**CLIENT TAX NOTES – TY2023**

**PERSONAL INFORMATION:**

1. CURRENT ADDRESS:820 S MICHIGAN AVE APT CHICAGO IL 60605
2. VISA TYPE ON 31ST DEC 2023:H1B
3. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE):IL
4. DID YOU SELL YOUR STOCKS IN 2023 :NO
5. ANY OTHER INCOME OR EXPENSES FORMS :EDUCATION LOAN
6. DIVIDENDS, INTEREST FORM FROM BANKS OR STOCKS :NO
7. TESLA IF BUYED (NEED IRA CLEAN VEHICLE CREDIT REPORT): NO
8. SOLAR INSTALLATION :NO