Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submi	ssion Identification Number (SID)					
Taxpaye	r's name	Social securit	y numb	er		
SIVA	A SAI PAVAN KUMAR KANAMARLAPUDI	310-61-	-343	4		
Spouse's	s name	Spouse's soc	ial secu	ırity nur	nber	
Part	Tax Return Information — Tax Year Ending December 31, 2023 (Enter	vear you a	re au	thorizi	ng.)	
	whole dollars only on lines 1 through 5.	<i>y y</i>			37	
Note:	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.					
1	Adjusted gross income		1	1	.54,9	915.
2	Total tax		2		27,2	244.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3			<u>793.</u>
4	Amount you want refunded to you		4		1,	549.
5 Part	Amount you owe	een a con	5 (of v	OUR P	aturn	<u>, </u>
	penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended)					
for any Agent to paymer authoriz paymer busines taxes to persona	my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejected processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U. to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution action is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate at the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requise days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processor of the payment (settlement) at a conserver of the income tax return (original or amended) I are finds Withdrawal Consent.	S. Treasury are cated in the tand to debit the the authorizates must be processing of ayment. I furt	nd its of the control	designa paration to this a o revo ved no ectronic knowle	ited Fin softwaccour ke (ca later c paynedge th	nancial rare for nt. This ncel) a than 2 nent of nat the
					_	
Тахра	yer's PIN: check one box only I authorize GLOBAL TAXES LLC to enter or generate r	m, DIN 1	3 4	1 3	4	00 m)/
	Signature on the income tax return (original or amended) I am now authorizing.	Ent		digits, b r all zer	out	as my
	I will enter my PIN as my signature on the income tax return (original or amended) I am not if you are entering your own PIN and your return is filed using the Practitioner PIN methology.					
Your s	ignature ▶ Date ▶					
Snous	e's PIN: check one box only					
Ороиз	I authorize to enter or generate r	ny PIN				as my
	ERO firm name	,	er five	digits, b		as iiiy
	signature on the income tax return (original or amended) I am now authorizing.	dor	ı't ente	r all zer	os	
	I will enter my PIN as my signature on the income tax return (original or amended) I am not if you are entering your own PIN and your return is filed using the Practitioner PIN method below.					
Spous	e's signature ▶ Date ▶					
	Practitioner PIN Method Returns Only—continue below					
Part I	Certification and Authentication — Practitioner PIN Method Only					
ERO's	EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2		6 6	1 9	8	9
		Don't ente	er all ze	eros		
authoriz	that the above numeric entry is my PIN, which is my signature for the electronic individual income ta zed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitments of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Providers of In	tting this retu	rn in a	accorda	anće w	
ERO's	signature ▶ Date ▶					
	ERO Must Retain This Form — See Instructions					
	Don't Submit This Form to the IRS Unless Requested To D	o So				

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



1040		artment of the Treasury-Internal Revenue Servi		rn 202	23	OMB No. 1545-	-0074	IRS Use	Only—	Do not w	rite or sta _l	ple in this spac	e.
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023, e	ending			, 20		See sep	oarate ii	nstructions	_
Your first name	and m	iddle initial	Last nam	ie					,	Your so	cial sec	urity numbe	 r
SIVA SAI	I PA	VAN KUMAR	KANAM	MARLAPUDI						310	61	3434	
If joint return, s	pouse's	s first name and middle initial	Last nam									security nun	ıbeı
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ns.			A	pt. no.	-	Preside	ntial Ele	ction Campa	aign
823 LAUF	RIE .	AVE							1			ou, or your	
		ice. If you have a foreign address, also co	mplete spa	aces below.	Sta	ite	ZIP co	ode			0,	ointly, want	
SANTA CI	LARA				CF	A .	950	54		•		id. Checking not change	a
Foreign country	y name		Fo	oreign province/stat	te/count	ty	Foreig	n postal co			or refu	nd.	use
Filing Status	s ×	Single				Head of ho	ouseho	old (HOF					
Check only		Married filing jointly (even if only o	ne had in	come)				•	•				
one box.		Married filing separately (MFS)				☐ Qualifying	surviv	ing spou	ıse (C	(SS)			
	lf y	you checked the MFS box, enter the	name of	your spouse. If y	ou che	ecked the HOH	or QS	SS box, e	enter	the chi	ld's nar	ne if the	
	qu	ıalifying person is a child but not you	ır depend	lent:									
 Digital	At a	ny time during 2023, did you: (a) rec	eive (as a	reward, award, o	or payr	ment for proper	rty or s	services)	; or (k	o) sell,			
Assets	exch	nange, or otherwise dispose of a dig	ital asset	(or a financial int	erest ir	n a digital asse	t)? (Se	e instruc	ctions	s.)	☐ Ye	s 🗵 No	
Standard	Son	neone can claim: You as a de	pendent	Your spor	use as	a dependent							
Deduction		Spouse itemizes on a separate retur	n or you v	were a dual-statu	ıs alien	1							
Age/Blindness	s You	: Were born before January 2, 1	959 🗌	Are blind S	pouse	: Was bor	n befo	re Janua	ary 2,	1959	☐ Is	blind	
Dependent	s (see	instructions):		(2) Social secui	ritv	(3) Relationshi	ip (4)	Check th	ne box	if quali	fies for (s	see instructio	ns):
If more		irst name Last name		number	,	to you		Child to	ax cre	dit	Credit for	r other depend	ents
than four													
dependents,													
see instruction	S												
here]												
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see	instructions) .						1a		157,632	٠.
Attach Form(s)	b	Household employee wages not re	eported o	n Form(s) W-2 .						1b			
W-2 here. Also	С	Tip income not reported on line 1a	•	•						1c			
attach Forms W-2G and	d	Medicaid waiver payments not rep		` ,	e instru	uctions)				1d			
1099-R if tax	е	Taxable dependent care benefits f								1e			
was withheld.	f	Employer-provided adoption bene	fits from	Form 8839, line 2	29 .					1f			
If you did not get a Form	g	Wages from Form 8919, line 6 .								1g			_
W-2, see	h	Other earned income (see instruct	,				, .			1h		().
instructions.	i	Nontaxable combat pay election (s	see instru	ctions)		<u>li</u>						157 (2)	1
	<u>z</u>	Add lines 1a through 1h		· · · · i						1z	+	157,633	
Attach Sch. B if required.	2a	· —	2a	104.		axable interest				2b	+		7.
roquirou	3a_		3a	104.		ordinary divider				3b	+	217	•
Standard	4a		4a			axable amount				4b	+		
Deduction for—	5a	-	5a			axable amount				5b	+		
Single or Married filing	6a	,	6a	othod shook be-		axable amount				6b			
separately, \$13,850	C 7	If you elect to use the lump-sum e Capital gain or (loss). Attach Sche		*	•	,				7		-3,000)
Married filing	7 8	,		•	•	-			. Ш	8	+		•
jointly or Qualifying	9	· · · · · · · · · · · · · · · · · · ·							9	+	154,915		
surviving spouse, \$27,700	10	Add lines 12, 25, 35, 45, 35, 65, 7, Adjustments to income from Sche		-						10	+		•
Head of	11									11	+	154,915	_
household, \$20,800	12	Standard deduction or itemized	•	_						12	+	134,913	
If you checked any box under	13	Qualified business income deduct		,						13		13,630	
Standard	14									14	+	13,863	
Deduction, see instructions.	15	Subtract line 14 from line 11. If zer								15		141 051	

Form 1040 (202)	3)								Page Z
Tax and	16	Tax (see instructions). Check if any fr	om Form(s	s): 1 🗌 881	4 2 🗌 4972	з 🗌		. 16	27,244.
Credits	17	Amount from Schedule 2, line 3 .						. 17	
	18	Add lines 16 and 17						. 18	27,244.
	19	Child tax credit or credit for other de	ependents	s from Sched	ule 8812			. 19	
	20	Amount from Schedule 3, line 8 .						. 20	
	21	Add lines 19 and 20						. 21	
	22	Subtract line 21 from line 18. If zero	or less, e	enter -0				. 22	27,244.
	23	Other taxes, including self-employm	nent tax, fi	rom Schedule	2, line 21			. 23	0.
	24	Add lines 22 and 23. This is your to	tal tax					. 24	27,244.
Payments	25	Federal income tax withheld from:							
•	а	Form(s) W-2				25a	28,79	93.	
	b	Form(s) 1099				25b			
	С	Other forms (see instructions)				25c			
	d	Add lines 25a through 25c						. 25d	28,793.
If you have a	26	2023 estimated tax payments and a	ımount ap	plied from 20	22 return			. 26	
qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from Scheo	dule 8812			28			
	29	American opportunity credit from Fo	orm 8863,	line 8		29			
	30	Reserved for future use				30			
	31	Amount from Schedule 3, line 15 .				31			
	32	Add lines 27, 28, 29, and 31. These				ndable credi	ts .	. 32	
	33	Add lines 25d, 26, and 32. These are	e your tot	al payments				. 33	28,793.
Refund	34	If line 33 is more than line 24, subtra							1,549.
	35a	Amount of line 34 you want refunde	ed to you.	. If Form 8888	is attached, chec	k here		☐ 35a	1,549.
Direct deposit?	b	Routing number 0 2 1 1 0	0 3	6 1	c Type:	Checking	Savii	ngs	
See instructions.	d	Account number 2 0 6 2 0	1 6	9 8					
	36	Amount of line 34 you want applied	to your 2	2024 estimate	d tax	36			
Amount	37	Subtract line 33 from line 24. This is	the amo i	unt you owe.					
You Owe		For details on how to pay, go to ww	w.irs.gov/	/Payments or	see instructions .			. 37	
	38	Estimated tax penalty (see instruction	ons) .			38			
Third Party		you want to allow another persor				_			
Designee		structions					•	ete below.	⋉ No
		signee's ne		Phone no.			ersonal i umber (F	dentification	
Sign		der penalties of perjury, I declare that I have	e examined		accompanying sched				of my knowledge and
_		ief, they are true, correct, and complete. De							, ,
Here	Yo	ur signature	1	Date	Your occupation			If the IRS se	nt you an Identity
									IN, enter it here
Joint return?					ENGINEER			(see inst.)	
See instructions. Keep a copy for your records.	Sp	ouse's signature. If a joint return, both mus	st sign.	Date	Spouse's occupation	on			nt your spouse an ection PIN, enter it here
	———Ph	one no. (616)634-3062		Email address	KSIVASAIPAVAN	KUMAR@GMATT	.COM		
			er's signatu		1.0 1 11.01111 111 AIV	Date	PTI	N	Check if:
Paid			•		AR DUDIPALLI		POS	2470833	Self-employed
Preparer		Firm's name GLOBAL TAXES LLC Phone							(678)965-9522
Use Only		n's address 245 ROONEY CT		NSWICK N	J 08816			Firm's EIN	88-2145487
		40406 1 1 11 11 11 11 6	. 32101	J JII 10				5 = 4	= 1010 (cores)

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

Attachment

Department of the Treasury

Sequence No. 12 Go to www.irs.gov/ScheduleD for instructions and the latest information. Internal Revenue Service Name(s) shown on return Your social security number 310-61-3434 SIVA SAI PAVAN KUMAR KANAMARLAPUDI Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) Form(s) 8949, Part I, combine the result (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked 2,798. 2,253. 545. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 10,299.) 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 -9,754. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b 8b Totals for all transactions reported on Form(s) 8949 with 1,741. 0. 1,635. -106. Totals for all transactions reported on Form(s) 8949 with Box E checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 42. 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

14

15

49.)

-113.

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -9,867. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form **8949**

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Form8949 for instructions and the latest information.

Social security number or taxpayer identification number

SIVA SAI PAVAN KUMAR KANAMARLAPUDI

310-61-3434

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

☐ (B) Short-term transactions☐ (C) Short-term transactions			_	sis wasn't report	ed to the IF	RS	
1 (a) Description of property	porintion of proporty Date acquired Date		(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, i If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	495.	0.			495.
DRIVEWEALTH, LLC	01/01/23	12/31/23	2,303.	2,253.			50.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6).	al here and inc e is checked), lir	lude on your ne 2 (if Box B	2,798.	2,253.			545.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side SIVA SAI PAVAN KUMAR KANAMARLAPUDI

Social security number or taxpayer identification number 310-61-3434

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

✗ (D) Long-term transactions☐ (E) Long-term transactions☐ (F) Long-term transactions	reported on	Form(s) 1099	-B showing bas				e)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	Proceeds	(e) Cost or other basis See the Note below	Adjustment, it If you enter an enter a co	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)		and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
DRIVEWEALTH, LLC	01/01/21	12/31/23	1,635.	1,741.	W	0.	-106.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 8b (if Box D above	al here and inc	lude on your					

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

1,635.

1,741.

Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SIVA SAI PAVAN KUMAR KANAMARLAPUDI

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions.

310-61-3434 **Before you begin:** Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions 2 0. If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you 3 were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for 3 Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also 4 5 5 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter . . . 6 If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2023, enter your additional contribution amount. See instructions . 0. 7 8 8 Employer contributions made to your HSAs for 2023 9 10 11 11 0. 12 12 HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 13 13 0. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. Part II HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse. Total distributions you received in 2023 from all HSAs (see instructions) 14a 60. Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c 60. Qualified medical expenses paid using HSA distributions (see instructions) 15 15 60. Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 16 0. If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before Part III completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 20 **Total income.** Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f 20 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 21

Form **8995**

Department of the Treasury

Internal Revenue Service

Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 1545-2294

2023

Attachment Sequence No. **55**

lame(s) shown on return	Your taxpayer identification number
SIVA SAI PAVAN KUMAR KANAMARLAPUDI	310-61-3434

Note. You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	(b) Taxpayer identification number		Qualified business income or (loss)
i				
ii				
iii				
iv				
v				
2	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	2 3 (
4 5	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-Qualified business income component. Multiply line 4 by 20% (0.20)	4	5	
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions)	6 67.		
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year	7 (
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0	8 67.		
9			9	13.
10	Qualified business income deduction before the income limitation. Add lines 5 and	i i	10	13.
11	Taxable income before qualified business income deduction (see instructions)	11 141,065.		
12	Enter your net capital gain, if any, increased by any qualified dividends (see instructions)	12 104.		
13	Subtract line 12 from line 11. If zero or less, enter -0	13 140,961.		00 100
14	Income limitation. Multiply line 13 by 20% (0.20)		14	28,192.
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also		15	1 2
16	the applicable line of your return (see instructions)		16	(0.
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 at		10	0.
17	zero, enter -0		17	(0.

TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** 8879 2023 Your SSN or ITIN Your name SIVA SAI PAVAN KUMAR KANAMARLAPUDI 310-61-3434 Spouse's/RDP's name Spouse's/RDP's SSN or ITIN Part I Tax Return Information (whole dollars only)

Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.)

Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filing a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only		
▼ lauthorize GLOBAL TAXES LLC	to enter my PIN	1 3 4 3 4
ERO firm name		Do not enter all zeros
as my signature on my 2023 e-filed California individual income tax return.		
I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check return is filed using the Practitioner PIN method. The ERO must complete Part III below.	this box only if you are entering the state of the s	ing your own PIN and your
Your signature Date)	
Spouse's/RDP's PIN: check one box only		
☐ I authorize	to enter my PIN	
ERO firm name		Do not enter all zeros
as my signature on my 2023 e-filed California individual income tax return.		
I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.	Check this box only if you a	re entering your own PIN
Spouse's/RDP's signature	Date	
Practitioner PIN Method Returns Only continue be	elow	
Part III Certification and Authentication — Practitioner PIN Method Only		
ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2 2	Do not enter all zeros	9 8 9
I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN met e-file Providers.		

ERO's signature

TAXABLE YEAR

FORM

2023 California Resident Income Tax Return

540

API

ATTACH FEDERAL RETURN

23

310-61-3434 KANA SIVASAIPAVA K

KANAMARLAPUDI

823 LAURIE AVE SANTA CLARA

CA 95054

09-24-1995

		Enter y	your county at time of filing (see instructions)
ĕ	\odot	CON	NTRA COSTA
enc		If your	r address above is the same as your principal/physical residence address at the time of filing, check this box 🗨 🔀
sid		If not,	enter below your principal/physical residence address at the time of filing.
Be		Street a	address (number and street) (If foreign address, see instructions.) Apt. no/ste. no.
Principal Residence	•		
Pri		City	State ZIP code
	•		
		If you	ur California filing status is different from your federal filing status, check the box here
ıtns	1	×	Single 4 Head of household (with qualifying person). See instructions.
Filing Status	2		Married/RDP filing jointly (even if 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died.
ling			only one spouse/RDP had income).
Ϊ́			See instructions. See instructions.
	3		Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	6	If sor	meone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr
•	Fo	r line 7	7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.
SU	7		onal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked
ī	_		2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions. 7 1 X \$144 = • \$ 144
Exemptions	8		1: If you (or your spouse/RDP) are visually impaired, enter 1; th are visually impaired, enter 2. See instructions
Ĕ	9		or: If you (or your spouse/RDP) are 65 or older, enter 1;
	,		th are 65 or older, enter 2. See instructions
			REV 03/05/24 PRO

175

Υοι	ır nar	ne:	KANZ	AMZ	RLAPU	DI	Yo	ur SSN (or ITIN:	310-	61-3434					
	10 I	Depend	lents: [ot include y Dependent 1		or your sp	oouse/RD		ndent 2				Dependent 3		
		First	Name	•	Dependent i				• Берег	iiueiit Z			•	Dependent 5		
SI		Last I	Name	•					•				•			
Exemptions		SSN.														
Exem		Depe	ctions. ndent's onship	•					•				•			
		to you	ı .													
	Tota	l depen	dent ex	kemp	tions						10	X \$446	= •) \$		
	11	Exem	ption a	mou	nt: Add line	7 throu	gh line 10). Transfe	r this amo	ount to lin	e 32		11	ı \$ <u></u>	14	14
	12	State	wages	from	your feder	al					15763	31 .00				
													_		154915	00
	13 14	Califo	rnia ad	justn	nents – sub	traction	s. Enter th	ie amoun	t from Scl	hedule C <i>A</i>			3			_ 00
	15	,		,							ses.	• 1	4			_ 00
ome	16	See instructions													154915	. 00
axable Income												• 1	6			. 00
axabl	17	Califo	rnia ad	juste	d gross inc	ome. Co	mbine lin	e 15 and	line 16			• 1	7		154915	. 00
-	18	larger of Your California standard deduction shown below for your filing status: • Single or Married/RDP filing separately														
		• Married/RDP filing jointly, Head of household, or Qualifying surviving spouse/RDP. \$10,726 If Married/RDP filing separately or the box on line 6 is checked, STOP . See instructions. • 18 Subtract line 18 from line 17. This is your taxable income . If less than zero, enter -0											5363	. 00		
	19												149552	. 00		
		11 1622	lliali Z	ero,	enter -u											• [00]
	31	Tax. C	heck th	ne bo	x if from:		Tax Table)	× Tax	Rate Sch	nedule					
							FTB 3800					• 3	1		10561	. 00
×	32				s. Enter the structions.			-			ore than 		2		144	. 00
Lax	33											<u> </u>	3		10417	. 00
					ons. Check				chedule G			0A ● 3				. 00
	34														10417	
	35	Add li	ne 33 a	and li	ne 34								5			<u>.</u> 00
Sits	40	Nonre	fundab	ole Cl	nild and Der	endent	Care Expe	enses Cre	edit. See ir	struction	ıs	• 4	0			. 00
Special Credits	43		credit ı						code ●			nt • 4 :				. 00
oecia	44		credit ı						code		and amou					. 00
์		EIILEI	orealt I	ııaıII6	; L				J Code 🖜		anu amoul	nt 🛡 4	+	REV 03/05/24 PRO		- [00]

You	r nar	ne:	KANAMARLAPUDI	Your SSN or ITIN:	310-61-3434					
S	45	To cl	laim more than two credits, see instr	uctions. Attach Schedule	P (540)	• 4	.5			. 00
Credit	46	Noni	refundable Renter's Credit. See instru	octions		• 4	6			. 00
Special Credits	47	Add	line 40 through line 46. These are yo	ur total credits		• 4	7			. 00
Sp	48	Subt	tract line 47 from line 35. If less than	zero, enter -0		• 4	.8		10417	. 00
	64	A 14	Minimum Town Attack College	- D (C40)		• •				. 00
xes	61		rnative Minimum Tax. Attach Schedul	,						
Other Taxes	62	Men	tal Health Services Tax. See instruction	ons		● 6	2			- 00
5	63	Othe	er taxes and credit recapture. See inst	• 6	3			. 00		
	64	Add	line 48, line 61, line 62, and line 63.	• 6	4		10417	. 00		
	71	Calif	ornia income tax withheld. See instru	octions		• 7	1		12052	. 00
	72	2023	3 California estimated tax and other p	ayments. See instructior	ns	• 7	2			. 00
	73	With	sholding (Form 592-B and/or Form 59	93). See instructions		• 7	3			. 00
ents	74	Fxce	ess SDI (or VPDI) withheld. See instri	ıctions		• 7	4			. 00
Payments	75		ed Income Tax Credit (EITC). See ins							. 00
_			•							
	76		ng Child Tax Credit (YCTC). See instru							_ 00
	77 78	Add	er Youth Tax Credit (FYTC). See instr line 71 through line 77. These are yo instructions	ur total payments.					12052	. 00
Use Tax	91		Tax. Do not leave blank. See instruct			day - bli		0 .00		
<u> </u>		IT IIN	e 91 is zero, check if:	use tax is owed.	You paid your u	se tax odii	gation directly	/ to CDTFA.		
ISR Penaltv	92	See	ou and your household had full-year h instructions. Medicare Part A or C co ou did not check the box, see instruct	verage is qualifying heal		•	×			
Pe	•	Indiv	vidual Shared Responsibility (ISR) Pe	nalty. See instructions	• 92			_ 00		
en	93	Payn	ments balance. If line 78 is more thar	line 91, subtract line 91	from line 78	● 9	3		12052	. 00
Overpaid Tax/Tax Due	94 95	Payn	Tax balance. If line 91 is more than ments after Individual Shared Respor ract line 92 from line 93	sibility Penalty. If line 93	is more than line 92,				12052	. 00
erpaid T	96	Indiv	vidual Shared Responsibility Penalty ract line 93 from line 92.	Balance. If line 92 is mor	e than line 93,	0 -				.00
ò	97	Over	rpaid tax. If line 95 is more than line (64, subtract line 64 from	line 95	• 9	7		1635	. 00
		RE\	V 03/05/24 PRO							

our nar	ne:	KANAMARLAPUDI	Your SSN or ITIN:	310-61-3434			
මු 98	Amo	unt of line 97 you want applied to yo	ur 2024 estimated tax		98	0	. 00
호 99	Over	runt of line 97 you want applied to you paid tax available this year. Subtract due. If line 95 is less than line 64, subtract ornia Seniors Special Fund. See instru	line 98 from line 97		• 99	1635	. 00
` <u>``</u> 100	Tax o	due. If line 95 is less than line 64, sub	otract line 95 from line 64	·	100		. 00
					Code	Amount	
	Califo	ornia Seniors Special Fund. See instr	uctions		• 400		. 00
		eimer's Disease and Related Dementia					. 00
	Rare	and Endangered Species Preservation	n Voluntary Tax Contribu	tion Program	• 403		. 00
	Califo	ornia Breast Cancer Research Volunta	ary Tax Contribution Fund		• 405		. 00
	Califo	ornia Firefighters' Memorial Voluntary	/ Tax Contribution Fund .		• 406		. 00
	Emer	rgency Food for Families Voluntary Ta	ax Contribution Fund		• 407		. 00
	Califo	ornia Peace Officer Memorial Founda	tion Voluntary Tax Contril	bution Fund	• 408		- 00
	Califo	ornia Sea Otter Voluntary Tax Contrib	ution Fund		• 410		.00
	Califo	ornia Cancer Research Voluntary Tax	Contribution Fund		• 413		. 00
	Scho	ool Supplies for Homeless Children Vo	oluntary Tax Contribution	Fund	• 422		. 00
3	State	Parks Protection Fund/Parks Pass P	urchase		423		. 00
	Prote	ect Our Coast and Oceans Voluntary 1	Tax Contribution Fund		• 424		. 00
	Keep	Arts in Schools Voluntary Tax Contri	bution Fund		425		- 00
	Califo	ornia Senior Citizen Advocacy Volunta	ary Tax Contribution Fund	I	• 438		. 00
	Nativ	ve California Wildlife Rehabilitation Vo	oluntary Tax Contribution	Fund	• 439		. 00
	Rape	Kit Backlog Voluntary Tax Contributi	on Fund		• 440		. 00
	Suici	de Prevention Voluntary Tax Contribu	ıtion Fund		• 444		. 00
	Ment	tal Health Crisis Prevention Voluntary	Tax Contribution Fund		• 445		. 00
110	Add	amounts in code 400 through code 4	45. This is your total con	tribution	• 110		. 00

You	r nar	ne: KANAMARLAPUDI Your SSN or ITIN: 310-61-3434
Amount You Owe	111	AMOUNT YOU OWE. If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructions. Do not send cash. Mail to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001 • 111 Pay Online – Go to ftb.ca.gov/pay for more information.
st and alties		Interest, late return penalties, and late payment penalties
Voter Info. Refund and Direct Deposit Interest and Amou		Check the box: ● FTB 5805 attached ● FTB 5805F attached
	114	Total amount due. See instructions. Enclose, but do not staple, any payment
	115	REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See instructions.
		Mail to: Franchise Tax Board , Po Box 942840 , Sacramento ca 94240-0001 ● 115
ect Deposit		Fill in the information to authorize direct deposit of your refund into one or two accounts. Do not attach a voided check or a deposit slip. See instructions. Have you verified the routing and account numbers? Use whole dollars only. All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below: Type
und and Dir		• Routing number Checking Account number 206201698 Savings Savi
Ref		The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below: Type
		Routing number Checking Savings Account number Account number 000
Voter Info.		For voter registration information, check the box and go to sos.ca.gov/elections . See instructions
Health Care Coverage Info.		Do you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize the FTB to share limited information from your tax return with Covered California. See instructions

Sign your tax return on Side 6

175 3105234 Form 540 2023 **Side 5**

Your name:

KANAMARLAPUDI

Your SSN or ITIN:

310-61-3434

IMPORTANT:	See the instructions to find out if you should attach a copy of your complete federal tax return.		
Our privacy notice to locate FTB 113	e can be found in annual tax booklets or online. Go to ftb.ca.gov/privacy to learn about our privacy policy statement, or go to 1 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 and enter form of	ftb.ca.gov,	/forms and search for 113 hen instructed.
Under penalties of is true, correct, a	of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to the and complete.	best of my	/ knowledge and belief, i
Your signature	Date Spouse's/RDP's signature (if a	oint tax ret	urn, both must sign)
	Your email address. Enter only one email address.	Prefer	rred phone number
Sign		6166	343062
Here	Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowled	dge)	
	VENKATA SAI PAVAN KUMAR DUDIPALLI		
It is unlawful to forge a	Firm's name (or yours, if self-employed)		● PTIN
spouse's/ RDP's	GLOBAL TAXES LLC		P02470833
signature.	Firm's address		● Firm's FEIN
Joint tax return?	245 ROONEY CT E BRUNSWICK NJ 08816		882145487
See instructions.	Do you want to allow another person to discuss this tax return with us? See instructions	Yes	× No
	Print Third Party Designee's Name	Telephone	e Number

2023 California Adjustments — Residents

CA (540)

_					
	portant: Attach this schedule behind Form 540,	Sic	le 6 as a supporting Cali	fornia schedule.	
	me(s) as shown on tax return				SSN or ITIN
S	IVA SAI PAVAN KUMAR KANAMAF	RLA	APUDI		310613434
Pa Se	art I Income Adjustment Schedule ction A – Income from federal Form 1040 or 1040-SR	A	Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
1	a Total amount from federal Form(s) W-2, box 1. See instructions 1a	•	157631	•	•
	b Household employee wages not reported on federal Form(s) W-2	•		•	•
	c Tip income not reported on line 1a 1c	•		•	•
	d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d	•		•	•
	e Taxable dependent care benefits from federal Form 2441, line 26 1e	•		•	•
	f Employer-provided adoption benefits from federal Form 8839, line 29	•		•	•
	g Wages from federal Form 8919, line 6 1g	•		•	•
	\boldsymbol{h} Other earned income. See instructions $\ldots\ldots\boldsymbol{1}\boldsymbol{h}$	•	0	•	•
	i Nontaxable combat pay election. See instructions1i				•
	z Add line 1a through line 1i1z	•	157631	•	•
		•	67	•	•
		•	217	•	•
4	IRA distributions. See instructions. a • 4b	•		•	•
5	Pensions and annuities. See instructions. a • 5b	•		•	•
6	Social security benefits. a • 6b	•		•	
_	(11)	•	-3000	•	•
	ction B – Additional Income from federal Schedule 1	(For	m 1040)		
1	Taxable refunds, credits, or offsets of state and local income taxes	•		•	
2	a Alimony received. See instructions 2a	•			•
3	Business income or (loss). See instructions $\bf 3$	•		•	•
	Other gains or (losses)	•		•	•
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc	•		•	•
6	Farm income or (loss) 6	•		•	•
7	Unemployment compensation	•		•	

tion B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Other income: a Federal net operating loss8a			•
b Gambling81	•	•	
c Cancellation of debt		•	•
d Foreign earned income exclusion from federal Form 2555	()		•
e Income from federal Form 8853 8e	•		•
f Income from federal Form 88898f	•	•	
g Alaska Permanent Fund dividends8g	•		
h Jury duty pay8h	•		
i Prizes and awards	•		
j Activity not engaged in for profit income 8j	•		
k Stock options8k	•		•
Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	•		
m Olympic and Paralympic medals and USOC prize money	•		
n IRC Section 951(a) inclusion8n	•	•	
o IRC Section 951A(a) inclusion80	•	•	
p IRC Section 461(I) excess business loss adjustment 8p	•	•	•
q Taxable distributions from an ABLE account 8q			
r Scholarship and fellowship grants not reported on federal Form(s) W-28r	•		
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	• ()		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	•		
u Wages earned while incarcerated8u	•		
z Other income. List type and amount.			
● 8z	•	•	•

Section B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
a Total other income. Add lines 8a through 8z 9a	•	•	•
b1 Disaster loss deduction from form FTB 3805V 9b	1	•	
b2 NOL deduction from form FTB 3805V 9b	2	•	
b3 NOL deduction from form FTB 3805Z, 3807, or 3809	3	•	
10 Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions	154915		•
ection C – Adjustments to Income rom federal Schedule 1 (Form 1040)			
1 Educator expenses	•	•	
2 Certain business expenses of reservists, performing artists, and fee-basis government officials12	•	•	•
3 Health savings account deduction	•	•	
Moving expenses. Attach form FTB 3913. See instructions	•		•
5 Deductible part of self-employment tax. See instructions	•	•	
6 Self-employed SEP, SIMPLE, and qualified plans16	•		
7 Self-employed health insurance deduction. See instructions	•	•	
8 Penalty on early withdrawal of savings	•		
9 a Alimony paid			•
b Recipient's: SSN ●			
Last Name			
IRA deduction	•	•	•
1 Student loan interest deduction21	•		•
2 Reserved for future use			
3 Archer MSA deduction23	•		

Section C – Adjustments to Income Continued		A Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions	C Additions See instructions	
24 Other adjustments: a Jury duty pay	•	·				
b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit	•		•		•	
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	•		•			
d Reforestation amortization and expenses24d	•		•			
e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e	•					
f Contributions to IRC Section 501(c)(18)(D) pension plans	•		•		•	
g Contributions by certain chaplains to IRC Section 403(b) plans	•		•		•	
h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h	•					
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•		•			
j Housing deduction from federal Form 2555 24 j	•		•			
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•					
z Other adjustments. List type and amount.						
●24z	•		•		•	
Total other adjustments. Add line 24a through line 24z	•		•		•	
Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	•		•		•	
7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions	•	154915	•		•	

	rt II Adjustments to Federal Itemized Deductions						
Che	ck the box if you did NOT itemize for federal but will itemi		Federal Amounts (from federal Schedule A (Form 1040))		B Subtractions See instructions		C Additions See instructions
Me	dical and Dental Expenses See instructions.						
1	Medical and dental expenses ● 1	ı					
2	Enter amount from federal Form 1040 or 1040-SR, line 11 154915	2					
3	Multiply line 2 by 7.5% (0.075) ● 11619						
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 0	ı				•	0
	tes You Paid a State and local income tax or general sales taxes	āa 💽	12269	•	12269		
	b State and local real estate taxes	ōb 💽					
	c State and local personal property taxes	ic 🗨					
	d Add line 5a through line 5c	id 🗨	12269				
	e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, column A in line 5e, column C	ōe ●	10000	•	12269	•	2269
6	Other taxes. List type	•		•		•	
7	Add line 5e and line 6	7	10000	•	12269	•	2269
	a Home mortgage interest and points reported to you on federal Form 1098	Ba 💿				•	
	b Home mortgage interest not reported to you on federal Form 1098	3b 💿				•	
	c Points not reported to you on federal Form 10986	3c				•	
	d Reserved for future use	Bd					
	e Add line 8a through line 8c	Be 🖭		•		•	
9	Investment interest	•		•		•	

10 Add line 8e and line 9......**10**

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Part	Adjustments to Federal Itemized Deductions Continued	A Federal Amounts (from federal Schedule A (Form 1040))	B Subtractions See instructions	C Additions See instructions
	o Charity			
11 Git	fts by cash or check11	•	•	•
12 Ot	her than by cash or check	•	•	•
13 Ca	urryover from prior year13	•	•	•
14 Ad	Id line 11 through line 13 14	•	•	•
15 Ca	Ity and Theft Losses Isualty or theft loss(es) (other than net qualified disaster Isses). Attach federal Form 4684. See instructions15	•	•	•
Other I	temized Deductions			
16 Ot	her—from list in federal instructions 16		•	•
17 Ad	Id lines 4, 7, 10, 14, 15, and 16 in lumns A, B, and C	10000	12269	2269
	tal. Combine line 17 column A less column B plus co	1		18 0
Job Ex	penses and Certain Miscellaneous Deductions			
20 Ta:	nreimbursed employee expenses: job travel, union due tach federal Form 2106 if required. See instructions .) 19) 20	-
21 Ot	her expenses: investment, safe deposit			
bo	her expenses: investment, safe deposit ix, etc. List type		0 210	_
	ld line 19 through line 21		0 220	_
23 En or	iter amount from federal Form 1040 1040-SR, line 11	154915		
24 Mi	ultiply line 23 by 2% (0.02). If less than zero, enter 0.		3098	_
25 Su	ubtract line 24 from line 22. If line 24 is more than line	e 22, enter 0		250
26 To	tal Itemized Deductions. Add line 18 and line 25			260
27 Ot	her adjustments. See instructions. Specify.			27
28 Co	ombine line 26 and line 27			280
29 Is	your federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately Head of household Married/RDP filing jointly or qualifying surviving so Transfer the amount on line 28 to line 29.	spouse/RDP.	\$237,035 \$355,558 \$474,075	
No		a instructions for Cabadula CA	\ (540\ line 20	29 0
No Ye	s. Complete the Itemized Deductions Worksheet in th	e instructions for Schedule GA	((340), IIIIe 23	
Ye	ter the larger of the amount on line 29 or your stanc	lard deduction shown below:		
Ye	ter the larger of the amount on line 29 or your stand Single or married/RDP filing separately. See instru	lard deduction shown below:	\$5,363	
Ye 30 En	ter the larger of the amount on line 29 or your stanc	lard deduction shown below: actionsalifying surviving spouse/RDP	\$5,363 \$10,726	30 5363