**CLIENT TAX NOTES – TY2023**

**PERSONAL INFORMATION:**

1. CURRENT ADDRESS: 16115 Savory Cir, Parker, CO - 80134
2. VISA TYPE ON 31ST DEC 2023: H1B
3. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE): Colorado
4. DID YOU SELL YOUR STOCKS IN 2023 : Yes
5. ANY OTHER INCOME OR EXPENSES FORMS :
6. DIVIDENDS, INTEREST FORM FROM BANKS OR STOCKS : Attached the docs
7. TESLA IF BUYED (NEED IRA CLEAN VEHICLE CREDIT REPORT): No
8. SOLAR INSTALLATION : No