### Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)			
Taxpayer's name	Social security	number	
VENKATA DACHEPALLI	689-62-	4468	
Spouse's name	Spouse's soci	al security r	umber
NAGA DEVI PRIYA NEELA	184-47-	5406	
Part I Tax Return Information — Tax Year Ending December 31, 2023 (Enter	year you ar	e authori	zing.)
Enter whole dollars only on lines 1 through 5.			
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.			
1 Adjusted gross income		1	236,956.
2 Total tax		2	34,622.
<b>3</b> Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	41,229.
4 Amount you want refunded to you		4	6,607.
5 Amount you owe		5	
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and k Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended)			
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmit to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejet for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U. Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indice payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requipments and says prior to the payment (settlement) date. I also authorize the financial institutions involved in the taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payersonal identification number (PIN) below is my signature for the income tax return (original or amended) I an Electronic Funds Withdrawal Consent.	tter, or electro ction of the tra S. Treasury an cated in the ta an to debit the the authoriza ests must be processing of ayment. I furth	nic return of ansmission of its design of its design of the electron of the el	originator (ERC), (b) the reasonated Financia on software for a count. This woke (cancel) no later than nic payment of wledge that the
Taxpayer's PIN: check one box only			$\overline{}$
▼ I authorize GLOBAL TAXES LLC to enter or generate r	my DINI 2	4 4 6	
ERO firm name  signature on the income tax return (original or amended) I am now authorizing.	Ente	er five digits 't enter all z	
I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN methodelow.			
Your signature ► Date ►			
Spouse's PIN: check one box only			
X I authorize GLOBAL TAXES LLC to enter or generate r	nv PIN 7	5 4 0	6 as my
ERO firm name	,	er five digits	==================================
signature on the income tax return (original or amended) I am now authorizing.		't enter all z	
I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN methodelow.			
Spouse's signature ▶ Date ▶			
Practitioner PIN Method Returns Only—continue below			
Part III Certification and Authentication — Practitioner PIN Method Only			
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2	2 4 9 6  Don't ente		2 7 1
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income ta authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submirequirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Providers of In	itting this retui	n in accor	dance with th
EDO's signature			
ERO's signature ► Date ►  ERO Must Retain This Form — See Instructions			

Don't Submit This Form to the IRS Unless Requested To Do So

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>1040</b>		artment of the Treasury—Internal Revenue Servi		urn	20 <b>2</b>	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	ple in this sp	ace.
For the year Jar	n. 1–De	c. 31, 2023, or other tax year beginning			, 2023, end	ling			, 20		See ser	oarate i	nstruction	าร.
Your first name	and m	iddle initial	Last na	me	=-						Your so	cial sec	urity numb	
VENKATA			DACH	EPALL:	I						689	62	4468	
	pouse'	s first name and middle initial	Last na										security nu	umbei
NAGA DE	VT P	RTYA	NEEL	Δ							184	47	5406	
		er and street). If you have a P.O. box, see						A	Apt. no.				ction Cam	npaign
9515 MAI	7 Y G	ENEVA LN								- 1			ou, or your	
		ice. If you have a foreign address, also co	mplete s	paces belo	W.	Sta	te	ZIP c	ode		•	0,	jointly, war	
OWINGS I	MILL	S				MI		211	.17		•		nd. Checkii not change	_
Foreign countr			F	oreign pro	ovince/state/	count	ty		gn postal c		your tax		•	,
												☐ Yo	u 🗌 Sp	pouse
Filing Status	s [	Single					Head of he	ouseh	old (HOH	H)				
Check only	_	Married filing jointly (even if only o	ne had i	ncome)					,	•				
one box.		Married filing separately (MFS)												
	lf :	you checked the MFS box, enter the	name c	of your sp	ouse. If you	ı che	ecked the HOF	or Q	SS box,	enter	the chi	ld's nar	me if the	
	qι	ualifying person is a child but not you	ur depen	ident:										
Digital	Δta	ny time during 2023, did you: (a) rec	aiva (as	a roward	award or	navr	ment for prope	rty or	sarvicas	). or (	h) sell			
Digital Assets		nange, or otherwise dispose of a dig										□Ye	es 🗵 No	0
Standard		neone can claim: You as a de					a dependent	, ,						
Deduction		 Spouse itemizes on a separate retur	•											
A are /Diin da a a								4 -		0	1050		la lisa al	-
	_	: Were born before January 2, 1	959 _	_ Are blir □	<u> </u>	ouse		14					s blind see instruct	tional:
Dependent		(1) First name Last name			ocial security number	'	(3) Relationsh to you	ip (4	Child t		1		r other depe	
If more	· · ·				-01-448	0				X	Juit	Orodit 10		
than four dependents,	IASWAI	ITH NAGA VENKATA KUMAR DACHEPALLI		192-	-01-446	U	Son		<u> </u>				-	
see instruction	s								<u> </u>	_	+		+	
and check here	1								<u>l</u>	_			+	
-	1a	Total amount from Form(s) W-2, b	ox 1 (se	e instructi	ions)				·		1a	1	260,98	86
Income	b	Household employee wages not re	•		,						1b		200,70	<del>.</del>
Attach Form(s)	c	Tip income not reported on line 1a	•	•	,						1c	+		
W-2 here. Also attach Forms	d	Medicaid waiver payments not rep									1d			
W-2G and	e	Taxable dependent care benefits f									1e			
1099-R if tax was withheld.	f	Employer-provided adoption bene									1f			
If you did not	g	Wages from Form 8919, line 6.									1g			
get a Form	h	Other earned income (see instruct	ions)								1h			0.
W-2, see instructions.	i	Nontaxable combat pay election (s	,				1i		-	-				
	z	Add lines 1a through 1h						<del>.</del> .			1z		260,98	86.
Attach Sch. B	2a	·	2a			b T	axable interest	t.			2b			
if required.	За		3a			<b>b</b> 0	rdinary divide	nds .			3b			
	4a	IRA distributions	4a			b T	axable amoun	t			4b			
Standard Deduction for—	5a	Pensions and annuities	5a			b T	axable amoun	t			5b			
Single or	6a	Social security benefits	6a				axable amoun				6b			
Married filing separately,	С	If you elect to use the lump-sum e	election r	nethod, c	heck here	(see	instructions)			. $\square$	]			
\$13,850	7	Capital gain or (loss). Attach Schee	dule D if	required	. If not requ	uired	, check here				7		-3,00	00.
<ul> <li>Married filing jointly or</li> </ul>	8	Additional income from Schedule	1, line 10	0							8		-21,03	30.
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	, and 8.	This is yo	our <b>total inc</b>	ome	e				9		236,95	56.
\$27,700	10	Adjustments to income from Schedule 1, line 26								10				
Head of household,	11	Subtract line 10 from line 9. This is	s your <b>a</b> c	djusted g	ross incor	ne					11		236,95	56.
\$20,800 If you checked	12	Standard deduction or itemized	deducti	i <b>ons</b> (fron	n Schedule	A)					12		27,70	00.
any box under	13	Qualified business income deduct	ion from	Form 89	95 or Form	899	5-A				13			
Standard Deduction,	14	Add lines 12 and 13									14		27,70	
see instructions.	15	Subtract line 1/1 from line 11 If zer	ro or less	c ontor (	Thic ic v	our t	avabla incom				15	1	209 25	56

Form 1040 (2023	3)								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	ı(s): <b>1</b> 881	4 <b>2</b> 4972	з 🗌		16	37,021.
Credits	17	Amount from Schedule 2, lir	ne 3					17	
	18	Add lines 16 and 17						18	37,021.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	2,000.
	20	Amount from Schedule 3, lir	ne 8					20	600.
	21	Add lines 19 and 20						21	2,600.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	34,421.
	23	Other taxes, including self-e	23	201.					
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	34,622.
<b>Payments</b>	25	Federal income tax withheld	from:						
_	а	Form(s) W-2				<b>25a</b> 41	L,228		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c	1		
	d	Add lines 25a through 25c						25d	41,229.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	022 return			26	
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)			No .	27			
allacii Scii. Elc.	28	Additional child tax credit from	m Schedule 8812	2		28			
	29	American opportunity credit	from Form 8863	3, line 8 .     .		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir							
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	ndable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				33	41,229.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amoun	t you <b>overpaid</b>		34	6,607.
	35a	Amount of line 34 you want	refunded to you	ı. If Form 8888	3 is attached, chec	k here	🗆	35a	6,607.
Direct deposit?	b	Routing number 0 8 3	5						
See instructions.	d	Account number 7 9 9							
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37	
	38	Estimated tax penalty (see in	_	-		38			
Third Party		you want to allow another							
Designee		,	•			_	omplete	e below.	<b>X</b> No
Ü	De	esignee's		Phone			ntification		
		me		no.			ber (PIN)		
Sign		ider penalties of perjury, I declare the lief, they are true, correct, and com							, ,
Here		•	picto. Decidiation		 I	oca on an imormati			, ,
	Yo	our signature		Date	Your occupation				nt you an Identity IN, enter it here
Joint return?					SOFTWARE E	NGINEER		ee inst.)	,
See instructions.	Sp	ouse's signature. If a joint return, I	both must sign.	Date	Spouse's occupation		If t	he IRS se	nt your spouse an
Keep a copy for your records.					SOFTWARE E	entity Prot ee inst.)	ection PIN, enter it here		
	Ph	one no. (609)401-153	0	Email address	DACHEPALLIV	ARA@GMAIL.C	OM		
Doid	Pr	eparer's name	Preparer's signat	ure		Date	PTIN		Check if:
Paid	SYA	M PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	01/29/2024	P020	82703	Self-employed
Preparer		m's name GLOBAL TA		(678)965-9522					
Use Only	Firm's address 245 ROONEY CT E BRUNSWICK NJ 08816 Fir								84-3171965

## SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023
Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

VENKATA DACHEPALLI & NAGA DEVI PRIYA NEELA

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number 689-62-4468

Par	Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	0.
	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att		5	-21,030.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
	Foreign earned income exclusion from Form 2555	8d (	<u>)</u>	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81	_	
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m	_	
	Section 951(a) inclusion (see instructions)	8n	_	
	Section 951A(a) inclusion (see instructions)	80	_	
	Section 461(I) excess business loss adjustment	8p	_	
-	Taxable distributions from an ABLE account (see instructions)	8q	_	
r	Scholarship and fellowship grants not reported on Form W-2	8r	-	
S	Nontaxable amount of Medicaid waiver payments included on Form			
_	1040, line 1a or 1d	8s (	4	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t	-	
	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:	0_		
_		8z		
9	Total aller de como Addition de la Co			
10	Total other income. Add lines 8a through 8z		9	

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee-				
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	,	24a		_	
b	Deductible expenses related to income reported on line 8l from the				
		24b		_	
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	· · · · · · · · · · · · · · · · · · ·	24c		_	
d		24d		_	
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f			
g		24g			
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i			
j	Housing deduction from Form 2555	24j			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k			
Z	Other adjustments. List type and amount:				
		24z			
25	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> Form 1040, 1040-SR, or 1040-NR, line 10	e. Enter	here and on	26	
	·				

#### **SCHEDULE 2** (Form 1040)

Department of the Treasury Internal Revenue Service

#### **Additional Taxes**

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number VENKATA DACHEPALLI & NAGA DEVI PRIYA NEELA 689-62-4468 Part I Tax 1 Alternative minimum tax. Attach Form 6251 . . . . . . . 1 2 2 Excess advance premium tax credit repayment, Attach Form 8962 . . . . . . . . 3 Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17... 3 Part II **Other Taxes** 4 Self-employment tax. Attach Schedule SE . . . . . . . . . . . 4 5 Social security and Medicare tax on unreported tip income. 5 Attach Form 4137 Uncollected social security and Medicare tax on wages. Attach 6 6 Total additional social security and Medicare tax, Add lines 5 and 6 . . . 7 7 Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required. 8 8 9 Household employment taxes. Attach Schedule H . . . . . . . . . . . . . . . . . 9 Repayment of first-time homebuyer credit. Attach Form 5405 if required . . . . . 10 10 11 11 201. 12 Net investment income tax. Attach Form 8960 . . . . . . . . . . . . 12 13 Uncollected social security and Medicare or RRTA tax on tips or group-term life 13 Interest on tax due on installment income from the sale of certain residential lots 14 14 Interest on the deferred tax on gain from certain installment sales with a sales price 15 15 Recapture of low-income housing credit. Attach Form 8611 . . . . . . . . . . . . 16 16

For Paperwork Reduction Act Notice, see your tax return instructions.

(continued on page 2) Schedule 2 (Form 1040) 2023 Schedule 2 (Form 1040) 2023 Page **2** 

### Part II Other Taxes (continued)

7	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:			
		17a		
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b		
С	Additional tax on HSA distributions. Attach Form 8889	17c		
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d		
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g		
h	· ·	17h		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	<b>17</b> i		
j	Section 72(m)(5) excess benefits tax	17j		
k	Golden parachute payments	17k		
I	Tax on accumulation distribution of trusts	171		
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n		
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170		
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p		
q	Any interest from Form 8621, line 24	17q		
Z	Any other taxes. List type and amount:			
		17z		
8	Total additional taxes. Add lines 17a through 17z		18	
9	Reserved for future use		19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your <b>total other taxe</b>		24	201
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b		21	201.

## SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

### **Additional Credits and Payments**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

VENKATA DACHEPALLI & NAGA DEVI PRIYA NEELA

Your social security number 689-62-4468

Par	Nonrelundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	
2	Credit for child and dependent care expenses from Form 2441, line 11 Form 2441	Attach	2	600.
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32		5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800 6a			
b	Credit for prior year minimum tax. Attach Form 8801 6b			
С	Adoption credit. Attach Form 8839 6c			
d	Credit for the elderly or disabled. Attach Schedule R 6d			
е	Reserved for future use 6e			
f	Clean vehicle credit. Attach Form 8936 6f			
g	Mortgage interest credit. Attach Form 8396 6g			
h	District of Columbia first-time homebuyer credit. Attach Form 8859 6h			
i	Qualified electric vehicle credit. Attach Form 8834 6i			
j	Alternative fuel vehicle refueling property credit. Attach Form 8911 6j			
k	Credit to holders of tax credit bonds. Attach Form 8912 <b>6k</b>			
ı	Amount on Form 8978, line 14. See instructions 6I			
m	Credit for previously owned clean vehicles. Attach Form 8936 . 6m			
z	Other nonrefundable credits. List type and amount:			
	6z			
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1040, 1040	SR, or		
	1040-NR, line 20		8	600.
		(CC	ntinue	ed on page 2)

Schedule 3 (Form 1040) 2023 Page **2** 

Par	Other Payments and Refundable Credits				
9	Net premium tax credit. Attach Form 8962			9	
10	Amount paid with request for extension to file (see instructions) .			10	
11	Excess social security and tier 1 RRTA tax withheld			11	
12	Credit for federal tax on fuels. Attach Form 4136			12	
13	Other payments or refundable credits:				
а	Form 2439	13a			
b	Credit for repayment of amounts included in income from earlier years	13b			
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c			
d	Deferred amount of net 965 tax liability (see instructions)	13d			
Z	Other payments or refundable credits. List type and amount:	13z			
14	Total other payments or refundable credits. Add lines 13a through		14		
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31	-	•	15	

#### SCHEDULE D (Form 1040)

#### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

Department of the Treasury
Internal Revenue Service

Name(s) shown on return

Ose Form 344 to list your
Go to www.irs.gov/Schedule

lame(s) shown on return

VENKATA DACHEPALLI & NAGA DEVI PRIYA NEELA

689-62-4468

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. line 2. column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . . . . Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 3,343.) Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . . 7 -3,343. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

14

15

Schedule D (Form 1040) 2023 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -3,343.• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

#### **SCHEDULE E** (Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

cs, etc.)	<b>2023</b>							
	Attachment Sequence No. <b>13</b>							
Your social security number								

VENE	CATA DACHEPALLI & NAGA DEVI PRIYA NEELA						689-6	2-44	58	
Part										
	Note: If you are in the business of renting personal propert	ty, use	Schedule	<b>C</b> . See	instru	ctions. If you are	an indi	vidual,	report fa	arm
A 1	rental income or loss from <b>Form 4835</b> on page 2, line 40.			0000	) !				V 5	Z N -
	Did you make any payments in 2023 that would require you									_
Б	f "Yes," did you or will you file required Form(s) 1099? .				• •		• •	· ⊔	res L	_ No
1a	Physical address of each property (street, city, state, ZIP	code	<del>)</del>							
Α	8-119NEAR VENKATESWARA TEM KOTHAPETA,N	UZVI	D KRIS	SHNA :	DIST	,ANDHRA PF	RADESI	H IN	5212	01
В										
С										
1b	Type of Property 2 For each rental real estate proper	rty list	ed		Fa	ir Rental	Persor	nal Use	9	QJV
	(from list below) above, report the number of fair r					Days	Da	ıys		QJV
Α	personal use days. Check the QJ			Α		365		0		
В	if you meet the requirements to fi qualified joint venture. See instruc			В						
С	qualified joint venture. See institut	CLIOITS	). 	С						
Туре	of Property:									
1	Single Family Residence 3 Vacation/Short-Term Rent	tal	5 Land			Self-Rental				
2	Multi-Family Residence 4 Commercial		6 Roya	alties	8	Other (describ	oe)			
						Properties				
Incon	16.			Α		В	J.		С	
3	Rents received	3			70.					
4	Royalties received	4			, , ,					
Exper		<u> </u>							-	
5 5	Advertising	5								
6	Auto and travel (see instructions)	6		9	80.					
7	Cleaning and maintenance	7			71.					
8	Commissions	8		,						
9	Insurance	9								
10	Legal and other professional fees	10								
11	Management fees	11		1,4	60.					
12	Mortgage interest paid to banks, etc. (see instructions)	12								
13	Other interest	13								
14	Repairs	14		5,5	74.					
15	Supplies	15		5,8	11.					
16	Taxes	16								
17	Utilities	17		5,6	04.					
18	Depreciation expense or depletion	18								
19	Other (list)	19								
20	Total expenses. Add lines 5 through 19	20		21,7	00.					
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If									
	result is a (loss), see instructions to find out if you must									
	file <b>Form 6198</b>	21	-	-21,0	30.					
22	Deductible rental real estate loss after limitation, if any,									
	on Form 8582 (see instructions)	22	(	21,03	30.)		)	(		)
23a	Total of all amounts reported on line 3 for all rental proper				23a		670.			
b	Total of all amounts reported on line 4 for all royalty prope	erties			23b					
C	Total of all amounts reported on line 12 for all properties				23c					
d	Total of all amounts reported on line 18 for all properties				23d					
е	Total of all amounts reported on line 20 for all properties				23e	21,	700.			
24	Income. Add positive amounts shown on line 21. <b>Do not</b>		-				24	,		200 `
25	Losses. Add royalty losses from line 21 and rental real estate						25	(	21,	030.)
26	Total rental real estate and royalty income or (loss).									
	here. If Parts II, III, and IV, and line 40 on page 2 do not Schedule 1 (Form 1040), line 5. Otherwise, include this an								21	020
F		-	In the tot		116 41	-21,030.	26			,030.
For Pa	perwork Reduction Act Notice, see the separate instructions.		MF	<b>A</b>		<b>∠⊥,∪⊃∪.</b>	901	nedule l	- (Form 1	1040) 2023

### **Child and Dependent Care Expenses**

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 Attachment Sequence No. **21** 

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form2441 for instructions and the latest information.

Name(s	shown on return									Your so	ocial security number		
VENK	ATA DACHE	PAL	LI & NAC	A DEVI P	RIYA N	EELA				689-62-4468			
							our filing st	atus is m	narried filing sepa		unless you meet the		
									t these requireme				
											or \$500 a month on		
											d, check this box .		
Part	Perso	ns or	r Organiza	ations Who	Provide	ed the Car	e-You n	nust cor	mplete this par	t.			
									check this box				
									(d) Was the care	orovider y	your		
<b>1</b> (a	a) Care provider's	3		<b>(b)</b> Ad	(b) Address			ng number	household employ For example, this ge				
name (number, street, apt. no., city, state, and ZIP			nd ZIP code)	(SSN o	r EIN)	nannies but not day							
									(see instruc	tions)			
			9199 Re	eistertow	m Rd				Yes	X No			
Day Time	ers Early Learning	Center	Owings	Mills MD	21117		75-30	84877		<u> </u>	4,065.		
				ed Heart					Yes	X No			
Sacre	ed Heart Sc	hool	Reister	stown MD	21136		52-05	91377		<u> </u>	6,090.		
	\ \ \ \ \ \					Yes	□No	,					
			Did you re	eceive	<b> </b>	— No ——	(	Complete	only Part II belo	w.			
		depe		e benefits?		V	,	· 3 1 - 4 -	. Dank III. and manage	0			
		•				— Yes ——	(	omplete	Part III on page	2 next			
Cautio	on: If the car	e pro	vider is yo	ur househol	ld employ	yee, you ma	ay owe en	nploymer	nt taxes. For de	tails, s	see the Instructions for		
											d in 2023 for care to be		
provid	ed in 2024, d	on't ir	nclude thes	e expenses	in columr	(d) of line 2	for 2023.	See the i	nstructions.				
Part	II Cre	dit fo	r Child ar	nd Depend	ent Care	Expense	S						
2	Information a	bout y	our <b>qualify</b>	ing person(s	). If you ha	ve more thar	three qua	lifying per	sons, see the ins	truction	s and check this box		
					-				(c) Check here		(d) Qualified expenses		
		(a)	Qualifying pe	rson's name			(b) Qualifyin social secur		qualifying person vage 12 and was d		you incurred and paid in 2023 for the person		
	First				Last		555141 55541	,	(see instruction		listed in column (a)		
YASWA	NTH NAGA VE	NKAT.	A KUMAR I	ACHEPALI	ıΙ		792-01	-4480			10,155.		
3			٠,						qualifying person				
	or \$6,000 if y			-	-	pleted Part II	I, enter the	amount f	rom line 31 .	3	3,000.		
4	Enter your <b>e</b>									4	126,939.		
5		0,	• .	•		`			e was a student				
	or was disab	, .			,					5	134,047.		
6	Enter the <b>sm</b>			•				i		6	3,000.		
7	Enter the am												
8	Enter on line	8 the	e decimal a			hat applies t			ne 7.				
	If line 7 is:	nat	Decimal	If line 7 is		Decimal	If line 7 is		Dooimal				
	Over ove	not r	amount is	Over	But not over	amount is	Over	But not over	Decimal amount is				
	\$0-15,0	000	.35	\$25,000-	-27,000	.29	\$37,000-	-39,000	.23				
	15,000-17,0		.34	27,000—		.28	1	-41,000	.22		V 20		
	17,000-19,0	000	.33	29,000—	-31,000	.27	41,000-	-43,000	.21	8	X .20		
	19,000-21,0	000	.32	31,000—	-33,000	.26	43,000-	-No limit	.20				
	21,000-23,0	000	.31	33,000-	-35,000	.25							
	23,000-25,0	000	.30	35,000-	-37,000	.24							
9a	Multiply line	6 by 1	the decima	l amount on	line 8 .					9a	600.		
<b>b</b> If you paid 2022 expenses in 2023, complete Worksheet A in the instructions. Enter the amount													
					wise, ent	er -0- on line	e 9b and g	o to line	9c	9b	0.		
С	Add lines 9a									9с	600.		
10	Tax liability lim												
11	Credit for cl	hild a	ind depend	lent care ex	penses.	∟nter the <b>sn</b>	<b>naller</b> of lir	ne 9c or l	line 10 here and				

11

600.

#### **SCHEDULE 8812** (Form 1040)

### **Credits for Qualifying Children** and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Attachment Sequence No. **47** 

Your social security number

JENK.	ENKATA DACHEPALLI & NAGA DEVI PRIYA NEELA 689							
Pai	t I Child Tax Credit and Credit for Other Dependents							
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR	. 1	236,956.					
2a	Enter income from Puerto Rico that you excluded							
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.						
c	Enter the amount from line 15 of your Form 4563							
d	Add lines 2a through 2c	. 2d	0.					
3	Add lines 1 and 2d	. 3	236,956.					
4	Number of qualifying children under age 17 with the required social security number 4	1						
5	Multiply line 4 by \$2,000	. 5	2,000.					
6	Number of other dependents, including any qualifying children who are not under age							
	17 or who do not have the required social security number	0						
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resid	lent						
	alien. Also, do not include anyone you included on line 4.							
7	Multiply line 6 by \$500	. 7						
8	Add lines 5 and 7	. 8	2,000.					
9	Enter the amount shown below for your filing status.							
	• Married filing jointly—\$400,000							
	• All other filing statuses—\$200,000 \\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	. 9	400,000.					
10	Subtract line 9 from line 3.							
	• If zero or less, enter -0							
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For							
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.	. 10	0.					
11	Multiply line 10 by 5% (0.05)	. 11	0.					
12	Is the amount on line 8 more than the amount on line 11?	. 12	2,000.					
	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit	edit.						
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.							
	Yes. Subtract line 11 from line 8. Enter the result.							
13	Enter the amount from Credit Limit Worksheet A		36,421.					
14	Enter the smaller of line 12 or line 13. <b>This is your child tax credit and credit for other dependents</b>	. 14	2,000.					
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.							
	If the amount on line 12 is more than the amount on line 14, you may be able to take the addition	nal child t	ax credit					
	on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR	R through	line 27					
	(also complete Schedule 3, line 11) before completing Part II-A.							
For Pa	perwork Reduction Act Notice, see your tax return instructions.  BAA REV 01/21/24 PRO	Schedule	8812 (Form 1040) 2023					
	· · · · · · · · · · · · · · · · · · ·							

Schedule 8812 (Form 1040) 2023

Part	II-A Additional Child Tax Credit for All Filers				
Caution: If you file Form 2555, you cannot claim the additional child tax credit.					
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	27 .			
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A				
	and II-B. Enter -0- on line 27	16a	0.		
b	Number of qualifying children under 17 with the required social security number: x \$1,600.				
	Enter the result. If zero, <b>stop here</b> ; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.				
	Enter -0- on line 27	16b			
	<b>TIP:</b> The number of children you use for this line is the same as the number of children you used for line 4.				
17	Enter the <b>smaller</b> of line 16a or line 16b	17			
18a	Earned income (see instructions)				
b	Nontaxable combat pay (see instructions)				
19	Is the amount on line 18a more than \$2,500?				
	No. Leave line 19 blank and enter -0- on line 20.				
	☐ Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19				
20	Multiply the amount on line 19 by 15% (0.15) and enter the result	20			
	<b>Next.</b> On line 16b, is the amount \$4,800 or more?				
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the				
	<b>smaller</b> of line 17 or line 20 on line 27.				
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.				
	Otherwise, go to line 21.				
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	s of P	uerto Rico		
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,				
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If				
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or				
	if you are a bona fide resident of Puerto Rico, see instructions				
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form				
	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . <b>22</b>				
23	Add lines 21 and 22				
24	1040 and				
	<b>1040-SR filers:</b> Enter the total of the amounts from Form 1040 or 1040-SR, line 27,				
	and Schedule 3 (Form 1040), line 11.				
	<b>1040-NR filers:</b> Enter the amount from Schedule 3 (Form 1040), line 11.				
25	Subtract line 24 from line 23. If zero or less, enter -0	25			
26	Enter the <b>larger</b> of line 20 or line 25	26			
	Next, enter the smaller of line 17 or line 26 on line 27.				
	II-C Additional Child Tax Credit				
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27			

### Form **8889**

Department of the Treasury

Internal Revenue Service

### **Health Savings Accounts (HSAs)**

Attach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/Form8889 for instructions and the latest information.

2023
Attachment
Sequence No. 52

OMB No. 1545-0074

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 184-47-5406

NAGA DEVI PRIYA NEELA Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. ☐ Self-only X Family 2 HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions . . . . . . . . . . . . . . . 2 0. If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you 3 were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for 3 7,750. Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also 4 0. 5 5 7,750. 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter . . . 6 7,750. If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2023, enter your additional contribution amount. See instructions . 7 7,750. 8 8 9 Employer contributions made to your HSAs for 2023 . . . . . . . . . 10 5,525. 11 11 12 12 2,225. HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 13 13 0. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete Part II a separate Part II for each spouse. 14a Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c Qualified medical expenses paid using HSA distributions (see instructions) . . . . . . . . . . . . 15 15 Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 16 If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before Part III completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 20 Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f . 20 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 21

**BAA** REV 01/21/24 PRO

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment

Sequence No. 70

Taxpayer identification number

VENI	KATA DACHEPALLI & NAGA DEVI PRIYA NEELA	689-62-4468	8						
Preparer's name Preparer tax identifi		ation numb	oer						
SYAM PRIYA RAM SAGAR GUPTA TALLAM P02082703									
Part	Due Diligence Requirements								
Please check the appropriate box for the credit(s) and/or HOH filing status claimed on the return and complete the related Parts I–V or the benefit(s) claimed (check all that apply).									
1	1 Did you complete the return based on information for the applicable tax year provided by the tax		Yes	No	N/A				
	or reasonably obtained by you?		×						
2	If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Schedi 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed?	ule 8812 (Form s, or your own	×						
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you nathe following.	nust do both of							
	<ul> <li>Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.</li> </ul>	•							
	• Review information to determine that the taxpayer is eligible to claim the credit(s) and status and to figure the amount(s) of any credit(s)		X						
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsist answer questions 4a and 4b. If "No," go to question 5.)	tent? (If " <b>Yes</b> ,"		X					
а	Did you make reasonable inquiries to determine the correct, complete, and consistent inf	ormation? .							
b	Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	the questions the impact the							
5	Did you satisfy the record retention requirement? To meet the record retention requirer keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) processes that you relied on to determine eligibility for the credit(s) and/or HOH filing states.	, a copy of any prepare Form provided by the							
	the amount(s) of the credit(s) $\ldots \ldots \ldots \ldots \ldots \ldots \ldots$		×						
	List those documents provided by the taxpayer, if any, that you relied on:								
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?	eturn if his/her	×						
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous		X	旹					
•	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)	year:							
а	Did you complete the required recertification Form 8862?								
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a								
•	correct Schedule C (Form 1040)?								

orm 8	867 (Rev. 11-2023)			Page 2			
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)				
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A			
b	has supported the child the entire year?						
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?						
Part		claim C	CTC, A	CTC,			
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No	N/A			
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	×					
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	×					
Part	statement to the return?		 Part \	/)			
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quatuition and related expenses for the claimed AOTC?	alified	Yes	No			
Part			Part	VI.)			
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person?		Yes	No			
Part	VI Eligibility Certification						
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	d filing	status			
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's responsing your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s);	nses on s) and/c	the ret or HOH	urn or filing			
	B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkl credit(s) claimed and HOH filing status, if claimed;	ist for a	ny app	licable			
	C. Submit Form 8867 in the manner required; and						
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instru	uctions	under			
	1. A copy of this Form 8867.						
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.						
	<ol><li>Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).</li></ol>	"s eligib	ility for	the			
	<ol><li>A record of how, when, and from whom the information used to prepare this form and the application obtained.</li></ol>	ble work	ksheet(	s) was			
	5. A record of any additional information you relied upon, including questions you asked and the taxle determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount	payer's ınt(s) of	respon the cre	ses, to dit(s).			
	If you have not complied with all due diligence requirements, you may have to pay a penalty for each failure to comply related to a claim of an applicable credit or HOH filing status (see instructions for more information).						
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct complete?	· .	Yes	No			

## 8959 Form

#### **Additional Medicare Tax**

If any line does not apply to you, leave it blank. See separate instructions.

Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

2023
Attachment Sequence No. 71

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

- - ----

Your social security number

689-62-4468 VENKATA DACHEPALLI & NAGA DEVI PRIYA NEELA Part I Additional Medicare Tax on Medicare Wages Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 5 . . . . . . . . . 1 272,294. 2 2 3 3 4 4 272,294. 5 Enter the following amount for your filing status: Married filing separately . . . . . . . . . . . . . . . . . . \$125,000 Single, Head of household, or Qualifying surviving spouse . . . \$200,000 250,000. 6 6 22,294. Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to 7 201. Part II Additional Medicare Tax on Self-Employment Income 8 Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you 8 Enter the following amount for your filing status: Married filing separately . . . . . . . . . . . . . . . . . . Single, Head of household, or Qualifying surviving spouse . . . \$200,000 9 10 10 11 12 12 Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and 13 Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation 14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 15 Enter the following amount for your filing status: Married filing separately . . . . . . . . . . . . . . . . . . \$125,000 Single, Head of household, or Qualifying surviving spouse . . . \$200,000 15 16 16 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). 17 17 Total Additional Medicare Tax Part IV Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS 18 201. Withholding Reconciliation Part V Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6 . . . . . . . . . . . . . . . . . 19 3,949. 20 20 272,294. Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax 21 21 22 Subtract line 21 from line 19. If zero or less, enter -0-. This is your Additional Medicare Tax 22 1. Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box 23 23 24 Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS filers, 24

BAA