E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



1040		artment of the Treasury-Internal Revenue Servi		urn	202	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	aple in this space.
For the year Jan. 1–Dec. 31, 2023, or other tax year beginning					, 2023, ending , 20						See separate instructions.		
Your first name	and m	iddle initial	Last na	me							Your so	cial sec	curity number
SAI DEEP RUDR											177	85	5999
	s first name and middle initial	me							Spouse's social security number				
SRILEKHA BELI											681	73	7644
		er and street). If you have a P.O. box, see			•			A	Apt. no.			•	ection Campaign
		SQUARE DRIVE						4	‡1833				ou, or your
		ice. If you have a foreign address, also co	mplete s	paces bel	low.	Sta	te	ZIP c			spouse	if filing	jointly, want \$3
PLANO						TX	7	750	24224	17			nd. Checking a not change
										your tax		U	
· ·	-						•	,			,	□ Yo	
Filing Status	<u> </u>	Single					☐ Head of h	useh	old (HOI				
-		Married filing jointly (even if only o	ne had i	ncome)						,			
Check only one box.		Married filing separately (MFS)		,			☐ Qualifying	surviv	/ina spoi	use (QSS)		
one box.	If v	3 . , ,	name o	of vour sr	oouse. If vo	u che	, ,		0 1	,	,	ld's na	me if the
		ou checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the alifying person is a child but not your dependent:											
Digital		ny time during 2023, did you: (a) rec										□ Y	es 🗵 No
Assets		nange, or otherwise dispose of a dig						:1) ? (3	e instru	CHOIT	5.)		35 🔼 NO
Standard Deduction	_	neone can claim: You as a de	•				a dependent						
Deduction	ш.	Spouse itemizes on a separate retur	n or you	ı were a	duai-status	allen							
Age/Blindnes	s You	: Uwere born before January 2, 1	959	Are bli	ind Sp	ouse	: Was bor	n befo	ore Janu	ary 2	, 1959	l:	s blind
Dependent	s (see	instructions):		(2) S	Social security	,	(3) Relationsh	_{iip} (4) Check t	he bo	x if quali	fies for	(see instructions):
If more		(1) First name Last name			number to you			Child tax of		ax cre	edit	Credit fo	or other dependents
than four													
dependents,	_												
see instruction and check	s —												
here													
Income	1a	Total amount from Form(s) W-2, b	ox 1 (se	e instruc	tions) .						1a		66,729.
	b	Household employee wages not re	eported	on Form	ı(s) W-2 .						1b		
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a (see instructions)								1c			
attach Forms	d	Medicaid waiver payments not rep	ments not reported on Form(s) W-2 (see instructions)							1d			
W-2G and 1099-R if tax	2G and e Taxable dependent care benefits from Form 2441, line 26							1e					
was withheld.								1f					
If you did not	g	Wages from Form 8919, line 6 .									1g		
get a Form W-2, see	a Form h Other earned income (see instructions)						1h		0.				
instructions.	i	Nontaxable combat pay election (s	see insti	ructions)			<u>1</u> i						
	z	Add lines 1a through 1h									1z		66 , 729.
Attach Sch. B	2a	Tax-exempt interest	2a			b T	axable interes	t.			2b		
if required.	3a_	Qualified dividends	3a			b 0	rdinary divide	nds .			3b		
	4a	IRA distributions	4a			b T	axable amoun	t			4b		
Standard Deduction for—	5a	Pensions and annuities	5a			b T	axable amoun	t			5b		
Single or	6a	Social security benefits	6a			b T	axable amoun	t			6b		
Married filing separately,	С	If you elect to use the lump-sum election method, check here (see instructions)											
\$13,850	7	Capital gain or (loss). Attach Sche	dule D i	D if required. If not required, check here]		-3,000.
Married filing jointly or	8	Additional income from Schedule 1, line 10											
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income									63 , 729.		
\$27,700	10	Adjustments to income from Schedule 1, line 26											
 Head of household, 	11	Subtract line 10 from line 9. This is your adjusted gross income									11		63 , 729.
\$20,800 If you checked	12	Standard deduction or itemized deductions (from Schedule A)								12		27,700.	
any box under	13	Qualified business income deduct	ion from	Form 89	995 or Form	899	5-A				13		
Standard Deduction,	14	Add lines 12 and 13									14		27,700.
see instructions.	15	Subtract line 1/1 from line 11. If zer	o or loc	c ontor	O This is y		avabla incom				15		36 029

Form 1040 (202)	3)								Page 2		
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 4972	з 🗌		16	3,883.		
Credits	17	Amount from Schedule 2, line 3									
	18	Add lines 16 and 17		18	3,883.						
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19			
	20	Amount from Schedule 3, lin	ne 8					20			
	21	Add lines 19 and 20						21			
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	3,883.		
	23	Other taxes, including self-e						23	0.		
	24	Add lines 22 and 23. This is	your total tax					24	3,883.		
Payments	25	Federal income tax withheld	from:								
•	а	Form(s) W-2									
	b	Form(s) 1099				25b					
	С	Other forms (see instruction	s)			25c					
	d	Add lines 25a through 25c						25d	8,113.		
If you have a	26	2023 estimated tax paymen						26			
qualifying child,	27	Earned income credit (EIC)				27					
attach Sch. EIC.	28	Additional child tax credit from			-	28					
	29	American opportunity credit				29					
	30	Reserved for future use .		-		30					
	31	Amount from Schedule 3, lin									
	32	Add lines 27, 28, 29, and 31	32								
	33	Add lines 25d, 26, and 32. T	,	•	•			33	8,113.		
Refund	34	If line 33 is more than line 24						34	4,230.		
	35a	Amount of line 34 you want				•	. n	35a	4,230.		
Direct deposit?	b	Routing number 1 1 1					Savings				
See instructions.	d	Account number 5 8 6	0 3 4 2	5 3 9 !	5 2	_	ŭ				
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36					
Amount	37	Subtract line 33 from line 24	. This is the amo	ount vou owe							
You Owe		For details on how to pay, g						37			
	38	Estimated tax penalty (see in	nstructions) .			38					
Third Party	Do	you want to allow another	person to disc	cuss this retu	rn with the IRS?	See					
Designee	ins	structions	below.	⋉ No							
		signee's me	Phone no.		onal iden ber (PIN)	identification					
0:			the best	of my knowledge and							
Sign	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.										
Here	Υo	Your signature			Your occupation	l If ti	If the IRS sent you an Identity				
		Tour dignature			Tour cocapation	Pro	Protection PIN, enter it here				
Joint return?					SOFTWARE D	EVELOPER	(se	(see inst.)			
See instructions. Keep a copy for		Spouse's signature. If a joint return, both must sign.		Date	Spouse's occupation		f the IRS sent your spouse an				
your records.					IIOME MAKED		Identity Protection PIN, enter it here (see inst.)				
,		HOPE PIAKER .									
		Phone no. (703) 870-5460 Email address SAI.RD0827@GMAIL.COM Preparer's name Preparer's signature Date PTIN							Check if:		
Paid		•	'		רוו⊃תא תאודאי	03/14/2024		27702	Self-employed		
Preparer	SYAM PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA Firm's name GLOBAL TAXES LLC			MADAG MADAK	GOLIW TWTTWN						
Use Only				MOMTOW N	T 00016		Phone no. (678) 965-9522				
	Firm's address 245 ROONEY CT E BRUNSWICK NJ 08816								irm's EIN 84-3171965		

SCHEDULE D (Form 1040)

Department of the Treasury

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 12

IIIICIII	al nevertue Service	or motraotione and	ano latoot iinorma			
Name	ocial security number -85–5999					
	you dispose of any investment(s) in a qualified opportunity es," attach Form 8949 and see its instructions for additiona					
Pa	TI Short-Term Capital Gains and Losses—Ge	nerally Assets I	Held One Year	or Less (se	e ins	tructions)
lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with Box A checked					
2	Totals for all transactions reported on Form(s) 8949 with Box B checked					
3	Totals for all transactions reported on Form(s) 8949 with Box C checked					
4	Short-term gain from Form 6252 and short-term gain or (le	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	S corporations,	estates, and to		5	
6	Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions	6	()			
7	7	,				
Pai	t II Long-Term Capital Gains and Losses—Ger	nerally Assets F	leld More Than	One Year	(see i	nstructions)
See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars. (d) Proceeds (sales price) (or other basis)				(g) Adjustmento gain or loss Form(s) 8949, line 2, colum	from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked					
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with Box F checked					
12	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824	ions, estates, and	trusts from Schee		11 12 13	
	Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions	, from line 13 of y	our Capital Loss	Carryover	14	(3,678.)

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

-3,678.

15

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -3,678. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.