Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Subm	nission Identification Number (SID)				
Taxpay	ver's name	Social securi	ty number		
NAG	ESWARA RAO RECHARLA	068-47	-4247		
Spouse	o's name	Spouse's soo	ial security	number	
Par	Tax Return Information — Tax Year Ending December 31, 2023 (Enter	year you a	re autho	rizing.)	—
	whole dollars only on lines 1 through 5.	, ,		<u> </u>	
	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
1	Adjusted gross income		1	100,57	8.
2	Total tax		2	14,38	1.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	20,32	0.
4	Amount you want refunded to you		4	5 , 93	9.
5	Amount you owe		5		
Part	Taxpayer Declaration and Signature Authorization (Be sure you get and k	еер а сор	y of you	r return)	
return to sen for an Agent payme author payme busine taxes persor	convolved and belief, it is true, correct, and complete. I further declare that the amounts in Part I above (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmit declare to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejectly delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U. to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the fundamental force and effect until I notify the U.S. Treasury Financial Agent to terminate the true of the U.S. Treasury Financial Agent to terminate the true of the payment (settlement) date. I also authorize the financial institutions involved in the to receive confidential information necessary to answer inquiries and resolve issues related to the phal identification number (PIN) below is my signature for the income tax return (original or amended) I aronic Funds Withdrawal Consent.	tter, or electroction of the tree. S. Treasury a cated in the tree to debit the the authorizates must be processing of ayment. I further the term of the tree that the term of the tree that the tree that the tree tree tree tree tree tree tree	onic return ransmission and its design preparation. To repare received the electroster acknown in the racknown in the racknown in the electroster acknown in	originator (E n, (b) the rea gnated Finan tion software his account evoke (cance no later tha onic paymer wledge that	RO) ason ncial e for This el) a an 2 nt of the
Тахр	ayer's PIN: check one box only				
	I authorize GLOBAL TAXES LLC to enter or generate r	ny PIN $\frac{\lfloor 7 \rfloor}{2}$		4 7 as	my
	ERO firm name signature on the income tax return (original or amended) I am now authorizing.	ř En	ter five digit n't enter all	ts, but	,
	I will enter my PIN as my signature on the income tax return (original or amended) I am notify you are entering your own PIN and your return is filed using the Practitioner PIN methodelow.				
Your	signature ▶ Date ▶				
Snou	se's PIN: check one box only				
Spou		my DINI			
L	I authorize to enter or generate r	_	ter five digit		my
	signature on the income tax return (original or amended) I am now authorizing.		n't enter all		
	I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN and your return is filed using the Practitioner PIN methodelow.				
Spou	se's signature ▶ Date ▶				
	Practitioner PIN Method Returns Only—continue below				_
Part	III Certification and Authentication — Practitioner PIN Method Only				
ERO'	s EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2	2 4 9 Don't ent	6 0 8 er all zeros	2 7 1	
author	fy that the above numeric entry is my PIN, which is my signature for the electronic individual income ta rized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subm ements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Providers of In	tting this retu	ırn in acco	rdance with	
EDO,	o dignatura N				
<u> </u>	s signature ► Date ► ERO Must Retain This Form — See Instructions				—
	LIO IVIUSI NEIGIII IIIIS FUIIII — SEE IIISII UCIIOIIS				

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



1040				urn 2	023	3 OMB No.	. 1545-007	'4 IRS Use	Only-	-Do not w	rite or sta	aple in this space.
For the year Jai	n. 1–Dec	c. 31, 2023, or other tax year beginning		, ;	2023, endin	g		, 20		See se	oarate i	instructions.
Your first name	and m	iddle initial	Last na	me						Your so	cial sec	urity number
NAGESWA	RA R	AO	RECH	ARLA						068	47	4247
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons				Apt. no.	+	Drosido	ntial Fle	ection Campaign
		•							- 1			. •
Your froit name and middle initial NASESPARAR RAO RECHARLA RECHARLA Sources social security nu RECHARLA And no. 12215 HINTERS CHASE DRIVE City, town, or post office. If you have a P.O. box, see instructions. 12215 HINTERS CHASE DRIVE City, town, or post office. If you have a broigh address, also complete spaces below. 127 Dode TYX 78729 NOSETIN Namined filing jointly, (even if only one had income) one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying persons is a child but not your dependent. Digital At any time during 2003, did you (a) receive (as a reward, award, or payment for property or services); or file jointly, and adversaring the child of the child's name if the name of your spouse in the child's name if the name of your spouse in the child of the child's name if the name of your spouse in the child of the child's name if the name of your spouse in the child of the child's name if the name of your spouse in the child of the child's name if the name of your spouse in the child's name if the qualifying persons is a child but not your dependent. Digital At any time during 2003, did you (a) receive (as a reward, award, or payment for property or services); or file self. Standard Someone can claim: you as a dependent your spouse as a dependent Deduction your spouse interices on a separate return or you were a dual-status alien Asserts Schanger or born before January 2, 1959 Are blind Spouse Was born before January 2, 1959 Is blind Dependents (see instructions): If more (I) Instrume Last name Last name (region of one) 12 Social security (3) Relationship is you in the child's name if the property or services or servi		jointly, want \$3										
AUSTIN						TX	78	3729		0		0
	y name		F	oreign provin	ce/state/co	unty	For	eign postal c			or refu	ınd.
Eiling Status	, X	1 Single				П Неас	l of house	ahold (HOI	- 1/			
-	S 🗠	¬ ~	ne had ii	ncome)			i oi nousi		')			
,		_	ne naa n	ncome)		Quali	ifvina sur	vivina spoi	use (C	088)		
one box.	If v	3 , , ,	e name o	of your spous	se. If you		, ,	0 .	,	,	ld's na	me if the
Digital	At a	ny time during 2023, did you: (a) rec	eive (as	a reward, av								
	exch	nange, or otherwise dispose of a dig	ital asse	t (or a financ	ial interes	t in a digital	asset)?	(See instru	ctions	s.)	X Ye	es 🗌 No
		neone can claim: You as a de	pendent	: You	ır spouse	as a depend	dent					
Deduction		Spouse itemizes on a separate retur	n or you	were a dual	l-status al	ien						
Age/Blindnes	s You	: Were born before January 2, 1	959	Are blind	Spou	se: Wa	s born be	efore Janua	ary 2,	1959		s blind
Dependent	s (see	instructions):		(2) Socia	l security	(3) Rela	tionship	(4) Check t	he bo	x if quali	fies for (see instructions):
If more	(1) F	irst name Last name		nun	nber	to	you	Child t	ax cre	dit	Credit fo	or other dependents
• .	s —											
and check _	, —											
-			4 /									110 060
Income	_	, , ,	,		,						_	118,062.
			•	. ,							_	
	_			•							_	
W-2G and	-					structions)					_	
	_											
		. ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	11 01111 0000	, 1110 20					_		
get a Form	_	=	ions)									0.
		,	,				1 1i					
										1z		118,062.
Attach Sch. B			2a		b	Taxable in	terest					21.
		. –		4	_							58.
	4a	IRA distributions	4a		b	Taxable ar	mount .			4b		
	5a	Pensions and annuities	5a		b	Taxable ar	mount .			5b		
Single or	6a	Social security benefits	6a		b	Taxable ar	mount .			6b		
	С	If you elect to use the lump-sum e	lection r	nethod, che	ck here (s	ee instructio	ons) .		. \square			
\$13,850	7	Capital gain or (loss). Attach Sche	dule D if	required. If	not requir	ed, check h	ere .		. \square	7		-3,000.
jointly or	8	Additional income from Schedule	1, line 10	0						8		-14, 563.
	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	, and 8.	This is your	total inco	me				9		100,578.
\$27,700	10	-								10		
household,	11	Subtract line 10 from line 9. This is	s your a c	djusted gros	ss incom	е				11		100,578.
	12									12		13,850.
any box under Standard	13	Qualified business income deduct	ion from	Form 8995	or Form 8	995-A .				13		1.
Deduction,	14									14		13,851.
see instructions.	15	Subtract line 1/1 from line 11 If zer	or loca	ontor O	Thin in wa	ır tavahla iı	aaama			15	1	86 727

Form 1040 (202)	3)						_		Page Z
Tax and	16	Tax (see instructions). Check in	f any from Form	(s): 1 881	4 2 🗌 4972	з 🗌		16	14,382.
Credits	17	Amount from Schedule 2, line	3					17	
	18	Add lines 16 and 17						18	14,382.
	19	Child tax credit or credit for o	ther dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, line	8					20	1.
	21	Add lines 19 and 20						21	1.
	22	Subtract line 21 from line 18.	If zero or less,	enter -0				22	14,381.
	23	Other taxes, including self-en	nployment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is y	our total tax					24	14,381.
Payments	25	Federal income tax withheld t	from:						
•	а	Form(s) W-2				25a 2	320.		
	b	Form(s) 1099				25b			
	С	Other forms (see instructions))			25c			
	d	Add lines 25a through 25c .						25d	20,320.
If you have a	26	2023 estimated tax payments	and amount a	pplied from 20)22 return			26	
qualifying child,	27	Earned income credit (EIC) .			No	27			
attach Sch. EIC.	28	Additional child tax credit from	Schedule 8812			28			
	29	American opportunity credit f	rom Form 8863	3, line 8		29			
	30	Reserved for future use				30			
	31	Amount from Schedule 3, line				31			
	32	Add lines 27, 28, 29, and 31.				ındable credits		32	
	33	Add lines 25d, 26, and 32. Th	,	-	-			33	20,320.
Refund	34	If line 33 is more than line 24,						34	5,939.
	35a	Amount of line 34 you want re	efunded to you	ı. If Form 8888	3 is attached, che	ck here	🗆	35a	5,939.
Direct deposit?	b	Routing number 1 1 1 1	9 0 0 6	5 9	c Type: 🛛	Checking	Savings		
See instructions.	d	Account number 8 0 5	6 5 6 3	7 7 1			Ü		
	36	Amount of line 34 you want a	pplied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24.	This is the amo	ount vou owe		<u> </u>			
You Owe		For details on how to pay, go						37	
	38	Estimated tax penalty (see ins	structions) .			38			
Third Party	Do	you want to allow another	person to disc	cuss this retu	rn with the IRS?	See			
Designee	ins	structions				. Yes. C	omplete	below.	⋉ No
		esignee's me		Phone no.			onal ident ber (PIN)	ification	
Ciara		ider penalties of perjury, I declare that	at I have evamine		accompanying sche		, ,	the heet	of my knowledge and
Sign		lief, they are true, correct, and comp							
Here	Yo	ur signature		Date	Your occupation		l If th	e IRS sei	nt you an Identity
		a. o.g. ata. o			Tour occupation		Prot	ection P	IN, enter it here
Joint return?					SOFTWARE I	DEVELOPER	(see	inst.)	
See instructions. Keep a copy for your records.		ouse's signature. If a joint return, b o	oth must sign.	Date	Spouse's occupat	on	Ider		nt your spouse an ection PIN, enter it here
	Ph	one no. (512) 216-8946		Email address	NAGESHRECHA	RLA@GMAIL.C	MC		
	Pr		Preparer's signat	ure		Date	PTIN		Check if:
Paid	SYAN	1 PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	02/28/2024	P0208	2703	Self-employed
Preparer		m's name GLOBAL TAX							(678) 965-9522
Use Only		m's address 245 ROONEY		NSWICK N	J 08816			ı's EIN	84-3171965
		10101		J J			1		- 1010

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

NAGESWARA RAO RECHARLA

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Sequence No. 01
Your soc	ial security number
068-47	-4247

Par	t I Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxes			1	
2a	Alimony received			2a	
b	Date of original divorce or separation agreement (see instructions):				
3	Business income or (loss). Attach Schedule C			3	
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach S	chedule E .	5	-14,643.
6	Farm income or (loss). Attach Schedule F			6	
7	Unemployment compensation			7	
8	Other income:				
а	Net operating loss	8a	()		
b	Gambling	8b			
С	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d	()		
е	Income from Form 8853	8e			
f	Income from Form 8889	8f			
g	Alaska Permanent Fund dividends	8g			
h	Jury duty pay	8h			
i	Prizes and awards	8i			
j	Activity not engaged in for profit income	8j			
k	Stock options	8k			
ı	Income from the rental of personal property if you engaged in the rental				
	for profit but were not in the business of renting such property	81			
m	Olympic and Paralympic medals and USOC prize money (see				
	instructions)	8m			
n	Section 951(a) inclusion (see instructions)	8n			
0	Section 951A(a) inclusion (see instructions)	80			
р	Section 461(I) excess business loss adjustment	8p			
q	Taxable distributions from an ABLE account (see instructions)	8q			
r	Scholarship and fellowship grants not reported on Form W-2	8r			
S	Nontaxable amount of Medicaid waiver payments included on Form		,		
	1040, line 1a or 1d	8s	()		
t	Pension or annuity from a nonqualifed deferred compensation plan or				
	a nongovernmental section 457 plan	8t			
u	Wages earned while incarcerated	8u			
Z	Other income. List type and amount:		0.0		
•	Substitute Payment from 1099-Misc 80.	8z	80.		2.2
9	Total other income. Add lines 8a through 8z			9	80.
10	Combine lines 1 through 7 and 9. This is your additional income . Enter	r here	and on Form		1 4 5 6 2
	1040, 1040-SR, or 1040-NR, line 8			10	-14 , 563.

Schedule 1 (Form 1040) 2023 Page **2**

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee-				
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:	_			
а	, , , , , , , , , , , , , , , , , , ,	24a			
b	Deductible expenses related to income reported on line 8l from the				
		24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals	04			
_1	·	24c		_	
d		24d		-	
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e			
f		24f			
g	Contributions by certain chaplains to section 403(b) plans	24g			
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	-	24i			
j		24j			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
		24k			
Z	Other adjustments. List type and amount:	24z			
0 -					
25	Total other adjustments. Add lines 24a through 24z	 E		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income .	. ∟nter	nere and on		
	Form 1040, 1040-SR, or 1040-NR, line 10			26	

SCHEDULE 3 (Form 1040)

Department of the Treasury

Internal Revenue Service

Additional Credits and Payments

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
NAGESWARA RAO RECHARLA

Your social security number 068-47-4247

rai	Nonretundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	1.
2	Credit for child and dependent care expenses from Form 2441, line Form 2441	11. Attach	2	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32 .		5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800 6a			
b	Credit for prior year minimum tax. Attach Form 8801 6b			
С	Adoption credit. Attach Form 8839 6c			
d	Credit for the elderly or disabled. Attach Schedule R 6d			
е	Reserved for future use			
f	Clean vehicle credit. Attach Form 8936 6f			
g	Mortgage interest credit. Attach Form 8396 6g			
h	District of Columbia first-time homebuyer credit. Attach Form 8859 6h			
i	Qualified electric vehicle credit. Attach Form 8834 6i			
j	Alternative fuel vehicle refueling property credit. Attach Form 8911 6j			
k	Credit to holders of tax credit bonds. Attach Form 8912 6k			
I	Amount on Form 8978, line 14. See instructions 61			
m	Credit for previously owned clean vehicles. Attach Form 8936.			
z	Other nonrefundable credits. List type and amount:			
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1040, 1	040-SR, or		
	1040-NR, line 20		8	1.

Schedule 3 (Form 1040) 2023 Page **2**

Par	Other Payments and Refundable Credits				
9	Net premium tax credit. Attach Form 8962			9	
10	Amount paid with request for extension to file (see instructions)			10	
11	Excess social security and tier 1 RRTA tax withheld			11	
12	Credit for federal tax on fuels. Attach Form 4136			12	
13	Other payments or refundable credits:				
а	Form 2439	13a			
b	Credit for repayment of amounts included in income from earlier years	13b			
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c			
d	Deferred amount of net 965 tax liability (see instructions)	13d			
Z	Other payments or refundable credits. List type and amount:	13z			
14	Total other payments or refundable credits. Add lines 13a through	13z		14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31	-	-	15	

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Go to www.irs.gov/ScheduleD for instructions and the latest information. Internal Revenue Service Name(s) shown on return Your social security number 068-47-4247 NAGESWARA RAO RECHARLA Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. (e) Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked 259. 6,561. 6,322. 20. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 737.) Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 -478. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b 8b Totals for all transactions reported on Form(s) 8949 with Box D checked 1,570. 1,439. 91. -40. Totals for all transactions reported on Form(s) 8949 with **Box E** checked -70. 44. 114. 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12

14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

5,483.)

-5,593.

13

14

15

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** -6,071. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

8949

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment

Department of the Treasury Internal Revenue Service Name(s) shown on return

NAGESWARA RAO RECHARLA

068-47-4247

Sequence No. 12A Social security number or taxpayer identification number

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions	not reported	to you on F	orm 1099-B	·			
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	If you enter an enter a co	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
ACORNS SECURITIES LLC	01/01/23	12/31/23	6,561.	6,322.	W	20.	259.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6).	al here and inc is checked), lir	lude on your ne 2 (if Box B	6.561.	6.322		20.	259.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side NAGESWARA RAO RECHARLA

Social security number or taxpayer identification number 068-47-4247

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☒ (D) Long-term transactions☐ (E) Long-term transactions☐ (F) Long-term transactions	reported on	Form(s) 1099	-B showing bas)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	If you enter an enter a co	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
ACORNS SECURITIES LLC	01/01/22	12/31/23	1,439.	1,570.	W	91.	-40.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 8b (if Box D above	al here and inc	lude on your					

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

1,439.

1,570.

Form 8949 (2023) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side NAGESWARA RAO RECHARLA

Social security number or taxpayer identification number 068-47-4247

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D)	Long-	-term	transac	tions	reported	on Fo	rm(s)	1099-B	showing	hasis '	was rei	norted	to the	IRS (see	Note	above
(U)	Long.	- LCIIII	lialisac	110115	reported	01110	1111(3)	1099-0	SHOWING	Dasis	was it	porteu	to the	11 1O (300	IAOFE	above

🗵 (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F	ا (Long-term	transactions	not r	reported t	to you	on Form	1099	-E

(i / Long tonn tranoactions	not roportou	to you on to	1000 B				
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, if you enter an enter a co	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
Robinhood Crypto LLC	01/01/21	12/31/23	44.	114.			-70.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box I)	l here and inc is checked), lir	lude on your ne 9 (if Box E	44.	114.			-70.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

NAG:	ESWARA RAO RECHARLA						068-4	7-424	/	
Par	Income or Loss From Rental Real Estate an Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	rtv, use		C . See	instru	ctions. If you a	are an indiv	vidual, rep	port farm	
Α	Did you make any payments in 2023 that would require you		Form(s) 1	099? S	See ins	structions .		. Y	es 🛛 No	
	If "Yes," did you or will you file required Form(s) 1099? .								es 🗌 No	
1a										
			<u> </u>	DTCI	TID T.C	m 7 M D I I D 7		TI TAI	E17/10	
_ <u>A</u>	1-40, ANANTHAPURAM VILLAGE N R PET POS	ST, CF	HITTOOR	DIS	TRIC	T, ANDHRA	PRADES	SH IN	51/419	_
B										
C	Town of Donas and J. C. E. J.				_		_			
1b	Type of Property (from list below) 2 For each rental real estate properties above, report the number of fair				Fa	ir Rental Days	Person Da		QJV	
A	personal use days. Check the Q			Α		330		0		_
В	if you meet the requirements to	file as	a R		330				+	
	qualified joint venture. See instru	uctions							$+$ \dashv	_
	of Property:									_
1	Single Family Residence 3 Vacation/Short-Term Ren Multi-Family Residence 4 Commercial	ntal	5 Land 6 Roya	lties		Self-Rental Other (desc	ribe)			
						Properti	es:			
Incor	me:			Α		В			С	
3	Rents received	3		6	80.					
4	Royalties received	4								
Expe	nses:									
5	Advertising	5								
6	Auto and travel (see instructions)	6								
7	Cleaning and maintenance	7		9	50.					
8	Commissions	8								
9	Insurance	9								
10	Legal and other professional fees	10								
11	Management fees	11		1,8	45.					
12	Mortgage interest paid to banks, etc. (see instructions)	12								
13	Other interest	13								
14	Repairs	14			54.					
15	Supplies	15		4,1	55.					
16	Taxes	16			0.5					
17	Utilities	17			95.					
18	Depreciation expense or depletion	18		3,1	24.					
19	Other (list)	19		15 0	0.0					
20	Total expenses. Add lines 5 through 19	20		15,3	23.					
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198	21	_	-14,6	43.					
22	Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)	22		14,64		()	(
23a	Total of all amounts reported on line 3 for all rental prope	erties			23a		680.			
b	Total of all amounts reported on line 4 for all royalty prop	erties			23b					
С	Total of all amounts reported on line 12 for all properties				23c					
d	Total of all amounts reported on line 18 for all properties				23d	3	3,124.			
е	Total of all amounts reported on line 20 for all properties				23e	15	,323.			
24	Income. Add positive amounts shown on line 21. Do no	t inclu	de any los	sses			. 24			
25	Losses. Add royalty losses from line 21 and rental real estat	te losse	es from lin	e 22. Eı	nter to	tal losses her	e 25	(14,643.	.]
26	Total rental real estate and royalty income or (loss).									
	here. If Parts II, III, and IV, and line 40 on page 2 do no Schedule 1 (Form 1040), line 5. Otherwise, include this a						on 26		-14,643	3.

Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information. OMB No. 1545-0074 Attachment

Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

NAGESWARA RAO RECHARLA

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 068-47-4247

Befor	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if	f requ	ired.
Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions	X Se	elf-only Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for family coverage). All others , see the instructions for the amount to enter	3	3 , 850.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	3,850.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	3,850.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7	0.
8	Add lines 6 and 7	8	3 , 850.
9	Employer contributions made to your HSAs for 2023		
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	1,500.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	2,350.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.	13	0.
Part	· · · · · · · · · · · · · · · · · · ·	rata l	HSAs complete
· art	a separate Part II for each spouse.	li ale i	10A3, complete
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here		
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruction completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.		
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form		
	1040), Part II, line 17d	21	

REV 02/16/24 PRO

Form **8995**

Department of the Treasury

Internal Revenue Service

Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 1545-2294

2023

Attachment Sequence No. **55**

Name(s) shown on return	Your taxpayer identification number		
NAGESWARA RAO RECHARLA	068-47-4247		

Note. You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

	(a) Trade business as agreeation name	(b) Townswer	(2)	Qualified business	
1	(a) Trade, business, or aggregation name	(b) Taxpayer identification number	1	income or (loss)	
i					
•					
ii					
iii					
iv					
V					
2	Total qualified business income or (loss). Combine lines 1i through 1v,				
	column (c)	2			
3	Qualified business net (loss) carryforward from the prior year	3 (
4	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-	4			
5	Qualified business income component. Multiply line 4 by 20% (0.20)		5		
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions)	6 3.			
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year	7 (
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0	8 3.			
9	REIT and PTP component. Multiply line 8 by 20% (0.20)		9	1.	
10	Qualified business income deduction before the income limitation. Add lines 5 and	d 9	10	1.	
11	Taxable income before qualified business income deduction (see instructions)	11 86,728.			
12	Enter your net capital gain, if any, increased by any qualified dividends				
	(see instructions)	12 40.			
13	Subtract line 12 from line 11. If zero or less, enter -0	13 86,688.			
14	Income limitation. Multiply line 13 by 20% (0.20) \cdot		14	17,338.	
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also	_			
	the applicable line of your return (see instructions)		15	1.	
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than		16	0.	
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a zero, enter -0		17	(0.	