

Copy B - For Recipient

Report of State Income Tax Refund  
From the California Franchise Tax Board

STATE OF CALIFORNIA FRANCHISE TAX BOARD PO BOX 942840 SACRAMENTO CA 94240-0040	RECIPIENT'S TIN  XXX-XX-3733	2 State or local income tax refunds, credits, or offsets  \$1,398.00	OMB No. 1545-0120  <b>2023</b> <b>FORM 1099-G</b>
	3. Tax year  2022		
PAYER'S TIN 68-0204061			

RECIPIENT'S Name

JATIN PUNDE

IMPORTANT TAX DOCUMENT  
THIS FORM IS FOR YOUR RECORDS - DO NOT ATTACH WITH YOUR TAX RETURN

## INSTRUCTIONS FOR RECIPIENT

**Box 2.** Shows refunds, credits, or offsets of state or local income tax you received. It may be taxable to you if you deducted the state or local income tax paid on Schedule A (Form 1040). Even if you did not receive the amount shown, for example, because (a) it was credited to your state or local estimated tax, (b) it was offset against federal or state debts, (c) it was offset against other offsets, or (d) you made a charitable contribution from your refund, it is still taxable if it was deducted. If you received interest on this amount, you may receive Form 1099-INT for the interest. See your tax return instructions.

**Box 3.** Identifies the tax year for which the box 2 refunds, credits, or offsets shown were made. If there is no entry in this box, the refund is for the 2022 tax year.

**NOTE:** THIS IS IMPORTANT TAX INFORMATION AND IS BEING FURNISHED TO THE INTERNAL REVENUE SERVICE. IF YOU ARE REQUIRED TO FILE A TAX RETURN, A NEGLIGENCE PENALTY OR OTHER SANCTION MAY BE IMPOSED ON YOU IF THIS INCOME IS TAXABLE AND THE IRS DETERMINES THAT IT HAS NOT BEEN REPORTED.

For information on how to report the refund amount shown, please refer to the instructions in your state and federal tax booklets when filing your tax return. For information about this notice, call us at one of the following appropriate phone numbers:

Phone: 800.852.5711 from within the United States  
916.845.6500 from outside the United States  
California Relay Service: 711 or 800.735.2929 for persons with hearing or speaking limitations