<b>1040</b>		artment of the Treasury—Internal Revenue Servi S. Individual Income Tax		urn	202	3	OMB No. 1545	-0074	IRS Use Only	—Do not w	rite or staple in this space.
For the year Jan	. 1-Dec	a. 31, 2023, or other tax year beginning			, 2023, ending, 20, 20			See sep	See separate instructions.		
Your first name	and mi	iddle initial	Last na	ame						Your so	cial security number
RAJASEKH	IAR		CHIN	1ATA						786	97 2429
		s first name and middle initial	Last na								s social security number
										513	33 3389
Home address	(numbe	er and street). If you have a P.O. box, see	instruct	ions.				A	pt. no.		ntial Election Campaign
2001 WIT	TINC	GTON PL						3	374		nere if you, or your
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete s	spaces be	low.	Sta	ite	ZIP co	ode		if filing jointly, want \$3
DALLAS						ТΧ	ζ	752	34		this fund. Checking a ow will not change
Foreign country name				Foreign p	rovince/state/o	count	ty	Foreig	n postal code		or refund.
											You Spouse
Filing Status	; [	Single					Head of h	ouseh	old (HOH)		
Check only		] Married filing jointly (even if only or	ne had	income)							
one box.	$\times$	Married filing separately (MFS)					Qualifying	surviv	ving spouse	(QSS)	
		ou checked the MFS box, enter the						l or Q	SS box, ente	r the chi	ld's name if the
	qu	alifying person is a child but not you	ır depei	ndent: _	SAI NITISH	HA F	RAVIPATI				
Digital	At ar	ny time during 2023, did you: (a) rece	eive (as	a reward	d, award, or	pavr	ment for prope	rty or	services); or	(b) sell,	
Assets		ange, or otherwise dispose of a digi				-		-			🗌 Yes 🛛 No
Standard	Som	eone can claim: 🗌 You as a de	penden	ıt 🗌	Your spouse	e as	a dependent				
Deduction		Spouse itemizes on a separate retur	n or you	u were a	dual-status a	alien	1				
Age/Blindness	S You:	Were born before January 2, 1	959 [	Are b	lind <b>Spo</b>	ouse	: 🗌 Was bor	n befo	ore January 2	2, 1959	Is blind
Dependents	s (see	instructions):		(2) 5	Social security		(3) Relationsh	ip <b>(4</b>	) Check the b	ox if qualif	fies for (see instructions):
lf more	<b>(1)</b> Fi	(1) First name Last name		number to you			Child tax ci	redit	Credit for other dependents		
than four											
dependents, see instructions											
and check											
here 🗌											
Income	1a	Total amount from Form(s) W-2, be	•		,					. 1a	144,786.
Attach Form(s)	b	Household employee wages not re	•		.,					. 1b	
W-2 here. Also	c	Tip income not reported on line 1a	•					• •		. <u>1c</u>	
attach Forms W-2G and	d	Medicaid waiver payments not rep		`	, ,	nstru	ictions)	• •		. <u>1d</u>	
1099-R if tax	e	Taxable dependent care benefits f				•		• •		. 1e	
was withheld.	f	Employer-provided adoption bene			-			• •		. 1f	
lf you did not get a Form	g	Wages from Form 8919, line 6 .				•		• •		. 1g	
W-2, see	h i	Other earned income (see instructi Nontaxable combat pay election (s	,			•	· · · · ·			. <u>1h</u>	
instructions.	z	Add lines 1a through 1h		i uctions)		•	1			. 1z	144,786.
Attach Cab D	 2a	ů l	2a		· · · ·	ьт	axable interest	• •		. 12 . 2b	
Attach Sch. B if required.	2a 3a	· ·	2a 3a				Ordinary divide			. 20 . 3b	
	 4a		4a				axable amoun			. 4b	
Standard	5a		5a				axable amoun			. 15 . 5b	
<ul> <li>Deduction for —</li> <li>Single or</li> </ul>	6a		6a				axable amoun			. 6b	
Married filing	c	If you elect to use the lump-sum e		method.					[	7	
separately, \$13,850	7	Capital gain or (loss). Attach Sche							[	7	
<ul> <li>Married filing jointly or</li> </ul>	8	Additional income from Schedule		•	•		-			. 8	-9,445.
Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	,							. 9	135,341.
surviving spouse, \$27,700	10	Adjustments to income from Sche		-						. 10	
<ul> <li>Head of household,</li> </ul>	11	Subtract line 10 from line 9. This is								. 11	135,341.
\$20,800	12	Standard deduction or itemized	•	-	-					. 12	
<ul> <li>If you checked any box under</li> </ul>	13	Qualified business income deducti					5-A			. 13	
Standard Deduction,	14	Add lines 12 and 13								. 14	
see instructions.	15	Subtract line 14 from line 11. If zer	o or les	s, enter	-0 This is y	our I	taxable incom	<u>e</u> .		. 15	

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form 1040 (2023)

Form 1040 (2023	3)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3		16	22,558.
Credits	17	Amount from Schedule 2, lin	ie 3					17	
	18	Add lines 16 and 17					[	18	22 <b>,</b> 558.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lin	ie 8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	22,558.
	23	Other taxes, including self-e						23	228.
	24	Add lines 22 and 23. This is						24	22,786.
Payments	25	Federal income tax withheld							,
	а	Form(s) W-2				<b>25a</b> 25	,242.		
	b	Form(s) 1099				25b			
	с	Other forms (see instructions				25c	0.		
	d	Add lines 25a through 25c	,					25d	25,242.
	26	2023 estimated tax payment						26	,
If you have a l qualifying child,	27	Earned income credit (EIC)				27			
attach Sch. EIC.	28	Additional child tax credit from				28			
	29	American opportunity credit				29			
	30	Reserved for future use .		,		30			
	31	Amount from Schedule 3, lin				31			
	32	Add lines 27, 28, 29, and 31				-		32	
	33	Add lines 25d, 26, and 32. T		-	-			33	25,242.
Refund	34	If line 33 is more than line 24						34	2,456.
neiuliu	35a	Amount of line 34 you want	-					35a	2,456.
Direct deposit?	b	Routing number 2 1 1					Savings	000	,
See instructions.	ď	Account number 4 4 4					ouvingo		
	36	Amount of line 34 you want a			d tax	36			
Amount	37					00			
You Owe	31	Subtract line 33 from line 24 For details on how to pay, g						37	
	38	Estimated tax penalty (see in				38		57	
Third Party		you want to allow another	,						
Designee		structions					omplete be	elow.	× No
Decignee	De	signee's		Phone			onal identifi		
	na			no.		num	ber (PIN)		
Sign		der penalties of perjury, I declare th							
Here	be	ief, they are true, correct, and com	plete. Declaration of	of preparer (othe		ased on all information	on of which	prepare	er has any knowledge.
	Yo	ur signature		Date	Your occupation				nt you an Identity
la internet une O					SOFTWARE		(see ir		IN, enter it here
Joint return? See instructions.	Sn	ouse's signature. If a joint return, I	noth must sign	Date	Sof I WARE	tion		,	nt your spouse an
Keep a copy for	op		sour must sign.	Duic					ection PIN, enter it here
your records.							(see ir	ıst.)	
	Ph	one no. (228) 563-002	5	Email address	RAJASEKHAR.CI	НІМАТА@УАНОО.С	M		
Daid	Pre	eparer's name	Preparer's signat	ure		Date	PTIN		Check if:
Paid	SYA	M PRIYA RAM SAGAR GUPTA	SYAM PRIY	A RAM SAG	GAR GUPTA	04/12/2024	P02082	703	Self-employed
Preparer		m's name GLOBAL TAX					Phone	∍no. (	(678)965-9522
Use Only	Fin	m's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816		Firm's	s EIN	84-3171965
Go to www.irs.go	ov/Form	n1040 for instructions and the late	st information.		BAA	REV 03/07/24 PRO			Form <b>1040</b> (2023)

SCHEDULE	1
(Form 1040)	

## Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074 2023

Attachment Sequence No. **01** Your social security number

786-97-2429

Department of the Treasury Internal Revenue Service	Go to www.irs.gov/Form1040 for instructions and the latest
Name(s) shown on Fo	orm 1040, 1040-SR, or 1040-NR
RAJASEKHAR CHI	МАТА

Par	t I Additional Income		
1	Taxable refunds, credits, or offsets of state and local income taxes	1	
2a	Alimony received		
b	Date of original divorce or separation agreement (see instructions):		
3	Business income or (loss). Attach Schedule C		
4	Other gains or (losses). Attach Form 4797	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	-9,445.
6	Farm income or (loss). Attach Schedule F.	6	
7	Unemployment compensation	7	
8	Other income:		
а	Net operating loss	)	
b	Gambling		
С	Cancellation of debt		
d	Foreign earned income exclusion from Form 2555	)	
е	Income from Form 8853		
f	Income from Form 8889		
g	Alaska Permanent Fund dividends		
h	Jury duty pay		
i	Prizes and awards		
j	Activity not engaged in for profit income		
k	Stock options		
I	Income from the rental of personal property if you engaged in the rental		
	for profit but were not in the business of renting such property 81	_	
m	Olympic and Paralympic medals and USOC prize money (see		
	instructions)	_	
n	Section 951(a) inclusion (see instructions)	_	
ο	Section 951A(a) inclusion (see instructions)         .         .         .         80	_	
р	Section 461(I) excess business loss adjustment	_	
q	Taxable distributions from an ABLE account (see instructions)    .    8q	_	
r	Scholarship and fellowship grants not reported on Form W-2 8r	_	
S	Nontaxable amount of Medicaid waiver payments included on Form		
	1040, line 1a or 1d	)	
t	Pension or annuity from a nonqualifed deferred compensation plan or		
	a nongovernmental section 457 plan	_	
u	Wages earned while incarcerated	_	
Z	Other income. List type and amount:		
-	8z	_	
9	Total other income. Add lines 8a through 8z	9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8	ו 10 ו	-9,445.
For Pa	perwork Reduction Act Notice, see your tax return instructions.		ule 1 (Form 1040) 2023

Par	t II Adjustments to Income		
11	Educator expenses	11	
12	Certain business expenses of reservists, performing artists, and fee-basis government		
	officials. Attach Form 2106	12	
13	Health savings account deduction. Attach Form 8889	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE	15	
16	Self-employed SEP, SIMPLE, and qualified plans	16	
17	Self-employed health insurance deduction	17	
18	Penalty on early withdrawal of savings	18	
19a	Alimony paid	19a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions):		
20	IRA deduction	20	
21	Student loan interest deduction	21	
22	Reserved for future use	22	
23	Archer MSA deduction	23	
24	Other adjustments:		
а	Jury duty pay (see instructions)		
b	Deductible expenses related to income reported on line 8I from the		
	rental of personal property engaged in for profit		
С	Nontaxable amount of the value of Olympic and Paralympic medals		
	and USOC prize money reported on line 8m	_	
d	Reforestation amortization and expenses    24d		
е	Repayment of supplemental unemployment benefits under the Trade		
	Act of 1974	_	
f	Contributions to section 501(c)(18)(D) pension plans	-	
g	Contributions by certain chaplains to section 403(b) plans 24g		
h	Attorney fees and court costs for actions involving certain unlawful		
	discrimination claims (see instructions)	-	
i	Attorney fees and court costs you paid in connection with an award		
	from the IRS for information you provided that helped the IRS detect		
	tax law violations	-	
j	Housing deduction from Form 2555	-	
K	Excess deductions of section 67(e) expenses from Schedule K-1 (Form		
	1041)	-	
Z	Other adjustments. List type and amount:		
05	Tatal athen adjustments. Add lines 04a through 04a	05	
25 06	Total other adjustments. Add lines 24a through 24z	25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10	06	
		26	
	<b>BAA</b> REV 03/07/24 PRO	Schedule	1 (Form 1040) 2023

SCHE	DULE	2
(Form	1040)	

### **Additional Taxes**

OMB No. 1545-0074

2

l \_

Attach to Form 1040, 1040-SR, or 1040-NR.

	Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form1040 for instructions and the latest information.						Attachment Sequence No. <b>02</b>		
Nam	e(s) shown on Fo	rm 1040, 1040-SR, or 1040-NR			Your so		ial security number		
RAJ	ASEKHAR CHI	МАТА			786-9	7-2	429		
Pa	rt I Tax								
1	Alternative n	ninimum tax. Attach Form 6251				1			
2	Excess adva	ance premium tax credit repayment. Attach Form 8962	2.			2			
3	Add lines 1 a	and 2. Enter here and on Form 1040, 1040-SR, or 104	D-NF	R, line 1	7	3			
Pa	rt II Other 7	Taxes							
4	Self-employ	ment tax. Attach Schedule SE				4			
5		rity and Medicare tax on unreported tip income. 4137	5						
6	Uncollected Form 8919	social security and Medicare tax on wages. Attach	6						

For Pa	aperwork Reduction Act Notice, see your tax return instructions.	Schedu	ule 2 (Form 1040) 2023
	(c	ontin	ued on page 2)
16	Recapture of low-income housing credit. Attach Form 8611	16	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
12	Net investment income tax. Attach Form 8960	12	
11	Additional Medicare Tax. Attach Form 8959	11	228.
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
9	Household employment taxes. Attach Schedule H	9	
	If not required, check here $\ldots$	8	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	

For Paperwork Reduction Act Notice, see your tax return instructions.

Par	<b>Other Taxes</b> (continued)			
17	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:			
		17a		
b	Recapture of federal mortgage subsidy, if you sold your home			
		17b	-	
	Additional tax on HSA distributions. Attach Form 8889	17c	-	
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d		
е	Additional tax on Archer MSA distributions. Attach Form 8853 .	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i		
j	Section 72(m)(5) excess benefits tax	17j		
k	Golden parachute payments	17k		
I	Tax on accumulation distribution of trusts	171		
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n		
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170		
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p		
q	Any interest from Form 8621, line 24	17q		
z	Any other taxes. List type and amount:			
		17z		
18	Total additional taxes. Add lines 17a through 17z		18	
19	Reserved for future use		19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your <b>total other taxe</b> on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b.		21	228.
	BAA			ule 2 (Form 1040) 2023

SCHEDULE	Е
(Form 1040)	

#### **Supplemental Income and Loss**

OMB No. 1545-0074

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Department of the Treasury 0

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/ScheduleE for instructions and the latest information

2023	
Attachment	

Name(s) shown on return						Your social security number							
RAJASEKHAR CHIMATA						786-9	786-97-2429						
Part	Note: If you a	re in t	s From Rental Real Estate ar the business of renting personal prope ss from Form 4835 on page 2, line 40.	rty, use		e C. See	instruc	ctions. If you	are an indiv	/idual, rep	ort far	rm	
	Did you make any p	ayme	ents in 2023 that would require you	to file									
B			vou file required Form(s) 1099? .							. 🗌 Ye	S	No	
1a	Physical address	of e	ach property (street, city, state, Zl	P cod	e)								
Α	402, VENKATA	A SZ	AI TOWERS VIJAYAPURI 6	TH L	INE JCF	K ROAI	D GI	JNTUR I	N 52200	)6			
В	2001 WITTING	GTON	N PL DALLAS TX 75234										
С													
1b	Type of Property (from list below)	2	For each rental real estate prope above, report the number of fair				Fair Rental Days           A         365           B         244		Personal Use Days 0 121		G	QJV	
Α	3	-	personal use days. Check the Q			۸							
B	1		if you meet the requirements to	file as	a	B						$\square$	
C	-	aualitied joint venture. See instructions			C	244							
	of Property:					-	I		1	I		<u> </u>	
	Single Family Resid	denc	e 3 Vacation/Short-Term Rer	ntal	5 Lanc	1	7	Self-Rental					
2	Multi-Family Reside	ence	4 Commercial		6 Roya	alties	8	Other (desc	ribe)				
								Propert					
ncom	ne:					Α		В			С		
3				3			54.	2	5,000.				
4				4									
Exper											-	-	
5	Advertising			5									
6	Auto and travel (se	ee in	structions)	6									
7	•		ance	7		1,2	52.						
8	Commissions .			8									
9	Insurance			9					582.				
10	•		sional fees	10									
11				11		1,4	11.						
12		-	to banks, etc. (see instructions)	12					9,993.				
13				13		1 0	<b>F</b> 4						
14				14		1,7			L,698.				
15				15 16		1,8	54.	1 -	2 2 2 7				
16 17				17		1,2	21	L.	3,227.				
18			or depletion	18		2,7			0.				
19	Other (list) HC			19		<i>21</i> ′			500.				
20	( /		nes 5 through 19	20		10,1	99.	2	5,000.				
21	-		ine 3 (rents) and/or 4 (royalties). If			,-			,				
			instructions to find out if you must										
				21		<b>-</b> 9,4	45.		Ο.				
22			estate loss after limitation, if any, structions) .	22	(	9,44	5.)		0.)	(			
23a			ported on line 3 for all rental prope				23a	20	5,754.				
b			ported on line 4 for all royalty prop				23b						
С			ported on line 12 for all properties				23c		9,993.				
d			ported on line 18 for all properties				23d		2,707.				
е			ported on line 20 for all properties				23e	30	5,199.				
24			amounts shown on line 21. Do no						. 24				
25		-	ses from line 21 and rental real estat							(	9,4	145.	
26			te and royalty income or (loss). d IV, and line 40 on page 2 do no										

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 -9,445. 26 Schedule E (Form 1040) 2023 Form **8959** Department of the Treasury

Internal Revenue Service

Name(s) shown on return

## **Additional Medicare Tax**

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

Your social security number 786-97-2429

RAJA	ASEKHAR CHIMATA	786-9	97-24	29
Part	Additional Medicare Tax on Medicare Wages			
1 2	Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 51Unreported tips from Form 4137, line 62	150,349.	-	
3	Wages from Form 8919, line 6         3		-	
4	Add lines 1 through 3	150,349.	-	
		150,549.	-	
5	Enter the following amount for your filing status:			
	Married filing jointly			
	Married filing separately			
	Single, Head of household, or Qualifying surviving spouse \$200,000 5	125,000.		
6	Subtract line 5 from line 4. If zero or less, enter -0		6	25,349.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Ente Part II		7	228.
Part		1		
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you			
	had a loss, enter -0			
9	Enter the following amount for your filing status:			
	Married filing jointly			
	Married filing separately			
	Single, Head of household, or Qualifying surviving spouse \$200,000 9			
10	Enter the amount from line 4			
11	Subtract line 10 from line 9. If zero or less, enter -0			
12	Subtract line 11 from line 8. If zero or less, enter -0		12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009	). Enter here and		
	go to Part III		13	
Part				
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14	· ·		
	(see instructions)			
15	Enter the following amount for your filing status:			
	Married filing jointly			
	Married filing separately			
	Single, Head of household, or Qualifying surviving spouse \$200,000 <b>15</b>			
16	Subtract line 15 from line 14. If zero or less, enter -0-		16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16			
.,	Enter here and go to Part IV		17	
Part	V Total Additional Medicare Tax		••	
	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 1	1 (Form 1040-SS		
10	filers, see instructions), and go to Part V		18	228.
Part				220.
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form			
	W-2, enter the total of the amounts from box 6	2,180.		
20	Enter the amount from line 1	150,349.		
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax			
	withholding on Medicare wages	2,180.		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional			
	withholding on Medicare wages		22	0.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation fror			
	14 (see instructions)		23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include the			
	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form			
	see instructions)		24	0.
For Pa	perwork Reduction Act Notice, see your tax return instructions.	REV 03/07/24 PRO		Form 8959 (2023)

Form 8960 Department of the Treasury

# Net Investment Income Tax— Individuals, Estates, and Trusts

OMB No. 1545-2227

3

20

Attach to your tax return.

	ent of the Treasury         Attach to your tax return.           Revenue Service         Go to www.irs.gov/Form8960 for instructions and the latest information.		A	ttachment equence No. <b>72</b>
	shown on your tax return	Your soc	_	curity number or EIN
	ASEKHAR CHIMATA	786-		-
Part	<b>Investment Income</b> Section 6013(g) election (see instructions)			
	$\Box$ Section 6013(h) election (see instructions)			
	Regulations section 1.1411-10(g) election (see instructions)			
1	Taxable interest (see instructions)		1	
2	Ordinary dividends (see instructions)	[	2	
3	Annuities (see instructions)	[	3	
4a	Rental real estate, royalties, partnerships, S corporations, trusts, trades or			
h	businesses, etc. (see instructions)	,445.		
b	section 1411 trade or business (see instructions)			
_c	Combine lines 4a and 4b	· ·	4c	-9,445.
5a	Net gain or loss from disposition of property (see instructions)			
b	Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions)       5b			
С	Adjustment from disposition of partnership interest or S corporation stock (see			
	instructions)			
d	Combine lines 5a through 5c	-	5d	
6	Adjustments to investment income for certain CFCs and PFICs (see instructions)		6	
7	Other modifications to investment income (see instructions)		7	
8	Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7		8	-9,445.
Part				
9a	Investment interest expenses (see instructions)			
b	State, local, and foreign income tax (see instructions)			
С	Miscellaneous investment expenses (see instructions)	_		
d	Add lines 9a, 9b, and 9c		9d	
10	Additional modifications (see instructions)		10	
11	Total deductions and modifications. Add lines 9d and 10		11	
-	II Tax Computation			
12	Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines			
	Estates and trusts, complete lines 18a–21. If zero or less, enter -0	· ·	12	0.
	Individuals:			
13		5,341.		
14		5,000.		
15		,341.		<u>_</u>
16	Enter the smaller of line 12 or line 15		16	0.
17	Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and in		47	0
	on your tax return (see instructions)	· · ·	17	0.
10-				
18a	Net investment income (line 12 above)         18a			
b	Deductions for distributions of net investment income and charitable deductions (see instructions)       18b			
С	Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0			
19a	Adjusted gross income (see instructions)			
b	Highest tax bracket for estates and trusts for the year (see instructions) 19b			
с	Subtract line 19b from line 19a. If zero or less, enter -0			
20	Enter the smaller of line 18c or line 19c		20	
21	Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter he			
	include on your tax return (see instructions)		21	
For Pa	perwork Reduction Act Notice, see your tax return instructions. BAA REV 03/07/24 PR			Form <b>8960</b> (2023)

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