# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

# IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submi	ssion Identification Number (SID)				
Taxpaye	er's name	Social securi	ty numl	per	
SAI	PAVAN NARASARAJ	125-35	-961	5	
Spouse'	s name	Spouse's soo	ial secu	urity number	
Part	Tax Return Information — Tax Year Ending December 31, 2023 (Enter	Vear Voll a	re au	thorizina '	<u> </u>
	whole dollars only on lines 1 through 5.	year you a	ı e au	uionzing.	)
	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
1	Adjusted gross income		1	218	,639.
2	Total tax		2		,750.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3		,958.
4	Amount you want refunded to you		4		,208.
5	Amount you owe		5		
Part		еер а сор	y of y	our retu	rn)
my knoreturn ( to send for any Agent t  paymer authori,  paymer busines  taxes t  person	penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) by	e are the am tter, or electriction of the the second of the the second of the the the authoriziests must be processing of ayment. I fur	ounts formic references on the control of the contr	from the inc turn original ssion, <b>(b)</b> th designated paration sof to this acco To revoke (in ved no late ectronic pa	come tax tor (ERO) e reason Financial tware for ount. This cancel) a er than 2 yment of that the
	nic Funds Withdrawal Consent.  yer's PIN: check one box only				
X		nv PIN 5	9 (	6 1 5	as my
	ERO firm name  signature on the income tax return (original or amended) I am now authorizing.	ř En		digits, but er all zeros	ao my
	I will enter my PIN as my signature on the income tax return (original or amended) I am notifyou are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN metholelow.				
Your s	signature ▶ Date ▶				
Spous	se's PIN: check one box only				
Opous	I authorize to enter or generate	ny DINI			as my
	ERO firm name	_	ter five	digits, but	as my
	signature on the income tax return (original or amended) I am now authorizing.			er all zeros	
	I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN method below.				
Spous	e's signature ▶ Date ▶				
	Practitioner PIN Method Returns Only—continue below				
Part	III Certification and Authentication — Practitioner PIN Method Only				
ERO's	<b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2 4 9	6 0	8 2 7	1
		Don't ent	er all Z6	5103	
authori	that the above numeric entry is my PIN, which is my signature for the electronic individual income to zed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subments of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers of Inc.	tting this reti	urn in a	accordance	
ERO's	signature ► Date ►				
	ERO Must Retain This Form — See Instructions				
	Don't Submit This Form to the IRS Unless Requested To D	o So			

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>£104</b> (		artment of the Treasury-Internal Revenue Serv  S. Individual Income Tax		urn	202	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	aple in this space.
For the year Ja	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ling			, 20		See se	oarate	instructions.
Your first name	and m	iddle initial	Last na	me							Your so	cial sec	curity number
SAIPAVA	N		NARA	.SARAJ							125	35	9615
		s first name and middle initial	Last na										security number
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.				<i>A</i>	Apt. no.		Preside	ntial Ele	ection Campaigr
1209 WE	STLA	KE AVE N							913	- 1			ou, or your
		ice. If you have a foreign address, also co	omplete s	paces belo	ow.	Sta	te	ZIP o	ode		•	_	jointly, want \$3
SEATTLE						WA	7	981	09		•		nd. Checking a not change
Foreign countr	y name		F	Foreign pro	ovince/state/	count	ry	Foreig	ın postal c		your tax		ınd.
Filing Status	s 🗵	Single					Head of he	ouseh	old (HOI	<del>-</del>  )			
Check only		Married filing jointly (even if only o	ne had i	ncome)									
one box.		Married filing separately (MFS)	d filing separately (MFS) Light Qualifying surviving spouse (QSS) Liked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the										
					ouse. If you	ı che	ecked the HOF	l or Q	SS box,	enter	the chi	ld's na	me if the
	qu	ialifying person is a child but not you	ır depen	ident:									
Digital		ny time during 2023, did you: (a) rec										<b>S</b>	
Assets		nange, or otherwise dispose of a dig						t)? (Se	ee instru	ction	s.)	X Y	es U No
Standard	_	neone can claim:	•				a dependent						
Deduction	Ш:	Spouse itemizes on a separate retur	n or you	were a c	dual-status	alien							
Age/Blindnes	s You	: Were born before January 2, 1	959	Are bli	nd <b>Spc</b>	ouse:	: Was bor	n befo	ore Janua	ary 2,	, 1959		s blind
Dependent	s (see	instructions):		(2) S	ocial security	,	(3) Relationsh	ip (4	) Check t	he bo	x if quali	fies for (	(see instructions):
If more		irst name Last name		( ) -	number		to you		Child t	ax cre	edit	Credit fo	or other dependents
than four													
dependents, see instruction	e —												
and check	. —												
here													
Income	1a	Total amount from Form(s) W-2, b	,		,						1a		232,887.
Attach Form(s)	b	Household employee wages not re			,						1b		
W-2 here. Also	C	Tip income not reported on line 1a	•		•						1c		
attach Forms W-2G and	d	Medicaid waiver payments not rep				nstru	ctions)				1d		
1099-R if tax	e	Taxable dependent care benefits t									1e		
was withheld.	f	Employer-provided adoption bene	etits from	1 Form 88	339, line 29						1f		
If you did not get a Form	9	Wages from Form 8919, line 6 .									1g		0.
W-2, see	h i	Other earned income (see instruct Nontaxable combat pay election (						i .			1h		· ·
instructions.		Add lines 1a through 1h	see msu	uctions)							1z		232,887.
Attach Sch. B	<u>z</u> 2a		2a		· · i	 Ь Т	 axable interest				2b		197.
if required.	3a	. –	3a				rdinary divider				3b		
	4a		4a				axable amoun				4b		
Standard	5a	_	5a				axable amoun				5b		
Deduction for— Single or	6a		6a				axable amoun				6b		
Married filing separately,	С	If you elect to use the lump-sum e	_	nethod, o	check here					. [			
\$13,850	7	Capital gain or (loss). Attach Sche		•		`	,			. [	7		-60.
<ul> <li>Married filing jointly or</li> </ul>	8	Additional income from Schedule									8		-14,385.
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	, and 8.	This is yo	our <b>total inc</b>	come	e				9		218,639.
\$27,700	10	Adjustments to income from Sche	dule 1, l	ine 26							10		
Head of household,	11	Subtract line 10 from line 9. This is	s your <b>a</b> c	djusted g	gross incor	ne					11		218,639.
\$20,800 If you checked	12	Standard deduction or itemized	deducti	i <b>ons</b> (fror	n Schedule	A)					12		13,850.
any box under Standard	13	Qualified business income deduct	ion from	Form 89	95 or Form	899	5-A				13		
Deduction,	14										14		13,850.
see instructions.	15	Subtract line 1/1 from line 11 If zer	ro or loca	c ontor	O Thic ic v	Our t	avable incom				15	1	201 789

Form 1040 (2023	3)								Page 2		
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌		16	44,364.		
Credits	17	Amount from Schedule 2, lir	ne 3					17			
	18	Add lines 16 and 17						18	44,364.		
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19			
	20	Amount from Schedule 3, lir	ne 8					20			
	21	Add lines 19 and 20						21			
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	44,364.		
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23	386.		
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	44,750.		
<b>Payments</b>	25	Federal income tax withheld	l from:								
	а	Form(s) W-2				<b>25a</b> 4	7,572.				
	b	Form(s) 1099				25b					
	С	Other forms (see instruction	s)			25c	386.				
	d	Add lines 25a through 25c						25d	47,958.		
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	22 return			26			
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)			No .	27					
attacii Scii. Lio.	28	Additional child tax credit from	m Schedule 8812			28					
	29	American opportunity credit	from Form 8863	8, line 8		29					
	30	Reserved for future use .				30					
	31	Amount from Schedule 3, lin	ne 15			31					
	32	Add lines 27, 28, 29, and 31	•	-	-			32			
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				33	47,958.		
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amou	nt you <b>overpaid</b>		34	3,208.		
	35a	Amount of line 34 you want			is attached, che	ck here		35a	3,208.		
Direct deposit?	b	Routing number 0 5 3				Checking	Savings				
See instructions.	d	Account number 2 3 7	0 3 1 1	6 4 3 4	4 8						
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36					
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37			
	38	Estimated tax penalty (see in	nstructions) .			38					
<b>Third Party</b>	Do	you want to allow another	person to disc	cuss this retu	n with the IRS?	See			_		
Designee	ins	structions				<b>Yes.</b> C	omplete	below.	<b>⋉</b> No		
		signee's me		Phone no.			onal ident ber (PIN)	ification			
Cian		der penalties of perjury, I declare t	hat I have examined		accompanying sche		( /	the best	of my knowledge and		
Sign		lief, they are true, correct, and com									
Here	Yo	ur signature		Date	Your occupation		If th	e IRS se	nt you an Identity		
		-					1 /		IN, enter it here		
Joint return?						NGINEER II (	30 1	inst.)			
See instructions. Keep a copy for your records.		ouse's signature. If a joint return, l	Date	Spouse's occupat	Ider		nt your spouse an ection PIN, enter it here				
	Ph	Phone no. (704) 794-4485 Email address SAIPAVAN.NARASARAJ@GMAIL.COM									
Paid	Pre	eparer's name	Preparer's signat	ure		Date	PTIN	-	Check if:		
	SYA	M PRIYA RAM SAGAR GUPTA	SYAM PRIY	A RAM SAC	GAR GUPTA	04/11/2024	P0208	2703	Self-employed		
Preparer Use Only	Fir	Firm's name GLOBAL TAXES LLC							(678) 965-9522		
————	Fir								Firm's EIN 84-3171965		

# SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023

Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number

SAIE	AIPAVAN NARASARAJ 125-35-					
Par	t I Additional Income					
1	Taxable refunds, credits, or offsets of state and local income taxes			1		
2a	Alimony received			2a		
b	Date of original divorce or separation agreement (see instructions):					
3	Business income or (loss). Attach Schedule C			3		
4	Other gains or (losses). Attach Form 4797			4		
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Sch	edule E .	5	-14,385.	
6	Farm income or (loss). Attach Schedule F			6		
7	Unemployment compensation			7		
8	Other income:					
а	Net operating loss	8a (		)		
b	Gambling	8b				
С	Cancellation of debt	8c				
d	Foreign earned income exclusion from Form 2555	8d (		)		
е	Income from Form 8853	8e				
f	Income from Form 8889	8f				
g	Alaska Permanent Fund dividends	8g				
h	Jury duty pay	8h				
i	Prizes and awards	8i				
j	Activity not engaged in for profit income	8j				
k	Stock options	8k				
ı	Income from the rental of personal property if you engaged in the rental					
	for profit but were not in the business of renting such property	81				
m	Olympic and Paralympic medals and USOC prize money (see					
	instructions)	8m				
n	Section 951(a) inclusion (see instructions)	8n				
0	Section 951A(a) inclusion (see instructions)	80				
р	Section 461(I) excess business loss adjustment	8p				
q	Taxable distributions from an ABLE account (see instructions)	8q				
r	Scholarship and fellowship grants not reported on Form W-2	8r				
s	Nontaxable amount of Medicaid waiver payments included on Form					
	1040, line 1a or 1d	8s (		)		
t	Pension or annuity from a nonqualifed deferred compensation plan or					
	a nongovernmental section 457 plan	8t				
u	Wages earned while incarcerated	8u				
Z	Other income. List type and amount:					
		8z				
9	Total other income. Add lines 8a through 82			9		
10	Combine lines 1 through 7 and 9. This is your additional income. Enter	r here ar	nd on Form			
	1040, 1040-SR, or 1040-NR, line 8			10	-14,385.	

Page **2** Schedule 1 (Form 1040) 2023

Par	Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee	e-basis	government		
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d		_	
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e		_	
f	Contributions to section 501(c)(18)(D) pension plans	24f		-	
g	Contributions by certain chaplains to section 403(b) plans	24g		-	
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h		-	
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect tax law violations	04:			
		24i		-	
j	Housing deduction from Form 2555	24j		-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	041-			
_	1041)	24k			
Z	Other adjustments. List type and amount:	24z			
25				25	
25 26	Total other adjustments. Add lines 24a through 24z			25	_
20	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> Form 1040, 1040-SR, or 1040-NR, line 10	. ⊏nter	nere and on	26	
					le 1 (Form 1040) 2023
	BAA	KEV 03/0	07/24 PRO	JUNEUU	ie i (Fulli 1040) 2023

# SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

### **Additional Taxes**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number

O211.	129 5	<del>,                                    </del>	<u> </u>
Pa	tl Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17	3	
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income.  Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	386.
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(co	ontinu	ed on page 2)

Schedule 2 (Form 1040) 2023 Page **2** 

## Part II Other Taxes (continued)

7	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:			
		17a		
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b		
С	Additional tax on HSA distributions. Attach Form 8889	17c		
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d		
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g		
h	·	17h		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	<b>17</b> i		
j	Section 72(m)(5) excess benefits tax	17j		
k	Golden parachute payments	17k		
I	Tax on accumulation distribution of trusts	171		
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n		
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170		
p	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p		
q	Any interest from Form 8621, line 24	17q		
z	Any other taxes. List type and amount:			
		17z		
8	Total additional taxes. Add lines 17a through 17z		18	
9	Reserved for future use		19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your <b>total other taxe</b>		04	0.5.5
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b		21	386.

#### **SCHEDULE D** (Form 1040)

## **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Sequence No. **12** 

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

Attachment

SA.	LPAVAN NARASARAJ			125-	-35-	9615
	ou dispose of any investment(s) in a qualified opportunity as," attach Form 8949 and see its instructions for additiona					
Pai					e ins	structions)
lines This	nstructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to e dollars.	<b>(d)</b> Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmen to gain or loss Form(s) 8949, line 2, colum	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	24,235.	24,295.			-60.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (le	oce) from Forme 4	601 6701 and 00	224	4	
	Net short-term gain or (loss) from partnerships, Schedule(s) K-1		5			
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	Carryover	6	( )		
7	<ul> <li>7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back</li></ul>					
Par	<u> </u>				<b>7</b> (see i	instructions)
	nstructions for how to figure the amounts to enter on the below.	(d)	(e)	<b>(g)</b> Adjustmen	ts	(h) Gain or (loss) Subtract column (e)
	form may be easier to complete if you round off cents to e dollars.	Proceeds (sales price)	Cost (or other basis)	to gain or loss Form(s) 8949, l line 2, colum	Part II,	from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked					
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824		and long-term ga	in or (loss)	11	
12	Net long-term gain or (loss) from partnerships, S corporat	ions, estates, and	trusts from Sched	dule(s) K-1	12	
	Capital gain distributions. See the instructions				13	
	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	Carryover	14	( )		
15	Net long-term capital gain or (loss). Combine lines 8a	to Part III	· ·	, ,		
					1	1

Schedule D (Form 1040) 2023 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -60. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 60.) 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# Form **8949**

### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

125-35-9615

SAIPAVAN NARASARAJ 125-3

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute.

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

	<ul><li>☐ (B) Short-term transactions</li><li>☐ (C) Short-term transactions</li></ul>	•		-	sis <b>wasn't</b> report	ed to the IF	RS	
1		(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	Adjustment, it If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)	
	(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
FI	DELITY BROKERAGE SERVICES LLC	01/01/23	12/31/23	24,235.	24,295.			-60.
2	Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6).	al here and inc e is checked), <b>lir</b>	lude on your ne 2 (if Box B	24,235.	24,295.			-60.

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E** (Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

SAIPAVAN NARASARAJ							125-3	5-9615		
Par	Note: If you are in the busine	Rental Real Estate an ess of renting personal proper orm 4835 on page 2, line 40.	ty, use \$	alties Schedule	C. See	instructi	ons. If you a	ıre an indi	vidual, rep	ort farm
	Did you make any payments in 20									
В	If "Yes," did you or will you file re					<u> </u>				s No
1a	Physical address of each prop	perty (street, city, state, ZIF	code)							
Α	H NO.8 DASAPPA GARDE	N RT NAGAR BANGALO	DRE :	IN 560	032					
B										
C	1									
1b	(from list below) above	ch rental real estate prope , report the number of fair	rental a	and			Rental ays	Persor Da	QJV	
A		nal use days. Check the Qu meet the requirements to f			Α		310		0	
B	qualifi	ed joint venture. See instru	ictions.		В					
C					С					
1	,	Vacation/Short-Term Ren Commercial	tal	5 Land 6 Roya			elf-Rental ther (descr			
_			-				Properti	es:		
Incon					Α	1.0	В			С
3	Rents received		3		1/.	10.				
4	Royalties received		4							
Expe			5							
5 6	•		6							
7	,				Q (	90.				
8	Cleaning and maintenance				0.	90.				
9	Insurance		9							
10	Legal and other professional fe		10							
11	Management fees		11		1,5	40				
12	Mortgage interest paid to bank		12		1,5	10.				
13	Other interest		13							
14	Repairs		14		3,90	00.				
15	Supplies		15		4,1					
16	Taxes		16							
17	Utilities		17		1,52	20.				
18	Depreciation expense or deple		18		3,09					
19	Other (list)		19		-					
20	Total expenses. Add lines 5 thi	rough 19	20		15,0	95.				
21	Subtract line 20 from line 3 (reresult is a (loss), see instructio file <b>Form 6198</b>	ns to find out if you must	21	-	-14,3	85.				
22	Deductible rental real estate lo on Form 8582 (see instructions		22 (		14,38	5.)(		)	(	)
23a	Total of all amounts reported of		·			23a		710.		,
b	Total of all amounts reported of					23b				
С	Total of all amounts reported of					23c				
d	Total of all amounts reported of					23d	3	,095.		
е	Total of all amounts reported of	on line 20 for all properties			. [	23e	15	,095.		
24	Income. Add positive amounts			•				. 24		
25	Losses. Add royalty losses from	line 21 and rental real estate	e losses	from lin	e 22. Er	iter total	losses her	e <b>25</b>	(	14 <b>,</b> 385.)
26	Total rental real estate and r									
	here. If Parts II, III, and IV, and Schedule 1 (Form 1040), line 5							n <b>26</b>		-14 <b>,</b> 385.

# Form **8959**

Department of the Treasury Internal Revenue Service

### **Additional Medicare Tax**

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 71

Name(s) shown on return

SAIPAVAN NARASARAJ

125-35-9615

OTITI		00 00	
Part	Additional Medicare Tax on Medicare Wages		
1	Medicare wages and tips from Form W-2, box 5. If you have more than one		
	Form W-2, enter the total of the amounts from box 5	•	
2	Unreported tips from Form 4137, line 6		
3	Wages from Form 8919, line 6		
4	Add lines 1 through 3	-	
5	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately		
_	Single, Head of household, or Qualifying surviving spouse \$200,000 5 200,000		
6	Subtract line 5 from line 4. If zero or less, enter -0	6	42,844.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to		000
	Part II	7	386.
Part			
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you		
	had a loss, enter -0		
9	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately		
	Single, Head of household, or Qualifying surviving spouse \$200,000		
10	Enter the amount from line 4		
11	Subtract line 10 from line 9. If zero or less, enter -0		
12	Subtract line 11 from line 8. If zero or less, enter -0	12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and		
Dowl	go to Part III	13	
Part	` , , ;		
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14		
4-	(see instructions)		
15	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately		
40	Single, Head of household, or Qualifying surviving spouse \$200,000	- 40	
16	Subtract line 15 from line 14. If zero or less, enter -0	16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009).		
Dout	Enter here and go to Part IV	17	
Part		.	
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS filers, and instructions), and go to Port V		206
Part	filers, see instructions), and go to Part V	18	386.
	Ţ.		
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form		
20	W-2, enter the total of the amounts from box 6		
20		-	
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax		
00	withholding on Medicare wages		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicare Tax	1 1	206
00	withholding on Medicare wages	22	386.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box		
0.4	14 (see instructions)	23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS filers		
	see instructions)		386.
		47	200.

Net Investment Income Tax— **Individuals, Estates, and Trusts** 

Attach to your tax return. Go to www.irs.gov/Form8960 for instructions and the latest information.

Your social security number or EIN

Internal Revenue Service Name(s) shown on your tax return

Department of the Treasury

Attachment Sequence No. **72** 

OMB No. 1545-2227

SAI	PAVAN NARASARAJ			125-	35-9	9615
Part	Investment Income ☐ Section 6013(g) election (see instructions)					
	☐ Section 6013(h) election (see instructions)					
	☐ Regulations section 1.1411-10(g) election (see in	struct	ions)			
1	Taxable interest (see instructions)			[	1	197.
2	Ordinary dividends (see instructions)				2	
3	Annuities (see instructions)				3	
4a	Rental real estate, royalties, partnerships, S corporations, trusts, trades or businesses, etc. (see instructions)	4a	-14,	385.		
b	Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions)	4b				
С	Combine lines 4a and 4b			[	4c	-14 <b>,</b> 385.
5a	Net gain or loss from disposition of property (see instructions)	5a		-60.		
b	Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions)	5b				
	Adjustment from disposition of partnership interest or S corporation stock (see instructions)	5c				
d	Combine lines 5a through 5c				5d	-60.
6	Adjustments to investment income for certain CFCs and PFICs (see instructions)			-	6	
7	Other modifications to investment income (see instructions)				7	1 4 0 4 0
8 Part	Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7				8	-14,248.
9a	Investment interest expenses (see instructions)	9a	115			
b	State, local, and foreign income tax (see instructions)	9b				
C	Miscellaneous investment expenses (see instructions)	9c				
d	Add lines 9a, 9b, and 9c				9d	
10	Additional modifications (see instructions)				10	
11	Total deductions and modifications. Add lines 9d and 10				11	
Part	Tax Computation					
12	Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals,	compl	ete lines 1	3–17.		
	Estates and trusts, complete lines 18a–21. If zero or less, enter -0				12	0.
13	Modified adjusted gross income (see instructions)	13	218,	639.		
14	Threshold based on filing status (see instructions)	14		000.		
15	Subtract line 14 from line 13. If zero or less, enter -0	15		639.		
16	Enter the smaller of line 12 or line 15				16	0.
17	Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). <b>Enton your tax return</b> (see instructions)	ter he	re and inc	clude	17	0.
	Estates and Trusts:					
18a	Net investment income (line 12 above)	18a				
b	Deductions for distributions of net investment income and charitable deductions (see instructions)	18b				
С	Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0	18c				
19a	Adjusted gross income (see instructions)	19a				
b	Highest tax bracket for estates and trusts for the year (see instructions)	19b				
С	Subtract line 19b from line 19a. If zero or less, enter -0	19c				
20	Enter the smaller of line 18c or line 19c				20	
21	Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.0 include on your tax return (see instructions)				21	
For Pa	perwork Reduction Act Notice, see your tax return instructions.		/ 03/07/24 PRO			Form <b>8960</b> (2023)