# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>1040</b>		artment of the Treasury—Internal Revenue Serv		urn	202	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	aple in this sp	ace.
For the year Ja	n. 1–Dec	c. 31, 2023, or other tax year beginning		1	, 2023, end	ling			, 20		See se	parate i	instruction	ns.
Your first name	e and m	iddle initial	Last nar	me							Your so	cial sec	urity numb	
PRIYANK	A RE	DDY	YELL	ATI							134	33	4991	
If joint return, s	pouse's	s first name and middle initial	Last nar	me									security nu	ımber
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.					Apt. no.		Preside	ntial Ele	ection Cam	paign
1063 MO	RSE .	AVE APT 11						3	302		Check h	nere if y	ou, or your	r
		ice. If you have a foreign address, also co	omplete s	paces belo	ow.	Stat	te	ZIP c				-	jointly, war	
SUNNYVA	LE					CA	.	940	189		•		nd. Checkii not change	•
Foreign countr	y name		F	oreign pro	ovince/state/	count	у	Foreig	gn postal c		your tax		nd.	pouse
Filing Status	s X	Single					Head of ho	ouseh	old (HOI	 ∃)				
Check only		Married filing jointly (even if only o	ne had ir	ncome)										
one box.		Married filing separately (MFS)					☐ Qualifying		0 1	,	,			
		you checked the MFS box, enter the			ouse. If you	ı che	cked the HOH	or Q	SS box,	enter	the chi	ld's na	me if the	
	qu	ıalifying person is a child but not you	ur depen	ident:										
Digital	At a	ny time during 2023, did you: (a) rec	eive (as	a reward	, award, or	payn	nent for prope	rty or	services	); or (	b) sell,			
Assets	exch	nange, or otherwise dispose of a dig	ital asse	t (or a fin	ancial inter	est in	n a digital asse	t)? (Se	ee instru	ction	s.)		es 🗵 N	0
Standard	Som	neone can claim: 🗌 You as a de	pendent	: 🗆 `	Your spous	e as	a dependent							
Deduction		Spouse itemizes on a separate retur	n or you	were a	dual-status	alien								
Age/Blindnes	s You	: Were born before January 2, 1	959	Are bli	nd <b>Sp</b> o	ouse:	: Was bor	n befo	ore Janua	ary 2,	, 1959		s blind	
Dependent	s (see	instructions):		(2) S	ocial security	,	(3) Relationsh	ip (4	l) Check t	he bo	x if quali	fies for (	see instruct	tions):
If more		First name Last name		(7)	number		to you		Child t	ax cre	edit	Credit fo	r other depe	ndents
than four														
dependents,	_													
see instruction and check	s —													
here														
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see	e instruct	tions) .						1a		154,00	J6.
Attach Form(s)	b	Household employee wages not re	eported	on Form(	(s) W-2 .						1b			
W-2 here. Also	С	Tip income not reported on line 1a	•	,						1c				
attach Forms W-2G and	d				s) W-2 (see instructions)						1d			
1099-R if tax	е	Taxable dependent care benefits t	from For	m 2441,	line 26						1e			
was withheld.	f	Employer-provided adoption bene	efits from	Form 88	339, line 29						1f			
If you did not	g	Wages from Form 8919, line 6 .									1g			
get a Form W-2, see	h	Other earned income (see instruct	,					, .			1h	_		0.
instructions.	i	Nontaxable combat pay election (	see instr	uctions)			<u>1i</u>							
	<b>Z</b>	Add lines 1a through 1h			· · ;						1z	_	154,00	J6.
Attach Sch. B	2a	· –	2a				axable interest				2b	_		
if required.	3a		3a				rdinary divider				3b	_		
Standard	4a	<del>-</del>	4a				axable amount				4b	_		
Deduction for—	5a		5a				axable amount				5b	_		
Single or Married filing	6a	,	6a				axable amount	t		٠ ـ	6b			
separately,	C	If you elect to use the lump-sum e		•		`	,							
\$13,850 Married filing	7	Capital gain or (loss). Attach Sche								. L	7		1 1 0	
jointly or Qualifying	8	Additional income from Schedule	•								8	+	-14,96	
surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7		-							9	+	139,03	3/.
\$27,700 • Head of	10	Adjustments to income from Sche									10		100 0:	
household, \$20,800	11	Subtract line 10 from line 9. This is	-								11		139,03	
If you checked	12	Standard deduction or itemized									12		13,85	<u>. 0 .</u>
any box under Standard	13 Qualified business income deduction from Form 8995 or Form 8995-A					13		10 0:						
Deduction, see instructions.	14	Add lines 12 and 13									14		13,85	
	15	SUBTRACT LING 1/1 from ling 11 lf 70	ra ar leec	- antar	I I I DIC IC V	OUR #	avania incom	-Δ			15		1 / 5 1 5	~ I

Form 1040 (2023	3)									Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌			16	23,445.
Credits	17	Amount from Schedule 2, lir							17	
	18	Add lines 16 and 17							18	23,445.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812				19	
	20	Amount from Schedule 3, lir	ne 8						20	
	21	Add lines 19 and 20							21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0					22	23,445.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21				23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>						24	23,445.
Payments	25	Federal income tax withheld								·
•	а	Form(s) W-2				25a	26	,582.		
	b	Form(s) 1099				25b				
	С	Other forms (see instruction	s)			25c				
	d	Add lines 25a through 25c							25d	26,582.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	)22 return				26	
qualifying child,	27	Earned income credit (EIC)			No .	27				
attach Sch. EIC.	28	Additional child tax credit from	m Schedule 8812	·		28				
	29	American opportunity credit	from Form 8863	3, line 8		29				
	30	Reserved for future use .				30				
	31	Amount from Schedule 3, lir	ne 15			31				
	32	Add lines 27, 28, 29, and 31				ındable c	redits		32	
	33	Add lines 25d, 26, and 32. T							33	26,582.
Refund	34	If line 33 is more than line 24	4, subtract line 2	4 from line 33.	This is the amour	nt you <b>ov</b> e	erpaid		34	3,137.
	35a Amount of line 34 you want <b>refunded to you</b> . If Form 8888 is attached, check here								35a	3,137.
Direct deposit?	b	Routing number 0 2 2				Checking		Savings		
See instructions.	d	Account number 5 9 3	3 8 8 1	8 1				_		
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36				
Amount	37	Subtract line 33 from line 24	. This is the <b>amo</b>	ount you owe.						
You Owe		For details on how to pay, g							37	
	38	Estimated tax penalty (see in	nstructions) .			38				
Third Party	Do	you want to allow another	person to disc	cuss this retu	n with the IRS?	See			'	
Designee	ins	structions					Yes. Co	mplete l	oelow.	<b>⋉</b> No
		signee's me		Phone no.				nal identi er (PIN)	fication	
Ciarra		der penalties of perjury, I declare t	hat I have evamine		accompanying sche	dules and s		. ,	ha haet	of my knowledge and
Sign		lief, they are true, correct, and com								
Here	Υn	ur signature		Date	Your occupation			l If the	RS se	nt vou an Identity
		a. o.g. a.a.			Tour occupation			Prote	ection P	IN, enter it here
Joint return?					DATA SCIEN	TIST		(see	inst.)	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return,	<b>both</b> must sign.	Date	Spouse's occupati	on				nt your spouse an
your records.								- 1	inst.)	ection PIN, enter it here
		one no. (315) 289-046	2	Email address	PYELLATI@S	וחים סעי	т	,		
		eparer's name	Preparer's signat	1	TIDDDATIGO	Date		PTIN		Check if:
Paid		M PRIYA RAM SAGAR GUPTA			GAR GUPTA	04/05/	2024	P0208	2703	Self-employed
Preparer		m's name GLOBAL TA	1		2221 001 111	101/00/				(678) 965-9522
Use Only			Y CT E BRU	INSWICK N.	т 08816				's EIN	84-3171965
	. "	2 224.000 2 10 1(00111	_ 01 11 11(0		3 3 3 3 4 3			1	2 E114	04 01/100

## SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023
Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

PRIYANKA REDDY YELLATI

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number 134-33-4991

⊃ar	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule E .	5	-14 <b>,</b> 969
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
s	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (		
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
0	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Ente			
	1040, 1040-SR, or 1040-NR, line 8			-14,969

Page **2** Schedule 1 (Form 1040) 2023

Par	Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee	e-basis	government		
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d		_	
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e		_	
f	Contributions to section 501(c)(18)(D) pension plans	24f		-	
g	Contributions by certain chaplains to section 403(b) plans	24g		-	
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h		-	
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect tax law violations	04:			
		24i		-	
j	Housing deduction from Form 2555	24j		-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	041-			
_	1041)	24k			
Z	Other adjustments. List type and amount:	24z			
25				25	
25 26	Total other adjustments. Add lines 24a through 24z			25	_
20	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> Form 1040, 1040-SR, or 1040-NR, line 10	. ⊏nter	nere and on	26	
					le 1 (Form 1040) 2023
	BAA	KEV 03/0	07/24 PRO	JUNEUU	ie i (Fulli 1040) 2023

#### **SCHEDULE E** (Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Your social security number

Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Attachment Sequence No. 13

	YANKA REDDY YELLATI						<u> 134-</u> 3	3-4991	<u> </u>
Par									
	Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.			<b>C</b> . See	instru	ctions. If you	are an indi	vidual, rep	ort farm
	Did you make any payments in 2023 that would require you	to file F	'a rma(a) 1	0002.0	oo inc	tructions			- <b>V</b> No
	If "Yes," did you or will you file required Form(s) 1099?				• •				25   NO
1a	Physical address of each property (street, city, state, ZIF	P code)							
Α	HNO 11-4-53 SAROORNAGAR LBNAGAR, HYDER	RABAD	TELAN	IGANA	IN	500035			
В									
C									
1b	Type of Property 2 For each rental real estate prope				Fa	ir Rental	Persor	nal Use	QJV
	(from list below) above, report the number of fair					Days	Da	ıys	QUV
A	personal use days. Check the Quif you meet the requirements to f			Α		365		0	
B	qualified joint venture. See instru			В					
C				С					
	of Property:								
	Single Family Residence 3 Vacation/Short-Term Ren		5 Land			Self-Rental			
2	Multi-Family Residence 4 Commercial		6 Roya	ılties	8	Other (desc	ribe)		
						Propert			
Inco	me:			Α		В			С
3	Rents received	3			30.				
4	Royalties received	4							
Expe	nses:								
5	Advertising	5							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7		2,9	00.				
8	Commissions	8							
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11		1,8	80.				
12	Mortgage interest paid to banks, etc. (see instructions)	12							
13	Other interest	13							
14	Repairs	14		3,5	21.				
15	Supplies	15		2,3	10.				
16	Taxes	16							
17	Utilities	17		2,2	10.				
18	Depreciation expense or depletion	18		2,8	78.				
19	Other (list)	19							
20	Total expenses. Add lines 5 through 19	20		15,6	99.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If								
	result is a (loss), see instructions to find out if you must								
	file <b>Form 6198</b>	21	-	<b>-14,</b> 9	69.				
22	Deductible rental real estate loss after limitation, if any,								
	on Form 8582 (see instructions)	22 (		14,96		(	)	(	)
23a	Total of all amounts reported on line 3 for all rental prope				23a		730.		
b	Total of all amounts reported on line 4 for all royalty prop				23b				
С	Total of all amounts reported on line 12 for all properties				23c		2 25 2		
d	Total of all amounts reported on line 18 for all properties				23d		2,878.		
е	Total of all amounts reported on line 20 for all properties				23e	1	5,699.		
24	Income. Add positive amounts shown on line 21. <b>Do not</b>		-				. 24	,	
25	Losses. Add royalty losses from line 21 and rental real estat							(	14,969.
26	Total rental real estate and royalty income or (loss).								
	here. If Parts II, III, and IV, and line 40 on page 2 do no						on		_1/ 060

175 DO NOT MAIL THIS FORM TO THE FTB TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** Your SSN or ITIN PRIYANKA REDDY YELLATI 134-33-4991 Spouse's/RDP's name Spouse's/RDP's SSN or ITIN Part I Tax Return Information (whole dollars only) 
 California adjusted gross income (AGI). See instructions
 139037
 Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filling a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpayer's PIN: check one box only ▼ Lauthorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. 🔲 I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Your signature > \_\_\_ Spouse's/RDP's PIN: check one box only ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2023 Handbook for Authorized

Date > 04/05/2024

e-file Providers.

ERO's signature

TAXABLE YEAR

FORM

### **2023 California Resident Income Tax Return**

540

API

ATTACH FEDERAL RETURN

134-33-4991 YELL PRIYANKARED Y

YELLATI

23

1063 MORSE AVE APT 11

APT 302

SUNNYVALE CA 94089

08-03-1996

		Enter ye	our county at time of filing (see instructions)
ě	•	SAN	NTA CLARA
enc		If your	r address above is the same as your principal/physical residence address at the time of filing, check this box 🗨 🔀
sid		If not,	enter below your principal/physical residence address at the time of filing.
E E		Street a	address (number and street) (If foreign address, see instructions.)  Apt. no/ste. no.
Principal Residence	•		
Prir		City	State ZIP code
	•		
		If you	ur California filing status is different from your federal filing status, check the box here
<u>ග</u>	1	×	Single 4 Head of household (with qualifying person). See instructions.
tatn			
S S	2		Married/RDP filing jointly (even if 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died.
Filing Status			only one spouse/RDP had income). See instructions. See instructions.
	3		Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	6	If sor	meone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr
_	Fo	r line 7	7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.
<u>s</u>			whole dollars only popularity on the control of the
tion		box 2	2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions. $\odot$ 7 $1 \times 144 = \odot$ \$ $144 \times 144 = 0$
Exemptions	8		I: If you (or your spouse/RDP) are visually impaired, enter 1; th are visually impaired, enter 2. See instructions
Exe	9		or: If you (or your spouse/RDP) are 65 or older, enter 1;
	9		th are 65 or older, enter 2. See instructions
			REV 03/05/24 PRO

175

Υοι	ır na	me:	YEL	LAI	l'I		Y	our SSN (	or ITIN:	134-	33-4991				
	10	Depen	dents: I		ot include Dependen	-	f or your s	spouse/RD		endent 2			Dependent 3		
		First	t Name	•	Dopondon				•	muont 2		•	Береписи о		
SI		Last	Name	•					•						
Exemptions			. See ructions.	•					•						
Exen		Dep	endent's tionship	•					•						
	<b>.</b>	to yo													
												\$446 = (		14	
	11	Exem	nption a	ımou	nt: Add li	ne 7 thro	ugh line 1	0. Iranste	r this am	ount to lir	ne 32	• 1	1 \$		4
	12	State Form	wages n(s) W-2	from 2, box	your fed x 16	eral 		• 1	2		154006	_00			
	13	Enter	r federal	l adiu	ısted aros	s incom	e from fed	leral Form	1040 or	1040-SR.	line 11			139037	. 00
	14	Califo	ornia ad	justn	nents – si	ubtractio	ns. Enter 1	the amoun	t from Sc	hedule C				0	_ 00
a)	15	Subt	ract line	14 f	rom line	13. If les	s than zer	o, enter th	e result in	parenthe	eses.			139037	. 00
Taxable Income	16												.00		
able II	47													139037	.00
Тах	17 18		(		-							`			<u> [UU</u>
	10	larger of Your California standard deduction shown below for your filing status:													
		<ul> <li>Single or Married/RDP filing separately</li></ul>											F262		
	19	Subt	If Married/RDP filing separately or the box on line 6 is checked, <b>STOP</b> . See instructions. • <b>18</b> Subtract line 18 from line 17. This is your <b>taxable income</b> .  If less than zero, enter -0										5363	00	
		If les	s than z	ero,	enter -0-							• 19		133674	<b>.</b> 00
							Tax Tab	le	× Tax	Rate Scl	nedule				
	31	Tax.	Check tl	he bo	x if from:		FTB 380					<b>a</b> 31		9085	. 00
	32		•				nt from lin	e 11. If yo	ur federal	AGI is m				144	. 00
Tax	00											Ü		8941	
	33									Г					_ 00
	34						x if from:		chedule G					0011	_ 00
	35	Add	line 33 a	and li	ine 34							• 35		8941	<u>00</u>
dits	40	Nonr	efundab	ole Cl	nild and D	epender	t Care Exp	oenses Cre	edit. See i	nstruction	18	. • 40			. 00
Special Credits	43	Enter	credit ı	name	9				code •		and amount	. • 43			. 00
pecia	44		r credit						code		and amount				_ 00
S	••		J. Out.						. 5540		. and amount.	. 🔰 17	REV 03/05/24 PRO	)	لقت

You	r nar	ne:	YELLATI	Your SSN or ITIN:	134-33-4991					
S	45	To cl	aim more than two credits, see instr	uctions. Attach Schedule	P (540)		45			<b>.</b> 00
Credit	46	Nonr	refundable Renter's Credit. See instru	ctions			46			. 00
Special Credits	47	Add	line 40 through line 46. These are yo	ur total credits		•	47			. 00
Sp	48	Subt	ract line 47 from line 35. If less than	48		8941	. 00			
xes	61		native Minimum Tax. Attach Schedul					00		
Other Taxes	62	Ment	tal Health Services Tax. See instruction	• • • • • • • • • • • • • • • • • • • •	62			<b>.</b> 00		
5	63	Othe	r taxes and credit recapture. See inst	ructions		• • •	63			<b>.</b> 00
	64	Add	line 48, line 61, line 62, and line 63.	This is your total tax		• • • •	64		8941	<b>.</b> 00
	71	Califo	ornia income tax withheld. See instru	ctions			71		11651	. 00
	72	2023	California estimated tax and other p	ayments. See instruction	S		72			<b>.</b> 00
	73	With	holding (Form 592-B and/or Form 59	3). See instructions			73			<b>.</b> 00
Payments	74	Exce	ss SDI (or VPDI) withheld. See instru	uctions			74			<b>.</b> 00
Payn	75	Earn	ed Income Tax Credit (EITC). See ins	tructions			75			<b>.</b> 00
	76	Youn	ng Child Tax Credit (YCTC). See instru	ictions			76			<b>.</b> 00
	77 78	Add	er Youth Tax Credit (FYTC). See instru line 71 through line 77. These are yo nstructions	ur total payments.					11651	<b>.</b> 00
Use Tax	91		Tax. Do not leave blank. See instruct e 91 is zero, check if: ● X No	ions		use tax o	bligatio	O _00		
ISR Penalty	92	See i	u and your household had full-year h instructions. Medicare Part A or C co u did not check the box, see instructi idual Shared Responsibility (ISR) Pe	verage is qualifying heal ons.	th care coverage	••••	×	.00		
		IIIuiv	idual Silared Hesponsibility (1911) i e	maity. Occ mondenions	😈 52			. 00		
ne	93	Payn	nents balance. If line 78 is more than	line 91, subtract line 91	from line 78		93		11651	<b>.</b> 00
Overpaid Tax/Tax Due	94 95	Payn	Tax balance. If line 91 is more than least after Individual Shared Respon ract line 92 from line 93	sibility Penalty. If line 93	is more than line 92	2,	94 95		11651	. 00
erpaid Ta	96	Indiv	idual Shared Responsibility Penalty I ract line 93 from line 92	Balance. If line 92 is mor	e than line 93,	0	96			. 00
ŏ	97		paid tax. If line 95 is more than line 6	64, subtract line 64 from	line 95	•	97		2710	<b>.</b> 00

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Form 540 2023 **Side 3** 

ur nan	ne: YELLATI Your SSN or ITIN: 134-33-4991		· 
98 98	Amount of line 97 you want applied to your <b>2024</b> estimated tax	. • 98	0 .00
98 99 90 100	Overpaid tax available this year. Subtract line 98 from line 97	. • 99	2710 .00
<u>×</u> 100	Tax due. If line 95 is less than line 64, subtract line 95 from line 64	. • 100	. 00
		<u>Code</u>	Amount
	California Seniors Special Fund. See instructions	. • 400	
	Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund	. • 401	
	Rare and Endangered Species Preservation Voluntary Tax Contribution Program	. • 403	
	California Breast Cancer Research Voluntary Tax Contribution Fund	. • 405	
	California Firefighters' Memorial Voluntary Tax Contribution Fund	. • 406	
	Emergency Food for Families Voluntary Tax Contribution Fund	. • 407	.00
	California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund	. • 408	.00
	California Sea Otter Voluntary Tax Contribution Fund	. • 410	.00
	California Cancer Research Voluntary Tax Contribution Fund	. • 413	.00
	School Supplies for Homeless Children Voluntary Tax Contribution Fund	. • 422	.00
	State Parks Protection Fund/Parks Pass Purchase	. • 423	.00
	Protect Our Coast and Oceans Voluntary Tax Contribution Fund	. • 424	
	Keep Arts in Schools Voluntary Tax Contribution Fund	. • 425	
	California Senior Citizen Advocacy Voluntary Tax Contribution Fund	. • 438	
	Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund	. • 439	.00
	Rape Kit Backlog Voluntary Tax Contribution Fund	. • 440	.00
	Suicide Prevention Voluntary Tax Contribution Fund	. • 444	.00
	Mental Health Crisis Prevention Voluntary Tax Contribution Fund	. • 445	.00
110	Add amounts in code 400 through code 445. This is your total contribution	. • 110	. 00

Amount You Owe no	r nan <b>111</b>	Mail to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001 111	0
₹>		Pay Online – Go to <b>ftb.ca.gov/pay</b> for more information.	_
and	112 113	Interest, late return penalties, and late payment penalties	0
Interest and Penalties		Check the box:   FTB 5805 attached   FTB 5805F attached	0
_	114	Total amount due. See instructions. Enclose, but <b>do not</b> staple, any payment	0
	115	REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See instructions.	
		Mail to: <b>Franchise Tax Board</b> , <b>Po Box 942840</b> , <b>Sacramento ca 94240-0001</b> ● <b>115</b>	0
Refund and Direct Deposit		Fill in the information to authorize direct deposit of your refund into one or two accounts. <b>Do not</b> attach a voided check or a deposit slip. See instructions. <b>Have you verified the routing and account numbers?</b> Use whole dollars only.  All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below:	
and and D		Routing number  O22300173  Savings  Account number  116 Direct deposit amount  2710	0
Refu		The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:	
		Routing number Checking Account number  Savings  Savings	0
Voter Info.		For voter registration information, check the box and go to <b>sos.ca.gov/elections</b> . See instructions	_
Health Care Coverage Info.	)	Do you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize the FTB to share limited information from your tax return with Covered California. See instructions	lo

Sign your tax return on Side 6

175 3105234 Form 540 2023 **Side 5** 

Your name:	YELLATI	Your SSN or ITIN:

IMPORTANT:	See the instructions to find out if you shoul	d attach a copy of your co	mplete federal tax return.							
Our privacy notice to locate FTB 113	e can be found in annual tax booklets or online. Go 11 EN-SP, Franchise Tax Board Privacy Notice on C of perjury, I declare that I have examined this ta	o to <b>ftb.ca.gov/privacy</b> to learn collection. To request this notice	about our privacy policy statement, or geby mail, call 800.338.0505 and enter for	orm code <b>948</b> v	when instructed.					
Your signature		Date	Spouse's/RDP's signature (	if a joint tax re	eturn, both must sign)					
	Your email address. Enter only one email	address.		7 Ĕ	erred phone number					
Sign				3152	2890462					
Here	Paid preparer's signature (declaration of pre	parer is based on all inform	nation of which preparer has any kno	wledge)						
	SYAM PRIYA RAM SAGAR GUPTA									
It is unlawful to forge a	Firm's name (or yours, if self-employed)		● PTIN							
spouse's/ RDP's	GLOBAL TAXES LLC		P02082703							
signature.	Firm's address				● Firm's FEIN					
Joint tax return?	245 ROONEY CT E BRUI	NSWICK NJ 088	16		843171965					
See instructions.	Do you want to allow another person to	discuss this tax return wit	th us? See instructions	Yes	× No					
	Print Third Party Designee's Name			Telephor	ne Number					

134-33-4991

### **2023** California Adjustments — Residents

**CA (540)** 

	portant: Attach this schedule behind Form 540,	Sid	le 6 as a supporting Cali	ifor	rnia schedule.	0011
	me(s) as shown on tax return					SSN or ITIN
_	RIYANKA REDDY YELLATI					134334991
Se	art I Income Adjustment Schedule ction A – Income from federal Form 1040 or 1040-SR	A	Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions	<b>C</b> Additions See instructions
1	a Total amount from federal Form(s) W-2, box 1. See instructions 1a	•	154006	•		•
	<ul><li>b Household employee wages not reported on federal Form(s) W-2</li></ul>	•		•	D	•
	c Tip income not reported on line 1a 1c	•		•		•
	<ul><li>d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d</li></ul>	•		•		•
	e Taxable dependent care benefits from federal Form 2441, line 26 1e	•		•		•
	f Employer-provided adoption benefits from federal Form 8839, line 29	•		•		•
	g Wages from federal Form 8919, line 6 1g	•		•		•
	$\boldsymbol{h}$ Other earned income. See instructions $\ldots\ldots\boldsymbol{1}\boldsymbol{h}$	•	0	•		•
	i Nontaxable combat pay election. See instructions1i					•
	z Add line 1a through line 1i1z	•	154006	•		•
	Taxable interest. a • 2b	•		•	D	•
	Ordinary dividends. See instructions. <b>a</b> • <b>3b</b>	•		•		•
4	IRA distributions. See instructions. a • 4b	•		•	•	•
5	Pensions and annuities. See instructions. a • 5b	•		•		•
6	Social security benefits. a • 6b	•		•	•	
	Capital gain or (loss). See instructions	•		•		•
	ction B – Additional Income from federal Schedule 1	(For	m 1040)			
1	Taxable refunds, credits, or offsets of state and local income taxes	•	0	•	0	
2	a Alimony received. See instructions 2a	•				•
3	Business income or (loss). See instructions $\bf 3$	•		•	•	•
	Other gains or (losses)	•		•	D)	•
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc	•	-14969	•		•
6	Farm income or (loss) 6	•		•		•
7	Unemployment compensation	•		•		

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ction B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Other income: a Federal net operating loss8a	<b>(</b> )		•
b Gambling8b	•	•	
c Cancellation of debt 8c	•	•	•
d Foreign earned income exclusion from federal Form 2555	<ul><li>( )</li></ul>		•
e Income from federal Form 8853 8e	•		•
f Income from federal Form 8889	•	•	
g Alaska Permanent Fund dividends8g	•		
h Jury duty pay8h	•		
i Prizes and awards	•		
${f j}$ Activity not engaged in for profit income ${f 8j}$	•		
k Stock options8k	•		•
I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	•		
m Olympic and Paralympic medals and USOC prize money8m	_		
n IRC Section 951(a) inclusion8n	•	•	
o IRC Section 951A(a) inclusion80	•	•	
p IRC Section 461(I) excess business loss adjustment 8p	•	•	•
q Taxable distributions from an ABLE account 8q	•		
r Scholarship and fellowship grants not reported on federal Form(s) W-28r	•		
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	<ul><li>( )</li></ul>		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	•		
u Wages earned while incarcerated8u	•		
<b>z</b> Other income. List type and amount.			
<ul><li>● 8z</li></ul>	•	•	•

Section B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
<b>9 a</b> Total other income. Add lines 8a through 8z <b>9a</b>	•	•	•
<b>b1</b> Disaster loss deduction from form FTB 3805V <b>9b</b>	1	•	
<b>b2</b> NOL deduction from form FTB 3805V 9b/	2	•	
<b>b3</b> NOL deduction from form FTB 3805Z, 3807, or 3809	3	•	
10 Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions	<ul><li>139037</li></ul>	• 0	•
Section C – Adjustments to Income rom federal Schedule 1 (Form 1040)			
I1 Educator expenses	•	•	
2 Certain business expenses of reservists, performing artists, and fee-basis government officials12	_	•	•
3 Health savings account deduction	•	•	
4 Moving expenses. Attach form FTB 3913. See instructions	•		•
5 Deductible part of self-employment tax. See instructions	•	•	
6 Self-employed SEP, SIMPLE, and qualified plans16			
7 Self-employed health insurance deduction. See instructions	•	•	
8 Penalty on early withdrawal of savings	•		
9 a Alimony paid	•		•
<b>b</b> Recipient's: SSN <b>●</b>	-		
Last Name			
20 IRA deduction	•	•	•
21 Student loan interest deduction21	•		•
22 Reserved for future use			
23 Archer MSA deduction	•		

Section C – Adjustments to Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)		<b>B</b> Subtractions See instructions	<b>C</b> Additions See instructions
24 Other adjustments: a Jury duty pay	•				
<ul> <li>b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit</li></ul>	•		•		•
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	•		•		
d Reforestation amortization and expenses24d	•		•		
e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 <b>24e</b>	•				
f Contributions to IRC Section 501(c)(18)(D) pension plans	•		•		•
g Contributions by certain chaplains to IRC Section 403(b) plans	•		•		•
h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h	•				
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•		•		
j Housing deduction from federal Form 2555 <b>24</b> j	•		•		
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•				
<b>z</b> Other adjustments. List type and amount.					
<ul><li>24z</li></ul>	•		•		•
Total other adjustments. Add line 24a through line 24z	•		•		•
6 Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	•		•		•
7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions	•	139037	•	0	•

Pa	rt II Adjustments to Federal Itemized Deductions						
Che	ck the box if you did NOT itemize for federal but will item	ize for (	California				
		P	Federal Amounts (from federal Schedule A (Form 1040))	E	Subtractions See instructions	(	Additions See instructions
VIe	dical and Dental Expenses See instructions.						
1	Medical and dental expenses •	1					
2	Enter amount from federal Form 1040 or 1040-SR, line 11 • 139037	2					
3	Multiply line 2 by 7.5% (0.075) ● 10428	3					
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 0	4				•	
	es You Paid  a State and local income tax or general sales taxes	5a 🕑	18652	•	18652		
	<b>b</b> State and local real estate taxes	5b 💽					
	<b>c</b> State and local personal property taxes	5c <u>•</u>					
	<b>d</b> Add line 5a through line 5c	5d <u>•</u>	18652				
	e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, column A in line 5e, column C	5e	10000	•	18652	•	8652
6	Other taxes. List type	6		•		•	
7	Add line 5e and line 6	7 💿	10000	•	18652	•	8652
	arest You Paid  a Home mortgage interest and points reported to you on federal Form 1098	8a 💿				•	
	<b>b</b> Home mortgage interest not reported to you on federal Form 1098	8b 💿				•	
	c Points not reported to you on federal Form 1098	8c <u> </u>				•	
	d Reserved for future use	8d					
	e Add line 8a through line 8c	8e <u>•</u>		•		•	
9	Investment interest	9 🕑		•		•	

**10** Add line 8e and line 9......**10** 

•

•

	Adjustments to Federal Itemized Deductions Continued	A Federal Amounts (from federal Schedule A (Form 1040))	<b>B</b> Subtractions See instructions	C A	<b>dditions</b> ee instructions
Gif	s to Charity				
11	Gifts by cash or check	•	•	•	
12	Other than by cash or check	•	•	•	
13	Carryover from prior year13	•	•	•	
14	Add line 11 through line 13	•	•	•	
	ualty and Theft Losses Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions15	•	•	•	
0th	er Itemized Deductions				
16	Other—from list in federal instructions	•	•	•	
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	<ul><li>10000</li></ul>	186	52 •	8652
18	<b>Total.</b> Combine line 17 column A less column B plus co	lumn C		• 18	0
Job	Expenses and Certain Miscellaneous Deductions				
20	Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions.  Tax preparation fees		<b>②</b> 20		
	box, etc. List type	(	<b>①</b> 21	0	
	Add line 19 through line 21		<ul><li>22</li></ul>	0	
23	Enter amount from federal Form 1040 or 1040-SR, line 11	139037			
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0 .		<b>24</b> 27	81_	
25	Subtract line 24 from line 22. If line 24 is more than line	e 22, enter 0		• 25	0
26	<b>Total Itemized Deductions.</b> Add line 18 and line 25			🖭 26	0
27	Other adjustments. See instructions. Specify.			_	
28	Combine line 26 and line 27			🖭 28	0
	Is your federal AGI (Form 540, line 13) more than the		-		
29	Single or married/RDP filing separately	spouse/RDP	\$355,558 \$474,075	<b>(a)</b> 20	^
	Head of household	spouse/RDPeinstructions for Schedule C	: <b>\$355,558</b> : <b>\$474,075</b> SA (540), line 29		0
	Head of household	spouse/RDP  le instructions for Schedule C  lard deduction shown below lactions  lalifying surviving spouse/RDF	: \$5,363 P \$10,726		