# 8879 **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

# IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		
Taxpayer's name	Social security	y number
VISHWANATH GURRAPU	598-37-	8106
Spouse's name	Spouse's soci	al security number
RAMYA M CHIKKALA	880-10-	-0618
	nter year you ar	e authorizing.)
Enter whole dollars only on lines 1 through 5.		
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	I	4   240 600
1 Adjusted gross income		1 348,698.
<ul> <li>Total tax</li></ul>		<b>2</b> 64,999. <b>3</b> 67.289
4 Amount you want refunded to you	1	01/203.
5 Amount you owe		<b>4</b> 2,290.
Part II Taxpayer Declaration and Signature Authorization (Be sure you get an	d keep a copy	7
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amenomy knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I al return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, tran to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account in payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to termin payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation in taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended) Electronic Funds Withdrawal Consent.  Taxpayer's PIN: check one box only  I authorize GLOBAL TAXES LLC to enter or general ERO firm name signature on the income tax return (original or amended) I am now authorizing.  I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN and your return is filed using the Practitioner PIN metable below.	above are the amonsmitter, or electro rejection of the trace U.S. Treasury an indicated in the taution to debit the authorizar requests must be the processing of the payment. I furth I am now authorizate my PIN  Tate my PIN  T	unts from the income tax nic return originator (ERO) ansmission, (b) the reason dist designated Financial x preparation software for entry to this account. This tion. To revoke (cancel) a received no later than 2 the electronic payment of the racknowledge that the ring and, if applicable, my as my erfive digits, but the trend all zeros as my construction.
Date P		
Spouse's PIN: check one box only		
X I authorize GLOBAL TAXES LLC to enter or general	ate my PIN 0	0 6 1 8 as my
ERO firm name		er five digits, but 't enter all zeros
signature on the income tax return (original or amended) I am now authorizing.  I will enter my PIN as my signature on the income tax return (original or amended) I an if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN me below.	n now authorizin	g. Check this box only
Spouse's signature ▶ Date ▶	•	
Practitioner PIN Method Returns Only—continue belo	ow	
Part III Certification and Authentication — Practitioner PIN Method Only  ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.  2	2 2 4 9 6 Don't ente	5 0 8 2 7 1 r all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am su requirements of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS <i>e-file</i> Providers of	ubmitting this retur	n in accordance with the

ERO's signature ▶

ERO Must Retain This Form — See Instructions
Don't Submit This Form to the IRS Unless Requested To Do So

Date ▶

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

20**23** OMB No. 1545-0074

						01112 1101 1010		J, D		ne or otapie in time opace.
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023, end	ling		, 20	Se	e sep	arate instructions.
Your first name	and m	iddle initial	Last na	ame				Yo	ur soc	cial security number
VISHWANA	HTA		GURRAPU 5					98	37   8106	
If joint return, spouse's first name and middle initial  Last name					Sp	ouse's	s social security number			
RAMYA M			CHIE	KKALA				8	880	10 0618
Home address	(numbe	er and street). If you have a P.O. box, see	instruct	ions.			Apt. no.	Pro	esiden	ntial Election Campaign
		ARACK ST								ere if you, or your
City, town, or p	oost offi	ce. If you have a foreign address, also co	mplete s	spaces below.	Stat	e	ZIP code			f filing jointly, want \$3 this fund. Checking a
HILLSBO					OR		97123	bo	x belo	w will not change
Foreign countr	y name			Foreign province/state/o	county	/	Foreign postal co	ode yo	ur tax	or refund.  You Spouse
F::: 0: 1		Cinala						n\		
Filing Status		Single Married filing jointly (even if only or	no had	inaama)		Head of no	ousehold (HOF	1)		
Check only		Married filing separately (MFS)	ne nau	income)		Qualifying	surviving spou	20) aa	(2)	
one box.	If v	ou checked the MFS box, enter the	name	of vour spouse. If you	ı che					d's name if the
		alifying person is a child but not you			0110			311101 111		a o namo n aro
		" I ' 0000 I'I ()	• ,							
Digital Assets		ny time during 2023, did you: (a) rece lange, or otherwise dispose of a digi					-			☐ Yes        Yo
		eone can claim: You as a de					i): (See instruc	, tions.)		
Standard Deduction	_	Spouse itemizes on a separate return	•	· ·		a dependent				
	-	<u> </u>		_	anon					
		: Were born before January 2, 1	959	Are blind Spo	ouse:	☐ Was bor	n before Janua			Is blind
Dependent				(2) Social security	′	(3) Relationsh	iib I.,			ies for (see instructions):
If more	(1) F	irst name Last name		number		to you	Cilia a	ax credit		Credit for other dependents
than four dependents,							L			
see instruction	s							<u> </u>		
and check here [	1 —									
Income	1a	Total amount from Form(s) W-2, be	ox 1 (se	ee instructions)					1a	367,663.
	b	Household employee wages not re	•	•					1b	
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a	-						1c	
attach Forms	d	Medicaid waiver payments not rep	orted c	on Form(s) W-2 (see in	nstru	ctions)			1d	
W-2G and 1099-R if tax	е	Taxable dependent care benefits f	rom Fo	rm 2441, line 26					1e	
was withheld.	f	Employer-provided adoption bene	fits fror	m Form 8839, line 29					1f	
If you did not	g	Wages from Form 8919, line 6 .							1g	
get a Form W-2, see	h	Other earned income (see instruction	,						1h	0.
instructions.	i	Nontaxable combat pay election (s	see inst	ructions)		<u>1i</u>				267.662
	<u>z</u>	Add lines 1a through 1h		· · · · · · · · ·					1z	367,663. 152.
Attach Sch. B if required.	2a	' <u>-</u>	2a			axable interest			2b 3b	152.
	<u>3a</u> 4a		3a 4a			rdinary divider axable amoun			4b	53.
Standard	5a		<del>та</del> 5а			axable amoun			5b	
Deduction for— Single or	6a		6a			axable amoun			6b	
Married filing separately,	С	If you elect to use the lump-sum e		method, check here				. 🗆		
\$13,850	7	Capital gain or (loss). Attach Schee		•	,	,		. 🗆	7	-50.
Married filing jointly or 8 Additional income from Schedule 1, line 10					8	-19,120.				
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	, and 8.	This is your <b>total inc</b>	come				9	348,698.
\$27,700	10	Adjustments to income from Sche	dule 1,	line 26					10	
Head of household, 11 Subtract line 10 from line 9. This is your adjusted gross income				348,698.						
\$20,800 If you checked	12	Standard deduction or itemized							12	27,700.
any box under Standard	13	Qualified business income deducti	ion fron	n Form 8995 or Form	8995	5-A			13	
Deduction, see instructions.	14	Add lines 12 and 13							14	27,700.
See monucions.	15	Subtract line 14 from line 11. If zer	o or les	ss, enter -0 This is y	our <b>t</b> a	axable incom	ne		15	320,998.

orm 1040 (2020		<b>-</b> / · · · · · · · · · · · · · · · · · ·	10	Page
Tax and	16	Tax (see instructions). Check if any from Form(s): 1 🗌 8814 2 🗎 4972 3 🗌	16	63,840
Credits	17	Amount from Schedule 2, line 3	17	62.040
	18	Add lines 16 and 17	18	63,840
	19	Child tax credit or credit for other dependents from Schedule 8812	19	
	20	Amount from Schedule 3, line 8	20	
	21	Add lines 19 and 20	21	62.040
	22	Subtract line 21 from line 18. If zero or less, enter -0	22	63,840
	23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	1,159
_	24	Add lines 22 and 23. This is your <b>total tax</b>	24	64,999
Payments	25	Federal income tax withheld from:		
	a	Form(s) W-2	-	
	b	Form(s) 1099	-	
	C	Other forms (see instructions)		67.000
	d	Add lines 25a through 25c	25d	67 <b>,</b> 289
ou have a	26	2023 estimated tax payments and amount applied from 2022 return	26	
alifying child, ach Sch. EIC.	27	Earned income credit (EIC)	-	
	28	Additional child tax credit from Schedule 8812	-	
	29	American opportunity credit from Form 8863, line 8		
	30	Reserved for future use		
	31	Amount from Schedule 3, line 15		
	32	Add lines 27, 28, 29, and 31. These are your <b>total other payments and refundable credits</b>	32	
	33	Add lines 25d, 26, and 32. These are your <b>total payments</b>	33	67,289
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid</b>	34	2,290
	35a	Amount of line 34 you want <b>refunded to you</b> . If Form 8888 is attached, check here	35a	2,290
irect deposit? ee instructions.	b	Routing number 0 8 1 9 0 4 8 0 8 c Type: X Checking Savings		
ee mshuchons.	d	Account number 2 9 1 0 1 9 6 9 7 4 2 0		
	36	Amount of line 34 you want applied to your 2024 estimated tax		
Amount	37	Subtract line 33 from line 24. This is the <b>amount you owe</b> .		
ou Owe		For details on how to pay, go to www.irs.gov/Payments or see instructions	37	
	38	Estimated tax penalty (see instructions)		
hird Party Designee		you want to allow another person to discuss this return with the IRS? See structions	elow.	⊠ No
Ŭ	De	signee's Phone Personal identif me no. number (PIN)	ication	

Joint return?

your records.

**Paid** 

See instructions.

Keep a copy for

Your signature

Phone no.

Preparer's name

Spouse's signature. If a joint return, both must sign.

(815) 793-9844

Date

Date

Preparer's signature

SYAM PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM

Email address

Your occupation

Spouse's occupation

SR MANAGER, SOFTWARE ENG

SENIOR SOFTWARE ENGINEER

VISHWANATH.WR85@GMAIL.COM

Date

03/09/2024

If the IRS sent you an Identity Protection PIN, enter it here

If the IRS sent your spouse an

Identity Protection PIN, enter it here

Check if:

Self-employed

(see inst.)

(see inst.)

P02082703

PTIN

### SCHEDULE 1 (Form 1040)

**Additional Income and Adjustments to Income** 

OMB No. 1545-0074

2023

Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
VISHWANATH GURRAPU & RAMYA M CHIKKALA

Your social security number
598-37-8106

Par	Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att		5	-19,120.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (		
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
1	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	<u>)</u>	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Ente			10 100
	1040, 1040-SR, or 1040-NR, line 8		10	-19,120.

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basis govern	ment		
	officials. Attach Form 2106	[	12	
13	Health savings account deduction. Attach Form 8889	[	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	[	14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction	-	17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction	-	21	
22	Reserved for future use	-	22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8I from the			
	rental of personal property engaged in for profit			
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m	-		
d	Reforestation amortization and expenses	-		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
g	Contributions by certain chaplains to section 403(b) plans 24g			
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)			
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations			
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
Z	Other adjustments. List type and amount:			
	24z			
25	Total other adjustments. Add lines 24a through 24z	_	25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . Enter here are			
	Form 1040, 1040-SR, or 1040-NR, line 10		26	

REV 03/04/24 PRO

### **SCHEDULE 2** (Form 1040)

**Additional Taxes** 

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. **02** 

Name	e(s) shown on Form 1040, 1040-SR, or 1040-NR			rity number
VIS	598-3	7-8106		
Pa	rt I Tax			
1	Alternative minimum tax. Attach Form 6251		1	
2	Excess advance premium tax credit repayment. Attach Form 8962		2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17		3	
Par	t II Other Taxes			
4	Self-employment tax. Attach Schedule SE		4	
5	Social security and Medicare tax on unreported tip income.  Attach Form 4137			
6	Uncollected social security and Medicare tax on wages. Attach Form 8919			
7	Total additional social security and Medicare tax. Add lines 5 and 6		7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if requ	iired.		
	If not required, check here	X	8	5.
9	Household employment taxes. Attach Schedule H		9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required		10	
11	Additional Medicare Tax. Attach Form 8959		11	1,154.
12	Net investment income tax. Attach Form 8960		12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term insurance from Form W-2, box 12		13	
14	Interest on tax due on installment income from the sale of certain residentia and timeshares	l lots	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales over \$150,000		15	
16	Recapture of low-income housing credit. Attach Form 8611		16	
		(co	ntinued	on page 2)

Schedule 2 (Form 1040) 2023 Page **2** 

# Part II Other Taxes (continued)

To ther additional taxes:  a Recapture of other credits. List type, form number, and amount:  b Recapture of federal mortgage subsidy, if you sold your home see instructions  c Additional tax on HSA distributions. Attach Form 8889		,			_		
b Recapture of federal mortgage subsidy, if you sold your home see instructions	17	Other additional taxes:					
b Recapture of federal mortgage subsidy, if you sold your home see instructions  c Additional tax on HSA distributions. Attach Form 8889	а	Recapture of other credits. List type, form number, and amount:					
see instructions c Additional tax on HSA distributions. Attach Form 8889			17a				
c Additional tax on HSA distributions. Attach Form 8889	b		17b				
individual. Attach Form 8889	С	Additional tax on HSA distributions. Attach Form 8889	17c				
f Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	d	,	17d				
g Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e				
fractional interest in tangible personal property	f	<del>-</del>	17f				
plan that fails to meet the requirements of section 409A	g	·	17g				
compensation plan described in section 457A	h	plan that fails to meet the requirements of section 409A	17h				
k Golden parachute payments I Tax on accumulation distribution of trusts  Excise tax on insider stock compensation from an expatriated corporation  Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866  Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR  P Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund  Any interest from Form 8621, line 24  Any other taxes. List type and amount:  Total additional taxes. Add lines 17a through 17z  Reserved for future use  Section 965 net tax liability installment from Form 965-A  Add lines 4, 7 through 16, and 18. These are your total other taxes. Enter here and	i	·	17i				
I Tax on accumulation distribution of trusts	j	Section 72(m)(5) excess benefits tax	17j				
m Excise tax on insider stock compensation from an expatriated corporation	k	Golden parachute payments	17k				
corporation	I	Tax on accumulation distribution of trusts	171				
8697 or 8866	m	·	17m				
year you were a nonresident alien from Form 1040-NR	n		17n				
from, and dispositions of, stock of a section 1291 fund	0		17o				
2 Any other taxes. List type and amount:  17z  18 Total additional taxes. Add lines 17a through 17z	р		17p				
Total additional taxes. Add lines 17a through 17z	q	Any interest from Form 8621, line 24	17q				
Total additional taxes. Add lines 17a through 17z	Z	Any other taxes. List type and amount:					
19 Reserved for future use			17z				
20 Section 965 net tax liability installment from Form 965-A 20 21 Add lines 4, 7 through 16, and 18. These are your total other taxes. Enter here and	18	Total additional taxes. Add lines 17a through 17z		 . 18			
21 Add lines 4, 7 through 16, and 18. These are your total other taxes. Enter here and	19	Reserved for future use		 . 19			
E 4040 4040 OD !! 00 E 4040 ND !! 00!	20	Section 965 net tax liability installment from Form 965-A	20				
	21					1,15	9.

#### **SCHEDULE D** (Form 1040)

## **Capital Gains and Losses**

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

Name(s) shown on return Your social security number 598-37-8106 VISHWANATH GURRAPU & RAMYA M CHIKKALA Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box B checked -50. 14,739. 14,789. . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 . . . 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . . 7 -50. Part II Long-Term Capital Gains and Losses – Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (g) (h) Gain or (loss) Adjustments Subtract column (e) (d) (e) lines below Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part II, combine the result whole dollars. line 2, column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked 10 Totals for all transactions reported on Form(s) 8949 with Box F checked. . . . . . . . . . . . . . . . . . . 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

15

Schedule D (Form 1040) 2023 Page **2** 

## Part III Summary

16	Combine lines 7 and 15 and enter the result	16		-50.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.			
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.			
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.			
17	Are lines 15 and 16 <b>both</b> gains?               Yes. Go to line 18.			
	No. Skip lines 18 through 21, and go to line 22.			
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18		
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19		
20	Are lines 18 and 19 both zero or blank and you are not filing Form 4952?  ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.			
	☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.			
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the <b>smaller</b> of:			
	• The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500)	21	(	50.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.			
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?			
	☐ <b>Yes.</b> Complete the <b>Qualified Dividends and Capital Gain Tax Worksheet</b> in the instructions for Form 1040, line 16.			
	■ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.			

# 8949

## **Sales and Other Dispositions of Capital Assets**

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

Sequence No. 12A

Name(s) shown on return

Social security number or taxpayer identification number

VISHWANATH GURRAPU & RAMYA M CHIKKALA

598-37-8106

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) 🔀 (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
- (C) Short-term transactions not reported to you on Form 1099-B

1 (a)	Date sold or Proceeds See the <b>Note</b>		Cost or other basis See the <b>Note</b> below  enter a code in column (f).  See the separate instructions.			(h) Gain or (loss) Subtract column (e)		
Description of property (Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).	
E TRADE SECURITIES	12/22/23	12/26/23	2,814.	2,836.			-22.	
E TRADE SECURITIES	03/23/23	03/22/23	7,074.	7,062.			12.	
E TRADE SECURITIES LLC	12/26/23	12/22/23	1,873.	1,891.			-18.	
E TRADE SECURITIES LLC	04/24/23	04/24/23	2,978.	3,000.			-22.	
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked)								

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E** (Form 1040)

**Supplemental Income and Loss** 

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/ScheduleE for instructions and the latest information. OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Attachment Sequence No. 13

Your social security number

VISI	HWANATH GURRAPU & RAMYA M CHIKKALA						598-3	7-8106	õ
Par							•		
	Note: If you are in the business of renting personal proper	rty, use <b>Sc</b>	hedule	C. See	instru	ctions. If you	are an indi	vidual, rep	oort farm
Λ.	rental income or loss from Form 4835 on page 2, line 40.	to file Fe	rm(a) 10	າດດາ ເ	oo ina	tructions			oo 🔽 No
	Did you make any payments in 2023 that would require you								
	If "Yes," did you or will you file required Form(s) 1099? .							. <u>  10</u>	es 🗆 NO
1a	Physical address of each property (street, city, state, ZII	P code)							
Α	7047 SE TAMARACK STREET HILLSBORO OR	97123							
В									
С									
1b	Type of Property (from list below)  2 For each rental real estate properabove, report the number of fair				Fa	ir Rental	Person		QJV
Λ.	2 personal use days. Check the Q			Α		Days	Da	iys	
A B	if you meet the requirements to the		· · · y	A B		364		0	
С	qualified joint venture. See instru		-	С					
	of Duomouthu			C					
	of Property: Single Family Residence 3 Vacation/Short-Term Ren	tal E	Land		7	Calf Dantal			
	Single Family Residence 3 Vacation/Short-Term Ren Multi-Family Residence 4 Commercial		Royal	tion		Self-Rental	wib a)		
2	Willi-Family Residence 4 Commercial	0	поуаг	lies	0	Other (desc	:nbe)		
						Propert	ies:		
Incor	ne:			Α		В			С
3	Rents received	3		9	70.				
4	Royalties received	4							
Expe	nses:								
5	Advertising	5							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7		1,4	58.				
8	Commissions	8							
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11		1,3	68.				
12	Mortgage interest paid to banks, etc. (see instructions)	12							
13	Other interest	13							
14	Repairs	14		4,4					
15	Supplies	15		4,2	26.				
16	Taxes	16							
17	Utilities	17		3,1					
18	Depreciation expense or depletion	18		5,4	55.				
19	Other (list)	19							
20	Total expenses. Add lines 5 through 19	20		20,0	90.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If								
	result is a (loss), see instructions to find out if you must file <b>Form 6198</b>	04		19,1	20				
00		21		19,1	20.				
22	Deductible rental real estate loss after limitation, if any, on <b>Form 8582</b> (see instructions)	20 /	1	0 10	0 \	1	\	/	,
220	· · · · · · · · · · · · · · · · · · ·	22 (		9,12			970 <b>.</b>	(	
23a	Total of all amounts reported on line 3 for all rental prope Total of all amounts reported on line 4 for all royalty prop				23a 23b		910.		
b					23c				
c d									
e 24	Income. Add positive amounts shown on line 21. <b>Do not</b>				236	∠(	. 24		
2 <del>4</del> 25	Losses. Add royalty losses from line 21 and rental real estat		-		 nter to	tal losses ho		(	19,120.
26	Total rental real estate and royalty income or (loss).							1	17,140.
20	here. If Parts II, III, and IV, and line 40 on page 2 do no								
	Schedule 1 (Form 1040), line 5. Otherwise, include this at						26		-19,120.

# 8959 Form

Department of the Treasury Internal Revenue Service

### **Additional Medicare Tax**

If any line does not apply to you, leave it blank. See separate instructions.

Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment Sequence No. 71

Name(s) shown on return

Your social security number

VISI	HWANATH GURRAPU & RAMYA M CHIKKALA		598-3	7-81	.06
Par	Additional Medicare Tax on Medicare Wages				
1	Medicare wages and tips from Form W-2, box 5. If you have more than one				
	Form W-2, enter the total of the amounts from box 5	1	378,184.		
2	Unreported tips from Form 4137, line 6	2			
3	Wages from Form 8919, line 6	3			
4	Add lines 1 through 3	4	378,184.		
5	Enter the following amount for your filing status:				
	Married filing jointly				
	Married filing separately				
_	Single, Head of household, or Qualifying surviving spouse \$200,000	5	250,000.		
6	Subtract line 5 from line 4. If zero or less, enter -0			6	128,184.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009).			_	1 154
ъ.	Part II			7	1,154.
Part	. ,	I			
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you				
•	had a loss, enter -0-	8			
9	Enter the following amount for your filing status:				
	Married filing jointly				
	Married filing separately				
10	Single, Head of household, or Qualifying surviving spouse \$200,000 Enter the amount from line 4	9			
11	Enter the amount from line 4	10 11			
12	Subtract line 11 from line 8. If zero or less, enter -0			12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0			12	
13	go to Part III			13	
Part	Additional Medicare Tax on Railroad Retirement Tax Act (RRTA)	Cor	npensation		
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14		•		
	(see instructions)	14			
15	Enter the following amount for your filing status:				
	Married filing jointly				
	Married filing separately				
	Single, Head of household, or Qualifying surviving spouse \$200,000	15			
16	Subtract line 15 from line 14. If zero or less, enter -0			16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply lin				
	Enter here and go to Part IV			17	
Part					
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), li			40	
Part	filers, see instructions), and go to Part V			18	1,154.
	•				
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6	19	5 701		
20	Enter the amount from line 1	20	5,704. 378,184.		
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax		3/0,104.	1	
21	withholding on Medicare wages	21	5,484.		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Add				
	withholding on Medicare wages			22	220.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation				220.
_~	14 (see instructions)			23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also included the control of the				
	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c				
	see instructions)	,	,	24	220

BAA

# Form **8960**

Department of the Treasury Internal Revenue Service

Name(s) shown on your tax return

## Net Investment Income Tax— Individuals, Estates, and Trusts

Attach to your tax return.

Go to www.irs.gov/Form8960 for instructions and the latest information.

Attachr Sequer

OMB No. 1545-2227

2023

Attachment
Sequence No. 72

Your social security number or EIN

VISHWANATH GURRAPU & RAMYA M CHIKKALA 598-37-8106 Part I Investment Income ☐ Section 6013(g) election (see instructions) ☐ Section 6013(h) election (see instructions) ☐ Regulations section 1.1411-10(g) election (see instructions) 152. 2 2 3 3 Rental real estate, royalties, partnerships, S corporations, trusts, trades or -19,120. 4a Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions) . . . . . . . . . . . . . 4b 4c -19,120.Net gain or loss from disposition of property (see instructions) . . . . . 5a -50. Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions) 5b Adjustment from disposition of partnership interest or S corporation stock (see 5d -50. Adjustments to investment income for certain CFCs and PFICs (see instructions) 6 6 7 7 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7. . . . . . 8 -19,018Investment Expenses Allocable to Investment Income and Modifications 9h Miscellaneous investment expenses (see instructions) . 9c 9d 10 10 Total deductions and modifications. Add lines 9d and 10 . . . . . . . . 11 11 **Part** Tax Computation 12 Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. 12 0. Individuals: 13 Modified adjusted gross income (see instructions) . . . . . . . . . 13 348,698. 250,000. 14 15 Subtract line 14 from line 13. If zero or less, enter -0- . . . . . 15 98,698. 16 16 Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include 17 17 0. **Estates and Trusts:** Deductions for distributions of net investment income and charitable 18b Undistributed net investment income. Subtract line 18b from line 18a (see 18c 19a **b** Highest tax bracket for estates and trusts for the year (see instructions) . . 19b **c** Subtract line 19b from line 19a. If zero or less, enter -0- . . . . . . 20 20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and 21 21

BΔΔ

## Oregon Individual Income Tax Return for Full-year Residents

Page 1 of 8 • Use UPPERCASE letters	. • Use blue or black ink. • P	rint actual size (100%). • Don't submit photocopies or use staples.
Fiscal year ending date (MM/DD/YYYY)		Space for 2-D barcode—do not write in box below
Amended return.  If amending for an NOL tax year (YYYY)  NOL, tax year the  NOL was generated:	Extension filed  Form OR-24  Form OR-243  Federal Form 8379	
Calculated with "as if" federal return	Federal Form 8886	
Short-year tax election	Disaster relief	
First name	Initia	Date of birth (MM/DD/YYYY)
VISHWANATH Last name		08/27/1990
GURRAPU Social Security number (SSN)		
598-37-8106	First time using thi	s SSN (see instructions)  Applied for ITIN  Deceased
Spouse first name	Initia	Spouse date of birth (MM/DD/YYYY)
RAMYA Spouse last name	М	12/24/1990
CHIKKALA Spouse SSN		
880-10-0618	First time using the	s SSN (see instructions)  Applied for ITIN  Deceased
Current mailing address		
7047 SE TAMARACK ST		State ZIP code
HILLSBORO		OR 97123 Phone
USA		815-200-9749
Filing Status (check only one box)		
1. Single 2. X Married filin	ng jointly 3.	Married filing separately (enter spouse information above)
4. Head of household (with qualifying de	ependent) 5.	Qualifying surviving spouse

Last name	SSN
GURRAPU	598-37-8106
Note: Reprint page 1 if you make changes to this page.	
Exemptions 6a. Credits for yourself	6a. 1
Check boxes that apply: X Regular Severely disabled	Someone else can claim you as a dependent
6b. Credits for your spouse	6b. 1
Check boxes that apply: X Regular Severely disabled	Someone else can claim you as a dependent
Dependents  List your dependents in order from youngest to oldest. If you have more than three dep schedule with your return.	endents, complete Schedule OR-ADD-DEP. Include the
Dependent 1: First name Initial Dependent 1: Last name	
Dependent 1: Date of birth (MM/DD/YYYY)  Dependent 1: SSN	Code *  Dependent 1: Check if child has a qualifying disability
Dependent 2: First name Initial Dependent 2: Last name	
Dependent 2: Date of birth (MM/DD/YYYY)  Dependent 2: SSN	Code *  Dependent 2: Check if child has a qualifying disability
Dependent 3: First name Initial Dependent 3: Last name	
Dependent 3: Date of birth (MM/DD/YYYY)  Dependent 3: SSN	Code *  Dependent 3: Check if child  has a qualifying disability
*Dependent relationship code (see instructions).	
6c. Total number of dependents	6c.
6d. Total number of dependent children with a qualifying disability (see instructions)	6d.
6e. Total exemptions. Add lines 6a through 6d	<b>Total</b> 6e. 2



• Use UPPERCASE letters. • Use blue or black ink. • Print actual size (100%). • Don't submit photocopies or use staples. Last name SSN **GURRAPU** 598-37-8106 Note: Reprint page 1 if you make changes to this page. Taxable income 7. Federal adjusted gross income from federal Form 1040, 1040-SR, or 348,698.00 348,698.00 **Subtractions** 0.00 11. Social Security amount on federal Form 1040 or 1040-SR, line 6b ......11. 13. Total subtractions from Schedule OR-ASC, line B7......13. 0.00 14. Total subtractions. Add lines 10 through 13......14. 348,698.00 **Deductions** 16. Oregon itemized deductions. Enter your Oregon itemized deductions from 17,436.00 5,210.00 65 or older 17b. Blind Your spouse was: 65 or older 17d. You were: Married filing jointly Married filing separately Qualifying surviving spouse Head of household Single Standard deductions \$2,605 \$5,210 \$2,605 or \$0 \$5,210 \$4,195 See instructions if you are age 65 or older, blind, or if someone can claim you as a dependent. See instructions if you are married filing separately. 17,436.00 19. Oregon taxable income. Line 15 minus line 18. If line 18 is more than 331,262.00 



Page 4 of 8 • Use UPPERCASE letters. • Use blue or black ink. • Print actual size (1)	00%). • Don't submit photocopies or use sta	aples.
ast name	SSN	
GURRAPU	598-37-8106	
lote: Reprint page 1 if you make changes to this page.		
Dregon tax           20. Tax (see instructions)	1.	29,350.00
		,
Check the appropriate box if you're using an alternative method to calculate your tax	C	
20a. Schedule OR-FIA-40 20b. Worksheet FCG 20c.	Schedule OR-PTE-FY	
21. Interest on certain installment sales21		
22. Total tax recaptures from Schedule OR-ASC, line C5	<u>.</u>	
23. Total additions to tax. Line 21 plus line 2223	3.	
24. Total tax before credits. Add lines 20 and 2324	l.	29,350.00
Standard and carryforward credits		
<ol> <li>Exemption credit. If the amount on line 7 is \$100,000 or less, multiply your total exemptions on line 6e by \$236. Otherwise, see instructions</li></ol>	i.	
26. Political contribution credit. <b>See limits in instructions</b>	i.	
27. Total standard credits from Schedule OR-ASC, line D16	<b>'</b> .	
28. Total standard credits. Add lines 25 through 27	З.	
29. Tax minus standard credits. Line 24 minus line 28. If line 28 is more than line 24, enter 0	).	29,350.00
30. Total carryforward credits used this year from Schedule OR-ASC, line E9.  Line 30 can't be more than line 29 (see Schedule OR-ASC instructions)	).	
31. Tax after standard and carryforward credits. Line 29 minus line 3031		29,350.00



Page 5 of 8 • Use UPPERCASE letters. • Use blue or black ink. • Print actual size (100%). • Don't submit photocopies or use staples.

SSN

Last name

GU:	RRAPU	598-37-8106	
Note	e: Reprint page 1 if you make changes to this page.		
-	ments and refundable credits  Oregon income tax withheld. Include a copy of your Forms W-2 and 1099 32		27,870.00
33.	Amount applied from your prior year's tax refund		
34.	Estimated tax payments for 2023. Include all estimated payments you made by April 15, 2024, including any extension payment (see instructions).  Do not include the amount on line 33		
35.	Tax payments from a pass-through entity		
36.	Earned income credit (see instructions)		
37.	Oregon Kids Credit (see instructions)		
38.	Kicker (Oregon surplus credit). Enter your kicker credit amount (see instructions). If you elect to donate your kicker to the State School Fund, enter 0 and see line 55		11,753.00
39.	Total refundable credits from Schedule OR-ASC, line F7		
40.	Total payments and refundable credits. Add lines 32 through 3940		39,623.00
	to pay or refund  Overpayment of tax. If line 31 is less than line 40, you overpaid.  Line 40 minus line 31		10,273.00
42.	Net tax. If line 31 is more than line 40, you have tax to pay.  Line 31 minus line 40		
43.	Penalty and interest for filing or paying late (see instructions)		
44.	Interest on underpayment of estimated tax. Include Form OR-10		
	Exception number from Form OR-10, line 1 44a. Check box if you annumber	ualized: 44b.	



		Page 6 of 8	• Use	UPPERCASE lett	ers. • Use l	olue or black ink. •	Print actual siz	ze (100%	6). • Don't submit pho	tocopies or use	staples.
ast n	ame							S	SSN		
GUF	RRAI	PU						Ţ	598-37-810	)6	
Note	: Rep	rint page 1 if y	ou ma	ake changes to	this pag	e.					
	-	y or refund (			43 and 44	ł		45.			
46.				y and interest.		This is the amo	ount you owe	e. 46.			
47.				ty and interest		This is	s your refund	d. 47.			10,273.00
48.					-	t applied to your		48.			
49.	Char	itable checkof	donat	ions from Sche	dule OR-[	DONATE, line 30		49.			
50.	Politi	cal party \$3 ch	eckoff	f				50.			
	Party	code:	50a.	You		50b. Spouse					
51.	Oreg	on 529 college	savin	gs plan deposit	s from Scl	hedule OR-529, I	ine 5	51.			
52.				h 51. Line 52 ca		ore than your		52.			
53.	Netr	refund. Line 47	' minus	s line 52		This is yo	ur net refund	d. 53.			10,273.00
		posit									
54.	For d	lirect deposit o	f your	refund, see ins	tructions.	Check the box if	the final dep	osit des	stination is outside	the United Sta	tes:
	Туре	of account:									
	Χ	Checking or		Accoun Routing r	<b>t informa</b> t umber	tion:	Acc	count nun	mber		
				oaung .		00100400					
	Ш	Savings				08190480	o 29	o⊤OT?	9697420		
		<b>onation</b> u elect to dona	te you	r kicker to the S	tate Scho	ool Fund, check t	his box	55a.			
				sheet in the ins		and enter the This election is	irrevocable	. 55b.			

00462301061555

age 7 of 8 • Use UPPERCASE letters. • Use blue or black ink. • Print actual size (100%). • Don't submit photocopies or use staples.

Last name SSN

GURRAPU 598-37-8106

Note: Reprint page 1 if you make changes to this page.

Sign here. Under penalty of false swearing, I declare that the information in this return and any attachments is true, correct and complete.

Your signature

Χ

Date (MM/DD/YYYY)

Spouse signature

Χ

Date (MM/DD/YYYY)

Signature of preparer other than taxpayer

#### XSYAM PRIYA RAM SAGAR GUPTA TALLAM

Date (MM/DD/YYYY) Preparer phone Preparer license number

03/09/2024 678-965-9522

Preparer first name Initial Preparer last name

SYAM P RAM SAGAR GUPTA TALLAM

Preparer address

245 ROONEY CT

City State ZIP code

E BRUNSWICK NJ 08816

Signing this return does not grant your preparer the right to represent you or make decisions on your behalf. For more information, see the instructions for the *Tax Information Authorization and Power of Attorney for Representation* form on our website.

Important: Include a copy of your federal Form 1040, 1040-SR, 1040-X, or 1040-NR. We may adjust your return without it.

#### Pay the amount due (shown on line 45)

- Online: www.oregon.gov/dor.
- By mail: Payable to the Oregon Department of Revenue. Write "2023 Oregon Form OR-40" and the last four digits of your SSN or ITIN on your check or money order. If you include a payment with your return, don't include Form OR-40-V payment voucher.

#### Mail your return

- Non-2-D barcode. If the large 2-D barcode box on the first page of this form is blank:
  - Mail tax-due returns to: Oregon Department of Revenue, PO Box 14555, Salem OR 97309-0940.
  - Mail refund and no-tax-due returns to: Oregon Department of Revenue, PO Box 14700, Salem OR 97309-0930.
- 2-D barcode. If the large 2-D barcode box on the first page of this form is filled in:
  - Mail tax-due returns to: Oregon Department of Revenue, PO Box 14720, Salem OR 97309-0463.
  - Mail refund and no-tax-due returns to: Oregon Department of Revenue, PO Box 14710, Salem OR 97309-0460.



Page 8 of 8 • Use UPPERCASE letters. • Use blue or black ink. • Print actual size (100%). • Don't submit photocopies or use staples.

Last name SSN

GURRAPU 598-37-8106

Note: Reprint page 1 if you make changes to this page.

Amended statement. Complete this section only if you're amending your 2023 return or filing with a new SSN.

If filing an amended return, use this space to explain what you're changing. Include the return line numbers and the reason for each change. If your filing status has changed, explain why. Include all supporting forms and schedules when you file your amended return, even if you haven't changed anything on them.

If filing with a new SSN, enter your former identification number.



00462301081555



Page 1 of 2 • Use UPPERCASE letters. • Use blue or black ink. • Print actual size (100%). • Don't submit photocopies or use staples.

Last name

**GURRAPU** 

Social Security number (SSN)

598-37-8106

Read instructions carefully before completing. If you itemize, you must include this schedule with your Oregon return.

	dical and dental expenses tion! Don't include expenses reimbursed or paid by others.	
1.	Medical and dental expenses (see instructions)1.	
2.	Federal adjusted gross income (AGI). Enter the amount from Form OR-40, line 7; or Form OR-40-N or OR-40-P, line 29F	348,698.00
3.	AGI threshold. Multiply line 2 by 7.5% (0.075)	26,152.00
4.	Medical and dental expense deduction. Line 1 minus line 3. If line 3 is more than line 1, enter 0	
Tax	es you paid	
	State and local income taxes. Don't include Oregon income tax, including Oregon withholding	0.00
6.	Real estate taxes (see instructions)	5,662.00
7.	Personal property taxes	
F	Reserved	
9.	Total income and property taxes. Add lines 5 through 8. <b>Don't enter more than</b> \$10,000 (\$5,000 if married filing separately)	5,662.00
10.	Other taxes. List type and amount:	
11.	Taxes paid deduction. Add lines 9 and 1011.	5,662.00



Continued on next page

## 2023 Schedule OR-A Oregon Itemized Deductions

Page 2 of 2 • Use UPPERCASE letters. • Use blue or black ink. • Print actual size (100%). • Don't submit photocopies or use staples.

Inte	rest you paid	
12.	Mortgage interest and points reported on federal Form 1098	11,774.00
13.	Mortgage interest not reported on federal Form 109813.	
14.	Points not reported on federal Form 109814.	
Res	served	
16.	Investment interest (see instructions)	
17.	Interest paid deduction. Add lines 12 through 1617.	11,774.00
Gift	s to charity	
18.	Gifts by cash or check (see instructions)18.	
19.	Gifts other than by cash or check (see instructions)	
20.	Carryover from prior year	
21.	Total gifts to charity. Add lines 18 through 2021.	
Oth	er miscellaneous deductions	
22.	List type and amount. Important! Don't include employee business expenses, tax preparation fees, or other deductions subject to the 2 percent of AGI limitation (see instructions)	
Ore	gon itemized deductions	
23.	Add lines 4, 11, 17, 21, and 22. Enter the amount from line 23 on Form OR-40, line 16; or Form OR-40-N or OR-40-P, line 37	17,436.00



# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

20**23** OMB No. 1545-0074

						01112 1101 1010		J, D		ne or otapie in time opace.
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023, end	ling		, 20	Se	e sep	arate instructions.
Your first name	and m	iddle initial	Last na	ame				Yo	ur soc	cial security number
VISHWANA	HTA		GURE	RAPU				5	98	37   8106
If joint return, s	pouse's	s first name and middle initial	Last na	ame				Sp	ouse's	s social security number
RAMYA M			CHIE	KKALA				8	880	10 0618
Home address	(numbe	er and street). If you have a P.O. box, see	instruct	ions.			Apt. no.	Pro	esiden	ntial Election Campaign
		ARACK ST								ere if you, or your
City, town, or p	oost offi	ce. If you have a foreign address, also co	mplete s	spaces below.	Stat	e	ZIP code			f filing jointly, want \$3 this fund. Checking a
HILLSBO					OR		97123	bo	x belo	w will not change
Foreign countr	y name			Foreign province/state/o	county	/	Foreign postal co	ode yo	ur tax	or refund.  You Spouse
F::: 0: 1		Cinala						n\		
Filing Status		Single Married filing jointly (even if only or	no had	inaama)		Head of no	ousehold (HOF	1)		
Check only		Married filing separately (MFS)	ne nau	income)		Qualifying	surviving spou	20) aa	(2)	
one box.	If v	ou checked the MFS box, enter the	name	of vour spouse. If you	ı che					d's name if the
		alifying person is a child but not you			0110			311101 111		a o namo n aro
		" I ' 0000 I'I ()	• ,							
Digital Assets		ny time during 2023, did you: (a) rece lange, or otherwise dispose of a digi					-			☐ Yes        Yo
		eone can claim: You as a de					i): (See instruc	, tions.)		
Standard Deduction	_	Spouse itemizes on a separate return	•	· ·		a dependent				
	-	<u> </u>		_	anon					
		: Were born before January 2, 1	959	Are blind Spo	ouse:	☐ Was bor	n before Janua			Is blind
Dependent				(2) Social security	′	(3) Relationsh	iib I.,			ies for (see instructions):
If more	(1) F	(1) First name Last name		number		to you	Crilia ta	ax credit		Credit for other dependents
than four dependents,							L			
see instruction	s							<u> </u>		
and check here [	1 —									
Income	1a	Total amount from Form(s) W-2, be	ox 1 (se	ee instructions)					1a	367,663.
	b	Household employee wages not re	•	•					1b	
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a	-						1c	
attach Forms	d	Medicaid waiver payments not rep	orted c	on Form(s) W-2 (see in	nstru	ctions)			1d	
W-2G and 1099-R if tax	е	Taxable dependent care benefits f	rom Fo	rm 2441, line 26					1e	
was withheld.	f	Employer-provided adoption bene	fits fror	m Form 8839, line 29					1f	
If you did not	g	Wages from Form 8919, line 6 .							1g	
get a Form W-2, see	h	Other earned income (see instruction	,						1h	0.
instructions.	i	Nontaxable combat pay election (s	see inst	ructions)		<u>1i</u>				267.662
	<u>z</u>	Add lines 1a through 1h		· · · · · · · · ·					1z	367,663. 152.
Attach Sch. B if required.	2a	' <u>-</u>	2a			axable interest			2b 3b	152.
	<u>3a</u> 4a		3a 4a			rdinary divider axable amoun			4b	53.
Standard	5a		<del>та</del> 5а			axable amoun			5b	
Deduction for— Single or	6a		6a			axable amoun			6b	
Married filing separately,	С	If you elect to use the lump-sum e		method, check here				. 🗆		
\$13,850	7	Capital gain or (loss). Attach Schee		•	,	,		. 🗆	7	-50.
<ul> <li>Married filing jointly or</li> </ul>	8	Additional income from Schedule							8	-19,120.
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	, and 8.	This is your <b>total inc</b>	come				9	348,698.
\$27,700 • Head of	10	Adjustments to income from Sche	dule 1,	line 26					10	
household,	11	Subtract line 10 from line 9. This is	-	-					11	348,698.
\$20,800 If you checked	12	Standard deduction or itemized							12	27,700.
any box under Standard	13	Qualified business income deducti	ion fron	n Form 8995 or Form	8995	5-A			13	
Deduction, see instructions.	14	Add lines 12 and 13							14	27,700.
See monucions.	15	Subtract line 14 from line 11. If zer	o or les	ss, enter -0 This is y	our <b>t</b> a	axable incom	ne		15	320,998.

orm 1040 (2020	<u> </u>	T ( ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	40	Page		
Гах and Credits	16	Tax (see instructions). Check if any from Form(s): 1  8814  2  4972  3	16	63,840.		
realts	17	Amount from Schedule 2, line 3	17	62.040		
	18	Add lines 16 and 17	18	63,840.		
	19	Child tax credit or credit for other dependents from Schedule 8812	19			
	20	Amount from Schedule 3, line 8	20			
	21	Add lines 19 and 20	21	62 040		
	22	Subtract line 21 from line 18. If zero or less, enter -0	22	63,840		
	23 24	Other taxes, including self-employment tax, from Schedule 2, line 21	23	1,159		
		Add lines 22 and 23. This is your <b>total tax</b>	24	64,999		
Payments	25	Federal income tax withheld from:  Form(s) W-2				
	a	· · · · · · · · · · · · · · · · · · ·				
	b	Form(s) 1099				
	C	Other forms (see instructions)	05-1	67 200		
	d	Add lines 25a through 25c	25d	67 <b>,</b> 289		
rou have a ) alifying child,	26	2023 estimated tax payments and amount applied from 2022 return	26			
ach Sch. EIC.	27 28	Earned income credit (EIC)	-			
		Additional child tax credit from Schedule 8812	-			
	29 30	American opportunity credit from Form 8863, line 8				
			-			
	31	Amount from Schedule 3, line 15	20			
	32 33	Add lines 27, 28, 29, and 31. These are your <b>total other payments and refundable credits</b>	32	67,289		
	34	Add lines 25d, 26, and 32. These are your <b>total payments</b>	33	2,290		
efund	35a	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid</b>	35a	2,290		
rect deposit?	ooa b	Amount of line 34 you want <b>refunded to you</b> . If Form 8888 is attached, check here	SSA	2,230		
ee instructions.	d	Account number 2 9 1 0 1 9 6 9 7 4 2 0   Savings				
	36	Amount of line 34 you want applied to your 2024 estimated tax 36				
\						
Amount You Owe	37	Subtract line 33 from line 24. This is the <b>amount you owe</b> .  For details on how to pay, go to <i>www.irs.gov/Payments</i> or see instructions	37			
ou Owe	38	Estimated tax penalty (see instructions)	31			
hind Donby		· · ·				
hird Party Designee		you want to allow another person to discuss this return with the IRS? See structions	elow.	× No		
, colduce		signee's Phone Personal identif				
		name no. rumber (PIN)				

your records.					SENIOR	SOFTV	VARE ENGINEE	ER	(see inst.)	
	Phone no.	(815) 793-984	4	Email address	VISHWAN	W.HTA	R85@GMAIL.CO	MC		
Paid	Preparer's name	1	Preparer's signat	ture			Date	PTI	N	Check if:
_	SYAM PRIYA RAM S	AGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TA	ALLAM	03/09/2024	P02	2082703	Self-employed
Preparer Use Only	Firm's name	GLOBAL TAX	XES LLC						Phone no. (	678) 965-9522
Ose Only	Firm's address	245 ROONE	Y CT E BRU	NSWICK N	J 08816	)			Firm's EIN	84-3171965
Go to www.irs.go	//Form1040 for inst	ructions and the late	st information.		BAA		REV 03/04/24 PRO			Form <b>1040</b> (2023)

Your occupation

Spouse's occupation

SR MANAGER, SOFTWARE ENG

Date

Date

Your signature

Spouse's signature. If a joint return, **both** must sign.

Joint return?

See instructions.

Keep a copy for your records.

If the IRS sent you an Identity Protection PIN, enter it here

If the IRS sent your spouse an Identity Protection PIN, enter it here

(see inst.)

### SCHEDULE 1 (Form 1040)

**Additional Income and Adjustments to Income** 

OMB No. 1545-0074

2023

Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
VISHWANATH GURRAPU & RAMYA M CHIKKALA

Your social security number
598-37-8106

Par	Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att		5	-19,120.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (		
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
1	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	<u>)</u>	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Ente			10 100
	1040, 1040-SR, or 1040-NR, line 8		10	-19,120.

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basis govern	ment		
	officials. Attach Form 2106	[	12	
13	Health savings account deduction. Attach Form 8889	[	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	[	14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction	-	17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction	-	21	
22	Reserved for future use	-	22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8I from the			
	rental of personal property engaged in for profit			
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m	-		
d	Reforestation amortization and expenses	-		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
g	Contributions by certain chaplains to section 403(b) plans 24g			
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)			
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations			
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
Z	Other adjustments. List type and amount:			
	24z			
25	Total other adjustments. Add lines 24a through 24z	_	25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . Enter here are			
	Form 1040, 1040-SR, or 1040-NR, line 10		26	

REV 03/04/24 PRO

### **SCHEDULE 2** (Form 1040)

**Additional Taxes** 

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. **02** 

Name	e(s) shown on Form 1040, 1040-SR, or 1040-NR			rity number
	HWANATH GURRAPU & RAMYA M CHIKKALA	598-3	7-8106	
Pa	rt I Tax			
1	Alternative minimum tax. Attach Form 6251		1	
2	Excess advance premium tax credit repayment. Attach Form 8962		2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17		3	
Par	t II Other Taxes			
4	Self-employment tax. Attach Schedule SE		4	
5	Social security and Medicare tax on unreported tip income.  Attach Form 4137			
6	Uncollected social security and Medicare tax on wages. Attach Form 8919			
7	Total additional social security and Medicare tax. Add lines 5 and 6		7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if requ	iired.		
	If not required, check here	X	8	5.
9	Household employment taxes. Attach Schedule H		9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required		10	
11	Additional Medicare Tax. Attach Form 8959		11	1,154.
12	Net investment income tax. Attach Form 8960		12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term insurance from Form W-2, box 12		13	
14	Interest on tax due on installment income from the sale of certain residentia and timeshares	l lots	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales over \$150,000		15	
16	Recapture of low-income housing credit. Attach Form 8611		16	
		(co	ntinued	on page 2)

Schedule 2 (Form 1040) 2023 Page **2** 

# Part II Other Taxes (continued)

To ther additional taxes:  a Recapture of other credits. List type, form number, and amount:  b Recapture of federal mortgage subsidy, if you sold your home see instructions  c Additional tax on HSA distributions. Attach Form 8889		,				
b Recapture of federal mortgage subsidy, if you sold your home see instructions	17	Other additional taxes:				
b Recapture of federal mortgage subsidy, if you sold your home see instructions  c Additional tax on HSA distributions. Attach Form 8889	а	Recapture of other credits. List type, form number, and amount:				
see instructions c Additional tax on HSA distributions. Attach Form 8889			17a			
c Additional tax on HSA distributions. Attach Form 8889	b		17b			
individual. Attach Form 8889	С	Additional tax on HSA distributions. Attach Form 8889	17c			
f Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	d	,	17d			
g Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e			
fractional interest in tangible personal property	f	<del>-</del>	17f			
plan that fails to meet the requirements of section 409A	g	·	17g			
compensation plan described in section 457A	h	plan that fails to meet the requirements of section 409A	17h			
k Golden parachute payments I Tax on accumulation distribution of trusts  Excise tax on insider stock compensation from an expatriated corporation  Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866  Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR  P Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund  Any interest from Form 8621, line 24  Any other taxes. List type and amount:  Total additional taxes. Add lines 17a through 17z  Reserved for future use  Section 965 net tax liability installment from Form 965-A  Add lines 4, 7 through 16, and 18. These are your total other taxes. Enter here and	i	·	17i			
I Tax on accumulation distribution of trusts	j	Section 72(m)(5) excess benefits tax	17j			
m Excise tax on insider stock compensation from an expatriated corporation	k	Golden parachute payments	17k			
corporation	I	Tax on accumulation distribution of trusts	171			
8697 or 8866	m	·	17m			
year you were a nonresident alien from Form 1040-NR	n		17n			
from, and dispositions of, stock of a section 1291 fund	0		170			
2 Any other taxes. List type and amount:  17z  18 Total additional taxes. Add lines 17a through 17z	р		17p			
Total additional taxes. Add lines 17a through 17z	q	Any interest from Form 8621, line 24	17q			
Total additional taxes. Add lines 17a through 17z	Z	Any other taxes. List type and amount:				
19 Reserved for future use			17z			
20 Section 965 net tax liability installment from Form 965-A 20 21 Add lines 4, 7 through 16, and 18. These are your total other taxes. Enter here and	18	Total additional taxes. Add lines 17a through 17z		 . 18		
21 Add lines 4, 7 through 16, and 18. These are your total other taxes. Enter here and	19	Reserved for future use		 . 19		
E 4040 4040 OD !! 00 E 4040 ND !! 00!	20	Section 965 net tax liability installment from Form 965-A	20			
	21				1,	159.