



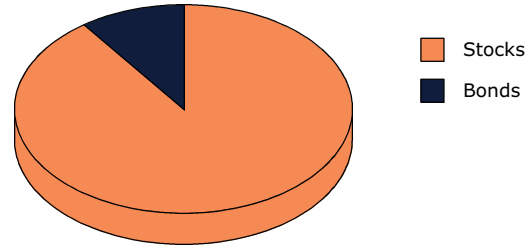
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MOUNIKA VELURI
71 Woodland Trl
Lincolnshire IL 60069-3628

Asset Allocation



Account Summary at a Glance

Beginning Balance (October 01, 2023)	\$39,899.16
+ Additions this Period	\$0.00
- Withdrawals this Period	(\$0.00)
+ / - Change in Value	\$4,462.41
Ending Balance (December 31, 2023)	\$44,361.57

Tax Season Reminders

Withdrawals requested in 2023 will be reported on IRS Form 1099-Q. This form will be mailed as well as posted online to be viewed through your online access at BrightStart.com in late **January 2024**.

A tax form is not generated for contributions to your Bright Start account.

Year-to-Date contributions can be found on your quarterly statement. If you mailed a 2022 contribution that was received in January 2023, or a 2023 contribution received in January 2024, remember to adjust your contribution total for those "prior year" contributions. Subtract any contributions made to your account by others (**not deductible by you**).

Account Information

Account Owner: MOUNIKA VELURI
Beneficiary: DEVAANSHI VALAPALA

Contributions

Year-to-Date
\$0.00

Withdrawals

Year-to-Date
\$0.00

Asset Holdings (December 31, 2023)

Asset Holdings (December 31, 2023)	Total Shares	Share Price	Market Value
Index Aggressive Age Based 03-05	2,624.945	\$16.90	\$44,361.57
			\$44,361.57

Transactions This Period

Index Aggressive Age Based 03-05

Date	Description	Amount	Share Price	Shares Transacted	Total Shares
10/01/2023	Beginning Balance	\$39,899.16	\$15.20		2,624.945
12/31/2023	Ending Balance	\$44,361.57	\$16.90		2,624.945