Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

▶ Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Subm	ission Identification Number (SID)				
Taxpay	er's name	Socia	l security nur	nber	
HAR	SHA VARDHAN THOKALA	78	5-82-55	98	
Spouse	's name	Spou	se's social se	curity number	
GAY.	ATHRI DEVI GURLINKA	98	8-90-16	97	
Part	Tax Return Information — Tax Year Ending Dec	ember 31, 2023 (Enter year	you are a	uthorizing.)	
Enter	whole dollars only on lines 1 through 5.	,			
Note:	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5	blank.			
1	Adjusted gross income		1	102,	101.
2	Total tax		2	6,4	491.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 10	99	3	18,8	860.
4	Amount you want refunded to you		4	12,3	369.
5	Amount you owe		5		
Part	II Taxpayer Declaration and Signature Authorizat	ion (Be sure you get and keep	a copy of	your return	1)
return to send for any Agent is payme authori payme busines taxes to person	owledge and belief, it is true, correct, and complete. I further declar (original or amended) I am now authorizing. I consent to allow my inted my return to the IRS and to receive from the IRS (a) an acknowledge of velay in processing the return or refund, and (c) the date of any refure to initiate an ACH electronic funds withdrawal (direct debit) entry to the nt of my federal taxes owed on this return and/or a payment of estimated in the state of the control of the	rmediate service provider, transmitter, of ement of receipt or reason for rejection and. If applicable, I authorize the U.S. Tree in financial institution account indicated tax, and the financial institution to dissury Financial Agent to terminate the attention and the financial institution requests in ancial institutions involved in the proced resolve issues related to the paymer	r electronic rof the transmasury and its in the tax proebit the entruthorization. must be recessing of the at. I further a	return originator nission, (b) the s designated Fir eparation softw y to this accour To revoke (ca eived no later electronic paynacknowledge the	r (ERO) reason inancial vare for nt. This ancel) a than 2 ment of hat the
	ayer's PIN: check one box only				
X		to enter or generate my PI	2 5	5 9 8	as my
	ERO firm name	to enter or generate my i i	Enterniv	e digits, but	as my
	signature on the income tax return (original or amended) I a	m now authorizing.	uon t en	itel all zelos	
	I will enter my PIN as my signature on the income tax retur if you are entering your own PIN and your return is filed us below.				
Yours	signature ►	Date ▶			
_					
	se's PIN: check one box only				
×	I authorize GLOBAL TAXES LLC ERO firm name	to enter or generate my PI		6 9 7	as my
	signature on the income tax return (original or amended) I a	m now authorizing.	don't en	ter all zeros	
	I will enter my PIN as my signature on the income tax retur if you are entering your own PIN and your return is filed us below.				
Spous	se's signature ▶	Date ▶			
	Practitioner PIN Method Ret	urns Only—continue below			
Part	III Certification and Authentication — Practitioner	PIN Method Only			
ERO's	s EFIN/PIN. Enter your six-digit EFIN followed by your five-dig		1 9 6 0	8 2 7 zeros	1
authori	y that the above numeric entry is my PIN, which is my signature for ized to file for tax year indicated above for the taxpayer(s) indicated ements of the Practitioner PIN method and Pub. 1345 , Handbook for A	above. I confirm that I am submitting	his return in	accordance w	
ERO's	s signature ▶	Date ▶			
	ERO Must Retain This Fo				

Don't Submit This Form to the IRS Unless Requested To Do So

E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



For the year Jan	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023, end	ding		, 20		See se	parate instr	uctions.
Your first name	and mi	iddle initial	Last na	ame					Your so	cial security	number
HARSHA V	/ARDI	HAN	THOR	KALA					785	82 55	98
If joint return, s	pouse's	s first name and middle initial	Last na							's social secu	
GAYATHR]	I DEV	VI	GURI	LINKA					988	90 16	97
Home address	(numbe	er and street). If you have a P.O. box, see	instructi	ions.			Apt. no.		Preside	ntial Election	n Campaign
16606 N	56TI	H PL							Check I	here if you, c	or your
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete s	spaces below.	Stat	te	ZIP code		•	if filing jointl	•
SCOTTSDA	ALE				AZ	:	85254923			this fund. C low will not c	
Foreign country	/ name			Foreign province/state/o	count	у	Foreign postal of			x or refund.	
										You	Spouse
Filing Status	; [Single	'			Head of he	ousehold (HO	H)			
Check only		Married filing jointly (even if only or	ne had	income)							
one box.		Married filing separately (MFS)				☐ Qualifying	surviving spo	use (C	QSS)		
	If y	ou checked the MFS box, enter the	name o	of your spouse. If you	u che	cked the HOH	l or QSS box,	enter	the chi	ild's name i	f the
	qu	alifying person is a child but not you	r deper	ndent:							
Distrib	Λt or	ny time during 2023, did you: (a) rece	nivo (ac	a roward award or	nav/m	nont for propo	rty or convices). or (h) coll		
Digital Assets		lange, or otherwise dispose of a digi					-			Yes	⊠ No
		eone can claim: You as a de		_ <u>_</u>			1). (000 1110110	Otioni	0.,		
Standard Deduction		Spouse itemizes on a separate return		·		a dependent					
Deddetion			TOT YOU		anen						
Age/Blindness	You:	: Were born before January 2, 1	959	Are blind Spo	ouse:	: Was bor	n before Janu	ary 2,	1959	ls blir	nd
Dependents	s (see	instructions):		(2) Social security	,	(3) Relationsh	ip (4) Check	he bo	x if quali	ifies for (see i	-
If more	(1) F	irst name Last name		number		to you	Child ·	tax cre	edit	Credit for other	r dependents
than four]
dependents, see instructions	s ——]
and check	, —										<u> </u>
here L										<u> </u>	
Income	1a	Total amount from Form(s) W-2, bo	ox 1 (se	e instructions)					1a	12	0,174.
Attach Form(s)	b	Household employee wages not re	ported	on Form(s) W-2					1b)	
W-2 here. Also	С	Tip income not reported on line 1a	•	•					10	;	
attach Forms W-2G and	d	Medicaid waiver payments not rep		, , , ,	nstru	ctions)			1d	1	
1099-R if tax	е	Taxable dependent care benefits f		•					1e		
was withheld.	f	Employer-provided adoption bene							1f		
If you did not get a Form	g	Wages from Form 8919, line 6 .							1g		
W-2, see	h	Other earned income (see instructi	,						1h	1	0.
instructions.	i	Nontaxable combat pay election (s	see inst	ructions)		<u>li</u>				10	0 174
	<u>z</u>	<u> </u>							1z		0,174.
Attach Sch. B if required.	2a		2a			axable interest			2b		
	3a		3a			rdinary divider			3b		
Standard	4a	_	4a			axable amount			4b		
Deduction for—	5a		5a			axable amount			5b		
Single or Married filing	6a	,	6a ∣			axable amount			6b		
separately, \$13,850	C 7	If you elect to use the lump-sum electron are (leas). Attach School		•	•	,]]		
Married filing	7	Capital gain or (loss). Attach Sched Additional income from Schedule						. ∟	7	_	8 , 073.
jointly or Qualifying	8		•						9		2,101.
surviving spouse, \$27,700	9 10	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, Adjustments to income from Sche		•					10		∠, ⊥∪⊥.
Head of	10	Subtract line 10 from line 9. This is							11		2,101.
household, [11 12	Standard deduction or itemized	•	-					12		2,101. 7,700.
If you checked any box under	13	Qualified business income deducti				 5-Δ			13		<i>',</i> / 0 0 .
Standard	14	Add lines 12 and 13			. 0000	υπ			14		7,700.
Deduction, see instructions.	15	Subtract line 14 from line 11. If zer		s, enter -0- This is w	 /Our t	axable incom	 le .		15	_	4,401.
				,	J UI .				.0	1 '	-,

Form 1040 (202)	3)								Page Z
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 🗌 4972	з 🗌		. 16	8,491.
Credits	17	Amount from Schedule 2, lir	ne 3					. 17	
	18	Add lines 16 and 17						. 18	8,491.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			. 19	
	20	Amount from Schedule 3, lir	ne 8					. 20	2,000.
	21	Add lines 19 and 20						. 21	2,000.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				. 22	6,491.
	23	Other taxes, including self-e							0.
	24	Add lines 22 and 23. This is	your total tax					. 24	6,491.
Payments	25	Federal income tax withheld	from:						·
•	а	Form(s) W-2				25a 1	8,86	0.	
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						. 25d	18,860.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20)22 return			. 26	
qualifying child,	27	Earned income credit (EIC)				27			
attach Sch. EIC.	28	Additional child tax credit from	m Schedule 8812			28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	ndable credits		. 32	
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments				. 33	18,860.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amour	t you overpaid		. 34	12,369.
	35a	Amount of line 34 you want	refunded to you	ı. If Form 8888	3 is attached, chec	k here	[35a	12,369.
Direct deposit?	b	Routing number 0 2 2	3 0 0 1	7 3	c Type: 🛛	Checking	Savin	gs	
See instructions.	d	Account number 6 7 5	6 5 8 1	3 7					
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24							
You Owe		For details on how to pay, g	o to <i>www.irs.go</i> u	//Payments or	see instructions .			. 37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party		you want to allow another	•			_			
Designee		structions					•	te below.	⊠ No
		esignee's me		Phone no.			sonal id nber (Pli	entification N)	
Sign		nder penalties of perjury, I declare t	hat I have examine	d this return and	accompanying sched	dules and stateme	nts, and	to the best	of my knowledge and
Here	be	lief, they are true, correct, and com	plete. Declaration	of preparer (othe	r than taxpayer) is ba	sed on all informat	ion of w	hich prepar	er has any knowledge.
пеге	Yo	our signature		Date	Your occupation				nt you an Identity
								Protection P see inst.)	IN, enter it here
Joint return? See instructions.				5.	SR. ASSOCI		`	,	
Keep a copy for		oouse's signature. If a joint return,	both must sign.	Date	Spouse's occupation	on			nt your spouse an ection PIN, enter it here
your records.					HOME MAKER			see inst.)	· · · · · · · · · · · · · · · · · · ·
	Ph	ione no. (470) 358-949	 5	Email address	HARSHAVTHV	_	 M		
D-:-I	Pre	eparer's name	Preparer's signat	ure		Date	PTIN		Check if:
Paid	SYAN	M PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	02/03/2024	P02	082703	Self-employed
Preparer	Fir	m's name GLOBAL TA	XES LLC						(678) 965-9522
Use Only			Y CT E BRU	NSWICK N	J 08816			Firm's EIN	84-3171965

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. **01** Your social security number

HARS	HA VARDHAN THOKALA & GAYATHRI DEVI GURLINKA		7	785 - 82	-55	98
Par	t I Additional Income					
1	Taxable refunds, credits, or offsets of state and local income taxes				1	
2a	Alimony received				2a	
b	Date of original divorce or separation agreement (see instructions):					
3	Business income or (loss). Attach Schedule C				3	
4	Other gains or (losses). Attach Form 4797				4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach S	Schedule E		5	-18,073.
6	Farm income or (loss). Attach Schedule F				6	
7	Unemployment compensation				7	
8	Other income:					
а	Net operating loss	8a	()		
b	Gambling	8b				
С	Cancellation of debt	8c				
d	Foreign earned income exclusion from Form 2555	8d	()		
е	Income from Form 8853	8e				
f	Income from Form 8889	8f				
g	Alaska Permanent Fund dividends	8g				
h	Jury duty pay	8h				
i	Prizes and awards	8i				
j	Activity not engaged in for profit income	8j				
k	Stock options	8k				
ı	Income from the rental of personal property if you engaged in the rental					
	for profit but were not in the business of renting such property	81				
m	Olympic and Paralympic medals and USOC prize money (see					
	instructions)	8m				
n	Section 951(a) inclusion (see instructions)	8n				
0	Section 951A(a) inclusion (see instructions)	80				
р	Section 461(I) excess business loss adjustment	8p				
q	Taxable distributions from an ABLE account (see instructions)	8q				
r	Scholarship and fellowship grants not reported on Form W-2	8r				
S	Nontaxable amount of Medicaid waiver payments included on Form					
	1040, line 1a or 1d	8s	()		
t	Pension or annuity from a nonqualifed deferred compensation plan or					
	a nongovernmental section 457 plan	8t				
u	Wages earned while incarcerated	8u				
Z	Other income. List type and amount:					
_		8z				
9	Total other income. Add lines 8a through 8z				9	
10	Combine lines 1 through 7 and 9. This is your additional income . Ente	r here	e and on F		<u>.</u>	- 18 073

Schedule 1 (Form 1040) 2023 Page **2**

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee-				
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	, , , , , , , , , , , , , , , , , , ,	24a			
b	Deductible expenses related to income reported on line 8l from the				
		24b		-	
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	• • • • • • • • • • • • • • • • • • • •	24c			
d		24d			
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e			
f		24f			
g	Contributions by certain chaplains to section 403(b) plans	24g			
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	-	24i			
j		24j			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
		24k			
Z	Other adjustments. List type and amount:				
		24z			
25	Total other adjustments. Add lines 24a through 24z	<u>.</u> .		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income .	. Enter	here and on		
	Form 1040, 1040-SR, or 1040-NR, line 10			26	

SCHEDULE 3 (Form 1040)

Additional Credits and Payments

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 Attachment Sequence No. **03**

Your social security number

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Go to www.irs.gov/Form1040 for instructions and the latest information.

HAR	SHA VARDHAN THOKALA & GAYATHRI DEVI GURLINKA		/85-	82-55	98
Par	Nonrefundable Credits				
1	Foreign tax credit. Attach Form 1116 if required			1	
2	Credit for child and dependent care expenses from Form 2447 Form 2441	l, line 11	. Attach	2	
3	Education credits from Form 8863, line 19			3	2,000.
4	Retirement savings contributions credit. Attach Form 8880			4	
5a	Residential clean energy credit from Form 5695, line 15			5a	
b	Energy efficient home improvement credit from Form 5695, line 32			5b	
6	Other nonrefundable credits:				
а	General business credit. Attach Form 3800	6a			
b	Credit for prior year minimum tax. Attach Form 8801	6b			
С	Adoption credit. Attach Form 8839	6c			
d	Credit for the elderly or disabled. Attach Schedule R	6d			
е	Reserved for future use	6e			
f	Clean vehicle credit. Attach Form 8936	6f			
g	Mortgage interest credit. Attach Form 8396	6g			
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h			
i	Qualified electric vehicle credit. Attach Form 8834	6i			
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j			
k	Credit to holders of tax credit bonds. Attach Form 8912	6k			
I	Amount on Form 8978, line 14. See instructions	6I			
m	Credit for previously owned clean vehicles. Attach Form 8936 .	6m			
Z	Other nonrefundable credits. List type and amount:	6z			
7	Total other nonrefundable credits. Add lines 6a through 6z			7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1 1040-NR, line 20	-	0-SR, or	8	2,000.

Schedule 3 (Form 1040) 2023 Page **2**

Par	Other Payments and Refundable Credits				
9	Net premium tax credit. Attach Form 8962			9	
10	Amount paid with request for extension to file (see instructions)			10	
11	Excess social security and tier 1 RRTA tax withheld			11	
12	Credit for federal tax on fuels. Attach Form 4136			12	
13	Other payments or refundable credits:				
а	Form 2439	13a			
b	Credit for repayment of amounts included in income from earlier years	13b			
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c			
d	Deferred amount of net 965 tax liability (see instructions)	13d			
Z	Other payments or refundable credits. List type and amount:	13z			
14	Total other payments or refundable credits. Add lines 13a through	13z		14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31	-	-	15	

SCHEDULE E (Form 1040)

Department of the Treasury

Internal Revenue Service

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041,

Attachment

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Sequence No. 13

OMB No. 1545-0074

Name(s) shown on return Your social security number HARSHA VARDHAN THOKALA & GAYATHRI DEVI GURLINKA 785-82-5598 Part I Income or Loss From Rental Real Estate and Royalties **Note:** If you are in the business of renting personal property, use **Schedule C**. See instructions. If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40. Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions 1a Physical address of each property (street, city, state, ZIP code) 8-12-13/10 , NEHRU NAGAR GUNTUR ANDHRA PRADESH IN 522001 Α В C 1b Type of Property For each rental real estate property listed **Fair Rental Personal Use** QJV (from list below) above, report the number of fair rental and **Davs Davs** personal use days. Check the QJV box only Α Α 365 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. С C Type of Property: 3 Vacation/Short-Term Rental 1 Single Family Residence 5 Land 7 Self-Rental 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** Α В C Income: 3 Rents received . 3 689. 4 4 Royalties received . **Expenses:** 5 5 Advertising 6 Auto and travel (see instructions) 6 7 Cleaning and maintenance . . . 7 2,745. 8 Commissions 8 9 9 Insurance . . . 10 10 Legal and other professional fees 11 Management fees 11 2,352. 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 14 14 3,741. Repairs 3,241. 15 Supplies 15 16 16 Taxes 17 Utilities 17 3,124. 18 3,559. 18 Depreciation expense or depletion Other (list) 19 19 20 20 18,762. Total expenses. Add lines 5 through 19 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 21 -18,073.22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) 22 18,073.) 689. Total of all amounts reported on line 3 for all rental properties 23a Total of all amounts reported on line 4 for all royalty properties 23b Total of all amounts reported on line 12 for all properties 23c 3,559. 23d Total of all amounts reported on line 18 for all properties 23e 18,762. Total of all amounts reported on line 20 for all properties 24 Income. Add positive amounts shown on line 21. Do not include any losses 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here 25 18,073. Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result 26 here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 . -18**,**073.

Form **8863**

Education Credits (American Opportunity and Lifetime Learning Credits)

Department of the Treasury Internal Revenue Service Name(s) shown on return Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/Form8863 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 50

HARSHA VARDHAN THOKALA & GAYATHRI DEVI GURLINKA

Your social security number
785 | 82 | 5598



Complete a separate Part III on page 2 for each student for whom you're claiming either credit before you complete Parts I and II.

CACII			
Part	Refundable American Opportunity Credit		
1	After completing Part III for each student, enter the total of all amounts from all Parts III, line 30	1	
2	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying surviving spouse		
3	Enter the amount from Form 1040 or 1040-SR, line 11. But if you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for the amount to enter instead		
4	Subtract line 3 from line 2. If zero or less, stop ; you can't take any education credit		
5	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying surviving spouse		
6	If line 4 is:		
	• Equal to or more than line 5, enter 1.000 on line 6		
	• Less than line 5, divide line 4 by line 5. Enter the result as a decimal (rounded to	6	
	at least three places)		
7	Multiply line 1 by line 6. Caution: If you were under age 24 at the end of the year and meet the		
	conditions described in the instructions, you can't take the refundable American opportunity credit; skip line 8, enter the amount from line 7 on line 9, and check this box	7	
8	Refundable American opportunity credit. Multiply line 7 by 40% (0.40). Enter the amount here and	-	
Ü	on Form 1040 or 1040-SR, line 29. Then go to line 9 below.	8	
Part			
9	Subtract line 8 from line 7. Enter here and on line 2 of the Credit Limit Worksheet (see instructions) .	9	
10	After completing Part III for each student, enter the total of all amounts from all Parts III, line 31. If		
	zero, skip lines 11 through 17, enter -0- on line 18, and go to line 19	10	11,286.
11	Enter the smaller of line 10 or \$10,000	11	10,000.
12	Multiply line 11 by 20% (0.20)	12	2,000.
13	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying surviving spouse		
14	Enter the amount from Form 1040 or 1040-SR, line 11. But if you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for the amount to enter instead		
15	Subtract line 14 from line 13. If zero or less, skip lines 16 and 17, enter -0- on line 18, and go to line 19		
16	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying surviving spouse		
17	If line 15 is:		
	• Equal to or more than line 16, enter 1.000 on line 17 and go to line 18		
	• Less than line 16, divide line 15 by line 16. Enter the result as a decimal (rounded to at least three places)	17	1.000
18	Multiply line 12 by line 17. Enter here and on line 1 of the Credit Limit Worksheet (see instructions) .	18	2,000.
19	Nonrefundable education credits. Enter the amount from line 7 of the Credit Limit Worksheet (see instructions) here and on Schedule 3 (Form 1040), line 3	19	2,000.
		-	2000

Name(s) shown on return	Your social security number	
HARSHA VARDHAN THOKALA & GAYATHRI DEVI GURLINKA	785 82 5598	

,	Î	1
CA	IJΤ	ION

Complete Part III for each student for whom you're claiming either the American opportunity credit or lifetime learning credit. Use additional copies of page 2 as needed for each student.

Par	Student and Educational Institution Information	n. See instructions.		
20	Student name (as shown on page 1 of your tax return)	21 Student social security number (as s	hown	on page 1 of
	GAYATHRI DEVI	your tax return)		
	GURLINKA	988-90-1697		
	Educational institution information (see instructions)			
а	. Name of first educational institution	b. Name of second educational institut	ion (if a	any)
	UNIVERSITY OF THE CUMBERLANDS 1) Address. Number and street (or P.O. box). City, town or	(1) Address. Number and street (or P.	O box	City town or
,	post office, state, and ZIP code. If a foreign address, see instructions.	post office, state, and ZIP code. If instructions.		
	6188 College Station Drive			
	WILLIAMSBURG KY 40769			
(2	2) Did the student receive Form 1098-T	(2) Did the student receive Form 1098 from this institution for 2023?	-T _	Yes 🗌 No
	Did the student receive Form 1098-T from this institution for 2022 with box ☐ Yes ☒ No 7 checked?	(3) Did the student receive Form 1098 from this institution for 2022 with by 7 checked?] Yes No
(4	4) Enter the institution's employer identification number (EIN) if you're claiming the American opportunity credit or if you checked "Yes" in (2) or (3). You can get the EIN from Form 1098-T or from the institution.	(4) Enter the institution's employer ide if you're claiming the American opposite checked "Yes" in (2) or (3). You can 1098-T or from the institution.	ortuni	ty credit or if you
	61-0470593			
23	Has the American opportunity credit been claimed for this student for any 4 prior tax years?	\square Yes — Stop! Go to line 31 for this student. \bowtie No	– Go	to line 24.
24	Was the student enrolled at least half-time for at least one academic period that began or is treated as having begun in 2023 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, or other recognized postsecondary educational credential? See instructions.		– Sto p his stu	p! Go to line 31 Ident.
25	Did the student complete the first 4 years of postsecondary education before 2023? See instructions.	X Yes − Stop! Go to line 31 for this student. No	– Go	to line 26.
26	Was the student convicted, before the end of 2023, of a felony for possession or distribution of a controlled substance?	· · · · · · · · · · · · · · · · · · ·		nplete lines 27 for this student.
CAUT	You can't take the American opportunity credit and the li you complete lines 27 through 30 for this student, don't don		in the	same year. If
	American Opportunity Credit			
27	Adjusted qualified education expenses (see instructions). Dor		27	
28	Subtract \$2,000 from line 27. If zero or less, enter -0		28	
29			29	
30	If line 28 is zero, enter the amount from line 27. Otherwise, a			
	enter the result. Skip line 31. Include the total of all amounts f Lifetime Learning Credit	rom an Parts III, line 30, on Part I, line 1.	30	
31	Adjusted qualified education expenses (see instructions). Incl	ude the total of all amounts from all Ports		
υI	III, line 31, on Part II, line 10		31	11,286.

Form **8889**

Health Savings Accounts (HSAs)

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

HARSHA VARDHAN THOKALA

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 785-82-5598

Befor	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if	f requ	ired.
Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions	☐ Se	lf-only 🗵 Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for family coverage). All others , see the instructions for the amount to enter	3	7,750.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	7,750.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family		
	coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	7,750.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7	
8	Add lines 6 and 7	8	7,750.
9	Employer contributions made to your HSAs for 2023		
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	750.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	7,000.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		
Part	HSA Distributions. If you are filing jointly and both you and your spouse each have sepa a separate Part II for each spouse.	arate F	HSAs, complete
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here		
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructi completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.		
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 17d	21	

E-file Signature Authorization

2023

(Arizona Forms 140, 140A, 140EZ, 140NR and 140PY) Do not mail this form to the Arizona Department of Revenue. The ERO must retain this document a minimum of four years. Your First Name and Initial Last Name Your Social Security Number* **Enter** HARSHA VARDHAN THOKALA 785 | 82 | 5598 vour Your Spouse's First Name and Initial (if filed joint) Last Name Spouse's Social Security No.* SSN(s). GAYATHRI DEVI GURLINKA 90 | 1697 PART 1 – PURPOSE (If you are e-filing a Small Business Income Tax Return, also complete Form AZ-8879 SBI)*Do Not Truncate • To certify the truthfulness, correctness, and completeness of the taxpayer's electronic income tax return. • To authorize the Electronic Return Originator (ERO) to affirm that the taxpayer wishes to use the taxpayer's electronic signature to the taxpayer's federal individual income tax return as the taxpayer's signature to the taxpayer's electronic Arizona individual income tax return. PART 2 - TAX RETURN INFORMATION PART 3 - FINANCIAL INSTITUTION INFORMATION Must be present when requesting direct debit or deposit. 102,101 00 1 Arizona Adjusted Gross Income ☐ Foreign Account Deposit/Debit: See instructions below. 2 Balance Of Tax 1,860 00 ROUTING NUMBER 2,404 00 ☑ Checking 2 2 3 0 ☐ Savings 3 Arizona Income Tax Withheld... ACCOUNT NUMBER Check box 4 or box 5: 6 7 5 6 5 8 1 3 7 544 00 **4** ■ **REFUND**: Enter the amount of refund...... DIRECT DEBIT REQUEST DATE იი DIRECT DEBIT PAYMENT AMOUNT 5 ☐ AMOUNT YOU OWE: Enter the amount owed 00 Box 4 Checkbox - Refund: You are due a refund based on the information Foreign Account Deposit/Debit Checkbox: Check the "Foreign Account provided on your tax return. Your refund amount will be deposited in the Deposit/Debit" box if your deposit will be ultimately placed in or come account listed in the Financial Institution Information Section (Part 3). from a foreign account. If you check this box, do not enter your account numbers. If this box is checked, we will not direct deposit or debit your Box 5 Checkbox - Amount You Owe: You owe taxes based on the information provided on your tax return. You have elected to direct debit account. If you are due a refund, we will send you a check instead. If you owe tax, you must mail a check to the Arizona Department of Revenue. for payment. The payment will be withdrawn from the account and on the PO Box 29085, Phoenix, AZ 85038-9085. date listed in the Financial Institution Information Section (Part 3). PART 4 – DECLARATION AND SIGNATURE AUTHORIZATION (Sign only after completing Part 2) I consent to my Electronic Return Originator (ERO) or On-Line Service Under penalties of perjury, I declare that I have examined a copy of my Provider (OLSP) sending my electronic Arizona individual income tax electronic Arizona individual income tax return and accompanying schedules return and accompanying schedules and statements to ADOR, and I and statements for the year ending December 31, 2023, and to the best of consent to my ERO or OLSP sending such information to ADOR through a my knowledge and belief, it is true, correct, and complete. I further declare transmitter. I consent to ADOR sending my ERO, OLSP and/or transmitter that the amounts of Arizona adjusted gross income, total tax, Arizona an acknowledgement of receipt of transmission and an indication of income tax withheld, and refund (or amount owed) listed above are the whether or not the transmission of my return is accepted and, if the return amounts shown on the copy of my electronic Arizona income tax return. is rejected, the reason(s) for the rejection. If the processing of my return **6a** X I consent that my refund be directly deposited as designated in the or refund is delayed, I authorize ADOR to disclose to my ERO, OLSP and/ electronic portion of my 2023 Arizona individual income tax return. or transmitter the reason(s) for the delay, or when the refund was sent. If I have filed a joint return, this is an irrevocable appointment of If ADOR contacts my ERO for a copy of my return, any documents or the other spouse as an agent to receive the refund. schedules to my return, and/or this authorization form, I authorize my ERO **6b** \prod I do not want direct deposit of my refund or I am not receiving a to release copies of the requested documents to ADOR. refund 6c I authorize the Arizona Department of Revenue (ADOR) and its designated Financial Agent to initiate an ACH electronic funds I authorize GLOBAL TAXES LLC withdrawal (direct debit) entry to the financial institution account (ELECTRONIC RETURN ORIGINATOR) indicated in the tax preparation software for payment of my Arizona taxes owed on this return. I also authorize the financial institutions to make the election that I want my electronic signature to my electronic involved in the processing of the electronic payment of taxes to federal individual income tax return to serve as my signature to my receive confidential information necessary to answer inquiries and electronic Arizona individual income tax return for the year ending December 31, 2023. I understand that when my ERO makes the election resolve issues related to the payment. that my electronic signature to my federal individual income tax return will If I have filed a balance due return, I understand that if the ADOR does not serve as my signature to my Arizona individual income tax return, I will receive full and timely payment of my tax liability by April 15, 2024, I will have signed my Arizona individual income tax return and declared under remain liable for the tax liability and all applicable interest and penalties. penalties of perjury that to the best of my knowledge and belief the return When electronically filing my federal and state tax returns, I understand is true, correct and complete. that if there is an error on my federal return, my state return will also be rejected. PLEASE SIGN HERE YOUR PEN AND INK SIGNATURE DATE

SPOUSE'S PEN AND INK SIGNATURE

DATE

RETURN.			Arizona Form 140	Resident Personal Income Tax Return				FOR CALENDAR YEAR 2023			
	82F		Check box 82F f filing under extension	OR FISCAL YEAR BEG	INNING I . I .	12.0.2.3	I AND ENDING I		1 1	. 66F	
	_		First Name and Middle Initial	OTT TOOKE TEAT BEG	Last Name	12101210	AND LINDING		Social Security Nu		
10 THE	1		RSHA VARDHAN		THOKALA		Enter		5 82 55		
	-		se's First Name and Middle Initi	ial (if box 4 or 6 checked)			your		se's Social Securit		
<u>1</u> S	1	•	YATHRI DEVI	,	GURLINKA		SSN(s).	, ·	3 90 16	•	
ĺ	_	Curre	nt Home Address - number and	d street, rural route		Apt. No.	Daytime Phone (with area cod			<u> </u>	
ANY ITEMS	2	16	606 N 56TH PL		·			94 (470) 358-9495			
¥	_	-	Town or Post Office	State	ZIP Code	,	Last Names Used in	Last Four	Prior Year(s) (if diff		
Щ	3	SC	OTTSDALE	AZ	85254-	-9232				97	
DO NOT STAPLE	STATUS	4 5	Married filing joint return Head of household. Ente	• •		verpayment	REVENUE USE ONL	Y. DO NO	OT MARK IN THIS A	REA.	
Z	FILING	6 Married filing separate return. Enter spouse's name and Social Security Number above.									
2		7									
	EXEMPTIONS	♦ Enter the number claimed. Do not put a check mark.									
		8	Age 65 or over (you and/	' ' '	nes 8, 9, and 11a, also col lines 10a and 10b, also col	•	81 PM		80 RCVD		
	ΜP	9	Blind (you and/or spouse	,		•	811		80 110 12		
		10a 11a	Dependents: Under age of Qualifying parents and gr		pendents: Age 17 and	d over.					
	Ш	па	(Box 10a and 10b): Dependent	•	ructions For more s	naco chock tl	l and com	nloto n	ago 4 Part 1		
			(a)	ent information. See inst	(b)	(c)	(d)	(e)	(f)		
	ιχ		FIRST AND LAS		SOCIAL SECURITY NUMBER	RELATIONSHIP	NO. OF MONTHS ✓ D LIVED IN YOUR	ependent A included in	Age if you did no this person of	ot claim	
	dent		(Do not list yourself	or spouse.)	NUMBER		HOME IN 2023		2 federal return	due to	
	Dependents	10c					(Box	(10a) (Bo	x 10b)		
		10d						╡╁	i 		
		10e									
				s and grandparents See	instructions For mo	re space, chec	k the box \square and co	mplete r	page 4. Part 2.		
40	and		(Box 11a): Qualifying parents and grandparents. See instructions. For more space, check the box ☐ and co					(e)	(f)		
nts after Form 140.	Qualifying Parentsand Grandparents		FIRST AND LAST NAME (Do not list yourself or spouse.)		SOCIAL SECURITY RELATIONSHIP NUMBER		LIVED IN VOUR		E 65 OR		
5							HOME IN 2023	OVER	JVER IN 2023		
높	alifyir Grar	11b						П			
ife E	Qua	11c									
ts	Ī	12	Federal adjusted gross incor	ne (from your federal re	turn)			12	102,101	00	
		13	Small Business Income: 135 cl	neck the box if you are filing Ari.	zona Form 140-SBI and er	nter the amount fro	om Form 140-SBI, line 10) 13		00	
E			Modified federal adjusted gross		102,101	00					
<u>ဒ</u>	SI		5 Non-Arizona municipal interest							00	
ie C	Addition		6 Partnership Income adjustment. See instructions						2 550	00	
Ę	Add		•						3 , 559	$\overline{}$	
<u>~</u>			Other Additions to Income: Complete Other Additions to Arizona Gross Income schedule on page 5 Subtotal: Add lines 14 through 18 and enter the total						105,660	00	
ş			Total net capital gain or (loss).					00	100,000	100	
AZ schedules or other docume			Total net short-term capital gair					00			
								00			
		 22 Total net long-term capital gain or (loss). See instructions									
K			4 Multiply line 23 by 25% (.25) and enter the result								
ederal and		25									
	Subtractions	26	Recalculated Arizona depreciation						3 , 559	00	
		27	Partnership Income adjustmen	t. See instructions				27		00	
		28	Interest on U.S. obligations such as U.S. savings bonds and treasury bills							00	
d F	Su		29a Exclusion for federal, Arizona state or local government pensions (up to \$2,500 per taxpayer)2							00	
any required federal and			29b Exclusion for benefits, annuities and pensions for retired/retainer pay of the uniformed services							00	
			,							00	
			31 Certain wages of American Indians							00	
			•		-					00	
Se			Net operating loss adjustment. Contributions to: 34a 529 College							00	
Place									102,101	$\overline{}$	
	<u> </u>	35 Subtract lines 24 through 34c from line 19. Enter the difference							1/13/24 PRO Page		

	Your	Name (as shown on page 1)	umber							
	HAF	RSHA VARDHAN THOKALA & GAYATHRI DEVI GURLINKA	3							
	36	Other Subtractions from Income. Complete Other Subtraction from Arizon	. 36	1 0 1 2 2						
	37	Subtract line 36 from line 35. Enter the difference				101 00				
Su	38	Age 65 or over: Multiply the number in box 8 by \$2,100		00						
Exemptions	39	Blind: Multiply the number in box 9 by \$1,500				00				
E E	40	Other Exemptions. See instructions40E Multiply the number in box	40	00						
ũ	41	Qualifying parents and grandparents: Multiply the number in box 11a by \$10,0	41	00						
-	42	Arizona adjusted gross income: Subtract lines 38 through 41 from line 37.	0.5	101 00						
	43	Deductions: Check box and enter amount. See instructions	43I 🔲 ITEMIZED	.43 S STANDARD	2/,	700 00				
	44	If you checked box 43 S and claim charitable contributions, check 44 C	structions		00					
	45	Arizona taxable income: Subtract lines 43 and 44 from line 42. If less than zero		401 00						
ă	46	Tax: Multiply line 45 by 2.5% (.025). Enter the result		860 00						
of Tax	47	Tax from recapture of credits from Arizona Form 301, Part 2, line 31		00						
2	48	Subtotal of tax: Add lines 46 and 47. Enter the total				860 00				
Balance	49	Dependent Tax Credit. See instructions	. 49	00						
æ	50	Family income tax credit (from the worksheet - see instructions)				00				
	51	Nonrefundable Credits from Arizona Form 301, Part 2, line 62				00				
-	52	Balance of tax: Subtract lines 49, 50 and 51 from line 48. If the sum of lines 49,	, 50 and 51 is greater thar	line 48, enter "0"		860 00				
	53	2023 AZ income tax withheld				404 00				
	54	· •	ht 54 b			00				
its	55	2023 AZ extension payment (Form 204)				00				
Total Payments and Refundable Credits	56	Increased Excise Tax Credit (from the worksheet - see instructions)			. 56	00				
/mei	57	Property Tax Credit from Arizona Form 140PTC			. 57	00				
I Pa	58	Other refundable credits: Check the box(es) and enter the total amount	58 1 308-1 582	2 □ 334 583 □349		00				
Refu	59	Total payments and refundable credits: Add lines 53 through 58. Enter the	e total		59 2,	404 00				
	60	TAX DUE: If line 52 is larger than line 59, subtract line 59 from line 52. Enter amount	ount of tax due. Skip lines	61, 62 and 63	. 60	00				
しま	61	OVERPAYMENT: If line 59 is larger than line 52, subtract line 52 from line 59.	nter amount of overpayme	ent	. 61	544 00				
yme o	62	Amount of line 61 to be applied to 2024 estimated tax			. 62	00				
Overpayment	63	Balance of overpayment: Subtract line 62 from line 61. Enter the difference			. 63	544 00				
هٔ ۱	64	- 74 Voluntary Gifts to: Solutions Teams Assigned to Schools64	00 Arizona Wildlife		-					
		Child Abuse Prevention	00 Political Gift	68)					
G E		Neighbors Helping Neighbors 69 Special Olympics	00 Veterans' Donations I	Fund 71 00	⊣					
tary		Neighbors Helping Neighbors 69	00 Sustainable State Parks and Road Fund							
Voluntary Gifts	75	Political Party (if amount is entered on line 68 - check only one): 751 Democrat	753 Republican							
Š	76	76 Estimated payment penalty								
ج.	77	771 Annualized/Other 772 Farmer or Fisherman 773 Form 221 included								
Penalty	78	Add lines 64 through 74 and 76; enter the total	. 78	00						
Pe	79	REFUND: Subtract line 78 from line 63. If less than zero, enter amount owed on	<u></u>	. 79	544 00					
ō		Direct Deposit of Refund: Check box 79A if your deposit will be ultimately placed	l in a foreign account ; se	e instructions. 79A						
o d		- CIXI Checking or	8 1 3 7							
Amount Owed	••									
P E	80	AMOUNT OWED: Add lines 60 and 78. Make check payable to Arizona Depa and include with your return				00				
۹		and include with your return			. 00	100				
		landan manakkina af manisimu ladanlana khak labassa manakkhin naksima arad amus d				£ 41				
		Inder penalties of perjury, I declare that I have read this return and any due, correct and complete. Declaration of preparer (other than taxpayer) is								
		do, correct and complete. Becardion of property (other than taxpayor) to	based on an imormatic	ni oi willon proparoi	That arry knowledge	J.				
HERE	→		Ç	R. ASSOCIAT	E					
뿌	Y	OUR SIGNATURE DA		CUPATION						
Ż	_									
SIGN	→		F	OME MAKER						
	S	POUSE'S SIGNATURE DA	SP SP	OUSE'S OCCUPATION						
SE			LOBAL TAXES L							
PLEASE	P	AID PREPARER'S SIGNATURE DATE FIF	RM'S NAME (PREPARER'S IF	SELF-EMPLOYED)						
Ш		245 ROONEY CT		84-3173						
<u>□</u>	P	AID PREPARER'S STREET ADDRESS		PAID PREPARE	ER'S TIN					
	_	E BRUNSWICK NJ 08816			65-9522					
	P	AID PREPARER'S CITY STATE	ZIP CODE	PAID PREPARE	ER'S PHONE NUMBER	_ _				

If you are sending a payment with this return, mail to Arizona Department of Revenue, PO Box 52016, Phoenix, AZ 85072-2016. Include the payment with Form 140. If you are expecting a refund or owe no tax, or owe tax but are not sending a payment, mail to Arizona Department of Revenue, PO Box 52138, Phoenix, AZ 85072-2138.

ADOR 10413 (23) 1555 AZ Form 140 (2023) REV 01/13/24 PRO Page 2 of 6