E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

1040		artment of the Treasury—Internal Revenue Servi S. Individual Income Ta x		turn	202	3	OMB No. 1545	-0074	IRS Use Only	—Do not w	rite or staple in this	space.	
For the year Jan	1. 1-Dec	31, 2023, or other tax year beginning			, 2023, endi	ng			, 20	See se	oarate instructi	ions.	
Your first name	and mi	iddle initial	Last n	ame						Your so	cial security nu	mber	
KRANTHI	KUMA	AR REDDY	JIL	LALA						719	59 7157	1	
		s first name and middle initial	Last n							Spouse's social security number			
PARU SRI	[voo	TUKURI						343	25 9084	<u> </u>	
Home address	(numbe	er and street). If you have a P.O. box, see	instruc	tions.				1	Apt. no.		ntial Election Ca		
39639 LE	ESLIE	E ST						1	L34	Check I	nere if you, or yo	our	
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete	spaces be	low.	Sta	te	ZIP c	ode		if filing jointly, v		
FREMONT						CA	Δ	945	38		this fund. Checow will not char	-	
Foreign country	/ name			Foreign p	rovince/state/c	ount	ty	Forei	gn postal code		or refund.		
											You	Spouse	
Filing Status	; [Single					Head of h	ouseh	old (HOH)				
Check only	X	Married filing jointly (even if only o	ne had	income)									
one box.		☐ Married filing separately (MFS) ☐ Qualifying surviving spouse (QSS)											
		f you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the											
	qu	alifying person is a child but not you	ır depe	endent:									
Digital	At ar	ny time during 2023, did you: (a) rec	eive (as	s a reward	d. award. or p	oavn	nent for prope	rtv or	services): or	(b) sell.			
Assets		ange, or otherwise dispose of a dig	•			-		•	•		☐ Yes 🏻	No	
Standard	Som	eone can claim:	pende	nt 🗌	Your spouse	as	a dependent						
Deduction		Spouse itemizes on a separate retur	n or yo										
Age/Blindness	You:	☐ Were born before January 2, 1	959	☐ Are bl	ind Spo i	use:	: Was bor	n befo	ore January 2	2, 1959	☐ Is blind		
Dependents	s (see	instructions):		(2) 5	Social security		(3) Relationsh	ip (4) Check the b	ox if quali	fies for (see instr	uctions):	
If more		(1) First name Last name			number		to you	1	Child tax c	redit	Credit for other de	ependents	
than four	ADV	ADVIK REDDY JILLALA			-40-3966	5	Son		X				
dependents,	ADI	DITI REDDY JILLALA			-37-2012	2	Daughter		×				
see instructions and check	S												
here]												
Income	1a	Total amount from Form(s) W-2, b	ox 1 (s	ee instruc	ctions)					. 1a	98,	664.	
Attach Form(s)	b	Household employee wages not re	. 1b										
W-2 here. Also	С	Tip income not reported on line 1a	a (see ii	nstruction	ıs)					. 1c			
attach Forms	d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)											
W-2G and 1099-R if tax	е	Taxable dependent care benefits f	rom Fo	orm 2441,	line 26 .					. 1e			
was withheld.	f	Employer-provided adoption bene	fits fro	m Form 8	839, line 29					. 1f			
If you did not	g	Wages from Form 8919, line 6 .								. 1g			
get a Form W-2, see	h	Other earned income (see instruct	,					; .		. 1h	_	0.	
instructions.	i	Nontaxable combat pay election (s	see ins	tructions)			<u>li</u>						
	<u>z</u>	Add lines 1a through 1h	. ;		· · · ·					. 1z		664.	
Attach Sch. B	2a	' <u>-</u>	2a				axable interes			. 2b			
if required.	<u>3a</u>		3a				rdinary divide						
Standard	4a -		4a				axable amoun			. 4b			
Deduction for—	5a		5a				axable amoun			. 5b			
Single or Married filing	6a	,	6a				axable amoun	τ		. 6b			
separately,	_C	If you elect to use the lump-sum e							L	╡┞┋	1	1.40	
\$13,850 Married filing	7	Capital gain or (loss). Attach Sche							L	- 7 - 0		143.	
jointly or Qualifying	8	Additional income from Schedule								. 8		699.	
surviving spouse, \$27,700	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7		•						. 9		108.	
Head of	10	Adjustments to income from Sche								. 10		100	
household, [\$20,800	11	Subtract line 10 from line 9. This is	•	-	_					. 11		108.	
If you checked I	12	Standard deduction or itemized		•		•	 5 A			. 12		700.	
any box under Standard	13	Qualified business income deduct		iii Form 8	SSO OF FORM	099	о - А			. 13	+	700	
Deduction, see instructions.	14 15	Add lines 12 and 13 Subtract line 14 from line 11. If zer		 ee antar:	 -∩- Thie ie vo	r •	avahle incom			. 14 . 15		700.	
		Sasaastinis 17 holli illis 11. Il 25	201 10	oo, onto	o . mio io yc	ou t	CACOLO IIICOII		<u> </u>	. 13	J J J J	100.	

Form 1040 (2023	3)								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 🗌 4972	3 🗌		16	6,331.
Credits	17	Amount from Schedule 2, lin	ne 3					17	
	18	Add lines 16 and 17						18	6,331.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	4,000.
	20	Amount from Schedule 3, lin	ne 8					20	
	21	Add lines 19 and 20						21	4,000.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	2,331.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is	your total tax					24	2,331.
Payments	25	Federal income tax withheld	l from:						
_	а	Form(s) W-2				25a 9	,216.		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	9,216.
f you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20)22 return			26	
qualifying child,	27	Earned income credit (EIC)				27			
attach Sch. EIC.	28	Additional child tax credit from	m Schedule 8812			28			
	29	American opportunity credit	from Form 8863	8, line 8 . .		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ne 15			31 1	,776.		
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	ndable credits		32	1,776.
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments				33	10,992.
Refund	34	If line 33 is more than line 24	4, subtract line 2	4 from line 33.	This is the amoun	t you overpaid		34	8,661.
	35a	,							8,661.
Direct deposit?	b	Routing number 3 2 2 2 7 1 6 2 7 c Type: ∑ Checking □ Savings							
See instructions.	d	Account number 5 8 9 1 6 1 2 8 5							
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24	. This is the amo	ount vou owe.					
You Owe		For details on how to pay, g						37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party	Do	you want to allow another	person to disc	cuss this retu	rn with the IRS?	See		•	
Designee ²	ins	structions				. 🗌 Yes. Co	omplete l	pelow.	⋈ No
		signee's		Phone		onal identi	fication		
	naı		h = 4	no.			oer (PIN)		-£l
Sign		der penalties of perjury, I declare t ief, they are true, correct, and com							
Here		·	•	Date					nt you an Identity
	10	ur signature		Date	Your occupation		Prot	ection P	IN, enter it here
Joint return?					ETL DEVELO	PER	(see	inst.)	
See instructions.	Spouse's signature. If a joint return, both must sign.			Date	Spouse's occupation			nt your spouse an	
Keep a copy for your records.								tity Prote inst.)	ection PIN, enter it here
,		/00EV010 000	4	E. a. a. a. a. a. a.	HOME MAKER		Ι,	131.)	
		one no. (937) 212–896		Email address	JILLALA.KRAN				Chook if:
Paid		eparer's name	Preparer's signat		מווח החתוויי	Date	PTIN	2702	Check if:
Preparer		I PRIYA RAM SAGAR GUPTA TALLAM	1	KAM SAGAR	GUPTA TALLAM	02/15/2024	P0208		Self-employed
	Fir	m's name GLOBAL TA	XES LLC				l Phoi	ne no. ((678) 965-9522

Firm's address

Use Only

245 ROONEY CT E BRUNSWICK NJ 08816

Firm's EIN

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023
Attachment

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

KRANTHI KUMAR REDDY JILLALA & PARU SRI VOOTUKURI

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. 01 Your social security number

719-59-7157

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E	5	-15,699.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
s	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s ()	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income. Enter	here and on Form		
	1040, 1040-SR, or 1040-NR, line 8		10	- 15,699.

Schedule 1 (Form 1040) 2023 Page **2**

Par	Adjustments to Income					
11	Educator expenses				11	
12	Certain business expenses of reservists, performing artists, and fee-	basis	gove	rnment		
	officials. Attach Form 2106				12	
13	Health savings account deduction. Attach Form 8889				13	_
14	Moving expenses for members of the Armed Forces. Attach Form 3903				14	
15	Deductible part of self-employment tax. Attach Schedule SE				15	
16	Self-employed SEP, SIMPLE, and qualified plans				16	
17	Self-employed health insurance deduction				17	
18	Penalty on early withdrawal of savings				18	
19a	Alimony paid				19a	
b	Recipient's SSN					
C	Date of original divorce or separation agreement (see instructions):					
20	IRA deduction				20	
21	Student loan interest deduction				21	
22	Reserved for future use				22	
23	Archer MSA deduction				23	
24	Other adjustments:					
а		24a				
b	Deductible expenses related to income reported on line 8l from the					
		24b				
С	Nontaxable amount of the value of Olympic and Paralympic medals	_				
		24c			-	
d		24d				
е	Repayment of supplemental unemployment benefits under the Trade					
£	territoria de la companya de la com	24e 24f			-	
f		241 24g			-	
g	Attorney fees and court costs for actions involving certain unlawful	24 <u>y</u>			-	
11		24h				
	Attorney fees and court costs you paid in connection with an award	2411				
•	from the IRS for information you provided that helped the IRS detect					
		24i				
i	⊨i ·	24j				
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form					
		24k				
Z	Other adjustments. List type and amount:					
		24z				
25	Total other adjustments. Add lines 24a through 24z				25	
26	Add lines 11 through 23 and 25. These are your adjustments to income.	Ente	r here	and on		
	Form 1040, 1040-SR, or 1040-NR, line 10				26	

SCHEDULE 3 (Form 1040)

Additional Credits and Payments

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 Attachment Sequence No. **03**

Your social security number

719-59-7157

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

KRANTHI KUMAR REDDY JILLALA & PARU SRI VOOTUKURI

Go to www.irs.gov/Form1040 for instructions and the latest information.

Par	Nonrefundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	
2	Credit for child and dependent care expenses from Form 244 Form 2441	1, line 11. Attach	2	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 33	2	5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800	6a		
b	Credit for prior year minimum tax. Attach Form 8801	6b		
С	Adoption credit. Attach Form 8839	6c		
d	Credit for the elderly or disabled. Attach Schedule R	6d		
е	Reserved for future use	6e		
f	Clean vehicle credit. Attach Form 8936	6f		
g	Mortgage interest credit. Attach Form 8396	6g		
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h		
i	Qualified electric vehicle credit. Attach Form 8834	6i		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j		
k	Credit to holders of tax credit bonds. Attach Form 8912	6k		
I	Amount on Form 8978, line 14. See instructions	61		
m	Credit for previously owned clean vehicles. Attach Form 8936 .	6m		
Z	Other nonrefundable credits. List type and amount:			
		6z		
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form	1040, 1040-SR, or		
	1040-NR, line 20		8	
		(C	ontinu	ied on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 3 (Form 1040) 2023

Schedule 3 (Form 1040) 2023 Page **2**

Par	t II Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	1,776.
10	Amount paid with request for extension to file (see instructions) .		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
Z	Other payments or refundable credits. List type and amount:	13z		
14	Total other payments or refundable credits. Add lines 13a through	n 13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31	0-SR, or 1040-NR,	15	1 776

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Attachment Sequence No. 12

Your social security number 719-59-7157

Department of the Treasury Internal Revenue Service Name(s) shown on return

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

KRANTHI KUMAR REDDY JILLALA & PARU SRI VOOTUKURI Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses—Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) Adjustments (d) (e) Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (g) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b 1b Totals for all transactions reported on Form(s) 8949 with 7,786. 7,433. 99. 452. Totals for all transactions reported on Form(s) 8949 with Box B checked 13,995. 11,999. 1,996. Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 2,448. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) lines below. (d) (e) Adjustments Subtract column (e) Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949. Part II. combine the result whole dollars. line 2, column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Box D checked 2,160. 2,312. -152. Totals for all transactions reported on Form(s) 8949 with 5,964. **-1,**153. 7,117. 10 Totals for all transactions reported on Form(s) 8949 with Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III -1,305on the back . .

Schedule D (Form 1040) 2023 Page 2

Part III Summary <u>1</u>,143. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

BAA

Form **8949**

Sales and Other Dispositions of Capital Assets

Department of the Treasury Internal Revenue Service

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 12A

Name(s) shown on return

KRANTHI KUMAR REDDY JILLALA

Social security number or taxpayer identification number

719-59-7157

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

& PARU SRI VOOTUKURI

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ (B) Short-term transactions	 ☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS ☐ (C) Short-term transactions not reported to you on Form 1099-B 											
1 (a) Description of property	(b)	(c) Date sold or disposed of (Mo., day, yr.)	Proceeds	(e) Cost or other basis See the Note below and see <i>Column</i> (e) in the separate instructions.	Adjustment, i If you enter an enter a co	(h) Gain or (loss) Subtract column (e)						
(Example: 100 sh. XYZ Co.)	Date acquired (Mo., day, yr.)				(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).					
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	7,786.	7,433.	W	99.	452.					
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6).	al here and inc is checked), lir	lude on your ne 2 (if Box B	7,786.	7,433.		99.	452.					

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side KRANTHI KUMAR REDDY JILLALA & PARU SRI VOOTUKURI

Social security number or taxpayer identification number 719-59-7157

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

•	•			,				
★ (D) Long-term transactions	reported on	Form(s) 1099	9-B showing bas	is was reported [.]	to the <mark>I</mark> RS (se	e Note ab	oove)	
(E) Long-term transactions	reported on l	Form(s) 1099	9-B showing basi	is wasn't reporte	ed to the IRS			
(F) Long-term transactions	not reported	to you on Fo	rm 1099-B					
								-

1	(a) scription of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	See the separate instructions.		(h) Gain or (loss) Subtract column (e)
(Exan	nple: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD	SECURITIES LLC	01/01/23	12/31/23	2,160.	2,312.			-152.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked).			2,160.	2,312.			-152.	

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form **8949** (2023)

Form **8949**

Sales and Other Dispositions of Capital Assets

Department of the Treasury Internal Revenue Service

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 12A

Name(s) shown on return

KRANTHI KUMAR REDDY JILLALA

Social security number or taxpayer identification number

& PARU SRI VOOTUKURI 719-59-7157

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I
Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was

reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions,

complete a separate Form 8949, properties for one or more of the boxes, com						ons than will fit	on this page
☐ (A) Short-term transactions☒ (B) Short-term transactions☐ (C) Short-term transactions	reported on reported on	Form(s) 1099 Form(s) 1099	9-B showing bas 9-B showing bas	sis was reported	to the IRS (s)
1 (a) Description of property	(b) Date acquired	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, if If you enter an a enter a co See the sepa	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)		(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD CRYPTO LLC	01/01/23	12/31/23	13,995.	11,999.			1,996.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6).	al here and inc e is checked), lir	lude on your ne 2 (if Box B	13,995.	11,999.			1,996.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. 12A

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side KRANTHI KUMAR REDDY JILLALA & PARU SRI VOOTUKURI

Social security number or taxpayer identification number 719-59-7157

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s)	1099-B showing basis was reported to the IRS (see Note above
$oxed{oxedxtimes}$ (E) Long-term transactions reported on Form(s)	1099-B showing basis wasn't reported to the IRS

)) (F) Long-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (g), (e) enter a code in column (f). (c) (d) Cost or other basis

(a) Description of property	(b) Date acquired	Date sold or	Proceeds	See the Note below	W See the separate instructions.		Subtract column (e)
(Example: 100 sh. XYZ Ćo.)	(Mo., day, yr.) disposed of (Mo., day, yr.)		(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD CRYPTO LLC	01/01/23	12/31/23	5,964.	7,117.			-1,153.
2 Totals. Add the amounts in column negative amounts). Enter each to Schedule D, line 8b (if Box D abov	tal here and inc	lude on your					
				1			1

above is checked), or line 10 (if Box F above is checked) .

5,964. 7,117.

Form **8949** (2023)

-1,153.

(h)

Gain or (loss)

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an

adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/ScheduleE for instructions and the latest information. Attachment Sequence No. 13

Name(s) shown on return Your social security number KRANTHI KUMAR REDDY JILLALA & PARU SRI VOOTUKURI 719-59-7157 **Income or Loss From Rental Real Estate and Royalties** Note: If you are in the business of renting personal property, use Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions If "Yes," did you or will you file required Form(s) 1099? В Physical address of each property (street, city, state, ZIP code) 8-56 MARRIGUDA NALGONDA TELANGANA IN 508001 Α В C 1b Type of Property For each rental real estate property listed Fair Rental **Personal Use** QJV (from list below) above, report the number of fair rental and **Days Days** personal use days. Check the QJV box only Α Α 365 if you meet the requirements to file as a В В qualified joint venture. See instructions. C C Type of Property: 3 Vacation/Short-Term Rental 1 Single Family Residence 5 Land 7 Self-Rental 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** Income: Α В 710. 3 3 Rents received . . 4 Royalties received . 4 **Expenses:** 5 Advertising 5 6 6 Auto and travel (see instructions) 7 Cleaning and maintenance . . . 7 2,750. Commissions 8 8 9 9 Insurance 10 Legal and other professional fees 10 2,660. 11 11 12 12 Mortgage interest paid to banks, etc. (see instructions) 13 13 Other interest Repairs 2,970. 14 14 Supplies 2,860. 15 15 Taxes 16 16 2,680. 17 17 18 Depreciation expense or depletion 2,489. 18 19 19 20 Total expenses. Add lines 5 through 19 20 16,409. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 -15,699.21 22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) 22 15,699.)(710. 23a Total of all amounts reported on line 3 for all rental properties **b** Total of all amounts reported on line 4 for all royalty properties 23b 23c Total of all amounts reported on line 12 for all properties . . . 2,489. Total of all amounts reported on line 18 for all properties 23d 16,409. Total of all amounts reported on line 20 for all properties . . 23e Income. Add positive amounts shown on line 21. Do not include any losses 24 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here 25 15,699. Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result 26 here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on

-15,699.

SCHEDULE 8812 (Form 1040)

Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

2023

OMB No. 1545-0074

Attachment Sequence No. 47

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Name(s) shown on return Your social security number KRANTHI KUMAR REDDY JILLALA & PARU SRI VOOTUKURI 719-59-7157 Part I Child Tax Credit and Credit for Other Dependents Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR 84,108. 2a Enter income from Puerto Rico that you excluded 2a Enter the amounts from lines 45 and 50 of your Form 2555 2b 0. Enter the amount from line 15 of your Form 4563 **2**c c Add lines 2a through 2c 2dd 3 3 84,108. 4 Number of qualifying children under age 17 with the required social security number 5 5 4,000. Number of other dependents, including any qualifying children who are not under age Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4. 7 7 Add lines 5 and 7 8 8 4,000. Enter the amount shown below for your filing status. • Married filing jointly—\$400,000 • All other filing statuses—\$200,000 9 400,000. 10 Subtract line 9 from line 3. • If zero or less, enter -0-. • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc. 10 11 11 Is the amount on line 8 more than the amount on line 11? . 12 4,000. No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27. **Yes.** Subtract line 11 from line 8. Enter the result. 13 Enter the amount from Credit Limit Worksheet A 13 6,331. 14 Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents . 14 4,000. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19. If the amount on line 12 is more than the amount on line 14, you may be able to take the additional child tax credit on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27

(also complete Schedule 3, line 11) before completing Part II-A.

BAA

Schedule 8812 (Form 1040) 2023 Page **2**

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lin	e 27 .	
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	TIP: The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
••	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result	20	
	Next. On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Residen	ts of P	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions		
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22		
23	Add lines 21 and 22		
24	1040 and		
	1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,		
	and Schedule 3 (Form 1040), line 11.		
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
26	Enter the larger of line 20 or line 25	26	
	Next, enter the smaller of line 17 or line 26 on line 27.		
	II-C Additional Child Tax Credit	T T	
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	
	BAA REV 02/05/24 PRO Sci	nedule 88	12 (Form 1040) 2023

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-PR, 1040-PR, or 1040-SS.

Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20

> Attachment Sequence No. 70

KRA	NTHI KUMAR REDDY JILLALA & PARU SRI VOOTUKURI	719-59-715	7		
Prepare	r's name	Preparer tax identific	ation numl	oer	
	M_PRIYA RAM SAGAR GUPTA TALLAM	P02082703			
Part	•				
	e check the appropriate box for the credit(s) and/or HOH filing status claimed on the retelebenefit(s) claimed (check all that apply).		e the rel AOTC		arts I-V HOH
1	Did you complete the return based on information for the applicable tax year provided	by the taxpayer	Yes	No	N/A
	or reasonably obtained by you?		×		
2	If credits are claimed on the return, did you complete the applicable EIC and/or 0 worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Scheol 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instruction worksheet(s) that provides the same information, and all related forms and schedules claimed?	dule 8812 (Form ns, or your own	X		
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you the following.	must do both of			
	 Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status. 	·			
	• Review information to determine that the taxpayer is eligible to claim the credit(s) are status and to figure the amount(s) of any credit(s)	•	X		
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsistanswer questions 4a and 4b. If "No," go to question 5.)	stent? (If "Yes,"		×	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent in	formation? .			
b	Did you contemporaneously document your inquiries? (Documentation should includ you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	the impact the			
5	Did you satisfy the record retention requirement? To meet the record retention require keep a copy of your documentation referenced in question 4b, a copy of this Form 886 applicable worksheet(s), a record of how, when, and from whom the information used 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing st the amount(s) of the credit(s)	7, a copy of any to prepare Form provided by the atus or to figure	X		
	List those documents provided by the taxpayer, if any, that you relied on:				
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?		×		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous	s year?	×		
	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)				
а	Did you complete the required recertification Form 8862?				
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare correct Schedule C (Form 1040)?				
For Pa	perwork Reduction Act Notice, see separate instructions. REV 02/05/24 PRO		Form 88	37 (Rev.	11-2023)

9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Part	Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.)	claim C	CTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	X		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	X		
Part			Part \	/.)
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quatuition and related expenses for the claimed AOTC?	alified	Yes	No
Part	V Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu	s, go to	o Part	VI.)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the taxand provided more than half of the cost of keeping up a home for the year for a qualifying person?		Yes	No
Part	VI Eligibility Certification			
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:		_	
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s);	nses on s) and/c	the retor HOH	turn oi filing
	 B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkled credit(s) claimed and HOH filling status, if claimed; 	list for a	iny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instri	uctions	unde
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).	"s eligib	ility for	the
	A record of how, when, and from whom the information used to prepare this form and the applica obtained.	ble worl	ksheet(s) was
	A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount	payer's ınt(s) of	respon the cre	ses, te edit(s).
	If you have not complied with all due diligence requirements, you may have to pay a penalty for each related to a claim of an applicable credit or HOH filing status (see instructions for more information	:h failur).	e to co	mply
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct	t, and	Yes	No
	complete?		X	
	REV 02/05/24 PRO	Form 88 0	67 (Rev.	11-202

Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go to Part III.)

Form 8867 (Rev. 11-2023)

Form **8962**

Premium Tax Credit (PTC)

OMB No. 1545-0074

2023

Attachment Sequence No. 73

Your social security number

Department of the Treasury Internal Revenue Service Name shown on your return Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8962 for instructions and the latest information.

	RANTHI KUMAR REDDY JILLALA & PARU SRI VO 719-59-7157									
Α.	4. You cannot take the PTC if your filing status is married filing separately unless you qualify for an exception. See instructions. If you qualify, check the box									
Par	Part I Annual and Monthly Contribution Amount									
1	Tax family size. Enter your tax family size. See instructions									
2a	Modified AGI. Enter your modified AGI. See instructions									
b	,									
3	Household income. Add the amounts on lines 2a and 2b. See instructions									
4	Federal pov	erty line. Enter the fe	ederal poverty line amo	ount from Ta	ble 1-1, 1	-2, or 1-3, See	e instruc	tions. Check the		
•			overty table used. a					8 states and DC	4	27,750.
5	Household i	ncome as a percenta	ige of federal poverty li	ne (see instru	uctions) .				5	303 %
6	Reserved fo	or future use								
7	Applicable fi	igure. Using your line	5 percentage, locate y	our "applicat	le figure"	on the table in	the instr	ructions	7	0.0608
8a	Annual contrib	oution amount. Multiply li	ne 3 by		b Mont	hly contributio	n amour	nt. Divide line 8a		
		to nearest whole dollar a		5,114.				le dollar amount	8b	426.
Par	III Pren	nium Tax Credit	Claim and Reco	nciliation	of Adva	ance Paym	ent of	Premium Tax	Cre	dit
9	Are you allo	cating policy amount	s with another taxpaye	er or do you v	want to us	e the alternati	ve calcul	lation for year of m	arriag	e? See instructions.
	Yes. Skip	o to Part IV, Allocation o	f Policy Amounts, or Part	V, Alternative	Calculation	for Year of Mar	riage. 🔀	No. Continue to	line 1	10.
10	See the inst	ructions to determine	e if you can use line 11	or must cor	nplete line	es 12 through	23.			
			ompute your annual P	TC. Then sk	ip lines 12	2–23	×			es 12-23. Compute
	and con	tinue to line 24.						your monthly P1	Can	d continue to line 24.
	Annual	(a) Annual enrollment	(b) Annual applicable SLCSP premium	(c) Anı		(d) Annual ma		(e) Annual premium		(f) Annual advance
С	alculation	premiums (Form(s) 1095-A, line 33A)	(Form(s) 1095-A,	contribution amount (line 8a)		(subtract (c) from (b); if		credit allowed (smaller of (a) or (c	1.0	payment of PTC (Form(s) 1095-A, line 33C)
		1095-A, line 55A)	line 33B)	(IIII)	Ja)	zero or less, e	nter -0-)	(Simalier of (a) of (c	4))	7000 71, 11110 0007
11	Annual Totals									
		(a) Monthly enrollment		I CONTRIDUTION AMOUNT I		(d) Monthly m	I I E I WONTHIN PREMILIN		n tax	(f) Monthly advance
	Monthly alculation	premiums (Form(s) 1095-A, lines 21–32,	SLCSP premium (Form(s) 1095-A, lines	(amount fro		premium ass (subtract (c) from		credit allowed	p	payment of PTC (Form(s) 1095-A, lines 21-32,
J	aiculation	column A)			or alternative marriage monthly calculation)		nter -0-)	(smaller of (a) or (d	d))	column C)
		C 4.1	1 054	monthly ca			000	C 4.1		107
12	January	641.	1,254.		426.		828.	641	_	197.
13	February	641.	1,254.		426.		828.	641		197.
14	March	641.	1,254. 1,254.		426. 426.		828. 828.	641 641		197. 197.
15 16	April	041.	1,234.		420.		020.	041	•	
17	May June									
18	July									
19	August									
20	September									
21	October									
22	November									
23	December									
24		um tax credit. Enter t	the amount from line 1	1(e) or add li	nes 12(e)	through 23(e)	and ente	r the total here	24	2,564.
25	•		the amount from line	` '	` '	• ,			25	788.
26	·	•	4 is greater than line 2	.,	, ,	• ''				
20			e 9. If line 24 equals li							
	leave this lin	ne blank and continu	e to line 27						26	1,776.
Part			ss Advance Payn						-	•
27		-	If line 25 is greater than					e difference here	27	
28		limitation (see instru	_						28	
29		•	redit repayment. Ente				here and	d on Schedule 2		
									ı	1

Page 2 Form 8962 (2023)

Part		Policy Amoun						
		ation for up to four p	oolicy amount alloc	cations. See instru	ctions for allocation details	S.		
	eation 1	1005 1 1 0)	42 2021 6 11					
30	(a) Policy Number (Fo	orm 1095-A, line 2)	(b) SSN of othe	r taxpayer	(c) Allocation start r	month (d) Allocation stop month		
	Allocation percentage applied to monthly amounts	e (e) Prei	(e) Premium Percentage		SLCSP Percentage	(g) Advance Payment of the PTC Percentage		
Alloc	eation 2	I						
31	(a) Policy Number (Fo	orm 1095-A, line 2)	(b) SSN of othe	r taxpayer	(c) Allocation start r	month (d) Allocation stop month		
	Allocation percentage applied to monthly amounts	e (e) Pre	mium Percentage	(f) S	SLCSP Percentage	(g) Advance Payment of the PTC Percentage		
Alloc	eation 3							
32	(a) Policy Number (Fo	orm 1095-A, line 2)	(b) SSN of othe	r taxpayer	(c) Allocation start r	month (d) Allocation stop month		
	Allocation percentage applied to monthly amounts	e (e) Pre	(e) Premium Percentage		SLCSP Percentage	(g) Advance Payment of the PTC Percentage		
ΔΙΙος	ation 4					I .		
33	(a) Policy Number (Fo	orm 1095-A, line 2)	(b) SSN of othe	r taxpayer	(c) Allocation start r	month (d) Allocation stop month		
	Allocation percentage applied to monthly amounts	(e) Pre	(e) Premium Percentage		SLCSP Percentage	(g) Advance Payment of the PTC Percentage		
34	Have you completed a	Il policy amount allo	cations?					
0,	Yes. Multiply the a allocated policy amour lines 12–23, columns (a	amounts on Form 1	095-A by the allo 5-A, if any, to com oute the amounts f	pute a combined to lines 12–23, col		all allocated policy amounts and no r the combined total for each month on the combined total for each month on the combine 24.		
Par		alculation for `		•				
	olete line(s) 35 and/or 36 mplete line(s) 35 and/or 3			-		election, see the instructions for line		
35	Alternative entries for your SSN	(a) Alternative fam		rnative monthly iion amount	(c) Alternative start mor	nth (d) Alternative stop month		
36	Alternative entries for your spouse's SSN	(a) Alternative fan		rnative monthly tion amount	(c) Alternative start mor	nth (d) Alternative stop month		
			BA	REV 02/05/24 PR		Form 8962 (202		

Form **8962** (2023) REV 02/05/24 PR

TAXABLE YEAR		FORM
2023 California e-file Signature Authorization for Indivi	duals	8879
Your name	Your SSN o	r ITIN
KRANTHI KUMAR REDDY JILLALA	 719–59-	-7157
Spouse's/RDP's name		OP's SSN or ITIN
PARU SRI VOOTUKURI	 343-25-	-9084
Part I Tax Return Information (whole dollars only)		
1 California adjusted gross income (AGI). See instructions	1	84108
2 Amount you owe. See instructions		
3 Refund or no amount due. See instructions	3	2051
Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.)		
electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social sec identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that d agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointmedomestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, trans provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delay to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund wa return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liab penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of n selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my E	corresponding payments as irect depositent of the other mitter, or integed, I authorissent. If I are illity and all any electronic	ng lines of my electronic shown on my return refund amount on line 3 her spouse/registered ermediate service ize the FTB to disclose m filing a balance due pplicable interest and income tax return. I have
Taxpayer's PIN: check one box only	continue run	us withdrawar consent.
🛛 authorize GLOBAL TAXES LLC to ente	er my PIN	9 7 1 5 7
ERO firm name	-	Do not enter all zeros
as my signature on my 2023 e-filed California individual income tax return.		
I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you return is filed using the Practitioner PIN method. The ERO must complete Part III below.	ou are enterir	ng your own PIN and you
Your signature Date Date		
Spouse's/RDP's PIN: check one box only		
	er my PIN	1 4 6 6 3
ERO firm name	, ,	Do not enter all zeros
as my signature on my 2023 e-filed California individual income tax return.		
I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box of and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.	ıly if you ar	e entering your own PIN
Spouse's/RDP's signature Date Date		
Practitioner PIN Method Returns Only continue below		
Part III Certification and Authentication — Practitioner PIN Method Only		
ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2 2 4 9 6 Do not enter all a		2 7 1
I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual income tax return confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. e-file Providers.	for the taxp	
ERO's signature	.024	

2023 California Resident Income Tax Return

540

Form 540 2023 **Side 1**

AP.

ATTACH FEDERAL RETURN

719-59-7157 KRANTHIKUMA JILL 343-25-9084

23

KRANTHIKUMA PARUSRI JILLALA VOOTUKURI

39639 LESLIE ST

APT 134

FREMONT

CA 94538

08-16-1991 06-17-1994

		nter your county at time of filing (see instructions)										
ø	\odot	ALAMEDA										
lenc		f your address above is the same as your principal/physical residence address at the time of filing, check this box 🗨 🔀										
sid		f not, enter below your principal/physical residence address at the time of filing.										
<u>~</u>		Street address (number and street) (If foreign address, see instructions.) Apt. no/ste. no.										
Principal Residence	•	lacksquare										
rin		Sity State ZIP code										
ш.	•	• State ZIF Code										
	If your California filing status is different from your federal filing status, check the box here											
Filing Status	1	Single 4 Head of household (with qualifying person). See instructions.										
	2	Married/RDP filing jointly (even if 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died.										
<u>=</u>		only one spouse/RDP had income). See instructions. See instructions.										
	3	Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.										
	6	If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr										
_	Fo	line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.										
ဋ	7	Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked	ollars only									
Exemptions	_	box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions. 7 2 X \$144 = • \$	288									
	8	Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2. See instructions										
EX	9	Senior: If you (or your spouse/RDP) are 65 or older, enter 1;										
	,	if both are 65 or older, enter 2. See instructions										
		DEV 03/03/04 DDO										

3101234

175

Your name:		ne:	JIL	LAI	LA	Your SSN	or IT	TIN:	719-	59-7157				
	10 [Depend	ents: I		ot include yourself Dependent 1	or your spouse/R	DP.	Dener	ndent 2			Dependent 3		
		First I	Name	•	ADVIK REI	DY	•			REDDY	•	Doponaont o		
Exemptions		Last N	Name	•	JILLALA		•	JI	LLALA	A	•			
		SSN. instru	See ctions.	•	735403966		•	28	13720)12	•			
Exe			ndent's onship	•	SON		•	DAI	JGHTE]R	•			
	Total	•		xemr	otions					2 X	\$446 = (\$	89	2
	11				ınt: Add line 7 thro								118	0
	12	State	wages	from	n vour federal									
		2 State wages from your federal Form(s) W-2, box 16												
	13 14				usted gross income ments – subtraction						13		84108	.00
	15	Part I, line 27, column B												. 00
ome	16	See instructions											84108	. 00
axable Income		Part I, line 27, column C ■ 16												. 00
Taxab	17											84108	. 00	
	18	larger of Your California standard deduction show						ow for	your filir	ng status:	l			
		Single or Married/RDP filing separatelyMarried/RDP filing jointly, Head of househol												
	19	If Married/RDP filing separately or the box on line 6 is checked, STOP . See instructions • 18 Subtract line 18 from line 17. This is your taxable income .											10726	.00
		If less	than z	ero,	enter - 0		• 19						73382	. 00
	0.4	T 0			×	Tax Table		Tax	Rate Sch	iedule				
	31	iax. G	песк п	ne bo	ox if from:	FTB 3800 •		FTB	3803		• 31		1740	. 00
×	32				s. Enter the amoun structions.						32		1180	. 00
Тах	33	Subtra	act line	: 32 f	from line 31. If less	than zero, enter -	0				33		560	. 00
	34	Tax. S	ee inst	ructi	ions. Check the box	c if from:	Sched	ule G-	1	FTB 5870A	• 34			. 00
	35	Add lir	ne 33 a	and I	ine 34						35		560	. 00
s														
Special Credits	40				hild and Dependen	Care Expenses Cr	edit.	See in	struction	S	• 40			-00
	43	Enter	credit ı	name	e		_ co □	de		and amount	• 43			.00
Sp	44	Enter	credit	name	e		⊔ co	de		and amount	• 44	REV 02/02/24 PRO		. 00

Side 2 Form 540 2023

You	r nar	me: \begin{aligned} JILLALA \\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
s,	45	To claim more than two credits, see instructions. Attach Schedule P (540) • 45	00
Special Credits	46	Nonrefundable Renter's Credit. See instructions	00
	47	Add line 40 through line 46. These are your total credits	00
Sp	48	Subtract line 47 from line 35. If less than zero, enter -0	00
	0.1		00
axes	61		\Box
Other Taxes	62		00
ō	63		00
	64	Add line 48, line 61, line 62, and line 63. This is your total tax	00
	71	California income tax withheld. See instructions	00
	72	2023 California estimated tax and other payments. See instructions	00
	73	Withholding (Form 592-B and/or Form 593). See instructions	00
Payments	74	Excess SDI (or VPDI) withheld. See instructions	00
Payr	75	Earned Income Tax Credit (EITC). See instructions	00
	76	Young Child Tax Credit (YCTC). See instructions	00
	77 78	Add line 71 through line 77. These are your total payments.	00
Use Tax	91	Use Tax. Do not leave blank. See instructions	
ISR Penalty	92	If you and your household had full-year health care coverage, check the box. See instructions. Medicare Part A or C coverage is qualifying health care coverage	
		individual offaced responsibility (fort) i charty. See instructions	
)ne	93	Payments balance. If line 78 is more than line 91, subtract line 91 from line 78	00
Overpaid Tax/Tax Due	94 95	Payments after Individual Shared Responsibility Penalty. If line 93 is more than line 92,	00
	96	Individual Shared Responsibility Penalty Balance. If line 92 is more than line 93,	00
OVE	97	Overpaid tax. If line 95 is more than line 64, subtract line 64 from line 95	00

our nar	ne: JILLALA Your SSN or ITIN: 719-59-7157	•	
₉ 98	Amount of line 97 you want applied to your 2024 estimated tax	0	. 00
-χ 99 Θ	Amount of line 97 you want applied to your 2024 estimated tax	2051	. 00
× 100 ± 100	Tax due. If line 95 is less than line 64, subtract line 95 from line 64		. 00
	Code	Amount	
	California Seniors Special Fund. See instructions		<u>00</u>
	Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund • 401		. 00
	Rare and Endangered Species Preservation Voluntary Tax Contribution Program • 403		. 00
	California Breast Cancer Research Voluntary Tax Contribution Fund		<u>00</u>
	California Firefighters' Memorial Voluntary Tax Contribution Fund		_00
	Emergency Food for Families Voluntary Tax Contribution Fund • 407		. 00
	California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund • 408		. 00
	California Sea Otter Voluntary Tax Contribution Fund		_00
	California Cancer Research Voluntary Tax Contribution Fund		. 00
	School Supplies for Homeless Children Voluntary Tax Contribution Fund		<u>00</u>
3	State Parks Protection Fund/Parks Pass Purchase		<u>00</u>
	Protect Our Coast and Oceans Voluntary Tax Contribution Fund		. 00
	Keep Arts in Schools Voluntary Tax Contribution Fund • 425		. 00
	California Senior Citizen Advocacy Voluntary Tax Contribution Fund		. 00
	Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund • 439		_ 00
	Rape Kit Backlog Voluntary Tax Contribution Fund		. 00
	Suicide Prevention Voluntary Tax Contribution Fund • 444		. 00
	Mental Health Crisis Prevention Voluntary Tax Contribution Fund • 445		. 00
110	Add amounts in code 400 through code 445. This is your total contribution • 110		. 00

	r nan 111	AMOUNT YOU OWE. If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructions. Do not send cash. Mail to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001 • 111 Pay Online – Go to ftb.ca.gov/pay for more information.						
Interest and Penalties	113	Interest, late return penalties, and late payment penalties						
Deposit	115 REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See instructions. Mail to: FRANCHISE TAX BOARD, PO BOX 942840, SACRAMENTO CA 94240-0001 • 115 Fill in the information to authorize direct deposit of your refund into one or two accounts. Do not attach a voided check or a See instructions. Have you verified the routing and account numbers? Use whole dollars only. All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below:							
Refund and Direct Deposit		Routing number X Checking Savings Account number 589161285 The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below: Type						
		Routing number Checking Savings Account number Savings Account number 117 Direct deposit amount						
Voter Info.		For voter registration information, check the box and go to sos.ca.gov/elections . See instructions						
Health Care Coverage Info.)	Do you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize the FTB to share limited information from your tax return with Covered California. See instructions						

Sign your tax return on Side 6

Your name:	JILLALA	Your SSN or ITIN:	719-59-7157
rour mamo.		i ioui oon oi iiin.	

IMPORTANT: See the instructions to find out if you should attach a copy of your complete federal tax return. Our privacy notice can be found in annual tax booklets or online. Go to **ftb.ca.gov/privacy** to learn about our privacy policy statement, or go to **ftb.ca.gov/forms** and search for **1131** to locate FTB 1131 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 and enter form code **948** when instructed. Under penalties of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Spouse's/RDP's signature (if a joint tax return, both must sign) Your signature Date Your email address. Enter only one email address. Preferred phone number 9372128964 Sign Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge) Here SYAM PRIYA RAM SAGAR GUPTA TALLAM It is unlawful to forge a Firm's name (or yours, if self-employed) PTIN spouse's/ P02082703 GLOBAL TAXES LLC RDP's signature. Firm's address Firm's FEIN Joint tax 245 ROONEY CT E BRUNSWICK NJ 08816 843171965 return? See instructions. Do you want to allow another person to discuss this tax return with us? See instructions. . Yes No Print Third Party Designee's Name Telephone Number

2023 California Adjustments — Residents

CA (540)

Important: Attach this schedule behind Form 540, Side 6 as a supporting California schedule.						
Name(s) as shown on tax return SSN or ITIN						
K	JILLALA & P VOOTUKURI				719597157	
Pa Se	art I Income Adjustment Schedule ction A – Income from federal Form 1040 or 1040-SR	A	Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions	
1	a Total amount from federal Form(s) W-2, box 1. See instructions 1a	•	98664	•	•	
	b Household employee wages not reported on federal Form(s) W-21b	•		•	•	
	${f c}$ Tip income not reported on line 1a ${f 1c}$	•		•	•	
	d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d	•		•	•	
	e Taxable dependent care benefits from federal Form 2441, line 26 1e	•		•	•	
	f Employer-provided adoption benefits from federal Form 8839, line 29 1f	•		•	•	
	g Wages from federal Form 8919, line 6 1g	•		•	•	
	\boldsymbol{h} Other earned income. See instructions $\ldots\ldots\boldsymbol{1}\boldsymbol{h}$	•	0	•	•	
	i Nontaxable combat pay election. See instructions1i				•	
	z Add line 1a through line 1i1z	•	98664	•	•	
2	Taxable interest. a • 2b	•		•	•	
3	Ordinary dividends. See instructions. a 3b	•		•	•	
4	IRA distributions. See instructions. a 4b	•		•	•	
5	Pensions and annuities. See instructions. a • 5b	•		•	•	
6	Social security benefits. a • 6b	•		•		
	Capital gain or (loss). See instructions		1143	•	•	
	ction B – Additional Income from federal Schedule 1	(Fori	m 1040)			
1	Taxable refunds, credits, or offsets of state and local income taxes	•		•		
2	a Alimony received. See instructions 2a	•			•	
3	Business income or (loss). See instructions 3	•		•	•	
	Other gains or (losses)	•		•	•	
IJ	S corporations, trusts, etc	•	-15699	•	•	
6	Farm income or (loss)	•		•	•	
7	Unemployment compensation7	•		•		

ction B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Other income: a Federal net operating loss8a	● ()		•
b Gambling	•	•	
c Cancellation of debt		•	•
d Foreign earned income exclusion from federal Form 2555 8d	()		•
e Income from federal Form 88538e	•		•
f Income from federal Form 88898f	•	•	
g Alaska Permanent Fund dividends8g	•		
h Jury duty pay8h	•		
i Prizes and awards	•		
j Activity not engaged in for profit income $\ldots8j$	•		
k Stock options	•		•
I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	•		
m Olympic and Paralympic medals and USOC prize money8n			
n IRC Section 951(a) inclusion8n	•	•	
o IRC Section 951A(a) inclusion80	•	•	
p IRC Section 461(I) excess business loss adjustment 8p	•	•	•
${\bf q}$ Taxable distributions from an ABLE account ${\bf 8q}$	•		
r Scholarship and fellowship grants not reported on federal Form(s) W-2 8r	•		
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	()		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	•		
u Wages earned while incarcerated8u	•		
z Other income. List type and amount.			
● 8z		•	•

Section B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
9 a Total other income. Add lines 8a through 8z 9a	•	•	•
b1 Disaster loss deduction from form FTB 3805V 9b1		•	
b2 NOL deduction from form FTB 3805V 9b2		•	
b3 NOL deduction from form FTB 3805Z, 3807, or 3809		•	
10 Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions	84108	3 •	•
Section C – Adjustments to Income rom federal Schedule 1 (Form 1040)			
11 Educator expenses	•	•	
2 Certain business expenses of reservists, performing artists, and fee-basis government officials 12	•	•	•
3 Health savings account deduction	•	•	
4 Moving expenses. Attach form FTB 3913. See instructions	•		•
5 Deductible part of self-employment tax. See instructions	•	•	
6 Self-employed SEP, SIMPLE, and qualified plans16	•		
7 Self-employed health insurance deduction. See instructions	•	•	
8 Penalty on early withdrawal of savings18	•		
9 a Alimony paid	•		•
b Recipient's: SSN ●			
Last Name			
20 IRA deduction	•	•	•
1 Student loan interest deduction21	•		•
22 Reserved for future use			
23 Archer MSA deduction			

ection C – Adjustments to Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
4 Other adjustments: a Jury duty pay	•		
b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit	•	•	•
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	•	•	
d Reforestation amortization and expenses24d	•		
e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e	•		
f Contributions to IRC Section 501(c)(18)(D) pension plans	•	•	•
g Contributions by certain chaplains to IRC Section 403(b) plans	•	•	•
h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h	•		
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•	•	
j Housing deduction from federal Form 2555 24 j	•		
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•		
z Other adjustments. List type and amount.			
●24z	•		•
Total other adjustments. Add line 24a through line 24z	•	•	•
	•	•	•
7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions	84108	•	•

Part II Adjustments to Federal Itemized Deductions Check the box if you did NOT itemize for federal but will itemize for California B Subtractions Additions **Federal Amounts** (from federal Schedule A (Form 1040)) See instructions See instructions Medical and Dental Expenses See instructions. Medical and dental expenses • 2 Enter amount from federal Form 1040 84108 2 or 1040-SR, line 11.. 3 Multiply line 2 6308 **3** by 7.5% (0.075).... Subtract line 3 from line 1. **Taxes You Paid** 3379 3379 **5** a State and local income tax or general sales taxes. .**5a** \odot c State and local personal property taxes 5c 3379 e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, 3379 3379 0 \odot 6 Other taxes. List type • lefton \odot 3379 3379 Interest You Paid 8 a Home mortgage interest and points reported to \odot **b** Home mortgage interest not reported to you \odot c Points not reported to you on federal Form 1098. .8c d Reserved for future use 8d lacksquare \odot

REV 02/02/24 PRO

10 Add line 8e and line 9.....**10**

lacksquare

Pa	rt II Adjustments to Federal Itemized Deductions Continued	A Federal Amounts (from federal Schedule A (Form 1040))	B Subtractions See instructions	C Additions See instructions	
	s to Charity				
11	Gifts by cash or check	•	•	•	
12	Other than by cash or check12	•	•	•	
13	Carryover from prior year13	•	•	•	
14	Add line 11 through line 13	•	•	lacksquare	
	cualty and Theft Losses Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions15	•	•	•	
Oth	er Itemized Deductions				
16	Other—from list in federal instructions 16	•	•	•	
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	3379	3379	• 0	
18	Total. Combine line 17 column A less column B plus column	ımn C		0	
	Expenses and Certain Miscellaneous Deductions				
	Unreimbursed employee expenses: job travel, union dues Attach federal Form 2106 if required. See instructions		9 19	-	
	Tax preparation fees		20 210		
	Add line 19 through line 21		0	-	
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0	_	1682	-	
25	Subtract line 24 from line 22. If line 24 is more than line	25			
26	Total Itemized Deductions. Add line 18 and line 25				
27	Other adjustments. See instructions. Specify.		©	27	
28	Combine line 26 and line 27				
29	Is your federal AGI (Form 540, line 13) more than the amount shown below for your filing status? Single or married/RDP filing separately				
	Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540), line 29				
30	30 Enter the larger of the amount on line 29 or your standard deduction shown below:				
	Single or married/RDP filing separately. See instructions				
	Transfer the amount on line 30 to Form 540, line 18			10726	
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