## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Ident	ification Number (SID)					
Taxpayer's name		Socia	al security	number		
GOVARDHANA	POTTURU	66	3-99-	9610		
Spouse's name		Spou	se's socia	al security	number	
ANUSHA POTT	'URU	96	967-92-6839			
Part I Tax	Return Information — Tax Year Ending December	<b>Der 31,</b> 2023 (Enter year	you ar	e autho	rizing.)	
	rs only on lines 1 through 5.					
	-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank		1			
	gross income		-	1		808.
				3		538.
	ou want refunded to you		-	4	4 <i>,</i>	322.
•	ou owe		+	5	1	250.
	payer Declaration and Signature Authorization (	Be sure you get and keep	a copy		<u> </u>	<u></u> n)
my knowledge and return (original or ar to send my return to for any delay in produced Agent to initiate an apayment of my fede authorization is to reamment, I must cobusiness days prior taxes to receive co	perjury, I declare that I have examined a copy of the income tax belief, it is true, correct, and complete. I further declare that mended) I am now authorizing. I consent to allow my intermedion to the IRS and to receive from the IRS (a) an acknowledgement cessing the return or refund, and (c) the date of any refund. If ACH electronic funds withdrawal (direct debit) entry to the finateral taxes owed on this return and/or a payment of estimated the remain in full force and effect until I notify the U.S. Treasury contact the U.S. Treasury Financial Agent at 1-888-353-4537 to the payment (settlement) date. I also authorize the financial profidential information necessary to answer inquiries and restricted in the consent of the income tax returns the consent.	the amounts in Part I above are ate service provider, transmitter, of of receipt or reason for rejection applicable, I authorize the U.S. Trancial institution account indicated ax, and the financial institution to cFinancial Agent to terminate the ax. Payment cancellation requests al institutions involved in the proceolve issues related to the payment	the amount electron of the transaction the tax lebit the electronical must be ssing of the transaction. I furth	unts from nic return ansmission d its design preparate that ion. To refered the electroner acknown is received.	the incomplete incomplete the incomp	ome tax or (ERO) e reason Financial ware for unt. This cancel) a r than 2 ment of that the
	check one box only					
	ze GLOBAL TAXES LLC	to enter or generate my PI	N [9]	9 6 2	1   0	as my
_	ERO firm name e on the income tax return (original or amended) I am no		Ente	er five digit 't enter all		,
	er my PIN as my signature on the income tax return (ori e entering your own PIN <b>and</b> your return is filed using t					
Your signature ▶		Date ▶				
Snouse's PIN: ch	heck one box only					
·	ze GLOBAL TAXES LLC	to enter or generate my PI	$N \mid 2 \mid$	6 8 3	3 9	as my
Z raarioni	ERO firm name		Ente	er five digit	ts, but	ao my
signature	e on the income tax return (original or amended) I am no	w authorizing.	don	't enter all	zeros	
	er my PIN as my signature on the income tax return (ori e entering your own PIN <b>and</b> your return is filed using t					
Spouse's signatur	re ▶	Date ►				
	Practitioner PIN Method Returns	-				
Part III Cert	tification and Authentication — Practitioner PIN	Method Only				
ERO's EFIN/PIN.	. Enter your six-digit EFIN followed by your five-digit self		4 9 6 Oon't enter	0 8	2 7	1
authorized to file fo	ove numeric entry is my PIN, which is my signature for the electric tax year indicated above for the taxpayer(s) indicated above Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Author	e. I confirm that I am submitting	this retur	n in acco	ordanće i	
ERO's signature	•	Date <b>▶</b>				
	ERO Must Retain This Form					
	Don't Submit This Form to the IRS U	nless Requested To Do So	)			

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>1040</b>		artment of the Treasury-Internal Revenue Servi		urn	20 <b>2</b>	3	OMB No. 1545	-0074	IRS Use	e Only-	-Do not w	rite or sta	aple in this space.
For the year Jai	n. 1–De	c. 31, 2023, or other tax year beginning			, 2023, end	ling			, 20		See se	oarate i	instructions.
Your first name	and m	iddle initial	Last nar	me							Your so	cial sec	curity number
GOVARDH	ANA		POTT	URU							663	99	9610
If joint return, s	pouse'	s first name and middle initial	Last nar										security number
ANUSHA			POTT	URU							967	92	6839
	(numb	er and street). If you have a P.O. box, see						A	Apt. no.			•	ection Campaign
104 TEN	EYC	K PL						1	1	- 1			ou, or your
		ice. If you have a foreign address, also co	mplete s	paces belo	DW.	Sta	te	ZIP c	ode			0	jointly, want \$3
GUILDER	LAND					NY	7	120	84		•		nd. Checking a not change
Foreign countr			F	oreign pro	ovince/state/o	count	ty		n postal o		your tax		•
												Yo	ou Spouse
Filing Status	s [	Single					Head of he	ouseh	old (HOI	H)			
Check only		Married filing jointly (even if only o	ne had ir	ncome)					•	,			
one box.		Married filing separately (MFS)					☐ Qualifying	surviv	ing spo	use (C	QSS)		
	If	you checked the MFS box, enter the	name o	of your sp	ouse. If you	ı che	ecked the HOF	or Q	SS box,	enter	the chi	ld's na	me if the
	qu	ıalifying person is a child but not you	ır depen	dent:									
Distribut	Λ+ o	ny time during 2023, did you: (a) rec	oivo (as	a roward	award or	navr	mont for propo	rty or	convicos	1: or (	h) coll		
Digital Assets		nange, or otherwise dispose of a dig										ΠYe	es 🛛 No
		neone can claim:  You as a de					a dependent	.,,,	JC 1110ti G	Otioni	o.,		, <u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>
Standard Deduction	_	Spouse itemizes on a separate retur	•				•						
Deddollon			11 01 you	_	idai Status	ancii							
Age/Blindnes	s You	: Were born before January 2, 1	959 _	☐ Are bli	nd <b>Spc</b>	ouse	: U Was bor						s blind
Dependent	s (see	instructions):			ocial security	,	(3) Relationsh	ip (4	-				(see instructions):
If more	(1) F	irst name Last name			number		to you		Child	tax cre	edit	Credit fo	or other dependents
than four	SHO	URYAVARDHAN POTTURU			-92-684		Son						X
dependents, see instruction	s SHA	ANVIK POTTURU		677-	-61-805	0	Son			×			_ <u> </u>
and check _	· —									<u> </u>			
here L													
Income	1a	Total amount from Form(s) W-2, b	•		,						1a		106,083.
Attach Form(s)	b	Household employee wages not re	•								1b		
W-2 here. Also	C	•	ip income not reported on line 1a (see instructions)							1c			
attach Forms W-2G and	d			n Form(s) W-2 (see instructions)						1d			
1099-R if tax	е	Taxable dependent care benefits f									1e		
was withheld.	f	Employer-provided adoption bene	tits from	i Form 88	339, line 29	•					1f		
If you did not get a Form	g	Wages from Form 8919, line 6 .									1g		
W-2, see	h	Other earned income (see instruct	,					i ·			1h	_	0.
instructions.	i	Nontaxable combat pay election (s	see ınstr	uctions)			<u>1i</u>						106 002
	<u>z</u>	Add lines 1a through 1h			· · · ·						1z		106,083.
Attach Sch. B if required.	2a		2a				axable interest				2b		
roquiicu.	3a		3a				ordinary divider				3b		
Standard	4a		4a				axable amoun				4b		
Deduction for—	5a	<del>-</del>	5a				axable amoun				5b		
<ul> <li>Single or Married filing</li> </ul>	6a	,	6a	11			axable amoun	τ		٠ ـ	6b		
separately, \$13,850	C -	If you elect to use the lump-sum e		•		`	,				1 -		
Married filing	7	Capital gain or (loss). Attach Sche								. L	7		10 000
jointly or Qualifying	8	Additional income from Schedule	•								8		-12,003.
surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,		•							9		94,080.
\$27,700 • Head of	10	Adjustments to income from Sche									10		272.
household, \$20,800	11	Subtract line 10 from line 9. This is	•	-							11		93,808.
If you checked	12	Standard deduction or itemized									12		27 <b>,</b> 700.
any box under Standard	13	Qualified business income deducti									13		07 700
Deduction, see instructions.	14	Add lines 12 and 13									14		27 <b>,</b> 700.
	15	SUBTRACT LINE 1/1 trom line 11 1t zor	O Or leed	- antar (	I I DIC IC V	OUR !	PANIA INCOM				1 45		66 I I I X

Form 1040 (2023	3)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌		16	7,495.
Credits	17	Amount from Schedule 2, lir						17	·
	18	Add lines 16 and 17						18	7,495.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	2,500.
	20	Amount from Schedule 3, lin	•					20	,
	21	Add lines 19 and 20						21	2,500.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	4,995.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23	543.
	24	Add lines 22 and 23. This is			•			24	5,538.
Payments	25	Federal income tax withheld							
•	а	Form(s) W-2				<b>25a</b> 4	,322.		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	4,322.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	22 return			26	
qualifying child,	27	Earned income credit (EIC)				27			
attach Sch. EIC.	28	Additional child tax credit from	m Schedule 8812			28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	indable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				33	4,322.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amour	nt you <b>overpaid</b>		34	
	35a	Amount of line 34 you want	refunded to you	ı. If Form 8888	is attached, chec	k here		35a	
Direct deposit?	b	Routing number X X X	XXXXX	XX	<b>c</b> Type:	Checking :	Savings		
See instructions.	d	Account number X X X	XXXXX	XXXX	XXXXX	XX			
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24	. This is the <b>amo</b>	ount you owe					
You Owe		For details on how to pay, g	_	-				37	1,250.
	38	Estimated tax penalty (see in	nstructions) .			38	34.		
Third Party		you want to allow another	•						
Designee		structions				_			⊠ No
	De nai	signee's ne		Phone no.			onal identif oer (PIN)	ication	
Sign	Un	der penalties of perjury, I declare t	hat I have examine	d this return and	accompanying sche	dules and statement	s, and to the	ne best	of my knowledge and
Here	bel	ief, they are true, correct, and com	plete. Declaration	of preparer (othe	r than taxpayer) is ba	sed on all information	n of which	prepar	er has any knowledge.
Here	Yo	ur signature		Date	Your occupation				nt you an Identity
					00==::30= D=:		/!		IN, enter it here
Joint return? See instructions.		ouse's signature. If a joint return, I	hath must sign	Data		/ELOPER EXPER	.1	- /	nt vour angues an
Keep a copy for	Sp	ouse's signature. If a joint return, i	both must sign.	Date	Spouse's occupati	on			nt your spouse an ection PIN, enter it here
your records.				SOFTWARE ENGINEER			(see i	nst.)	
	Ph	one no. (508) 215-916	5	Email address	GVRDHN.P@G	GMAIL.COM	<u> </u>		
Doid	Pre	eparer's name	Preparer's signat	ure		Date	PTIN		Check if:
Paid	SYAM	I PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	02/25/2024	P02082	2703	Self-employed
Preparer	Fin	m's name GLOBAL TA	XES LLC				Phon	e no.	(678) 965-9522
Use Only	Fin	m's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816		Firm'		84-3171965
Go to www.irs.go	ov/Forn	n1040 for instructions and the late	st information.		BAA	REV 02/16/24 PRO			Form <b>1040</b> (2023)

## SCHEDULE 1 (Form 1040)

## Additional Income and Adjustments to Income

OMB No. 1545-0074

2023
Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

GOVARDHANA & ANUSHA POTTURU

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number 663-99-9610

Par	Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	3,840.
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att		5	-15,843.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	<b>-  </b>	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
_	1040, line 1a or 1d	8s (	<u>)</u>	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z				
•	Total ather income Add lines On through On	8z	-	
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Ente 1040, 1040-SR, or 1040-NR, line 8			_12_002
	1040, 1040-011, 01 1040-1110, 11116 0		10	-12 <b>,</b> 003.

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income		
11	Educator expenses	11	
12	Certain business expenses of reservists, performing artists, and fee-basis government		
	officials. Attach Form 2106	12	
13	Health savings account deduction. Attach Form 8889	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE	15	272.
16	Self-employed SEP, SIMPLE, and qualified plans	16	
17	Self-employed health insurance deduction	17	
18	Penalty on early withdrawal of savings	18	
19a	Alimony paid	19a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions):		
20	IRA deduction	20	
21	Student loan interest deduction	21	
22	Reserved for future use	22	
23	Archer MSA deduction	23	
24	Other adjustments:		
а	Jury duty pay (see instructions)		
b	Deductible expenses related to income reported on line 8l from the		
	rental of personal property engaged in for profit		
С	Nontaxable amount of the value of Olympic and Paralympic medals		
	and USOC prize money reported on line 8m		
d	Reforestation amortization and expenses		
е	Repayment of supplemental unemployment benefits under the Trade		
_	Act of 1974	-	
f	Contributions to section 501(c)(18)(D) pension plans		
g	Contributions by certain chaplains to section 403(b) plans		
h	Attorney fees and court costs for actions involving certain unlawful		
	discrimination claims (see instructions)	-	
ı	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect		
	tax law violations		
	Housing deduction from Form 2555	-	
J k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form		
N	1041)		
z	Other adjustments. List type and amount:		
~	04-		
25	Total other adjustments. Add lines 24a through 24z	25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . Enter here and on		
	Form 1040, 1040-SR, or 1040-NR, line 10	26	272.
	· · · · · · · · · · · · · · · · · · ·		

# SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

#### **Additional Taxes**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR GOVARDHANA & ANUSHA POTTURU

Your social security number 663-99-9610

Pai	tl Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17.	3	
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	543.
5	Social security and Medicare tax on unreported tip income.  Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(cc	ontinued	on page 2)

Schedule 2 (Form 1040) 2023 Page **2** 

### Part II Other Taxes (continued)

17	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:			
		17a		
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b		
С	Additional tax on HSA distributions. Attach Form 8889	17c		
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d		
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i		
j	Section 72(m)(5) excess benefits tax	17j		
k	Golden parachute payments	17k		
I	Tax on accumulation distribution of trusts	17I		
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n		
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	17o		
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p		
q	Any interest from Form 8621, line 24	17q		
Z	Any other taxes. List type and amount:			
		17z		
18	Total additional taxes. Add lines 17a through 17z		 18	
19	Reserved for future use		 19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your <b>total other taxe</b> on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b		21	543.

# SCHEDULE C (Form 1040)

# Profit or Loss From Business (Sole Proprietorship)

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, 1040-SS, 1040-NR, or 1041; partnerships must generally file Form 1065. Go to www.irs.gov/ScheduleC for instructions and the latest information.

Attachment Sequence No. 09

	ot proprietor SHA POTTURU						-92-6839			
ANUS	Principal business or profession	n including	product or service (so	ρ inetr	uctions)		er code from instructions			
^	IT SERVICES	,, including p	Product of Service (Se	C IIISIII	uotionaj		5 1 8 2 1 0			
С	Business name. If no separate	husinoss na	mo logyo blank							
C	GO & ANU CONSULTIN		ne, leave blank.				<b>loyer ID number (EIN)</b> (see instr.) 0 4 5 9 1 8 5			
E	Business address (including su		10/ TEN	FVCI	7 DI Ant 11					
_	City, town or post office, state				NY 12084					
F					0.1 ( 16.)					
G					2023? If "No," see instructions for	imit on la	osses X Yes No			
Н										
ï					n(s) 1099? See instructions					
J										
Part		<u> </u>	(6) 10001 1 1							
1 2	Gross receipts or sales. See in Form W-2 and the "Statutory of	employee" bo	ox on that form was c	hecked	this income was reported to you o	1	30,800.			
3							30,800.			
4							30,000.			
5							30,800.			
6					refund (see instructions)		3373331			
7	_	_					30,800.			
Part	<b>Expenses.</b> Enter exp	penses for	business use of vo	our ho	ome <b>only</b> on line 30.	- , -				
8	Advertising	8	,	18	Office expense (see instructions)	. 18				
9	Car and truck expenses			19	Pension and profit-sharing plans	. 19				
·	(see instructions)	9	6,190.	20	Rent or lease (see instructions):					
10	Commissions and fees .	10		а	Vehicles, machinery, and equipmer	t <b>20a</b>				
11	Contract labor (see instructions)	11		b	Other business property		9,600.			
12	Depletion	12		21	Repairs and maintenance	. 21	3,400.			
13	Depreciation and section 179			22	Supplies (not included in Part III)	. 22				
	expense deduction (not included in Part III) (see			23	Taxes and licenses	. 23				
	instructions)	13		24	Travel and meals:					
14	Employee benefit programs			а	Travel	. 24a	3,510.			
	(other than on line 19) .	14		b	Deductible meals (see instructions	) <b>24b</b>	2,400.			
15	Insurance (other than health)	15		25	Utilities	. 25	1,860.			
16	Interest (see instructions):			26	Wages (less employment credits)	26				
а	Mortgage (paid to banks, etc.)	16a		27a	Other expenses (from line 48) .	. 27a				
b	Other	16b		b	Energy efficient commercial bldg					
17	Legal and professional services	17			deduction (attach Form 7205) .	. 27b				
28	Total expenses before expen			lines	8 through 27b	. 28	26,960.			
29	Tentative profit or (loss). Subtr	ract line 28 fro	om line 7			. 29	3,840.			
30	Expenses for business use of unless using the simplified method filers only	ethod. See ins	tructions.			9				
	and (b) the part of your home Method Worksheet in the instr			ter on l	. Use the Simplified line 30	. 30				
31	Net profit or (loss). Subtract	_								
	• If a profit, enter on both <b>Sch</b> checked the box on line 1, see	•	• • • • • • • • • • • • • • • • • • • •		, ,	31	3,840.			
	• If a loss, you must go to line		,				· · · · · · · · · · · · · · · · · · ·			
32	If you have a loss, check the b	ox that desc	ribes your investment	in this	activity. See instructions.					
	<ul> <li>If you checked 32a, enter the SE, line 2. (If you checked the Form 1041, line 3.</li> <li>If you checked 32b, you must</li> </ul>	box on line 1,	see the line 31 instruc	tions.)	Estates and trusts, enter on	32a 32b				

BAA

Schedule C (Form 1040) 2023 Page **2** 

Part	Cost of Goods Sold (see instructions)			
33	Method(s) used to value closing inventory: <b>a</b> Cost <b>b</b> Lower of cost or market <b>c</b> Other (atta	ch ex	planation)	
34	Was there any change in determining quantities, costs, or valuations between opening and closing inventor of "Yes," attach explanation	y?	. Yes	☐ No
35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation	35		
36	Purchases less cost of items withdrawn for personal use	36		
37	Cost of labor. Do not include any amounts paid to yourself	37		
38	Materials and supplies	38		
39	Other costs	39		
40	Add lines 35 through 39	40		
41	Inventory at end of year	41		
42	Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4	42		
Part				
43	When did you place your vehicle in service for business purposes? (month/day/year) 02/18/2023			
44	Of the total number of miles you drove your vehicle during 2023, enter the number of miles you used your vehicle during 2023, enter the number of miles you used your vehicle during 2023.	ehicle	e for:	
а	Business 9,450 b Commuting (see instructions) c C	ther		550
45	Was your vehicle available for personal use during off-duty hours?		X Yes	☐ No
46	Do you (or your spouse) have another vehicle available for personal use?		Yes	⊠ No
47a	Do you have evidence to support your deduction?		🗌 Yes	⊠ No
b	If "Yes," is the evidence written?		Tes	☐ No
Part	If "Yes," is the evidence written?	27b,	or line 30.	
48	Total other expenses. Enter here and on line 27a	48		

#### **SCHEDULE E** (Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

Your social security number

GOV	ARDHANA & ANUSHA POTTURU						663-9	9-9610	)
Par	Income or Loss From Rental Real Estate ar Note: If you are in the business of renting personal prope rental income or loss from Form 4835 on page 2, line 40.	rtv. use		e C. See	instru	uctions. If you	are an indi	vidual, rep	oort farm
Α	Did you make any payments in 2023 that would require you		Form(s)	1099? S	See in	structions .		. <b>Y</b>	es 🛮 No
В	f "Yes," did you or will you file required Form(s) 1099? .							. 🗌 Y	es 🗌 No
	Physical address of each property (street, city, state, ZI								
A	2-14, PM KONDAPURAM GC PALLI POST YELI		<u> </u>	T 7\ N	יחות עו	ADIID ANDL	1D7 DD7	DECT T	N 515/65
<u></u>	2-14, FM KONDAFORAM GC FALLI FOST TELL	MNOK	MANDA	ш <b>,</b> АК	IMIV I.	AFOR ANDI	INA FNA	ב ווטיוע.	.N JIJ40J
C									
1b	Type of Property (from list below)  2 For each rental real estate property list above, report the number of fair rental				F	air Rental Days		Personal Use Days	
Α	gersonal use days. Check the Q			Α		365		0	
В	if you meet the requirements to			В					
С	qualified joint venture. See instru	uctions	S.	С					
Туре	of Property:								
	Single Family Residence 3 Vacation/Short-Term Rer Multi-Family Residence 4 Commercial	ntal	5 Land 6 Roya			Self-Rental Other (desc			
						Propert	ies:		
Incon	ne:			Α		В			С
3	Rents received	3		7	10.				
4	Royalties received	4							
Expe	nses:								
5	Advertising	5							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7		2,7	50.				
8	Commissions	8							
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11		1,9	70.				
12	Mortgage interest paid to banks, etc. (see instructions)	12							
13	Other interest	13							
14	Repairs	14			20.				
15	Supplies	15		2,9	90.				
16	Taxes	16			0.0				
17	Utilities	17			80.				
18	Depreciation expense or depletion	18		2,1	43.				
19	Other (list)	19		1.6 5	F 2				
20	Total expenses. Add lines 5 through 19	20		16,5	53.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file <b>Form 6198</b>			-15 <b>,</b> 8	43.				
22	Deductible rental real estate loss after limitation, if any, on <b>Form 8582</b> (see instructions)	22		15,84		(	)	(	
23a	Total of all amounts reported on line 3 for all rental prope	erties			23a		710.		
b	Total of all amounts reported on line 4 for all royalty prop	perties			23b				
С	Total of all amounts reported on line 12 for all properties				23c				
d	Total of all amounts reported on line 18 for all properties				23d		2,743.		
е	Total of all amounts reported on line 20 for all properties				23e	1	6,553.		
24	Income. Add positive amounts shown on line 21. Do no	t includ	de any lo	sses			. 24		
25	Losses. Add royalty losses from line 21 and rental real estat	te losse	es from lin	ie 22. Ei	nter to	otal losses he	re <b>25</b>	(	15,843.
26	Total rental real estate and royalty income or (loss).								
	here. If Parts II, III, and IV, and line 40 on page 2 do no Schedule 1 (Form 1040), line 5. Otherwise, include this a						on . <b>26</b>		-15,843.

#### **SCHEDULE SE** (Form 1040)

**Self-Employment Tax** 

Attach to Form 1040, 1040-SR, 1040-SS, or 1040-NR.

Go to www.irs.gov/ScheduleSE for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. 17

ANUSHA POTTURU

**Self-Employment Tax** 

Department of the Treasury

Internal Revenue Service

Part I

Name of person with self-employment income (as shown on Form 1040, 1040-SR, 1040-SS, or 1040-NR) Social security number of person with self-employment income

967-92-6839

	If your only income subject to self-employment tax is <b>church employee income</b> , see instructions for house definition of church employee income.	w to re	eport your income
Α	If you are a minister, member of a religious order, or Christian Science practitioner <b>and</b> you filed Form \$400 or more of <b>other</b> net earnings from self-employment, check here and continue with Part I		
•	nes 1a and 1b if you use the farm optional method in Part II. See instructions.		
1a	Net farm profit or (loss) from Schedule F, line 34, and farm partnerships, Schedule K-1 (Form 1065), box 14, code A	1a	
b	If you received social security retirement or disability benefits, enter the amount of Conservation Reserve Program payments included on Schedule F, line 4b, or listed on Schedule K-1 (Form 1065), box 20, code AQ	1b	( )
Skip li	ne 2 if you use the nonfarm optional method in Part II. See instructions.		
2	Net profit or (loss) from Schedule C, line 31; and Schedule K-1 (Form 1065), box 14, code A (other than farming). See instructions for other income to report or if you are a minister or member of a religious order	2	3 <b>,</b> 840.
3	Combine lines 1a, 1b, and 2	3	3,840.
4a	If line 3 is more than zero, multiply line 3 by 92.35% (0.9235). Otherwise, enter amount from line 3 .	4a	3,546.
	Note: If line 4a is less than \$400 due to Conservation Reserve Program payments on line 1b, see instructions.		
b	If you elect one or both of the optional methods, enter the total of lines 15 and 17 here	4b	
С	Combine lines 4a and 4b. If less than \$400, stop; you don't owe self-employment tax. Exception: If		
	less than \$400 and you had <b>church employee income</b> , enter -0- and continue	4c	3,546.
5a	Enter your <b>church employee income</b> from Form W-2. See instructions for		
	definition of church employee income		
b	Multiply line 5a by 92.35% (0.9235). If less than \$100, enter -0	5b	0.
6	Add lines 4c and 5b	6	3,546.
7	Maximum amount of combined wages and self-employment earnings subject to social security tax or		
	the 6.2% portion of the 7.65% railroad retirement (tier 1) tax for 2023	7	160,200
8a	Total social security wages and tips (total of boxes 3 and 7 on Form(s) W-2)		
	and railroad retirement (tier 1) compensation. If \$160,200 or more, skip lines		
	8b through 10, and go to line 11		
b	Unreported tips subject to social security tax from Form 4137, line 10 8b		
С	Wages subject to social security tax from Form 8919, line 10		
d	Add lines 8a, 8b, and 8c	8d	
9	Subtract line 8d from line 7. If zero or less, enter -0- here and on line 10 and go to line 11	9	160,200.
10	Multiply the <b>smaller</b> of line 6 or line 9 by 12.4% (0.124)	10	440.
11	Multiply line 6 by 2.9% (0.029)	11	103.
12	Self-employment tax. Add lines 10 and 11. Enter here and on Schedule 2 (Form 1040), line 4, or Form 1040-SS, Part I, line 3	12	543.
13	Deduction for one-half of self-employment tax.		
	Multiply line 12 by 50% (0.50). Enter here and on <b>Schedule 1 (Form 1040),</b> line <b>15</b>		

Schedule SE (Form 1040) 2023 Page 2

Part II	Optional Methods To Figure Net Earnings (see instru	uctions)		
	<b>ptional Method.</b> You may use this method <b>only</b> if <b>(a)</b> your gr <b>or (b)</b> your net farm profits <sup>2</sup> were less than \$7,103.	oss farm income1 wasn't more than		
14 N	Maximum income for optional methods		14	6,560
	Enter the <b>smaller</b> of: two-thirds (2/3) of gross farm income <sup>1</sup> (not less his amount on line 4b above		15	
and also	n Optional Method. You may use this method only if (a) your net release than 72.189% of your gross nonfarm income, and (b) you hast \$400 in 2 of the prior 3 years. Caution: You may use this method	ad net earnings from self-employment		
16	Subtract line 15 from line 14		16	
	Enter the <b>smaller</b> of: two-thirds (2/3) of gross nonfarm income <sup>4</sup> (ne 16. Also, include this amount on line 4b above		17	
<sup>1</sup> From So	h. F, line 9; and Sch. K-1 (Form 1065), box 14, code B.	<sup>3</sup> From Sch. C, line 31; and Sch. K-1 (Form 10	65), box	( 14, code A.
<sup>2</sup> From So you woo	ch. F, line 34; and Sch. K-1 (Form 1065), box 14, code A—minus the amount lild have entered on line 1b had you not used the optional method.	<sup>4</sup> From Sch. C, line 7; and Sch. K-1 (Form 1065	5), box	14, code C.

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#### SCHEDULE 8812 (Form 1040)

# Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

2023

OMB No. 1545-0074

Attachment Sequence No. **47** 

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

GOVARDHANA & ANUSHA POTTURU 663-99-9610 Part I Child Tax Credit and Credit for Other Dependents 1 Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR . 1 93,808. Enter income from Puerto Rico that you excluded . . . . . . 2a Enter the amounts from lines 45 and 50 of your Form 2555 . . . b 2b 0. c Enter the amount from line 15 of your Form 4563 . . . . 2c Add lines 2a through 2c . . . . . . . . . . . . . . . . . 2d3 3 93,808. 4 Number of qualifying children under age 17 with the required social security number 5 5 2,000. Number of other dependents, including any qualifying children who are not under age 6 17 or who do not have the required social security number . . . . . . . . . . . . Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4. 7 7 500. 8 Add lines 5 and 7 . . . . . . . . . . . . 8 2,500. Enter the amount shown below for your filing status. • Married filing jointly—\$400,000 • All other filing statuses—\$200,000 9 400,000. 10 Subtract line 9 from line 3. • If zero or less, enter -0-. • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc. 10 0. 11 11 0. Is the amount on line 8 more than the amount on line 11? . . . 12 2,500. No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27. **Yes.** Subtract line 11 from line 8. Enter the result. 13 Enter the amount from Credit Limit Worksheet A 13 7,495. Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents 2,500. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19. If the amount on line 12 is more than the amount on line 14, you may be able to take the additional child tax credit on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27

(also complete Schedule 3, line 11) before completing Part II-A.

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Schedule 8812 (Form 1040) 2023

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	27 .	
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	<b>TIP:</b> The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the <b>smaller</b> of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\dots \dots \dots \dots \dots \dots \dots \dots \dots$	20	
	<b>Next.</b> On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	s of P	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions		
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22		
23	Add lines 21 and 22		
24	1040 and		
	<b>1040-SR filers:</b> Enter the total of the amounts from Form 1040 or 1040-SR, line 27,		
	and Schedule 3 (Form 1040), line 11.		
25	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.	25	
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
26	Enter the larger of line 20 or line 25	26	
Dowl	Next, enter the smaller of line 17 or line 26 on line 27.		
	II-C Additional Child Tax Credit	27	
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment

Sequence No. 70

Taxpayer identification number

GOV	ARDHANA & ANUSHA POTTURU	663-99-961	0		
repare	r's name	Preparer tax identifica	ation numb	oer	
	M PRIYA RAM SAGAR GUPTA TALLAM	P02082703			
Part					
Please or the	e check the appropriate box for the credit(s) and/or HOH filing status claimed on the return benefit(s) claimed (check all that apply).		the rel		arts I-V HOH
1	Did you complete the return based on information for the applicable tax year provided or reasonably obtained by you?	by the taxpayer	Yes	No	N/A
2	If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sched 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed?	ule 8812 (Form s, or your own	X		
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you rethe following.	nust do both of			
	• Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.	's responses to			
	• Review information to determine that the taxpayer is eligible to claim the credit(s) an status and to figure the amount(s) of any credit(s)		X		
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsist answer questions 4a and 4b. If "No," go to question 5.)	tent? (If "Yes,"		×	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent in				
b	Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	the questions the impact the			
5	Did you satisfy the record retention requirement? To meet the record retention requirement keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) processes that you relied on to determine eligibility for the credit(s) and/or HOH filing states.	ment, you must 7, a copy of any o prepare Form provided by the atus or to figure			
	the amount(s) of the credit(s)		×		
	List those documents provided by the taxpayer, if any, that you relied on:				
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?	return if his/her	×		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous		X		
	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)	,			
а	Did you complete the required recertification Form 8862?				
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a correct Schedule C (Form 1040)?		×		

67 (Rev. 11-2023)			Page 2
Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.)	claim C	CTC, A	CTC,
Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No	N/A
Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	×		
Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?			
		Part \	//
Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qui	alified	Yes	No
Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person?	x year	Yes	No 🗆
VI Eligibility Certification			
You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HOI	H filing	status
A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit( status and to figure the amount(s) of the credit(s);	nses on s) and/o	the ret or HOH	urn or filing
<ul> <li>B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed;</li> </ul>	list for a	ny app	licable
C. Submit Form 8867 in the manner required; and			
D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instr	uctions	under
1. A copy of this Form 8867.			
2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
<ol><li>Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).</li></ol>	's eligib	ility for	the
<ol><li>A record of how, when, and from whom the information used to prepare this form and the applica obtained.</li></ol>	ble wor	ksheet(	s) was
5. A record of any additional information you relied upon, including questions you asked and the tax	payer's	respon	ses, to
determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amou	int(s) or	tne cre	edit(S).
If you have not complied with all due diligence requirements, you may have to pay a penalty for each related to a claim of an applicable credit or HOH filing status (see instructions for more information).	h failur		. ,
If you have not complied with all due diligence requirements, you may have to pay a penalty for each	h failur ).		. ,
	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10,)  Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?  Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?  Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.)  Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?  Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?  Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?  V Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC) Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the que tuition and related expenses for the claimed AOTC?  V Due Diligence Questions for Claiming HOH (If the return does not claim HOH filling statu and to higher than half of the cost of keeping up a home for the year for a qualifying person?  Eligibility Certification  You will have complied with all due diligence requirements for claiming the applicable credit(s) and/or HOH filling status in do the reduction of the taxpa	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go to Part Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)  Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?  Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?  Image: Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not claim or ODC, go to Part IV.)  Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?  Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?  Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?  V Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC, go to Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qualified tuition and related expenses for the claimed AOTC?  Did United States and the state of the credit of the cre	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go to Part III.)  Have you determined that the taxpayer is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)  Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year? .  Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?  Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not claim CTC, A or ODC, go to Part IV.)  Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?  Did you explain to the taxpayer that he/she may not claim the CTC/ACTC (If the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?  Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?  V Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC, go to Part V)  Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing status, go to Part V)  Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing status, go to Part V)  Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing status, go to Part V)  Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing status, go to Part V)  Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing status, go to Part V)  Ligibility Certification  You will

#### Additional Information From 2023 Federal Tax Return

Schedule C (IT SERVICES): Profit or Loss from Business

Ln 24b: 50% limit Itemization Statement

Description	Amount
M&E (240D*\$20P.D) AS PER IRS PUB 1542	4,800.
Total	4,800.

### Schedule C (IT SERVICES): Profit or Loss from Business

Line 20b Itemization Statement

Description	Amount
RENT PAID (800*12M)	9,600.
Total	9,600.

#### Schedule C (IT SERVICES): Profit or Loss from Business

Line 25 Itemization Statement

Description	Amount
PHONE BILLS(100PM*12M)	1,200.
INTERNET BILLS (55PM*12M)	660.
Total	1,860.





### New York State E-File Signature Authorization for Tax Year 2023 For Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210

**Electronic return originator (ERO):** Do **not** mail this form to the Tax Department. Keep it for your records.

Taxpayer's name	Spouse's name (jointly filed return only)
GOVARDHANA POTTURU	ANUSHA POTTURU

#### **Purpose**

Form TR-579-IT must be completed to authorize an ERO to e-file a personal income tax return and to transmit bank account information for the electronic funds withdrawal.

#### General instructions

Taxpayers must complete Part B before the ERO transmits the taxpayer's electronically filed Forms IT-201, Resident Income Tax Return, IT-201-X, Amended Resident Income Tax Return, IT-203, Nonresident and Part-Year Resident Income Tax Return, IT-203-X. Amended Nonresident and Part-Year Resident Income Tax Return, IT-214, Claim for Real Property Tax Credit, and NYC-210, Claim for New York City School Tax Credit. Note that an electronic signature can be used as described in TSB-M-20(1)C, (2)I, E-File Authorizations (TR-579 forms) for Taxpayers Using a Paid Preparer for Electronically Filed Tax Returns.

For returns filed jointly, both spouses must complete and sign Form TR-579-IT.

EROs must complete Part C prior to transmitting electronically filed income tax returns (Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210).

Both the paid preparer and the ERO are required to sign Part C. However, an individual performing as both the paid preparer and the ERO is only required to sign as the paid preparer. It is not necessary to include the ERO signature in this case. Note that an alternative signature can be used as described in Publication 58, Information for Income Tax Return Preparers, available on our website.

This form is not required for electronically filed Form IT-370, Application for Automatic Six-Month Extension of Time to File for Individuals. See Form TR-579.1-IT, New York State Taxpayer Authorization for Electronic Funds Withdrawal for Tax Year 2023 Form IT-370 and Tax Year 2024 Form IT-2105.

Dart	Λ	Tav	roturn	info	rmation
Part	$\Delta -$	IAX	retiirn	Into	rmation

1	Federal adjusted gross income (from applicable line)	1.		93808.
	Refund	2.		1110.
	Amount you owe	3.		
	Financial institution routing number	4.	011000138	
5	Financial institution account number	5.	4661628322	

6 Account type: 
☐ Personal checking ☐ Personal savings ☐ Business checking ☐ Business savings

#### Part B – Declaration of taxpayer and authorizations for Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210

Under penalty of perjury, I declare that I have examined the information on my 2023 New York State electronic personal income tax return, including any accompanying schedules, attachments, and statements, and certify that my electronic return is true, correct, and complete. The ERO has my consent to send my 2023 New York State electronic return to New York State through the Internal Revenue Service (IRS). In addition, by using a computer system and software to prepare and transmit my form electronically, I consent to the disclosure to New York State of all information pertaining to the transmission of my tax form electronically. I understand that by executing this Form TR-579-IT, I am authorizing the ERO to sign and file this return on my behalf and agree that the ERO's submission of my personal income tax return to the

IRS, together with this authorization, will serve as the electronic signature for the return and any authorized payment transaction. If I am paying my New York State personal income taxes due by electronic funds withdrawal, I certify that the account holder has authorized the New York State Tax Department and its designated financial agents to initiate an electronic funds withdrawal from the financial institution account indicated on my 2023 electronic return, and authorized the financial institution to withdraw the amount from that account. As New York does not support International ACH Transactions (IAT), I attest the source for these funds is within the United States. I understand and agree that I may revoke this authorization for payment only by contacting the Tax Department no later than two (2) business days prior to the payment date.

Taxpayer's signature	Date
Spouse's signature (jointly filed return only)	Date

#### Part C – Declaration of electronic return originator (ERO) and paid preparer

Under penalty of perjury, I declare that the information contained in this 2023 New York State electronic personal income tax return is the information furnished to me by the taxpayer. If the taxpayer furnished me a completed paper 2023 New York State return signed by a paid preparer, I declare that the information contained in the taxpayer's 2023 New York State electronic return is identical to that contained in the paper copy of the return. If I am the paid preparer, under penalty of perjury I declare that I have examined this 2023 New York State electronic personal income tax return, and, to the best of my knowledge and belief, the return is true, correct, and complete. I have based this declaration on all information available to me.

#### Do not mail Form TR-579-IT to the Tax Department:

EROs must keep this form for three years and present it to the Tax Department upon request.

ERO's signature Print name GLOBAL TAXES LLC		Date
Paid preparer's signature	Print name SYAM PRIYA RAM SAGAR GUPTA TALLAM	Date 02252024



Department of Taxation and Finance

# Resident Income Tax Return New York State • New York City • Yonkers • MCTMT

IT-201

2023			For the full year	January 1, 2	023, throu	ıgh Dece	mber	31, 2023, or fiscal yea			2
	g yoı		turn, see the instri						and ending		
our first name		MI	Your last name (for a joint	return, enter sp	ouse's name	on line belov	v) You	ur date of birth (mmddyyyy)	Your Social	Security number	
GOVARDHANA			POTTURU					05071985		63999610	
Spouse's first name		MI	Spouse's last name				Spo	ouse's date of birth (mmddyyyy)	Spouse's So	ocial Security numb	oer
ANUSHA		L.,	POTTURU					08201990		067926839	
lailing address (see inst	ruction	<b>15)</b> (nu	mber and street or PO Box	()				Apartment number		ate county of resid	lence
104 TEN EYCK			10	1710				11	ALBANY		
City, village, or post office	;			e ZIP code		Country			School distri		
GUILDERLAND			NY	120				TATES	GUILDE:	RLAND	
axpayer's permanent h	nome a	addre	ss (see instructions) (nur	nber and street	or rural rout	e)	Apa	rtment number	School distr	ict	
2.1 .11			lo	710 1		1	Tov	anyor'a data of dooth (mmdd)	code numbe	er2 e's date of death (mr	246
City, village, or post office	9		State			Decedent		payer's date of death (mmddy	/yyy) Spouse	e's date of death (mir.	пааууу
			NY	<u> </u>		informatio	n				
Filing ①	S	ingle						ave a financial account n country?		Yes	No
(mark an X in one   Married filing joint return (enter spouse's Social Secur				number above)				ou or your spouse <b>main</b> ers in Yonkers for any		' Yes	No
box):	box).				)			er of months <b>you</b> lived	in Yonkers ir	n 2023	
4	н	lead (	of household (with qual	ifying person)			Numb If <i>No</i> :	er of months your spor	use lived in Y	onkers in 2023	
(S)		-	ring surviving spouse	pouse (4)			Did you or your spouse work in Yonkers while				No
<ul><li>Did you itemize y your 2023 federal</li><li>Can you be claim</li></ul>	incom	ne tax	return? Yes	No l		E (1) Did you or your spouse maintain living quarters in NYC (this includes the Bronx, Brooklyn, Manhattan,					
on another taxpay	er's fe	edera :⊪∔∎	return? Yes	└─ No l	×			s, and Staten Island) duri	-		No
						F NYC	resid	art of a day spent in NYC i lents and NYC part-yo er of months you lived	ear residents	s only:	
			111			(2)	Numb	er of months <b>your spo</b> u	ise lived in N	YC in 2023	
I Dependent info	rmati	ion				G Ente	r your e(s) if	2-character special of applicable	condition		
First name		М	I Last name	Э	Relati	onship		Social Security num	nber [	Date of birth (mm	ddyyyy
SHOURYAVARDHA	M		POTTURU		SON			967926848		0823201	3
SHANVIK			POTTURU	IRU SON				677618050		0805201	9
f more than 7 depen	ndents	s ma	ark an <b>X</b> in the hov								
201001233555		ا ۱۱۱۰	an an a iii uic bux.								
				For of	fice use oi	nly					

Your Social Security number 663999610

#### Federal income and adjustments

Whole dollars only

2 Taxable interest income	106083.00						
3 Ordinary dividends 4 Taxable refunds, credits, or offsets of state and local income taxes (also enter on line 25) 4 Alimony received 5 Alimony received 6 Business income or loss (submit a copy of federal Schedule C, Form 1040) 7 Capital gain or loss (if required, submit a copy of federal Schedule D, Form 1040) 7 S Other gains or losses (submit a copy of federal Form 4797) 8 Other gains or losses (submit a copy of federal Form 4797) 9 Taxable amount of IRA distributions. If received as a beneficiary, mark an X in the box 9 10 Taxable amount of pensions and annuities. If received as a beneficiary, mark an X in the box 10 Taxable amount of pensions and annuities. If received as a beneficiary, mark an X in the box 11 Rental real estate, royalties, partnerships, S corporations, trusts, etc. (submit copy of federal Schedule E, Form 1040) 12 Rental real estate included in line 11 12	00	. 1				Wages, salaries, tips, etc	1 Wages
3 Ordinary dividends		2				Tayable interest income	2 Tayah
4 Taxable refunds, credits, or offsets of state and local income taxes (also enter on line 25)	.00						
5 Alimony received 6 Business income or loss (submit a copy of federal Schedule C, Form 1040) 6 Capital gain or loss (if required, submit a copy of federal Schedule D, Form 1040) 7 Capital gain or losses (submit a copy of federal Form 4797) 8 Other gains or losses (submit a copy of federal Form 4797) 8 Taxable amount of IRA distributions. If received as a beneficiary, mark an X in the box 9 10 Taxable amount of pensions and annuities. If received as a beneficiary, mark an X in the box 10 11 Rental real estate, royalties, partnerships, S corporations, trusts, etc. (submit copy of federal Schedule E, Form 1040) 12 Rental real estate included in line 11 12 -15843.00 13 Farm income or loss (submit a copy of federal Schedule F, Form 1040) 14 Unemployment compensation 14 Unemployment compensation 15 Taxable amount of Social Security benefits (also enter on line 27) 16 Other income Identify: 17 Add lines 1 through 11 and 13 through 16 18 Total federal adjustments to income Identify: 19 Federal adjusted gross income (subtract line 18 from line 17) 19 Federal adjusted gross income (subtract line 18 from line 17) 19 New York additions 20 Interest income on state and local bonds and obligations (but not those of NYS or its local governments) 21 Public employee 414(h) retirement contributions from your wage and tax statements 22 22 23 Other (Form IT-225, line 9) 24 Add lines 19 through 23	.00	_				,	
6 Business income or loss (submit a copy of federal Schedule C, Form 1040)	.00						
7 Capital gain or loss (if required, submit a copy of federal Schedule D, Form 1040)	3840.00					•	
8 Other gains or losses (submit a copy of federal Form 4797) 9 Taxable amount of IRA distributions. If received as a beneficiary, mark an X in the box	.00				•		
9 Taxable amount of IRA distributions. If received as a beneficiary, mark an X in the box 9 10 Taxable amount of pensions and annuities. If received as a beneficiary, mark an X in the box 10 11 Rental real estate, royalties, partnerships, S corporations, trusts, etc. (submit copy of federal Schedule E, Form 1040) 11 Rental real estate included in line 11	.00					· · · · · ·	-
10 Taxable amount of pensions and annuities. If received as a beneficiary, mark an X in the box 10 11 Rental real estate, royalties, partnerships, S corporations, trusts, etc. (submit copy of federal Schedule E, Form 1040) 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	.00	. —				- · · · · · · · · · · · · · · · · · · ·	
12 Rental real estate included in line 11	.00	10	ciary, mark an <b>X</b> in the box	enefic	uities. If received as a l	Taxable amount of pensions and annuit	<b>10</b> Taxab
13 Farm income or loss (submit a copy of federal Schedule F, Form 1040)	-15843.00	) 11	it copy of federal Schedule E, Form 1040)	(submi	S corporations, trusts, etc.	Rental real estate, royalties, partnerships, S	<b>11</b> Rental
14 Unemployment compensation			-15843.00	12		Rental real estate included in line 11.	<b>12</b> Renta
14 Unemployment compensation	.00	13	10)				
16 Other income Identify:  17 Add lines 1 through 11 and 13 through 16  18 Total federal adjustments to income Identify:  19 Federal adjusted gross income (subtract line 18 from line 17)  New York additions  20 Interest income on state and local bonds and obligations (but not those of NYS or its local governments)  21 Public employee 414(h) retirement contributions from your wage and tax statements  22 New York's 529 college savings program distributions  23 Other (Form IT-225, line 9)  24 Add lines 19 through 23  25 Interest income on state and local bonds and obligations (but not those of NYS or its local governments)  22 Interest income on state and local bonds and obligations (but not those of NYS or its local governments)  24 Interest income on state and local bonds and obligations (but not those of NYS or its local governments)  25 Interest income on state and local bonds and obligations (but not those of NYS or its local governments)  26 Interest income on state and local bonds and obligations (but not those of NYS or its local governments)  27 Interest income on state and local bonds and obligations (but not those of NYS or its local governments)  28 Interest income on state and local bonds and obligations (but not those of NYS or its local governments)  29 Interest income on state and local bonds and obligations (but not those of NYS or its local governments)  20 Interest income on state and local bonds and obligations (but not those of NYS or its local governments)  20 Interest income on state and local bonds and obligations (but not those of NYS or its local governments)  20 Interest income on state and local bonds and obligations (but not those of NYS or its local governments)  21 Interest income on state and local bonds and obligations (but not those of NYS or its local governments)  22 Interest income on state and local bonds and obligations (but not those of NYS or its local governments)	.00		· ·				
17 Add lines 1 through 11 and 13 through 16	.00	15		ne 27)	enefits <i>(also enter on lii</i>	Taxable amount of Social Security ber	<b>15</b> Taxab
18 Total federal adjustments to income   Identify:   SE TAX DEDUCTION   18    19 Federal adjusted gross income (subtract line 18 from line 17)   19    New York additions   20    Interest income on state and local bonds and obligations (but not those of NYS or its local governments)   20    21 Public employee 414(h) retirement contributions from your wage and tax statements   21    22 New York's 529 college savings program distributions   22    23 Other (Form IT-225, line 9)   23    24 Add lines 19 through 23   24	.00	16				Other income Identify:	16 Other
18 Total federal adjustments to income   Identify:   SE TAX DEDUCTION   18    19 Federal adjusted gross income (subtract line 18 from line 17)   19    New York additions   20    Interest income on state and local bonds and obligations (but not those of NYS or its local governments)   20    21 Public employee 414(h) retirement contributions from your wage and tax statements   21    22 New York's 529 college savings program distributions   22    23 Other (Form IT-225, line 9)   23    24 Add lines 19 through 23   24	94080.00	17			ugh 16	Add lines 1 through 11 and 12 through	<b>17</b> Add lii
New York additions  20 Interest income on state and local bonds and obligations (but not those of NYS or its local governments) 21 Public employee 414(h) retirement contributions from your wage and tax statements	272.00						
New York additions  20 Interest income on state and local bonds and obligations (but not those of NYS or its local governments)  21 Public employee 414(h) retirement contributions from your wage and tax statements						,	
20 Interest income on state and local bonds and obligations (but not those of NYS or its local governments) 21 Public employee 414(h) retirement contributions from your wage and tax statements	93808.00	19	······ [		ract line 18 from line 17)	Federal adjusted gross income (subtra	<b>19</b> Feder
23 Other (Form IT-225, line 9)	.00	. 21	and tax statements	vage a	ontributions from your	Public employee 414(h) retirement con-	<b>21</b> Public
24 Add lines 19 through 23	.00				-		
BIII MANA JAHA NANANA BI	93808.00					·	
25 Taxable refunds, credits, or offsets of state and local income taxes (from line 4) 25				-	. ,		
26 Pensions of NYS and local governments and the federal government  26 .00		 _					
27 Taxable amount of Social Security benefits (from line 15) 27 .00		_		-			
28 Interest income on U.S. government bonds		_				•	
30 New York's 529 college savings program deduction/earnings 30 .00						-	
<b>31</b> Other (Form IT-225, line 18)		_		-	~		
32 Add lines 25 through 31		_				,	
	00						
33 New York adjusted gross income (subtract line 32 from line 24)	.00					Ğ	

34 Enter your standard deduction or your itemized deduction (from Form IT-196) 16050.00 Mark an **X** in the appropriate box: X Standard Itemized 34 77758.00 35 Subtract line 34 from line 33 (if line 34 is more than line 33, leave blank) ...... 35 2 000.00 36 Dependent exemptions (enter the number of dependents listed in item H) 36 75758.00 37 Taxable income (subtract line 36 from line 35) 37



Name(s) as shown on page 1	Your Social Security number	<b>IT-201</b> (2023)	<b>Page 3</b> of 4
GOVARDHANA AND ANUSHA POTTURU	663999610	REV 01/17/24 PRO	
Tax computation, credits, and other taxes		_	
38 Taxable income (from line 37 on page 2)		38	75758 <b>.00</b>

(	• • • •				
38	Taxable income (from line 37 on page 2)			38	75758.00
39	NYS tax on line 38 amount			39	3834.00
40	NYS household credit	40	.00		
41	Resident credit	41	.00		
42	Other NYS nonrefundable credits (Form IT-201-ATT, line 7)	42	.00		
43	Add lines 40, 41, and 42			43	.00
44	Subtract line 43 from line 39 (if line 43 is more than line 39, lea	ve bla	ank)	44	3834.00
45	Net other NYS taxes (Form IT-201-ATT, line 30)	45	.00		
46	Total New York State taxes (add lines 44 and 45)			46	3834.00

New York City	and Yonkers taxes.	credits, and surc	harges, and MCTMT
	, and ronners taxoo,	ordanto, arra daro	900,

47	NYC taxable income	47	.00
47a	NYC resident tax on line 47 amount	47a	.00
48	NYC household credit	48	.00
49	Subtract line 48 from line 47a (if line 48 is more than		
	line 47a, leave blank)	49	.00
50	Part-year NYC resident tax (Form IT-360.1)	50	.00
51	Other NYC taxes (Form IT-201-ATT, line 34)	51	.00
52	Add lines 49, 50, and 51	52	.00
53	NYC nonrefundable credits (Form IT-201-ATT, line 10)	53	.00
54	Subtract line 53 from line 52 (if line 53 is more than		
	line 52, leave blank)	54	.00
54a	MCTMT net earnings		
	base for Zone 1 54a .00		
54b	MCTMT net earnings	_	
	base for Zone 2 54b .00		

See instructions to compute New York City and Yonkers taxes, credits, and surcharges.



hase for Zone 2 54h

	base for Zorie 2 [ <b>34b</b> ]			
54c	MCTMT for Zone 1	54c	.00	
54d	MCTMT for Zone 2	54d	.00	
54e	Total MCTMT (add lines 54c and 54d)	54e	.00	
55	Yonkers resident income tax surcharge	55	.00	
56	Yonkers nonresident earnings tax (Form Y-203)	56	.00	

See instructions to compute the MCTMT for each zone.

**57** Part-year Yonkers resident income tax surcharge (Form IT-360.1) **57** 58 Total New York City and Yonkers taxes / surcharges and MCTMT (add lines 54 and 54e through 57) .. 58 .00

Sales or use tax (do not leave blank) 59 0.00 .00

61 Total New York State, New York City, Yonkers, and sales or use taxes, MCTMT, and

61 3834.00 voluntary contributions (add lines 46, 58, 59, and 60) .....



	<b>e 4</b> of 4 <b>IT-201</b> (2023) REV 01/17/24 PRO	Your Social Sec	curity number			
62	Enter amount from line 61	663	3999610		62	3834 .00
	yments and refundable credits				<u> </u>	2 2 2 2 200
63	Empire State child credit		63	330.00		
	NYS/NYC child and dependent care credit		64	.00		
	NYS earned income credit (EIC)		65	.00		A NYSANOONINA DARRAA MAARAA MAARA
	NYS noncustodial parent EIC		66	.00		
	Real property tax credit		67	.00		
	College tuition credit		68	.00		
	NYC school tax credit (fixed amount) (also comple	H	69	.00		I IL LANGE THE STATE OF THE ALL AND THE STATE OF THE STAT
	NYC school tax credit (rate reduction amoun		69a	.00		
	NYC earned income credit		70	.00		
	This line intentionally left blank		70a			
	Other refundable credits (Form IT-201-ATT, line	H	71	.00		complete Form(s) IT-2
	Total New York State tax withheld		72	4614.00		99-R and submit them
			73	.00	with your retu	
	Total <b>Yonkers</b> tax withheld	l l	74	.00		federal Form W-2
	Total estimated tax payments and amount paid wi		75	.00	with your ref	turn.
	Total payments (add lines 63 through 75)	L			76	4944 .00
70	Total payments (and lines os unough 75)				70	1911.00
You	ur refund, amount you owe, and account ir	nformation				
77	Amount overpaid (if line 76 is more than line	62, subtract line	62 from line 76)		77	1110.00
78	Amount of line 77 <b>available for refund</b> (subt <b>TIP:</b> Use this amount to check your refund				78	1110 .00
78a	Amount of line 78 that you want to deposit into a NY	YS 529 account (	Form IT-195, line 4)	(also submit Form IT-195)	78a	.00
78b	Total refund after NYS 529 account deposit	(subtract line 78a	a from line 78)		78b	1110.00
		ect deposit to				
	Mark one refund choice: sav	rings account (	fill in line 83)	or - paper check		ect deposit is the
79	Amount of line 77 that you want applied to yo	-	,		easiest, faste refund.	est way to get your
	*		79	.00		
	estimated tax (see instructions)					iona for navmant
80						ions for payment
80	Amount you <b>owe</b> (if line 76 is <b>less than</b> line 62, funds withdrawal, mark an <b>X</b> in the box	<u>, s</u> ubtract line 76	from line 62). To	pay by electronic	options.	ions for payment
80	Amount you owe (if line 76 is less than line 62,	, subtract line 76	from line 62). To nes 83 and 84.	pay by electronic If you pay by check		
	Amount you <b>owe</b> (if line 76 is <b>less than</b> line 62, funds withdrawal, mark an <b>X</b> in the box	subtract line 76 and fill in lir	from line 62). To nes 83 and 84.	pay by electronic If you pay by check	options.	
	Amount you <b>owe</b> (if line 76 is <b>less than</b> line 62, funds withdrawal, mark an <b>X</b> in the box or money order you <b>must</b> complete Form	subtract line 76	from line 62). Tones 83 and 84. mail it with your	pay by electronic If you pay by check	80 See instruct	.00
81	Amount you <b>owe</b> (if line 76 is <b>less than</b> line 62, funds withdrawal, mark an <b>X</b> in the box or money order you <b>must</b> complete Form Estimated tax penalty (include this amount in line)	subtract line 76 and fill in lir IT-201-V and r	from line 62). Tones 83 and 84. mail it with your	p pay by electronic  If you pay by check return.	80 See instruct	.00
81 82	Amount you <b>owe</b> (if line 76 is less than line 62, funds withdrawal, mark an <b>X</b> in the box or money order you <b>must</b> complete Form Estimated tax penalty (include this amount in line reduce the overpayment on line 77)	and fill in lir iT-201-V and rill in lir iT-201-V and rill in lir ine 80 or	from line 62). To nes 83 and 84. mail it with your 81 82	p pay by electronic If you pay by check return	80 See instruct assembly of	.00 ions for the proper your return.
81 82 83	Amount you <b>owe</b> (if line 76 is less than line 62, funds withdrawal, mark an <b>X</b> in the box or money order you <b>must</b> complete Form Estimated tax penalty (include this amount in line reduce the overpayment on line 77)	and fill in lir IT-201-V and r ne 80 or ctronic funds w uld come from	from line 62). To nes 83 and 84. mail it with your 81 82	pay by electronic If you pay by check return	See instruct assembly of S., mark an X	ions for the proper your return.
81 82 83	Amount you <b>owe</b> (if line 76 is less than line 62, funds withdrawal, mark an <b>X</b> in the box or money order you <b>must</b> complete Form Estimated tax penalty (include this amount in line reduce the overpayment on line 77)	and fill in lir IT-201-V and rine 80 or ctronic funds wald come from	from line 62). To nes 83 and 84. mail it with your 81 82	pay by electronic If you pay by check return	80 See instruct assembly of	ions for the proper your return.
81 82 83	Amount you <b>owe</b> (if line 76 is less than line 62, funds withdrawal, mark an <b>X</b> in the box or money order you <b>must</b> complete Form Estimated tax penalty (include this amount in line reduce the overpayment on line 77)	and fill in Ir and fill in Ir IT-201-V and r ne 80 or ctronic funds w uld come from or - Pers	from line 62). To nes 83 and 84. mail it with your 81 82 vithdrawal. (or go to) an ac	p pay by electronic  If you pay by check return	See instruct assembly of S., mark an X	ions for the proper your return.  in this box
81 82 83	Amount you <b>owe</b> (if line 76 is less than line 62, funds withdrawal, mark an <b>X</b> in the box or money order you <b>must</b> complete Form Estimated tax penalty (include this amount in line reduce the overpayment on line 77)	and fill in lir IT-201-V and r ne 80 or ctronic funds w uld come from or - Pers	from line 62). To nes 83 and 84. mail it with your 81 82 vithdrawal. (or go to) an accordal savings - 6	p pay by electronic  If you pay by check return	See instruct assembly of S., mark an X necking - or -	ions for the proper your return. in this box
81 82 83	Amount you <b>owe</b> (if line 76 is less than line 62, funds withdrawal, mark an <b>X</b> in the box or money order you <b>must</b> complete Form  Estimated tax penalty (include this amount in line reduce the overpayment on line 77)	and fill in lir IT-201-V and r ne 80 or ctronic funds w uld come from or - Pers	s from line 62). To nes 83 and 84. mail it with your 81 82 vithdrawal. (or go to) an ac onal savings - o	p pay by electronic  If you pay by check return	See instruct assembly of S., mark an X necking - or -	ions for the proper your return. in this box
81 82 83	Amount you <b>owe</b> (if line 76 is less than line 62, funds withdrawal, mark an X in the box or money order you <b>must</b> complete Form Estimated tax penalty (include this amount in line reduce the overpayment on line 77)	and fill in lir IT-201-V and r ne 80 or ctronic funds w uld come from or - Pers	s from line 62). To nes 83 and 84. mail it with your 81 82 vithdrawal. (or go to) an ac onal savings - o	p pay by electronic  If you pay by check return	See instruct assembly of S., mark an X necking - or -	ions for the proper your return.  in this box
81 82 83 84 des Yes	Amount you <b>owe</b> (if line 76 is less than line 62, funds withdrawal, mark an X in the box or money order you <b>must</b> complete Form Estimated tax penalty (include this amount in line reduce the overpayment on line 77)	and fill in lir lT-201-V and r ne 80 or ctronic funds wald come from Pers	from line 62). To nes 83 and 84. mail it with your 81 82 withdrawal. (or go to) an acconal savings - 6 Account number 1 Des	p pay by electronic  If you pay by check return	See instruct assembly of S., mark an X necking - or - 466162832	.00 ions for the proper your return. in this box
81 82 83 84 des Yes	Amount you owe (if line 76 is less than line 62, funds withdrawal, mark an X in the box or money order you must complete Form Estimated tax penalty (include this amount in line reduce the overpayment on line 77)	and fill in lir and fill and	s from line 62). To nes 83 and 84. mail it with your 81 82 vithdrawal. (or go to) an ac onal savings - o	p pay by electronic  If you pay by check return	See instruct assembly of S., mark an X necking - or -	.00 ions for the proper your return. in this box
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81 82 83 84  des Yes  V F (c) Prepp SYI Firm'	Amount you owe (if line 76 is less than line 62, funds withdrawal, mark an X in the box or money order you must complete Form  Estimated tax penalty (include this amount in line reduce the overpayment on line 77)	and fill in lir IT-201-V and r IT-20	from line 62). To nes 83 and 84. mail it with your 81 82 vithdrawal. (or go to) an acconal savings - 6 C Account number 1 C Acc	p pay by electronic If you pay by check return	see instruct assembly of S., mark an X necking - or - 466162832 at	ions for the proper your return.  in this box
81 82 83 84  des Yes  V F (G) Firm GL(G)	Amount you owe (if line 76 is less than line 62, funds withdrawal, mark an X in the box or money order you must complete Form  Estimated tax penalty (include this amount in line reduce the overpayment on line 77)	and fill in lir IT-201-V and r IT-20	from line 62). To nes 83 and 84. mail it with your 81 82 vithdrawal. (or go to) an acconal savings - 6 C Account number 1. Code 0 9 SAGAR GUP Nor SSN 2.703	p pay by electronic  If you pay by check return	see instruct assembly of S., mark an X necking - or - 466162832 at	.00 ions for the proper your return. in this box
81 82 83 84  des Yes  V F (() Prep SYI Firm GL() Addr	Amount you owe (if line 76 is less than line 62, funds withdrawal, mark an X in the box or money order you must complete Form  Estimated tax penalty (include this amount in line reduce the overpayment on line 77)	and fill in lir IT-201-V and r IT-20	from line 62). To nes 83 and 84. mail it with your 81 82 withdrawal. (or go to) an account number 1	p pay by electronic If you pay by check return	see instruct assembly of S., mark an X necking - or - 466162832 at	.00 ions for the proper your return. in this box
81 82 83 84  des Yes  Firm' GL( Addr 245	Amount you owe (if line 76 is less than line 62, funds withdrawal, mark an X in the box or money order you must complete Form  Estimated tax penalty (include this amount in line reduce the overpayment on line 77)	and fill in lir IT-201-V and r ne 80 or ctronic funds we wild come from or - Pers  PRIN NY excorinted name RIYA RAM S Preparer's PTII P02082 Employer ident 843171 Date	from line 62). To nes 83 and 84. mail it with your 81 82 withdrawal. (or go to) an actional savings - 6 C Account number 1.0 Code   0   9 C AGAR GUP Nor SSN 27 0 3 C G SSN 27 0	p pay by electronic  If you pay by check return	see instruct assembly of S., mark an X necking - or - 466162832 at SELOPER EXECUTED SELOPER	ions for the proper your return.  in this box



SYAM@GTAXFILE.COM

Email: GVRDHN.P@GMAIL.COM



#### Department of Taxation and Finance

# Claim for Empire State Child Credit Tax Law - Section 606(c-1)

Submit this form with Form IT 20	14 ~"	IT 202			
Submit this form with Form IT-20		11-203.			
Enter identifying information Your name as shown on return				Your Social Security number	per (SSN)
GOVARDHANA POTTURU				663999	
Spouse's name				Spouse's SSN	010
ANUSHA POTTURU				967926	839
 Determine eligibility					
	_	a joint New York State return) New York State residents for this credit.	or the f	ull year? 1 Yes	× No
2 Did you claim the federal child	l tax	credit or additional child tax credit?		<b>2</b> Yes	× No
<ul> <li>\$110,000 or less and your</li> <li>\$75,000 or less and your filir</li> <li>\$55,000 or less and your filir</li> <li>If you marked an <i>X</i> in the <i>No</i> I</li> </ul> 4 Enter the number of children was (see instructions)	filing statiling box a who community	me on Form IT-201, line 19 (see instructions) Is status is ② married filing joint return; Itus is ① single, ④ head of household, or ⑤ qualifying survistatus is ③ married filing separate return? It both lines 2 and 3, stop; you do not qualify for this capualify for the federal child tax credit or additional child diren who have an individual taxpayer identification an SSN by the due date of the return (see instructions)	redit.	edit	
Enter child information					
List below the name, SSN or ITIN,	and	date of birth for each child included on line 4 or 5.			
First name	MI	Last name	Suffix	SSN or ITIN	Date of birth (mmddyyyy)
SHOURYAVARDHAN		POTTURU		967926848	08232013
SHANVIK		POTTURU		677618050	08052019

Use Form IT-213-ATT if you have additional children to report.





#### **Credit calculation**

If you answered **Yes** to question 2, you must complete Worksheet A **and** Worksheet B in the instructions before you continue with line 6.

If you answered **No** to question 2, skip lines 6 through 8, and enter **0** on line 9; continue with line 10.

in you answered No to question 2, skip lines of through 6, and enter of on line 3, continue with line 10.	Wh	ole dollars only
6 Enter the amount from Worksheet A, line 13 (see instructions)	6	1000.00
7 Enter your additional child tax credit amount from Worksheet B (see instructions)	7	0.00
8 Add lines 6 and 7	8	1000.00
<b>9</b> Multiply line 8 by 33% (.33)	9	330.00
If you marked the <b>No</b> box on line 3, skip lines 10 through 13, and enter the amount from line 9 on li <b>All others continue with line 10</b> .	ne 14.	
10 Enter the number of children from line 4	10	
11 Enter the number of children from line 5	11	
<b>12</b> Add lines 10 and 11	12	
13 Multiply line 12 by 100	13	200.00
14 Empire State child credit (enter the amount from line 9 or line 13, whichever is greater)	14	330.00
If you filed a joint federal return but are required to file separate New York State returns, continue we lines 15 and 16. All others enter the line 14 amount on Form IT-201, line 63.	vith	
Spouses required to file separate New York State returns (see instructions)		
15 Enter the full-year resident spouse's share of the line 14 amount; do not leave line 15 blank	15	.00.
16 Enter the part-year resident or nonresident spouse's share of the line 14 amount;	16	.00



Enter the line 16 amount and code 213 on Form IT-203-ATT, line 12.







Department of Taxation and Finance

# Summary of W-2 Statements New York State • New York City • Yonkers

Do not detach or separate the W-2 Records below. File Form IT-2 as an entire page with your return. See instructions on the back.

W-2 Record	4		Employer's information yer's name	n					
			-	TNO					
Box a Employee's Social Se for this W-2 Record	curity number		SIZ CONCEPTS		4)				
			yer's address (number a		•	211700	# O O F		
663999610			WASHINGTON	STRE	SET,	SUITE		Country	
Box b Employer identification		City				State	ZIP code	Country	
651044487		NOR	WOOD			MA	02062		
Box 1 Wages, tips, other com		Box 12a /			Code	Bo	x 14a Amount		Description
1060	00.88		10735	.00	DD			29.00	NY SDI
Box 8 Allocated tips		Box 12b /	\mount		Code	Во	x 14b Amount		Description
	.00			.00				.00	
Box 10 Dependent care bene	efits	Box 12c /	Amount		Code	Bo	x 14c Amount		Description
	.00			.00				.00	
Box 11 Nonqualified plans		Box 12d /	Amount		Code	Во	x 14d Amount		Description
	.00			.00				.00	
Box 13 Statutory employee	Retire	ment plan	Third-party sid						Corrected (W-2c)
NY State information:	Box 15a	N1124	Box 16a NYS wages				17a NYS income tax w		
	NY State	N Y			00.88			614.00	
Other state information:	Box 15b		Box 16b Other state	wages,	tips, etc.	Box '	17b Other state income t	ax withheld	
Other state information.	other state				.00			.00	
NYC and Yonkers	Box '	I8 Local w	ages, tips, etc.		Воз	<b>(19</b> Loca	Il income tax withheld		Box 20 Locality name
information (see instr.):	Locality a		.00	Loca	ality a		.0	0 Locality a	
	Locality b		.00		ality b			0 Locality b	
	,				,			,	
Do not	detach.	Box c	Employer's information	n					
W-2 Record 2	2		yer's name						
Box a Employee's Social Se	curity number								
for this W-2 Record		Emplo	yer's address (number a						
				and stree	t)				
Box b Employer identification	number (EIN)		, , , , , , , , , , , , , , , , , , , ,	and stree	t)				
		City		and stree	t)	State	ZIP code	Country	
Box 1 Wages, tips, other con		City		and stree	t)	State	ZIP code	Country	
	nensation			and stree				Country	Description
	<u> </u>	City Box 12a			Code		ZIP code		Description
	npensation	Box 12a /	Amount	.00	Code	Bo	x 14a Amount	Country	
Box 8 Allocated tips	.00		Amount	.00		Bo		.00	Description  Description
Box 8 Allocated tips	.00	Box 12a /	Amount		Code Code	Bo	x 14a Amount		Description
	.00	Box 12a /	Amount	.00	Code	Bo	x 14a Amount	.00	
Box 8 Allocated tips  Box 10 Dependent care bene	.00	Box 12a / Box 12b / Box 12c /	Amount Amount Amount	.00	Code Code Code	Bo:	x 14a Amount x 14b Amount x 14c Amount	.00	Description Description
Box 8 Allocated tips	.00	Box 12a /	Amount Amount Amount	.00.	Code Code	Bo:	x 14a Amount	.00	Description
Box 8 Allocated tips  Box 10 Dependent care bene	.00	Box 12a / Box 12b / Box 12c /	Amount Amount Amount	.00	Code Code Code	Bo:	x 14a Amount x 14b Amount x 14c Amount	.00	Description Description
Box 8 Allocated tips  Box 10 Dependent care bene	.00 .00 efits .00	Box 12a / Box 12b / Box 12c /	Amount Amount Amount	.00	Code Code Code	Bo:	x 14a Amount x 14b Amount x 14c Amount	.00	Description Description
Box 8 Allocated tips  Box 10 Dependent care beneated the second of the s	.00 .00 efits .00 .00 .00	Box 12a / Box 12b / Box 12c / Box 12d /	Amount  Amount  Amount  Amount	.00 .00 .00 .00	Code Code Code Code	Bo:	x 14a Amount x 14b Amount x 14c Amount	.00	Description  Description  Description
Box 8 Allocated tips  Box 10 Dependent care beneated the second of the s	.00 .00 efits .00	Box 12a / Box 12b / Box 12c / Box 12d /	Amount  Amount  Amount  Third-party sic	.00 .00 .00 .00	Code Code Code Code	Bo:	x 14a Amount x 14b Amount x 14c Amount x 14d Amount	.00	Description  Description  Description
Box 8 Allocated tips  Box 10 Dependent care beneated the second of the s	.00 .00 efits .00 .00 Retires Box 15a NY State	Box 12a A Box 12b A Box 12c A Box 12d A ment plan	Amount  Amount  Amount  Third-party sic	.00 .00 .00 .00 ck pay	Code Code Code Code Code Code Code	Box	x 14a Amount x 14b Amount x 14c Amount x 14d Amount	.00 .00 .00 thheld	Description  Description  Description
Box 8 Allocated tips  Box 10 Dependent care beneated the second of the s	.00 .00 efits .00 .00 Retired	Box 12a A Box 12b A Box 12c A Box 12d A ment plan	Amount  Amount  Amount  Third-party sic  Box 16a NYS wages	.00 .00 .00 .00 ck pay	Code Code Code Code Code Code Code	Box Box	x 14a Amount  x 14b Amount  x 14c Amount  x 14d Amount	.00 .00 .00 thheld	Description  Description  Description
Box 8 Allocated tips  Box 10 Dependent care beneated the second of the s	.00 .00 efits .00 .00 Retires Box 15a NY State Box 15b other state	Box 12a A Box 12b A Box 12c A Box 12d A ment plan	Amount  Amount  Third-party sic  Box 16a NYS wages  Box 16b Other state	.00 .00 .00 .00 ck pay	Code Code Code Code ttc000	Box Box	x 14a Amount  x 14b Amount  x 14c Amount  x 14d Amount	.00 .00 .00 thheld .00 ax withheld	Description  Description  Corrected (W-2c)
Box 8 Allocated tips  Box 10 Dependent care beneated by the second by th	.00 .00 efits .00 .00 Retires Box 15a NY State Box 15b other state Box 2	Box 12a A Box 12b A Box 12c A Box 12d A ment plan	Amount  Amount  Third-party sic  Box 16a NYS wages  Box 16b Other state  ages, tips, etc.	.00 .00 .00 .00 ck pay , tips, e	Code Code Code Code Code Code Code Code	Box Box	x 14a Amount  x 14b Amount  x 14c Amount  x 14d Amount  17a NYS income tax w  17b Other state income t	.00 .00 .00 thheld .00 ax withheld .00	Description  Description  Corrected (W-2c)  Box 20 Locality name
Box 8 Allocated tips  Box 10 Dependent care beneated by the second by the second box 11 Nonqualified plans  Box 13 Statutory employee  NY State information:  Other state information:  NYC and Yonkers information (see instr.):	.00 .00 efits .00 .00 Retires Box 15a NY State Box 15b other state	Box 12a A Box 12b A Box 12c A Box 12d A ment plan	Amount  Amount  Third-party sic  Box 16a NYS wages  Box 16b Other state	.00 .00 .00 ck pay , tips, e	Code Code Code Code ttc000	Box Box	x 14a Amount  x 14b Amount  x 14c Amount  x 14d Amount  17a NYS income tax w	.00 .00 .00 thheld .00 ax withheld .00  Locality a	Description  Description  Corrected (W-2c)  Box 20 Locality name



