**CLIENT TAX NOTES – TY2023**

**PERSONAL INFORMATION:**

1. LAST NAME:POTU

2. MIDDLE NAME:

3. FIRST NAME:VINEETHA

4. SSN: 202-02-5572

5. OCCUPATION: TECHNICAL CONSULTING ENGINEER

6. DOB: 06-19-1995

7. EMAIL ID: VINEETHA198@GMAIL.COM

8. CONTACT NO: +1(571)-449-1880

9. CURRENT ADDRESS: 15105 MONTAGE LANE, CHARLOTTE, NC - 28278

10. MARITAL STATUS ON 31ST DEC 2023: MARRIED

11. VISA TYPE ON 31ST DEC 2023: H1-B

12. NO OF MONTHS STAYED IN US IN THE YEAR 2023: NINE AND HALF MONTHS

13. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE): CHARLOTTE, NORTH CAROLINA

14.ANY LOANS IN INDIA OR USA: YES, HOME MORTGAGE/LOAN

15.FIRST PORT OF ENTRY DATE (YEAR)TO USA: AUGUST 2016

16. IS THIS FIRST TIME FILING (YES/NO) : NO

**SPOUSE DETAILS:**

1. LAST NAME:KATRAGADDA

2. FIRST NAME: SANJAY KRISHNA

3. ITIN/SSN: 033-59-3820

4. DOB: 12-19-1992

5. OCCUPATION: SOFTWARE ENGINEER

6.VISA TYPE :H1-B

7. EMAIL ID: SANJAYKRISHNA4@GMAIL.COM

8.CONTACT NO: +1(980)-729-1353

**KIDS DETAILS:**

1. LAST NAME:

2. FIRST NAME:

3. ITIN/SSN:

4. DOB:

**KIDS DETAILS:**

1.LAST NAME:

2. FIRST NAME:

3. ITIN/SSN:

4. DOB: