Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| | 515.185 55.115 | | | | |
|---|--|--|--|--|---|
| Submis | ssion Identification Number (SID) | | | | |
| Taxpayer | 's name | Social securi | y numl | per | |
| HIMA | GOTLUR MURALIDHAR | 304-87 | -044 | 5 | |
| Spouse's | name | Spouse's soc | ial seci | urity number | |
| Part | Tax Return Information — Tax Year Ending December 31, 2023 (Enter | vear vou a | re au | thorizina |) |
| | hole dollars only on lines 1 through 5. | your you u | 10 44 | ti ionizirig. | <i>)</i> |
| | Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | | | |
| | Adjusted gross income | | 1 | 42 | ,887. |
| | Total tax | | 2 | | ,263. |
| 3 | Federal income tax withheld from Form(s) W-2 and Form(s) 1099 | | 3 | 5 | ,655. |
| 4 | Amount you want refunded to you | | 4 | | ,392. |
| 5 | Amount you owe | | 5 | | |
| Part I | Taxpayer Declaration and Signature Authorization (Be sure you get and k | еер а сор | y of y | our retu | rn) |
| my know return (c to send for any c Agent to paymen authoriz paymen business taxes to persona | enalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) will be and belief, it is true, correct, and complete. I further declare that the amounts in Part I above original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmirmy return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejected and in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated to final force and effect until I notify the U.S. Treasury Financial Agent to terminate to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate to I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requised days prior to the payment (settlement) date. I also authorize the financial institutions involved in the payment confidential information necessary to answer inquiries and resolve issues related to the payment of the income tax return (original or amended) I an i | e are the ameter, or electron of the treasury a cated in the treasury at the authorization of | ounts for its can be received the electrons. | rom the industry original sistems, (b) the designated paration soft to this according to the control of the con | come tax tor (ERO) he reason Financial tware for bunt. This cancel) a er than 2 syment of that the |
| | ic Funds Withdrawal Consent. /er's PIN: check one box only | | | | |
| X | l authorize GLOBAL TAXES LLC to enter or generate r | ov PIN 7 | 0 4 | 4 4 5 | as my |
| | ERO firm name signature on the income tax return (original or amended) I am now authorizing. | En | | digits, but er all zeros | asiny |
| | I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN and your return is filed using the Practitioner PIN methodelow. | | | | |
| Your si | gnature ▶ Date ▶ | | | | |
| Spous | e's PIN: check one box only | | | | |
| | I authorize to enter or generate r | nv PIN | | | as my |
| | ERO firm name | - | ter five | digits, but | ao my |
| | signature on the income tax return (original or amended) I am now authorizing. | do | n't ente | r all zeros | |
| | I will enter my PIN as my signature on the income tax return (original or amended) I am not if you are entering your own PIN and your return is filed using the Practitioner PIN method below. | | | | |
| Spouse | e's signature ▶ Date ▶ | | | | |
| | Practitioner PIN Method Returns Only—continue below | | | | |
| Part I | Certification and Authentication — Practitioner PIN Method Only | | | | |
| ERO's | EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2 | 2 4 9 Don't ent | 6 0 er all ze | 8 2 7 | 1 |
| authoriz | that the above numeric entry is my PIN, which is my signature for the electronic individual income tall ed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submit nents of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Providers of In | tting this retu | ırn in a | accordance | |
| ERO's | signature ► Date ► | | | | |
| | ERO Must Retain This Form — See Instructions | | | | |
| | Don't Submit This Form to the IRS Unless Requested To D | o So | | | |

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



| 1040 | | artment of the Treasury—Internal Revenue Servi | | ırn | 202 | 3 | OMB No. 1545 | -0074 | IRS Use | Only- | -Do not w | rite or sta | aple in this space | е. |
|--------------------------------|-----------|--|------------|---------------|----------------|--------|------------------|-------------|-------------|----------|------------|-------------|--------------------------------|--|
| For the year Jar | n. 1–Dec | c. 31, 2023, or other tax year beginning | | | , 2023, end | ing | | | , 20 | | See se | oarate | instructions. | _ |
| Your first name | and m | iddle initial | Last nar | ne | | | | | | | Your so | cial sec | curity number | _ |
| HIMA | | | GOTL | UR MUE | RALIDHA | R | | | | | 304 | 87 | 0445 | |
| | pouse's | s first name and middle initial | Last nar | | | | | | | | | | security num | bei |
| | | | | | | | | | | | | | | |
| | • | er and street). If you have a P.O. box, see | instructio | ons. | | | | P | Apt. no. | - 1 | | | ection Campa | iign |
| 8053 NE | | | | | | - | | | | | | | ou, or your jointly, want S | \$ 2 |
| | | ice. If you have a foreign address, also co | mplete sp | oaces belo | w. | Sta | | ZIP c | | | • | _ | nd. Checking | |
| BEAVERTO | | | | | | OR | | 970 | | | | | not change | |
| Foreign country | y name | | | oreign pro | ovince/state/o | count | У | Foreig | ın postal c | ode | your tax | or refu | | use |
| Filing Status | s 🗵 | Single | | | | | Head of he | useh | old (HOH | —— ∃) | | | | |
| Check only | | Married filing jointly (even if only o | ne had ir | ncome) | | | | | | | | | | |
| one box. | | Married filing separately (MFS) | | | | | ☐ Qualifying | surviv | ing spou | use (0 | QSS) | | | |
| | lf y | you checked the MFS box, enter the | name o | f your sp | ouse. If you | ı che | cked the HOF | or Q | SS box, | enter | the chi | ld's na | me if the | |
| | qu | ialifying person is a child but not you | ır depen | dent: | | | | | | | | | | |
| Digital | At a | ny time during 2023, did you: (a) rec | eive (as a | a reward, | award, or | payn | nent for prope | rty or | services |); or (| (b) sell, | | | |
| Assets | exch | nange, or otherwise dispose of a dig | ital asset | t (or a fina | ancial intere | est ir | n a digital asse | et)? (Se | ee instru | ction | s.) | □ Ye | es 🗵 No | |
| Standard | Son | neone can claim: 🗌 You as a de | pendent | : <u> </u> | our spouse | e as | a dependent | | | | | | | |
| Deduction | | Spouse itemizes on a separate retur | n or you | were a d | lual-status | alien | | | | | | | | |
| Age/Blindness | s You | : Were born before January 2, 1 | 959 | Are blir | nd Spo | use | : Was bor | rn befo | ore Janua | ary 2, | , 1959 | | s blind | |
| Dependent | s (see | instructions): | | (2) So | ocial security | | (3) Relationsh | nip (4 |) Check t | he bo | x if quali | fies for (| (see instruction | ns): |
| If more | | irst name Last name | | | number | | to you | u Child tax | | ax cre | edit | Credit fo | or other depende | ents |
| than four | | | | | | | | | [| | | | | |
| dependents, see instruction | c | | | | | | | | [| | | | | |
| and check | · | | | | | | | | | | | | | |
| here |] | | | | | | | | | | | | | |
| Income | 1a | Total amount from Form(s) W-2, b | , | | , | | | | | | 1a | | 45,887 | <u>. </u> |
| Attach Form(s) | b | Household employee wages not re | | • | • | | | | | | 1b | | | _ |
| W-2 here. Also | С | Tip income not reported on line 1a | • | | • | | | | | | 1c | | | |
| attach Forms W-2G and | d | Medicaid waiver payments not rep | | ` , | • | nstru | ctions) | | | | 1d | | | |
| 1099-R if tax | е | Taxable dependent care benefits f | | | | | | | | | 1e | | | |
| was withheld. | f | Employer-provided adoption bene | fits from | Form 88 | 39, line 29 | | | | | | 1f | _ | | |
| If you did not | g | Wages from Form 8919, line 6 . | | | | | | | | | 1g | | | |
| get a Form W-2, see | h | Other earned income (see instruct | , | | | | | | | | 1h | _ | 0 |) . |
| instructions. | i | Nontaxable combat pay election (s | see instri | uctions) | | | <u>li</u> | | | | | | 45 005 | |
| | <u>z</u> | Add lines 1a through 1h | | | · · ; · | | | | | | 1z | | 45,887 | <u>·</u> |
| Attach Sch. B | 2a | · – | 2a | | | | axable interest | | | | 2b | | | |
| if required. | <u>3a</u> | | 3a | | | | rdinary divide | | | | | | | |
| Standard | 4a | - | 4a | | | | axable amoun | | | | | | | |
| Deduction for— | 5a | | 5a | | | | axable amoun | | | | | | | |
| Single or Married filing | 6a | , | 6a | | | | axable amoun | | | | 6b | | | |
| separately, | c | If you elect to use the lump-sum e | | - | | • | , | | | | - I | | 2 000 | |
| \$13,850 Married filing | 7 | Capital gain or (loss). Attach Sche | | • | | | | | | . L | 7 | | -3,000 | • |
| jointly or Qualifying | 8 | Additional income from Schedule | - | | | | | | | | 8 | | 40.005 | |
| surviving spouse, | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7 | | • | | | | | | | 9 | | 42,887 | • |
| \$27,700 Head of | 10 | Adjustments to income from Sche | | | | | | | | | 10 | _ | 40.005 | |
| household, \$20,800 | 11 | Subtract line 10 from line 9. This is | • | - | | | | | | | 11 | | 42,887 | |
| If you checked | 12 | Standard deduction or itemized | | | | , | | | | | 12 | | 13,850 | 1 . |
| any box under Standard | 13 | Qualified business income deduct | | | | | | | | | 13 | | 12 050 | |
| Deduction, see instructions. | 14 | Add lines 12 and 13 | | | | | | | | | 14 | | 13,850 | |

| Form 1040 (202 | 3) | | | | | | | | Page 2 |
|---|---------|---|------------------|----------------------|---------------------|------------------|--------------------------|----------|---|
| Tax and | 16 | Tax (see instructions). Check if an | ny from Form(s | s): 1 8814 | 4 2 4972 | 3 🗌 | | 16 | 3,263. |
| Credits | 17 | Amount from Schedule 2, line 3 | | | | | | 17 | |
| | 18 | Add lines 16 and 17 | | | | | | 18 | 3,263. |
| | 19 | Child tax credit or credit for other | er dependents | s from Schedu | ıle 8812 | | | 19 | |
| | 20 | Amount from Schedule 3, line 8 | | | | | | 20 | |
| | 21 | | | | | | | 21 | |
| | 22 | Subtract line 21 from line 18. If z | zero or less, e | nter -0 | | | | 22 | 3,263. |
| | 23 | Other taxes, including self-emplo | • | | | | | 23 | 0. |
| | 24 | Add lines 22 and 23. This is your | • | | • | | | 24 | 3,263. |
| Payments | 25 | Federal income tax withheld from | | | | | | | -, |
| . aymonto | а | Form(s) W-2 | | | | 25a 5 | ,655. | | |
| | b | Form(s) 1099 | | | | 25b | | | |
| | C | Other forms (see instructions) . | | | | 25c | | | |
| | d | Add lines 25a through 25c | | | | | | 25d | 5,655. |
| 16 | 26 | 2023 estimated tax payments ar | | | | | | 26 | |
| If you have a qualifying child, | 27 | Earned income credit (EIC) | | • | | 27 | | | |
| attach Sch. EIC. | 28 | Additional child tax credit from So | | | _ | 28 | | | |
| | 29 | American opportunity credit fron | | | | 29 | | | |
| | 30 | Reserved for future use | • | | | 30 | | | |
| | 31 | Amount from Schedule 3, line 15 | | | | 31 | | | |
| | 32 | Add lines 27, 28, 29, and 31. The | | | | | | 32 | |
| | 33 | Add lines 25d, 26, and 32. These | | | | | | 33 | 5,655. |
| Refund | 34 | If line 33 is more than line 24, su | | | | | | 34 | 2,392. |
| riciana | 35a | Amount of line 34 you want refu | | | | | | 35a | 2,392. |
| Direct deposit? | b | Routing number 1 2 3 0 | | | | _ | Savings | | · |
| See instructions | | Account number 1 5 3 6 | | | | | zarge | | |
| | 36 | Amount of line 34 you want appl | | | | 36 | | | |
| Amount | 37 | Subtract line 33 from line 24. Thi | | | | 1 | | | |
| You Owe | 01 | For details on how to pay, go to | | | see instructions . | | | 37 | |
| | 38 | Estimated tax penalty (see instru | _ | - | | 38 | | <u>.</u> | |
| Third Party | | you want to allow another per | rson to discu | uss this retur | n with the IRS? | See _ | manlata b | olov. | |
| Designee | | | | Phone | | | mplete b nal identifi | | ĭ NO |
| | na | signee's ne | | no. | | | er (PIN) | CallOII | |
| Sign | | der penalties of perjury, I declare that I lief, they are true, correct, and complete | | | | | | | , , |
| Here | Yo | ur signature | 1 | Date | Your occupation | | If the | IRS ser | nt you an Identity |
| | | | | Date Four occupation | | | I . | | N, enter it here |
| Joint return? | | | | | SOFTWARE E | | (see ii | | |
| See instructions. Keep a copy for your records. | | ouse's signature. If a joint return, both | must sign. | Date | Spouse's occupation | on | I . | ty Prote | nt your spouse an ection PIN, enter it here |
| | Ph | one no. (541)908-2001 | | Email address | DESABATS@G | MAIL.COM | | | _ |
| Daid | Pre | | eparer's signatu | ire | | Date | PTIN | | Check if: |
| Paid | SYAM | PRIYA RAM SAGAR GUPTA TALLAM SYA | AM PRIYA R | RAM SAGAR | GUPTA TALLAM | 02/17/2024 | P02082 | 703 | Self-employed |
| Preparer | | n's name GLOBAL TAXES | | | | | | | 678)965-9522 |
| Use Only | | m's address 245 ROONEY C | | NSWICK NO | J 08816 | | Firm's | | 84-3171965 |
| Go to www.irs o | ov/Forr | a1040 for instructions and the latest inf | | | DAA | DEV 02/11/24 DDO | | | Form 1040 (2023) |

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

| | tment of the Treasury al Revenue Service | Use Form 8949 to list your tran Go to www.irs.gov/ScheduleD to | | | | | 4 | Attachment Sequence No. 12 |
|---------------|---|---|----------------------------------|---------------------------------|----------|--|-----------------|---|
| Name | (s) shown on return | | | | | Your so | cial se | curity number |
| HI | MA GOTLUR MURA | LIDHAR | | | | 304- | 87- | 0445 |
| • | • | estment(s) in a qualified opportunity tand see its instructions for additiona | - | - | | No oss. | | |
| Pa | rt I Short-Term | Capital Gains and Losses—Gei | nerally Assets | Held One Year | or Les | ss (see | e ins | tructions) |
| lines This | below. | figure the amounts to enter on the complete if you round off cents to | (d) Proceeds (sales price) | (e) Cost (or other basis) | to gai | (g) ljustment n or loss s) 8949, F 2, column | from Part I, | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
| 1a | 1099-B for which bas which you have no However, if you choo | rm transactions reported on Form is was reported to the IRS and for adjustments (see instructions), see to report all these transactions this line blank and go to line 1b. | | | | | | |
| 1b | | ons reported on Form(s) 8949 with | 155,713. | 162,422. | | 1,9 | 48 | -4,761. |
| 2 | Totals for all transacti | ons reported on Form(s) 8949 with | 133,713. | 102,122. | | | 10. | 1,701. |
| 3 | | ons reported on Form(s) 8949 with | | | | | | |
| 4 | | Form 6252 and short-term gain or (lo | oss) from Forms 4 | 684, 6781, and 88 | 324 | | 4 | |
| 5 | _ | n or (loss) from partnerships, S | • | | | from | 5 | |
| 6 | ` ' | ss carryover. Enter the amount, if an | y, from line 8 of y | our Capital Loss | Carry | | 6 | (6,816.) |
| 7 | Net short-term capit | tal gain or (loss). Combine lines 1a osses, go to Part II below. Otherwise | | | | | 7 | -11,577. |
| Par | | Capital Gains and Losses – Ger | | | | | | |
| lines | below. | figure the amounts to enter on the | (d) Proceeds | (e) Cost | to gai | (g) ljustment n or loss | from | (h) Gain or (loss) Subtract column (e) from column (d) and |
| | e dollars. | complete if you round off cents to | (sales price) | (or other basis) | | s) 8949, P 2, column | | combine the result with column (g) |
| 8a | 1099-B for which bas which you have no However, if you choo | rm transactions reported on Form is was reported to the IRS and for adjustments (see instructions), see to report all these transactions this line blank and go to line 8b. | | | | | | |
| 8b | | ons reported on Form(s) 8949 with | | | | | | |
| 9 | Totals for all transacti | ons reported on Form(s) 8949 with | | | | | | |
| 10 | | ons reported on Form(s) 8949 with | | | | | | |
| 11 | | 7, Part I; long-term gain from Forms 31, and 8824 | | | ain or (| (loss) | 11 | |
| 12 | Net long-term gain or | (loss) from partnerships, S corporati | ons, estates, and | trusts from Sched | dule(s) | K-1 | 12 | |

14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

13

14

15

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -11,577. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment Sequence No. 12A

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

GOTLUR MURALIDHAR

Go to www.irs.gov/Form8949 for instructions and the latest information.

Social security number or taxpayer identification number 304-87-0445

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

| (C) Short-term transactions | not reported | to you on F | orm 1099-B | | | | |
|---|--|---|--|--|---|---|---------|
| 1 (a) Description of property | of property Date acquired Date Sold of | | Proceeds Se | Cost or other basis See the Note below | Adjustment, i If you enter an enter a co See the sep | (h) Gain or (loss) Subtract column (e) | |
| (Example: 100 sh. XYZ Co.) | sh XXZ Co.) (Mo. day yr.) disposed | (Sales price) and se (Sales price) and se (Mo., day, yr.) | and see Column (e) in the separate instructions. | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g). | |
| Robinhood Securities LLC | 01/01/23 | 12/31/23 | 155,713. | 162,422. | W | 1,948. | -4,761. |
| | | | | | | | |
| | | | | | | | |
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| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| 2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked) or line 3 (if Box A) | al here and inc is checked), lir | lude on your ne 2 (if Box B | 155 713 | 162 422 | | 1 948 | -4 761 |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Oregon Individual Income Tax Return for Full-year Residents

| Page 1 of 8 • Use UPPERCASE letter | ers. • Use blue or black ink. • F | Print actual size (100%). • Don't | submit photocopies or use stap | oles. |
|--|-----------------------------------|-----------------------------------|---|----------------|
| Fiscal year ending date (MM/DD/YYYY) | | Space for 2- | D barcode—do not write in box | below |
| | Extension filed | | RATERIO REPORTANTA REPORTANTA PARTERIO. Raterio de la compaña de l Raterio de la compaña de l | |
| Amended return. | Form OR-24 | | | Brain a Bachar |
| If amending for an NOL tax year (YYYY) | Form OR-243 | | (d.) (m.), | |
| NOL, tax year the | | | | |
| NOL was generated: | Federal Form 8379 | HANDON COUNTRY (RES) REA | | |
| Calculated with "as if" federal return | Federal Form 8886 | | | Medical |
| Short-year tax election | Disaster relief | | | |
| First name | la-idi. | Date of hinth (MAM/DD | 00000 | |
| First name | Initia | al Date of birth (MM/DD/ | Y Y Y Y) | |
| HIMA Last name | | 06/03/1992 | 2 | |
| GOTLUR MURALIDHAR Social Security number (SSN) | | | | |
| 304-87-0445 | First time using th | is SSN (see instructions) | Applied for ITIN | Deceased |
| Spouse first name | Initia | al Spouse date of birth (| MM/DD/YYYY) | |
| Spouse last name | | | | |
| Spouse SSN | | | | |
| | First time using th | is SSN (see instructions) | Applied for ITIN | Deceased |
| Current mailing address | | | | |
| 8053 NE ROCKNE WAY | | | | |
| City | | State | ZIP code | |
| BEAVERTON | | OR | 97006 | |
| Country | | Phone | 97000 | |
| • | | | 000 2001 | |
| USA | | 541- | -908-2001 | |
| Filing Status (check only one box) | | | | |
| 1. X Single 2. Married f | filing jointly 3. | Married filing separately (e | nter spouse information abov | re) |
| 4. Head of household (with qualifying | dependent) 5. | Qualifying surviving spou | se | |

150-101-040 (Rev. 08-23-23, ver. 01)



| Page 2 of 8 • Use UPPERCASE letters. • Use blue or black ink. • Print actual size (| (100%). • Don't submit photocopies or use staples. |
|---|---|
| Last name | SSN |
| GOTLUR MURALIDHAR | 304-87-0445 |
| Note: Reprint page 1 if you make changes to this page. | |
| Exemptions 6a. Credits for yourself | 6a. 1 |
| Check boxes that apply: X Regular Severely disabled | Someone else can claim you as a dependent |
| 6b. Credits for your spouse | 6b. |
| Check boxes that apply: Regular Severely disabled | Someone else can claim you as a dependent |
| Dependents List your dependents in order from youngest to oldest. If you have more than three dependence with your return. | pendents, complete Schedule OR-ADD-DEP. Include the |
| Dependent 1: First name Initial Dependent 1: Last name | |
| Dependent 1: Date of birth (MM/DD/YYYY) Dependent 1: SSN | Code * Dependent 1: Check if child has a qualifying disability |
| Dependent 2: First name Initial Dependent 2: Last name | |
| Dependent 2: Date of birth (MM/DD/YYYY) Dependent 2: SSN | Code * Dependent 2: Check if child has a qualifying disability |
| Dependent 3: First name Initial Dependent 3: Last name | |
| Dependent 3: Date of birth (MM/DD/YYYY) Dependent 3: SSN | Code * Dependent 3: Check if child has a qualifying disability |
| *Dependent relationship code (see instructions). | |
| 6c. Total number of dependents | 6c. |
| 6d. Total number of dependent children with a qualifying disability (see instructions) | 6d. |
| 6e. Total exemptions. Add lines 6a through 6d | Total 6e. 1 |



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| Last r | ame | | | | SSN | |
|--------|-------------------|--|--|--------------------------------------|-----------------------------|-------------------|
| GO] | TLUR MURA | ALIDHAR | | | 304-87-0445 | |
| Note | : Reprint page | 1 if you make chan | ges to this page. | | | |
| Taxa | ble income | | | | | |
| 7. | • | • | n federal Form 1040, 1 C (see instructions) | 1040-SR, or | 7. | 42,887.00 |
| 8. | Total additions | from Schedule OR- | ASC, line A5 | | 8. | |
| 9. | Income after ac | dditions. Add lines 7 | and 8 | | 9. | 42,887.00 |
| Subt | tractions | | | | | |
| 10. | 2023 federal ta | x liability (see instru | ictions) | 1 | 0. | 3,263.00 |
| 11. | Social Security | amount on federal F | Form 1040 or 1040-SR | R, line 6b 1 | 1. | |
| 12. | Oregon income | tax refund included | l in federal income | 1 | 2. | |
| 13. | Total subtraction | ons from Schedule C | DR-ASC, line B7 | 1 | 3. | |
| 14. | Total subtraction | ons. Add lines 10 thr | ough 13 | 1 | 4. | 3,263.00 |
| 15. | Income after su | ubtractions. Line 9 m | ninus line 14 | 1 | 5. | 39,624.00 |
| Ded | uctions | | | | | |
| 16. | | | er your Oregon itemize not itemizing your ded | ed deductions from uctions, enter 01 | 6. | 0.00 |
| 17. | Standard dedu | uction. Enter your st | andard deduction | 1 | 7. | 2,605.00 |
| | You were: | | or older 17b. | Blind Your spouse was | | lder 17d. Blind |
| | Standard | Single | Married filing jointly | Married filing separately | Qualifying surviving spouse | Head of household |
| | deductions | \$2,605 | \$5,210 | \$2,605 or \$0 | \$5,210 | \$4,195 |
| | | if you are age 65 or old if you are married filing | | an claim you as a dependent. | | |
| 18. | Enter the larger | of line 16 or 17 | | 1 | 8. | 2,605.00 |
| 19. | Oregon taxable | income. Line 15 mi | nus line 18. If line 18 is | s more than | | |
| | o . | | | 1 | 9. | 37,019.00 |



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SSN Last name

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|------|---|--------------------|----------|
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| | gon tax Tax (see instructions) | 0. | 2,956.00 |
| | Check the appropriate box if you're using an alternative method to calculate your ta | x: | |
| | 20a. Schedule OR-FIA-40 20b. Worksheet FCG 20c. | Schedule OR-PTE-FY | |
| 21. | Interest on certain installment sales | 1. | |
| 22. | Total tax recaptures from Schedule OR-ASC, line C5 | 2. | |
| 23. | Total additions to tax. Line 21 plus line 22 | 3. | |
| 24. | Total tax before credits. Add lines 20 and 23 | 4. | 2,956.00 |
| | ndard and carryforward credits | | |
| 25. | Exemption credit. If the amount on line 7 is \$100,000 or less, multiply your total exemptions on line 6e by \$236. Otherwise, see instructions | 5. | 236.00 |
| 26. | Political contribution credit. See limits in instructions | 6. | |
| 27. | Total standard credits from Schedule OR-ASC, line D16 | 7. | |
| 28. | Total standard credits. Add lines 25 through 27 | 3. | 236.00 |
| 29. | Tax minus standard credits. Line 24 minus line 28. If line 28 is more than line 24, enter 0 | Э. | 2,720.00 |
| 30. | Total carryforward credits used this year from Schedule OR-ASC, line E9. Line 30 can't be more than line 29 (see Schedule OR-ASC instructions) | 0. | |
| 31. | Tax after standard and carryforward credits. Line 29 minus line 30 | 1. | 2,720.00 |
| | | | |



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SSN

GOTLUR MURALIDHAR

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|------|---|-----------------|----------|
| | ments and refundable credits Oregon income tax withheld. Include a copy of your Forms W-2 and 1099 | 32. | 3,279.00 |
| 33. | Amount applied from your prior year's tax refund | 33. | |
| 34. | Estimated tax payments for 2023. Include all estimated payments you made by April 15, 2024, including any extension payment (see instructions). Do not include the amount on line 33 | 34. | |
| 35. | Tax payments from a pass-through entity | 35. | |
| 36. | Earned income credit (see instructions) | 36. | |
| 37. | Oregon Kids Credit (see instructions) | 37. | |
| 38. | Kicker (Oregon surplus credit). Enter your kicker credit amount (see instructions). If you elect to donate your kicker to the State School Fund, enter 0 and see line 55 | 38. | 1,272.00 |
| 39. | Total refundable credits from Schedule OR-ASC, line F7 | 39. | |
| 40. | Total payments and refundable credits. Add lines 32 through 39 | 40. | 4,551.00 |
| Tax | to pay or refund | | |
| 41. | Overpayment of tax. If line 31 is less than line 40, you overpaid. Line 40 minus line 31 | 41. | 1,831.00 |
| 42. | Net tax. If line 31 is more than line 40, you have tax to pay. Line 31 minus line 40 | 42. | |
| 43. | Penalty and interest for filing or paying late (see instructions) | 43. | |
| 44. | Interest on underpayment of estimated tax. Include Form OR-10 | 44. | |
| | Exception number from Form OR-10, line 1 44a. Check box if you are | nnualized: 44b. | |



| Last | name | SSN | |
|------|---|---|----|
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| Tay | to pay or refund (continued) | | |
| | Total penalty and interest due. Add lines 43 and 44 | 5. | |
| 46. | Net tax including penalty and interest. Line 42 plus line 45 | 6. | |
| 47. | Overpayment less penalty and interest. Line 41 minus line 45 | 7. 1,831.0 | 00 |
| 48. | Estimated tax. Fill in the portion of line 47 you want applied to your open estimated tax account | 8. | |
| 49. | Charitable checkoff donations from Schedule OR-DONATE, line 30 4 | 9. | |
| 50. | Political party \$3 checkoff | 0. | |
| | Party code: 50a. You 50b. Spouse | | |
| 51. | Oregon 529 college savings plan deposits from Schedule OR-529, line 5 | 1. | |
| 52. | Total. Add lines 48 through 51. Line 52 can't be more than your refund on line 47 | 2. | |
| 53. | Net refund. Line 47 minus line 52 | 3. 1,831.0 | 00 |
| Dire | ct deposit | | |
| 54. | For direct deposit of your refund, see instructions. Check the box if the final deposit | t destination is outside the United States: | |
| | Type of account: | | |
| | Account information: X Checking or Routing number Account | nt number | |
| | Savings 123000220 153 | 668071969 | |
| | ker donation | | |
| 55. | If you elect to donate your kicker to the State School Fund, check this box 55 | Da | |
| | Complete the kicker worksheet in the instructions and enter the | | |



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Last name

SSN

GOTLUR MURALIDHAR

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Sign here. Under penalty of false swearing, I declare that the information in this return and any attachments is true, correct and complete.

Your signature

Χ

Date (MM/DD/YYYY)

Spouse signature

X

Date (MM/DD/YYYY)

Signature of preparer other than taxpayer

XSYAM PRIYA RAM SAGAR GUPTA TALLAM

Date (MM/DD/YYYY) Preparer phone Preparer license number

02/17/2024 678-965-9522

Preparer first name Initial Preparer last name

SYAM P RAM SAGAR GUPTA TALLAM

Preparer address

245 ROONEY CT

City State ZIP code

E BRUNSWICK NJ 08816

Signing this return does not grant your preparer the right to represent you or make decisions on your behalf. For more information, see the instructions for the *Tax Information Authorization and Power of Attorney for Representation* form on our website.

Important: Include a copy of your federal Form 1040, 1040-SR, 1040-X, or 1040-NR. We may adjust your return without it.

Pay the amount due (shown on line 45)

- Online: www.oregon.gov/dor.
- By mail: Payable to the Oregon Department of Revenue. Write "2023 Oregon Form OR-40" and the last four digits of your SSN or ITIN on your check or money order. If you include a payment with your return, don't include Form OR-40-V payment voucher.

Mail your return

- Non-2-D barcode. If the large 2-D barcode box on the first page of this form is blank:
 - Mail tax-due returns to: Oregon Department of Revenue, PO Box 14555, Salem OR 97309-0940.
 - Mail refund and no-tax-due returns to: Oregon Department of Revenue, PO Box 14700, Salem OR 97309-0930.
- 2-D barcode. If the large 2-D barcode box on the first page of this form is filled in:
 - Mail tax-due returns to: Oregon Department of Revenue, PO Box 14720, Salem OR 97309-0463.
 - Mail refund and no-tax-due returns to: Oregon Department of Revenue, PO Box 14710, Salem OR 97309-0460.



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Last name

SSN

GOTLUR MURALIDHAR

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Amended statement. Complete this section only if you're amending your 2023 return or filing with a new SSN.

If filing an amended return, use this space to explain what you're changing. Include the return line numbers and the reason for each change. If your filing status has changed, explain why. Include all supporting forms and schedules when you file your amended return, even if you haven't changed anything on them.

If filing with a new SSN, enter your former identification number.

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