## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Subm	ission Identification Number (SID)				
Taxpay	er's name	Social secu	ırity numk	per	
AVI	RAT BELEKAR	490-7	7-955	9	
	's name			urity number	
D.	To Dalam I (tomorfice To Very Falling Decomber 24 and 2000 (Falling			(la a d'alla a d'	<u> </u>
Par		year you	are au	thorizing.	)
	whole dollars only on lines 1 through 5.				
	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		1		
1	Adjusted gross income		1		<u>,</u> 981.
2	Total tax		2		,448.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3		<u>,411.</u>
4	Amount you want refunded to you		4	5	<u>,963.</u>
5	Amount you owe		5		
Part	Taxpayer Declaration and Signature Authorization (Be sure you get and ke penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended)				
to send for any Agent payme author payme busine taxes persor	(original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmit d my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for reject delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indice that of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate ant, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requires days prior to the payment (settlement) date. I also authorize the financial institutions involved in the particular information necessary to answer inquiries and resolve issues related to the partial identification number (PIN) below is my signature for the income tax return (original or amended) I am	ction of the S. Treasury ated in the to debit the the author ests must processing yment. I f	transmis and its of tax prepare entry fization. The be received the elurther according to the elury to the el	ssion, (b) the designated paration softo this according revoke (continued no late ectronic pasknowledge	e reason Financial tware for bunt. This cancel) a er than 2 yment of that the
	onic Funds Withdrawal Consent.  Bayer's PIN: check one box only	Г			
		N/ DINI L	7   9   5	5 5 9	00 m)/
Ľ	ERO firm name	·		digits, but	as my
	signature on the income tax return (original or amended) I am now authorizing.	,	ion i ente	an zeros	
Vour	I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering you own PIN and your return is filed using the Practitioner PIN methodelow.  Signature ▶ Date ▶	d. The Ef	RO mus	t complete	
Tour .	Date -				
Spou	se's PIN: check one box only	Г			
	I authorize to enter or generate m	ny PIN			as my
	ERO firm name			digits, but	
	signature on the income tax return (original or amended) I am now authorizing.			er all zeros	
	I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN methobelow.				
Spous	se's signature ▶ Date ▶				
	Practitioner PIN Method Returns Only—continue below				
Part	III Certification and Authentication — Practitioner PIN Method Only				
ERO's	s <b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2 4 9  Don't e	6 0	8 2 7 eros	1
author	y that the above numeric entry is my PIN, which is my signature for the electronic individual income tax ized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submit ements of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS e-file Providers of Indianal Pub. 1345, Handbook for Authorized IRS e-file Providers of Indianal Pub. 1345, Handbook for Authorized IRS e-file Providers of Indianal Pub. 1345, Handbook for Authorized IRS e-file Providers of Indianal Pub. 1345, Handbook for Authorized IRS e-file Providers of Indianal Pub. 1345, Handbook for Authorized IRS e-file Providers of Indianal Pub.	ting this re	eturn in a	accordance	
ERO's	s signature ▶ Date ▶				
	ERO Must Retain This Form — See Instructions				
	Don't Submit This Form to the IRS Unless Requested To D	o So			

# E1040-NR Department of the Treasury-Internal Revenue Service U.S. Nonresident Alien Income Tax Return 2023 OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

For the year Jar	า. 1–[	Dec. 31, 2023, or other tax year beginn	ing		, 2023,	ending	,	20	instructions		
Your first name and middle initial									our identifying number see instructions)		
AVIRAT			BELE	KAR				490-	77-9559		
Home address	(numl	ber and street). If you have a P.O. box	, see ins	structions.				!	Apt. no.		
800 HARBO	R B	SLVD							1220 A		
City, town, or p	ost o	ffice. If you have a foreign address, als	so comp	lete spaces belo	w.		State	Z	ZIP code		
WEEHAWKEN	1						NJ		07086		
Foreign country	nam nam	е	Foreig	n province/state/	county		Foreign	postal cod	е		
Filing Status		Single Married filing sepa		,	•	ng surviving spouse (		Esta	ate 🗌 Trust		
Check only one box.											
Digital Assets		ny time during 2023, did you: (a) recei erwise dispose of a digital asset (or a f									
<b>Dependents</b>				(0) 5			(4) Ch	eck the box	if qualifies for (see inst.):		
(see instructions):	:	(1) First name Last name		(2) Depender identifying nur		(3) Relationship to yo	, Chi	ld tax credit	Credit for other dependents		
		(1)		, , , , , , , , , , , , , , , , , , , ,		(c) Heldine Helding to ye	-				
If more than four											
dependents, see instructions and											
check here											
Income	1a	Total amount from Form(s) W-2, box	1 (see i	instructions)					114,573.		
Effectively	b	Household employee wages not rep	•	•							
Connected	С	Tip income not reported on line 1a (s									
With U.S.	d	Medicaid waiver payments not report									
Trade or	е	Taxable dependent care benefits fro						. 1e			
Business	f	Employer-provided adoption benefit		•				. 1f			
	g	Wages from Form 8919, line 6		·				. 1g			
Attach	h	Other earned income (see instruction						. 1h			
Form(s) W-2, 1042-S,	i	Reserved for future use				1i					
SSA-1042-S,	j	Reserved for future use						. 1j			
RRB-1042-S, and 8288-A here. Also	k	Total income exempt by a treaty from line 1(e)		-							
attach	z	Add lines 1a through 1h						. 1z	114,573.		
Form(s) 1099-R if	2a	Tax-exempt interest 2a	.		<b>b</b> Tax	able interest		. 2b	181.		
tax was	3a	Qualified dividends 3a	1	274.	<b>b</b> Ord	linary dividends		. 3b	413.		
withheld.	4a	IRA distributions 4a	1		<b>b</b> Tax	able amount		. 4b			
If you did not	5a	Pensions and annuities 5a	1		<b>b</b> Tax	able amount		. 5b			
get a Form W-2, see	6	Reserved for future use									
instructions.	7	Capital gain or (loss). Attach Schedu	ıle D (Fo	rm 1040) if requi	ed. If no	ot required, check he	e	□ <b>7</b>	-101.		
	8	Additional income from Schedule 1	(Form 10	040), line 10 .				. 8	-14,085.		
	9	Add lines 1z, 2b, 3b, 4b, 5b, 7, and 8	3. This is	s your <b>total effec</b>	tively c	onnected income .		. 9	100,981.		
	10	Adjustments to income from Sched income	•	• • • • • • • • • • • • • • • • • • • •				<b>I</b>			
	11	Subtract line 10 from line 9. This is y	our <b>adj</b> ı	usted gross inco	me			. 11	100,981.		
	12	<b>Itemized deductions</b> (from Schedudeduction (see instructions)							13,850.		
	13a	Qualified business income deduction									
	b	Exemptions for estates and trusts or									
	С	Add lines 13a and 13b						. 13c			
	14								13,850.		
	15	Subtract line 14 from line 11. If zero	or less,	enter -0 This is	your <b>ta</b> :	xable income		. 15	87,131.		

Form 1040-NR (	2023)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check if ar	y from For	rm(s): <b>1</b>	814 <b>2</b> 497	2 <b>3</b> 🗌		16	14,461.
Credits	17	Amount from Schedule 2 (Form	1040), line	3				17	0.
	18	Add lines 16 and 17					[	18	14,461.
	19	Child tax credit or credit for other	er depende	ents from Sched	ule 8812 (Form 10	40)	[	19	
	20	Amount from Schedule 3 (Form	1040), line	8			[	20	13.
	21	Add lines 19 and 20					[	21	13.
	22	Subtract line 21 from line 18. If z	ero or less	s, enter -0			[	22	14,448.
	23a	Tax on income not effectively co	nnected w	ith a U.S. trade	or business from				
		Schedule NEC (Form 1040-NR),	line 15 .			23a			
	b	Other taxes, including self-empl	oyment ta	x, from Schedul	e 2 (Form 1040),				
		line 21				23b			
	С	Transportation tax (see instruction	ons)			23c			
	d	Add lines 23a through 23c						23d	
	24	Add lines 22 and 23d. This is yo	ur <b>total ta</b> :	x		<u> </u>		24	14,448.
<b>Payments</b>	25	Federal income tax withheld from	m:						
-	а	Form(s) W-2				<b>25a</b> 2	7,409.		
	b	Form(s) 1099				25b	2.		
	С	Other forms (see instructions) .				25c			
	d	Add lines 25a through 25c						25d	20,411.
	е	Form(s) 8805					[	25e	
	f	Form(s) 8288-A					[	25f	
	g	Form(s) 1042-S					[	25g	
	26	2023 estimated tax payments ar	nd amount	applied from 20	022 return			26	
	27	Reserved for future use				27			
	28	Additional child tax credit from S	Schedule 8	8812 (Form 1040	)	28			
	29	Credit for amount paid with Forn	n 1040-C			29			
	30	Reserved for future use				30			
	31	Amount from Schedule 3 (Form	1040), line	15		31			
	32	Add lines 28, 29, and 31. These	are your <b>t</b> e	otal other paym	ents and refunda	ble credits .		32	
	33	Add lines 25d, 25e, 25f, 25g, 26	and 32. T	hese are your <b>t</b> o	otal payments .			33	20,411.
Refund	34	If line 33 is more than line 24, su	btract line	24 from line 33.	This is the amoun	t you <b>overpaid</b>	· <u>·</u>	34	5 <b>,</b> 963.
	35a	Amount of line 34 you want refu						35a	5 <b>,</b> 963.
Direct deposit?	b	b Routing number 0 2 1 2 0 2 3 3 7 c Type: ☑ Checking ☐ Savings							
See instructions.	d	Account number 5 2 5 5	5 2 6	5 7 7					
	е	If you want your refund check m	nailed to a	n address outsid	de the United State	es not shown on	page 1,		
		enter it here.				,			
	36	Amount of line 34 you want app	ied to you	ur 2024 estimat	ed tax	36			
Amount	37	Subtract line 33 from line 24. Th		_					
You Owe		For details on how to pay, go to						37	
	38	Estimated tax penalty (see instru				38			<b>SZ</b>
Third	Do yo	u want to allow another person to	discuss t				es. Comple		ow. 🗵 No
Party Designee	Desig			Phone	•		nal identific	ation	
Designee	name				<u></u>		er (PIN)		
		penalties of perjury, I declare that I ha they are true, correct, and complete. I							
Sign	,	signature		Date	Your occupation			•	ent you an Identity
Here	Tour .	signature		Date	Tour occupation		I		PIN, enter it here
					TECHNOLOGY	ANALYST	(see i		
	Phone	e no.		Email address					
Paid	Prepa	rer's name	Preparer	's signature		Date	PTIN		Check if:
Preparer	SYAM	I PRIYA RAM SAGAR GUPTA	SYAM 1	PRIYA RAM	SAGAR GUPTA	03/27/2024	P02082	703	Self-employed
- 1	Firm's	name GLOBAL TAXES	LLC				Phone no	. (6	78)965-9522
Use Only Firm's address 245 ROONEY CT E BRUNSWICK NJ 08816 Firm's E								٧	

# SCHEDULE 1 (Form 1040)

Ν

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023
Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

ame	· ·	our social security number
VIF	RAT BELEKAR	490-77-9559
Par	t I Additional Income	
1	Taxable refunds, credits, or offsets of state and local income taxes	1
2a	Alimony received	<b>2</b> a
b	Date of original divorce or separation agreement (see instructions):	
3	Business income or (loss). Attach Schedule C	
4	Other gains or (losses). Attach Form 4797	4
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule I	<b>5</b> -14,085.
6	Farm income or (loss). Attach Schedule F	6
7	Unemployment compensation	7
8	Other income:	
а	Net operating loss	)
b	Gambling	
С	Cancellation of debt	
d	Foreign earned income exclusion from Form 2555	)
е	Income from Form 8853	
f	Income from Form 8889	
g	Alaska Permanent Fund dividends	
h	Jury duty pay	
i	Prizes and awards	
j	Activity not engaged in for profit income	
k	Stock options	
ı	Income from the rental of personal property if you engaged in the rental	
	for profit but were not in the business of renting such property 81	
m	Olympic and Paralympic medals and USOC prize money (see	
	instructions)	

8n

80

8p

8q

8r

8s

8t

8u

8z

Section 951(a) inclusion (see instructions)

**u** Wages earned while incarcerated

9

10

**z** Other income. List type and amount:

Section 951A(a) inclusion (see instructions) . . . . . . . .

Section 461(I) excess business loss adjustment . . . . . . . . . .

Taxable distributions from an ABLE account (see instructions) . . .

Scholarship and fellowship grants not reported on Form W-2 . . .

Combine lines 1 through 7 and 9. This is your additional income. Enter here and on Form

-14,085.

9

10

Page 2 Schedule 1 (Form 1040) 2023

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee				
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	, , , , , , , , , , , , , , , , , , ,	24a			
b	Deductible expenses related to income reported on line 8I from the				
		24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	24c			
d		24d		1	
e	Repayment of supplemental unemployment benefits under the Trade	27U		1	
C		24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f		-	
g g		24g			
h	Attorney fees and court costs for actions involving certain unlawful	- 19			
••		24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i			
j	Housing deduction from Form 2555	24j			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
		24k			
Z	Other adjustments. List type and amount:				
		24z			
25	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your adjustments to income				
	Form 1040, 1040-SR, or 1040-NR, line 10		<del></del>	26	
	ВАА	REV 03/	07/24 PRO	Schedule	e 1 (Form 1040) 2023

# SCHEDULE 3 (Form 1040)

Department of the Treasury

**Additional Credits and Payments** 

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. 03

Internal Revenue Service Go to www.irs.gov/Fo
Name(s) shown on Form 1040, 1040-SR, or 1040-NR

AVIRAT BELEKAR

Your social security number 490-77-9559

Par	Nonrefundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	13.
2	Credit for child and dependent care expenses from Form 2441, Form 2441	line 11. Attach	2	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32		5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800 6	а		
b	Credit for prior year minimum tax. Attach Form 8801 6	b		
С	Adoption credit. Attach Form 8839 6	С		
d	Credit for the elderly or disabled. Attach Schedule R 6	d		
е	Reserved for future use	е		
f	Clean vehicle credit. Attach Form 8936	if .		
g	Mortgage interest credit. Attach Form 8396 6	g		
h	District of Columbia first-time homebuyer credit. Attach Form 8859 6	h		
i	Qualified electric vehicle credit. Attach Form 8834	Si .		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	) j		
k	Credit to holders of tax credit bonds. Attach Form 8912 6	k		
I	Amount on Form 8978, line 14. See instructions	61		
m	Credit for previously owned clean vehicles. Attach Form 8936.	m		
Z	Other nonrefundable credits. List type and amount:			
		z		
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 104	0, 1040-SR, or		
	1040-NR, line 20		8	13.
		(co	ontinue	ed on page 2)

Schedule 3 (Form 1040) 2023 Page **2** 

Par	Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions) .		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
Z	Other payments or refundable credits. List type and amount:	13z		
14	Total other payments or refundable credits. Add lines 13a through	13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31	•	1,	

# SCHEDULE NEC (Form 1040-NR)

Department of the Treasury

Name shown on Form 1040-NR Internal Revenue Service

BELEKAR

AVIRAT

Tax on Income Not Effectively Connected With a U.S. Trade or Business Attach to Form 1040-NR.

OMB No. 1545-0074 2023

Go to www.irs.gov/Form1040NR for instructions and the latest information.

Attachment Sequence No. **7B** Your identifying number

490-77-9559

(g) GAIN

If (d) is more than (e), subtract (e) from (d). (d) Other (specify) % If (e) is more than (d), subtract (d) from (e). 15 (t) LOSS Tax on income not effectively connected with a U.S. trade or business. Add columns (a) through (d) of line 14. Enter the total here and on Form 1040-NR, line 23a (e) Cost or other basis (c) 30% Capital Gains and Losses From Sales or Exchanges of Property (d) Sales price (b) 15% (c) Date sold mm/dd/yyyy (a) 10% ဗို <u>1</u>9 유 ဗ 8 20 42 3 4 2a ო Ŋ 0 F 4 ဖ ω / (b) Date acquired mm/dd/yyyy Dividend equivalent payments received with respect to section 871(m) transactions Gambling—Residents of Canada only. Enter net income in column (c). If zero or less, enter -0-. Enter amount of income under the appropriate rate of tax. See instructions. (a) Kind of property and description (if necessary, attach statement of descriptive details not shown below) Multiply line 13 by rate of tax at top of each column Other royalties (copyrights, recording, publishing, etc.) Gambling—Residents of countries other than Canada. Note: Enter winnings only. Losses aren't allowed Real property income and natural resources royalties Nature of Income Add lines 1a through 12 in columns (a) through (d) Industrial royalties (patents, trademarks, etc.) Motion picture or TV copyright royalties Dividends paid by foreign corporations Dividends paid by U.S. corporations Dividends and dividend equivalents: Capital gain from line 18 below Paid by foreign corporations Pensions and annuities . Social security benefits. 9 within the United States and not effectively connected with a U.S. business. Do not include a gain or loss on disposing of a U.S. real property interest; report these gains and losses on Schedule D (Form 1040). losses from property sales or exchanges that are from sources Enter only the capital gains and Other (specify): Mortgage Winnings nterest: Losses Other ပ a 4 4 6 9 6 9 6 က 5 2

8

exchanges that are effectively connected with a U.S. business on Schedule D (Form 1040),

Form 4797, or both.

Report property sales or

17 Add columns (f) and (g) of line 16

Capital gain. Combine columns (f) and (g) of line 17. Enter the net gain here and on line 9 above. If a loss, enter -0-

1

#### **SCHEDULE OI** (Form 1040-NR)

## **Other Information**

Attach to Form 1040-NR.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form1040NR for instructions and the latest information. Answer all questions.

OMB No. 1545-0074

Attachment Sequence No. **7C** 

Name sho	own on Form 1040-NR				Your identifying number					
AVIRA	AT BELEKAR				490-77-9559					
Α	Of what country or countries w	vere you a citizen or nationa	al during the tax y	vear? INDIA						
	In what country did you claim			T						
С	Have you ever applied to be a	green card holder (lawful p	ermanent resider			⊠ No				
D '	Were you ever:									
1.	A U.S. citizen?				🗌 Yes	⊠ No				
2.	A green card holder (lawful permanent resident) of the United States?									
	If you answer "Yes" to (1) or (2)		•							
	If you had a visa on the last of the last on the last of the last		• •	you didn't have a visa, en	•					
	Have you ever changed your v If you answered "Yes," indicate			gration status?		⊠ No				
G	List all dates you entered and I	left the United States during								
	Note: If you're a resident of C				ent intervals,					
	check the box for Canada or	<b>Mexico</b> and skip to item F	<u> </u>	🗌 Canada	☐ Mexico					
	Date entered United States	Date departed United State	es	Date entered United State		States				
	mm/dd/yy	mm/dd/yy		mm/dd/yy	mm/dd/yy					
[										
	Give number of days (including									
		, 202236				<b></b>				
	Did you file a U.S. income tax if "Yes," give the latest year an					∐ No				
	Are you filing a return for a trus					⊠ No				
	If "Yes," did the trust have a l									
1	U.S. person, or receive a contr	ribution from a U.S. person	?		· · · · 🗌 Yes	☐ No				
K	Did you receive total compens	ation of \$250,000 or more	during the tax yea	ar?	🗌 Yes	⊠ No				
	If "Yes," did you use an alterna					☐ No				
	Income Exempt From Tax—If complete (1) through (3) below				tax treaty with a foreign	country,				
	Enter the name of the country, amount of exempt income in th				claimed the treaty benefit,	and the				
	(a) Cou	ntry	(b) Tax treaty ar	ticle (c) Number of month	1 ,					
-						-				
-										
-										
-										
	(e) Total. Enter this amount or	n Form 1040-NR, line 1k. D	o not enter it any	where else on line 1						
	Were you subject to tax in a fo				Yes	☐ No				
	Are you claiming treaty benefit		-		🗌 Yes	⊠ No				
	If "Yes," attach a copy of the C	Competent Authority detern	nination letter to y	our return.						
	Check the applicable box if:									
	This is the first year you are ma with a U.S. trade or business ບ									
	You have made an election ir States as effectively connected									

#### SCHEDULE D (Form 1040)

Department of the Treasury

#### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 12

Internal Revenue Service Name(s) shown on return Your social security number 490-77-9559 AVIRAT BELEKAR Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b... 1b Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . 53. 12,461. 12,614. -100.Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . -100. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (a) (d) Adjustments Subtract column (e) (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part II combine the result whole dollars. line 2, column (g) with column (g) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b 8b Totals for all transactions reported on Form(s) 8949 with 258. 259. Totals for all transactions reported on Form(s) 8949 with 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

15

Schedule D (Form 1040) 2023 Page 2

#### Part III Summary 16 Combine lines 7 and 15 and enter the result 16 -101.• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. ■ No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see 19 instructions), enter the amount, if any, from line 18 of that worksheet . . . 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 101.) • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. 22 Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## Form **8949**

### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 12A

Name(s) shown on return

AVIRAT BELEKAR

Department of the Treasury

Internal Revenue Service

Social security number or taxpayer identification number 490-77-9559

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

-	B) Short-term transactions C) Short-term transactions	-		_	sis <b>wasn't</b> report	ed to the If	RS	
1	(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	Cost or other basis enter a code in column (f).		(h) Gain or (loss) Subtract column (e)
	(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	in the separate			from column (d) and combine the result with column (g).
ACORI	NS SECURITIES LLC	01/01/23	12/31/23	12,461.	12,614.	W	53.	-100.
neg Sch	als. Add the amounts in columnative amounts). Enter each totatedule D, line 1b (if Box A above ve is checked), or line 3 (if Box C	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	12,461.	12,614.		53.	-100.

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side AVIRAT BELEKAR Social security number or taxpayer identification number 490-77-9559

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

, , , , , , , , , , , , , , , , , , ,	,			,								
<b>☒</b> (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see <b>Note</b> above)												
(E) Long-term transactions	reported on I	Form(s) 1099	-B showing bas	is <b>wasn't</b> reporte	ed to the IRS							
(F) Long-term transactions	not reported	to you on Fo	rm 1099-B									
1				(-)	Adjustment, if any, to gain or loss							

1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	See the separate instructions.		(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ACORNS SECURITIES LLC	01/01/23	12/31/23	258.	259.	W	0.	-1.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	al here and inc is checked), <b>lir</b>	lude on your ne 9 (if Box E	258.	259.		0.	-1.

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E** (Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041,

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

490-77-9559 AVIRAT BELEKAR Part I Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions . . . . . **⊠** No ☐ Yes ☐ No 1a Physical address of each property (street, city, state, ZIP code) EKTA 703, EKTA VIVEK CHS LTD LINK RD EXTN KANDERPADA, DAHISAR (WEST) MUMBAI IN 400068 Α В С 1b Type of Property For each rental real estate property listed **Fair Rental Personal Use** QJV (from list below) above, report the number of fair rental and Days Days personal use days. Check the QJV box only Α Α 310 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. С C Type of Property: 1 Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** С Income: Α В 3 710. Rents received . 4 Royalties received . 4 **Expenses:** 5 5 Advertising 6 Auto and travel (see instructions) 6 7 7 890. Cleaning and maintenance . . . . . 8 Commissions 8 9 Insurance . . . . . 9 10 10 Legal and other professional fees . . 11 11 1,560. 12 12 Mortgage interest paid to banks, etc. (see instructions) 13 13 3,450. 14 14 15 Supplies . . . . . . . . . 15 4,150. 16 16 1,650. 17 Utilities . . . . . . . . 17 3,095. 18 Depreciation expense or depletion . . . . . . . 18 19 19 Total expenses. Add lines 5 through 19 . . . . . 20 20 14,795. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 . . . . . . . . . . . . . . . . . -14,085.21 22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) . . . . . . . . 22 -14,085. 23a Total of all amounts reported on line 3 for all rental properties 23a 710. 23b Total of all amounts reported on line 4 for all royalty properties c Total of all amounts reported on line 12 for all properties 23c 3,095. Total of all amounts reported on line 18 for all properties 23d 23e 14,795. Total of all amounts reported on line 20 for all properties 24 Income. Add positive amounts shown on line 21. Do not include any losses 24 25 14,085. 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here 26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 -14,085.