# INSTRUCTIONS FOR FORM 740 - V KENTUCKY INDIVIDUAL PAYMENT VOUCHER

2023

# Who should use a payment voucher?

If you owe tax on your electronically filed individual income tax return, complete Form 740-V, Kentucky Payment Voucher.

- Mail Form 740-V and your payment to the address listed on the payment voucher.
- Do not include a copy of your electronically filed return with Form 740-V and payment.

The Department of Revenue does not issue statements of liability prior to the April 15 deadline for payment. To avoid penalties and interest, payments should be postmarked on or before April 15, 2024.

# How to prepare your payment:

Make your check or money order payable to the **Kentucky State Treasurer**. Do not send cash. Be sure to write your name, address, Social Security number, and "2023 Form 740" or "2023 Form 740-NP" on the check or money order.

# Preparing your payment voucher:

- Enter your Social Security number in the boxes above "Your Social Security Number." If married filing jointly or on a combined return, enter the spouse's Social Security number in the boxes above "Spouse's Social Security Number."
- Enter your name(s) in the boxes identified as "Last Name/Your First Name/Spouse's Name." The name on your voucher should match the name listed on your income tax return.
- Enter your mailing address on the appropriate lines.
- Enter the amount of additional tax due from Form 740, line 33 (Form 740-NP, line 33) in the boxes identified as "Additional Tax Due."
- Enter the amount of interest and penalty calculated from Form 740, line 35 (Form 740-NP, line 35) in the boxes identified as "Interest and/or Penalties."

#### Sending your payment with payment voucher:

Detach the payment voucher at the dotted line below. Do not attach the payment voucher to the check or money order.

Mail your payment and voucher to: Kentucky Department of Revenue, Frankfort, KY 40620-0011

You may also make your payment electronically by visiting www.revenue.ky.gov.

DETACH HERE AND MAIL VOUCHER WITH YOUR PAYMENT

FORM 740V(12-23) Kentucky Electronic Payment Voucher

765 77 6263

Additional Tay Duo

YOUR SOCIAL SECURITY NUMBER

009 84 2037

SPOUSE'S SOCIAL SECURITY NUMBER

KATAKDAUNDE, RAJESH T

SUSHMA R

LAST NAME YOUR FIRST NAME

SPOUSE'S NAME

900 LOVEALL LN					
NUMBER AND STREET OR P.O. BOX					
LOUISVILLE	KY	40223			
CITY, TOWN OR POST OFFICE	STATE	ZIP CODE			

Additional Tax Due	98.00
Interest and/or Penalties	0.00
Total Payment	98.00

42A740V0002

2023

Make check payable to: Kentucky State Treasurer
Mail to: Kentucky Department of Revenue
Frankfort, KY 40620-0011





# **KENTUCKY** INDIVIDUAL INCOME TAX RETURN

2023

Department of Revenue					R	esidents Onl	у				
Check if deceased:	☐ Taxpayer	For calend	dar year or othe	r taxabl	e year b	eginning		, ar	nd ending _		
A. Spouse's Social Security	Number	<b>B.</b> Your Social Security N	umber			AND COMPANY OF THE CO			<b>MATERIAL</b>		
765-77-6263		009-84-2037			91, 9						
Name—Last, First, Middle Initial (Joi	nt or combined return	n, give both names and initials.)				Battur Stli					
KATAKDAUNDE RAJE	SH T KATAI	KDAUNDE SUSHMA	R		ALZEN HZEL	NOTE: DESCRIPTION	. NEW YORK	YANI OLEH I		(DYS) DESCRIPTION	•
Mailing Address (Number and Street	including Apartment	Number or P.O. Box)									
900 LOVEALL LN											
City, Town or Post Office		State	ZIP Code								
LOUISVILLE		KY 4022	3								
_	tions)		Check if a	-		POLITICAL PA					
Name—Last, First, Middle Initial (Joint or combined return, give both names and initials.)  ATAKDAUNDE RAJESH T KATAKDAUNDE SUSHMA F Mailing Address (Number and Street including Apartment Number or P.O. Box)  0 0 LOVEALL LN  City, Town or Post Office State			Copy of	1040X	nclose (, if	Designating \$	2 will i	not change your refund or tax due.  A. Spouse B. Yourself			
return. (If both	had income.)		applical	ole.)		Democratic		`	) 🔲	(4)	
		Enter spouse's				Republican No Designa	tion	(2	2) <u> </u> 3)   <b>X</b>	(5) (6) <b>&gt;</b>	] 
								(-	7	(-)	3
					A.	Spouse (Use if			B.	Yourself	
Enter amount from foder	al Form 1040 or	1040 SP line 11 (If total				Status 2 is checke	d.)			(or Joint)	
		·									
Family Size Tax Credit.	See instruction	ns.)		5			00	5		135,984.	00
6 Additions from Schedule	M, line 6			6			00	6			00
7 Add lines 5 and 6				7			00	7		135,984.	00
8 Subtractions from Sched	ule M, line 17			8			00	8		0.	00
9 Subtract line 8 from line 7	7. This is your <b>K</b>	entucky Adjusted Gross I	ncome	9			00	9		135,984.	00
10 Itemizers: Enter itemize	d deductions fro	m Kentucky Schedule A.									
Nonitemizers: Enter \$2,	980 in Columns	A and/or B		10			00	10		2,980.	00
11 Subtract line 10 from line	9. This is your	Taxable Income		11			00	11		133,004.	00
12 Tax Computation: Multip	ly line 11 by 4.5%	(.045) or amount from Sche	dule J 🔲	12			00	12		5,985.	00
13 Enter tax from Form 497	2-K 🔲 ; Schee	dule RC-R 🔲 ;									
Schedule DS-R ; Ang	jel Investor Rec	apture 🔲		13			00	13			00
14 Add lines 12 and 13 and	enter total here			14			00	14		5,985.	00
15 Enter amounts from Scho	edule ITC, Secti	on A, lines 25E and 25F		15			00	15			00
16 Subtract line 15 from line	14. If line 15 is	larger than line 14, enter z	ero	16			00	16		5,985.	00
17 Enter personal tax credit a	mounts from Sch	edule ITC, Section B		17			00	17			00
18 Subtract line 17 from line	16. If line 17 is	larger than line 16, enter z	ero	18			00	18		5,985.	00
19 Add tax amount(s) in Col	umns A and B, I	ine 18 and enter here, con	tinue to page	2				19		5,985.	00



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20	Check the box that represents your total family size (see instructions before com	pletin	g lines 20 and 21)		20	1 🔲	2 🗌 3 🔀	] 4	
21	Multiply line 19 by <b>Family Size Tax Credit</b> decimal amount0.00 (0%	from	Schedule ITC		21		(	0.0	0
22	Subtract line 21 from line 19				22		5,98	5. 0	0
23	Enter the Education Tuition Tax Credit from Form 8863-K, line 17				23			0	0
24	Enter Child and Dependent Care Credit from federal Form 2441, line 11 >		x 20	% (.20)	24			0	0
25	RESERVED				25			0	0
26	Income Tax Liability. Subtract lines 23 through 25 from line 22. If zero or less, en	ter ze	ro		26		5,98	5. 0	0
27	Enter KENTUCKY USE TAX due on Internet, mail order, or other out-of-state	purc	hases (see instructi	ons)	27			0	0
28	Add lines 26 and 27. This is your TOTAL TAX LIABILITY				28		5,98	5. 0	0
29	For amended return; overpayment, if any, shown on original return				29			0	0
30	Add lines 28 and 29, enter here				30		5,98	5. 0	0
31									
	Schedule KW-2		3,007						
	b Enter 2023 Kentucky estimated tax/extension payments	31b		00					
	c Enter 2023 refundable certified rehabilitation credit	31c		00					
	d Enter 2023 refundable entertainment incentive tax credit	31d		00					
	e Enter 2023 refundable development area tax credit	31e		00					
	f Enter 2023 refundable decontamination tax credit	31f		00					
	g Enter 2023 refundable pass-through entity tax credit from Form PTET-CR, line 9	31g		00					
	h For amended return; enter amount paid with original return plus								
	additional payment(s) made after it was filed	31h		00					
32	Add lines 31(a) through 31(h)				32		5,88	7. 0	0
33	If line 30 is larger than line 32, subtract line 32 from line 30, enter <b>ADDITIONAL T</b> .	AX DI	JE		33		98	3. 0	0
34	a Estimated tax penalty Check if Form 2210-K attached	34a		00					
	b Interest	34b		00					
	c Late payment penalty	34c		00					
	d Late filing penalty	34d		00					
35	Add lines 34(a) through 34(d). Enter here				35			0	0
36	If the total of lines 30 and 35 is more than line 32, subtract line 32 from the total of	ines 3	30 and 35.						
	This is the <b>AMOUNT YOU OWE</b> , continue to page 3			OWE	36		98	3. 0	0
37	If line 32 is more than line 30, subtract lines 30 and 35 from line 32. This is the ${\bf AN}$	OUN	T YOU OVERPAID,						
	continue to page 3	37			0	00			

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38	FU	ND CONTRIBUTIONS; see instructions.					
	а	Nature and Wildlife Fund	38a	(	00		
	b	Child Victims' Trust Fund	38b	(	00		
	С	Veterans' Program Trust Fund	38c	(	00		
	d	Breast Cancer Research/Education Trust Fund	38d	(	00		
	е	Farms to Food Banks Trust Fund	38e	(	00		
	f	Local History Trust Fund	38f	(	00		
	g	Special Olympics Kentucky	38g	(	00		
	h	Pediatric Cancer Research Trust Fund	38h	(	00		
	i	Rape Crisis Center Trust Fund	38i	(	00		
	j	Court Appointed Special AdvocateTrust Fund	38j	(	00		
	k	YMCA Youth Association Fund	38k		00		
39	Add	d lines 38(a) through 38(k)				39	00
40	Am	ount of line 37 to be CREDITED TO YOUR 2024 ESTIMATED TAX		CREDIT FORWAR	RD	40	00
	(Cr	edit forwards not available for amended returns)					
41	Sul	otract lines 39 and 40 from line 37. Amount to be REFUNDED TO YOU		REFUN	D	41	00

I, the undersigned, declare under penalties of perjury that I have examined this return, including all accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. I also understand and agree that our election to file a combined return under the provisions of Regulation 103 KAR 17:020 will result in refunds being made payable to us jointly and in each of us being jointly and severally liable for all taxes accruing under this return.

	Signature of Taxpayer	Driver's License/State Issued ID No.		Date		Telephone Number (daytime)	
Sign						(630)272-8487	
Here	Signature of Spouse	Driver's License/State Issued ID No.		Date			
	Signature of Preparer			Date			
Paid	SYAM PRIYA RAM SAGAR GUPTA TA	SYAM PRIYA RAM SAGAR GUPTA TALLAM					
	Name of Preparer or Firm			ID Numb	per		
	GLOBAL TAXES LLC	P020	82703				
Preparer Use	Email	Telephone No.		May the DOR discuss this return with this preparer?			
	syam@gtaxfile.com	(678)965-9522			⊠ No		
Enclose	Include a complete copy of federal Form 1040, if received farm, business, or rental income or loss required, check here.	•	Refu or No Payr	0	Kentucky Der Frankfort, KY 4	partment of Revenue 10618-0006	
Payment	Check Payable: <b>Kentucky State Treasurer</b> E-Pay Options: <b>www.revenue.ky.gov</b> Include: Your Social Security number and "K	Y Income Tax—2023"	With Payr		Kentucky Dep Frankfort, KY 4	partment of Revenue 40619-0008	

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# KENTUCKY INDIVIDUAL TAX CREDIT SCHEDULE

Enclose with Form 740 or 740-NP

2023

Enter name(s) as shown on tax return.

KATAKDAUNDE, RAJESH T & SUSHMA R

Your Social Security Number

009-84-2037

# SECTION A—BUSINESS INCENTIVES AND OTHER TAX CREDITS

Α	B Preapproval Required	C Credit Name	D Required Attachment	E Spouse	F Yourself	
1	No	Nonrefundable Limited Liability Entity	Kentucky Limited Liability Entity Tax Credit Worksheet C/Schedule K-1		00	00
2	Yes	Kentucky Small Business	Schedule K-1		00	00
3	Yes	Kentucky Selling Farmers	Schedule K-1	C	00	00
4	Yes	Skills Training Investment	Schedule K-1	C	00	00
5	Yes	Certified Rehabilitation	Certification Copies	C	00	00
6	No	Tax Paid to Another State	Copy(ies) of Other State(s) return or Worksheet A	C	00	00
7	No	Unemployment	Schedule UTC	C	00	00
8	Yes	Recycling/Composting Equipment	Schedule RC	C	00	00
9	Yes	Kentucky Investment Fund	KEDFA notification	C	00	00
10	No	Qualified Research Facility	Schedule QR	C	00	00
11	No	GED Incentive	Form DAEL-31	C	00	00
12	Yes	Voluntary Environmental Remediation	Schedule VERB	C	00	00
13	Yes	Biodiesel	Schedule BIO	С	00	00
14	Yes	Clean Coal Incentive	Schedule CCI	С	00	00
15	Yes	Ethanol	Schedule ETH	C	00	00
16	Yes	Cellulosic Ethanol	Schedule CELL	C	00	00
17	No	Railroad Maintenance & Improvement	Schedule RR-I	C	00	00
18	Yes	Endow Kentucky	Schedule ENDOW	C	00	00
19	Yes	New Markets Development Program	Form 8874(K)-A	C	00	00
20	No	Distilled Spirits	Schedule DS	C	00	00
21	Yes	Angel Investor	Certification Letter	C	00	00
22		RESERVED		C	00	00
23	No	Inventory	Schedule INV	C	00	00
24	Yes	Renewable Chemical Production	Schedule CHEM	C	00	00
25	page 1, lir	ther Tax Credits (add lines 1 through 24). Ent the 15, Columns A and B, or enter combined to 40-NP, page 1, line 15	otals of Columns E and F	C	00	00

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10/13/1974

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04/27/1977

## SECTION B—PERSONAL TAX CREDITS

Enter your date of birth (MM/DD/YYYY)

#### Taxpayer

1 If you were 65 on or before 12/31/2023, enter 40........... 1

# **Spouse**

5 If you were 65 on or before 12/31/2023, enter 40...... 5

Enter your date of birth (MM/DD/YYYY)

Complete only if filing joint or married, filing separately on a combined return

2	If you were legally blind on 12/31/2023, enter 40	2	6 If you were legally blind on 12/31/2023, enter 40	 6	
3	If you were a member of the Kentucky National		7 If you were a member of the Kentucky National		
	Guard on 12/31/2023, enter 20	3	Guard on 12/31/2023, enter 20	 7	
4	Allowable Taxpayer Credit—Add lines 1 through 3	4	8 Allowable Spouse Credit—Add lines 5 through 7	 8	
As	signment of Personal Tax Credits				
9	For filing status Single or Married, filing separate ret	<b>urns</b> , er	ter the amount from line 4 here and in Column B		
	of Form 740, line 17 or Form 740-NP, line 17 (Not to exc	)9			
10	For filing status Married, filing separately on this cor	nbined	return, enter the amount from line 4		
	here and in column B of Form 740, line 17 (Not to excee	d 100)	10		
11	For filing status Married, filing separately on this cor	nbined	return, enter the amount from line 8		
	here and in column A of Form 740, line 17. (Not to exceed	11			
12	For filing status Married, filing jointly, add line 4 and I	ine 8 an	d enter here and in Column B of Form 740,		
	line 17 or Form 740-NP, line 17. (Not to exceed 200)	12			

## SECTION C—FAMILY SIZE TAX CREDIT

Enter dependents qualifying for family size credit. See instructions to determine family size and your qualifying dependents. Your family size will be used to determine your family size tax credit percentage.

First and Last Name		Dependent's Social Security number	Dependent's relationship to you	Check if qualifying child for family size tax credit
MEGHNA	KATAKDAUNDE	407-65-0238	Daughter	×

Use this **Family Size Tax Credit Table** to determine the percentage of family size credit. You will need to know your family size and your modified gross income (a worksheet is located within the instructions). You will enter the percentage for the family size tax credit on Form 740 or 740-NP, line 21.

Family Size		One		Two	1	Three	Four	or More	Credit
If MGI	is over	is not over	Percentage is						
3	\$	\$ 14,580	\$	\$19,720	\$	\$24,860	\$	\$30,000	100
2	14,580	15,163	19,720	20,509	24,860	25,854	30,000	31,200	90
0	15,163	15,746	20,509	21,298	25,854	26,849	31,200	32,400	80
7	15,746	16,330	21,298	22,086	26,849	27,843	32,400	33,600	70
<u> </u>	16,330	16,913	22,086	22,875	27,843	28,838	33,600	34,800	60
g	16,913	17,496	22,875	23,664	28,838	29,832	34,800	36,000	50
e e	17,496	18,079	23,664	24,453	29,832	30,826	36,000	37,200	40
<b>—</b>	18,079	18,517	24,453	25,044	30,826	31,572	37,200	38,100	30
×	18,517	18,954	25,044	25,636	31,572	32,318	38,100	39,000	20
a.	18,954	19,391	25,636	26,228	32,318	33,064	39,000	39,900	10
	19,391		26,228		33,064		39,900		0

Multiply tax from Form 740 or 740-NP, line 19, by the applicable family size tax credit percentage and enter on Form 740 or 740-NP line 21. This is your **Family Size Tax Credit**.







# KENTUCKY INCOME TAX WITHHELD

➤ Enclose with Form 740, 740-NP or 740-NP-R

2023

Complete this Schedule KW-2 to determine the total Kentucky income tax withholding to be entered on Kentucky Form 740, 740-NP, or 740-NP-R. This schedule must be fully completed in order to receive proper credit for Kentucky income tax withheld. Include multiple Schedule KW-2(s) as needed to report all Kentucky income tax withholdings. Do not send in your W-2, 1099, or W2-G forms; keep them with your tax records.

NAME(S) AS SHOWN ON THE TAX RETURN

SPOUSE'S SOCIAL SECURITY NUMBER

YOUR SOCIAL SECURITY NUMBER

KATAKDAUNDE, RAJESH T & SUSHMA R

765-77-6263

009-84-2037

Part I—Form W-2 Enter all W-2s with Kentucky income tax withheld (round to the nearest whole dollar). Do not include other state withholding or local income tax.

	A Employee's Social Security Number	B Employer's Identification Number (EIN)	D Employer's State I.D. Number (Box 15 of Form W-2)	E KY State Wages (Box 16 of Form W-2)		F KY Income Tax Withheld (Box 17 of Form W-2)		
1	009-84-2037	81-1692501	KY	992104	93,706.	00	4,074.	00
2	765-77-6263	94-3083515	KY	004841	43,047.	00	1,813.	00
3					(	00		00
4					(	00		00
5					(	00		00
6					(	00		00
7					(	00		00
8					(	00		00
9					(	00		00
10					(	00		00
11	TOTAL FROM ALL W-2s				136,753.	00	5,887.	00

Part II-Form 1099 and W-2G Enter all 1099s and W-2Gs with Kentucky income tax withheld (round to the nearest whole dollar).

	A Recipient's Social Security Number	B Payer's Identification Number (EIN)	C State	D Payer's State I.D. Number	E KY Income Amount	F KY Income Tax Withheld	
12					00	(	00
13					00	0	00
14					00	(	00
15					00	0	00
16					00		00
17	TOTAL FROM ALL 1099s AND W2-Gs				00		00

	Part III—Totals Enter total Kentucky income tax withheld (round to the nearest whole dollar) from line 18, Column F on your Kentucky income tax return (Form 740 and 740-NP, line 31(a) or 740-NP-R, line 1).		Total Kentucky Income Tax Withheld	
18	Enter combined totals from Column F, lines 11 and 17.		5,887.	00

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