

FIDELITY BROKERAGE SERVICES LLC P.O. Box 28019 Albuquerque, NM 87125-8019

2023 TAX REPORTING STATEMENT

JYOTHI KIRAN NANDANAMUDI

Account No. **X90-655388** Customer Service: 800-544-6666 Recipient ID No. ***-**-2448 Payer's Fed ID Number: 04-3523567

eDelivered

JYOTHI KIRAN NANDANAMUDI 1970 MANDAN CT FREMONT CA 94539-6706 Payer's Name and Address: NATIONAL FINANCIAL SERVICES LLC 499 WASHINGTON BLVD JERSEY CITY, NJ 07310

| Form 1099-DIV * | 2023 Dividends an | d Distributions | Copy B for Recipient (OMB No. 1545-0110) |
|---|-------------------|-----------------------|---|
| 1a Total Ordinary Dividends 1b Qualified Dividends 2a Total Capital Gain Distributions 2b Unrecap. Sec 1250 Gain 2c Section 1202 Gain 2d Collectibles (28%) Gain 2e Section 897 Ordinary Dividends 2f Section 897 Capital Gain 3 Nondividend Distributions 4 Federal Income Tax Withheld 5 Section 199A Dividends | | 6 Investment Expenses | |

| Form 1099-INT * | 2023 Interest I | Income | Copy B for Recipient (OMB No. 1545-0112) |
|--|-----------------|--|---|
| 1 Interest Income | 0.00 | 10 Market Discount | 0.00 |
| 2 Early Withdrawal Penalty | 0.00 | 11 Bond Premium | 0.00 |
| 3 Interest on U.S. Savings Bonds and Treas. Obligation | ons0.00 | 12 Bond Premium on U.S. Treasury Obligations | 0.00 |
| 4 Federal Income Tax Withheld | 0.00 | 13 Bond Premium on Tax-Exempt Bond | 0.00 |
| 5 Investment Expenses | 0.00 | 14 Tax-Exempt Bond CUSIP no | |
| 6 Foreign Tax Paid | 0.00 | 15 State | |
| 7 Foreign Country or U.S. Possession | | 16 State Identification No | |
| 8 Tax-Exempt Interest | 0.00 | 17 State Tax Withheld | |
| Specified Private Activity Bond Interest | 0.00 | | |

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

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| Form 1099-MISC * | 2023 Miscellaneo | 2023 Miscellaneous Information | | |
|--|------------------|--------------------------------|------|--|
| 2 Royalties | 0.00 | 16 State Tax Withheld | 0.00 | |
| 3 Other Income | 0.00 | 17 State/Payer's State No | | |
| 4 Federal Income Tax Withheld | 0.00 | 18 State Income | | |
| 8 Substitute Payments in Lieu of Dividends or Interest | 0.00 | | | |

| Summary of 2023 Proceeds From Broker and Barter Exchange Transactions | | | | | | | | |
|---|-------------------|---------------------|-----------------------------|------------------------|-----------------------|-----------------------------------|--|--|
| 1099-B Section | Total Proceeds | Total Cost Basis | Total Market Discount | Total Wash Sales | Realized Gain/Loss | Federal Income Tax Withheld | | |
| Short-term transactions for which basis is reported to the IRS | 4,182.04 | 3,112.09 | 0.00 | 0.00 | 1,069.95 | 0.00 | | |
| Short-term transactions for which basis is not reported to the IRS | 3,725.32 | 0.00 | 0.00 | 0.00 | 3,725.32 | 0.00 | | |
| Long-term transactions for which basis is reported to the IRS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| Long-term transactions for which basis is not reported to the IRS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| Transactions for which basis is not reported to the IRS and Term is Unknown | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| | 7,907.36 | 3,112.09 | 0.00 | 0.00 | 4,795.27 | 0.00 | | |

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable. The disallowed loss is included in the cost basis; therefore, it is calculated into the realized gain/loss.

| Summary of 2023 Original Issue Discount | | | | | | | |
|---|--|--|--|--|--|--|--|
| Total Original Issue Discount | Total Original Issue Discount - REMIC | | | | | | |
| Total Original Issue Discount on Tax-Exempt Obligations | Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable. | | | | | | |

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JYOTHI KIRAN NANDANAMUDI

Account No. X90-655388 Customer Service: 800-544-6666 Recipient ID No. ***-**-2448 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

| Action | Quantity 1b Date Acquired | 1c Date Sold or Disposed | 1d Proceeds | 1e Cost or Other Basis (b) | 1f Accrued Market Discount | 1g Wash Sale Loss Disallowed | Gain/Loss (-) | 4 Federal Income Tax Withheld | 14 State 16 State Tax Withheld |
|----------------|-------------------------------------|-----------------------------|-------------|--------------------------------------|----------------------------------|------------------------------------|---------------|-------------------------------------|--------------------------------------|
| T-MOBILE US IN | IC COM, TMUS, 87259010 | 4 | | | | | | | |
| Sale | 28.000 09/30/2 | 22 04/10/23 | 4,182.04 | 3,112.09(e) | | | 1,069.95 | | |
| TOTALS | | | 4,182.04 | 3,112.09 | 0.00 | 0.00 | | 0.00 | |
| | Box A | Short-Term Realize | ed Gain | | | | 1,069.95 | | |
| | Box A | Short-Term Realize | ed Loss | | | | 0.00 | | |

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YOTHI KIRAN NANDANAMUDI

Account No. **X90-655388** Customer Service: 800-544-6666 Recipient ID No. ***-**-2448 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part I Proceeds are reported as gross proceeds unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

| Action | Quantity , | 1b Date Acquired | 1c Date Sold or Disposed | 1d Proceeds | 1e Cost or Other Basis (b) | 1f Accrued Market Discount | 1g Wash Sale Loss Disallowed | Gain/Loss (-) | 4 Federal Income Tax Withheld | 14 State 16 State Tax Withheld |
|--------------------------------|-----------------|----------------------------|---------------------------------|-------------|--------------------------------------|----------------------------------|------------------------------------|---------------|-------------------------------------|--------------------------------------|
| T-MOBILE US IN | IC COM, TMUS, 8 | 372590104 | | | | | | | | |
| Sale | 6.000 | 02/25/23 | 04/10/23 | 896.15 | 0.00(e) | | | 896.15 | | |
| Sale | 9.000 | 02/25/23 | 07/28/23 | 1,273.13 | 0.00(e) | | | 1,273.13 | | |
| Sale | 11.000 | 02/25/23 | 07/28/23 | 1,556.04 | 0.00(e) | | | 1,556.04 | | |
| Subtotals | | | | 3,725.32 | 0.00 | | | | | |
| TOTALS | | | | 3,725.32 | 0.00 | 0.00 | 0.00 | | 0.00 | |
| Box B Short-Term Realized Gain | | | | | | | | 3,725.32 | | |
| | | Box B S | hort-Term Realized | d Loss | | | | 0.00 | | |

For any transaction listed on Form 1099-B in a section indicating that "basis <u>is reported</u> to the IRS", we are reporting to the IRS: 1a Description of Property, 2 type of gain or loss (i.e. short-term or long-term), 3 Proceeds from QOF (Qualified Opportunity Fund), 6 Gross or Net Proceeds, 12 basis reported to IRS, and columns 1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15 and 16. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "basis <u>is not reported</u> to the IRS", we are reporting to the IRS: 1a Description of Property, 3 Proceeds from QOF (Qualified Opportunity Fund), 5 Noncovered security, 6 Gross or Net Proceeds, and columns 1c, 1d, 4, 15 and 16. We are not reporting to the IRS: 2 type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns 1b, 1e, 1f, 1g, 2, 7 and 12 and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: 1a Description of Property and totals for boxes 8, 9, 10 and 11.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

- (b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.
- (e) Your 1099-B reflects shares disposed of that were acquired through your employers stock plan. Cost basis associated with these shares may not have been adjusted for any compensation income that was associated with those shares in the year of acquisition or disposal. Please consult a tax advisor for the rules specific to your grant and plan. Refer to the Supplemental Stock Plan Service Lot Detail section of this form for additional detail. If there is no adjustment to basis, no Supplemental Stock Plan section will be included.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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| Summary of 2023 Supplemental Information Not Reported to the IRS | | | | | | | |
|--|------|--|------|--|--|--|--|
| Margin Interest Paid Tax Exempt Investment Expense Accrued Interest Paid on Purchases Proceeds Investment Expenses Severance Tax Administrative Expenses Non-deductible Generic Expenses | | Currency Realized Gain/Loss (USD) Actual Payment Shortfall. Addition to Basis Account Fees Short Dividends. Money Market Realized Gain/Loss Short/Long Term Realized Gain/Loss | | | | | |
| Deductible Generic Expenses | 0.00 | Mortgage Pool Statement (MBS) | 0.00 | | | | |

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2023 SUPPLEMENTAL INFORMATION

JYOTHI KIRAN NANDANAMUDI

Account No. **X90-655388** Customer Service: 800-544-6666 Recipient ID No. ***-**-2448 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

| Description | n, Symbol, CUSIP | | | | | | | | |
|-------------|--|---------------------------|-----------------------------|-------------------------------|---|-----------------------------|------------------------------------|--|------------------------------|
| Date | 1a Total Ordinary Dividends (includes 1b, 2e & 5) | Dividend Distributions | Short-Term Capital Gains | 1b Qualified Dividends | 2e Section 897 Ordinary Dividends | 5 Section 199A Dividends | 12 Exempt Interest Dividends | 13 Specified Private Activity Bond Interest Dividends | 7 Foreigi Tax Paid |
| FIDELITY (| GOVERNMENT MONEY N | MARKET, SPAXX, 3 | 31617H102 | | | | | | |
| 01/31/23 | 0.04 | 0.04 | | | | | | | |
| 02/28/23 | 0.04 | 0.04 | | | | | | | |
| 03/31/23 | 0.04 | 0.04 | | | | | | | |
| 04/28/23 | 0.84 | 0.84 | | | | | | | |
| 05/31/23 | 0.37 | 0.37 | | | | | | | |
| 06/30/23 | 0.36 | 0.36 | | | | | | | |
| 07/31/23 | 0.37 | 0.37 | | | | | | | |
| 08/31/23 | 1.27 | 1.27 | | | | | | | |
| 09/29/23 | 0.09 | 0.09 | | | | | | | |
| 10/31/23 | 0.10 | 0.10 | | | | | | | |
| 11/30/23 | 0.09 | 0.09 | | | | | | | |
| 12/29/23 | 0.42 | 0.42 | | | | | | | |
| Subtotals | 4.03 | 4.03 | | | | | | | |
| T-MOBILE | US INC COM, TMUS, 872 | 590104 | | | | | | | |
| 12/15/23 | 139.10 | | | 139.10 | | | | | |
| TOTALS | 143.13 | 4.03 | 0.00 | 139.10 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

Short-term capital gain distributions reported on monthly/quarterly account statements are included in 1a Total Ordinary Dividends on Form 1099-DIV.

To see the **2023** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit **Fidelity.com/fundtaxinfo**.



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Detail Information

Supplemental Stock Plan Lot Detail

Based on the disposal method you have selected, the lots that appear on your 1099 Supplemental may differ from the lots on the 1099-B.

Short-Term Transactions

| Grant Type (w) | Quantity | Date of Acquisition (x) | Date Sold or Disposed | Proceeds | Ordinary Income Reported (y) | Adjusted Cost or Other Basis (z) | Wash Sale Loss Disallowed | Adjusted Gain/Loss |
|-------------------|---------------------|----------------------------|--------------------------|--------------------|---------------------------------|-------------------------------------|------------------------------|--------------------|
| T-MOBILE US INC | COM, TMUS, 87259010 |)4 | | | | | | |
| QSP | 28.000 | 09/30/22 | 04/10/23 | 4,182.04 | 644.67 | 3,756.76 | 0.00 | 425.28 |
| RSU | 6.000 | 02/25/23 | 04/10/23 | 896.15 | 866.46 | 866.46 | 0.00 | 29.69 |
| RSU | 9.000 | 02/25/23 | 07/28/23 | 1,273.13 | 1,299.69 | 1,299.69 | 0.00 | -26.56 |
| RSU | 11.000 | 02/25/23 | 07/28/23 | 1,556.04 | 1,588.51 | 1,588.51 | 0.00 | -32.47 |
| | | Totals | | 7,907.36 | | 7,511.42 | | |
| | | | Sh | ort-Term Adjusted | l Realized Gain | | | 454.97 |
| | | | Sh | ort-Term Adjusted | Realized Loss | | | -59.03 |
| | | | W | ash Sale Loss Disa | allowed | | 0.00 | |

(w) Grant Type describes the equity award source of the lot you sold this tax year. Please see the Grant Type table for additional description.

| Grant Type | Equity Award Type | Acquisition date represents: |
|-------------------|-----------------------------------|------------------------------|
| DO | Deposit Only Shares | Deposit Date |
| NQSOP | Non Qualified Stock Option Shares | Exercise Date |
| NQSP | Non Qualified ESPP Shares | Purchase Date |
| NSR | Non-Incentive SAR (NSR) | Exercise Date |
| QSOP | Qualified Stock Option Shares | Exercise Date |
| QSP | Qualified ESPP Shares | Purchase Date |
| RSA | Restricted Awards | Vesting Date |
| RSU | Restricted Units | Distribution Date |
| RSU | Performance Units | Distribution Date |
| RSU | Total Shareholder Return Units | Distribution Date |
| SAR | Stock Appreciation Rights | Exercise Date |

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2023 SUPPLEMENTAL INFORMATION

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Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Detail Information

Supplemental Stock Plan Lot Detail

Based on the disposal method you have selected, the lots that appear on your 1099 Supplemental may differ from the lots on the 1099-B.

(x) Date of Acquisition is the date that shares were acquired from your Equity Plan and deposited into your brokerage account.

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- (y) Fidelity-calculated ordinary income that was reported on the W2 from the year you acquired the shares. Fidelity-calculated ordinary income does not include any adjustments that your company has made. Fidelity is not responsible for any adjustments that your company may have made to this number.
- (z) Adjusted cost or other basis provided may include the following adjustments: ordinary income reported, dividend reinvestment, return of capital/principal and wash sale loss disallowed. In the case of publicly traded partnerships, the adjusted cost or other basis may not include distributions in excess of taxable income. Please consult your tax advisor and the information on your K-1 to determine if any adjustment to the cost basis is necessary.

Important Tax Return Document Enclosed.

