▼ Detach Here and Mail With Your Payment ▼

Department of the Treasury Internal Revenue Service

Calendar Year -Due 04/15/2024

# 2024 Form 1040-ES Payment Voucher 1

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury**. Write your social security number and '2024' Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order..... REV 02/11/24 PRO

403.

1555

659-24-2950 385-91-8574 RAVITEJA NANNAPANENI NIREESHA PONNAM 700 MARSHALL FARM ST WAKE FOREST NC 27587

▼ Detach Here and Mail With Your Payment ▼

Department of the Treasury Internal Revenue Service

Calendar Year -Due 06/17/2024

2024 Form 1040-ES Payment Voucher 2

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury**. Write your social security number and '2024' Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

403.

REV 02/11/24 PRO 1555

659-24-2950 385-91-8574 RAVITEJA NANNAPANENI NIREESHA PONNAM 700 MARSHALL FARM ST WAKE FOREST NC 27587

Detach Here and Mail With Your Payment

Department of the Treasury Internal Revenue Service

Calendar Year -Due 09/16/2024

# 2024 Form 1040-ES Payment Voucher 3

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury**. Write your social security number and '2024' Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order..... REV 02/11/24 PRO

403.

1555

659-24-2950 385-91-8574 RAVITEJA NANNAPANENI NIREESHA PONNAM 700 MARSHALL FARM ST WAKE FOREST NC 27587

▼ Detach Here and Mail With Your Payment ▼

Department of the Treasury Internal Revenue Service

Calendar Year -Due 01/15/2025

# 2024 Form 1040-ES Payment Voucher 4

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury**. Write your social security number and '2024' Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order..... REV 02/11/24 PRO

403.

1555

659-24-2950 385-91-8574 RAVITEJA NANNAPANENI NIREESHA PONNAM 700 MARSHALL FARM ST WAKE FOREST NC 27587

#### Department of the Treasury Internal Revenue Service

### **IRS e-file Signature Authorization**

OMB No. 1545-0074

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpayer's name	Social security number
RAVITEJA NANNAPANENI	659-24-2950
Spouse's name	Spouse's social security number
NIREESHA PONNAM	385-91-8574
Part I Tax Return Information – Tax Year Ending December 31, 2023 (Enter	er year you are authorizing.)
Enter whole dollars only on lines 1 through 5.	
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
<b>1</b> Adjusted gross income	<b>1</b> 181,595.
<b>2</b> Total tax	<b>2</b> 22,523.
<b>3</b> Federal income tax withheld from Form(s) W-2 and Form(s) 1099	<b>3</b> 23,165.
4 Amount you want refunded to you	<b>. 4</b> 642.
<b>5</b> Amount you owe	5
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and	keep a copy of your return)

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpayer's PIN: check one box only

	I authorize	GLUDAL IAAES	ERO firm name	to enter or generate my PIN	En
$\mathbf{\nabla}$	Louthorizo	GLOBAL TAXES	TTC	to optor or gonorato my DIN	4

4	2	9	5	0	
Ent don	er fiv i't er	/e di nter a	gits, all ze	but ros	as

5 7

Enter five digits, but don't enter all zeros

4

as mv

1 8 my

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Spouse's PIN: check one box only

X lauthorize GLOBAL TAXES LLC ERO firm name

to enter or generate my PIN

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's s	ignature 🕨 Da	ate 🖡							
	Practitioner PIN Method Returns Only—continue	bel	ow						
Part III	Certification and Authentication – Practitioner PIN Method Only								
ERO's EFI	N/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2	2		 6	 	2	7	1
ERO's EFI	<b>N/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2	2		 6 nter a	 	2	7	1

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature 🕨	Date 🕨						
	O Must Retain This Form — See nit This Form to the IRS Unless						
For Denerwork Deduction Act Nation and ve	whow we have in a two stiens and a second	BEV/ 02/11/24 DBO	Earm 8879 (Bay, 01 2021)				

Date

<b>1040</b>		artment of the Treasury—Internal Revenue Servi <b>S. Individual Income Tax</b>		turn	202	3	OMB No. 1545	-0074	IRS Use Onl	y—Do not w	vrite or stapl	le in this space.
For the year Jan	. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, enc	ding			, 20	See se	parate in	structions.
Your first name	and mi	iddle initial	Last r	name						Your so	cial secu	rity number
RAVITEJA	4		NAN	NAPANE	INI					659	24	2950
		s first name and middle initial	Last r								• •	ecurity number
NIREESHA	4		PON	NAM						385	91	8574
		er and street). If you have a P.O. box, see						A	pt. no.			tion Campaign
700 MARS	HAL	l farm st								Check	here if you	u, or your
		ce. If you have a foreign address, also co	mplete	spaces be	low.	Sta	ite	ZIP c	ode			intly, want \$3
WAKE FOF	REST					NC	2	275	87	· · ·		d. Checking a ot change
Foreign country	/ name			Foreign p	rovince/state/	count	ty	Foreig	n postal code		k or refund	
											🗌 You	Spouse
Filing Status	; [	Single					Head of h	ouseh	old (HOH)			
Check only		Married filing jointly (even if only or	ne had	l income)								
one box.		Married filing separately (MFS)					Qualifying	surviv	ring spouse	(QSS)		
		you checked the MFS box, enter the			pouse. If you	u che	ecked the HOF	l or Q	SS box, ent	er the ch	ild's nam	e if the
	qu	alifying person is a child but not you	ır depe	endent:								
Digital	At ar	ny time during 2023, did you: (a) rece	eive (a	s a reward	d. award. or	pavr	ment for prope	rtv or	services): o	r (b) sell.		
Assets		hange, or otherwise dispose of a digi						-			🗌 Yes	s 🛛 No
Standard	Som	neone can claim: 🗌 You as a de	pende	nt 🗌	Your spous	e as	a dependent					
Deduction		Spouse itemizes on a separate return	n or yo	ou were a	dual-status	alien	1					
Age/Blindness	S You:	: Were born before January 2, 1	959	Are bl	ind Spo	ouse	: 🗌 Was bor	n befo	ore January	2, 1959	🗌 ls l	blind
Dependents	s (see	instructions):		(2) 5	Social security	,	(3) Relationsh	14			ifies for (se	ee instructions):
If more		irst name Last name			number		to you		Child tax of	credit	Credit for o	other dependents
than four												
dependents,												
see instructions and check	s ——											
here												
Income	1a	Total amount from Form(s) W-2, be	ox 1 (s	ee instruc	tions) .					. 1a	1 2	200,382.
Attach Form(s)	b	Household employee wages not re	eporte	d on Form	n(s) W-2 .					. 1b	•	
W-2 here. Also	С	Tip income not reported on line 1a	a (see i	nstruction	is)					. 10	;	
attach Forms W-2G and	d	Medicaid waiver payments not rep		`	, ,	nstru	uctions)			. 10	I	
1099-R if tax	е	Taxable dependent care benefits f								. 1e	•	
was withheld.	f	Employer-provided adoption bene			,					. 1f		
lf you did not get a Form	g	Wages from Form 8919, line 6 .				• •		• •		. 1g		
W-2, see	h	Other earned income (see instructi	,			• •	· · · ·	· ·		. 1h	1	0.
instructions.	i	Nontaxable combat pay election (s	see ins	structions)		• •	<b>1</b> i			-		
		Add lines 1a through 1h			· · ·	· ·		· ·		. 1z		200,382.
Attach Sch. B if required.	2a	'	2a				axable interest		· · ·	. 2b		2,511.
	<u>3a</u>		3a				Ordinary divide			. 3b		
Standard	4a 50		4a 5a				axable amoun axable amoun			. 4b . 5b		
Deduction for –	5a 6a		5a 6a									
<ul> <li>Single or Married filing</li> </ul>	6a c	Social security benefits		method			axable amoun	· · ·		. 6b	,	
separately, \$13,850	7	Capital gain or (loss). Attach Scher						• •		7		-3,000.
<ul> <li>Married filing</li> </ul>	8	Additional income from Schedule		•	•		-	• •		. 8		-18,298.
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,						• •		. 9		10,290. 181,595.
surviving spouse, \$27,700	10	Adjustments to income from Sche		-			• · · · ·	•••		. 10		
<ul> <li>Head of household,</li> </ul>	11	Subtract line 10 from line 9. This is								. 11		L81,595.
\$20,800	12	Standard deduction or itemized	-							. 12		36,557.
If you checked any box under	13	Qualified business income deducti								. 13		
Standard Deduction,	14	Add lines 12 and 13				. 555				. 14		36,557.
see instructions.	15	Subtract line 14 from line 11. If zer		ss. enter	-0 This is v	our f	taxable incom	ne		. 15		145,038.
	-			,	- ·- J			-	-			

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

Form 1040 (2023	3)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3		16	22,523.
Credits	17	Amount from Schedule 2, lin	e3				[	17	
	18	Add lines 16 and 17					[	18	22,523.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812		[	19	
	20	Amount from Schedule 3, lin	e8				[	20	
	21	Add lines 19 and 20					[	21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0			[	22	22,523.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .		[	23	0.
	24	Add lines 22 and 23. This is	your total tax				[	24	22,523.
Payments	25	Federal income tax withheld							
<b>,</b>	а	Form(s) W-2				<b>25a</b> 23	,165.		
	b	Form(s) 1099				25b			
	с	Other forms (see instructions	s)			25c			
	d	Add lines 25a through 25c	<i>.</i>					25d	23,165.
If you have a	26	2023 estimated tax payment	s and amount a	pplied from 20	)22 return		[	26	
qualifying child,	27	Earned income credit (EIC)			No	27			
attach Sch. EIC.	28	Additional child tax credit from				28			
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin				31			
	32	Add lines 27, 28, 29, and 31				undable credits		32	
	33	Add lines 25d, 26, and 32. T	•		-		[	33	23,165.
Refund	34	If line 33 is more than line 24						34	642.
	35a	Amount of line 34 you want	refunded to you	I. If Form 8888	3 is attached, che	ck here	. 🗆 🗄	35a	642.
Direct deposit?	b	Routing number 0 3 1					Savings		
See instructions.	d	Account number 3 8 3					Ŭ		
	36	Amount of line 34 you want a	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24	This is the <b>amo</b>	ount vou owe					
You Owe	•	For details on how to pay, g						37	
	38	Estimated tax penalty (see in				38			
Third Party	Do	you want to allow another	,			See			
Designee		structions	•				omplete be	low.	🔀 No
U		signee's		Phone			onal identifica	ation	
	nar			no.			per (PIN)		<u> </u>
Sign		der penalties of perjury, I declare tl ief, they are true, correct, and com							
Here								•	, ,
	to	ur signature		Date	Your occupation				nt you an Identity IN, enter it here
Joint return?					STATISTICA	L PROGRAMME			,
See instructions.	Sp	ouse's signature. If a joint return, I	ooth must sign.	Date	Spouse's occupat	ion			nt your spouse an
Keep a copy for your records.							-		ection PIN, enter it here
your records.					DATA ANALY		(see ins	st.)	
		one no. (318) 243-268		Email address	RAVI14.NANNA	PANENI@GMAIL.CO			
Paid		eparer's name	Preparer's signat			Date	PTIN		Check if:
Preparer		I PRIYA RAM SAGAR GUPTA TALLAM		RAM SAGAR	GUPTA TALLAM	02/22/2024	P020827		Self-employed
Use Only		m's name GLOBAL TAX							678)965-9522
			Y CT E BRU	NSWICK N	J 08816		Firm's	EIN	84-3171965
Go to www.irs.go	ov/Forn	n1040 for instructions and the late	st information.		BAA	REV 02/11/24 PRO			Form <b>1040</b> (2023)

SCHEDULE	1
(Form 1040)	

## Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. 01 Your social security number 659-24-2950

Department of the Treasury Internal Revenue Service	Go to www.irs.gov/Fo
Name(s) shown on Fo	orm 1040, 1040-SR, or 1040-NR

( )	,		,	
RAVITEJA	NANNAPANENI	&	NIREESHA	PONNAM

Par	t I Additional Income	ł		
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ch Schedule E .	5	-18,298.
6	Farm income or (loss). Attach Schedule F.		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	,	8m	_	
n	Section 951(a) inclusion (see instructions)	8n	_	
0	Section 951A(a) inclusion (see instructions)	80	_	
р	Section 461(I) excess business loss adjustment	8p	_	
q	Taxable distributions from an ABLE account (see instructions)	8q	_	
r	Scholarship and fellowship grants not reported on Form W-2	8r	_	
S	Nontaxable amount of Medicaid waiver payments included on Form			
_	1040, line 1a or 1d	8s (	4	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	<u>8u</u>		
Z	Other income. List type and amount:	0_		
~	Tatal ather income. Add lines On through On	8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Enter 1040, 1040-SR, or 1040-NR, line 8		10	-18,298.
For Pa	perwork Reduction Act Notice, see your tax return instructions.		Schedu	le 1 (Form 1040) 2023

Par	Adjustments to Income				
11	Educator expenses			. 11	
12	Certain business expenses of reservists, performing artists, and fee-officials. Attach Form 2106	basis	governmei	nt	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903				
15	Deductible part of self-employment tax. Attach Schedule SE				
16	Self-employed SEP, SIMPLE, and qualified plans				
17	Self-employed health insurance deduction				
18	Penalty on early withdrawal of savings				
19a	Alimony paid				
b	Recipient's SSN				
c	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction				1
21	Student loan interest deduction				
22	Reserved for future use				
23	Archer MSA deduction			. 23	
24	Other adjustments:				
a		24a			
b	Deductible expenses related to income reported on line 8I from the				
		24b			
с	Nontaxable amount of the value of Olympic and Paralympic medals				
		24c			
d	Reforestation amortization and expenses	24d			
е	Repayment of supplemental unemployment benefits under the Trade				
		24e			
f		24f			
g		24g			
ĥ	Attorney fees and court costs for actions involving certain unlawful				
		24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i			
j	Housing deduction from Form 2555	24j			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
		24k			
z	Other adjustments. List type and amount:				
		24z			
25	Total other adjustments. Add lines 24a through 24z			. 25	
26	Add lines 11 through 23 and 25. These are your adjustments to income.			n	
	Form 1040, 1040-SR, or 1040-NR, line 10		<u></u>	. 26	
	BAA	REV 02	/11/24 PRO	Sched	ule 1 (Form 1040) 202

SCHEI	DULE	Α
(Form	1040)	

### **Itemized Deductions**

Attach to Form 1040 or 1040-SR.

OMB No. 1545-0074 6)

Go to www.irs.gov/ScheduleA for instructions and the latest information. Department of the Treasury Attachment Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16. Internal Revenue Service Sequence No. 07 Name(s) shown on Form 1040 or 1040-SR Your social security number RAVITEJA NANNAPANENI & NIREESHA PONNAM 659-24-2950 Caution: Do not include expenses reimbursed or paid by others. Medical 1 and 1 Medical and dental expenses (see instructions) . . . . . . . Dental 2 Enter amount from Form 1040 or 1040-SR, line 11 2 **Expenses** 3 **4** Subtract line 3 from line 1. If line 3 is more than line 1, enter -0- . 4 **Taxes You** 5 State and local taxes. Paid a State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If vou elect to include general sales taxes instead of income taxes, 5a 8,495. **b** State and local real estate taxes (see instructions) . . . . . . . . . . 5b 5,838. 5c 5d 14,333. e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing 5e 10,000. 6 Other taxes. List type and amount: 6 7 10,000. Interest 8 Home mortgage interest and points. If you didn't use all of your home You Paid mortgage loan(s) to buy, build, or improve your home, see Caution: Your mortgage interest a Home mortgage interest and points reported to you on Form 1098. deduction may be limited. See 8a 26,557. instructions. b Home mortgage interest not reported to you on Form 1098. See instructions if limited. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., 8b c Points not reported to you on Form 1098. See instructions for special 8c 8d 8e 26,557. 9 Investment interest. Attach Form 4952 if required. See instructions 9 10 26,557. 11 Gifts by cash or check. If you made any gift of \$250 or more, see Gifts to Charity 11 Caution: If you 12 Other than by cash or check. If you made any gift of \$250 or more, made a gift and see instructions. You **must** attach Form 8283 if over \$500 12 . . . got a benefit for it, see instructions. 13 14 Casualty and 15 Casualty and theft loss(es) from a federally declared disaster (other than net qualified **Theft Losses** disaster losses). Attach Form 4684 and enter the amount from line 18 of that form. See 15 16 Other-from list in instructions. List type and amount: Other Itemized Deductions 16 Total 17 Add the amounts in the far right column for lines 4 through 16. Also, enter this amount on 36,557. 17 Itemized Deductions 18 If you elect to itemize deductions even though they are less than your standard deduction, 

For Paperwork Reduction Act Notice, see the Instructions for Form 1040.

Schedule A (Form 1040) 2023

SCHEDULE	В
(Form 1040)	

Department of the Treasury

# **Interest and Ordinary Dividends**

OMB No. 1545-0074 2

Attach	to	Form	1040	or	1040-SR.
Accord	~~		10-10	<b>U</b>	10-10 011

Department of the Tr Internal Revenue Ser		Go to www.irs.gov/ScheduleB for instructions and the latest information.		Attachme Sequence	nt No. <b>O</b>	8
Name(s) shown on r	eturn		Your	social securi		
RAVITEJA N	ANNA	PANENI & NIREESHA PONNAM	659	9-24-295	0	
Part I	1	List name of payer. If any interest is from a seller-financed mortgage and the		Am	ount	
Interest (See instructions		buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address:			2	
and the		SOUTHERN BANCORP BANK DEPARTMENT OF TRESURURY				<u>.</u> 68.
Instructions for						548.
Form 1040, line 2b.)		PRESIDENTIAL BANK FSB ELEMENTS FINANCIAL				.30.
Note: If you		ELEMENTS FINANCIAL				25.
Form 1099-INT, Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's			1			
name as the payer and enter the total interest shown on that form.						
	2	Add the amounts on line 1	2		2,5	511.
	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815.	3			
	4	Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b	4			511.
	Note:	If line 4 is over \$1,500, you must complete Part III.		Am	ount	
Part II	5	List name of payer:				
Ordinary						
Dividends						
(See instructions and the Instructions for Form 1040, line 3b.)			5			
<b>Note:</b> If you received a Form 1099-DIV or substitute statement from a brokerage firm,						
list the firm's name as the						
payer and enter						
the ordinary dividends shown	6	Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b	6			
on that form.	Note:	If line 6 is over \$1,500, you must complete Part III.				
Part III Foreign		nust complete this part if you ( <b>a</b> ) had over \$1,500 of taxable interest or ordinary d int; or ( <b>c</b> ) received a distribution from, or were a grantor of, or a transferor to, a foreigr				
Accounts and Trusts					Yes	No
Caution: If required, failure to	<b>7a</b>	At any time during 2023, did you have a financial interest in or signature authority of account (such as a bank account, securities account, or brokerage account) locat				
file FinCEN Form 114 may result in substantial	-	country? See instructions				×
penalties. Additionally, you		and its instructions for filing requirements and exceptions to those requirements .				
may be required to file Form 8938, Statement of		If you are required to file FinCEN Form 114, list the name(s) of the foreign country( financial account(s) is (are) located:				
Specified Foreign Financial Assets.	8	During 2023, did you receive a distribution from, or were you the grantor of, or t	ransf	eror to, a		

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

foreign trust? If "Yes," you may have to file Form 3520. See instructions .

See instructions.

. Schedule B (Form 1040) 2023

. . . .

. .

REV 02/11/24 PRO

Х

SCHEDULE	D
(Form 1040)	

## **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

2023 Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service Name(s) shown on return

RAVITEJA NANNAPANENI & NIREESHA PONNAM

Your social security number 659-24-2950

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? 
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to le dollars.	<b>(g)</b> Adjustment to gain or loss Form(s) 8949, F line 2, columr	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)		
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	0.	224.			-224.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	24	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1		5			
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	y, from line 8 of y	-	-	6	( 1,198.)
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise		7	-1,422.		

### Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to le dollars.	<b>(d)</b> Proceeds (sales price)	(e) (g) Cost to gain or loss (or other basis) Form(s) 8949, I			(h) Gain or (loss) Subtract column (e) from column (d) and combine the result
	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.			line 2, colum	n (g)	with column (g)
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	0.	615.			-615.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.					
	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
12 13	Net long-term gain or (loss) from partnerships, S corporat Capital gain distributions. See the instructions			. ,	12 13	
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	-	-	-	14	( 4,078.)
15	Net long-term capital gain or (loss). Combine lines 8a on the back .	•	.,		15	-4,693.

### Part III Summary 16 Combine lines 7 and 15 and enter the result 16 -6,115. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? **Yes.** Go to line 18. **No.** Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? □ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 □ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. X No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

BAA REV 02/11/24 PRO

Schedule D (Form 1040) 2023

Form **8949** 

Department of the Treasury

Internal Revenue Service

## Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to *www.irs.gov/Form8949* for instructions and the latest information.

2023 Attachment Sequence No. 12A

Name(s) shown c					
RAVITEJA	NANNAPANENI	&	NIREESHA	PONNAM	

Social security number or taxpayer identification number 659-24-2950

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	Adjustment, if If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see <i>Column (e)</i> in the separate instructions.	<b>(f)</b> Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	0.	224.			-224.
2 Totals. Add the amounts in column negative amounts). Enter each to Schedule D, line 1b (if Box A abov above is checked), or line 3 (if Box	tal here and inc e is checked), <b>lin</b>	lude on your ne 2 (if Box B	0.	224.			-224.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

Form 8949 (2023)								Attachment Sequence No. 12A	Page <b>2</b>
			1.0011			 	O a sist a south of	and a second a second	

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side RAVITEJA NANNAPANENI & NIREESHA PONNAM Social security number or taxpayer identification number 659-24-2950

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

**(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	<b>(c)</b> Date sold or	<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	Adjustment, if If you enter an enter a co See the sep		
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) (g) Code(s) from instructions Amount of adjustment		
ROBINHOOD SECURITIES LLC	01/01/22	12/31/23	0.	615.			-615.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	I here and inc is checked), lir	lude on your ne 9 (if Box E	0.	615.			-615.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

	EDULE E 1040)	(From	n rental	Supplem real estate, royalties, pa						trusts BFMIC	s etc.)		b. 1545-0074	
•	nent of the Treasury	(		Attach to Forr			-				, 0101		J <b>23</b>	
	Revenue Service		Go	to www.irs.gov/Sched						formation.		Attachn Sequen	nent ice No. <b>13</b>	
Name(s	) shown on return										Your so	cial security	number	
RAVI				NIREESHA PONNAM							659-	24-2950		
Part	Note: If yo	ou are in	the bus	om Rental Real Esta siness of renting personal on Form 4835 on page 2, I	l proper			<b>c</b> . See	e instrue	ctions. If you a	re an inc	dividual, rep	ort farm	
Α [				2023 that would requi		to file	Form(s) 1	099? 5	See ins	structions .		. 🗌 Ye	s 🛛 No	
				e required Form(s) 109										
1a				roperty (street, city, sta										
A	-			EBROLE VILLAGE	-		,	. WE	ST C	ANAVART T	N 534	1406		
B					011001	. 01(0	1.11 11 0/11		51 0.		IN 55-	1100		—
1b	Type of Prope	rtv 2	2 For	each rental real estate	prope	ertv list	ted		Fa	ir Rental	Perso	onal Use	0.11/	
	(from list below		abo	ve, report the number	of fair	rental	and			Days		ays	QJV	
Α	3			sonal use days. Check				Α		365		0		
В				ou meet the requirement lified joint venture. See				В						
С			944					С						
	of Property:				_				_					
	Single Family R			3 Vacation/Short-Ter	m Ren	tal	5 Land			Self-Rental				
2	Multi-Family Re	sidenc	e	4 Commercial			6 Roya	lities	8	Other (descr	ibe)			
										Propertie	es:			
Incom	ne:							Α		В			С	
3						3		8	74.					
4	Royalties recei	ived.				4								
Exper	ises:													
5	0					5								
6		-		ions)	•	6								
7					•	7		2,9	85.					
8					•	8								
9						9								
10	-	-		l fees		10		0 1	2.0					
11	-					11		Ζ,Ι	30.					
12 13				anks, etc. (see instructi	,	12								
13 14						13		2 5	41.					
15						15			65.					
16						16								
17						17		1,5	62.					_
18				oletion		18			89.					_
19	Other (list)	-	-			19								_
20		s. Add	lines 5	through 19		20		19,1	72.					
21	Subtract line 2	0 from	line 3 (	(rents) and/or 4 (royalti	es). If									
	,			tions to find out if you										
						21	-	-18,2	98.					
22				e loss after limitation, i										
				ons)		22	(	18,29	-	(		)(		)
23a			-	d on line 3 for all rental				•	23a		874.	_		
b			-	d on line 4 for all royalt	• • •			•	23b					
c c			-	d on line 12 for all prop			· · ·		23c	л	000			
d			-	d on line 18 for all prop					23d 23e		,989. ,172.			
е 24			•	d on line 20 for all prop nts shown on line 21. I			 de anv los		<b>∠</b> 3e	19	<u>, 172.</u> . <b>24</b>			
24 25				om line 21 and rental rea					· ·	tal losses here			18,298.	1
25 26				d royalty income or (									±0,200.	/
20				and line 40 on page 2										
				e 5. Otherwise, include							. 26		-18,298	
For Pa				, see the separate instru			NE			-18,298			orm 1040) 20	