#### Department of the Treasury Internal Revenue Service

#### **IRS e-file Signature Authorization**

OMB No. 1545-0074

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpayer's name	Social security number
NAGA VENKATA L ODURI	880-61-6623
Spouse's name	Spouse's social security number
PADMA RANI ODURI	040-77-3816
Part I Tax Return Information – Tax Year Ending December 31, 2023 (Enter	er year you are authorizing.)
Enter whole dollars only on lines 1 through 5.	
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
<b>1</b> Adjusted gross income	<b>1</b> 290,839.
<b>2</b> Total tax	<b>2</b> 48,342.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	<b>3</b> 47,468.
4 Amount you want refunded to you	4
5 Amount you owe	<b>. 5</b> 874.
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and	keep a copy of your return)

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpayer's PIN: check one box only

I authorize	GLOBAL TAXES	LLC	to enter or generate my PIN
		ERO firm name	

1	6	6	2	3	
Ent dor	as my				

7 3

8 1 6

Enter five digits, but don't enter all zeros

as mv

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

X

#### Spouse's PIN: check one box only

X I authorize GLOBAL TAXES LLC ERO firm name

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature	Date						 		
Practitioner PIN Method Returns Only—continue below									
Part III Certification and Authentication – Practitioner PIN Method Only									
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2	2				 6 all zei	 9	89	

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature >	Date 🕨	
ERO Must Retain Don't Submit This Form		
E. D		Fauna 9970 (Days 01 0001)

Date

to enter or generate my PIN

<b>1040</b>		artment of the Treasury—Internal Revenue Servi S. Individual Income Tax		urn	202	3	OMB No. 1545	-0074	IRS Use Only	—Do not w	rite or sta	aple in this space.
For the year Jan		. 31, 2023, or other tax year beginning			, 2023, end	ing			, 20			instructions.
Your first name	and mi		Last na									curity number
NAGA VEN			ODUF							880		6623
		s first name and middle initial	Last na									security number
PADMA RA			ODUF							040		3816
		r and street). If you have a P.O. box, see							Apt. no.			ection Campaign
33 SKYTC									.6			ou, or your
		ce. If you have a foreign address, also co	mplete s	spaces bel	ow.	Sta	ate	ZIP c	-	spouse	if filing	jointly, want \$3
PARLIN		,,	1			NJ		088				nd. Checking a
Foreign country	name			Foreign pr	ovince/state/o	-			n postal code	your tax		not change Ind.
с ,											Yo	_
Filing Status		Single					Head of h	ouseh	old (HOH)			
-		Married filing jointly (even if only o	ne had	income)					- ( - )			
Check only one box.		Married filing separately (MFS)		· · · · /			Qualifving	surviv	ving spouse	(QSS)		
	lf y	ou checked the MFS box, enter the	name	of your s	oouse. If you	ı che			•		ild's na	me if the
		alifying person is a child but not you										
Distal		ny time during 2023, did you: (a) rece			l oword or		mont for propo	rtu or		(b) coll		
Digital Assets		ange, or otherwise dispose of a digi									ΠYe	es 🛛 No
Standard		eone can claim:  You as a de					a dependent	.). (00		10.)		
Deduction		Spouse itemizes on a separate return			•		•					
		Were born before January 2, 1		Are bl		ouse		n hofe	ore January 2	0 1050		s blind
Dependents		•	303 L		Social security		(3) Relationsh	14		-		(see instructions):
-		irst name Last name		(2)	number		to you		Child tax c			or other dependents
lf more than four	VENK	ENKATA KARTHIK ODURI		937	-92-761	0	Son					X
dependents,	JNA	ANVIKA ODURI			-46-720		Daughter		×			
see instructions and check	s —					-						
here												
Income	1a	Total amount from Form(s) W-2, be	ox 1 (se	e instruc	tions)					. 1a	1	359,956.
Attach Form(s)	b	Household employee wages not re	eported	on Form	(s) W-2					. 1b		
W-2 here. Also	С	Tip income not reported on line 1a	(see in	struction	s)					. 1c	;	
attach Forms	d	Medicaid waiver payments not rep	orted c	on Form(s	s) W-2 (see ir	nstru	uctions)			. 1d		
W-2G and 1099-R if tax	е	Taxable dependent care benefits f	rom Fo	rm 2441,	line 26					. 1e	•	
was withheld.	f	Employer-provided adoption bene	fits fror	n Form 8	839, line 29					. 1f		
If you did not	g	Wages from Form 8919, line 6 .								. <b>1</b> g		
get a Form W-2, see	h	Other earned income (see instruction	ions)					· ·		. 1h		0.
instructions.	i	Nontaxable combat pay election (s	see inst	ructions)			<b>1</b> i					
	<u>z</u>	Add lines 1a through 1h	···		· · · ·	• •				. 1z	-	359,956.
Attach Sch. B	2a	•	2a	1	1.0.0		axable interest			. 2b	-	147.
if required.	<u>3a</u>		3a	⊥,	108.		Ordinary divide				-	1,326.
Standard	4a		4a				axable amoun			. 4b	-	
Deduction for-	5a	-	5a				axable amoun			. 5b	-	
<ul> <li>Single or Married filing</li> </ul>	6a	, _	6a				axable amoun	t	· · ·	. 6b	)	
separately, \$13,850	с _	If you elect to use the lump-sum e						• •	L	╡╿╺		2 000
Married filing	7	Capital gain or (loss). Attach Schee		•	•			• •	· · · L		_	-3,000.
jointly or Qualifying	8	Additional income from Schedule								. 8		-59,840.
surviving spouse, \$27,700	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,						• •		. 9		298,589.
<ul> <li>Head of</li> </ul>	10	Adjustments to income from Sche						• •		. 10		7,750.
household, [ \$20,800	11	Subtract line 10 from line 9. This is	•	-	-			• •	· · ·	. 11	-	290,839.
If you checked any box under	12 13	Standard deduction or itemized Qualified business income deduction						• •		. <u>12</u> . 13	-	<u>27,700.</u> 8.
Standard	13 14					099	J-A	• •		. 13 . 14		27,708.
Deduction, see instructions.	14 15	Add lines 12 and 13 Subtract line 14 from line 11. If zer			 .0. This is v	 	· · · · ·	 				263,131.
	10	Gubtract inte 14 ironi illite 11. il Zer			0 1115 IS Y	Jur		. 5		. 10	' I	20J,IJI.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

Form 1040 (2023	3)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3 🗌		16	49,852.
Credits	17	Amount from Schedule 2, lir	e3					17	
	18	Add lines 16 and 17						18	49,852.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	2,500.
	20	Amount from Schedule 3, lir	ie8					20	
	21	Add lines 19 and 20						21	2,500.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	47,352.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23	990.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	48,342.
Payments	25	Federal income tax withheld	from:						
-	а	Form(s) W-2				<b>25a</b> 46	5,028.		
	b	Form(s) 1099				25b			
	с	Other forms (see instructions	s)			<b>25c</b>	L,440.		
	d	Add lines 25a through 25c						25d	47,468.
If you have a	26	2023 estimated tax payment	ts and amount a	pplied from 20	)22 return			26	
qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from	n Schedule 8812			28			
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ie 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and ref	undable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				33	47,468.
Refund	34	If line 33 is more than line 24	l, subtract line 2	4 from line 33.	This is the amou	nt you <b>overpaid</b>		34	
	35a	Amount of line 34 you want			3 is attached, che	ck here	🗆	35a	
Direct deposit?	b	Routing number X X X	X X X X	XX	с Туре:	Checking	Savings		
See instructions.	d	Account number X X X	X X X X		x   x   x   x	XX			
	36	Amount of line 34 you want a	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24							
You Owe		For details on how to pay, g	o to <i>www.ir</i> s.gov	//Payments or	see instructions			37	874.
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party	Do	you want to allow another	person to disc	cuss this retu	rn with the IRS?	See			_
Designee	ins	structions					•		× No
	De na	signee's me		Phone no.			onal identi ber (PIN)	fication	
Cian		der penalties of perjury, I declare tl	nat I have examined		accompanying sche		. ,	he hest	of my knowledge and
Sign		ief, they are true, correct, and com							, ,
Here	Yo	ur signature		Date	Your occupation		If the	IRS se	nt you an Identity
		0							IN, enter it here
Joint return?					SOFTWARE		`	inst.)	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, I	ooth must sign.	Date	Spouse's occupat	ion			nt your spouse an ection PIN, enter it here
your records.					HOME MAKE	2		inst.)	ection Fin, enter it here
	Ph	one no. (412)999-743	5	Email address		@GMAIL.COM		-	-
		eparer's name	Preparer's signat		TAIL ODORI		PTIN		Check if:
Paid		ATA SAI PAVAN KUMAR DUDIPALLI			IAR DUDIPALLI		P0247	1823	Self-employed
Preparer		m's name GLOBAL TAX			TIL DODIENTI				(678)965-9522
Use Only			Y CT E BRU	NSWICK N	J 08816			's EIN	88-2145487
Go to www.irs.cr		n1040 for instructions and the late		TIONICIC IN					Form <b>1040</b> (2023)
GO 10 W WW.115.90	JVII OII	and the late	schnormation.		BAA	REV 03/07/24 PRO			1 0mm <b>10-tu</b> (2023)

# Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

*pv/Form1040* for instructions and the latest information. Ga t .

OMB No. 1545-0074 2023

Attachment Sequence No. **01** 

Your social security number

880-61-6623

Department of the Treasury Internal Revenue Service	Go to www.irs.gov/Form1040 for instructions and the								
Name(s) shown on Form 1040, 1040-SR, or 1040-NR									
NAGA VENKATA L	& PADMA RANI ODURI								

Par	t Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	-59,840.
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attac	h Schedule E .	5	
6	Farm income or (loss). Attach Schedule F.		6	
7	Unemployment compensation		7	
8	Other income:			
а		a (	)	
b	<b>5</b>	lb		
С		ic	_	
d		d (	)	
е		le		
f		Bf		
g		g		
h		Sh	_	
i		Bi	_	
j		Bj	_	
k		Bk	_	
	Income from the rental of personal property if you engaged in the rental			
		31	-	
m	Olympic and Paralympic medals and USOC prize money (see			
		m	-	
n		<u>Sn</u>	-	
0			-	
p			-	
q	· · · · · · · · · · · · · · · · · · ·	sq Br	-	
r s	Nontaxable amount of Medicaid waiver payments included on Form			
3		s (		
t	Pension or annuity from a nonqualifed deferred compensation plan or		4	
		Bt		
u	-	Bu l		
z	Other income. List type and amount:			
-	8	3z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income. Enter h	ere and on Form		
	1040, 1040-SR, or 1040-NR, line 8		10	-59,840.
For Pa	perwork Reduction Act Notice, see your tax return instructions.		Schedu	ıle 1 (Form 1040) 2023

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-ba officials. Attach Form 2106	asis government	12	
13	Health savings account deduction. Attach Form 8889		13	7,750.
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a			19a	
b	Recipient's SSN			
c	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	1a		
b	Deductible expenses related to income reported on line 8I from the	-		
	rental of personal property engaged in for profit	1b		
с	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m	1c		
d				
е	Repayment of supplemental unemployment benefits under the Trade			
	Act of 1974	1e		
f	Contributions to section 501(c)(18)(D) pension plans	4f		
g	Contributions by certain chaplains to section 403(b) plans 24	1g		
ĥ	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)	4h		
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations	4i		
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)	1k		
z	Other adjustments. List type and amount:			
	22	1z		
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. E			
	Form 1040, 1040-SR, or 1040-NR, line 10		26	7,750.
	BAA R	REV 03/07/24 PRO	Schedule 1	(Form 1040) 2023

SCHE	DULE	2
(Form	1040)	

Department of the Treasury

Internal Revenue Service

#### **Additional Taxes**

OMB No. 1545-0074

2023

Attachment Sequence No. 02

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number NAGA VENKATA L & PADMA RANI ODURI 880-61-6623 Part I Tax

1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17 .	3	
Pa	rt II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income.Attach Form 4137 <b>5</b>		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here $\ldots$	8	0.
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	990.
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
		ontin	ued on page 2)
For D	anerwork Reduction Act Notice, see your tay return instructions	Sahadi	ula 2 (Earm 1040) 2023

aperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2023

Par	t II Other Taxes (continued)				
17	Other additional taxes:				
а	Recapture of other credits. List type, form number, and amount:	17a			
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b			
С	Additional tax on HSA distributions. Attach Form 8889	17c			
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d			
е	Additional tax on Archer MSA distributions. Attach Form 8853 .	17e			
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f			
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g			
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h			
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i			
j	Section 72(m)(5) excess benefits tax	17j			
k	Golden parachute payments	17k			
I	Tax on accumulation distribution of trusts	171			
m	Excise tax on insider stock compensation from an expatriated corporation	17m			
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n			
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170			
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p			
q	Any interest from Form 8621, line 24	17q			
z	Any other taxes. List type and amount:				
		17z			
18	Total additional taxes. Add lines 17a through 17z		18		
19	Reserved for future use		19		
20	Section 965 net tax liability installment from Form 965-A	20			
21	Add lines 4, 7 through 16, and 18. These are your <b>total other taxe</b> on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b.		21	99	90.
	ВАА	REV 03/07/24 PRO	Schedu	ule 2 (Form 1040)	2023

SCHEDULE	С
(Form 1040)	

# Profit or Loss From Business (Sole Proprietorship)

OMB NO.	1545-0074
90	00

	nent of the freasury				041; partnerships must generally file uctions and the latest information.		Attachment Sequence No. 09
	of proprietor			moure			curity number (SSN)
	A RANI ODURI						7-3816
A	Principal business or profession	n incl	uding product or service (se	o instr	uctions)		ode from instructions
~	SOFTWARE SERVICES	, 110		0 1130			1 8 2 1 0
c	Business name. If no separate business name, leave blank.						er ID number (EIN) (see instr.)
°	PR SOFTWARE SERVIC					D Employe	er id number (Ein) (see inst.)
E	Business address (including s		room no) 33 SKYTO	)P GI	DNS, Apt. 16		
-	City, town or post office, state						
F	Accounting method: (1)						
G	0 () [		e operation of this business	n 🗆 durina	Other (specify) 2023? If "No," see instructions for li	mit on loss	es . 🗙 Yes 🗌 No
H				-			
1			-		n(s) 1099? See instructions		
J							
Part							
1	Gross receipts or sales. See ir	nstruct	ions for line 1 and check the	e box if	f this income was reported to you on		
-	•				d	1	
2	Returns and allowances					2	
3	Subtract line 2 from line 1 .					3	
4	Cost of goods sold (from line	42) .				4	
5	Gross profit. Subtract line 4 f	rom lir	ne3			5	
6	Other income, including feder	al and	state gasoline or fuel tax cre	edit or i	refund (see instructions)	6	
7	Gross income. Add lines 5 ar	nd 6 .				. 7	
Part	II Expenses. Enter ex	pense	es for business use of yo	pur ho	ome <b>only</b> on line 30.		
8	Advertising	8		18	Office expense (see instructions) .	18	
9	Car and truck expenses			19	Pension and profit-sharing plans .	19	
	(see instructions)	9	852.	20	Rent or lease (see instructions):		
10	Commissions and fees .	10		a	Vehicles, machinery, and equipment		13,741.
11	Contract labor (see instructions)	11		b	Other business property		0.
12	Depletion	12		21	Repairs and maintenance		
13	Depreciation and section 179 expense deduction (not			22	Supplies (not included in Part III) .		
	included in Part III) (see			23	Taxes and licenses	23	
	instructions)	13		24	Travel and meals:		
14	Employee benefit programs			a			
	(other than on line 19) .	14		b	Deductible meals (see instructions)		1 005
15	Insurance (other than health)	15		25			1,095.
16	Interest (see instructions):	10.		26	Wages (less employment credits)	26	44 150
a	Mortgage (paid to banks, etc.)	16a		27a	Other expenses (from line 48) .	27a	44,152.
b		16b 17		b	Energy efficient commercial bldgs		
<u>17</u> 28	Legal and professional services		r business use of home. Add	linco	deduction (attach Form 7205) 8 through 27b		59,840.
20 29	Tentative profit or (loss). Subt				-	20	-59,840.
	1 ( )				enses elsewhere. Attach Form 8829		
30	unless using the simplified me	-		e expe	enses elsewhere. Attach Form 6629	,	
	Simplified method filers only			(a) you	ur home:		
	and (b) the part of your home				. Use the Simplified	-	
	Method Worksheet in the inst			ter on		30	
31	Net profit or (loss). Subtract						
	• If a profit, enter on both Sch			on Sch	edule SE. line 2. (If you		
	checked the box on line 1, see					31	-59,840.
	• If a loss, you must go to line				·	·!	<u> </u>
32	If you have a loss, check the b		at describes your investment	in this	activity. See instructions.		
	<ul> <li>If you checked 32a, enter th</li> </ul>	e  000	on both Schedule 1 (Form :	1040)	line 3, and on Schedule		
	SE, line 2. (If you checked the		•			32a 🗙	All investment is at risk.
	Form 1041, line 3.			,		32b 🗌	Some investment is not
	• If you checked 32b, you mu	st atta	ch Form 6198 Your loss ma	av he li	imited J		at risk.

• If you checked 32b, you must attach Form 6198. Your loss may be limited.

REV 03/07/24 PRO

Schedu	le C (Form 1040) 2023	Page <b>2</b>
Part	III Cost of Goods Sold (see instructions)	
33	Method(s) used to value closing inventory: <b>a</b> Cost <b>b</b> Lower of cost or market <b>c</b> Other (attach ex	planation)
34	Was there any change in determining quantities, costs, or valuations between opening and closing inventory?         If "Yes," attach explanation	. 🗌 Yes 🗌 No
35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation 35	
36	Purchases less cost of items withdrawn for personal use	
37	Cost of labor. Do not include any amounts paid to yourself	
38	Materials and supplies	
39	Other costs	
40	Add lines 35 through 39	
41	Inventory at end of year	
42	Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4	
Part		
43 44	When did you place your vehicle in service for business purposes? (month/day/year) $10/20/2018$ Of the total number of miles you drove your vehicle during 2023, enter the number of miles you used your vehicle	ə for:
а	Business 1,300 b Commuting (see instructions) c Other	63
45	Was your vehicle available for personal use during off-duty hours?	🗌 Yes 🛛 🕅 No
46	Do you (or your spouse) have another vehicle available for personal use?	🗙 Yes 🗌 No
47a	Do you have evidence to support your deduction?	🗙 Yes 🗌 No
b Part	If "Yes," is the evidence written?	🗌 Yes 🔀 No or line 30.
BA	CK OFFICE OPERATIONAL EXPENSES	44,152.
48	Total other expenses. Enter here and on line 27a         48	44,152.

REV 03/07/24 PRO

SCHEDULE	D
(Form 1040)	

## **Capital Gains and Losses**

OMB No. 1545-0074

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

20**23** Attachment Sequence No. **12** 

Department of the Treasury Internal Revenue Service Name(s) shown on return

NAGA VENKATA L & PADMA RANI ODURI

Your social security number 880-61-6623

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? Yes No

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses—Generally Assets Held One Year or Less (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	<b>(g)</b> Adjustments to gain or loss f Form(s) 8949, P line 2, column	rom art I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	24,141.	17,079.	23	30.	7,292.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1			usts from	5	
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	y, from line 8 of y 	-	-	6	( )
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise	•	· / •		7	7,292.

#### Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to le dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	(g) Adjustmen to gain or loss Form(s) 8949, line 2, colum	s from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	2,178.	13,189.			-11,011.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
12	Net long-term gain or (loss) from partnerships, S corporat				12	
13	Capital gain distributions. See the instructions				13	
14	14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your <b>Capital Loss Carryover</b> Worksheet in the instructions					( )
15	Net long-term capital gain or (loss). Combine lines 8a on the back .	-			15	-11,011.

Part	III Summary	
16	Combine lines 7 and 15 and enter the result	<b>16</b> -3,719.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.	
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.	
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.	
17	Are lines 15 and 16 <b>both</b> gains?	
	<b>No.</b> Skip lines 18 through 21, and go to line 22.	
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19
20	<ul> <li>Are lines 18 and 19 both zero or blank and you are not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.</li> </ul>	
	☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.	
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:	
	The loss on line 16; or     (\$3,000), or if married filing separately, (\$1,500)	<b>21</b> ( 3,000.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.	
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?	
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.	
	<b>No.</b> Complete the rest of Form 1040, 1040-SR, or 1040-NR.	

BAA REV 03/07/24 PRO

Schedule D (Form 1040) 2023

Department of the Treasury

na(a) ahayun an watu

Internal Revenue Service

### Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



A dimeter and if any taken in an large

Go to www.irs.gov/Form8949 for instructions and the latest information.

Name(s) shown on return	Social security number of taxpayer identification number			
NAGA VENKATA L & PADMA RANI ODURI	880-61-6623			

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property	<b>(b)</b> Date acquired	<b>(c)</b> Date sold or	<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		), (h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).	
AMERITRADE	01/01/23	12/31/23	4,479.	4,601.	W	59.	-63.	
AMERITRADE	01/01/23	12/31/23	19,630.	12,456.	W	171.	7,345.	
ROBINHOOD CRYPTO LLC	01/01/23	12/31/23	32.	22.			10.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box (	24,141.	17,079.		230.	7,292.			

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023)		Attachment Sequence No. 12A	Page <b>2</b>

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side NAGA VENKATA L & PADMA RANI ODURI

Social security number or taxpayer identification number 880-61-6623

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

**(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis See the <b>Note</b> below	Adjustment, i If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
APEX CLEARING	01/01/22	12/31/23	0.	150.			-150.
APEX CLEARING	01/01/22	12/31/23	0.	750.			-750.
AMERITRADE	01/01/22	12/31/23	0.	45.			-45.
AMERITRADE	01/02/22	12/31/23	2,173.	12,231.			-10,058.
ROBINHOOD SECURITIES LLC	01/01/22	12/31/23	2.	5.			-3.
ROBINHOOD CRYPTO LLC	01/01/22	12/31/23	3.	8.			-5.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	2,178.	13,189.			-11,011.		

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

REV 03/07/24 PRO

5329

#### **Additional Taxes on Qualified Plans** (Including IRAs) and Other Tax-Favored Accounts

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074	
2023	
Attachment Sequence No. <b>29</b>	

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form5329 for instructions and the latest information. Name of individual subject to additional tax. If married filing jointly, see instructions. Your social security number 880-61-6623 NAGA VENKATA L ODURI Home address (number and street), or P.O. box if mail is not delivered to your home Apt. no. Fill in Your Address Only City, town or post office, state, and ZIP code. If you have a foreign address, also complete the spaces if You Are Filing This below. See instructions. If this is an amended Form by Itself and Not return, check here With Your Tax Return Foreign postal code Foreign country name Foreign province/state/county If you only owe the additional 10% tax on the full amount of the early distributions, you may be able to report this tax directly on Schedule 2 (Form 1040), line 8, without filing Form 5329. See instructions.

Par	<b>Additional Tax on Early Distributions.</b> Complete this part if you took a taxable distribution disaster distribution) before you reached age 59½ from a qualified retirement plan (includin endowment contract (unless you are reporting this tax directly on Schedule 2 (Form 1040)—see have to complete this part to indicate that you qualify for an exception to the additional tax on e certain Roth IRA distributions. See instructions.	g an e abov	IRA) or modified
1	Early distributions includible in income (see instructions). For Roth IRA distributions, see instructions.	1	
2	Early distributions included on line 1 that are not subject to the additional tax (see instructions).		
	Enter the appropriate exception number from the instructions:	2	
3	Amount subject to additional tax. Subtract line 2 from line 1	3	
4	Additional tax. Enter 10% (0.10) of line 3. Include this amount on Schedule 2 (Form 1040), line 8 .	4	
	<b>Caution:</b> If any part of the amount on line 3 was a distribution from a SIMPLE IRA, you may have to include 25% of that amount on line 4 instead of 10%. See instructions.		
Par	Additional Tax on Certain Distributions From Education Accounts and ABLE Accou	nts.	Complete this part
	if you included an amount in income, on Schedule 1 (Form 1040), line 8z, from a Coverdell edu	catior	n savings account
	(ESA) or a qualified tuition program (QTP), or on Schedule 1 (Form 1040), line 8q, from an ABLE ac	count	
5	Distributions included in income from a Coverdell ESA, a QTP, or an ABLE account	5	
6	Distributions included on line 5 that are not subject to the additional tax (see instructions)	6	
7	Amount subject to additional tax. Subtract line 6 from line 5	7	
8	Additional tax. Enter 10% (0.10) of line 7. Include this amount on Schedule 2 (Form 1040), line 8 .	8	
Par	Additional Tax on Excess Contributions to Traditional IRAs. Complete this part if you c traditional IRAs for 2023 than is allowable or you had an amount on line 17 of your 2022 Form 5329		uted more to your
9	Enter your excess contributions from line 16 of your 2022 Form 5329. See instructions. If zero, go to line 15	9	
10	If your traditional IRA contributions for 2023 are less than your maximum		
	allowable contribution, see instructions. Otherwise, enter -0		
11	2023 traditional IRA distributions included in income (see instructions) 11		
12	2023 distributions of prior year excess contributions (see instructions) 12		
13	Add lines 10, 11, and 12	13	
14	Prior year excess contributions. Subtract line 13 from line 9. If zero or less, enter -0	14	
15	Excess contributions for 2023 (see instructions)	15	
16	Total excess contributions. Add lines 14 and 15	16	
17	Additional tax. Enter 6% (0.06) of the smaller of line 16 or the value of your traditional IRAs on December 31, 2023 (including 2023 contributions made in 2024). Include this amount on Schedule 2 (Form 1040), line 8	17	
Part		uted r	more to your Roth
18	Enter your excess contributions from line 24 of your 2022 Form 5329. See instructions. If zero, go to line 23	18	0.
19	If your Roth IRA contributions for 2023 are less than your maximum allowable		
	contribution, see instructions. Otherwise, enter -0		
20	2023 distributions from your Roth IRAs (see instructions)	1	
21	Add lines 19 and 20	21	
22	Prior year excess contributions. Subtract line 21 from line 18. If zero or less, enter -0	22	
23	Excess contributions for 2023 (see instructions)	23	6,500.
24	Total excess contributions. Add lines 22 and 23	24	6,500.
25	Additional tax. Enter 6% (0.06) of the smaller of line 24 or the value of your Roth IRAs on December 31,		
-	2023 (including 2023 contributions made in 2024). Include this amount on Schedule 2 (Form 1040), line 8	25	0.

For Privacy Act and Paperwork Reduction Act Notice, see your tax return instructions.

Form 5	329 (2023	3)						Page <b>2</b>
Part				tributions to Coverdell ESAs. C han is allowable or you had an amoun				
26	Enter	the excess c	ontributions from line 32 o	f your 2022 Form 5329. See instruction	s. If zero, g	o to line 31	26	
27	If the	contributio	ons to your Coverdell E	SAs for 2023 were less than the				
	maxir	num allowab	ole contribution, see instru	uctions. Otherwise, enter -0	27			
28	2023	distributions	from your Coverdell ESA	As (see instructions)	28			1
29	Add l	nes 27 and 2	28				29	
30	Prior	year excess	contributions. Subtract lin	ne 29 from line 26. If zero or less, ente	er-0		30	
31	Exces	s contributio	ons for 2023 (see instruct	ions)			31	
32	Total	excess cont	ributions. Add lines 30 an	nd 31			32	
33			, ,	er of line 32 or the value of your Coverd in 2024). Include this amount on Schedu			33	
Part				ibutions to Archer MSAs. Comple				olover contributed
				nan is allowable or you had an amoun	•	• •		•
34				of your 2022 Form 5329. See instruction		-	34	
35				or 2023 are less than the maximum		,		
00			,	herwise, enter -0	35			
36				from Form 8853, line 8	36			
37			•		II		37	
38				ne 37 from line 34. If zero or less, ente			38	
39				ions)			39	
40				nd 39			40	
41				smaller of line 40 or the value of y				
			( )	butions made in 2024). Include this a				
							41	
Part				tributions to Health Savings Ad				this part if you
				nployer contributed more to your HS				
			ne 49 of your 2022 Form					·····
42				of your 2022 Form 5329. If zero, go t	o line 47		42	
43				2023 are less than the maximum				
45				herwise, enter -0	43			
44				orm 8889, line 16	44			
45			•				45	
46				ne 45 from line 42. If zero or less, ente			46	·
47		-		ions)			47	
48				nd 47			48	
				aller of line 48 or the value of your H				
49			. ,	2024). Include this amount on Schedule			49	
Part				ibutions to an ABLE Account. C	-			ons to your ABLE
			2023 were more than is a		ompiete tri	is part il con	linduti	
50				ions)			50	
51				maller of line 50 or the value of yo				
51				n Schedule 2 (Form 1040), line 8			51	
Part				mulation in Qualified Retirement				`omplete this part
T art				quired distribution from your qualified			<b>чэ</b> ј. С	
52				e instructions)			52	
53		•	```	(see instructions)			52	
54		-	rom line 52. If zero or less				54	
				calculate the additional tax. If you q			54	
55				ne qualified retirement plan, check this		1070 Lax		
				040), line 8 or Form 1041, Schedule 0			55	
<u></u>				clare that I have examined this form, including acc				st of my knowledge and
		nly if You	belief, it is true, correct, and com	plete. Declaration of preparer (other than taxpayer) i	s based on all i	nformation of whi	ch prep	arer has any knowledge.
		nis Form Not With						
	Tax Re		Your signature			Date		
		Print/Type pre	, i i i i i i i i i i i i i i i i i i i	Preparer's signature	Date			PTIN
Paid		. , , , , , , , , , , , , , , , , , , ,		-		Check self-emp		
Prep		Firm's name		1		Firm's EIN		
Use	Only	Firm's address	<u> </u>			Phone no.		
		i i i i s audress						

Form **5329** (2023)

Form **5329** Department of the Treasury Internal Revenue Service

#### Additional Taxes on Qualified Plans (Including IRAs) and Other Tax-Favored Accounts

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/Form5329 for instructions and the latest information.

Yo	ur social security number
	Attachment Sequence No. <b>29</b>
	2023
	OMB No. 1545-0074

PADMA RANI ODURI         040-77-3816           Fill in Your Address Only if You Are Filing This Form by Itself and Not With Your Tax Return         Imme address, and ZP cade, if you have a foreign address, also complete the spaced balance. See inductions.         If the ic an amonded in the ic an amonded in the ican amonded in the ican amonded in the ican amonded in the ican amonded in the ican amonded in the ican amonded in the ican amonded in the ican amonded in the ican amonded in the ican amonded in the ican amonded in the ican amonded in the ican amonded in the additional ican on early distributions.           1         Early distributions includible in income (see instructions: include 25% of that amount on line 4 instead of 10%. See instructions.         1         2           2         Additional itax. Christian is anount on Schedule 1 from 1040, line 8, inom a ABLE account.         2         2           3         Additional itax. Christian is anount on Schedule 1 from 1040, line 8, inom a ABLE account.         5         5	Name o	of individual subject to additio	onal tax. If married filing jointly, see instructions.				al security number
Fill in Your Address Only if You Are Filing This Form by Itself and Not With Your Tax Return	PAD	MA RANI ODURI				040-7	7-3816
if You Are Filing This       Image: Same Inductions       Image: Same Inductions       If this is an amended return, check here include 2 from 1040, line 8, without filing Form 529. See instructions.       If you only owe the additional 10% tax on the full amount of the early distributions, you may be able to report this tax directly on Schedule 2 (Form 1040), line 8, without filing Form 529. See instructions.       If you only owe the additional 10% tax on the full amount of the early distributions, you may be able to report this tax directly on Schedule 2 (Form 1040), line 8, without filing Form 529. See instructions.         Image: Schedule 2 (Form 1040), line 8, without filing Form 529. See instructions.       Image: Schedule 2 (Form 1040), line 8, without filing Form 529. See instructions.         Image: Schedule 2 (Form 1040), line 8, without filing Form 529. See instructions.       Image: Schedule 2 (Form 1040), line 8, without filing Form 529. See instructions.         Image: Schedule 2 (Form 1040), line 8, without filing Form 529. See instructions.       Image: Schedule 2 (Form 1040), line 8, form 330, See instructions.         Image: Schedule 3 (Form 1040, line 8, form 520, See instructions.       Image: Schedule 3 (Form 1040), line 8, form 340, See instructions.         Image: Schedule 3 (Form 1040), line 8, form 340, See instructions.       Image: Schedule 3 (Form 1040), line 8, form 340, See instructions.         Image: Schedule 3 (Form 1040), line 8, form 340, See instructions.       Image: Schedule 3 (Form 1040), line 8, form 340, See instructions.         Image: Schedule 3 (Form 1040), line 8, form 340, See instructions.       Image: Schedule 3 (Form 1040), line 8, form 340, See i			Home address (number and street), or P.O. box	f mail is not delivered to y	our home		Apt. no.
Foreign province/state/county         Foreign province/state/county           If you only owe the additional 10% tax on the full amount of the early distributions, you may be able to report this tax directly on SChedule 2 (Form 1040), line 8, without filing Form S329. See instructions.         Foreign province/state/county         Foreign province/state/county           PartII         Additional Tax on Early Distributions. Complete this part if you took a taxable distribution (other than a qualified eiternement plan (including an IRA) or modified endowment contract (inless you are reporting this tax direct) to Schedule 2 (Form 1040)—see above). You may also have to complete this part to indicate that you qualify for an exception to the additional tax on early distributions see instructions.         1         2           2         Early distributions locked on line 1 that are not subject to the additional tax (see instructions).         2         3           3         Additional tax. Enter 10% (0.10) of line 3. Include this amount on Schedule 2 (Form 1040), line 8.         4         4           Caution: If any part of the amount on line 3 was a distribution form a SIMPLE IRA, you may have to include 25% of that amount on line 4 instead of 10%. See instructions.         5         6           7         Additional tax. Enter 10% (0.10) of line 3. (from a ABLE account.         5         6           7         Additional tax. Subtract line 5. A qTP, or an ABLE account.         5         6           7         Additional tax. Subtract line 5. Include this amount on Schedule 2 (Form 1040), line 8.	if Yoι Form	Are Filing This		vou have a foreign addres	s, also complete the spaces		
<ul> <li>Schedule 2 (Form 1040), line 8, without illing Form 5329. See instructions.</li> <li>Part I Additional Tax, on Early Distributions. Complete this part if you took a taxable distribution (other than a qualified endowment contract (unless you are reporting this tax directly on Schedule 2 (Form 1040), see above). You may also have to complete this part to indicate that you qualify for an exception to the additional tax one and/ distributions included on line 1 that are not subject to the additional tax (see instructions).</li> <li>1 Early distributions included on line 1 that are not subject to the additional tax (see instructions).</li> <li>2 Early distributions included on line 1 that are not subject to the additional tax (see instructions).</li> <li>2 Amount subject to additional tax. Subtract line 2 from line 1</li> <li>3 Amount subject to additional tax. Subtract line 2 from line 1</li> <li>3 Amount subject to additional tax. Subtract line 3 was a distribution from a SIMPLE IRA, you may have to include 25% of that amount on line 4 instead of 10%. See instructions.</li> <li>Part II Additional Tax Concorts and Concorts. Complete this part if you included an amount in line a subject to the additional tax (see instructions).</li> <li>Part II Additional tax. Control (Di J) of line 3. Income, on Schedule 1 (Form 1040), line 8, from a Coverdel education savings account (ESA) or a qualified attuin program (QTP), or on Schedule 1 (Form 1040), line 8, from a ABLE account.</li> <li>5 Distributions included in line or a coverdel ESA, a QTP, or an ABLE account .</li> <li>6 Additional tax. Enter 10% (0.10) of line 7. Include this amount on line 5.</li> <li>7 Additional tax. Enter 10% (0.10) of line 7. Include this amount on line 1 of your 2022 Form 5329.</li> <li>9 Enter your excess contributions for 2023 are less than your maximum allowable contributed nor line 16 of your 2022 Form 5329. See instructions.</li> <li>1 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2</li></ul>	with	four fax Return	Foreign country name	Foreign province/state/	county		
disaster distribution) before you reached age 59% from a qualified retirement plan (including an IRA) or modified endowment contract (unless you are reporting this tax directly on Schedule 2 (Form 1040)—see above). You may also have to complete this part to indicate that you qualify for an exception to the additional tax on early distributions include to line 1 that are not subject to the additional tax scients tructions.       1         2       Early distributions included on line 1 that are not subject to the additional tax (see instructions).       1         3       Amount subject to additional tax. Subtract line 2 from line 1       3         4       Additional tax. Enter 10% (0.10) of line 3. Include this amount on Schedule 2 (Form 1040), line 8 a.       4         6       Caution: If any part of the amount on line 3 was patient and norm a SIMPLE IRA, you may have to include 25% of that amount on line 3 was patient and the strate and the strate of 10%. See instructions.       4         9       Distributions included on nine of that are not subject to the additional tax. Subtract line 6 from 1040, line 8, from a Coverdell education savings account (ESA) or a qualified tuition program (OTP), or on Schedule 1 (Form 1040), line 8, from a ABLE account.       5         6       Distributions included on nine 6 that are not subject to the additional tax. Subtract line 6 from line 5       6         7       Additional tax. Enter 10% (0.10) of line 7. Include this amount on Schedule 2 (Form 1040), line 8       8         8       Additional tax. Enter 10% (0.10) of line 7. Include this amount on Schedule 2 (Form 1040), line 8       7 <th>Schee</th> <th>dule 2 (Form 1040), line</th> <th>e 8, without filing Form 5329. See instru</th> <th>ctions.</th> <th></th> <th></th> <th></th>	Schee	dule 2 (Form 1040), line	e 8, without filing Form 5329. See instru	ctions.			
2       Early distributions included on line 1 that are not subject to the additional tax (see instructions).       2         3       Amount subject to additional tax. Subtract line 2 from line 1       -       3         4       Additional tax. Enter 10% (0.10) of line 3. Include this amount on Schedule 2 (Form 1040), line 8.       4         5       Caution: If any part of the amount on line 3 was a distribution form a SIMPLE IRA, you may have to include 25% of that amount on line 4 was a distribution form a SIMPLE IRA, you may have to include 25% of that amount on line 4 was a distribution.       4         6       -       -       -       -         7       a qualified tuition program (QTP), or on Schedule 1 (Form 1040), line 8d, from an ABLE account.       5         6       -       -       -       -         7       Amount subject to additional tax. Subtract line 6 from line 5       -       -         7       Amount subject to additional tax. Subtract line 6 from line 5       -       -       -         7       Additional Tax on Excess Contributions for 2022 Form 5329. See instructions.       6       -       -         7       Additional IRA for 2023 than is allowable or you had an amount on line 17 of your 2022 Form 5329.       9       -       -         10       11       -       -       -       -       -       -       - <td< td=""><td>Fan</td><td>disaster distribu endowment cor have to comple</td><td>ution) before you reached age 59½ ntract (unless you are reporting this ta ste this part to indicate that you qualify</td><td>from a qualified re x directly on Sched</td><td>tirement plan (includi ule 2 (Form 1040)—se</td><td>ng an II ee above</td><td>RA) or modified ). You may also</td></td<>	Fan	disaster distribu endowment cor have to comple	ution) before you reached age 59½ ntract (unless you are reporting this ta ste this part to indicate that you qualify	from a qualified re x directly on Sched	tirement plan (includi ule 2 (Form 1040)—se	ng an II ee above	RA) or modified ). You may also
Enter the appropriate exception number from the instructions:       2         3       Anduitonal tax. Subtract line 2 from line 1       3         4       Additional tax. Subtract line 2 from line 1       3         4       Additional tax. Subtract line 2 from line 1       4         5       Additional tax. Subtract line 3 was a distribution from a SIMPLE IRA, you may have to include 25% of that amount on line 4 instead of 10%. See instructions.       4         9       Additional Tax on Certain Distributions From Education Accounts and ABLE Accounts. Complete this part if you included an amount in income, on Schedule 1 (Form 1040), line 82, from an ABLE account.       5         5       Distributions included in income from a Coverdell ESA, a QTP, or an ABLE account.       6         6       Distributions included on line 5 that are not subject to the additional tax (see instructions).       6         7       7       7         8       Additional Tax on Excess Contributions to Traditional IRAs. Complete this part if you contributed more to your traditional IRAs for 2023 than is allowable or you had an amount on line 17 of your 2022 Form 5329.         9       Enter your excess contributions from line 16 of your 2022 Form 5329. See instructions.       9         10       11       12       13         12       2023 distibutions of prior year excess contributions (see instructions).       14         14       Excess contributions. M	1	Early distributions inc	cludible in income (see instructions). For	Roth IRA distributio	ons, see instructions.	1	
3       Amount subject to additional tax. Subtract line 2 from line 1       3         4       Additional tax. Enter 10% (0.10) of line 3. Include this amount on Schedule 2 (Form 1040), line 8       4         Caution: If any part of the amount on line 4 instead of 10%. See instructions.       4         PartIII       Additional Tax on Certain Distributions From Education Accounts and ABLE Accounts. Complete this part if you included an amount in income, on Schedule 1 (Form 1040), line 8, from a Coverdell education savings account (ESA) or a qualified tuition program (QTP), or on Schedule 1 (Form 1040), line 8, from an ABLE account.         5       Distributions included on line 5 that are not subject to the additional tax (see instructions).       6         7       Amount subject to additional tax. Subtract line 6 from line 5.       7         8       Additional Tax on Excess Contributions to Traditional IRAs. Complete this part if you contributed more to your traditional IRAs for 2023 than is allowable or you had an amount on line 17 of your 2022 Form 5329.       9         9       Enter your excess contributions for 2023 are less than your maximum allowable contributions for 2023 are less than your maximum allowable contributions. Subtract line 13 from line 9. If zero, go to line 15       9         11       2023 distributions of pior year excess contributions (see instructions).       11       12         12       223 distributions of pior year excess contributions (see instructions).       14         12       11       12       13<	2	Early distributions inc	cluded on line 1 that are not subject to t	he additional tax (se	e instructions).		
4       Additional tax. Enter 10% (0.10) of line 3. Include this amount on Schedule 2 (Form 1040), line 8.       4         Caution: If any part of the amount on line 3 was a distribution from a SIMPLE IRA, you may have to include 25% of that amount on line 4 instead of 10%. See instructions.       4         PartIII       Additional Tax on Certain Distributions From Education Accounts and ABLE Accounts. Complete this part if you included an amount in income, on Schedule 1 (Form 1040), line 8d, from a ABLE account.       5         5       Distributions included in income from a Coverdell ESA, a QTP, or an ABLE account.       5         6       6       7         7       8       Additional Tax on Excess Contributions to Traditional IRAs. Complete this part if you contributed more to your traditional IRAs for 2023 than is allowable or you had an amount on line 17 of your 2022 Form 5329.         9       Enter your excess contributions for 2023 are less than your maximum allowable contributions for 2023 are less than your maximum allowable contributions for 2023 are less than your maximum allowable contributions. Subtract line 13 from line 9. If zero reles, enter -0.       13         14       14       15         15       Excess contributions made 10 is 16 or the value of your traditional IRAs on December 31, 2023 (including 2023 contributions).       15         14       16       17         2023 traditional IRA distributions. Subtract line 13 from line 9. If zero reles, enter -0.       14         15       16		Enter the appropriate	e exception number from the instruction	s:		2	
Caution: If any part of the amount on line 3 was a distribution from a SIMPLE IRA, you may have to include 25% of that amount on line 4 instead of 10%. See instructions.         Caution: If any part of the amount on line 4 instead of 10%. See instructions.         Caution: If any part of the amount on line 4 instead of 10%. See instructions.         Caution: If any on Certain Distributions From Education Accounts and ABLE Accounts. Complete this part if you included in income from a Coverdell ESA, a OTP, or an ABLE account.         5       Distributions included in income from a Coverdell ESA, a OTP, or an ABLE account.         6       Additional tax. Subtract line 6 from line 5.         7       Additional tax. Subtract line 6 from line 5.         8       Additional tax. Ther 10% (0.10) of line 7. Include this amount on Schedule 2 (Form 1040), line 8.         8       Bartilli         Additional tax. Subtract line 6 from line 5.         9       Enter your excess contributions for 2023 rale less than your maximum allowable contributions included on income (see instructions).         10       11         12       2023 distributions of prior year excess contributions included an income (see instructions).       11         12       2023 distributions for 2023 (see instructions).       13         14       14       14         15       16       14         16       11       12         17       Addi	3	Amount subject to ac	dditional tax. Subtract line 2 from line 1			3	
Part III       Additional Tax on Certain Distributions From Education Accounts and ABLE Accounts. Complete this part if you included an amount in income, on Schedule 1 (Form 1040), line 82, from a Coverdell education savings account (ESA) or a qualified tuition program (QTP), or on Schedule 1 (Form 1040), line 84, from an ABLE account.       5         5       Distributions included in income from a Coverdell ESA, a QTP, or an ABLE account.       5         6       Distributions included on line 5 that are not subject to the additional tax (see instructions)       6         7       Additional Tax on Excess Contributions to Traditional IRAs. Complete this part if you contributed more to your traditional IRAs for 2023 than is allowable or you had an amount on line 17 of your 2022 Form 5329.       8         9       Enter your excess contributions for 2023 are less than your maximum allowable contributions, see instructions of 2023 are less than your maximum allowable contributions for 2023 are less than your maximum allowable contributions, see instructions)       11         12       2023 distributions for prive excess contributions (see instructions)       11         13       14       15         14       5       16         15       16       17         16       11       12         17       12       13         18       Prior year excess contributions (see instructions)       12         19       11       12         14	4	Additional tax. Enter	r 10% (0.10) of line 3. Include this amou	nt on Schedule 2 (Fo	orm 1040), line 8	4	
Part III       Additional Tax on Certain Distributions From Education Accounts and ABLE Accounts. Complete this part if you included an amount in income, on Schedule 1 (Form 1040), line 82, from a Coverdell education savings account (ESA) or a qualified tuition program (CTP), or on Schedule 1 (Form 1040), line 82, from a Coverdell education savings account (ESA) or a qualified tuition program (CTP), or on Schedule 1 (Form 1040), line 82, from a ABLE account.       5         5       Distributions included in income from a Coverdell ESA, a QTP, or an ABLE account.       5       6         6       Distributions included on line 5 that are not subject to the additional tax. Subtract line 6 from line 5       5       6         7       Additional Tax. Enter 10% (0.10) of line 7. Include this amount on Schedule 2 (Form 1040), line 8.       8         9       Enter your excess contributions for 2023 than is allowable or you had an amount on line 17 of your 2022 Form 5329.       9         9       Enter your excess contributions for 2023 are less than your maximum allowable contributions, see instructions).       10       11         12       2023 traditional IRA distributions. Subtract line 13 from line 9. If zero or less, enter -0.       14         15       Excess contributions for 2023 certibutions in equiptions in line 9. If zero or less, enter -0.       14         15       16       17         16       Or or save sees solutions and lines 14 and 15       16         17       Additional tax. Enter 6% (0.06) of the smaller or l					RA, you may have to		
17       Additional tax. Enter 6% (0.06) of the smaller of line 16 or the value of your traditional IRAs on December 31, 2023 (including 2023 contributions made in 2024). Include this amount on Schedule 2 (Form 1040), line 8       17         Part IV       Additional Tax on Excess Contributions to Roth IRAs. Complete this part if you contributed more to your Roth IRAs for 2023 than is allowable or you had an amount on line 25 of your 2022 Form 5329.       18       Enter your excess contributions from line 24 of your 2022 Form 5329. See instructions. If zero, go to line 23       18       0.         19       If your Roth IRA contributions for 2023 are less than your maximum allowable contribution see instructions. Otherwise, enter -0	6 7 8 Part 9 10 11 12 13 14 15	(ESA) or a qualif Distributions included Distributions included Amount subject to ac Additional tax. Enter III Additional Tax traditional IRAs Enter your excess con If your traditional IRA allowable contribution 2023 traditional IRA of 2023 distributions of Add lines 10, 11, and Prior year excess con Excess contributions	fied tuition program (QTP), or on Schedu d in income from a Coverdell ESA, a QT d on line 5 that are not subject to the ad dditional tax. Subtract line 6 from line 5 r 10% (0.10) of line 7. Include this amou <b>x on Excess Contributions to Tra</b> for 2023 than is allowable or you had an thributions from line 16 of your 2022 Form RA contributions for 2023 are less that n, see instructions. Otherwise, enter -0- distributions included in income (see ins prior year excess contributions (see ins 12 htributions. Subtract line 13 from line 9. for 2023 (see instructions)	ule 1 (Form 1040), lir P, or an ABLE accound ditional tax (see instructional tax (see instructional tax (see instructional and the second seco	ne 8q, from an ABLE a unt	5         6         7         8         contribut         29.         9         13         14         15	
31, 2023 (including 2023 contributions made in 2024). Include this amount on Schedule 2 (Form 1040), line 8       17         Part IV       Additional Tax on Excess Contributions to Roth IRAs. Complete this part if you contributed more to your Roth IRAs for 2023 than is allowable or you had an amount on line 25 of your 2022 Form 5329.       18       Enter your excess contributions from line 24 of your 2022 Form 5329. See instructions. If zero, go to line 23       18       0.         19       If your Roth IRA contributions for 2023 are less than your maximum allowable contribution, see instructions. Otherwise, enter -0						-	
Part IV       Additional Tax on Excess Contributions to Roth IRAs. Complete this part if you contributed more to your Roth IRAs for 2023 than is allowable or you had an amount on line 25 of your 2022 Form 5329.         18       Enter your excess contributions from line 24 of your 2022 Form 5329. See instructions. If zero, go to line 23       18       0.         19       If your Roth IRA contributions for 2023 are less than your maximum allowable contribution, see instructions. Otherwise, enter -0-       19       19       20         20       2023 distributions from your Roth IRAs (see instructions)       19       20       21         21       Add lines 19 and 20       21       21       21         23       Excess contributions for 2023 (see instructions)       11       23       6,500.         24       Total excess contributions. Add lines 22 and 23       23       24       6,500.         25       Additional tax. Enter 6% (0.06) of the smaller of line 24 or the value of your Roth IRAs on December 31, 2023 (including 2023 contributions made in 2024). Include this amount on Schedule 2 (Form 1040), line 8       25       0.	17						
IRAs for 2023 than is allowable or you had an amount on line 25 of your 2022 Form 5329.         18       Enter your excess contributions from line 24 of your 2022 Form 5329. See instructions. If zero, go to line 23       18       0.         19       If your Roth IRA contributions for 2023 are less than your maximum allowable contribution, see instructions. Otherwise, enter -0-       19       19       19         20       2023 distributions from your Roth IRAs (see instructions)       20       20       21         21       Add lines 19 and 20       21       21       21         22       Prior year excess contributions for 2023 (see instructions)       21       23       6,500.         24       Total excess contributions. Add lines 22 and 23       23       24       6,500.         25       Additional tax. Enter 6% (0.06) of the smaller of line 24 or the value of your Roth IRAs on December 31, 2023 (including 2023 contributions made in 2024). Include this amount on Schedule 2 (Form 1040), line 8       25       0.	Part		•				oro to your Pot
18       Enter your excess contributions from line 24 of your 2022 Form 5329. See instructions. If zero, go to line 23       18       0.         19       If your Roth IRA contributions for 2023 are less than your maximum allowable contribution, see instructions. Otherwise, enter -0-       19       19       19         20       2023 distributions from your Roth IRAs (see instructions)       20       20       20         21       Add lines 19 and 20       21       21       21         22       Prior year excess contributions. Subtract line 21 from line 18. If zero or less, enter -0-       22       23         23       Excess contributions. Add lines 22 and 23       23       6,500.         24       Total excess contributions. Add lines 22 and 23       24       6,500.         25       Additional tax. Enter 6% (0.06) of the smaller of line 24 or the value of your Roth IRAs on December 31, 2023 (including 2023 contributions made in 2024). Include this amount on Schedule 2 (Form 1040), line 8       25       0.	r ar c					buteu m	
19       If your Roth IRA contributions for 2023 are less than your maximum allowable contribution, see instructions. Otherwise, enter -0	18		-			18	0
contribution, see instructions. Otherwise, enter -0-       19         20       2023 distributions from your Roth IRAs (see instructions)       20         21       Add lines 19 and 20       21         22       Prior year excess contributions. Subtract line 21 from line 18. If zero or less, enter -0-       21         23       Excess contributions for 2023 (see instructions)       21         24       Total excess contributions. Add lines 22 and 23       23         25       Additional tax. Enter 6% (0.06) of the smaller of line 24 or the value of your Roth IRAs on December 31, 2023 (including 2023 contributions made in 2024). Include this amount on Schedule 2 (Form 1040), line 8       25		-	-				
20       2023 distributions from your Roth IRAs (see instructions)       20       20         21       Add lines 19 and 20       21         22       Prior year excess contributions. Subtract line 21 from line 18. If zero or less, enter -0-       22         23       Excess contributions for 2023 (see instructions)       23       6,500.         24       Total excess contributions. Add lines 22 and 23       24       6,500.         25       Additional tax. Enter 6% (0.06) of the smaller of line 24 or the value of your Roth IRAs on December 31, 2023 (including 2023 contributions made in 2024). Include this amount on Schedule 2 (Form 1040), line 8       25       0.		2			19		
21Add lines 19 and 202122Prior year excess contributions. Subtract line 21 from line 18. If zero or less, enter -0-2223Excess contributions for 2023 (see instructions)2324Total excess contributions. Add lines 22 and 232425Additional tax. Enter 6% (0.06) of the smaller of line 24 or the value of your Roth IRAs on December 31, 2023 (including 2023 contributions made in 2024). Include this amount on Schedule 2 (Form 1040), line 825250.	20						
22       Prior year excess contributions. Subtract line 21 from line 18. If zero or less, enter -0						21	
23Excess contributions for 2023 (see instructions)236,500.24Total excess contributions. Add lines 22 and 23246,500.25Additional tax. Enter 6% (0.06) of the smaller of line 24 or the value of your Roth IRAs on December 31, 2023 (including 2023 contributions made in 2024). Include this amount on Schedule 2 (Form 1040), line 8250.							
24Total excess contributions. Add lines 22 and 23246,50025Additional tax. Enter 6% (0.06) of the smaller of line 24 or the value of your Roth IRAs on December 31, 2023 (including 2023 contributions made in 2024). Include this amount on Schedule 2 (Form 1040), line 8246,500250							6.500
25Additional tax. Enter 6% (0.06) of the smaller of line 24 or the value of your Roth IRAs on December 31, 2023 (including 2023 contributions made in 2024). Include this amount on Schedule 2 (Form 1040), line 8250.							
2023 (including 2023 contributions made in 2024). Include this amount on Schedule 2 (Form 1040), line 8 25 0.							0,500.
	20						0
	For Pr						

Form 5	329 (2023	3)						Page <b>2</b>
Part				tributions to Coverdell ESAs. C han is allowable or you had an amoun				
26	Enter	the excess c	ontributions from line 32 o	f your 2022 Form 5329. See instruction	s. If zero, g	o to line 31	26	
27	If the	contributio	ons to your Coverdell E	SAs for 2023 were less than the				
	maxir	num allowab	ole contribution, see instru	uctions. Otherwise, enter -0	27			
28	2023	distributions	from your Coverdell ESA	As (see instructions)	28			1
29	Add l	nes 27 and 2	28				29	
30	Prior	year excess	contributions. Subtract lin	ne 29 from line 26. If zero or less, ente	er-0		30	
31	Exces	s contributio	ons for 2023 (see instruct	ions)			31	
32	Total	excess cont	ributions. Add lines 30 an	nd 31			32	
33			, ,	er of line 32 or the value of your Coverd in 2024). Include this amount on Schedu			33	
Part				ibutions to Archer MSAs. Comple				olover contributed
				nan is allowable or you had an amoun	•	• •		•
34				of your 2022 Form 5329. See instruction		-	34	
35				or 2023 are less than the maximum		,		
00			,	herwise, enter -0	35			
36				from Form 8853, line 8	36			
37			•		II		37	
38				ne 37 from line 34. If zero or less, ente			38	
39				ions)			39	
40				nd 39			40	
41				smaller of line 40 or the value of y				
			( )	butions made in 2024). Include this a				
							41	
Part				tributions to Health Savings Ad				this part if you
				nployer contributed more to your HS				
			ne 49 of your 2022 Form					·····
42				of your 2022 Form 5329. If zero, go t	o line 47		42	
43				2023 are less than the maximum				
45				herwise, enter -0	43			
44				orm 8889, line 16	44			
45			•				45	
46				ne 45 from line 42. If zero or less, ente			46	·
47		-		ions)			47	
48				nd 47			48	
				aller of line 48 or the value of your H				
49			. ,	2024). Include this amount on Schedule			49	
Part				ibutions to an ABLE Account. C				ons to your ABLE
			2023 were more than is a		ompiete tri	is part il con	linduti	
50				ions)			50	
51				maller of line 50 or the value of yo				
51				n Schedule 2 (Form 1040), line 8			51	
Part				mulation in Qualified Retirement				`omplete this part
T art				quired distribution from your qualified			<b>чэ</b> ј. С	
52				e instructions)			52	
53		•	```	(see instructions)			52	
54		-	rom line 52. If zero or less				54	
				calculate the additional tax. If you q			54	
55				ne qualified retirement plan, check this		1070 Lax		
				040), line 8 or Form 1041, Schedule 0			55	
<u></u>				clare that I have examined this form, including acc				st of my knowledge and
		nly if You	belief, it is true, correct, and com	plete. Declaration of preparer (other than taxpayer) i	s based on all i	nformation of whi	ch prep	arer has any knowledge.
		nis Form Not With						
	Tax Re		Your signature			Date		
		Print/Type pre	, i i i i i i i i i i i i i i i i i i i	Preparer's signature	Date			PTIN
Paid		. , , , , , , , , , , , , , , , , , , ,		-		Check self-emp		
Prep		Firm's name		1		Firm's EIN		
Use	Only	Firm's address	<u> </u>			Phone no.		
		i i i i s audress						

Form **5329** (2023)

#### SCHEDULE 8812 (Form 1040)

Department of the Treasury

Internal Revenue Service

#### Credits for Qualifying Children and Other Dependents

OMB No. 1545-0074

3

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Attachment Sequence No. 47

20

Name(s	) shown on return	Your	social s	security number			
NAGA	AGA VENKATA L & PADMA RANI ODURI 880-						
Par	t I Child Tax Credit and Credit for Other Dependents	- 1					
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR		1	290,839.			
2a	Enter income from Puerto Rico that you excluded						
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.					
с	Enter the amount from line 15 of your Form 4563						
d	Add lines 2a through 2c		2d	0.			
3	Add lines 1 and 2d		3	290,839.			
4	Number of qualifying children under age 17 with the required social security number 4	1					
5	Multiply line 4 by \$2,000		5	2,000.			
6	Number of other dependents, including any qualifying children who are not under age17 or who do not have the required social security number6	1					
	<b>Caution:</b> Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. re alien. Also, do not include anyone you included on line 4.	sident					
7	Multiply line 6 by \$500		7	500.			
8	Add lines 5 and 7		8	2,500.			
9	Enter the amount shown below for your filing status.		-	2,300.			
	• Married filing jointly—\$400,000						
	• All other filing statuses—\$200,000 }		9	400,000.			
10	Subtract line 9 from line 3.						
	• If zero or less, enter -0						
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For						
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.		10	0.			
11	Multiply line 10 by 5% (0.05)		11	0.			
12	Is the amount on line 8 more than the amount on line 11?		12	2,500.			
	○ No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.	credit.					
	<b>Yes.</b> Subtract line 11 from line 8. Enter the result.						
13	Enter the amount from Credit Limit Worksheet A		13	49,852.			
14	Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents .		14	2,500.			
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.						
	If the amount on line 12 is more than the amount on line 14, you may be able to take the <b>addit</b>	onal c	hild ta	x credit			

on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27 (also complete Schedule 3, line 11) before completing Part II-A.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA REV 03/07/24 PRO Schedule 8812 (Form 1040) 2023

Schedu	ıle 8812 (Form 1040) 2023		Page <b>2</b>
Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lin	e 27	🔲
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	<b>TIP:</b> The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	<b>No.</b> Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result       19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots$	20	
	Next. On line 16b, is the amount \$4,800 or more?		
	<b>No.</b> If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	<ul> <li>smaller of line 17 or line 20 on line 27.</li> <li>Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.</li> </ul>		
	Otherwise, go to line 21.		
Part		IS OT H	vuerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions	-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
22	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	-	
23	Add lines 21 and 22	-	
24	<b>1040 and</b> <b>1040-SR filers:</b> Enter the total of the amounts from Form 1040 or 1040-SR, line 27, )		
	and Schedule 3 (Form 1040), line 11.		
	<b>1040-NR filers:</b> Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
23 26	Enter the <b>larger</b> of line 20 or line 25	23	
<b>_</b> U	Next, enter the smaller of line 17 or line 26 on line 27.	20	
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	
	•		812 (Form 1040) 2023

88 Form Department of the Treasury

# Health Savings Accounts (HSAs)

OMB No. 1545-0074 20**7**3

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

Attachment Sequence No. <b>52</b>
ber of HSA beneficiary.

Internal	Revenue Service	Go to www.irs.gov/Form8889 for instructions and the latest informat	ion.	Se	equence No. 52
				ve HSA	As, see instructions.
NAGA	A VENKATA I	ODURI	880-61-	-662	3
Befor	re you begin:	Complete Form 8853, Archer MSAs and Long-Term Care Insurance	Contracts, if r	requi	red.
Part		ntributions and Deduction. See the instructions before completing n you and your spouse each have separate HSAs, complete a separa			
1		x to indicate your coverage under a high-deductible health plan (HDHP) d		Sel	f-only 🔀 Family
2		ions you made for 2023 (or those made on your behalf), including those m			<u> </u>
	unextended d	ue date of your tax return that were for 2023. <b>Do not</b> include employer control hrough a cafeteria plan, or rollovers. See instructions	ontributions,	2	7,750.
3		nder age 55 at the end of 2023 and, on the first day of every month during	-	_	.,
C	were, or were	considered, an eligible individual with the <b>same</b> coverage, enter \$3,850 (e). <b>All others</b> , see the instructions for the amount to enter	(\$7,750 for	3	7,750.
4		unt you and your employer contributed to your Archer MSAs for 2023 from		-	.,
-		f you or your spouse had family coverage under an HDHP at any time during			
	-	nount contributed to your spouse's Archer MSAs		4	0.
5		from line 3. If zero or less, enter -0		5	7,750.
6		unt from line 5. But if you and your spouse each have separate HSAs and or an HDHP at any time during 2023, see the instructions for the amount to e		6	7,750.
7		e 55 or older at the end of 2023, married, and you or your spouse had fami P at any time during 2023, enter your additional contribution amount. See ins		7	
8	Add lines 6 an	d7	[	8	7,750.
9		ributions made to your HSAs for 2023			
10		funding distributions			
11		d 10		11	
12		1 from line 8. If zero or less, enter -0	-	12	7,750.
13		n. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Pa		13	7,750.
Part		2 is more than line 13, you may have to pay an additional tax. See instruction			
Part	_	stributions. If you are filing jointly and both you and your spouse eac ate Part II for each spouse.	n nave separ	ate F	iSAS, complete
14a		ons you received in 2023 from all HSAs (see instructions)		14a	
b		ncluded on line 14a that you rolled over to another HSA. Also include	-	110	
		(and the earnings on those excess contributions) included on line 14a			
		the due date of your return. See instructions		14b	
С	Subtract line 1	4b from line 14a	[	14c	
15	Qualified medi	cal expenses paid using HSA distributions (see instructions)		15	
16		<b>distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, total on Schedule 1 (Form 1040), Part I, line 8f		16	
17a	•	istributions included on line 16 meet any of the <b>Exceptions to the Addition</b> included on line 16 meet any of the <b>Exceptions to the Addition</b>			
b	are subject to	% tax (see instructions). Enter 20% (0.20) of the distributions included on the additional 20% tax. Also, include this amount in the total on Schedu ine 17c	ule 2 (Form	17b	
Part	III Income complet	and Additional Tax for Failure To Maintain HDHP Coverage. See ing this part. If you are filing jointly and both you and your spouse ea e a separate Part III for each spouse.	the instructio		
18		le		18	
19		funding distribution		19	
20		Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I,	-	20	
21		<b>κ.</b> Multiply line 20 by 10% (0.10). Include this amount in the total on Sched ine 17d	•	21	

For Paperwork Reduction Act Notice, see your tax return instructions.

Form <b>8995</b>
------------------

#### Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form8995	or instructions and	the latest information

2023 Attachment Sequence No. 55

OMB No. 1545-2294

Name(s)	shown	on	return	
---------	-------	----	--------	--

NAGA VENKATA L & PADMA RANI ODURI

Your taxpayer identification number 880-61-6623

**Note.** You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	(b) Taxpayer identification number		Qualified business income or (loss)
i				
ii				
iii				
iv				
.,				
v 2	Tetal qualified business income or (loss). Combine lines 1i through 1.			
2	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	2		
3	Qualified business net (loss) carryforward from the prior year	3 ( )		
4	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-	4	-	
5	Qualified business income component. Multiply line 4 by 20% (0.20)	-	5	
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss)			
U		<b>6</b> 41.		
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior	•		
•		7 ( )		
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero			
	or less, enter -0	8 41.		
9	REIT and PTP component. Multiply line 8 by 20% (0.20)         .		9	8.
10	Qualified business income deduction before the income limitation. Add lines 5 an	1	10	8.
11	Taxable income before qualified business income deduction (see instructions)	<b>11</b> 263,139.		
12	Enter your net capital gain, if any, increased by any qualified dividends			
	(see instructions)	<b>12</b> 1,108.		
13	Subtract line 12 from line 11. If zero or less, enter -0	<b>13</b> 262,031.		
14	Income limitation. Multiply line 13 by 20% (0.20)		14	52,406.
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also		45	0
40	the applicable line of your return (see instructions)		15 16	8.
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than		01	( 0.)
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a zero, enter -0-		17	( 0.)
For Pri		/07/24 PRO	1 17	Form <b>8995</b> (2023)

9	<b>3867</b>	Paid Preparer's Due Diligence Check	ist	ОМВ	No. 1545	5-0074
Form		Earned Income Credit (EIC). American Opportunity Tax Credit (AO	TC).	F	or tax ye	ar
(Rev. No	ovember 2023)	Child Tax Credit (CTC) (including the Additional Child Tax Credit (AC1 Credit for Other Dependents (ODC)), and Head of Household (HOH) Fili	C) and	2	20 _ 23	5
	ent of the Treasury	To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 104	0-PR, or 1040-SS.	Attach		70
	Revenue Service	Go to www.irs.gov/Form8867 for instructions and the latest inform			ence No.	70
	er name(s) shown or		Taxpayer identification			
	A VENKATA I r's name	& PADMA RANI ODURI	880-61-6623 Preparer tax identifica	-	bor	
		VAN KUMAR DUDIPALLI	P02470833		Jer	
Part		gence Requirements	P02470033			
		ropriate box for the credit(s) and/or HOH filing status claimed on the ret	urn and complete	the rel	ated P	arts I_\
		and of the creat(s) and of the real status channed of the real status chan		AOTC		HOH
1	Did you comp	ete the return based on information for the applicable tax year provided	by the taxpayer	Yes	No	N/A
	or reasonably	bbtained by you?		×		
2	worksheets fo 1040) instruct	claimed on the return, did you complete the applicable EIC and/or of und in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Scher ons, and/or the AOTC worksheet found in the Form 8863 instruction nat provides the same information, and all related forms and schedules	dule 8812 (Form ns, or your own	X		
3		the knowledge requirement? To meet the knowledge requirement, you	must do both of			
	Interview the	taxpayer, ask questions, and contemporaneously document the taxpaye at the taxpayer is eligible to claim the credit(s) and/or HOH filing status.	r's responses to			
		mation to determine that the taxpayer is eligible to claim the credit(s) as figure the amount(s) of any credit(s)		X		
4	information rea	nation provided by the taxpayer or a third party for use in preparing asonably known to you, appear to be incorrect, incomplete, or inconsi- ons 4a and 4b. If " <b>No</b> ," go to question 5.)	stent? (If "Yes,"		X	
а	Did you make	reasonable inquiries to determine the correct, complete, and consistent ir	formation? .			
b	you asked, wh	mporaneously document your inquiries? (Documentation should includ om you asked, when you asked, the information that was provided, and d on your preparation of the return.)	d the impact the			
5	keep a copy o applicable wo 8867 and any taxpayer that the amount(s)	v the record retention requirement? To meet the record retention require f your documentation referenced in question 4b, a copy of this Form 886 ksheet(s), a record of how, when, and from whom the information used applicable worksheet(s) was obtained, and a copy of any document(s) you relied on to determine eligibility for the credit(s) and/or HOH filing st of the credit(s)	7, a copy of any to prepare Form provided by the atus or to figure	X		
	List those doc	uments provided by the taxpayer, if any, that you relied on:				

7	return is selected for audit?
1	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)

- a Did you complete the required recertification Form 8862? If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete and 8
- For Paperwork Reduction Act Notice, see separate instructions. REV 03/07/24 PRO

Form 8867 (Rev. 11-2023)

X

×

X

Form 88	367 (Rev. 11-2023)			Page <b>2</b>
Part	II Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
c	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Part	<b>Due Diligence Questions for Returns Claiming CTC/ACTC/ODC</b> (If the return does not or ODC, go to Part IV.)	claim C	CTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes X	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	X		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	X		
Part		, go to	Part \	/.)
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu tuition and related expenses for the claimed AOTC?	alified	Yes	No
Part	V Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu	s, go to	o Part	VI.)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the ta and provided more than half of the cost of keeping up a home for the year for a qualifying person?	k year	Yes	No
Part	<ul> <li>Eligibility Certification</li> <li>You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:</li> <li>A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's response.</li> </ul>		•	
	in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit( status and to figure the amount(s) of the credit(s);	s) and/c	or HOH	filing
	B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed;	list for a	iny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instri	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			

- 3. Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).
- 4. A record of how, when, and from whom the information used to prepare this form and the applicable worksheet(s) was obtained.
- 5. A record of any additional information you relied upon, including questions you asked and the taxpayer's responses, to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).

# If you have not complied with all due diligence requirements, you may have to pay a penalty for each failure to comply related to a claim of an applicable credit or HOH filing status (see instructions for more information).

15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct, and	Yes	No
	complete?	×	

REV 03/07/24 PRO

Form 8867 (Rev. 11-2023)

8959 Form

Department of the Treasury

Internal Revenue Service

Name(s) shown on return

## **Additional Medicare Tax**

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074 2023 Attachment Sequence No. 71

Your social security number 880-61-6623

	A VENKATA L & PADMA RANI ODURI	880-61-	6623
Part	Additional Medicare Tax on Medicare Wages		
1	Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 5	,956.	
2	Unreported tips from Form 4137, line 6	, , , , , , , , , , , , , , , , , , , ,	
3	Wages from Form 8919, line 6         .          .         .		
		0.5.6	
4		,956.	
5	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately		
_		,000.	
6	Subtract line 5 from line 4. If zero or less, enter -0		<b>3</b> 109,956.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and Part II		990.
Part	II Additional Medicare Tax on Self-Employment Income		
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0		
9	Enter the following amount for your filing status:		
9	Married filing jointly.		
	Married filing separately		
10	Single, Head of household, or Qualifying surviving spouse \$200,000 9		
10	Enter the amount from line 4         10           Subtract line 10 from line 0. If non-outlose outer 0.         11		
11	Subtract line 10 from line 9. If zero or less, enter -0		•
12	Subtract line 11 from line 8. If zero or less, enter -0		2
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter he		•
Part	go to Part III	I	3
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14         (see instructions)		
15	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately		
	Single, Head of household, or Qualifying surviving spouse \$200,000 <b>15</b>		
16	Subtract line 15 from line 14. If zero or less, enter -0-	1	6
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (		
.,	Enter here and go to Part IV	,	7
Part	V Total Additional Medicare Tax		
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 10	40-SS	
	filers, see instructions), and go to Part V	1	<b>8</b> 990.
Part	V Withholding Reconciliation		
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form		
	W-2, enter the total of the amounts from box 6	,659.	
20	Enter the amount from line 1	,956.	
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax		
	withholding on Medicare wages	,219.	
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medical		
	withholding on Medicare wages		<b>2</b> 1,440.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-		
-	14 (see instructions)	2	3
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount		
	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS	filers,	
	see instructions)	2	4 1,440.
For Pa	perwork Reduction Act Notice, see your tax return instructions. BAA REV 03/0	7/24 PRO	Form <b>8959</b> (2023)

Form **8960** 

Department of the Treasury Internal Revenue Service

# Net Investment Income Tax— Individuals, Estates, and Trusts

OMB No. 1545-2227 20

3

Attach to your tax return.

Internal Reveals Service         G to sww.xx.gov/Form8900 for instructions and the latest information.         Sequence 10, 72           NIGA VENICATA L & PADNA RAN OUDER:         Section 6013(h) election (see instructions)         880-61-6623           Image Jamon ovg. Section 6013(h) election (see instructions)         880-61-6623           Image Jamon ovg. Section 6013(h) election (see instructions)         1         1           Image Jamon ovg. Section 6013(h) election (see instructions)         1         1           Image Jamon ovg. Section 6013(h) election (see instructions)         1         1         1.226.           Image Jamon ovg. Section 6013(h) election (see instructions)         1         1.226.           Image Jamon ovg. Section 613(h) election (see instructions)         1         1.226.           Image Jamon ovg. Section 613(h) election (see instructions)         1         2         1.226.           Image Jamon ovg. Section 613(h) election (see instructions)         5         5         0.00.           Image Jamon ovg. Section 613(h) election (see instructions)         5         5         5         0.00.           Image Jamon Ja		ent of the Treasury Go to www.irs.gov/Form8960 for instructions and the latest informatio	n	A	ttachment 72
NAGA VENEXATA I. 6 PADMA RANT ODUET       880-61-6623         Parti       Investment Income       Section 6013(p) election (see instructions)       6         Section 6013(p) election (see instructions)       1       1.47.         2 Ordinary dividends (see instructions)       3       1       1.326.         3 Annulies (see instructions)       3       1       1.47.         4 Bental real estate, royatiles, partnerships, S corporations, trust, trades or businesses, etc. (see instructions)       3       3         5 Annulies (see instructions)       4       -59, 840.       4c       0.         5 Adjustment for net income or loss derived in the ordinary course of a nonsection H11 trade or businesses (see instructions)       5a       -3, 000.       4c       0.         5 Net gain or loss from disposition of property that is ot subject to net investment from disposition of property that is not subject to net investment income (see instructions)       5a       5a       -3, 000.         6 Adjustment for investment income (see instructions)       7       7       3       -1, 527.         9 Investment fine respects (see instructions)       9a       9b       9c       9d         1 Combine lines 5a trough 5c       5d       -1, 527.       8       -1, 527.         9 Investment fine respects (see instructions)       9a       9d       -1, 527. </th <th></th> <th></th> <th></th> <th></th> <th></th>					
Pert1       Investment Income       Gection 6013(h) election (see instructions)         1       Taxable interest (see instructions)       1       1.1         2       Ordinary dividends (see instructions)       2       1.1         3       Annuities (see instructions)       2       1.1         4       Rental real estate, royables, partnerships, S. corporations, trusts, trades or businesses, etc. (see instructions)       3       3         5       Adjustment for net income or loss derived in the ordinary course of a non-section 1411 read or business (see instructions)       4       -5.9, 840.         6       Combine lines 4 and 4b.       -5.0.00.       4       0         6       Net gain or loss from disposition of property (see instructions)       5       5       5         c       Adjustment form elines 5a through 5c       56       -3,000.       5         6       Combine lines 5a through 5c       56       -3,000.       5         7       Total investment income to certain CFCs and PFICs (see instructions)       7       7         7       Total investment income tax (see instructions)       7       7         7       Total investment income tax (see instructions)       9a       9a       9a       9a       9a       9a       9a       10.1       10.1 <td>. ,</td> <td>•</td> <td></td> <td></td> <td>-</td>	. ,	•			-
Control and the section of 13(1) election (see instructions)     Control ary dividends     C			000	01 (	025
Begulations section 1.1411-10(g) election (see instructions)         1         1.147.           1         Taxable interest (see instructions)         1         1.47.           2         Ordinary dividends (see instructions)         2         1.,326.           3         Annutities (see instructions)         3         1.47.           4         Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions)         4a         -59,840.           5         Adjustment for net income or loss from disposition of property (see instructions)         5a         -3,000.           5         Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions)         5d         -3,000.           6         Adjustment for medisposition of property (see instructions)         5d         -3,000.           6         Adjustment for medisposition of property (see instructions)         5d         -3,000.           7         Total investment income to cos ens diverse of a norhin interest on investment income (see instructions)         7	r ar c				
1       Taxable interact (see instructions)       1       147.         2       Ordinary dividends (see instructions)       2       1,326.         3       3       3         4       Rental real estate, royalties, partnerships, S corporations, trusts, trades or businesses, etc. (see instructions)       4       -59,840.         b       Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions)       5       4         6       Combine lines 4a and 4b.       59,840.       4       -59,840.         6       Combine lines 5a through 50       5       5       5         6       Adjustment from disposition of property that is not subject to net investment income tax (see instructions)       5       5       5         7       Other modifications to investment income for certain OFCs and PFICs (see instructions)       5       5       -1,527.         9       Investment interest expresses (see instructions)       7       8       -1,527.         9       Investment interest expresses (see instructions)       9       9       9         9       Investment incore subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17.       10       11         10       Add lines 8a, 9b, and 9c       10       10       11					
2       Ordinary dividents (see instructions)       2       1,326.         3       Annuities (see instructions)       4a       -59,840.         4       -59,840.       4a       -59,840.         5       Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions)       4a       -59,840.         5       Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions)       5a       -3,000.         5       Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions)       5a       -3,000.         6       Combine lines 5a and 4b.       5d       -3,000.         7       Set for a disposition of partnership interest or S corporation stock (see instructions)       5d       -3,000.         6       Combine lines 5a through 5c       5d       -3,000.       5d         7       Total investment income Combine lines 12, 2, 4, 6, 5d, 6, and 7       8       -1,527.         9       Investment income sce instructions)       9a       9a       9a       9a         9       Investment income Combine lines 12, 2, 4, 6, 5d, 6, and 7       9a       9a <td>1</td> <td></td> <td></td> <td>1</td> <td>147.</td>	1			1	147.
3       Annutities (see instructions)       3         4a       Rental real estate, royalties, partnerships, S corporations, trusts, trades or businesses, etc. (see instructions)       4a       -59,840.         b       Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions)       4a       -59,840.         c       Combine lines 4a and 4b       .       .       4e       0.         5a       Net gain or loss from disposition of property (see instructions)       .       5b       .       .         c       Adjustment from disposition of partnership interest or S corporation stock (see instructions)       .       .       .       .       .         c       Adjustment so investment income (see instructions)       .       <				++	
4a       Rental real estate, royalties, partnerships, S corporations, trusts, trades or businesses, etc. (see instructions)       -59,840.         b       Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions)       4b       59,840.         5       Net gain or loss from disposition of property (see instructions)       5a       -3,000.         5       Net gain or loss from disposition of property (see instructions)       5a       -3,000.         6       Combine lines 5a through 5c       5d       -3,000.         7       Combine lines 5a through 5c       5d       -3,000.         7       Other modifications to investment income (see instructions)       7       7         7       Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7.       8       -1, 527.         9a       Investment income see isstructions)       9a       9b       9c         9 State, local, and foreign income tax (see instructions)       9a       9b       9c       9d         10       Total investment income. See instructions)       10       11       11       12       0.         11       Total indeductions and modifications. Add lines 9d and 10       11       11       12       0.         12       0.       Add dinola Modifications, dee instructions)				3	
businesses, etc. (see instructions)       4a       -59, 840.         b       Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions)       4b       59, 840.         c       Combine lines 4a and 4b       59, 840.       4c       0.         b       Net gain or loss from disposition of property (see instructions)       5b       4c       0.         b       Net gain or loss from disposition of property tat is not subject to net investment from disposition of partership interest or Scorporatio stock (see instructions)       5c       5d       -3,000.         6       Adjustments to investment income for certain CFCs and PFICs (see instructions)       6       -1,527.         7       Other modifications to investment income (see instructions)       7       -1,527.         9       Investment interest expenses (see instructions)       9a       9a       -1,527.         9       Investment income. Combine lines 1,2,3,4,6,5d,6, and 7       9d       -1,527.         9       Investment income and See instructions)       9a       -1,527.         9       Investment income and see instructions)       9d       -1,527.         10       Add lines 4a, 9b, and 6c       9d       -10       -1,527.         11       Total doductions and modifications. Add lines 9d and 10	4a				
section 1411 trade or business (see instructions)       4b       59,840.       4c       0.         c Combine lines 4a and 4b			59,840.		
c Combine lines 4a and 4b.       4c       0.         5a Net gain or loss from disposition of property (see instructions)       5a       -3,000.         b Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions)       5b       5c         c Adjustment form disposition of partnership interest or S corporation stock (see instructions)       5d       -3,000.         d Combine lines 5a through 5c       5d       -3,000.       5d         d Adjustments to investment income for certain CFCs and PFICs (see instructions)       6       -1,527.         PartIII Investment income (see instructions)       7       -1,527.         9a       b       9a       -1,527.         9a Investment interest expenses (see instructions)       9a       -0         b State, local, and foreign income tax (see instructions)       9a       -0         d Additional modifications (see instructions)       9a       -0         11       Total eductions and modifications. Add lines 9d and 10       11         PartIII Investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17.       12         12       Not investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17.       12         13       290, 839.       -1       -1	b	Adjustment for net income or loss derived in the ordinary course of a non-			
5a       Net gain or loss from disposition of property (see instructions)       5a       -3,000.         b       Net gain or loss from disposition of property that is not subject to net investment income stak (see instructions)       5a       -3,000.         c       Adjustment from disposition of partnership interest or S corporation stock (see instructions)       5c       5c         d       Combine lines 5a through 5c       5d       -3,000.         6       Adjustments to investment income for certain CFCs and PFICs (see instructions)       6         7       Total investment income combine lines 1, 2, 3, 4c, 5d, 6, and 7       8       -1, 527.         PartUI       Investment interest expenses Allocable to Investment Income and Modifications       8       -1, 527.         9a       mestment expenses (see instructions)       9c       9d         10       Additional modifications (see instructions)       9c       9d         11       Total deductions and modifications. Add lines 9d and 10       11       12         12       Not investment income (see instructions)       13       290, 839, 14         14       250,000.       15       204,0839, 14       20,839, 14         15       Modified adjusted gross income (see instructions)       13       290, 839, 14       17       0.         15		section 1411 trade or business (see instructions)	59,840.		
b       Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions) <ul> <li>Adjustment from disposition of partnership interest or S corporation stock (see instructions)</li> <li>Combine lines 5a through 5c</li> <li>Combine lines 12, 23, 42, 53, 6, and 7</li> <li>Total investment income. Combine lines 12, 23, 42, 53, 6, and 7</li> <li>Total investment increase (see instructions)</li> <li>State, Iocal, and foreign income tax (see instructions)</li> <li>Miscellaneous investment expenses (see instructions)</li> <li>Miscellaneous investment expenses (see instructions)</li> <li>Miscellaneous investment expenses (see instructions)</li> <li>Computation</li> </ul> <li>Total deductions (see instructions)</li> <li>Computation</li> <li>Total deductions (see instructions)</li> <li>Computation</li> <li>Net investment income. Subtract Part II, line 8. Individuals, complete lines 13–17. Estates and trusts, complete lines 18–21. If zero or less, enter -0-</li> <li>Individuals:</li> <li>Modified adjusted gross income (see instructions)</li> <li>Threshold based on filing 314 zero or less, enter -0-</li> <li>Subtract line 14 from line 13. Izero or less, enter -0-</li> <li>Enter the smaller of line 12 or line 15.</li> <li>Comatareturin (see instructions)</li> <li>Esta</li>	С	Combine lines 4a and 4b		4c	0.
investment income tax (see instructions)	5a	Net gain or loss from disposition of property (see instructions)	-3,000.		
c       Adjustment from disposition of partnership interest or S corporation stock (see instructions)       5c       5d       -3,000.         6       Adjustments to investment income for certain CFCs and PFICs (see instructions)       6       -7       -7         7       7       8       -1,527.       7       8       -1,527.         2011       Investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7       9a       9a       -1,527.         2011       Investment income. Combine lines 12, 3, 4c, 5d, 6, and 7       9a       9d       -1,527.         2011       Investment income tax (see instructions)       9a       9d       -1,527.         2011       Investment income tax (see instructions)       9a       9d       -1,527.         2011       Additional modifications (see instructions)       9d       10       11         2014       Additional modifications (see instructions)       9d       10       11         2014       Additional modifications. Add lines 9d and 10       11       11       11         202       Individuals, complete lines 18-21. If zero or less, enter -0-       13       290, 839.       14         13       Modified adjusted gross income (see instructions)       13       290, 839.       16       0.         14	b				
instructions)       5c       -3,000.         d Combine lines 5a through 5c       5d       -3,000.         Adjustments to investment income for certain CFCs and PFICs (see instructions)       6       7         3 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7       8       -1,527.         PartIII Investment Expenses Allocable to Investment Income and Modifications       9a       9a         9a Investment interest expenses (see instructions)       9a       9b       9d         C Miscellaneous investment expenses (see instructions)       9a       9d       9d         10 Additional modifications (see instructions)       9d       9d       9d         11 Total deductions and modifications. Add lines 9d and 10       11       11         PartIIII Tax Computation       11       12       0.         12 Net investment income. (see instructions)       13       290, 839.       12         13 Modified adjusted gross income (see instructions)       13       290, 839.       16       0.         14 Destinate and Trusts:       18a       18a       18a       18a       10         14 Net investment income (ine 12 above)       15       40, 839.       16       0.         15 Subtract line 14 from line 13. If zero or less, enter -0-       15       40, 839. <t< td=""><td></td><td></td><td></td><td></td><td></td></t<>					
d Combine lines 5a through 5c       5d       -3,000.         6 Adjustments to investment income for certain CFCs and PFICs (see instructions)       7         3 Total investment income (see instructions)       7         8 Investment interest expenses (see instructions)       7         9a Investment interest expenses (see instructions)       9a         9b       9c         4 Add lines 9a, 9b, and 9c       9c         9a Additional modifications (see instructions)       10         11       Total eductions and modifications. Add lines 9d and 10         12       Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17.         13       290, 839.         14       250, 000.         15       40, 839.         16       0.         17       0.         18a Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here	С				
6       Adjustments to investment income for certain CFCs and PFICs (see instructions)       6         7       Other modifications to investment income (see instructions)       7         8       Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7       8       -1, 527.         9attll       Investment Expenses Allocable to Investment Income and Modifications       9a       9a         9       Investment interest expenses (see instructions)       9a       9d         0       State, local, and foreign income tax (see instructions)       9a       9d         0       Additional modifications (see instructions)       9d       9d         10       11       Total deductions and modifications. Add lines 9d and 10       10         11       Total deductions and modifications. Add lines 9d and 10       11         12       Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. Estates and trusts, complete lines 18a-21.1f zero or less, enter -0-       12       0.         13       Modified adjusted gross income (see instructions)       13       290, 839.       14       250, 000.         15       Subtract line 14 from line 13. If zero or less, enter -0-       15       40, 839.       16       0.         16       on your tax return (see instructions)       16       0.       <				_	
7       Other modifications to investment income (see instructions)       7         8       Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7       8       -1, 527.         9       Investment Expenses Allocable to Investment Income and Modifications       9a       9a       9a         9       Investment interest expenses (see instructions)       9a       9b       9c       9d         10       Additional modifications (see instructions)       9c       9d       9d       9d         10       Additional modifications (see instructions)       10       11       11       11         PartIII       Tax Computation       10       11       11       12       0.         11       Total deductions and modifications (see instructions)       11       12       0.       11         12       Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13–17.       12       0.       11         13       Modified aljusted gross income (see instructions)       13       290, 839.       14       250, 000.       15       40, 839.       16       0.         15       Subtract line 14 from line 13. If zero or less, enter -0-       15       40, 839.       16       0.       0.       17       0.       17					-3,000.
8       Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7.       8       -1, 527.         Pattell       Investment Expenses Allocable to Investment Income and Modifications       9a       9a         9a       Investment interest expenses (see instructions)       9a       9a         0       Add lines 9a, 9b, and 9c       9d       9c         10       Add lines 9a, 9b, and 9c       9d       9d         10       Add lines 9a, 9b, and 9c       9d       9d         11       Total deductions and modifications (see instructions)       9d       9d         12       Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13–17. Estates and trusts, complete lines 18a–21. If zero or less, enter -0-       13       290, 839.         13       Modified adjusted gross income (see instructions)       14       250, 000.         14       250, 000.       15       40, 839.         15       Subtract line 14 from line 13. If zero or less, enter -0-       15       40, 839.         16       0.       0.       17       0.         17       0.       Estates and Trusts:       18a       18a         18       Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax retur (see instructions) . <t< td=""><td></td><td></td><td></td><td>-</td><td></td></t<>				-	
Part II       Investment Expenses Allocable to Investment Income and Modifications         9a					1 5 0 7
9a       Investment interest expenses (see instructions)       9a       9a         b       State, local, and foreign income tax (see instructions)       9b       9c         c       Miscellaneous investment expenses (see instructions)       9c       9d         10       Additional modifications (see instructions)       10       10         11       Total deductions and modifications. Add lines 9d and 10       10       11         Part III       Tax Computation       10       11         Part III       Tax Computation       12       0.         12       Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13–17. Estates and trusts, complete lines 18a–21. If zero or less, enter -0-       11       12       0.         13       290, 839.       14       Threshold based on filing status (see instructions)       13       290, 839.       16         14       Threshold based on filing status (see instructions)       14       250, 000.       17       0.         15       Subtract line 14 from line 13. If zero or less, enter -0-       15       40, 839.       16       0.         16       O.       Its investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions)       18a       18a       18a		Investment Income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7.		8	-1,52/.
b       State, local, and foreign income tax (see instructions)       9b       9c         c       Miscellaneous investment expenses (see instructions)       9c       9c         d       Add lines 9a, 9b, and 9c       9c       9d         10       Additional modifications (see instructions)       10       11         PartIII       Tax Computation       11         PartIII       Tax Computation       11         PartIII       Tax Computation       12         Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13–17. Estates and trusts, complete lines 18a–21. If zero or less, enter -0-       12       0.         13       Modified adjusted gross income (see instructions)       13       290,839.       14         14       Threshold based on filing status (see instructions)       14       250,000.       15         15       Subtract line 14 from line 13. If zero or less, enter -0-       15       40,839.       17       0.         17       Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions)       18a       18a       18a       18a         18       Net investment income (see instructions)       19a       19b       19a       19a         19a       Ad					
c       Miscellaneous investment expenses (see instructions)       9c       9d         10       Additines 9a, 9b, and 9c       9d       10         10       Additional modifications (see instructions)       10       10         11       Total deductions and modifications. Add lines 9d and 10       11         Part III       Tax Computation       11         12       Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13–17. Estates and trusts, complete lines 18a–21. If zero or less, enter -0-       12       0.         13       Modified adjusted gross income (see instructions)       13       290, 839.       14         14       Threshold based on filing status (see instructions)       15       40, 839.       16       0.         15       Subtract line 14 from line 13. If zero or less, enter -0-       15       40, 839.       16       0.         16       Enter the smaller of line 12 or line 15       15       40, 839.       17       0.         18       Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions)       18a       18a       18a       18a       18a       18a       18a       19a       19a       19a       19a       19a       19a       19a       19a				-	
d Add lines 9a, 9b, and 9c       9d         10       Additional modifications (see instructions)       10         11       Total deductions and modifications. Add lines 9d and 10       11         Part III       Tax Computation       11         Part III       Tax Computation       12         12       Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13–17. Estates and trusts, complete lines 18a–21. If zero or less, enter -0-       12       0.         13       Modified adjusted gross income (see instructions)       13       290,839.       14         14       250,000.       15       40,839.       16       0.         15       40,839.       16       0.       0.       17       0.         17       0.       18a       16       0.       0.       17       0.         18a       Net investment income (line 12 above)       18a       19a       19a       19a       19a       19a       19a       19a       19a       19a       19b       12a				-	
10       Additional modifications (see instructions)       10         11       Total deductions and modifications. Add lines 9d and 10       11         Part III       Tax Computation       11         12       Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13–17. Estates and trusts, complete lines 18a–21. If zero or less, enter -0-       12       0.         13       Modified adjusted gross income (see instructions)       13       290, 839.       14         14       250,000.       15       40,839.       16         16       Enter the smaller of line 12 or line 15       16       0.         17       Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions)       17       0.         18       Net investment income (line 12 above)       18a       18b       17         19       Deductions for distributions of net investment income and charitable deductions (see instructions)       18a       18b       18b         19       Highest tax bracket for estates and trusts for the year (see instructions)       19a       19b       19c         20       Enter the smaller of line 18a or line 19c.       19c       20       20         18       Net investment income (see instructions)       19c       2				9d	
11       Total deductions and modifications. Add lines 9d and 10       11         Part III       Tax Computation       11         12       Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13–17. Estates and trusts, complete lines 18a–21. If zero or less, enter -0-       12       0.         13       Modified adjusted gross income (see instructions)       13       290, 839.       14         14       Threshold based on filing status (see instructions)       14       250, 000.       15         15       Subtract line 12 or line 13. If zero or less, enter -0-       15       40, 839.       16         16       Enter the smaller of line 12 or line 15       16       0.       17       0.         17       Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions)       18a       17       0.         18a       Net investment income (line 12 above)       18a       18b       17       0.         19a       Adjusted gross income (see instructions)       19a       19a       19a       19a         19a       19a       19a       19a       19a       19a       19a       19a         19a       19a       19c       20       20       20       20					
Part III       Tax Computation         12       Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13–17. Estates and trusts, complete lines 18a–21. If zero or less, enter -0					
12       Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13–17. Estates and trusts, complete lines 18a–21. If zero or less, enter -0				1 1	
Individuals:         13       Modified adjusted gross income (see instructions)         14       Threshold based on filing status (see instructions)         15       Subtract line 14 from line 13. If zero or less, enter -0-         16       Enter the smaller of line 12 or line 15         17       Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions)       16         17       Net investment income (line 12 above)       17         18a       Net investment income (line 12 above)       18a         19       Adjusted gross income (see instructions)       18a         18a       It investment income (line 12 above)       18a         19a       Adjusted gross income (see instructions)       19a         19a       Adjusted gross income (see instructions)       19a         19b       It zero or less, enter -0-       19a         19a       Highest tax bracket for estates and trusts for the year (see instructions)       19a         19b       It zero or less, enter -0-       19c       20         20       Enter the smaller of line 18c or line 19c       19c       20         21       Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and include on your tax return (see instructions)       20 <td></td> <td></td> <td>es 13–17.</td> <td></td> <td></td>			es 13–17.		
13       Modified adjusted gross income (see instructions)       13       290,839.         14       Threshold based on filing status (see instructions)       14       250,000.         15       Subtract line 14 from line 13. If zero or less, enter -0-       15       40,839.         16       Enter the smaller of line 12 or line 15       16       0.         17       Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions)       17       0.         18a       Net investment income (line 12 above)       18a       18a       18a         19       Deductions for distributions of net investment income and charitable deductions (see instructions)       18a       18a         19a       Adjusted gross income (see instructions)       19a       19a       19a         19a       Adjusted gross income (see instructions)       19a       19b       19c         20       Enter the smaller of line 18c or line 19c       19c       20         21       Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and include on your tax return (see instructions)       21		Estates and trusts, complete lines 18a–21. If zero or less, enter -0		12	0.
14       Threshold based on filing status (see instructions)       14       250,000.         15       Subtract line 14 from line 13. If zero or less, enter -0-       15       40,839.         16       Enter the smaller of line 12 or line 15       16       0.         17       Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions)       17       0.         18a       Net investment income (line 12 above)       18a       18a       17       0.         18a       Net investment income (line 12 above)       18a       18a       18a       18a       17       0.         19a       Deductions for distributions of net investment income and charitable deductions (see instructions)       18a       18a       18a       18b       18b       18c       18c       18c       18c       18c       18b       18c       19c		Individuals:			
15       Subtract line 14 from line 13. If zero or less, enter -0-       15       40,839.         16       Enter the smaller of line 12 or line 15       16       0.         17       Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions)       17       0.         18a       Net investment income (line 12 above)       18a       18a       17       0.         19a       Deductions for distributions of net investment income and charitable deductions. If zero or less, enter -0-       18b       18b       18c       18c         19a       Adjusted gross income (see instructions)       19a       19a       19b       19c       20         20       Enter the smaller of line 18c or line 19c       19c       20       20       20	13	Modified adjusted gross income (see instructions)	90,839.		
16       Enter the smaller of line 12 or line 15       16       0.         17       Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions)       17       0.         18a       Net investment income (line 12 above)       18a       17       0.         18a       Net investment income (line 12 above)       18a       18a       18a         b       Deductions for distributions of net investment income and charitable deductions (see instructions)       18b       18b       18b         c       Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-       19a       19a       19a         19a       Adjusted gross income (see instructions)       19a       19b       20         20       Enter the smaller of line 18c or line 19c       19c       20         21       Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and include on your tax return (see instructions)       21	14		50,000.		
17       Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include on your tax return (see instructions)					
on your tax return (see instructions)       17       0.         Estates and Trusts:       18a       18a       18a         b Deductions for distributions of net investment income and charitable deductions (see instructions)       18a       18a         c Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-       18a       18c         19a       Adjusted gross income (see instructions)       19a       19a         b Highest tax bracket for estates and trusts for the year (see instructions)       19b       19c         c Subtract line 19b from line 19a. If zero or less, enter -0-       19c       20         20       Enter the smaller of line 18c or line 19c       20         21       Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and include on your tax return (see instructions)       21	16			16	0.
Estates and Trusts:         18a       Net investment income (line 12 above)       18a         b       Deductions for distributions of net investment income and charitable deductions (see instructions)       18b         c       Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-       18c         19a       Adjusted gross income (see instructions)       19a       19a         b       Highest tax bracket for estates and trusts for the year (see instructions)       19b       19b         c       Subtract line 19b from line 19a. If zero or less, enter -0-       19c       20         20       Enter the smaller of line 18c or line 19c       20       20         21       Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and include on your tax return (see instructions)       21	17				0
18a       Net investment income (line 12 above)       18a       18a         b       Deductions for distributions of net investment income and charitable deductions (see instructions)       18a       18a         c       Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-       18a       18b         19a       Adjusted gross income (see instructions)       19a       19a         b       Highest tax bracket for estates and trusts for the year (see instructions)       19a         c       Subtract line 19b from line 19a. If zero or less, enter -0-       19b       19c         20       Enter the smaller of line 18c or line 19c       19c       20         21       Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and include on your tax return (see instructions)       21		-		17	0.
b       Deductions for distributions of net investment income and charitable deductions (see instructions)       18b       18b         c       Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-       18c       18c         19a       Adjusted gross income (see instructions)       19a       19a         b       Highest tax bracket for estates and trusts for the year (see instructions)       19b       19b         c       Subtract line 19b from line 19a. If zero or less, enter -0-       19c       20         20       Enter the smaller of line 18c or line 19c       19c       20         21       Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and include on your tax return (see instructions)       21	40-				
deductions (see instructions)       1       18b       18b         c       Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-       18c       18c         19a       Adjusted gross income (see instructions)       19a       19a         b       Highest tax bracket for estates and trusts for the year (see instructions)       19b       19b         c       Subtract line 19b from line 19a. If zero or less, enter -0-       19c       20         20       Enter the smaller of line 18c or line 19c       19c       20         21       Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and include on your tax return (see instructions)       21				-	
instructions). If zero or less, enter -0-       18c         19a       Adjusted gross income (see instructions)       19a         b       Highest tax bracket for estates and trusts for the year (see instructions)       19b         c       Subtract line 19b from line 19a. If zero or less, enter -0-       19c         20       Enter the smaller of line 18c or line 19c       19c         21       Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and include on your tax return (see instructions)       21	D	deductions (see instructions)			
19a       Adjusted gross income (see instructions)       19a       19a         b       Highest tax bracket for estates and trusts for the year (see instructions)       19b       19b         c       Subtract line 19b from line 19a. If zero or less, enter -0-       19c       19c         20       Enter the smaller of line 18c or line 19c       19c       20         21       Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and include on your tax return (see instructions)       21	С				
c       Subtract line 19b from line 19a. If zero or less, enter -0-       19c       20         20       Enter the smaller of line 18c or line 19c       20       20         21       Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and include on your tax return (see instructions)       21	19a				
20       Enter the smaller of line 18c or line 19c       20         21       Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and include on your tax return (see instructions)       21	b				
21       Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and include on your tax return (see instructions)       21	С				
include on your tax return (see instructions)	20			20	
	21			21	
	For Pa				Form <b>8960</b> (2023)

<b></b>	Passive Activity Loss Limitations						OMB No. 1545-1008		
m UJU <b>L</b>	See separate instructions.						2023		
Attach to Form 1040, 1040-SR, or 1041.					Attachment Sequence No. 858				
me(s) shown on return	Il Revenue Service Go to www.irs.gov/Form8582 for instructions and the latest information.								
	& PADMA RANI OI	TRT				Identifying number 880-61-6623			
	Passive Activity Los	-			00	0 01	0025		
	n: Complete Parts IV ar		eting Part I.						
	ctivities With Active Pa I Real Estate Activities			tive participation, so	ee <b>Special</b>				
1a Activities with	net income (enter the a	mount from Part I	/. column (a))	<b>1</b> a					
	net loss (enter the amo					)			
	allowed losses (enter th					)			
-	1a, 1b, and 1c					1d			
I Other Passive Ac									
2a Activities with	net income (enter the a	mount from Part V	column (a))	2a	0.				
	net loss (enter the amo			2b (	0.	)			
	allowed losses (enter th			- (	33,080.	$\frac{1}{2}$			
-	2a, 2b, and 2c		· · · · · · ·			/ 2d	-33,080		
	1d and 2d and subtra				this line in				
	stop here and include								
	llowed losses entered of								
						3	-33,080		
normally used						-			
ution: If your filing	status is married filing	loss (and line 1d is		ip Part II and go to spouse at any tim		e year,	<b>do not</b> compl		
If line 3 is a los aution: If your filing art II. Instead, go to Part II. Specia	• Line 2d is a l status is married filing line 10. al Allowance for Rer	loss (and line 1d is separately and yc	Activities With	spouse at any tim Active Participa	e during the	e year,	do not compl		
If line 3 is a los aution: If your filing art II. Instead, go to Part II Specia Note: E	• Line 2d is a l status is married filing line 10. al Allowance for Rer Enter all numbers in Par	loss (and line 1d is separately and yc ntal Real Estate t II as positive amo	Activities With your	spouse at any tim Active Participa	e during the		<b>do not</b> compl		
If line 3 is a los aution: If your filing art II. Instead, go to Part II Specia Note: E 4 Enter the sma	• Line 2d is a l status is married filing line 10. al Allowance for Rer Enter all numbers in Par liler of the loss on line 1	loss (and line 1d is separately and yc ntal Real Estate t II as positive amo d or the loss on lin	Activities With your Activities With bunts. See instruction in 3	spouse at any tim Active Participa tions for an examp	e during the	e year,	do not compl		
If line 3 is a los aution: If your filing art II. Instead, go to Part II Specia Note: E 4 Enter the sma 5 Enter \$150,000	• Line 2d is a l status is married filing line 10. al Allowance for Rer Enter all numbers in Par liler of the loss on line 1 D. If married filing separ	loss (and line 1d is separately and yc ntal Real Estate t II as positive amo d or the loss on lin ately, see instructi	Activities With your Activities With punts. See instructies and a sea sea sea sea sea sea sea sea sea s	spouse at any tim Active Participa tions for an examp	e during the		do not compl		
If line 3 is a los aution: If your filing art II. Instead, go to Part II Specia Note: E 4 Enter the sma 5 Enter \$150,000 6 Enter modified	Line 2d is a l status is married filing line 10.     Allowance for Rer Enter all numbers in Par lier of the loss on line 1 D. If married filing separ l adjusted gross income	hoss (and line 1d is separately and young tal Real Estate t II as positive amo d or the loss on lin ately, see instructi e, but not less than	Activities With your Activities With punts. See instruc- ie 3 ons zero. See instruc-	spouse at any time         Active Participa         tions for an examp         .       .         . </td <td>e during the</td> <td></td> <td>do not compl</td>	e during the		do not compl		
If line 3 is a los aution: If your filing art II. Instead, go to Part II Specia Note: E 4 Enter the sma 5 Enter \$150,000 6 Enter modified Note: If line 6	Line 2d is a l status is married filing line 10.     Allowance for Rer inter all numbers in Par lifer of the loss on line 1 0. If married filing separ l adjusted gross income is greater than or equal	hoss (and line 1d is separately and young tal Real Estate t II as positive amo d or the loss on lin ately, see instructi e, but not less than	Activities With your Activities With punts. See instruc- ie 3 ons zero. See instruc-	spouse at any time         Active Participa         tions for an examp         .       .         . </td <td>e during the</td> <td></td> <td>do not compl</td>	e during the		do not compl		
If line 3 is a los aution: If your filing art II. Instead, go to Part II Specia Note: E 4 Enter the sma 5 Enter \$150,000 6 Enter modified Note: If line 6 on line 9. Othe	• Line 2d is a l status is married filing line 10. al Allowance for Rer Inter all numbers in Par lifer of the loss on line 1 D. If married filing separ l adjusted gross income is greater than or equal rwise, go to line 7.	hoss (and line 1d is separately and young tal Real Estate t II as positive amo d or the loss on lin ately, see instructi e, but not less than	Activities With your Activities With punts. See instruc- ie 3 ons zero. See instruc-	spouse at any time         Active Participa         tions for an examp         .       .         . </td <td>e during the</td> <td></td> <td>do not comp</td>	e during the		do not comp		
If line 3 is a los <b>aution:</b> If your filing int II. Instead, go to <b>Part II Specia</b> <b>Note:</b> E 4 Enter the <b>sma</b> 5 Enter \$150,000 6 Enter modified <b>Note:</b> If line 6 on line 9. Othe 7 Subtract line 6	Line 2d is a l status is married filing line 10.     Allowance for Rer Inter all numbers in Par lifer of the loss on line 1 0. If married filing separ adjusted gross income is greater than or equal prwise, go to line 7.     from line 5	t II as positive and d or the loss on lin ately, see instructi b, but not less than to line 5, skip line	Activities With your Activities With bunts. See instruc- ie 3 ons zero. See instruc- s 7 and 8 and ent	spouse at any time         Active Participa         tions for an examp         .       .         . </td <td>e during the</td> <td>4</td> <td>do not compl</td>	e during the	4	do not compl		
If line 3 is a los aution: If your filing rt II. Instead, go to Part II Specia Note: E 4 Enter the sma 5 Enter \$150,000 6 Enter modified Note: If line 6 on line 9. Othe 7 Subtract line 6 8 Multiply line 7	• Line 2d is a l status is married filing line 10. al Allowance for Rer Enter all numbers in Par lier of the loss on line 1 D. If married filing separ l adjusted gross income is greater than or equal prwise, go to line 7. 5 from line 5 by 50% (0.50). Do not en	hoss (and line 1d is separately and yc ntal Real Estate t II as positive amo d or the loss on lin rately, see instructi e, but not less than to line 5, skip line  nter more than \$25	Activities With your Activities With bunts. See instruc- ie 3 ons a zero. See instruc- s 7 and 8 and ent  ,000. If married fili	spouse at any time Active Participa tions for an examp 	e during the				
If line 3 is a los aution: If your filing rt II. Instead, go to Part II Specia Note: E 4 Enter the sma 5 Enter \$150,00 6 Enter modified Note: If line 6 on line 9. Othe 7 Subtract line 6 8 Multiply line 7 I 9 Enter the sma	Line 2d is a l status is married filing line 10.     Allowance for Rer Inter all numbers in Par lifer of the loss on line 1 0. If married filing separ adjusted gross income is greater than or equal prwise, go to line 7.     from line 5	hoss (and line 1d is separately and yc ntal Real Estate t II as positive amo d or the loss on lin rately, see instructi e, but not less than to line 5, skip line  nter more than \$25	Activities With your Activities With bunts. See instruc- ie 3 ons a zero. See instruc- s 7 and 8 and ent  ,000. If married fili	spouse at any time Active Participa tions for an examp 	e during the	4			
If line 3 is a los aution: If your filing art II. Instead, go to Part II. Specia Note: E 4 Enter the sma 5 Enter \$150,000 6 Enter modified Note: If line 6 on line 9. Othe 7 Subtract line 6 8 Multiply line 7 I 9 Enter the sma Part III. Total	• Line 2d is a l status is married filing line 10. al Allowance for Rer Enter all numbers in Par lier of the loss on line 1 D. If married filing separ l adjusted gross income is greater than or equal prwise, go to line 7. is from line 5 by 50% (0.50). Do not en lier of line 4 or line 8. If	hoss (and line 1d is separately and young tal Real Estate t II as positive amo d or the loss on line ately, see instruction but not less than to line 5, skip line to line 5, skip line ther more than \$25 line 3 includes any	Activities With your Activities With ounts. See instruc- ine 3 ons ons ons ons ons ons ons ons ons ons ons ons ons ons ons ons ons	spouse at any time Active Participa tions for an examp  5 ctions ter -0- 7 ng separately, see in ctions	e during the	4	0		
If line 3 is a los aution: If your filing art II. Instead, go to Part II Specia Note: E 4 Enter the sma 5 Enter \$150,000 6 Enter modified Note: If line 6 on line 9. Othe 7 Subtract line 6 8 Multiply line 7 I 9 Enter the sma Part III Total I 0 Add the incom	• Line 2d is a l status is married filing line 10. al Allowance for Rer Inter all numbers in Par ler of the loss on line 1 D. If married filing separ l adjusted gross income is greater than or equal rwise, go to line 7. from line 5 by 50% (0.50). Do not en ller of line 4 or line 8. If Losses Allowed re, if any, on lines 1a an llowed from all passiv	hoss (and line 1d is separately and young tal Real Estate t II as positive amoung d or the loss on line ately, see instructi e, but not less than to line 5, skip line  Inter more than \$25 line 3 includes any d 2a and enter the re activities for 20	Activities With your Activities With ounts. See instruc- ie 3 ons or zero. See instruc- s 7 and 8 and ent  ,000. If married fili of CRD, see instruc- total	spouse at any time Active Participa tions for an examp 	e during the	4	0		
If line 3 is a los aution: If your filing art II. Instead, go to Part II. Specia Note: E 4 Enter the sma 5 Enter \$150,000 6 Enter modified Note: If line 6 on line 9. Other 7 Subtract line 6 8 Multiply line 7 I 9 Enter the sma Part III Total I 0 Add the incom 1 Total losses a out how to rep	• Line 2d is a l status is married filing line 10. al Allowance for Rer Inter all numbers in Par ler of the loss on line 1 D. If married filing separ l adjusted gross income is greater than or equal rwise, go to line 7. from line 5 by 50% (0.50). Do not en ller of line 4 or line 8. If Losses Allowed re, if any, on lines 1a an illowed from all passiv ort the losses on your ta	hoss (and line 1d is separately and young tal Real Estate t II as positive amoung d or the loss on line ately, see instructi e, but not less than to line 5, skip line  Inter more than \$25 line 3 includes any d 2a and enter the re activities for 20 ax return	Activities With your Activities With punts. See instruc- ie 3 ons a zero. See instruc- s 7 and 8 and ent  ,000. If married fili y CRD, see instruc- total	spouse at any time Active Participa tions for an examp 	nstructions	4	0		
If line 3 is a los aution: If your filing art II. Instead, go to Part II Specia Note: E 4 Enter the sma 5 Enter \$150,000 6 Enter modified Note: If line 6 on line 9. Othe 7 Subtract line 6 8 Multiply line 7 I 9 Enter the sma Part III Total I 0 Add the incom 1 Total losses a out how to rep	• Line 2d is a l status is married filing line 10. al Allowance for Rer Inter all numbers in Par ler of the loss on line 1 D. If married filing separ l adjusted gross income is greater than or equal rwise, go to line 7. from line 5 by 50% (0.50). Do not en ller of line 4 or line 8. If Losses Allowed re, if any, on lines 1a an llowed from all passiv	hoss (and line 1d is separately and young tal Real Estate t II as positive amoung d or the loss on line ately, see instructi e, but not less than to line 5, skip line  Inter more than \$25 line 3 includes any d 2a and enter the re activities for 20 ax return	Activities With your Activities With punts. See instruc- ie 3 ons a zero. See instruc- s 7 and 8 and ent  ,000. If married fili y CRD, see instruc- total	spouse at any time Active Participa tions for an examp 	nstructions	4 8 9	0		
If line 3 is a los aution: If your filing art II. Instead, go to Part II Specia Note: E 4 Enter the sma 5 Enter \$150,000 6 Enter modified Note: If line 6 on line 9. Othe 7 Subtract line 6 8 Multiply line 7 I 9 Enter the sma Part III Total I 0 Add the incom 1 Total losses a out how to rep Part IV Comp	• Line 2d is a l status is married filing line 10. al Allowance for Rer Inter all numbers in Par ler of the loss on line 1 D. If married filing separ l adjusted gross income is greater than or equal rwise, go to line 7. from line 5 by 50% (0.50). Do not en ller of line 4 or line 8. If Losses Allowed re, if any, on lines 1a an illowed from all passiv ort the losses on your ta	oss (and line 1d is separately and yc ntal Real Estate t II as positive amo d or the loss on lin ately, see instructi e, but not less than to line 5, skip line  nter more than \$25 line 3 includes any d 2a and enter the re activities for 20 ax return e Part I, Lines 1	Activities With your Activities With ounts. See instruc- ie 3 ons zero. See instruc- s 7 and 8 and ent  ,000. If married fili y CRD, see instruc- total <b>23.</b> Add lines 9 ar  <b>a, 1b, and 1c.</b> S	spouse at any time Active Participa tions for an examp 	e during the during th	4 8 9 10 11	0		
If line 3 is a los aution: If your filing art II. Instead, go to Part II Specia Note: E 4 Enter the sma 5 Enter \$150,000 6 Enter modified Note: If line 6 on line 9. Othe 7 Subtract line 6 8 Multiply line 7 I 9 Enter the sma Part III Total I 0 Add the incom 1 Total losses a out how to rep Part IV Comp	• Line 2d is a l status is married filing line 10. al Allowance for Ren Inter all numbers in Par lifer of the loss on line 1 D. If married filing separ l adjusted gross income is greater than or equal rwise, go to line 7. from line 5 from line 5 from line 5 for 050% (0.50). Do not en lifer of line 4 or line 8. If Losses Allowed ne, if any, on lines 1a an illowed from all passiv ort the losses on your ta lete This Part Before	oss (and line 1d is separately and yc ntal Real Estate t II as positive amo d or the loss on lin ately, see instructi e, but not less than to line 5, skip line  nter more than \$25 line 3 includes any d 2a and enter the re activities for 20 ax return e Part I, Lines 1 Currer (a) Net income	Activities With ounts. See instruc- ie 3 ons zero. See instruc- s 7 and 8 and ent  ,000. If married fili y CRD, see instruc- total <b>23.</b> Add lines 9 ar  <b>a, 1b, and 1c.</b> S nt year (b) Net loss	spouse at any time Active Participa tions for an examp 	e during the during th	4 8 9 10 11 erall gai	0		
If line 3 is a los aution: If your filing art II. Instead, go to Part II Specia Note: E 4 Enter the sma 5 Enter \$150,000 6 Enter modified Note: If line 6 on line 9. Othe 7 Subtract line 6 8 Multiply line 7 I 9 Enter the sma Part III Total I 0 Add the incom 1 Total losses a out how to rep Part IV Comp	• Line 2d is a l status is married filing line 10. al Allowance for Ren Inter all numbers in Par lifer of the loss on line 1 D. If married filing separ l adjusted gross income is greater than or equal rwise, go to line 7. from line 5 from line 5 from line 5 for 050% (0.50). Do not en lifer of line 4 or line 8. If Losses Allowed ne, if any, on lines 1a an illowed from all passiv ort the losses on your ta lete This Part Before	oss (and line 1d is separately and yc ntal Real Estate t II as positive amo d or the loss on lin ately, see instructi e, but not less than to line 5, skip line  nter more than \$25 line 3 includes any d 2a and enter the re activities for 20 ax return e Part I, Lines 1	Activities With your Activities With ounts. See instruc- ie 3 ons zero. See instruc- s 7 and 8 and ent  ,000. If married fili y CRD, see instruc- total <b>23.</b> Add lines 9 ar  <b>a, 1b, and 1c.</b> S	spouse at any time Active Participa tions for an examp 	e during the	4 8 9 10 11 erall gai	0 0 0 0		
If line 3 is a los aution: If your filing art II. Instead, go to Part II Specia Note: E 4 Enter the sma 5 Enter \$150,000 6 Enter modified Note: If line 6 on line 9. Othe 7 Subtract line 6 8 Multiply line 7 I 9 Enter the sma Part III Total I 0 Add the incom 1 Total losses a out how to rep Part IV Comp	• Line 2d is a l status is married filing line 10. al Allowance for Ren Inter all numbers in Par lifer of the loss on line 1 D. If married filing separ l adjusted gross income is greater than or equal rwise, go to line 7. from line 5 from line 5 from line 5 for 050% (0.50). Do not en lifer of line 4 or line 8. If Losses Allowed ne, if any, on lines 1a an illowed from all passiv ort the losses on your ta lete This Part Before	oss (and line 1d is separately and yc ntal Real Estate t II as positive amo d or the loss on lin ately, see instructi e, but not less than to line 5, skip line  nter more than \$25 line 3 includes any d 2a and enter the re activities for 20 ax return e Part I, Lines 1 Currer (a) Net income	Activities With ounts. See instruc- ie 3 ons zero. See instruc- s 7 and 8 and ent  ,000. If married fili y CRD, see instruc- total <b>23.</b> Add lines 9 ar  <b>a, 1b, and 1c.</b> S nt year (b) Net loss	spouse at any time Active Participa tions for an examp 	e during the	4 8 9 10 11 erall gai	0 0 0		
If line 3 is a los aution: If your filing art II. Instead, go to Part II Specia Note: E 4 Enter the sma 5 Enter \$150,000 6 Enter modified Note: If line 6 on line 9. Othe 7 Subtract line 6 8 Multiply line 7 I 9 Enter the sma Part III Total I 0 Add the incom 1 Total losses a out how to rep Part IV Comp	• Line 2d is a l status is married filing line 10. al Allowance for Ren Inter all numbers in Par lifer of the loss on line 1 D. If married filing separ l adjusted gross income is greater than or equal rwise, go to line 7. from line 5 from line 5 from line 5 for 050% (0.50). Do not en lifer of line 4 or line 8. If Losses Allowed ne, if any, on lines 1a an illowed from all passiv ort the losses on your ta lete This Part Before	oss (and line 1d is separately and yc ntal Real Estate t II as positive amo d or the loss on lin ately, see instructi e, but not less than to line 5, skip line  nter more than \$25 line 3 includes any d 2a and enter the re activities for 20 ax return e Part I, Lines 1 Currer (a) Net income	Activities With ounts. See instruc- ie 3 ons zero. See instruc- s 7 and 8 and ent  ,000. If married fili y CRD, see instruc- total <b>23.</b> Add lines 9 ar  <b>a, 1b, and 1c.</b> S nt year (b) Net loss	spouse at any time Active Participa tions for an examp 	e during the	4 8 9 10 11 erall gai	0 0 0		
If line 3 is a los aution: If your filing art II. Instead, go to Part II Specia Note: E 4 Enter the sma 5 Enter \$150,000 6 Enter modified Note: If line 6 on line 9. Othe 7 Subtract line 6 8 Multiply line 7 I 9 Enter the sma Part III Total I 0 Add the incom 1 Total losses a out how to rep Part IV Comp	• Line 2d is a l status is married filing line 10. al Allowance for Ren Inter all numbers in Par lifer of the loss on line 1 D. If married filing separ l adjusted gross income is greater than or equal rwise, go to line 7. from line 5 from line 5 from line 5 for 050% (0.50). Do not en lifer of line 4 or line 8. If Losses Allowed ne, if any, on lines 1a an illowed from all passiv ort the losses on your ta lete This Part Before	oss (and line 1d is separately and yc ntal Real Estate t II as positive amo d or the loss on lin ately, see instructi e, but not less than to line 5, skip line  nter more than \$25 line 3 includes any d 2a and enter the re activities for 20 ax return e Part I, Lines 1 Currer (a) Net income	Activities With ounts. See instruc- ie 3 ons zero. See instruc- s 7 and 8 and ent  ,000. If married fili y CRD, see instruc- total <b>23.</b> Add lines 9 ar  <b>a, 1b, and 1c.</b> S nt year (b) Net loss	spouse at any time Active Participa tions for an examp 	e during the	4 8 9 10 11 erall gai	0 0 0 0		
If line 3 is a los aution: If your filing art II. Instead, go to Part II Specia Note: E 4 Enter the sma 5 Enter \$150,000 6 Enter modified Note: If line 6 on line 9. Othe 7 Subtract line 6 8 Multiply line 7 I 9 Enter the sma Part III Total I 0 Add the incom 1 Total losses a out how to rep Part IV Comp	• Line 2d is a l status is married filing line 10. al Allowance for Ren Inter all numbers in Par lifer of the loss on line 1 D. If married filing separ l adjusted gross income is greater than or equal rwise, go to line 7. from line 5 from line 5 from line 5 for 050% (0.50). Do not en lifer of line 4 or line 8. If Losses Allowed ne, if any, on lines 1a an illowed from all passiv ort the losses on your ta lete This Part Before	oss (and line 1d is separately and yc ntal Real Estate t II as positive amo d or the loss on lin ately, see instructi e, but not less than to line 5, skip line  nter more than \$25 line 3 includes any d 2a and enter the re activities for 20 ax return e Part I, Lines 1 Currer (a) Net income	Activities With ounts. See instruc- ie 3 ons zero. See instruc- s 7 and 8 and ent  ,000. If married fili y CRD, see instruc- total <b>23.</b> Add lines 9 ar  <b>a, 1b, and 1c.</b> S nt year (b) Net loss	spouse at any time Active Participa tions for an examp 	e during the	4 8 9 10 11 erall gai	0 0 0 0		
If line 3 is a los aution: If your filing art II. Instead, go to Part II Specia Note: E 4 Enter the sma 5 Enter \$150,000 6 Enter modified Note: If line 6 on line 9. Othe 7 Subtract line 6 8 Multiply line 7 I 9 Enter the sma Part III Total I 0 Add the incom 1 Total losses a out how to rep Part IV Comp	• Line 2d is a l status is married filing line 10. al Allowance for Ren Inter all numbers in Par lifer of the loss on line 1 D. If married filing separ l adjusted gross income is greater than or equal rwise, go to line 7. from line 5 from line 5 from line 5 for 050% (0.50). Do not en lifer of line 4 or line 8. If Losses Allowed ne, if any, on lines 1a an illowed from all passiv ort the losses on your ta lete This Part Before	oss (and line 1d is separately and yc ntal Real Estate t II as positive amo d or the loss on lin ately, see instructi e, but not less than to line 5, skip line  nter more than \$25 line 3 includes any d 2a and enter the re activities for 20 ax return e Part I, Lines 1 Currer (a) Net income	Activities With ounts. See instruc- ie 3 ons zero. See instruc- s 7 and 8 and ent  ,000. If married fili y CRD, see instruc- total <b>23.</b> Add lines 9 ar  <b>a, 1b, and 1c.</b> S nt year (b) Net loss	spouse at any time Active Participa tions for an examp 	e during the	4 8 9 10 11 erall gai	0 0 0 0		

Form 8582 (2023)								Page <b>2</b>	
Part V Complete This Part Before	e Part I, Lines 2	a, 2b,	and 2c. S	ee instruc	tions.				
	Currer	Current year		Prior years (c) Unallowed loss (line 2c)		Overall gain or loss			
Name of activity	(a) Net income (l (line 2a)		Net loss ne 2b)			<b>(d)</b> Gain		(e) Loss	
PR SOFTWARE SERVICES	0.	0.		33,080.				33,080.	
Total. Enter on Part I, lines 2a, 2b, and 2c	0.		0.	33.	080.				
Part VI Use This Part if an Amoun		Part II,							
Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss		<b>(b)</b> Ratio		(c) Special allowance		<b>(d)</b> Subtract column (c) from column (a).	
Total				1.00					
Total Part VII Allocation of Unallowed L	 osses. See instr	uction	S.	1.00	J				
Name of activity	Form or sche and line nur to be reporte (see instruct	edule nber ed on		) Loss (b) Ratio		( <b>b)</b> Ratio	(c) Unallowed loss		
PR SOFTWARE SERVICES	C Ln 3	C Ln 31		33,080.		1.0000000		33,080.	
Total Allowed Losses. See instru				33,080.		1.00		33,080.	
Name of activity	Form or sche and line nur to be reporte	or schedule line number reported on instructions)		_OSS	(b) Unallowed loss		(c) Allowed loss		
PR SOFTWARE SERVICES	C Ln 3	1		33,080.		33,080.		0.	
Total				33,080.		33,080.		0.	

REV 03/07/24 PRO

Form **8582** (2023)

## Additional Information From 2023 Federal Tax Return

# Schedule C (SOFTWARE SERVICES): Profit or Loss from Business

Line 25	Itemization Statement		
Description	Amount		
MOBILEBILL	200.		
INTERNET	488.		
ELECTRICITY	407.		
Total	1,095.		