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147841 1 1 NARESH MURUGAN 2408 S VOSS RD APT E310 HOUSTON TX 77057-4182 **CALL:** 1.800.445.4723, option #5

MAIL: PO BOX 44305, JACKSONVILLE, FL 32231



PURCHASER: NARESH MURUGAN

EMAIL: NARESHINBOX@GMAIL.COM

TOTAL FAFSA REPORTING VALUE*: \$16,412.00

TOTAL CURRENT TAX YEAR PAYMENTS**: \$8,206.00

| ACCOUNT NUMBER: 7215012689 | | BENEFICIARY: VARSHINI NARESH | SUCCESSOR: ABIRAMI KANNAN | |
|-------------------------------|--------------------------------------|--|--|--|
| PRODUCT | PRODUCT TYPE: TYPE I 50 UNITS | PAYMENT OPTION: LUMP SUM | PROJECTED HIGH SCHOOL GRADUATION: 2036 | EXPIRATION DATE***: June 1, 2046 |
| | PURCHASE PRICE: \$8,206.00 | PAYMENTS RECEIVED: \$8,206.00 | BALANCE REMAINING: \$0.00 | |
| FINANCIALS | EARLY PAYOFF DISCOUNT: \$0.00 | FAFSA REPORTING VALUE*: \$8,206.00 | CURRENT TAX YEAR PAYMENTS**: \$0.00 | |
| | TOTAL FEES DUE: \$0.00 | CONVERSION ADJUSTMENT PAID: \$0.00 | CONVERSION ADJUSTMENT DUE: \$0.00 | |
| BENEFITS | Type I UNITS: 50.000 | UNITS USED: 0.000 | UNITS MATURED**: 0.000 | UNITS NOT MATURED: 50.000 |
| ACCOUNT NUMBER: 7235000317 | | BENEFICIARY: VARSHINI NARESH | SUCCESSOR: ABIRAMI KANNAN | |
| PRODUCT | PRODUCT TYPE: TYPE I 50 UNITS | PAYMENT OPTION: LUMP SUM | PROJECTED HIGH SCHOOL GRADUATION: 2036 | EXPIRATION DATE***: January 1, 2046 |
| | PURCHASE PRICE: \$8,206.00 | PAYMENTS RECEIVED: \$8,206.00 | BALANCE REMAINING: \$0.00 | |
| | | | CURRENT TAX YEAR PAYMENTS**: \$8,206.00 | |
| FINANCIALS | EARLY PAYOFF DISCOUNT: \$0.00 | FAFSA REPORTING VALUE*: \$8,206.00 | | NIS^^: |
| FINANCIALS | | | | |

THIS STATEMENT INCLUDES ONLY ACTIVE CONTRACTS WITH BENEFITS REMAINING. IF YOUR ACCOUNT IS PAID IN FULL, THIS NOTICE SERVES AS AN ANNUAL COMMUNICATION FROM THE PROGRAM OFFICE.

*FAFSA REPORTING VALUE IS THE REFUND VALUE OF YOUR TUITION UNITS. IF THE PURCHASER IS A DEPENDENT STUDENT, OR A STUDENTS PARENT WHOSE ASSETS ARE REPORTED ON FAFSA REPORT THIS VALUE AS A PARENTAL ASSET WHEN COMPLETING THE FREE APPLICATION FOR FEDERAL STUDENT AID (FAFSA). FOR MORE INFORMATION, PLEASE VISIT HTTPS://STUDENTAID.GOV.

**TUITION UNITS MATURE ON THE THIRD ANNIVERSARY OF THE FIRST PAYMENT DUE DATE. FOR PAY-AS-YOU-GO PURCHASES MADE AFTER THIS DATE, UNITS MATURE ON THE THIRD ANNIVERSARY OF THE DATE THE PAYMENT WAS RECEIVED. MATURED UNITS CAN BE USED AFTER ALL OUTSTANDING BALANCES HAVE BEEN PAID AND A VALID BENEFICIARY SSN IS ON FILE, AND BEFORE THE 10-YEAR TERMINATION LIMIT.

***PER THE PLAN DESCRIPTION AND MASTER AGREEMENT, YOUR CONTACT WILL AUTOMATICALLY EXPIRE TEN YEARS AFTER THE BENEFICIARY'S PROJECTED HIGH SCHOOL GRADUATION DATE. ANY UNUSED TUITION UNITS THAT EXPIRE WILL BE REFUNDED AT "REFUND VALUE" WHICH IS LIMITED TO THE AMOUNT PAID FOR THE TUITION UNITS PLUS OR MINUS ADJUSTED NET EARNINGS OR LOSSES ON THAT AMOUNT. REFUND VALUE WILL BE LIMITED TO INCLUDE ONLY NET EARNINGS THAT HAVE ACCRUED UP UNTIL THE DATE THE CONTRACT WAS AUTOMATICALLY TERMINATED. THE DATE THAT YOUR CONTACT WILL EXPIRE IS NOTED ABOVE.