Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

internal nevertue Service						
Submission Identification Number (SID)						
Taxpayer's name		Social se	curity numl	ber		
KAVITHA KAMJULA SANTHOSHI		577-	39-437	5		
Spouse's name		Spouse's	social sec	urity nu	ımber	
Double Toy Detrum Information Toy Very Ending December 21	1000 (Entor	\(\(\alpha\) \(\alpha\)	0.00 0.11	+b o ri=	ring \	
	2023 (Enter	year yo	u are au	trioriz	zing.)	
Enter whole dollars only on lines 1 through 5. Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.						
1 Adjusted gross income			. 1		259,	350.
2 Total tax						224.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099			. 3		44,	321.
4 Amount you want refunded to you			. 4			
5 Amount you owe			. 5			313.
Part II Taxpayer Declaration and Signature Authorization (Be sure yo	u get and k	еер а с	opy of y	our ı	returi	<u>1) </u>
return (original or amended) I am now authorizing. I consent to allow my intermediate service proto send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I at Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution payment of my federal taxes owed on this return and/or a payment of estimated tax, and the final authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment can business days prior to the payment (settlement) date. I also authorize the financial institutions in taxes to receive confidential information necessary to answer inquiries and resolve issues repersonal identification number (PIN) below is my signature for the income tax return (original or Electronic Funds Withdrawal Consent.	reason for rejeuthorize the U. naccount indicancial institution to terminate ncellation requivolved in the lated to the part of the part o	ction of the S. Treasure cated in the new the authors the authors musers musers cayment. I	ne transmis ry and its ne tax prep the entry orization. To t be recei g of the el further ac	ssion, design paration to this To revolved no lectron	(b) the ated F n softwaccouloke (cap later iic payledge t	reason inancial vare for nt. This ancel) a than 2 ment of that the
Taxpayer's PIN: check one box only						
	or generate r	nv PIN	9 4 3	3 7	5	as my
ERO firm name signature on the income tax return (original or amended) I am now authorizing		,	Enter five don't ente		but	ao my
I will enter my PIN as my signature on the income tax return (original or ame if you are entering your own PIN and your return is filed using the Practition below.	nded) I am no					
Your signature ►	Date ► _					
Spouse's PIN: check one box only						
•	or generate r	my DINI				ac my
ERO firm name	or generate i	ily i ilv	Enter five	digits.		as my
signature on the income tax return (original or amended) I am now authorizing	g.		don't ente			
I will enter my PIN as my signature on the income tax return (original or ame if you are entering your own PIN and your return is filed using the Practition below.						
Spouse's signature ▶	Date ►					
Practitioner PIN Method Returns Only—cont	inue below					
Part III Certification and Authentication — Practitioner PIN Method On	nly					
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PII	v. 2 2	2 4	9 6 0	8 2	2 7	1
The Call My I ma Lines you look alger Li my lone was by your more alger con collected in	[-]-		enter all ze			
I certify that the above numeric entry is my PIN, which is my signature for the electronic individe authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm the requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS <i>e-file</i>	at I am submi	x return (d	original or return in a	ameno accord	lance v	
ERO's signature ▶	Date ►					
ERO Must Retain This Form — See Inst	ructions					
Don't Submit This Form to the IRS Unless Requ		o So				

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



1040	•	artment of the Treasury-Internal Revenue Servi		urn 2	023	OMB No. 154	15-0074	IRS Use C	Only—D	o not wr	rite or sta	ple in this space.
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 2	2023, ending)		, 20	Se	ee sep	oarate i	nstructions.
Your first name	and m	niddle initial	Last na	me					Y	our so	cial sec	urity number
KAVITHA			KAMJ	ULA SAN'	THOSHI				5	577	39	4375
	pouse'	s first name and middle initial	Last na						Sp	oouse's	s social	security numbe
Home address	(numb	er and street). If you have a P.O. box, see	instruction	ons.				Apt. no.	Pr	resider	ntial Ele	ection Campaigr
11368 CI	HAUC	ER DR							CI	heck h	ere if yo	ou, or your
City, town, or p	ost off	ice. If you have a foreign address, also co	mplete s	paces below.	5	State	ZIP	code			٠,	jointly, want \$3 nd. Checking a
FRISCO						ГХ	750	035	- 1	•		not change
Foreign countr	y name		F	Foreign provinc	ce/state/co	unty	Forei	gn postal co	de yo	our tax	or refu	
Filing Status	s [Single				X Head of	housel	nold (HOH))			
Check only		Married filing jointly (even if only o	ne had i	ncome)								
one box.		Married filing separately (MFS)				☐ Qualifyir	ıg survi	ving spous	se (QS	SS)		
	lf y	you checked the MFS box, enter the	name c	of your spous	se. If you c	hecked the HO	OH or C	SS box, e	nter th	ne chil	ld's nar	me if the
	qι	ualifying person is a child but not you	ur deper	ident:								
Digital	At a	ny time during 2023, did you: (a) rec	eive (as	a reward, av	vard, or pa	vment for pror	erty or	services):	or (b)	sell.		
Assets		nange, or otherwise dispose of a dig									X Ye	es 🗌 No
Standard	Son	neone can claim: You as a de	penden	t	ır spouse a	as a dependent	t					
Deduction		Spouse itemizes on a separate retur	n or you									
Age/Rlindnes	s You	: Were born before January 2, 1	959 F	Are blind	Spou	se· 🗆 Was h	orn hef	ore Januar	rv 2 1	959		s blind
	_		000 [Ī	-							see instructions):
Dependent		First name Last name			al security nber	(3) Relation to you	snip	Child tax		1		r other dependents
If more than four		NVI MALIREDDY		511-29	9-7366	Daughte	r	×	₹			
dependents,	DH	ANYA MALIREDDY		215-87		Daughte		×				
see instruction and check	s —											
here												
Income	1a	Total amount from Form(s) W-2, b	ox 1 (se	e instruction	s)					1a		317,772.
Attach Form(s)	b	Household employee wages not re	eported	on Form(s) V	V-2					1b		
W-2 here. Also	С	Tip income not reported on line 1a	a (see ins	structions)						1c		
attach Forms W-2G and	d	Medicaid waiver payments not rep			•	tructions) .				1d		
1099-R if tax	е	Taxable dependent care benefits f	from For	m 2441, line	26 .					1e		
was withheld.	f	Employer-provided adoption bene	efits from	n Form 8839,	, line 29					1f		
If you did not get a Form	g	Wages from Form 8919, line 6 .								1g		
W-2, see	h	Other earned income (see instruct	,				 l		•	1h	-	0.
instructions.	i	Nontaxable combat pay election (s	see instr	ructions) .			1i					217 770
		Add lines 1a through 1h			·	Toyoble leter			•	1z		317,772.
Attach Sch. B if required.	2a	· –	2a 3a			Taxable interest Ordinary divide				2b 3b		10,730.
	3a_ 4a	· · ·	4a			Taxable amou				4b		
Standard	5a	_	ч а 5а			Taxable amou				5b		
Deduction for— Single or	6a	_	6a			Taxable amou				6b		
Married filing	C	If you elect to use the lump-sum e		method ched					Ė	OD		
separately, \$13,850	7	Capital gain or (loss). Attach Sche		-	,	•				7		-3,000.
Married filing jointly or	8	Additional income from Schedule		•	•					8		-65,860.
Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	-							9		259,350.
surviving spouse, \$27,700	10	Adjustments to income from Sche		-						10		
 Head of household, 	11	Subtract line 10 from line 9. This is								11		259,350.
\$20,800	12	Standard deduction or itemized	-	-						12		20,800.
If you checked any box under	13	Qualified business income deduct	ion from	Form 8995	or Form 8	995-A				13		
Standard Deduction,	14	Add lines 12 and 13								14		20,800.
see instructions.	15	Subtract line 1/1 from line 11. If zer	ro or les	o ontor O	This is you	r tavabla inaa	ma			15		238 550

Form 1040 (2023	3)								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 4972	з 🗌		16	53,781.
Credits	17	Amount from Schedule 2, lir	ne 3					17	
	18	Add lines 16 and 17						18	53,781.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	1,000.
	20	Amount from Schedule 3, lir	ne 8					20	
	21	Add lines 19 and 20						21	1,000.
	22	Subtract line 21 from line 18	22	52,781.					
	23	Other taxes, including self-e	mployment tax,	from Schedule	2, line 21			23	1,443.
	24	Add lines 22 and 23. This is	your total tax					24	54,224.
Payments	25	Federal income tax withheld	from:						
_	а	Form(s) W-2				25a 4	1,321		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c	C).	
	d	Add lines 25a through 25c						25d	44,321.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	22 return			26	
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)			No .	27			
attacii ocii. Lio.	28	Additional child tax credit from	m Schedule 8812			28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir).						
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	ndable credits		32	9,590.
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments				33	53,911.
Refund	34	If line 33 is more than line 24	4, subtract line 2	4 from line 33.	This is the amour	nt you overpaid		34	
	35a	Amount of line 34 you want	refunded to you	ı. If Form 8888	is attached, chec	k here	[35a	
Direct deposit?	b	Routing number X X X			, <u> </u>	• -	Saving	s	
See instructions.	d	Account number X X X	X X X X	X X X X	X X X X	X X			
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24							
You Owe		For details on how to pay, g	_	-		1 1		37	313.
	38	Estimated tax penalty (see in				38			
Third Party		you want to allow another	•			_			
Designee							•	e below.	⊠ No
		signee's me		Phone no.			sonai ide iber (PIN	ntification I)	
Sign	Un	der penalties of perjury, I declare the	hat I have examined	d this return and	accompanying sched	dules and statemer	its, and t	to the best	of my knowledge and
_	be	lief, they are true, correct, and com	plete. Declaration of	of preparer (other	than taxpayer) is ba	sed on all informat	on of wh	nich prepar	er has any knowledge.
Here	Yo	ur signature		Date	Your occupation				nt you an Identity
									IN, enter it here
Joint return?					SYSTEMS AN			ee inst.)	
See instructions. Keep a copy for		ouse's signature. If a joint return, I	both must sign.	Date	Spouse's occupation	on			nt your spouse an ection PIN, enter it here
your records.								ee inst.)	ootion i iii, ontoi it noio
	———Ph	one no. (847)852-954		Email address	KAVITHAKS@	CMATI, COM			
		eparer's name	Preparer's signat		1777 TITALDE	Date Date	PTIN		Check if:
Paid		•	'		AR GUPTA	04/07/2024		82703	Self-employed
Preparer							<u>' </u>		678)965-9522
Use Only			Y CT E BRU	NSWICK N.	T 08816			rm's EIN	84-3171965
	. "	5 444,000 Z 15 100NE		INC			1 ' '	U LII V	01 21/12/03

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

KAVITHA KAMJULA SANTHOSHI

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Sequence No. 01
Your soci	ial security number
577_39	_4375

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	-65,860.
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule E .	5	
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k		8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	(-)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q	-	
r	Scholarship and fellowship grants not reported on Form W-2	8r	-	
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (4	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
_	T. I. II. II. II. II. II. II. II. II. II	8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income . Ente	r nere and on Form	, ,	CF 0C0
	1040, 1040-SR, or 1040-NR, line 8		10	-65,860.

Schedule 1 (Form 1040) 2023 Page **2**

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee-				
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	,	24a		_	
b	Deductible expenses related to income reported on line 8l from the				
		24b		_	
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	· · · · · · · · · · · · · · · · · · ·	24c		_	
d		24d		_	
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f			
g		24g			
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i			
j	Housing deduction from Form 2555	24j			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k			
Z	Other adjustments. List type and amount:				
		24z			
25	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your adjustments to income Form 1040, 1040-SR, or 1040-NR, line 10	e. Enter	here and on	26	
	·				

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number 577-39-4375

177-J A	IIIIA KANOODA DANIIIODIII	,, 13	, ,
Pa	tl Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17	3	
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income. Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	1,160.
12	Net investment income tax. Attach Form 8960	12	283.
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(co	ontinu	ied on page 2)

Schedule 2 (Form 1040) 2023 Page **2**

Part II Other Taxes (continued)

7	Other additional taxes:				
а	Recapture of other credits. List type, form number, and amount:				
		17a			
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b			
С	Additional tax on HSA distributions. Attach Form 8889	17c			
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d			
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e			
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f			
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g			
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h			
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17 i			
j	Section 72(m)(5) excess benefits tax	17j			
k	Golden parachute payments	17k			
I	Tax on accumulation distribution of trusts	171			
m	Excise tax on insider stock compensation from an expatriated corporation	17m			
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n			
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170			
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p			
q	Any interest from Form 8621, line 24	17q			
Z	Any other taxes. List type and amount:				
		17z			
8	Total additional taxes. Add lines 17a through 17z		18		
9	Reserved for future use		19		
20	Section 965 net tax liability installment from Form 965-A	20			
21	Add lines 4, 7 through 16, and 18. These are your total other taxe		0.1		
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b.		21	<u> </u>	,443.

SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Credits and Payments

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR KAVITHA KAMJULA SANTHOSHI

Your social security number 577-39-4375

Par	Nonrefundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	
2	Credit for child and dependent care expenses from Form 2441 Form 2441	, line 11. Attach	2	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32		5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800	6a		
b	Credit for prior year minimum tax. Attach Form 8801	6b		
С	Adoption credit. Attach Form 8839	6c		
d	Credit for the elderly or disabled. Attach Schedule R	6d		
е	Reserved for future use	6e		
f	Clean vehicle credit. Attach Form 8936	6f		
g	Mortgage interest credit. Attach Form 8396	6g		
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h		
i	Qualified electric vehicle credit. Attach Form 8834	6i		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j		
k	Credit to holders of tax credit bonds. Attach Form 8912	6k		
ı	Amount on Form 8978, line 14. See instructions	6I		
m	Credit for previously owned clean vehicles. Attach Form 8936 .	6m		
z	Other nonrefundable credits. List type and amount:			
		6z		
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 10	040, 1040-SR, o	_	
	1040-NR, line 20		8	
		(contin	ued on page 2)

Schedule 3 (Form 1040) 2023 Page **2**

Par	t II Other Payments and Refundable Credits				
9	Net premium tax credit. Attach Form 8962			9	
10	Amount paid with request for extension to file (see instructions)			10	
11	Excess social security and tier 1 RRTA tax withheld			11	9,590.
12	Credit for federal tax on fuels. Attach Form 4136			12	
13	Other payments or refundable credits:				
а	Form 2439	13a			
b	Credit for repayment of amounts included in income from earlier years	13b			
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c			
d	Deferred amount of net 965 tax liability (see instructions)	13d			
Z	Other payments or refundable credits. List type and amount:	13z			
14	Total other payments or refundable credits. Add lines 13a through	13z		14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 104 line 31		•	15	9,590.

SCHEDULE B (Form 1040)

Department of the Treasury

Internal Revenue Service

Interest and Ordinary Dividends

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/ScheduleB for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. **08**

Name(s) shown on return Your social security number 577-39-4375 KAVITHA KAMJULA SANTHOSHI Amount List name of payer. If any interest is from a seller-financed mortgage and the Part I buyer used the property as a personal residence, see the instructions and list this Interest interest first. Also, show that buyer's social security number and address: (See instructions 10,438. PNC BANK and the Instructions for Form 1040, line 2b.) Note: If you received a Form 1099-INT, 1 Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form. 2 2 10,438. 3 Excludable interest on series EE and I U.S. savings bonds issued after 1989. 3 Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b 4 10,438. Note: If line 4 is over \$1,500, you must complete Part III. **Amount** List name of payer: Part II **Ordinary Dividends** (See instructions and the Instructions for Form 1040, line 3b.) Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b dividends shown on that form. Note: If line 6 is over \$1,500, you must complete Part III. Part III You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust. **Foreign Accounts** Yes No and Trusts 7a At any time during 2023, did you have a financial interest in or signature authority over a financial Caution: If account (such as a bank account, securities account, or brokerage account) located in a foreign required, failure to X file FinCEN Form If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank and Financial 114 may result in substantial Accounts (FBAR), to report that financial interest or signature authority? See FinCEN Form 114 penalties. and its instructions for filing requirements and exceptions to those requirements Additionally, you If you are required to file FinCEN Form 114, list the name(s) of the foreign country(-ies) where the may be required to file Form 8938, financial account(s) is (are) located:

Statement of Specified Foreign

Financial Assets. See instructions. During 2023, did you receive a distribution from, or were you the grantor of, or transferor to, a

foreign trust? If "Yes," you may have to file Form 3520. See instructions .

X

SCHEDULE C (Form 1040)

Profit or Loss From Business (Sole Proprietorship)

OMB No. 1545-0074 Attachment

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, 1040-SS, 1040-NR, or 1041; partnerships must generally file Form 1065. Go to www.irs.gov/ScheduleC for instructions and the latest information.

Sequence No. 09

Name	of proprietor					Social	security number (SSN)
KAV	ITHA KAMJULA SANTHO	SHI				577-	-39-4375
Α	Principal business or profession	n, incl	uding product or service (se	e instru	uctions)	B Ente	er code from instructions
	SOFTWARE SERVICES					5	1 8 2 1 0
С	Business name. If no separate	busin	ess name, leave blank.			D Emp	oloyer ID number (EIN) (see instr.)
	RKTD LLC						
E	Business address (including su	uite or	room no.) 11368 CH	IAUCE	IR DR		
	City, town or post office, state			TX 7			
F	Accounting method: (1)	∢ Cas	h (2) Accrual (3) 🔲 (Other (specify)		
G	Did you "materially participate	" in th	e operation of this business	during	2023? If "No," see instructions for li	mit on lo	osses . X Yes No
Н							
I	Did you make any payments in	า 2023	that would require you to fil	e Form	n(s) 1099? See instructions		Yes X No
J					· · · · · · · · · · · · · · · · · · ·		
Par	I Income		•				
1	Gross receipts or sales. See in	struct	ions for line 1 and check the	box if	this income was reported to you or		
•	•				1	1	122,560.
2						2	
3							122,560.
4							758.
5							121,802.
6					refund (see instructions)		,
7	Gross income. Add lines 5 ar		_			7	121,802.
Part	II Expenses. Enter exp		es for business use of yo				,
8	Advertising	8	,	18	Office expense (see instructions)	18	
9	Car and truck expenses			19	Pension and profit-sharing plans		
3	(see instructions)	9		20	Rent or lease (see instructions):		
10	Commissions and fees .	10		а	Vehicles, machinery, and equipment	20a	
11	Contract labor (see instructions)	11		b	Other business property		
12	Depletion	12		21	Repairs and maintenance		
13	Depreciation and section 179			22	Supplies (not included in Part III)		
	expense deduction (not			23	Taxes and licenses		5,509.
	included in Part III) (see instructions)	13		24	Travel and meals:		2,7277
14	Employee benefit programs			а	Travel	24a	10,247.
17	(other than on line 19) .	14		b	Deductible meals (see instructions)		2,400.
15	Insurance (other than health)	15		25	Utilities		5,613.
16	Interest (see instructions):			26	Wages (less employment credits)	26	,
а	Mortgage (paid to banks, etc.)	16a	7,555.	27a	Other expenses (from line 48) .	_	155,936.
b	Other	16b	402.	1.	Energy efficient commercial bldgs		200,7501
17	Legal and professional services	17		b	deduction (attach Form 7205) .	II.	
28			r business use of home. Add	l lines 8	3 through 27b		187,662.
29	Tentative profit or (loss). Subtr					29	-65,860.
30	. , ,				nses elsewhere. Attach Form 8829		, , , , , , , , , , , , , , , , , , , ,
30	unless using the simplified me	-	·	expe	nises elsewhere. Attach i omi obza		
	Simplified method filers only			(a) you	ır home:		
	and (b) the part of your home				. Use the Simplified	•	
	Method Worksheet in the instr			ter on l	•	30	
31	Net profit or (loss). Subtract		•				
	 If a profit, enter on both Sch 			n Sch	adule SE line 2 (If you		
	checked the box on line 1, see					31	-65,860.
	• If a loss, you must go to line						1 23,000.
32	If you have a loss, check the b		it describes vour investment	in thie	activity. See instructions		
J 2	•		·)		
	• If you checked 32a, enter the		•			322	X All investment is at risk.
	SE, line 2. (If you checked the Form 1041, line 3.	oux or	i iiiie 1, see the iine 31 Instruc	นบทร.)	Estates and trusts, enter on		Some investment is not
	 If you checked 32b, you must 	et atta	ch Form 6198 Vour loss ma	av ha li	mited	320	at risk.
	• If you checked 32b, you mu	st ana	ch Form 6198. Your ioss ma	ay be iii	mitea.		at nort.

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Schedule C (Form 1040) 2023 Page **2**

Part	Cost of Goods Sold (see instructions)			
33	Method(s) used to			
	value closing inventory: a Cost b Lower of cost or market c Other (atta		planation)	
34	Was there any change in determining quantities, costs, or valuations between opening and closing inventor If "Yes," attach explanation	ry?	. Yes	☐ No
35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation	35		
36	Purchases less cost of items withdrawn for personal use	36		758.
37	Cost of labor. Do not include any amounts paid to yourself	37		
38	Materials and supplies	38		
39	Other costs	39		
40	Add lines 35 through 39	40		758.
41	Inventory at end of year	41		
42	Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4	42		758.
Part	Information on Your Vehicle. Complete this part only if you are claiming car or are not required to file Form 4562 for this business. See the instructions for line 1 Form 4562.			
43	When did you place your vehicle in service for business purposes? (month/day/year)			
44	Of the total number of miles you drove your vehicle during 2023, enter the number of miles you used your vehicle during 2023, enter the number of miles you while your vehicle during 2023, enter the number of miles you while your vehicle during 2023, enter the number of miles you while your vehicle during 2023, enter the number of miles	ehicle/	e for:	
а	Business b Commuting (see instructions) c C	ther		
45	Was your vehicle available for personal use during off-duty hours?		Yes	☐ No
46	Do you (or your spouse) have another vehicle available for personal use?			☐ No
47a	Do you have evidence to support your deduction?		Tes	☐ No
	If "Yes," is the evidence written?	07h	Yes	☐ No
Part	Other Expenses. List below business expenses not included on lines 8–26, line	27D,	or line so.	
COI	RELINK PARTNERS LLC			115,056.
BA	CK OFFICE EXPENCES			24,080.
ST	ATIONARY AND PRINTING EXPENCES			3,500.
COI	JNSULTING EXPENSES			12,500.
AC	COUNTING			800.
48	Total other expenses. Enter here and on line 27a	48		155,936.
70	10tal 0tle: CADCII3C3. LIICI IICIC AIIU UI IIIIC 4/4	+0	1	エンフィノンひ・

SCHEDULE D (Form 1040)

Department of the Treasury

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12**

Internal Revenue Service Name(s) shown on return Your social security number 577-39-4375 KAVITHA KAMJULA SANTHOSHI Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. line 2. column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 0. 12,409. -12,409. Totals for all transactions reported on Form(s) 8949 with

12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

-12,409.

11

12

13

14

15

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** -12,409. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form 8949 (2023) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side KAVITHA KAMJULA SANTHOSHI

Social security number or taxpayer identification number 577 - 39 - 4375

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

 ⋈ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) □ (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS □ (F) Long-term transactions not reported to you on Form 1099-B 									
(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	If you enter an amount in column enter a code in column (f).		Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(g), Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)		(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).		
AMERITRADE	Various	12/31/23	0.	12,409.			-12,409.		
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above	al here and inc	lude on your							

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

-12,409.

0.

12,409.

SCHEDULE 8812 (Form 1040)

Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Attachment Sequence No. 47

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

577-39-4375 KAVITHA KAMJULA SANTHOSHI **Child Tax Credit and Credit for Other Dependents** Part I 1 Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR . 1 259,350. Enter income from Puerto Rico that you excluded 2a Enter the amounts from lines 45 and 50 of your Form 2555 . . . 2b 0 c Enter the amount from line 15 of your Form 4563 Add lines 2a through 2c 2d0. 3 3 259,350. 2 4 Number of qualifying children under age 17 with the required social security number 5 5 4,000. 6 Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4. 7 7 8 Add lines 5 and 7 8 4,000. Enter the amount shown below for your filing status. • Married filing jointly—\$400,000 • All other filing statuses—\$200,000 9 200,000. Subtract line 9 from line 3. 10 • If zero or less, enter -0-. • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc. 10 60,000. 11 3,000. 11 Is the amount on line 8 more than the amount on line 11? . . . 12 1,000. No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27. **X** Yes. Subtract line 11 from line 8. Enter the result. 13 Enter the amount from Credit Limit Worksheet A 13 53,781. Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents 1,000. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19. If the amount on line 12 is more than the amount on line 14, you may be able to take the additional child tax credit on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27 (also complete Schedule 3, line 11) before completing Part II-A.

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Schedule 8812 (Form 1040) 2023

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	27 .	
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	TIP: The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result	20	
	Next. On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	s of F	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions		
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
22	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	-	
23	Add lines 21 and 22	-	
24	1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,		
	and Schedule 3 (Form 1040), line 11.		
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
26	Enter the larger of line 20 or line 25	26	
20	Next, enter the smaller of line 17 or line 26 on line 27.	20	
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28.	27	
	, , , , , , , , , , , , , , , , , , , ,		

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment

Sequence No. 70

Form **8867** (Rev. 11-2023)

Taxpayer identification number

KAV.	ITHA KAMJULA SANTHOSHI	577-39-437	5		
repare	r's name	Preparer tax identifica	ation numl	oer	
SYAI	M PRIYA RAM SAGAR GUPTA	P02082703			
Part	Due Diligence Requirements				
	e check the appropriate box for the credit(s) and/or HOH filing status claimed on the return benefit(s) claimed (check all that apply).		the rel		arts I–V HOH
1	Did you complete the return based on information for the applicable tax year provided by	by the taxpayer	Yes	No	N/A
	or reasonably obtained by you?		×		
2	If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Schedi 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed?	ule 8812 (Form s, or your own	X		
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you nathe following.	nust do both of			
	 Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filling status. 				
	• Review information to determine that the taxpayer is eligible to claim the credit(s) and status and to figure the amount(s) of any credit(s)		X		
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsist answer questions 4a and 4b. If " No ," go to question 5.)	tent? (If "Yes,"		×	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent inf	ormation? .		Ī	
b	Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	the questions the impact the			
5	Did you satisfy the record retention requirement? To meet the record retention requirer keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) processes that you relied on to determine eligibility for the credit(s) and/or HOH filing states.	nent, you must , a copy of any o prepare Form rovided by the			
	the amount(s) of the credit(s)		×		
	List those documents provided by the taxpayer, if any, that you relied on:				
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate ecredit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?	eturn if his/her	X		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous (If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)		×		
а	Did you complete the required recertification Form 8862?				
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a correct Schedule C (Form 1040)?	complete and	×		
				\Box	і Ш

Form 8	867 (Rev. 11-2023)			Page 2
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC	Yes	No	N/A
	and does not have a qualifying child, go to question 10.)			
b	has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Part	Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.)	claim C	CTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	X		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or			
	separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	×		
Part	Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC)		Part \	/)
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quatuition and related expenses for the claimed AOTC?	alified	Yes	No
Part		s. ao ta	o Part	VI.)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax		Yes	No
	and provided more than half of the cost of keeping up a home for the year for a qualifying person?		X	
Part	VI Eligibility Certification			
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HOI	H filing	status
	 A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s); 	nses on s) and/c	the retor HOH	turn or filing
	 B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkled credit(s) claimed and HOH filing status, if claimed; 	ist for a	ıny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instr	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).	"s eligib	ility for	the
	A record of how, when, and from whom the information used to prepare this form and the applica obtained.	ble wor	ksheet(s) was
	A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount	payer's ınt(s) of	respon the cre	ses, to edit(s).
	If you have not complied with all due diligence requirements, you may have to pay a penalty for eac related to a claim of an applicable credit or HOH filing status (see instructions for more information	h failur).	e to co	mply
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct complete?		Yes	No

REV 03/07/24 PRO

8959 Form

Department of the Treasury Internal Revenue Service

Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 71

Name(s) shown on return Your social security number 577-39-4375 KAVITHA KAMJULA SANTHOSHI Part I Additional Medicare Tax on Medicare Wages Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 5 1 328,912. 2 2 3 3 4 4 328,912. 5 Enter the following amount for your filing status: Married filing separately \$125,000 Single, Head of household, or Qualifying surviving spouse . . . \$200,000 200,000. 6 6 128,912. Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to 7 1,160. Part II Additional Medicare Tax on Self-Employment Income Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you 8 8 Enter the following amount for your filing status: Married filing separately Single, Head of household, or Qualifying surviving spouse . . . \$200,000 9 10 10 11 12 12 Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and 13 Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation 14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 15 Enter the following amount for your filing status: Married filing separately \$125,000 Single, Head of household, or Qualifying surviving spouse . . . \$200,000 15 16 16 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). 17 17 Total Additional Medicare Tax Part IV Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS 18 1,160. Withholding Reconciliation Part V Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6 19 4,769. 20 20 328,912. Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax 21 21 22 Subtract line 21 from line 19. If zero or less, enter -0-. This is your Additional Medicare Tax 22 0. Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box 23 23 24 Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS filers,

 $R\Delta\Delta$

24

Net Investment Income Tax— **Individuals, Estates, and Trusts**

Attach to your tax return.

Attachment Sequence No. **72**

Your social security number or EIN

OMB No. 1545-2227

Department of the Treasury Internal Revenue Service

Name(s) shown on your tax return

Go to www.irs.gov/Form8960 for instructions and the latest information.

KAV	THA KAMJULA SANTHOSHI			577-3	39-4	1375
Part	Investment Income ☐ Section 6013(g) election (see instructions)					
	Section 6013(h) election (see instructions)					
	Regulations section 1.1411-10(g) election (see in	nstructi	ons)			
1	Taxable interest (see instructions)				1	10,438.
2	Ordinary dividends (see instructions)			[2	·
3	Annuities (see instructions)			「	3	
4a	Rental real estate, royalties, partnerships, S corporations, trusts, trades or					
	businesses, etc. (see instructions)	4a	-65,8	360.		
b	Adjustment for net income or loss derived in the ordinary course of a non-					
	section 1411 trade or business (see instructions)	4b	65,8	360.		
С	Combine lines 4a and 4b				4c	0.
5a	Net gain or loss from disposition of property (see instructions)	5a	-3,0	000.		
b	Net gain or loss from disposition of property that is not subject to net					
	investment income tax (see instructions)	5b				
С	Adjustment from disposition of partnership interest or S corporation stock (see					
	instructions)	5c		_		
d	Combine lines 5a through 5c				5d	-3,000.
6	Adjustments to investment income for certain CFCs and PFICs (see instructions))		[6	
7	Other modifications to investment income (see instructions)			[7	
8	Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7			[8	7,438.
Part	Investment Expenses Allocable to Investment Income and Modif	icatio	ns			
9a	Investment interest expenses (see instructions)	9a				
b	State, local, and foreign income tax (see instructions)	9b				
С	Miscellaneous investment expenses (see instructions)	9c				
d	Add lines 9a, 9b, and 9c				9d	
10	Additional modifications (see instructions)				10	
11	Total deductions and modifications. Add lines 9d and 10			[11	
Part	Tax Computation					
12	Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals,	comple	ete lines 13	<u>–17.</u>		
	Estates and trusts, complete lines 18a-21. If zero or less, enter -0				12	7,438.
	Individuals:					
13	Modified adjusted gross income (see instructions)	13	259,3	350.		
14	Threshold based on filing status (see instructions)	14	200,0	000.		
15	Subtract line 14 from line 13. If zero or less, enter -0	15		350.		
16	Enter the smaller of line 12 or line 15				16	7,438.
17	Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). En	ter hei	re and incl	lude		
	on your tax return (see instructions)				17	283.
	Estates and Trusts:					
18a	Net investment income (line 12 above)	18a		_		
b	Deductions for distributions of net investment income and charitable					
	deductions (see instructions)	18b				
С	Undistributed net investment income. Subtract line 18b from line 18a (see					
	instructions). If zero or less, enter -0	18c				
19a	Adjusted gross income (see instructions)	19a				
b	Highest tax bracket for estates and trusts for the year (see instructions)	19b				
С	Subtract line 19b from line 19a. If zero or less, enter -0	19c				
20	Enter the smaller of line 18c or line 19c				20	
21	Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.	038). E	nter here	and		
	include on your tax return (see instructions)		<u> </u>		21	

Additional Information From 2023 Federal Tax Return

Schedule C (SOFTWARE SERVICES): Profit or Loss from Business Ln 16:Mtg Int pd to banks

Itemization Statement

Description	Amount
HOME WARRANTY	580.
HOME INSURANCE	1,759.
Total	2,339.

Schedule C (SOFTWARE SERVICES): Profit or Loss from Business

Ln 36a: Purchases Itemization Statement

Description	Amount
LAPTOP	758.
Total	758.

Schedule C (SOFTWARE SERVICES): Profit or Loss from Business

Line 24a Itemization Statement

Description	Amount
TOLL	52.
FLIGHT	9,464.
CAR RENT(TURO)	170.
CAR GAS	561.
Total	10,247.

Schedule C (SOFTWARE SERVICES): Profit or Loss from Business

Line 25 Itemization Statement

Description	Amount
ELECTRICITY	2,368.
INTERNET	1,120.
GAS	645.
WATER	1,480.
Total	5,613.

Schedule C (SOFTWARE SERVICES): Profit or Loss from Business

Ln 16b: Other Interest Itemization Statement

Description	Amount
LIABILITY INSURANCE	402.
Total	402.