# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>£1040</b>		artment of the Treasury-Internal Revenue Servi		urn	20 <b>2</b> :	3	OMB No. 1545	-0074	IRS Use	Only—	Do not w	rite or sta	ple in this space.	
For the year Jai	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ing			, 20	{	See sep	oarate i	nstructions.	
Your first name	and m	niddle initial	Last na	me						1	our so	cial sec	urity number	_
GANESH			MANG	UDI DE	HARMARA	JAN	1				310	31	6595	
If joint return, s	pouse'	s first name and middle initial	Last na	me						5	Spouse's	s social	security numb	)ei
											399	27	1293	
Home address	(numb	er and street). If you have a P.O. box, see	instruction	ons.				A	Apt. no.	F	Presider	ntial Ele	ection Campai	gr
18003 F	OWXC	RTH CT											ou, or your	
City, town, or p	oost off	ice. If you have a foreign address, also co	mplete s	paces belo	w.	Sta	te	ZIP c			•	٠.	jointly, want \$ nd. Checking :	
GERMANT	NWC					MD		208		_ t	•		not change	_
Foreign countr	y name		F	Foreign pro	vince/state/c	count	y	Foreig	n postal c	ode	our tax	or refu		se
Filing Status	s 🗆	Single					☐ Head of h	ouseh	old (HOI	<del>-</del> 1)				
Check only		Married filing jointly (even if only o	ne had i	ncome)			_							
one box.		Married filing separately (MFS)					☐ Qualifying		•			,		
		you checked the MFS box, enter the			•			or Q	SS box,	enter	the chi	ld's naı	me if the	
	qι	ualifying person is a child but not you	ır depen	ident: GE	ETHALAKSHM	I RAN	MACHANDRAN							-
Digital	At a	ny time during 2023, did you: (a) rec	eive (as	a reward,	award, or p	payn	nent for prope	rty or	services	); or (b	o) sell,			_
Assets	excl	nange, or otherwise dispose of a dig	ital asse	t (or a fina	ancial intere	est ir	n a digital asse	et)? (Se	ee instru	ctions	5.)		es 🗵 No	
Standard	Son	neone can claim: 🗌 You as a de	pendent	t 🗌 Y	our spouse	e as	a dependent		V					
Deduction		Spouse itemizes on a separate retur	n or you	were a d	ual-status a	alien								_
Age/Blindnes	s You	: Were born before January 2, 1	959	Are blir	nd <b>Spo</b>	use:	: Was bor	n befo	ore Janu	ary 2,	1959	□ Is	s blind	
Dependent	s (see	instructions):		(2) Sc	cial security		(3) Relationsh	<sub>iip</sub> (4	) Check t	he box	if qualif	fies for (	see instruction	s):
If more		First name Last name			number		to you		Child t	ax cred	dit	Credit fo	r other depende	nts
than four	ır GAUTAM GANESH			219-	83-270	3	Son			X				
dependents,	GR:	SHHA GANESH		055	11-332	11-3327 Daught		er 🗵		X				
see instruction and check	5													
here														
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see	e instructi	ions)						1a		169,580	
Attach Form(s)	b	Household employee wages not re	eported	on Form(s	s) W-2						1b			
W-2 here. Also	С	Tip income not reported on line 1a									1c			
attach Forms W-2G and	d	Medicaid waiver payments not rep				nstru	ctions)				1d	_		_
1099-R if tax	е	Taxable dependent care benefits f									1e	-		
was withheld.	f	Employer-provided adoption bene	fits from	i Form 88	39, line 29	٠					1f	+		_
If you did not get a Form	g	Wages from Form 8919, line 6	. ,			•					1g		0	_
W-2, see	h :	Other earned income (see instruct	•			•		i.			1h	-		-
instructions.	i -	Nontaxable combat pay election (s	see mstr	uctions)		•	<u>1i</u>				1-		169,580	
Attach Sch. B	<u>z</u> 2a	Add lines 1a through 1h Tax-exempt interest	2a			h T	axable interes	 F			1z 2b	+	212	
if required.	2a 3a		3a				rdinary divide				3b	+		_
	4a		4a				axable amoun				4b			_
Standard	5a		5a				axable amoun				5b			_
Deduction for— Single or	6a		6a				axable amoun				6b			_
Married filing	С	If you elect to use the lump-sum e		nethod, c						. 🗆				_
separately, \$13,850	7	Capital gain or (loss). Attach Sche		•	•	•	,			. $\Box$	7			
<ul> <li>Married filing jointly or</li> </ul>	8	Additional income from Schedule		•							8		-20,779	
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7									9		149,013	
\$27,700	10	Adjustments to income from Sche									10			
<ul> <li>Head of household,</li> </ul>	11	Subtract line 10 from line 9. This is	s your <b>ac</b>	djusted g	ross incon	ne					11		149,013	_
\$20,800 If you checked	12	Standard deduction or itemized	deducti	i <b>ons</b> (from	Schedule	A)					12		13,850	
any box under	13	Qualified business income deduct	ion from	Form 89	95 or Form	899	5-A				13			
Standard Deduction,	14										14	1	13,850	
see instructions.	15	Subtract line 1/1 from line 11. If zer	o or less	c ontor (	This is w	011r +	avabla incom	10			15	1	135 163	

Form 1040 (2023	3)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 4972	3 🗌		16	25,839.
Credits	17	Amount from Schedule 2, lin			<del>.</del>			17	
	18	Add lines 16 and 17						18	25,839.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	4,000.
	20	Amount from Schedule 3, lin	•					20	7,500.
	21	Add lines 19 and 20						21	11,500.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	14,339.
	23	Other taxes, including self-e	mployment tax,	from Schedule	2, line 21			23	472.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	14,811.
Payments	25	Federal income tax withheld							
	а	Form(s) W-2				<b>25a</b> 17	,829.		
	b	Form(s) 1099				25b			
	С	Other forms (see instructions	s)			25c	0.		
	d	Add lines 25a through 25c						25d	17,829.
If you have a	26	2023 estimated tax payment	s and amount a	pplied from 20	22 return			26	
qualifying child,	27	Earned income credit (EIC)				27			
attach Sch. EIC.	28	Additional child tax credit from	n Schedule 8812			28			
	29	American opportunity credit	from Form 8863	8, line 8		29	1		
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin	e 15			31			
	32 Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits								
	33	Add lines 25d, 26, and 32. T						33	17,829.
Refund	34	If line 33 is more than line 24	, subtract line 2	4 from line 33.	This is the amoun	t you <b>overpaid</b>		34	3,018.
	35a	Amount of line 34 you want	refunded to you	ı. If Form 8888	is attached, chec	k here	. 🗆	35a	3,018.
Direct deposit?	b	Routing number X X X	X X X X	XX	<b>c</b> Type:	Checking :	Savings		
See instructions.	d	Account number X X X	X X X X	X X X X	X X X X	XX	_		
	36	Amount of line 34 you want a	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24	. This is the <b>amo</b>	ount you owe.					
You Owe		For details on how to pay, g			see instructions .			37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party	Do	you want to allow another	person to disc	cuss this retur	n with the IRS?	See			
Designee	ins	structions				. 🗌 Yes. Co	mplete l	pelow.	<b>⋈</b> No
		signee's		Phone			onal identi	fication	
<u>o:</u>	nar	der penalties of perjury, I declare the	nat I have everning	no.	accompanying cohor		per (PIN)	ho hoot	of my knowledge and
Sign		ief, they are true, correct, and com			, , , ,				
Here	Yo	ur signature		Date	Your occupation		l If the	IRS se	nt you an Identity
	10	ar signature		Dute	Tour occupation				IN, enter it here
Joint return?					SOFTWARE E	NGINEER	(see	inst.)	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, t	ooth must sign.	Date	Spouse's occupation	on			nt your spouse an
your records.								inst.)	ection PIN, enter it here
		000 00 (217)000 702	-	Email addraga			,	,	
		one no. (317)908-783 eparer's name	Preparer's signat	Email address	mdganesh79	@gmail.com   Date	PTIN		Check if:
Paid					מחחש מעי			2702	Self-employed
Preparer		M PRIYA RAM SAGAR GUPTA		A KAM SAC	SAK GUPIA	04/13/2024	P0208		
Use Only		m's name GLOBAL TAX	_	MOMEON AT	T 00016				(678)965-9522
	Firi	m's address 245 ROONE	Y CT E BRU	MOMICK NO	0 00010		Firm	's EIN	<u>84-3171965</u>

## SCHEDULE 1 (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023
Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

GANESH MANGUDI DHARMARAJAN

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number 310-31-6595

Par	t I Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxes			1	
2a	Alimony received			2a	
b	Date of original divorce or separation agreement (see instructions):				
3	Business income or (loss). Attach Schedule C			3	
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach S	Schedule E .	5	-20,779.
6	Farm income or (loss). Attach Schedule F			6	
7	Unemployment compensation			7	
8	Other income:				
а	Net operating loss	8a		)	
b	Gambling	8b		1	
С	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d		)	
е	Income from Form 8853	8e			
f	Income from Form 8889	8f			
g	Alaska Permanent Fund dividends	8g	Y		
h	Jury duty pay	8h			
i	Prizes and awards	8i	7		
j	Activity not engaged in for profit income	8j			
k	Stock options	8k			
ı	Income from the rental of personal property if you engaged in the rental				
	for profit but were not in the business of renting such property	81			
m	Olympic and Paralympic medals and USOC prize money (see				
	instructions)	8m			
n	Section 951(a) inclusion (see instructions)	8n			
0	Section 951A(a) inclusion (see instructions)	80			
р	Section 461(I) excess business loss adjustment	8p			
q	Taxable distributions from an ABLE account (see instructions)	8q			
r	Scholarship and fellowship grants not reported on Form W-2	8r			
S	Nontaxable amount of Medicaid waiver payments included on Form		,		
_	1040, line 1a or 1d	8s		<u>)</u>	
t	Pension or annuity from a nonqualifed deferred compensation plan or				
	a nongovernmental section 457 plan	8t		_	
u	Wages earned while incarcerated	8u			
Z	Other income. List type and amount:				
_	Total attacking and Add times On thousands On	8z			
9	Total other income. Add lines 8a through 8z			9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Ente 1040, 1040-SR, or 1040-NR, line 8			10	-20.779.
	1040.1040-011.011040 <b>-110</b> .11160			1 10	

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income		
11	Educator expenses	. 11	
12	Certain business expenses of reservists, performing artists, and fee-basis government		
	officials. Attach Form 2106	. 12	
13	Health savings account deduction. Attach Form 8889		
14	Moving expenses for members of the Armed Forces. Attach Form 3903		
15	Deductible part of self-employment tax. Attach Schedule SE		
16	Self-employed SEP, SIMPLE, and qualified plans		
17	Self-employed health insurance deduction		
18	Penalty on early withdrawal of savings		
19a	Alimony paid	. 19a	
b	Recipient's SSN	_ 1	
С	Date of original divorce or separation agreement (see instructions):		
20	IRA deduction	. 20	
21	Student loan interest deduction		
22	Reserved for future use	22 23	
23 24	Archer MSA deduction	. 23	
	Other adjustments:  Jury duty pay (see instructions)		
a b	Deductible expenses related to income reported on line 8I from the	_	
D	rental of personal property engaged in for profit		
С	Nontaxable amount of the value of Olympic and Paralympic medals		
U	and USOC prize money reported on line 8m		
d	Reforestation amortization and expenses		
e	Repayment of supplemental unemployment benefits under the Trade		
•	Act of 1974		
f	Contributions to section 501(c)(18)(D) pension plans		
g	Contributions by certain chaplains to section 403(b) plans 24g		
h	Attorney fees and court costs for actions involving certain unlawful		
	discrimination claims (see instructions)		
i	Attorney fees and court costs you paid in connection with an award		
	from the IRS for information you provided that helped the IRS detect		
	tax law violations		
j	Housing deduction from Form 2555		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)		
z	Other adjustments. List type and amount:		
_	24z		
25	Total other adjustments. Add lines 24a through 24z	. 25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter here and		
	Form 1040, 1040-SR, or 1040-NR, line 10	. 26	

# SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

### **Additional Taxes**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR GANESH MANGUDI DHARMARAJAN

Your social security number 310-31-6595

Pa	tl Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17	3	
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income.  Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	472.
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(co	ontini	ued on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2023

Schedule 2 (Form 1040) 2023 Page **2** 

## Part II Other Taxes (continued)

17	Other additional taxes:				
а	Recapture of other credits. List type, form number, and amount:				
		17a			
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b			
С	Additional tax on HSA distributions. Attach Form 8889	17c			
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d			
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e			
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f			
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g			
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h			
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i			
j	Section 72(m)(5) excess benefits tax	<b>17</b> j			
k	Golden parachute payments	17k			
ı	Tax on accumulation distribution of trusts	<b>17</b> I			
m	Excise tax on insider stock compensation from an expatriated corporation	17m			
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n			
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	17o			
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p			
q	Any interest from Form 8621, line 24	17q			
Z	Any other taxes. List type and amount:				
		17z			
18	Total additional taxes. Add lines 17a through 17z			18	
19	Reserved for future use			19	
20	Section 965 net tax liability installment from Form 965-A	20			
21	Add lines 4, 7 through 16, and 18. These are your <b>total other taxe</b> on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b	es. E	nter here and	21	472.

# SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

## **Additional Credits and Payments**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR GANESH MANGUDI DHARMARAJAN

Your social security number 310-31-6595

Par	t I Nonrefundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	
2	Credit for child and dependent care expenses from Form 2441 Form 2441	, line 11. Attach	2	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32		5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800	6a		
b	Credit for prior year minimum tax. Attach Form 8801	6b		
С	Adoption credit. Attach Form 8839	6c		
d	Credit for the elderly or disabled. Attach Schedule R	6d		
е	Reserved for future use	6e		
f	Clean vehicle credit. Attach Form 8936	<b>6f</b> 7,500		
g	Mortgage interest credit. Attach Form 8396	6g		
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h		
i	Qualified electric vehicle credit. Attach Form 8834	6i		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j		
k	Credit to holders of tax credit bonds. Attach Form 8912	6k		
ı	Amount on Form 8978, line 14. See instructions	61		
m	Credit for previously owned clean vehicles. Attach Form 8936 .	6m		
Z	Other nonrefundable credits. List type and amount:			
		6z		
7	Total other nonrefundable credits. Add lines 6a through 6z		7	7,500.
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 10 1040-NR, line 20	040, 1040-SR, or	8	7,500.
		(0	contin	ued on page 2)

Schedule 3 (Form 1040) 2023 Page **2** 

#### Part II **Other Payments and Refundable Credits** 9 Net premium tax credit. Attach Form 8962 . . . . . . . . . . . . . . 9 Amount paid with request for extension to file (see instructions) . . . . . 10 10 11 Excess social security and tier 1 RRTA tax withheld . . . . . . . . . 11 12 Credit for federal tax on fuels. Attach Form 4136 . . . 12 13 Other payments or refundable credits: **a** Form 2439 13a **b** Credit for repayment of amounts included in income from earlier 13b c Elective payment election amount from Form 3800, Part III, line 13c **d** Deferred amount of net 965 tax liability (see instructions) . . . 13d **z** Other payments or refundable credits. List type and amount: 13z 14 Total other payments or refundable credits. Add lines 13a through 13z 14 15 Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040-SR, or 1040-NR, 15

BAA

REV 03/07/24 PRO

Schedule 3 (Form 1040) 2023

#### **SCHEDULE E** (Form 1040)

### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

Name(s)	) shown on return							,	Your socia	I security	number
GANE	SH MANGUDI D	HARMARAJAN							310-31	L-6595	
Part	Note: If you a rental income	Loss From Renta re in the business of rer or loss from Form 4835	nting personal propert 5 on page 2, line 40.	y, use	Schedule						ort farm
		ayments in 2023 that									es 🛛 No
B I	f "Yes," did you or	will you file required	Form(s) 1099? .							. 🗌 <b>Y</b> e	es 🗌 No
1a	Physical address	s of each property (st	reet, city, state, ZIP	code	e)						
A											
B										<del></del>	<u>/</u>
1b	Type of Property (from list below)	above, report	Il real estate proper the number of fair r	ental	and			r Rental Days	Persona Day		QJV
Α	3		days. Check the QJ			Α		365	7	0	
В			e requirements to fil			В					
С		qualified joint	venture. See instruc	ctions	•	С					
Туре	of Property:										
1	Single Family Resid	dence 3 Vacatio	n/Short-Term Rent	al	5 Lanc		7 8	Self-Rental			
2	Multi-Family Resid	ence 4 Comme	ercial		6 Roya	alties	8 (	Other (descri	be)		
								Propertie			
Incom	201			+		Α		B	;s.		С
3			Ī	3			00.				
4				4	_		00.				
Exper		4									
5				5					ŀ		
6	_	ee instructions) .		6							
7	•	ntenance		7		2,0	24				
8	•			8		2,0	21.				
9				9							
10		rofessional fees .		10							
11				11		1,8	25				
12		paid to banks, etc. (		12		1,0	23.				
13				13							
14				14		3,8	60				
15				15		3,3					
16				16		3,3					
17				17		4,2	13				
18		ense or depletion .		18		6,1					
19	Other (list)			19		- , _					
20		add lines 5 through 19		20		21,3	79.				
21	•	rom line 3 (rents) and	l t								
		see instructions to fin									
	file Form 6198 .			21		-20,7	79.				
22		real estate loss after ee instructions)		22	(	20,77	9.)(		)(	,	,
23a		ats reported on line 3	L L				23a		600.		
b		its reported on line 4					23b				
c		its reported on line 12					23c				
d		its reported on line 18					23d	6 .	,145.		
e		its reported on line 20					23e		379.		
24		itive amounts shown				sses			24		
25	•	ty losses from line 21 a			-		nter tota	al losses here		,	20,779.
26	-	estate and royalty i									
		I, and IV, and line 40									
		1040), line 5. Otherw									-20,779.

### SCHEDULE 8812 (Form 1040)

### **Credits for Qualifying Children** and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Attachment Sequence No. **47** 

Your social security number

SANE	SH MANGUDI DHARMARAJAN	310-31-	6595
Par	t I Child Tax Credit and Credit for Other Dependents		
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR	. 1	149,013.
2a	Enter income from Puerto Rico that you excluded		
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.	
c	Enter the amount from line 15 of your Form 4563		
d	Add lines 2a through 2c	. 2d	0.
3	Add lines 1 and 2d	. 3	149,013.
4	Number of qualifying children under age 17 with the required social security number 4	2	
5	Multiply line 4 by \$2,000	. 5	4,000.
6	Number of other dependents, including any qualifying children who are not under age		
	17 or who do not have the required social security number	0	
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resid	ent	
	alien. Also, do not include anyone you included on line 4.		
7	Multiply line 6 by \$500	. 7	
8	Add lines 5 and 7	. 8	4,000.
9	Enter the amount shown below for your filing status.		
	• Married filing jointly—\$400,000		
	• All other filing statuses—\$200,000 \( \)	. 9	200,000.
10	Subtract line 9 from line 3.		
	• If zero or less, enter -0		
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For		
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.	. 10	0.
11	Multiply line 10 by 5% (0.05)		0.
12	Is the amount on line 8 more than the amount on line 11?	. 12	4,000.
	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit	dit.	
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.		
	Yes. Subtract line 11 from line 8. Enter the result.		
13	Enter the amount from Credit Limit Worksheet A	. 13	18,339.
14	Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents	. 14	4,000.
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.		
	If the amount on line 12 is more than the amount on line 14, you may be able to take the addition		
	on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR	R through	line 27
	(also complete Schedule 3, line 11) before completing Part II-A.		
or Pa	perwork Reduction Act Notice, see your tax return instructions.  BAA REV 03/07/24 PRO	Schedule 8	3812 (Form 1040) 2023

Schedule 8812 (Form 1040) 2023

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	27 .	
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	<b>TIP:</b> The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the <b>smaller</b> of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\dots \dots \dots \dots \dots \dots \dots$	20	
	Next. On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part		S Of P	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or if you are a bona fide resident of Puerto Rico, see instructions		
		-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 .		
23	Add lines 21 and 22	-	
	1040 and	-	
24	1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,		
	and Schedule 3 (Form 1040), line 11.		
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
26	Enter the <b>larger</b> of line 20 or line 25	26	
-0	Next, enter the smaller of line 17 or line 26 on line 27.	20	
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28.	27	

### **Clean Vehicle Credits**

OMB No. 1545-2137 Attachment Sequence No. **69** 

Department of the Treasury Internal Revenue Service

Attach to your tax return.

Go to www.irs.gov/Form8936 for instructions and the latest information. Name(s) shown on return Identifying number GANESH MANGUDI DHARMARAJAN 310-31-6595

Notes	• Complete a separate Schedule A (Form 8936) for each clean vehicle placed in service during the tax	year.	
	<ul> <li>Individuals completing Parts II, III, or IV, must also complete Part I. See "Note" text below.</li> </ul>		
Part	Modified Adjusted Gross Income Amount		
1a	Enter the amount from line 11 of your 2023 Form 1040, 1040-SR, or 1040-NR		
b	Enter any income from Puerto Rico you excluded		
С	Enter any amount from Form 2555, line 45		
d	Enter any amount from Form 2555, line 50		
е	Enter any amount from Form 4563, line 15		
2	Add lines 1a through 1e	2	149,013.
3a	Enter the amount from line 11 of your 2022 Form 1040, 1040-SR, or 1040-NR 3a		
b	Enter any income from Puerto Rico you excluded		
С	Enter any amount from Form 2555, line 45		
d	Enter any amount from Form 2555, line 50		
е	Enter any amount from Form 4563, line 15		
4	Add lines 3a through 3e	4	
5	Enter the <b>smaller</b> of line 2 or line 4	5	149,013.
Part			
	Note: Individuals can't claim a credit on line 6 if Part I, line 5, is more than \$150,000 (\$300,000 if r	narrie	d filing jointly or a
	qualifying surviving spouse; \$225,000 if head of household).		
6	Enter the total credit amount figured in Part II of Schedule(s) A (Form 8936)	6	0.
7	New clean vehicle credit from partnerships and S corporations (see instructions)	7	
8	Business/investment use part of credit. Add lines 6 and 7. Partnerships and S corporations, stop here		
	and report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 1y	8	0.
Part			
	<b>Note:</b> You can't claim the Part III credit if Part I, line 5, is more than \$150,000 (\$300,000 if m qualifying surviving spouse; \$225,000 if head of household).	arried	filing jointly or a
9	Enter the total credit amount figured in Part III of Schedule(s) A (Form 8936)	9	7,500.
10	Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18	10	25,839.
11	Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions)	11	
12	Subtract line 11 from line 10. If zero or less, enter -0- and stop here. You can't claim the personal use		
	part of the credit	12	25,839.
13	Personal use part of credit. Enter the smaller of line 9 or line 12 here and on Schedule 3 (Form		
	1040), line 6f. If line 12 is smaller than line 9, see instructions	13	7,500.
Part	W Credit for Draviously Owned Class Validas		
	Note: You can't claim the Part IV credit if Part I, line 5, is more than \$75,000 (\$150,000 if m qualifying surviving spouse; \$112,500 if head of household).	arried	filing jointly or a
14	Note: You can't claim the Part IV credit if Part I, line 5, is more than \$75,000 (\$150,000 if m	arried	filing jointly or a
14 15	<b>Note:</b> You can't claim the Part IV credit if Part I, line 5, is more than \$75,000 (\$150,000 if m qualifying surviving spouse; \$112,500 if head of household).		filing jointly or a
	Note: You can't claim the Part IV credit if Part I, line 5, is more than \$75,000 (\$150,000 if m qualifying surviving spouse; \$112,500 if head of household).  Enter the total credit amount figured in Part IV of Schedule(s) A (Form 8936)	14	filing jointly or a
15	Note: You can't claim the Part IV credit if Part I, line 5, is more than \$75,000 (\$150,000 if m qualifying surviving spouse; \$112,500 if head of household).  Enter the total credit amount figured in Part IV of Schedule(s) A (Form 8936)	14 15	filing jointly or a
15 16	Note: You can't claim the Part IV credit if Part I, line 5, is more than \$75,000 (\$150,000 if m qualifying surviving spouse; \$112,500 if head of household).  Enter the total credit amount figured in Part IV of Schedule(s) A (Form 8936)	14 15 16	filing jointly or a
15 16 17	Note: You can't claim the Part IV credit if Part I, line 5, is more than \$75,000 (\$150,000 if m qualifying surviving spouse; \$112,500 if head of household).  Enter the total credit amount figured in Part IV of Schedule(s) A (Form 8936)	14 15 16	filing jointly or a
15 16 17	Note: You can't claim the Part IV credit if Part I, line 5, is more than \$75,000 (\$150,000 if m qualifying surviving spouse; \$112,500 if head of household).  Enter the total credit amount figured in Part IV of Schedule(s) A (Form 8936)	14 15 16 17	filing jointly or a
15 16 17 18	Note: You can't claim the Part IV credit if Part I, line 5, is more than \$75,000 (\$150,000 if m qualifying surviving spouse; \$112,500 if head of household).  Enter the total credit amount figured in Part IV of Schedule(s) A (Form 8936)	14 15 16 17	filing jointly or a
15 16 17 18 Part	Note: You can't claim the Part IV credit if Part I, line 5, is more than \$75,000 (\$150,000 if m qualifying surviving spouse; \$112,500 if head of household).  Enter the total credit amount figured in Part IV of Schedule(s) A (Form 8936)	14 15 16 17	filing jointly or a
15 16 17 18 Part 19	Note: You can't claim the Part IV credit if Part I, line 5, is more than \$75,000 (\$150,000 if m qualifying surviving spouse; \$112,500 if head of household).  Enter the total credit amount figured in Part IV of Schedule(s) A (Form 8936)	14 15 16 17 18	filing jointly or a

## SCHEDULE A (Form 8936)

### **Clean Vehicle Credit Amount**

OMB No. 1545-2137

**2023** 

Attachment Sequence No. **69A**Identifying number

Department of the Treasury Internal Revenue Service Name(s) shown on return Attach to your tax return.

Go to www.irs.gov/Form8936 for instructions and the latest information.

GAN:	ESH MANGUDI DHARMARAJAN	310-	31-6595
Part	Vehicle Details		
1a	Year		2023
b	Make	TESI	ıA
С	Model	MODE	L Y
2	Vehicle identification number (VIN) (see instructions)		
3	Enter date vehicle was placed in service (MM/DD/YYYY)	10/1	4/2023
4	Was the vehicle used primarily outside the United States? Answer "No" if it was but an exception ☐ Yes. Stop here. You can't claim a credit amount for a vehicle used primarily outside the Unix No.		
5	Does the VIN entered on line 2 belong to a <b>new clean vehicle</b> placed in service during the tax definitions.  ☑ <b>Yes.</b> Go to Part II.  ☐ <b>No.</b> Go to line 6.	year? S	ee instructions for
6	Does the VIN entered on line 2 belong to a <b>previously owned clean vehicle</b> acquired after 202 the tax year? See instructions for definitions.     Yes. Go to Part IV.  No. Go to line 7.	22 and p	placed in service during
7 Part	Does the VIN entered on line 2 belong to a qualified commercial clean vehicle acquired after during the tax year? See instructions for definitions.  Yes. Go to Part V.  No. Stop here. You can't use this schedule to figure a credit amount for a vehicle not described.  Credit Amount for Business/Investment Use Part of New Clean Vehicle		
8	Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you another person.  ☑ Yes.  ☐ No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to resale.		
9	Tentative credit amount (see instructions)	9	7,500.
10	Business/investment use percentage (see instructions)	10	%
11	Multiply line 9 by line 10. Include this credit amount on line 6 in Part II of Form 8936. If you entered 100% on line 10, stop here. Otherwise, go to Part III below	11	0.
Part	Credit Amount for Personal Use Part of New Clean Vehicle		
12	Subtract line 11 from line 9 in Part II. Stop here and include this credit amount on line 9 in Part III of Form 8936	12	7,500.

Schedul	e A (Form 8936) 2023	Page	e <b>2</b>
Part	•		_
13a	Is the sales price of the vehicle more than \$25,000?		
	<ul><li>☐ Yes. Stop here. The vehicle doesn't qualify for the Part IV credit.</li><li>☐ No.</li></ul>		
b	Did you acquire the vehicle for use and not for resale? Answer "No" if you are leasing the vehicle	le from another person.	
	☐ Yes.		
	No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or a	cquired for resale.	
С	Can you be claimed as a dependent on another person's tax return, such as your parent's return	rn?	
	Yes. Stop here. You can't claim a credit amount if you can be claimed as a dependent.		
	□ No.		
d	Is the vehicle a qualified fuel cell motor vehicle? See instructions.		
	☐ Yes.		
	□ No.		
14	Enter the sales price of the vehicle	14	_
15	Multiply line 14 by 30% (0.30)	15	
16	Maximum vehicle credit amount	<b>16</b> 4,000.	_
47	Establish a small and films 45 and in a 40. Other have and include this small to receive the films		
17	Enter the smaller of line 15 or line 16. Stop here and include this credit amount on line 14 in Part IV of Form 8936	17	
Part		1 1	_
18a	Is the vehicle of a character subject to the allowance for depreciation? Answer "Yes" if the exce	eption for certain tax-exempt	
	entities discussed in the instructions applies.		
	<ul><li>✓ Yes.</li><li>✓ No. Stop here. The vehicle is not a qualified commercial clean vehicle unless the exception</li></ul>	applies.	
b	Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you another person.	are leasing the vehicle from	
	Yes.		
	No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to	o lease to others, or acquired f	O
	resale.		
С	Is the vehicle also powered by gas or diesel? See instructions.		
	Yes.		
	□ No.		
19	Enter the cost or other basis of the vehicle. See instructions	19	_
20	Section 179 expense deduction (see instructions)	20	
			_
21	Subtract line 20 from line 19	21	
00	Multiply line Od by 1507 (O 15) [2007 (O 20) if the appropriate of line 100 pleases in (N) = "]		
22	Multiply line 21 by 15% (0.15) [30% (0.30) if the answer on line 18c above is "No"]	22	_
23	Enter the incremental cost of the vehicle. See instructions	23	
24	Enter the smaller of line 22 or line 23	24	_
25	Maximum credit. Enter \$7,500 (\$40,000 if the vehicle's gross vehicle weight rating (GVWR) is		
	14,000 pounds or more)	25	_
26	Enter the smaller of line 24 or line 25. Include this gradit amount on line 10 in Part V		

of Form 8936

26

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment

Sequence No. 70

Form **8867** (Rev. 11-2023)

Taxpayer identification number

GANI	ESH MANGUDI DHARMARAJAN	310-31-659	5		
Prepare	eparer's name Preparer tax identific		tion numb	oer	
SYAI	M PRIYA RAM SAGAR GUPTA	P02082703			
Part	Due Diligence Requirements				
	e check the appropriate box for the credit(s) and/or HOH filing status claimed on the return benefit(s) claimed (check all that apply).		the rela		arts I–V HOH
1	Did you complete the return based on information for the applicable tax year provided by or reasonably obtained by you?	by the taxpayer	Yes	No	N/A
2	If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sched 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed?	ule 8812 (Form s, or your own	×		
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you nathe following.  Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.  Review information to determine that the taxpayer is eligible to claim the credit(s) and status and to figure the amount(s) of any credit(s)	's responses to d/or HOH filing	X	П	
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsist answer questions 4a and 4b. If " <b>No</b> ," go to question 5.)	the return, or tent? (If " <b>Yes</b> ,"		×	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent inf	ormation? .			
b	Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	the impact the			
5	Did you satisfy the record retention requirement? To meet the record retention requirer keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) processes that you relied on to determine eligibility for the credit(s) and/or HOH filing states.	, a copy of any prepare Form provided by the			
	the amount(s) of the credit(s)		×		
	List those documents provided by the taxpayer, if any, that you relied on:				
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?	eturn if his/her	X		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous		X		
'	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)	y Cui :			
а	Did you complete the required recertification Form 8862?				
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a				
J	correct Schedule C (Form 1040)?		×		

Form 88	Form 8867 (Rev. 11-2023)						
Part	Part II Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go to Part III.)						
9a		Yes	No	N/A			
	claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC						
l.	and does not have a qualifying child, go to question 10.)						
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?						
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of						
	more than one person (tiebreaker rules)?						
Part	· · · · · · · · · · · · · · · · · · ·	claim C	CTC, A	CTC,			
	or ODC, go to Part IV.)						
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No	N/A			
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with						
	the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's						
	custodial parent has released a claim to exemption for the child?	X					
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar						
	statement to the return?	×					
Part			Part \	/.)			
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu		Yes	No			
	tuition and related expenses for the claimed AOTC?						
Part		<i>.</i>					
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person?	x year	Yes	No			
Part			×				
- CIT	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	H filing	status			
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo	neae an	the ret	turn or			
	in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit( status and to figure the amount(s) of the credit(s);	s) and/o	or HOH	filing			
	<ul> <li>B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed;</li> </ul>	ist for a	ny app	licable			
	C. Submit Form 8867 in the manner required; and						
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instr	uctions	under			
	1. A copy of this Form 8867.						
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.						
	<ol><li>Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).</li></ol>	's eligib	ility for	the			
	<ol><li>A record of how, when, and from whom the information used to prepare this form and the applica obtained.</li></ol>	ble wor	ksheet(	s) was			
	<ol><li>A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount</li></ol>	payer's ınt(s) of	respon the cre	ses, to edit(s).			
	If you have not complied with all due diligence requirements, you may have to pay a penalty for each failure to comply related to a claim of an applicable credit or HOH filing status (see instructions for more information).						
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct	t and	Yes	No			
	complete?		×				
		- 00	^=				

Department of the Treasury Internal Revenue Service Name(s) shown on return

GANESH MANGUDI DHARMARAJAN

#### Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS,

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074 Attachment

Your social security number 310-31-6595

Sequence No. **71** 

Part I Additional Medicare Tax on Medicare Wages Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 5 . . . . . . . . . 1 177,495. 2 2 3 3 4 4 177,495. 5 Enter the following amount for your filing status: Married filing separately . . . . . . . . . . . . . . . . . . \$125,000 Single, Head of household, or Qualifying surviving spouse . . . \$200,000 125,000. 6 6 52,495. Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to 7 472. Part II Additional Medicare Tax on Self-Employment Income 8 Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you Enter the following amount for your filing status: \$250,000 Married filing separately . . . . . . . . . . . . . . . . . . Single, Head of household, or Qualifying surviving spouse . . . . \$200,000 10 10 11 12 Subtract line 11 from line 8. If zero or less, enter -0- . . . . 12 Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and 13 Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation 14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 15 Enter the following amount for your filing status: Married filing separately . . . . . . \$125,000 Single, Head of household, or Qualifying surviving spouse . . . \$200,000 15 16 16 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). 17 17 Total Additional Medicare Tax Part IV Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS 18 472. Withholding Reconciliation Part V Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6 . . . . . . . . . . . . . . 19 2,574. 20 20 177,495. Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax 21 21 22 Subtract line 21 from line 19. If zero or less, enter -0-. This is your Additional Medicare Tax 22 0. Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box 23 23 24 Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS filers, 24

BAA

Net Investment Income Tax— **Individuals, Estates, and Trusts** 

Attach to your tax return.

OMB No. 1545-2227 Attachment Sequence No. **72** 

Your social security number or EIN

Department of the Treasury Internal Revenue Service

Name(s) shown on your tax return

Go to www.irs.gov/Form8960 for instructions and the latest information.

GANI	ESH MANGUDI DHARMARAJAN		310-31-	6595
Part	Investment Income ☐ Section 6013(g) election (see instructions)			
	Section 6013(h) election (see instructions)			
	Regulations section 1.1411-10(g) election (see in	structions)		
1	Taxable interest (see instructions)		1	212.
2	Ordinary dividends (see instructions)		. 2	
3	Annuities (see instructions)		3	
4a	Rental real estate, royalties, partnerships, S corporations, trusts, trades or			
	businesses, etc. (see instructions)	4a -20,	779.	
b	Adjustment for net income or loss derived in the ordinary course of a non-			
-	section 1411 trade or business (see instructions)	4b		
С	Combine lines 4a and 4b		. 4c	-20,779.
5a	Net gain or loss from disposition of property (see instructions)	5a		
b	Net gain or loss from disposition of property that is not subject to net			
~	investment income tax (see instructions)	5b		
С	Adjustment from disposition of partnership interest or S corporation stock (see			
	instructions)	5c		
d	Combine lines 5a through 5c		<b>5d</b>	
6	Adjustments to investment income for certain CFCs and PFICs (see instructions)		6	
7	Other modifications to investment income (see instructions)		7	
8	Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7		8	-20,567.
Part		ications		
9a	Investment interest expenses (see instructions)	9a		
b	State, local, and foreign income tax (see instructions)	9b		
С	Miscellaneous investment expenses (see instructions)	9c		
d	Add lines 9a, 9b, and 9c		<b>9d</b>	
10	Add lines 9a, 9b, and 9c		10	
11	Total deductions and modifications. Add lines 9d and 10		11	
Part	III Tax Computation			
12	Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, of			
	Estates and trusts, complete lines 18a–21. If zero or less, enter -0		12	0.
	Individuals:			
13	Modified adjusted gross income (see instructions)	<b>13</b> 149,	013.	
14	Threshold based on filing status (see instructions)	<b>14</b> 125,	000.	
15	Subtract line 14 from line 13. If zero or less, enter -0	<b>15</b> 24,	013.	
16	Enter the smaller of line 12 or line 15		16	0.
17	Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). En	ter here and inc		
	on your tax return (see instructions)		17	0.
	Estates and Trusts:	1 1		
18a	Net investment income (line 12 above)	18a		
b	Deductions for distributions of net investment income and charitable deductions (see instructions)	18b		
С	Undistributed net investment income. Subtract line 18b from line 18a (see			
	instructions). If zero or less, enter -0	18c		
19a	Adjusted gross income (see instructions)	19a		
b	Highest tax bracket for estates and trusts for the year (see instructions)	19b		
С	Subtract line 19b from line 19a. If zero or less, enter -0	19c		
20	Enter the smaller of line 18c or line 19c		20	
21	Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.0	,		
	include on your tax return (see instructions)		21	

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