Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

| Taxpayer | sname | Social secu | rity numi | ber | | | |
|----------|---|---------------------------------|-----------|-------------|--|--|--|
| SHAL | SHALENI MEDIKONDA 869-85-0441 | | | | | | |
| Spouse's | name | Spouse's social security number | | | | | |
| Part I | Tax Return Information – Tax Year Ending December 31, 2023 (Enter | r year you | are au | thorizing.) | | | |
| Enter w | hole dollars only on lines 1 through 5. | | | | | | |
| Note: F | orm 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | | | | | |
| 1 | Adjusted gross income | | 1 | 70,853. | | | |
| 2 | Total tax | | 2 | 353. | | | |
| 3 | Federal income tax withheld from Form(s) W-2 and Form(s) 1099 . | | 3 | 12,208. | | | |
| 4 | Amount you want refunded to you | | 4 | 11,855. | | | |
| 5 | Amount you owe | | 5 | | | | |
| Part I | Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) | | | | | | |

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

X lauthorize GLOBAL TAXES LLC to enter or generate my PIN

| 5 | 0 | 4 | 4 | 1 | |
|------------|-------|---|---|---|--|
| Ent don | as my | | | | |

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Date 🕨

Spouse's PIN: check one box only

I authorize

| to | enter | or | generate | my | PIN |
|----|-------|----|----------|----|-----|

as mv Enter five digits, but don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

| Spouse's signature | ► Da | ate 🕨 | | | | | | | | | |
|--------------------|---|-------|----|---|--|-------------|------|---|---|---|--|
| | Practitioner PIN Method Returns Only—continue | bel | ow | | | | | | | | |
| Part III Certific | ication and Authentication – Practitioner PIN Method Only | | | | | | | | | | |
| ERO's EFIN/PIN. En | nter your six-digit EFIN followed by your five-digit self-selected PIN. | 2 | 2 | 2 | | 6 nter a | | 2 | 7 | 1 | |

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

| ERO's signature ► Date ► | | | | | | |
|---|--|------------------|--------------------------|--|--|--|
| ERO Must Retain This Form — See Instructions Don't Submit This Form to the IRS Unless Requested To Do So | | | | | | |
| For Deperture Reduction Act Notice, and your tax re | | DEV 02/16/24 DBO | Earm 8879 (Poyr 01 2021) | | | |

| 1040 | | artment of the Treasury—Internal Revenue Servi S. Individual Income Ta> | | turn | 202 | 3 | OMB No. 1545 | -0074 | IRS Use Only | /—Do not w | vrite or sta | aple in this space. |
|--|-----------|--|----------|-------------|-----------------|-------|------------------|----------|---------------|-------------|--------------|---|
| For the year Jan | . 1–Dec | c. 31, 2023, or other tax year beginning | | | , 2023, end | ling | | | , 20 | See se | parate | instructions. |
| Your first name | and m | iddle initial | Last r | name | | | | | | Your so | cial sec | curity number |
| SHALENI | | | MED | IKONDA | 7 | | | | | | | 0441 |
| | pouse's | s first name and middle initial | Last | | - | | | | | - | | security number |
| | | | | | | | | | | | | |
| Home address | (numbe | er and street). If you have a P.O. box, see | instruc | ctions. | | | | A | pt. no. | Preside | ntial Ele | ection Campaigr |
| 5929 ANI | DOVE | R DR | | | | | | 1 | .3 | | , | ou, or your |
| City, town, or p | ost offi | st office. If you have a foreign address, also complete | | | low. | Sta | ate | ZIP co | ode | | | jointly, want \$3 nd. Checking a |
| THE COLO | DNY | | | | | ТΣ | x | 750 | 56 | 1 0 | | not change |
| Foreign country | / name | | | Foreign p | rovince/state/o | count | ty | Foreig | n postal code | | | • |
| | | | | | | | | | | | Yo | ou 🗌 Spouse |
| Filing Status | ; 🛛 |] Single | | | | | Head of he | ouseh | old (HOH) | | | |
| Check only | | Married filing jointly (even if only o | ne hao | d income) | | | _ | | | | | |
| one box. | | Married filing separately (MFS) | | | | | | | ing spouse | | | |
| | | ou checked the MFS box, enter the | | | pouse. If you | ı che | ecked the HOH | l or QS | SS box, ente | er the ch | ild's na | me if the |
| | qu | alifying person is a child but not you | ır dep | endent: | | | | | | | | |
| Digital | At ar | ny time during 2023, did you: (a) rece | eive (a | s a reward | d, award, or | payr | ment for prope | rty or : | services); or | · (b) sell, | | |
| Assets | | ange, or otherwise dispose of a digi | | | | | | - | | | XΥ | es 🗌 No |
| Standard | Som | eone can claim: 🗌 You as a de | pende | ent | Your spouse | e as | a dependent | | | | | |
| Deduction | | Spouse itemizes on a separate retur | n or yo | ou were a | dual-status | alien | ı | | | | | |
| Age/Blindness | s You | : Were born before January 2, 1 | 959 | Are bl | lind Spa | ouse | : 🗌 Was bor | n befc | ore January | 2. 1959 | | s blind |
| Dependents | | | | | Social security | | (3) Relationsh | 14 | | | | (see instructions): |
| If more | • | irst name Last name | | (2) | number | | to you | | Child tax c | | | or other dependents |
| than four | | | | | | | | | | | | |
| dependents, | | | | | | | | | | | | |
| see instructions and check | s —— | | | | | | | | | | | |
| here | | | | | | | | | | | | |
| Income | 1a | Total amount from Form(s) W-2, be | ox 1 (s | see instruc | ctions) | | | | | . 1a | l | 76,821. |
| Attach Form(s) | b | Household employee wages not re | eporte | d on Form | n(s) W-2.. | | | | | . 1b | , | |
| W-2 here. Also | С | Tip income not reported on line 1a | ı (see i | nstruction | ıs) | | | | | . 10 | ; | |
| attach Forms | d | Medicaid waiver payments not rep | orted | on Form(s | s) W-2 (see ir | nstru | uctions) | | | . 1d | | |
| W-2G and 1099-R if tax | е | Taxable dependent care benefits f | rom F | orm 2441, | , line 26 . | | | | | . 1e | • | |
| was withheld. | f | Employer-provided adoption bene | | | | | | | | . 1f | | |
| lf you did not get a Form | g | Wages from Form 8919, line 6 . | | | | | | | | . 1g | | |
| W-2, see | h | Other earned income (see instruction | , | | | | · · · · · | · · | | . 1h | | 0. |
| instructions. | i | Nontaxable combat pay election (s | see ins | structions) | | | 1 i | | | | | R C 001 |
| | <u>z</u> | Add lines 1a through 1h | ··· | | · · · · | · · | | • • | | . 1z | | 76,821. |
| Attach Sch. B if required. | 2a | · · - | 2a | | | | axable interest | | | . 2b | | 2. |
| | <u>3a</u> | | 3a | | | | Ordinary divider | | | . 3b | | |
| Standard | 4a | | 4a | | | | axable amount | | • • • | . 4b | | |
| Deduction for – | 5a Ga | | 5a | | | | axable amount | | | . 5b | | |
| Single or Married filing | 6a | Social security benefits | 6a | mothed | | | axable amount | ι | · · · | . 6b | , | |
| separately, \$13,850 | с 7 | , | | | | • | , | • • | l | | | -5. |
| Married filing | 7 8 | Capital gain or (loss). Attach Scher Additional income from Schedule | | • | • | | , CHECK HEIE | • • | l | 7 . 8 | _ | -5,965. |
| jointly or Qualifying | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, | , | | | | • • • • • | • • | | · 0 | | 70,853. |
| surviving spouse, \$27,700 | 9 10 | Adjustments to income from Sche | | | | | • • • • • | • • | | . 10 | | , |
| Head of household, | 11 | Subtract line 10 from line 9. This is | | | | ne. | | | | . 11 | | 70,853. |
| \$20,800 | 12 | Standard deduction or itemized | | | | | | | | . 12 | - | 13,850. |
| If you checked any box under | 13 | Qualified business income deducti | | • | | | 95-A. | | | . 13 | - | _0,000. |
| Standard Deduction, | 14 | Add lines 12 and 13 | | | | | | | | . 14 | | 13,850. |
| see instructions. | 15 | Subtract line 14 from line 11. If zer | o or le | ess, enter | -0 This is y | our 1 | taxable incom | e. | | . 15 | | 57,003. |
| | | | | | , | | | | | | | |

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

| Credits 17 Amount from Schedule 2, line 3 17 18 Add lines 16 and 17 18 7, 85: 19 Child tax credit or credit for other dependents from Schedule 8812 19 20 Amount from Schedule 3, line 8 20 7, 50: 21 Add lines 19 and 20 21 7, 50: 22 35: 23 Other taxes, including self-employment tax, from Schedule 2, line 21 23 23 Other taxes, including self-employment tax, from Schedule 2, line 21 24 35: 24 Add lines 22 and 23. This is your total tax 24 35: Payments 25 Federal income tax withheld from: 25a 12, 208. a Form(s) 1099 25b 25c 26 22, 208. c Other forms (see instructions) 25b 25c 26 22, 208. 203 estimated tax payments and amount applied from 2022 return 27 25d 12, 208. 24 325 26 27 26 22.208. 26 203 estimated tax payments and amount applied from 2022 return 26 26 27 | Form 1040 (2023 | 3) | | | | | | | Page 2 |
|---|-------------------|--|---|----------------------|-----------------------|-------------------------|-------------|---------|------------------------|
| 18 Add lines 16 and 17 18 7,852 19 Child tax credit for other dependents from Schedule 8812 19 20 Amount from Schedule 3, line 8 20 7,500 21 Add lines 19 and 20 21 7,500 22 300 21 7,500 23 Other taxes, including self-employment tax, from Schedule 2, line 21 23 0 24 Add lines 22 and 23. This is your total tax 24 350 24 Add lines 22 and 23. This is your total tax 25 Federal income tax withheld from: 25 a Form(s) 1099 255 Eduate Sch. ICL 256 26 24 40 lines 25a through 25c | Tax and | 16 | Tax (see instructions). Check if any from For | m(s): 1 🗌 881 | 4 2 4972 | 3 | | 16 | 7,853. |
| 19 Child tax credit or credit for other dependents from Schedule 8812 9 20 Amount from Schedule 3, line 8 7, 500 21 Add lines 19 and 20 21 7, 500 22 352 352 352 352 23 Other taxes, including self-employment tax, from Schedule 2, line 21 23 (2 4 Add lines 22 and 23. This is your total tax 24 352 Payments 25 Federal income tax withheld from: 24 352 a Form(s) (V-2 | Credits | 17 | Amount from Schedule 2, line 3 | | | | · | 17 | |
| 20 Amount from Schedule 3, line 8 20 7, 500 21 Add lines 19 and 20 21 7, 500 22 Subtract line 21 from line 18. If zero or less, enter -0- 22 352 23 Other taxes, including self-employment tax, from Schedule 2, line 21 23 (1 24 Add lines 22 and 23. This is your total tax 24 352 Payments 25 Federal income tax withheld from: 25a 12, 208. 25 Form(s) W-2 | | 18 | | | | | | 18 | 7,853. |
| 21 Add lines 19 and 20 21 7, 500 22 35: 23 Other taxes, including self-employment tax, from Schedule 2, line 21 23 (0) 24 Add lines 22 and 23. This is your total tax 24 35: Payments 25 Federal income tax withheld from: a Form(s) W-2 Cother forms (see instructions) d Add lines 25 athrough 25. Cother forms (see instructions) 25c 26d 22, 208 27 28 28 25c 26d 12, 208 29 Set instructions) 25c 26d 12, 204 20 2023 estimated tax payments and amount applied from 2022 return 26 12, 204 29 Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits 32 32 32 32 32 32 32 32 33 12, 200 33 12, 200 33 12, 200 33 33 32, 200 33 33 32, 200 34 11, 8, 8 34 | | 19 | Child tax credit or credit for other depende | nts from Sched | ule 8812 | | | 19 | |
| 21 Add lines 19 and 20 21 7, 500 22 35: 23 Other taxes, including self-employment tax, from Schedule 2, line 21 23 02 24 Add lines 22 and 23. This is your total tax 24 35: Payments 25 Federal income tax withheld from: a Form(s) W-2 C Other forms (see instructions) Z Z Other forms (see instructions) Z Z<td></td><td>20</td><td>Amount from Schedule 3, line 8</td><td></td><td></td><td></td><td></td><td>20</td><td>7,500.</td> | | 20 | Amount from Schedule 3, line 8 | | | | | 20 | 7,500. |
| 22 Subtract line 21 from line 18. If zero or less, enter -0 | | 21 | Add lines 19 and 20 | | | | | 21 | 7,500. |
| 24 Add lines 22 and 23. This is your total tax 24 35 Payments 25 Federal income tax withheld from: 25a 12,208. 25. Construction 25b 25c 25c 26 Other forms (see instructions) 25c 25c 25c 27 Earned income credit (EIC) | | 22 | Subtract line 21 from line 18. If zero or less | , enter -0 | | | | 22 | 353. |
| 24 Add lines 22 and 23. This is your total tax 24 35: Payments 25 Federal income tax withheld from: 25a 12,208. a Form(s) W-2 25b 25c 25c c Other forms (see instructions) 25c 25c 25c d Add lines 25a through 25c 25c 25c 25c 7 Earned income credit (EIC) No 27 28 2023 estimated tax payments and amount applied from 2022 return 26 7 Earned income credit (EIC) No 27 28 28 28 30 Reserved for future use No 27 30 30 30 31 Amount from Schedule 3, line 15 31 32 31 32 31 32 31 32 31 32 31 32 | | 23 | Other taxes, including self-employment tax | , from Schedul | e 2, line 21 . | | | 23 | 0. |
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| if you have a pualifying child, and attract and a mount applied from 2022 return | | d | | | | | | 25d | 12,208. |
| attach Sch. ElC. 27 Earned income credit (ElC) No 27 attach Sch. ElC. 28 Additional child tax credit from Schedule 8812 29 30 Reserved for future use 29 30 31 Amount from Schedule 3, line 15 31 32 Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits 32 33 Add lines 25d, 26, and 32. These are your total other payments 33 12, 204 34 If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid 34 11, 851 35a Amount of line 34 you want refunded to you. If Form 8888 is attached, check here 35a 11, 851 36 Amount of line 34 you want applied to your 2024 estimated tax 36 36 Amount of line 34 you want applied to your 2024 estimated tax 36 37 37 Subtract line 33 from line 24. This is the amount you owe. 37 37 38 Estimated tax penalty (see instructions) 38 37 38 Estimated tax penalty (see instructions) 38 38 Third Party Designee's name Phone name Phone name Personal identification number (PiN) | | 26 | 5 | | | | | | ·• |
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| 30 Reserved for future use | | | | | | | | | 1 |
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| Refund 34 If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid 34 11,859 Jirect deposit? 35a Amount of line 34 you want refunded to you. If Form 8888 is attached, check here 35a 11,859 Direct deposit? b Routing number 0 1 3 8 c Type: Checking Savings d Account number 0 1 3 8 c Type: Checking Savings d Account number 0 1 3 8 c Type: Checking Savings d Account number 0 1 1 0 0 1 3 8 c Type: Checking Savings d Account number 0 1 3 8 c Type: 36 Amount 37 Subtract line 33 from line 24. This is the amount you owe. For details on how to pay, go to www.irs.gov/Payments or see instructions 38 37 38 Estimated tax penalty (see instructions) 38 Estimated tax penalty (see instructions) 38 No <t< td=""><td></td><td></td><td>· · · · ·</td><td>•</td><td>-</td><td></td><td></td><td></td><td>12,208.</td></t<> | | | · · · · · | • | - | | | | 12,208. |
| 35a Amount of line 34 you want refunded to you. If Form 8888 is attached, check here 35a 11,859 Direct deposit? b Routing number 0 1 1 0 0 1 38 c Type: Checking Savings d Account number 4 6 0 0 4 9 4 5 2 2 1 1 1 85a 11,859 d Account number 4 6 0 0 4 9 4 5 2 2 1 1 1 85a 11,859 d Account number 4 6 0 0 4 9 4 5 2 2 1 1 1 11,859 d Account number 4 6 0 0 4 0 5 2 2 1 < | Refund | | | | | | | | 11,855. |
| Direct deposit? b Routing number 0 1 1 0 0 1 3 8 c Type: Checking Savings See instructions. d Account number 0 1 1 0 0 1 3 8 c Type: Checking Savings 36 Amount 36 Amount of line 34 you want applied to your 2024 estimated tax 36 Amount 37 Subtract line 33 from line 24. This is the amount you owe. For details on how to pay, go to www.irs.gov/Payments or see instructions | neruna | | | | | | | - | 11,855. |
| See instructions. d Account number 4 6 6 0 4 9 4 0 5 2 2 1 1 36 Amount of line 34 you want applied to your 2024 estimated tax 36 Amount 36 Amount of line 34 you want applied to your 2024 estimated tax 36 Amount You Owe 37 Subtract line 33 from line 24. This is the amount you owe. For details on how to pay, go to www.irs.gov/Payments or see instructions 37 37 38 Estimated tax penalty (see instructions) Designee Do you want to allow another person to discuss this return with the IRS? See instructions You Designee's name Phone name Phone no. Personal identification number (PIN) . | Direct deposit? | | | | | | | | · |
| 36 Amount of line 34 you want applied to your 2024 estimated tax | | | | | | | ouvingo | | 1 |
| Amount You Owe 37 Subtract line 33 from line 24. This is the amount you owe. For details on how to pay, go to www.irs.gov/Payments or see instructions | | | | | | 36 | | | |
| You Owe For details on how to pay, go to www.irs.gov/Payments or see instructions 37 38 Estimated tax penalty (see instructions) 38 Third Party Designee Do you want to allow another person to discuss this return with the IRS? See instructions 38 Designee's name Do you want to allow another person to discuss this return with the IRS? See instructions Yes. Complete below. Designee's name Phone no. Personal identification number (PIN) Sign Here Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge a belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowled Your signature If the IRS sent you an Identity Protection PIN, enter it here (see inst) | Amount | | · · · · · · · · · · · · · · · · · · · | | | | | | 1 |
| 38 Estimated tax penalty (see instructions) 38 Third Party Designee Do you want to allow another person to discuss this return with the IRS? See instructions Do you want to allow another person to discuss this return with the IRS? See Designee's name Yes. Complete below. No Designee's name Phone no. Personal identification number (PIN) Sign Here Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge a belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge a belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge a belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge a belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge a belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge a belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge a belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge a belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge a belief. | | 37 | | | | | | 37 | |
| Third Party Designee Do you want to allow another person to discuss this return with the IRS? See instructions Ves. Complete below. No Designee's name Phone no. Phone no. Personal identification number (PIN) Sign Here Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge a belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Your signature If the IRS sent you an Identity Protection PIN, enter it here (see inst.) | | 38 | | | | 1 1 | | 07 | |
| Designee instructions No Designee's name Phone no. Personal identification number (PIN) Sign Here Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge at belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge at your signature If the IRS sent you an Identity Protection PIN, enter it here (see inst.) | Third Party | | · · · · · · · · · · · · · · · · · · · | | | | | | |
| Designee's name Phone no. Personal identification number (PIN) Sign Here Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge at belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowled Your signature Date Your occupation If the IRS sent you an Identity Protection PIN, enter it here (see inst.) | | | | | | | omplete b | elow. | × No |
| name no. number (PIN) Sign Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge a belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowled Your signature Date Your occupation If the IRS sent you an Identity Protection PIN, enter it here (see inst.) | Deelghee | De | signee's | Phone | | | | | |
| Here belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowled Your signature Date Your occupation If the IRS sent you an Identity Protection PIN, enter it here (see inst.) | | | | | | | | | |
| Here Your signature Date Your occupation of preparer (other than taxpayer) is based on all information of which preparer has any knowled protection of the IRS sent you an Identity Protection PIN, enter it here (see inst.) | Sign | | | | | | | | |
| Your signature Date Your occupation If the IRS sent you an Identity Protection PIN, enter it here (see inst.) | - | bel | let, they are true, correct, and complete. Declaration | of preparer (othe | r than taxpayer) is b | ased on all information | on of which | prepare | er has any knowledge. |
| | | Yo | ur signature | Date | Your occupation | Your occupation | | | |
| | loint voturn? | | | | DIIGTNEGG ANALVOT | | | | in, enter it here |
| See instructions. Spouse's signature. If a joint return, both must sign. Date Spouse's occupation If the IRS sent your spouse an | | Sn | ouse's signature. If a joint return both must sign | Date | BODINEDD ANALIDI | | | , | t your spouse an |
| Keep a copy for Identity Protection PIN, enter it | Keep a copy for | Spouse's signature. In a joint return, both must sig | | Duic | | | | | |
| your records. (see inst.) | your records. | | | | | | (see i | nst.) | |
| Phone no. (571)383-0814 Email address MEDIKONDA.SHALENI@GMAIL.COM | | Ph | one no. (571)383-0814 | Email address | MEDIKONDA.SH | ALENI@GMAIL.C | MC | | |
| Preparer's name Preparer's signature Date PTIN Check if: | Doid | Pre | | ature | | Date | PTIN | | Check if: |
| Paid SYAM PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM 02/23/2024 P02082703 | | SYAM | PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA | RAM SAGAR | GUPTA TALLAM | 02/23/2024 | P02082 | 2703 | Self-employed |
| Preparer Has Only Firm's name GLOBAL TAXES LLC Phone no. (678)965-952 | | Firi | n's name GLOBAL TAXES LLC | | | | Phon | e no. (| 678)965-9522 |
| | Use Uniy | Firi | n's address 245 ROONEY CT E BR | UNSWICK N | J 08816 | | | | 84-3171965 |
| | Go to www.irs.ge | ov/Forn | 1040 for instructions and the latest information. | | BAA | REV 02/16/24 PRO | | | Form 1040 (2023 |

| SCHEDULE | 1 |
|-------------|---|
| (Form 1040) | |

Department of the Treasury

Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074 2023

Attachment Sequence No. **01** Internal Revenue Service Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number SHALENI MEDIKONDA 869-85-0441

| Par | t Additional Income | | | |
|--------|--|------------------|----------|--------------------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | 0. |
| 2a | Alimony received | | 2a | |
| b | Date of original divorce or separation agreement (see instructions): | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta | ach Schedule E . | 5 | -5,965. |
| 6 | Farm income or (loss). Attach Schedule F. | | 6 | |
| 7 | Unemployment compensation | | 7 | |
| 8 | Other income: | | | |
| а | Net operating loss | 8a (|) | |
| b | Gambling | 8b | | |
| С | Cancellation of debt | 8c | _ | |
| d | Foreign earned income exclusion from Form 2555 | 8d (|) | |
| е | Income from Form 8853 | 8e | _ | |
| f | Income from Form 8889 | 8f | _ | |
| g | Alaska Permanent Fund dividends | 8g | _ | |
| h | Jury duty pay | 8h | _ | |
| i | Prizes and awards | 8i | _ | |
| j | Activity not engaged in for profit income | 8j | _ | |
| k | Stock options | 8k | _ | |
| I | Income from the rental of personal property if you engaged in the rental | | | |
| | for profit but were not in the business of renting such property | 81 | _ | |
| m | Olympic and Paralympic medals and USOC prize money (see | 0 | | |
| | instructions) | 8m | - | |
| | Section 951(a) inclusion (see instructions) | 8n | - | |
| 0 | Section 951A(a) inclusion (see instructions) | 80 | - | |
| p | Section 461(I) excess business loss adjustment | 8p | - | |
| q | Scholarship and fellowship grants not reported on Form W-2 | 8q 8r | - | |
| r s | Nontaxable amount of Medicaid waiver payments included on Form | | - | |
| 5 | 1040, line 1a or 1d | 8s (| | |
| t | Pension or annuity from a nonqualifed deferred compensation plan or | | 4 | |
| Ľ | a nongovernmental section 457 plan | 8t | | |
| u | Wages earned while incarcerated | 8u | - | |
| z | Other income. List type and amount: | | - | |
| - | | 8z | | |
| 9 | Total other income. Add lines 8a through 8z | | 9 | |
| 10 | Combine lines 1 through 7 and 9. This is your additional income . Enter | | | |
| - | 1040, 1040-SR, or 1040-NR, line 8 | | 10 | -5,965. |
| For Pa | perwork Reduction Act Notice, see your tax return instructions. | | Schedule | 1 (Form 1040) 2023 |

| Par | t II Adjustments to Income | | | |
|-----|---|-----------------|------------|-----------------|
| 11 | Educator expenses | | 11 | |
| 12 | Certain business expenses of reservists, performing artists, and fee-ba | asis government | | |
| | officials. Attach Form 2106 | | 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | | 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 | | 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | | 15 | |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | | 16 | |
| 17 | Self-employed health insurance deduction | | 17 | |
| 18 | Penalty on early withdrawal of savings | | 18 | |
| 19a | Alimony paid | | 19a | |
| b | Recipient's SSN | | | |
| С | Date of original divorce or separation agreement (see instructions): | | | |
| 20 | IRA deduction | | 20 | |
| 21 | Student loan interest deduction | | 21 | |
| 22 | Reserved for future use | | 22 | |
| 23 | Archer MSA deduction | | 23 | |
| 24 | Other adjustments: | | | |
| а | Jury duty pay (see instructions) | la | | |
| b | Deductible expenses related to income reported on line 8I from the | | | |
| | rental of personal property engaged in for profit | lb | | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals | | | |
| | and USOC prize money reported on line 8m | lc | | |
| d | Reforestation amortization and expenses | ld | | |
| е | Repayment of supplemental unemployment benefits under the Trade | | | |
| | Act of 1974 | le | | |
| f | Contributions to section 501(c)(18)(D) pension plans | 4f | | |
| g | Contributions by certain chaplains to section 403(b) plans 24 | lg | | |
| ĥ | Attorney fees and court costs for actions involving certain unlawful | | | |
| | discrimination claims (see instructions) | lh 🛛 | | |
| i | Attorney fees and court costs you paid in connection with an award | | | |
| | from the IRS for information you provided that helped the IRS detect | | | |
| | tax law violations | 4i | | |
| j | Housing deduction from Form 2555 | | | |
| k | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | | | |
| | 1041) | lk | | |
| z | Other adjustments. List type and amount: | | | |
| | 24 | lz | | |
| 25 | Total other adjustments. Add lines 24a through 24z | | 25 | |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to income. E | | | |
| | Form 1040, 1040-SR, or 1040-NR, line 10 | <u></u> . | 26 | |
| | BAA R | EV 02/16/24 PRO | Schedule 1 | (Form 1040) 202 |

Additional Credits and Payments

OMB No. 1545-0074 20

3

Attach to Form 1040, 1040-SR, or 1040-NR.

| | nent of the Treasury Revenue Service | | Attachment Sequence No. 03 | | | |
|------------|---|---|-------------------------------|--------|------|-----------------|
| | . , | orm 1040, 1040-SR, or 1040-NR | | | | security number |
| SHA Par | the Nonre | fundable Credits | | 869-8 | 35-0 | 441 |
| | | | | | 1 | |
| 1 2 | - | credit. Attach Form 1116 if required | | | | |
| 2 | Form 2441 | | | | 2 | |
| 3 | Education c | redits from Form 8863, line 19 | | | 3 | |
| 4 | Retirement | savings contributions credit. Attach Form 8880 | | | 4 | |
| 5a | Residential | clean energy credit from Form 5695, line 15 | | | 5a | |
| b | Energy effic | ient home improvement credit from Form 5695, line 32 | | | 5b | |
| 6 | Other nonre | fundable credits: | | | | |
| а | General bus | siness credit. Attach Form 3800 | 6a | | | |
| b | Credit for p | rior year minimum tax. Attach Form 8801 | 6b | | | |
| С | Adoption cr | edit. Attach Form 8839............ | 6c | | | |
| d | Credit for th | e elderly or disabled. Attach Schedule R | 6d | | | |
| е | Reserved for | or future use | 6e | | | |
| f | Clean vehic | le credit. Attach Form 8936 | 6f | 7,500. | | |
| g | Mortgage in | nterest credit. Attach Form 8396 | 6g | | | |
| h | District of C | olumbia first-time homebuyer credit. Attach Form 8859 | 6h | | | |
| i | Qualified ele | ectric vehicle credit. Attach Form 8834 | 6i | | | |
| j | Alternative f | uel vehicle refueling property credit. Attach Form 8911 | 6j | | | |
| k | Credit to ho | Iders of tax credit bonds. Attach Form 8912 | 6k | | | |
| I | Amount on | Form 8978, line 14. See instructions | 61 | | | |
| m | Credit for p | reviously owned clean vehicles. Attach Form 8936 . | 6m | | | |
| z | Other nonre | fundable credits. List type and amount: | | | | |
| | | | 6z | | | |
| 7 | Total other | nonrefundable credits. Add lines 6a through 6z | | | 7 | 7,500. |
| 8 | | through 4, 5a, 5b, and 7. Enter here and on Form 10 | | SR, or | | |
| | 1040-NK, III | ne 20 | | •••• | 8 | 7,500. |
| | | | | (00) | лип | ued on page 2) |

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 3 (Form 1040) 2023

| Par | t II Other Payments and Refundable Credits | | | |
|-----|---|--------------|--------|------------------------|
| 9 | Net premium tax credit. Attach Form 8962 | | 9 | |
| 10 | Amount paid with request for extension to file (see instructions) . | | 10 | |
| 11 | Excess social security and tier 1 RRTA tax withheld | | 11 | |
| 12 | Credit for federal tax on fuels. Attach Form 4136 | | 12 | |
| 13 | Other payments or refundable credits: | | | |
| а | Form 2439 | 13a | | |
| b | Credit for repayment of amounts included in income from earlier years | 13b | | |
| с | Elective payment election amount from Form 3800, Part III, line 6, column (i) | 13c | | |
| d | Deferred amount of net 965 tax liability (see instructions) | 13d | | |
| z | Other payments or refundable credits. List type and amount: | | | |
| | | 13z | | |
| 14 | Total other payments or refundable credits. Add lines 13a through | 13z | 14 | |
| 15 | Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31 | | 15 | |
| | BAA REV | 02/16/24 PRO | Schedu | ule 3 (Form 1040) 2023 |

| SCHEDULE | D |
|-------------|---|
| (Form 1040) | |

Capital Gains and Losses

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

20**23** Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service Name(s) shown on return

SHALENI MEDIKONDA

Your social security number

869-85-0441

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

| lines | instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to | | Proceeds Cost | | from | (h) Gain or (loss) Subtract column (e) from column (d) and |
|-------|---|-------------------|-------------------|-----------------------------------|------|--|
| | e dollars. | (sales price) | (or other basis) | Form(s) 8949, I line 2, columr | | combine the result with column (g) |
| 1a | Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. | | | | | |
| 1b | Totals for all transactions reported on Form(s) 8949 with Box A checked | | | | | |
| 2 | Totals for all transactions reported on Form(s) 8949 with Box B checked | 2,499. | 2,504. | | | -5. |
| 3 | Totals for all transactions reported on Form(s) 8949 with Box C checked | | | | | |
| 4 | Short-term gain from Form 6252 and short-term gain or (| oss) from Forms 4 | 684, 6781, and 88 | 324 | 4 | |
| 5 | Net short-term gain or (loss) from partnerships, Schedule(s) K-1 | 5 | | | | |
| 6 | Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions | - | 6 | () | | |
| 7 | 7 | -5. | | | | |

Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

| lines This | instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to le dollars. | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g) | | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
|--|--|---|--|--|----|---|
| 8a | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. | | | | | |
| 8b | Totals for all transactions reported on Form(s) 8949 with Box D checked | | | | | |
| 9 | Totals for all transactions reported on Form(s) 8949 with Box E checked | | | | | |
| 10 | Totals for all transactions reported on Form(s) 8949 with Box F checked. | | | | | |
| 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824 | | | | | | |
| 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 | | | | | | |
| 13 Capital gain distributions. See the instructions | | | | | | |
| 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions | | | | | | () |
| 15 | Net long-term capital gain or (loss). Combine lines 8a on the back | • | ., | | 15 | |

| Part | III Summary | | | |
|------|--|----|---|-----|
| 16 | Combine lines 7 and 15 and enter the result | 16 | | -5. |
| | If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. | | | |
| | • If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. | | | |
| | • If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. | | | |
| 17 | Are lines 15 and 16 both gains? Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. | | | |
| 18 | If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet | 18 | | |
| 19 | If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet | 19 | | |
| 20 | Are lines 18 and 19 both zero or blank and you are not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. | | | |
| | □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. | | | |
| 21 | If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: | | | |
| | The loss on line 16; or (\$3,000), or if married filing separately, (\$1,500) | 21 | (| 5. |
| | Note: When figuring which amount is smaller, treat both amounts as positive numbers. | | | |
| 22 | Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? | | | |
| | ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. | | | |
| | ☑ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR. | | | |

BAA REV 02/16/24 PRO

Schedule D (Form 1040) 2023

Form **8949**

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.



Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

869-85-0441

SHALENI MEDIKONDA

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property | (b) Date acquired | (c) Date sold or | Proceeds | (e) Cost or other basis See the Note below | See the separate instruction | | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g). | |
|---|--|--------------------------------|----------|--|-------------------------------------|---------------------------------------|---|--|
| (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) | | | and see <i>Column (e)</i> in the separate instructions. | (f) Code(s) from instructions | (g) Amount of adjustment | | |
| CHARLES SCHWAB | 05/17/23 | 12/31/23 | 2,499. | 2,504. | | | -5. | |
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| | | | | | | | | |
| | | | | | | | | |
| 2 Totals. Add the amounts in column negative amounts). Enter each tot Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box | al here and inc e is checked), lir | lude on your 1e 2 (if Box B | 2,499. | 2,504. | | | -5. | |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

| SCHEDULE | Ε |
|-------------|---|
| (Form 1040) | |

Department of the Treasury

Internal Revenue Service

Supplemental Income and Loss

OMB No. 1545-0074

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

| | | •, •• | |
|---------------------------|-----------------------|------------------------|--------|
| Go to www.irs.gov/Schedul | eE for instructions a | and the latest informa | ation. |

| 20 23 |
|--------------------------------------|
| Attachment Sequence No. 13 |

| Name(s | s) shown on return | | | | | | Your soci | al security r | numbe | ər |
|------------|--|--------|---------|----------------|---------|------------------|--------------------------|---------------|---------|------|
| SHAI | SHALENI MEDIKONDA | | | | | 869-85-0441 | | | | |
| Par | t I Income or Loss From Rental Real Estate an | d Ro | yalties | | | | | | | |
| | Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40. | | | c . See | instruc | tions. If you a | are an indi [,] | vidual, repo | ort far | m |
| | Did you make any payments in 2023 that would require you | | | | | | | | | |
| В | If "Yes," did you or will you file required Form(s) 1099? . | | | | | | | . 🗌 Ye | s 🗌 |] No |
| 1 a | Physical address of each property (street, city, state, ZI | | , | | | | | | | |
| Α | 1-59/3/63,SERILINGAMPALLY RAMIAH NAGAF | R HAI | DERABAI |),TEL | ANGAN | IA IN 50 | 0019 | | | |
| B | | | | | | | | | | |
| C | | | | | 1 | | | | | |
| 1b | Type of Property (from list below)2For each rental real estate prope above, report the number of fair | rental | and | | | r Rental Days | Persor Da | | C | δJΛ |
| Α | 3 personal use days. Check the Q | | | Α | | 365 | | 0 | | |
| В | if you meet the requirements to f qualified joint venture. See instru | | | В | | | | | | |
| С | | | | С | | | | | | |
| | of Property: | | | | | | | | | |
| | Single Family Residence 3 Vacation/Short-Term Ren | tal | 5 Land | | | Self-Rental | | | | |
| 2 | Multi-Family Residence 4 Commercial | | 6 Roya | alties | 8 | Other (desc | ribe) | | | |
| | | | | | | Propert | es: | | | |
| Incor | ne: | | | Α | | В | | | С | |
| 3 | Rents received | 3 | | 5 | 80. | | | | | |
| 4 | Royalties received | 4 | | | | | | | | |
| Expe | | | | | | | | | | |
| 5 | Advertising | 5 | | | | | | | | |
| 6 | Auto and travel (see instructions) | 6 | | | | | | | | |
| 7 | Cleaning and maintenance | 7 | | 1,5 | 30. | | | | | |
| 8 | Commissions | 8 | | | | | | | | |
| 9 | | 9 | | | | | | | | |
| 10 | Legal and other professional fees | 10 | | | | | | | | |
| 11 12 | Management fees | 11 | | | | | | | | |
| 12 | Other interest | 13 | | | | | | | | |
| 14 | | 14 | | 2,2 | 15 | | | | | |
| 15 | | 15 | | 2,4 | | | | | | |
| 16 | | 16 | | _,_ | | | | | | |
| 17 | | 17 | | 4 | 00. | | | | | |
| 18 | Depreciation expense or depletion | 18 | | | | | | | | |
| 19 | Other (list) | 19 | | | | | | | | |
| 20 | Total expenses. Add lines 5 through 19 | 20 | | б,5 | 45. | | | | | |
| 21 | Subtract line 20 from line 3 (rents) and/or 4 (royalties). If | | | | | | | | | |
| | result is a (loss), see instructions to find out if you must | | | | | | | | | |

 file Form 6198
 21

 22
 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)
 22

 23a
 Total of all amounts reported on line 3 for all rental properties

 b
 Total of all amounts reported on line 4 for all rental properties

For Paperwork Reduction Act Notice, see the separate instructions.

| Lou | | | |
|-----|---|------|----------|
| b | Total of all amounts reported on line 4 for all royalty properties 23b | | |
| с | Total of all amounts reported on line 12 for all properties | | |
| d | Total of all amounts reported on line 18 for all properties | | |
| е | Total of all amounts reported on line 20 for all properties | 545. | |
| 24 | Income. Add positive amounts shown on line 21. Do not include any losses | 24 | |
| 25 | Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here | 25 | (5,965. |
| 26 | Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result | | |
| | here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on | | |
| | Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 . | 26 | -5,965. |

Schedule E (Form 1040) 2023

580

-5,965.

5,965.

23a

88 Form Department of the Treasury

Health Savings Accounts (HSAs)

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

| | 20 23 Attachment |
|-----|----------------------------|
| | Sequence No. 52 |
| num | ber of HSA beneficiary. |

| Internal | Revenue Service | Go to www.irs.gov/Form8889 for instructions and the latest information of the latest information | tion. | ŝ | equence No. 52 |
|----------|--|--|-----------------|--------|---|
| Name(s) |) shown on Form 10 | | | | f HSA beneficiary. As, see instructions. |
| | LENI MEDIKO | | 869-85 | | |
| Befor | re you begin: | Complete Form 8853, Archer MSAs and Long-Term Care Insurance | Contracts, if | requi | ired. |
| Part | | Intributions and Deduction. See the instructions before completing h you and your spouse each have separate HSAs, complete a separate | | | |
| 1 | | x to indicate your coverage under a high-deductible health plan (HDHP) c | | × Se | lf-only 🗌 Family |
| 2 | HSA contribut unextended d contributions t | ions you made for 2023 (or those made on your behalf), including those nue date of your tax return that were for 2023. Do not include employer control a cafeteria plan, or rollovers. See instructions | ontributions, | 2 | 0. |
| 3 | were, or were | nder age 55 at the end of 2023 and, on the first day of every month during considered, an eligible individual with the same coverage, enter \$3,850 ge). All others , see the instructions for the amount to enter | (\$7,750 for | 3 | 3,850. |
| 4 | lines 1 and 2. | unt you and your employer contributed to your Archer MSAs for 2023 from If you or your spouse had family coverage under an HDHP at any time during nount contributed to your spouse's Archer MSAs | g 2023, also | 4 | 0. |
| 5 | Subtract line 4 | from line 3. If zero or less, enter -0 | | 5 | 3,850. |
| 6 | | ount from line 5. But if you and your spouse each have separate HSAs and er an HDHP at any time during 2023, see the instructions for the amount to e | | 6 | 3,850. |
| 7 | | e 55 or older at the end of 2023, married, and you or your spouse had fam P at any time during 2023, enter your additional contribution amount. See in | | 7 | 0. |
| 8 | | d7 | | 8 | 3,850. |
| 9 | Employer cont | tributions made to your HSAs for 2023 | 750. | | |
| 10 | | funding distributions | | | |
| 11 | | d 10 | | 11 | 750. |
| 12 | | 1 from line 8. If zero or less, enter -0 | | 12 | 3,100. |
| 13 | HSA deductio | n. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), P | art II, line 13 | 13 | 0. |
| | Caution: If line | e 2 is more than line 13, you may have to pay an additional tax. See instruction | ons. | | |
| Part | | stributions. If you are filing jointly and both you and your spouse eac ate Part II for each spouse. | h have sepa | rate F | ISAs, complete |
| 14a | Total distributi | ons you received in 2023 from all HSAs (see instructions) | | 14a | |
| b | contributions | ncluded on line 14a that you rolled over to another HSA. Also include (and the earnings on those excess contributions) included on line 14a the due date of your return. See instructions | | 14b | |
| с | Subtract line 1 | 4b from line 14a | | 14c | |
| 15 | Qualified medi | ical expenses paid using HSA distributions (see instructions) | | 15 | |
| 16 | | distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, total on Schedule 1 (Form 1040), Part I, line 8f | | 16 | |
| 17a | | istributions included on line 16 meet any of the Exceptions to the Addition uctions), check here | | | |
| b | are subject to | % tax (see instructions). Enter 20% (0.20) of the distributions included on the additional 20% tax. Also, include this amount in the total on Sched line 17c | ule 2 (Form | 17b | |
| Part | III Income complet | and Additional Tax for Failure To Maintain HDHP Coverage. See ing this part. If you are filing jointly and both you and your spouse ea e a separate Part III for each spouse. | the instructi | | |
| 18 | Last-month ru | le | | 18 | |
| 19 | | funding distribution | | 19 | |
| 20 | | Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I | | 20 | |
| 21 | | . Multiply line 20 by 10% (0.10). Include this amount in the total on Sched | | | |
| | 1040), Part II, | line 17d | | 21 | |

For Paperwork Reduction Act Notice, see your tax return instructions.

| =orm | 8936 | |
|------|------|--|
| =orm | 8936 | |

Clean Vehicle Credits

OMB No. 1545-2137

Attach to your tax return. Department of the Treasury Attachmen Go to www.irs.gov/Form8936 for instructions and the latest information. equence No. 69 Internal Revenue Service Name(s) shown on return Identifying number SHALENI MEDIKONDA 869-85-0441 Notes: • Complete a separate Schedule A (Form 8936) for each clean vehicle placed in service during the tax year. • Individuals completing Parts II, III, or IV, must also complete Part I. See "Note" text below. **Modified Adjusted Gross Income Amount** Part I 1a Enter the amount from line 11 of your 2023 Form 1040, 1040-SR, or 1040-NR 1a 70,853. Enter any income from Puerto Rico you excluded 1b b С Enter any amount from Form 2555, line 45 1c Enter any amount from Form 2555, line 50 d 1d Enter any amount from Form 4563, line 15 1e е 2 2 Add lines 1a through 1e 70,853. 62,130. 3a Enter the amount from line 11 of your 2022 Form 1040, 1040-SR, or 1040-NR 3a Enter any income from Puerto Rico you excluded b 3b Enter any amount from Form 2555, line 45 С 3c Enter any amount from Form 2555, line 50 . . . 3d d Enter any amount from Form 4563, line 15 3e е 62,130. 4 4 . 5 Enter the **smaller** of line 2 or line 4 5 62,130. Credit for Business/Investment Use Part of New Clean Vehicles Part II Note: Individuals can't claim a credit on line 6 if Part I, line 5, is more than \$150,000 (\$300,000 if married filing jointly or a qualifying surviving spouse; \$225,000 if head of household). Enter the total credit amount figured in Part II of Schedule(s) A (Form 8936) . . 6 6 0. 7 New clean vehicle credit from partnerships and S corporations (see instructions) 7 8 Business/investment use part of credit. Add lines 6 and 7. Partnerships and S corporations, stop here and report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 1y . . . 8 0. Part III **Credit for Personal Use Part of New Clean Vehicles** Note: You can't claim the Part III credit if Part I, line 5, is more than \$150,000 (\$300,000 if married filing jointly or a qualifying surviving spouse; \$225,000 if head of household). 9 Enter the total credit amount figured in Part III of Schedule(s) A (Form 8936) . 9 7,500. 10 Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18 . . . 10 7,853. Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions) 11 11 12 Subtract line 11 from line 10. If zero or less, enter -0- and stop here. You can't claim the personal use part of the credit 12 7,853. 13 Personal use part of credit. Enter the smaller of line 9 or line 12 here and on Schedule 3 (Form 13 7,500. Part IV Credit for Previously Owned Clean Vehicles Note: You can't claim the Part IV credit if Part I, line 5, is more than \$75,000 (\$150,000 if married filing jointly or a qualifying surviving spouse; \$112,500 if head of household). 14 Enter the total credit amount figured in Part IV of Schedule(s) A (Form 8936) 14 15 Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18 . . . 15 16 Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions) 16 Subtract line 16 from line 15. If zero or less, enter -0- and stop here. You can't claim the Part IV credit 17 17 Enter the smaller of line 14 or line 17 here and on Schedule 3 (Form 1040), line 6m. If line 17 is 18 18 Credit for Qualified Commercial Clean Vehicles Part V 19 19 20 Qualified commercial clean vehicle credit from partnerships and S corporations (see instructions) . 20 21 Add lines 19 and 20. Partnerships and S corporations, stop here and report this amount on Schedule 21

For Paperwork Reduction Act Notice, see separate instructions. BAA

REV 02/16/24 PRO

Form 8936 (2023)

SCHEDULE A (Form 8936)

Clean Vehicle Credit Amount

OMB No. 1545-2137

| (Forn | n 8930) | | | 20 7 2 |
|--|---|--|---------------------------------------|-----------------------------|
| | | Attach to your tax return. | | |
| Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form8936 for instructions and the latest inform | | ion. | Attachment Sequence No. 69A | |
| | s) shown on return | | Identi | fying number |
| SHA | LENI MEDIKO | DNDA | 869 | -85-0441 |
| Par | | | 1 | |
| 1a | Year | | | 2023 |
| b | Make | | TESLA | |
| с | Model | | MOD | DEL Y |
| 2 | Vehicle identif | ication number (VIN) (see instructions) 7 S A Y G D E E 3 | } P | A 1 0 5 4 9 2 |
| 3 | Enter date veh | icle was placed in service (MM/DD/YYYY) | 04/ | 19/2023 |
| 4 | | le used primarily outside the United States? Answer "No" if it was but an exception here. You can't claim a credit amount for a vehicle used primarily outside the Un | | |
| 5 | Does the VIN of definitions. X Yes. Go to No. Go to | | year? : | See instructions for |
| 6 | | | 2 and | placed in service during |
| 7 | | entered on line 2 belong to a qualified commercial clean vehicle acquired after year? See instructions for definitions. Part V. | 2022 : | and placed in service |
| | | nere. You can't use this schedule to figure a credit amount for a vehicle not descr | ribed o | on line 5, 6, or 7. |
| Part | Credit A | Amount for Business/Investment Use Part of New Clean Vehicle | | |
| 8 | another perso X Yes. | re the vehicle for use or to lease to others, and not for resale? Answer "No" if you n. here. You can't claim a credit amount for a vehicle you didn't acquire for use or to | | |
| 9 | Tentative cred | it amount (see instructions) | 9 | 7,500. |
| 10 | Business/inve | stment use percentage (see instructions) | 10 | % |
| 11 | entered 100% | by line 10. Include this credit amount on line 6 in Part II of Form 8936. If you on line 10, stop here. Otherwise, go to Part III below | 11 | 0. |
| Part | | Mount for Personal Use Part of New Clean Vehicle | · | |
| 12 | Subtract line 1 Part III of Form | 1 from line 9 in Part II. Stop here and include this credit amount on line 9 in 9836 | 12 | 7,500. |
| For Pa | perwork Reduct | ion Act Notice, see the Form 8936 instructions. BAA REV 02/16/24 | PRO | Schedule A (Form 8936) 2023 |

| Schedu | le A (Form 8936) 2023 | Page 2 | | | |
|--------|---|---------------------|--|--|--|
| Part | V Credit Amount for Previously Owned Clean Vehicle | | | | |
| 13a | Is the sales price of the vehicle more than \$25,000? Yes. Stop here. The vehicle doesn't qualify for the Part IV credit. No. | | | | |
| b | Did you acquire the vehicle for use and not for resale? Answer "No" if you are leasing the vehicle from another person. Yes. | | | | |
| | No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or a | cquired for resale. | | | |
| С | Can you be claimed as a dependent on another person's tax return, such as your parent's return? Yes. Stop here. You can't claim a credit amount if you can be claimed as a dependent. No. | | | | |
| d | Is the vehicle a qualified fuel cell motor vehicle? See instructions. Yes. No. | | | | |
| 14 | Enter the sales price of the vehicle | 14 | | | |
| 15 | Multiply line 14 by 30% (0.30) | 15 | | | |
| 16 | Maximum vehicle credit amount | 16 4,000. | | | |
| 17 | Enter the smaller of line 15 or line 16. Stop here and include this credit amount on line 14 in Part IV of Form 8936 | 17 | | | |
| Part | V Credit Amount for Qualified Commercial Clean Vehicle | | | | |
| b | another person. Yes. No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to lease to others, or acquired for resale. | | | | |
| 19 | Enter the cost or other basis of the vehicle. See instructions | 19 | | | |
| 20 | Section 179 expense deduction (see instructions) | 20 | | | |
| 21 | Subtract line 20 from line 19 | 21 | | | |
| 22 | Multiply line 21 by 15% (0.15) [30% (0.30) if the answer on line 18c above is "No"] | 22 | | | |
| 23 | Enter the incremental cost of the vehicle. See instructions | 23 | | | |
| 24 | Enter the smaller of line 22 or line 23 | 24 | | | |
| 25 | Maximum credit. Enter \$7,500 (\$40,000 if the vehicle's gross vehicle weight rating (GVWR) is 14,000 pounds or more) | 25 | | | |
| 26 | Enter the smaller of line 24 or line 25. Include this credit amount on line 19 in Part V of Form 8936 | 26 | | | |

Schedule A (Form 8936) 2023