## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Subm	nission Identification Number (SID)			
Taxpay	ver's name	Social securit	y number	
AVI	RAT BELEKAR	490-77-	-9559	
	e's name	Spouse's soc	ial security num	nber
Par	Tax Return Information — Tax Year Ending December 31, 2023 (Enter	   year you a	re authorizii	ng.)
Enter	whole dollars only on lines 1 through 5.	, ,		
	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.			
1	Adjusted gross income		<b>  1</b>   1	00,981.
2	Total tax		2	14,448.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	20,411.
4	Amount you want refunded to you		4	5,963.
5	Amount you owe		5	
Par	Taxpayer Declaration and Signature Authorization (Be sure you get and I	ceep a cop	y of your re	eturn)
return to sen for an Agent payme author payme busine taxes persor	nowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmed my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for reject y delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indification is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate each, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests days prior to the payment (settlement) date. I also authorize the financial institutions involved in the to receive confidential information necessary to answer inquiries and resolve issues related to the phal identification number (PIN) below is my signature for the income tax return (original or amended) I applied to the phal identification of the payment (settlement) and the income tax return (original or amended) I applied to the phal identification of the payment (PIN) below is my signature for the income tax return (original or amended) I applied to the phal identification of the payment (PIN) below is my signature for the income tax return (original or amended).	itter, or electro ection of the tr S. Treasury an cated in the to in to debit the the authoriza- uests must be processing of ayment. I furt	anic return original return original return original return of the designation of the received not the electronic her acknowler	ginator (ERO)  the reason  ted Financial  software for  account. This  ke (cancel) a  later than 2  payment of  dge that the
Тахр	ayer's PIN: check one box only			
	I authorize GLOBAL TAXES LLC to enter or generate ERO firm name	ř Ent	er five digits, b	
	signature on the income tax return (original or amended) I am now authorizing.			
	I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN meth below.			
Your	signature ▶ Date ▶			
Spou	se's PIN: check one box only			_
	I authorize to enter or generate	my PIN		as my
_	ERO firm name	_	er five digits, b	
	signature on the income tax return (original or amended) I am now authorizing.	doı	n't enter all zero	os
	I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN meth below.			
Spou	se's signature ▶ Date ▶			
	Practitioner PIN Method Returns Only—continue below			
Part	Certification and Authentication — Practitioner PIN Method Only			
ERO'	s EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2		6 0 8 2 er all zeros	7 1
autho	fy that the above numeric entry is my PIN, which is my signature for the electronic individual income to rized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submements of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS e-file Providers of Ir	itting this retu	rn in accorda	nce with the
FR∩'	s signature ▶ Date ▶			
<u> </u>	ERO Must Retain This Form — See Instructions			

Don't Submit This Form to the IRS Unless Requested To Do So

# Department of the Treasury – Internal Revenue Service U.S. Nonresident Alien Income Tax Return 2023 OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

For the year Jan	. 1–0	Dec. 31, 2023, or other tax year begin	nning, 2023, ending, 20 _							See separate instructions.	
Your first name	and i	middle initial							Your identifying number		
								(se	e instru	ctions)	
AVIRAT								4	90-7	7-9559	
			x, see ins	structions.						Apt. no.	
							_			1220 A	
City, town, or po	ost o	ffice. If you have a foreign address, a	lso comp	olete spaces below.			State			P code	
WEEHAWKEN			1				NJ			7086	
Cour first name and middle initial   Last name   SELEKAR		al code									
Filing Status		• .			, ,	0 .	` '		Estat	e 🗌 Trust	
Check only one box.		you checked the QSS box, enter the	child's n	ame if the qualifying p	erson is a	child but not	your de	oende	ent: 		
Digital Assets										change, or  X Yes  No	
<b>Dependents</b> (see instructions):		(1) First name Last name	1		<b>(3)</b> Re	(4) Check				qualifies for (see inst.):  Credit for other dependents	
If more than four											
dependents, see								<u> </u>	1		
instructions and									1		
<del></del> _										114 573	
Income	_		•	,				•	1a	114,573.	
-		. , ,		. ,				•	1b		
	_		`	,				٠	1c		
		' '		` ' '	,			•	1d		
		·		·				•	1e		
Business	W ( 5 0040 ll 0								1f		
Attach		•						•	1g 1h		
Form(s) W-2,	_	,	•								
1042-5, SSA-1042-S,	i		1j								
RRB-1042-S, and 8288-A here, Also	k Total income exempt by a treaty from Schedule OI (Form 1040-NR), item L,										
attach	z	Add lines 1a through 1h							1z	114,573.	
Form(s)	2a	Tax-exempt interest 2	а	b -	axable in	terest			2b	181.	
tax was	За	Qualified dividends 3	а	274. <b>b</b> (	Ordinary o	lividends .			3b	413.	
withheld.	4a	IRA distributions 4	а	b <sup>-</sup>	axable ar	mount			4b		
If you did not	5a	Pensions and annuities 5	а	b -	axable ar	mount			5b		
	6	Reserved for future use							6		
instructions.	7		•						7	-101.	
	8								8	-14,085.	
	9	Add lines 1z, 2b, 3b, 4b, 5b, 7, and	8. This is	s your <b>total effectivel</b>	connec	ted income			9	100,981.	
	10	· . •	`	,,	,	-			10		
	11			•					11	100,981.	
	12								12	13,850.	
	13a	Qualified business income deduction	n from F	orm 8995 or Form 899	95-A .	13a					
	b	Exemptions for estates and trusts of	nly (see	instructions)		13b					
	С	Add lines 13a and 13b							13c		
	14								14	13,850.	
	15	Subtract line 1/1 from line 11 If zero	or less	antar _O_ This is your	tavabla i	ncome			15	87 131	

Form 1040-NR (	2023)									Page <b>2</b>
Tax and	16	Tax (see instructions). Check if ar	y from For	m(s): <b>1</b>	814 <b>2</b> 49	972 ;	3 🗌		16	14,461.
Credits	17	Amount from Schedule 2 (Form	1040), line	3					17	0.
	18	Add lines 16 and 17							18	14,461.
	19	Child tax credit or credit for other	er depende	ents from Sched	lule 8812 (Form	1040)			19	
	20	Amount from Schedule 3 (Form	1040), line	8					20	13.
	21	Add lines 19 and 20							21	13.
	22	Subtract line 21 from line 18. If z	ero or less	s, enter -0					22	14,448.
	23a	Tax on income not effectively co	nnected w	rith a U.S. trade	or business from	1				
		Schedule NEC (Form 1040-NR),	line 15 .			23a				
	b	Other taxes, including self-empl	oyment ta	x, from Schedu	le 2 (Form 1040),	,				
		line 21				23b				
	С	Transportation tax (see instruction	ons)			23c				
	d	Add lines 23a through 23c							23d	
	24	Add lines 22 and 23d. This is yo	ur <b>total ta</b> :	x		.,			24	14,448.
<b>Payments</b>	25	Federal income tax withheld from	n:							
	а	Form(s) W-2				25a	2	0,409.	_	
	b	Form(s) 1099				25b		2.		
	С	Other forms (see instructions)				25c				
	d	Add lines 25a through 25c							25d	20,411.
	е	Form(s) 8805							25e	
	f	Form(s) 8288-A							25f	
	g	Form(s) 1042-S							25g	
	26	2023 estimated tax payments ar							26	
	27	Reserved for future use				27				
	28	Additional child tax credit from S		•	•	28			_	
	29	•	Credit for amount paid with Form 1040-C							
	30	Reserved for future use								
	31	Amount from Schedule 3 (Form 1040), line 15								
	32								32	00.111
	33	Add lines 25d, 25e, 25f, 25g, 26							33	20,411.
Refund	34	If line 33 is more than line 24, su					-		34	5,963.
D	35a	Amount of line 34 you want <b>refu</b>							35a	5 <b>,</b> 963.
Direct deposit? See instructions.	b	Routing number 0 2 1 2			c Type:	K Checl	king ∐ i i	Savings		
coo mondonono.	d	Account number 5 2 5 !				<u>.                                    </u>				
	е	If you want your refund check m								
	00	enter it here.		0004					-	
A	36	Amount of line 34 you want app Subtract line 33 from line 24. Th				36				
Amount	37	For details on how to pay, go to		-					37	
You Owe	38	Estimated tax penalty (see instru	_	-		38			31	
Third		bu want to allow another person to				_		es. Compl	ete he	low. 🗵 No
Party	,	·	discuss ti			idelions		•		ow.
Designee	Desig name			Phone no.	<del>;</del>			nal identifi er (PIN)	Cation	
		penalties of perjury, I declare that I ha			ccompanying sche	dules and			e best c	of my knowledge and
		they are true, correct, and complete. [								
Sign	Yours	signature		Date	Your occupation	on		If the	RS s	ent you an Identity
Here	. oar oignaturo			'						PIN, enter it here
					TECHNOLOG	SY ANA	LYST	(see	inst.)	
	Phone		Duran	Email address		- I		DTIN		
Paid		rer's name		's signature		Date		PTIN		Check if:
Preparer		M PRIYA RAM SAGAR GUPTA		PRIYA RAM	SAGAR GUPT	A   03/2	7/2024	P02082		Self-employed
Use Only	Firm's name GLOBAL TAXES LLC									78) 965-9522
Firm's address 245 ROONEY CT E BRUNSWICK NJ 08816 Firm's								Firm's E	N	

## SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023

Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

AVIRAT BELEKAR

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Sequence No. <b>01</b>
Your soc	ial security number
490-77	-9559

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ich Schedule E .	5	-14,085.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (		
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (		
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (		
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income. Enter			
	1040, 1040-SR, or 1040-NR, line 8		10	-14 <b>,</b> 085.

Page **2** Schedule 1 (Form 1040) 2023

Par	Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee	e-basis	government		
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d		_	
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e		_	
f	Contributions to section 501(c)(18)(D) pension plans	24f		-	
g	Contributions by certain chaplains to section 403(b) plans	24g		-	
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h		-	
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect tax law violations	04:			
		24i		-	
j	Housing deduction from Form 2555	24j		-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	041-			
_	1041)	24k			
Z	Other adjustments. List type and amount:	24z			
25				25	
25 26	Total other adjustments. Add lines 24a through 24z			25	
20	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> Form 1040, 1040-SR, or 1040-NR, line 10	. ⊏nter	nere and on	26	
					le 1 (Form 1040) 2023
	BAA	KEV 03/0	07/24 PRO	JUNEUU	ie i (Fulli 1040) 2023

## SCHEDULE 3 (Form 1040)

**Additional Credits and Payments** 

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR AVIRAT BELEKAR

Your social security number 490-77-9559

rai	Nonretundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	13.
2	Credit for child and dependent care expenses from Form 2441, line 11. A Form 2441	Attach	2	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32		5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800 6a			
b	Credit for prior year minimum tax. Attach Form 8801 6b			
С	Adoption credit. Attach Form 8839			
d	Credit for the elderly or disabled. Attach Schedule R 6d			
е	Reserved for future use 6e			
f	Clean vehicle credit. Attach Form 8936 6f			
g	Mortgage interest credit. Attach Form 8396 6g			
h	District of Columbia first-time homebuyer credit. Attach Form 8859 6h			
i	Qualified electric vehicle credit. Attach Form 8834 6i			
j	Alternative fuel vehicle refueling property credit. Attach Form 8911 6j			
k	Credit to holders of tax credit bonds. Attach Form 8912 6k			
I	Amount on Form 8978, line 14. See instructions 6I			
m	Credit for previously owned clean vehicles. Attach Form 8936 . <b>6m</b>			
z	Other nonrefundable credits. List type and amount:			
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1040, 1040-5	SR, or		
	1040-NR, line 20		8	13.

Schedule 3 (Form 1040) 2023 Page **2** 

Par	t II Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions)		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
Z	Other payments or refundable credits. List type and amount:	13z		
14	Total other payments or refundable credits. Add lines 13a through	n 13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		15	

#### **SCHEDULE NEC** (Form 1040-NR)

### Tax on Income Not Effectively Connected With a U.S. Trade or Business

Department of the Treasury Internal Revenue Service

Attach to Form 1040-NR. Go to www.irs.gov/Form1040NR for instructions and the latest information. Sequence No. 7B

OMB No. 1545-0074

Name shown on Form 1040-NR Your identifying number AVIRAT BELEKAR 490-77-9559 Enter **amount of income** under the appropriate rate of tax. See instructions.

			Nature of Income			(a) 10%	<b>(b)</b> 15% <b>(c)</b> 30%		(d) Other	(specify)
			Nature of income			(a) 10%	(b) 15%	(6) 30%	%	%
1	Dividends and divide	end ec	quivalents:							
а	Dividends paid by U.	S. co	rporations		1a					
b	Dividends paid by fo	reign	corporations		1b					
С	Dividend equivalent p	aymei	nts received with respect to section 871(m)	transactions	1c					
2	Interest:	-								
а	Mortgage				2a					
b	Paid by foreign corpo	oratio	ns		2b					
С	Other				2c					
3			s, trademarks, etc.)		3					
4	Motion picture or TV	сору	right royalties		4					
5	•		, recording, publishing, etc.)		5					
6	Real property income	e and	natural resources royalties		6					
7	Pensions and annuiti	ies .			7					
8					8					
9	Capital gain from line	e 18 b	elow		9					
10										
а	Winnings									
b	Losses		<del></del>		10c					
11	Gambling - Resident	s of c	ountries other than Canada. Losses aren't allowed		11					
12										
12					12					
13			columns (a) through (d)		13				+	
14			f tax at top of each column		14					
15			vely connected with a U.S. trade or busine			hrough (d) of line 1	Fnter the total here	and on Form 1040	-NR. line 23a <b>15</b>	
	Tax on moonic not c		Capital Gains an						1411, 11110 2001	
losses t	only the capital gains and from property sales or ges that are from sources the United States and not (a) Kind of property and description (if necessary, attach statement of descriptive details not shown below) (b) Date acquired mm/dd/yyyy		uired	(c) Date sold mm/dd/yyyy	(d) Sales price	(e) Cost or other basis	(f) LOSS If (e) is more than (d), subtract (d) from (e).	(g) GAIN  If (d) is more than (e), subtract (e) from (d).		
effectiv	ely connected with a U.S. ss. Do not include a gain									
or loss	on disposing of a U.S. real									
	y interest; report these nd losses on Schedule D									
(Form 1	040).									
	property sales or ges that are effectively									
connec	ted with a U.S. business	17	Add columns (f) and (g) of line 16 .					17	( )	
	edule D (Form 1040), 797, or both.		Capital gain. Combine columns (f) and						er -0 <b>18</b>	

#### SCHEDULE OI (Form 1040-NR)

**Other Information** 

Attach to Form 1040-NR.

Go to www.irs.gov/Form1040NR for instructions and the latest information.

Answer all questions.

OMB No. 1545-0074

2023
Attachment

Sequence No. 7C

Department of the Treasury Internal Revenue Service

Name shown on Form 1040-NR Your identifying number 490-77-9559 AVIRAT BELEKAR Of what country or countries were you a citizen or national during the tax year? \_INDIA Α In what country did you claim residence for tax purposes during the tax year? India В С Have you ever applied to be a green card holder (lawful permanent resident) of the United States? . . . . . . Were you ever: ⊠ No Yes 1. A U.S. citizen? X No If you answer "Yes" to (1) or (2), see Pub. 519, chapter 4, for expatriation rules that apply to you. Ε If you had a visa on the last day of the tax year, enter your visa type. If you didn't have a visa, enter your U.S. immigration status on the last day of the tax year. F1 X No F Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status? . . . . . . . . . . . . Yes If you answered "Yes," indicate the date and nature of the change: List all dates you entered and left the United States during 2023. See instructions. G Note: If you're a resident of Canada or Mexico AND commute to work in the United States at frequent intervals, Date entered United States Date entered United States Date departed United States **Date departed United States** mm/dd/yy mm/dd/yy mm/dd/yy mm/dd/yy Give number of days (including vacation, nonworkdays, and partial days) you were present in the United States during: н 2021 \_\_\_\_\_\_, 2022 \_\_\_\_\_\_365 \_\_\_\_, and 2023 \_\_\_\_\_\_365 \_\_\_\_. X Yes □ No ı If "Yes," give the latest year and form number you filed: 1040NR X No ☐ Yes J If "Yes," did the trust have a U.S. or foreign owner under the grantor trust rules, make a distribution or loan to a No Yes Κ Yes ⊠ No If "Yes," did you use an alternative method to determine the source of this compensation? . . . . . . . . . . . . ☐ No Income Exempt From Tax-If you are claiming exemption from income tax under a U.S. income tax treaty with a foreign country, L complete (1) through (3) below. See Pub. 901 for more information on tax treaties. Enter the name of the country, the applicable tax treaty article, the number of months in prior years you claimed the treaty benefit, and the amount of exempt income in the columns below. Attach Form 8833 if required. See instructions. (a) Country (b) Tax treaty article (c) Number of months (d) Amount of exempt claimed in prior tax years income in current tax vear (e) Total. Enter this amount on Form 1040-NR, line 1k. Do not enter it anywhere else on line 1 . . . 2. Were you subject to tax in a foreign country on any of the income shown in 1(d) above? . . . . . . . . . . . . No Yes X No If "Yes," attach a copy of the Competent Authority determination letter to your return. Check the applicable box if: 1. This is the first year you are making an election to treat income from real property located in the United States as effectively connected 2. You have made an election in a previous year that has not been revoked, to treat income from real property located in the United 

#### SCHEDULE D (Form 1040)

Department of the Treasury

#### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

Internal Revenue Service Name(s) shown on return Your social security number 490-77-9559 AVIRAT BELEKAR Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with **Box A** checked . . . . . . . . . . . . . . . . . 12,461. 12,614. 53. -100. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . . 7 -100. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 259. 258. 0. Totals for all transactions reported on Form(s) 8949 with **Box E** checked . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

14

15

Schedule D (Form 1040) 2023 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -101.• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 101.) 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## Form **8949**

#### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

AVIRAT BELEKAR

Social security number or taxpayer identification number

490-77-9559

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

	<ul><li>Short-term transactions</li><li>Short-term transactions</li></ul>	•	٠,,	•	sis <b>wasn't</b> report	ed to the IF	15	
1	(a) Description of property	(b) Date acquired				Adjustment, i If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)	
	(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ACORN	S SECURITIES LLC	01/01/23	12/31/23	12,461.	12,614.	W	53.	-100.
nega Sche	Is. Add the amounts in column: tive amounts). Enter each tota dule D, line 1b (if Box A above e is checked) or line 3 (if Box	al here and ince is checked), <b>lir</b>	lude on your ne 2 (if Box B	12.461.	12.614.		53.	-100.

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number 490-77-9559

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li><b>∑</b> (<b>D</b>) Long-term transactions</li><li><b>☐</b> (<b>E</b>) Long-term transactions</li><li><b>☐</b> (<b>F</b>) Long-term transactions</li></ul>	reported on	Form(s) 1099	-B showing bas				<del>e</del> )
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	See the separate instructions.		(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ACORNS SECURITIES LLC	01/01/23	12/31/23	258.	259.	W	0.	-1.
2 Totals. Add the amounts in columns							

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Schedule D, line 8b (if Box D above is checked), line 9 (if Box E

above is checked), or line 10 (if Box F above is checked) .

258.

259.

#### **SCHEDULE E** (Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

Your social security number

AVI	RAT BELEKAR						490-77-9559		
Pai	Income or Loss From Rental Real Estate an Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.			e C. See	instructio	ns. If you a	are an ind	ividual, rep	oort farm
Α	Did you make any payments in 2023 that would require you								es 🛛 No
В	If "Yes," did you or will you file required Form(s) 1099? $$ .							. 🗌 Ye	es 🗌 No
1a	Physical address of each property (street, city, state, ZII	P code	e)						
A	EKTA 703, EKTA VIVEK CHS LTD LINK RD	EXTN	I KANI	)ERPAI	DA L DAHT	SAR (WE	ST) MIIN	/BAT T	N 400068
B			. 141111	,	21, 21111	. OIII (WL	10 1 / 1101	10111 1	100000
1b	Type of Property (from list below)  2 For each rental real estate properties above, report the number of fair	rental a	and			Rental Iys	Perso D	QJV	
Α	personal use days. Check the Q			Α		310		0	
В	if you meet the requirements to find qualified joint venture. See instru	ille as a ictions	a	В					
C	qualifica joint voitare. God inclie	20110110	•	С					
1	e of Property: Single Family Residence Multi-Family Residence 4 Commercial	ital	5 Land 6 Roya						
						Properti	ies:		
Inco				Α	1.0	В			С
3	Rents received	3		-7	10.				
4	Royalties received	4							
_	enses:	-							
5	Advertising	5 6							
6	Auto and travel (see instructions)	7		0	90.				
7 8	Cleaning and maintenance	8		0	90.				
9		9							
10	Insurance	10							
11	Management fees	11		1,5	60				
12	Mortgage interest paid to banks, etc. (see instructions)	12		1,5	00.				
13	Other interest	13							
14	Repairs	14		3,4	50				
15	Supplies	15		4,1					
16	Taxes	16		-,-					
17	Utilities	17		1,6	50.				
18	Depreciation expense or depletion	18		3,0					
19	Other (list)	19							
20	Total expenses. Add lines 5 through 19	20		14,7	95.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file <b>Form 6198</b>	21		-14,0					
22	Deductible rental real estate loss after limitation, if any, on <b>Form 8582</b> (see instructions)	22		14,08				)(	
23a					23a		710.	/ (	
b					23b				
c					23c				
d					23d	3	3,095.		
e					23e		795.		
24	<b>Income.</b> Add positive amounts shown on line 21. <b>Do not</b>						. 24		
25	Losses. Add royalty losses from line 21 and rental real estat		•		nter total I	osses her		(	14,085.)
26	Total rental real estate and royalty income or (loss).								, )
_•	here. If Parts II, III, and IV, and line 40 on page 2 do no Schedule 1 (Form 1040), line 5. Otherwise, include this at	t apply	y to you,	also er	nter this	amount o			-14,085.