# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Subm	nission Identification Number (SID)		•		
Taxpay	er's name	Social securi	ty numl	oer	
RAJ	IV ADUSUMALLI	032-13	-195	0	
Spouse	e's name	Spouse's soc	ial sec	urity numb	er
Par	Tax Return Information — Tax Year Ending December 31, 2023 (En	er year you a	re au	thorizin	g.)
	whole dollars only on lines 1 through 5.	, ,			<u> </u>
Note:	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
1	Adjusted gross income		1		1,530.
2	Total tax		2		5,565.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3		3,884.
4	Amount you want refunded to you		4		8,319.
5 Dort	Amount you owe		5	torr rot	· · · · · · · ·
Part	penalties of perjury, I declare that I have examined a copy of the income tax return (original or amend				
to senfor any Agent payme author payme busine taxes persor	(original or amended) I am now authorizing. I consent to allow my intermediate service provider, trans d my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for a delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account in ent of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminant, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation resists days prior to the payment (settlement) date. I also authorize the financial institutions involved in the receive confidential information necessary to answer inquiries and resolve issues related to the neal identification number (PIN) below is my signature for the income tax return (original or amended)	rejection of the to U.S. Treasury andicated in the toution to debit the attention to debit the attention to debit the acquests must be the processing of the payment. I fur	ransmismodits of ax preparently entry ation. The received the electrical receives the electrical receives an archer acceives the electrical receives an archer acceives an archer access and archer	ssion, (b) designate caration s to this ac To revoke ved no la ectronic p cknowledge	the reason d Financial oftware for count. This (cancel) a ater than 2 payment of ge that the
	onic Funds Withdrawal Consent.	_			٦
-	ayer's PIN: check one box only  I authorize GLOBAL TAXES LLC to enter or generate	3	1   9	9   5   0	
	I authorize GLOBAL TAXES LLC to enter or general ERO firm name	ř En		digits, but	
	signature on the income tax return (original or amended) I am now authorizing.	do	n t ente	er all zeros	
	I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN me below.				
Yours	signature ► Rajiv Date ►	04/13/23			
Spou	se's PIN: check one box only				٦
	I authorize to enter or general	e my PIN			as my
	ERO firm name			digits, but	
	signature on the income tax return (original or amended) I am now authorizing.				
L	I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN me below.				
Spous	se's signature ▶ Date ▶				
	Practitioner PIN Method Returns Only—continue belo	w			
Part	III Certification and Authentication — Practitioner PIN Method Only				
ERO's	s EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2 2 4 9	6 0	8 2	7 1
		Don't ent	er all ze		
author	by that the above numeric entry is my PIN, which is my signature for the electronic individual income rized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subsements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Providers of	omitting this retu	ırn in a	accordan	
ERO's	s signature ▶ Date ▶				
	ERO Must Retain This Form — See Instructions				
	Don't Submit This Form to the IRS Unless Requested To	Do So			

# E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space

For the year Jan	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023, end	ding		, 20		See se	parate ins	tructions.
Your first name	and m	iddle initial	Last na	ame					Your so	cial securi	ity number
RAJIV			ADUS	SUMALLI					032	13   1	1950
If joint return, s	pouse's	s first name and middle initial	Last na						Spouse	's social se	curity number
Home address	(numbe	er and street). If you have a P.O. box, see	instructi	ions.			Apt. no.		Preside	ntial Electi	ion Campaign
3012 WYN	NN W	AY								here if you	
City, town, or post office. If you have a foreign address, also compl				spaces below.	Stat	e	ZIP code				ntly, want \$3 . Checking a
CHARLOTT	ΓE				NC		28215		U	low will not	U
Foreign country	y name			Foreign province/state/o	county	y	Foreign postal of	code	your tax	x or refund	l
										You	Spouse
Filing Status	, X	Single				Head of h	ousehold (HO	H)			
Check only		Married filing jointly (even if only or	ne had	income)							
one box.		Married filing separately (MFS)				Oualifying	surviving spo	use (	QSS)		
	If y	ou checked the MFS box, enter the	name o	of your spouse. If you	u che	cked the HOH	l or QSS box,	enter	r the ch	ild's name	e if the
	qu	alifying person is a child but not you	ır deper	ndent:							
Digital	At ar	ny time during 2023, did you: (a) rece	eive (as	a reward, award, or	pavn	nent for prope	rtv or services	s): or (	(b) sell.		
Assets		nange, or otherwise dispose of a digi								☐ Yes	⊠ No
Standard	Som	neone can claim: You as a de	penden	t Your spouse	e as a	a dependent	<u> </u>		-		
Deduction		Spouse itemizes on a separate return		•	alien	•					
A are /Dlindness		. Nove have before lenvery 2.1	050 [	Are blind Co.		□ Mas har	n hofore long		1050		lind
	_	: Were born before January 2, 19	959 [	T -	ouse:		n before Janu			∐ Is b	e instructions):
Dependents		instructions): irst name Last name		(2) Social security number	<i>'</i>	(3) Relationsh to you	ip (4) Check		-	1	ther dependents
If more	(1) [	irst ridine Last ridine		number		to you	Offina		Juit	Orcall for or	
than four dependents,											<del> </del>
see instruction	s —							<u> </u>			<u> </u>
and check here	1 —										
-	1a	Total amount from Form(s) W-2, bo	ov 1 (se	e instructions)	ļ			ш_	1a		84,793.
Income	b	Household employee wages not re	,	•					1b		01,700.
Attach Form(s)	c	Tip income not reported on line 1a		, ,					10		
W-2 here. Also attach Forms	d	Medicaid waiver payments not rep		•					1d		
W-2G and	e	Taxable dependent care benefits for		. ,					1e		
1099-R if tax was withheld.	f	Employer-provided adoption bene		•					1f		
If you did not	g	Wages from Form 8919, line 6								,	
get a Form	h	Other earned income (see instructi							1h		0.
W-2, see instructions.	i	Nontaxable combat pay election (s	,	ructions)		1i					
	z	Add lines to through th							1z	<u>.</u> ]	84,793.
Attach Sch. B	2a	Tax-exempt interest	2a		<b>b</b> Ta	axable interest	t		2b	,	
if required.	3a	Qualified dividends	3a		<b>b</b> O	rdinary divider	nds		3b	,	
	4a	IRA distributions	4a		<b>b</b> Ta	axable amoun	t		4b	,	
Standard Deduction for—	5a	Pensions and annuities	5a		<b>b</b> Ta	axable amoun	t		5b	,	
Single or	6a	Social security benefits	6a		<b>b</b> Ta	axable amoun	t		6b	,	
Married filing separately,	С	If you elect to use the lump-sum el	lection	method, check here	(see i	nstructions)			]		
\$13,850 Married filing	7	Capital gain or (loss). Attach Sched	dule D i	f required. If not requ	uired,	check here			] <u>7</u>		-3,000.
jointly or	8	Additional income from Schedule	1, line 1	0					8		10,263.
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	, and 8.	This is your total inc	come				9		71,530.
\$27,700 Head of	10	Adjustments to income from Schee	dule 1,	line 26					10	<u> </u>	
household,	11	Subtract line 10 from line 9. This is							11	4	71,530.
\$20,800 If you checked	12	Standard deduction or itemized		,	,				12	<u>:</u>	24,906.
any box under Standard	13	Qualified business income deducti	ion fron	n Form 8995 or Form	18995	5-A			13		
Deduction,	14	Add lines 12 and 13							14		24,906.
see instructions.	15	Subtract line 14 from line 11. If zer	o or les	s, enter -0 This is y	our <b>t</b> a	axable incom	ie		15	<i>i</i>	46,624.

Form 1040 (2023	3)								Page Z
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	з 🗌		16	5,565.
Credits	17	Amount from Schedule 2, lir	ie3					17	
	18	Add lines 16 and 17						18	5,565.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lir	ie 8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	5,565.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	5,565.
<b>Payments</b>	25	Federal income tax withheld	from:						
_	а	Form(s) W-2				<b>25a</b> 13	3,884		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	13,884.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	22 return			26	
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)			No .	27			
allacii Scii. Elc.	28	Additional child tax credit from	n Schedule 8812			28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir							
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	ndable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				33	13,884.
Refund	34	If line 33 is more than line 24	l, subtract line 2	4 from line 33.	This is the amour	nt you <b>overpaid</b>		34	8,319.
	35a	Amount of line 34 you want	refunded to you	ı. If Form 8888	is attached, chec	k here	🗆	35a	8,319.
Direct deposit?	b	Routing number 0 5 1			,, <u> </u>	Checking	Savings	3	
See instructions.	d	Account number 4 3 5	0 3 8 7	8 8 6 4	1 2				
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37	
	38	Estimated tax penalty (see in	_	-		38			
Third Party		you want to allow another							
Designee		,	•				omplete	below.	<b>⋉</b> No
Ü		esignee's		Phone				ntification	
		me		no.			ber (PIN)		
Sign		ider penalties of perjury, I declare the lief, they are true, correct, and com			, , ,		,		,
Here		•	picte. Decidration	· · · · ·	, <i>, ,</i>	sea on an imormati			, ,
	Yo	our signature		Date	Your occupation				nt you an Identity PIN, enter it here
Joint return?				SOFTWARE ENGINEER				e inst.)	, σσ.
See instructions.		ouse's signature. If a joint return, I	ooth must sign.	Date	Spouse's occupati		If t	he IRS se	nt your spouse an
Keep a copy for your records.								entity Prot e inst.)	ection PIN, enter it here
	Ph	one no. (301)820-807	2	Email address	ARAJIV919@	GMAIL.COM			
Doid	Pre	eparer's name	Preparer's signat	ure		Date	PTIN		Check if:
Paid	SYA	M PRIYA RAM SAGAR GUPTA	SYAM PRIY	A RAM SAG	GAR GUPTA	04/13/2024	P020	82703	Self-employed
Preparer	Fir	m's name GLOBAL TA	XES LLC			•	'		(678)965-9522
Use Only								m's EIN	84-3171965

# SCHEDULE 1 (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023

Attachment
Seguence No. 01

Department of the Treasury Internal Revenue Service

RAJIV ADUSUMALLI

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Sequence No. <b>01</b>
Your soc	ial security number
032-13	_1950

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	0.
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta		5	-10,263.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	$\overline{)}$	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
- 1	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	)	
t	Pension or annuity from a nonqualifed deferred compensation plan or	_		
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:	_		
_		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Enter	here and on Form		
	1040, 1040-SR, or 1040-NR, line 8		10	-10,263.

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income				
11	Educator expenses			. 11	
12	Certain business expenses of reservists, performing artists, and fee-				
	officials. Attach Form 2106			. 12	
13	Health savings account deduction. Attach Form 8889			. 13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			. 14	
15	Deductible part of self-employment tax. Attach Schedule SE				
16	Self-employed SEP, SIMPLE, and qualified plans				
17	Self-employed health insurance deduction				
18	Penalty on early withdrawal of savings				
19a	Alimony paid				
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				Į.
20	IRA deduction				
21	Student loan interest deduction				
22	Reserved for future use				
23	Archer MSA deduction			. 23	
24	Other adjustments:				
а	,	24a			
b	Deductible expenses related to income reported on line 8l from the				
		24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	· · · · · · · · · · · · · · · · · · ·	24c			
d	the state of the s	24d			
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e			
f		24f			
g	Contributions by certain chaplains to section 403(b) plans	24g			
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	<del>-</del>	24i			
j		24j			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
		24k			
Z	Other adjustments. List type and amount:				
		24z			Į.
25	Total other adjustments. Add lines 24a through 24z				
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . Form 1040, 1040-SR, or 1040-NR, line 10	. Enter	r here and	on <b>26</b>	
	1 OITH 1070, 1070-011, 01 1070-1111, IIIIC 10	• •		.   20	

# SCHEDULE A (Form 1040)

**Itemized Deductions** 

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/ScheduleA for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment Sequence No. 07

Department of the Treasury Internal Revenue Service

Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

Name(s) shown on							cial security number
RAJIV ADUS	SUM				03	2-1	13-1950
Medical and Dental Expenses	2	Caution: Do not include expenses reimbursed or paid by others.  Medical and dental expenses (see instructions)  Enter amount from Form 1040 or 1040-SR, line 11 2   Multiply line 2 by 7.5% (0.075)	3			4	
Taxes You		State and local taxes.					
Paid	b c c	State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If you elect to include general sales taxes instead of income taxes, check this box	5a 5b 5c 5d 5e	3,59 2,84 6,44 6,44	9. 7.		
	7	Add lines 5e and 6			$\exists$	7	6,447.
Interest You Paid Caution: Your mortgage interest deduction may be limited. See instructions.	8 k	Home mortgage interest and points. If you didn't use all of your home mortgage loan(s) to buy, build, or improve your home, see instructions and check this box	8a 8b 8c 8d 8e 9	18,45	9.		10.450
0:0		Add lines 8e and 9		<u></u>	-	10	18,459.
Gifts to Charity Caution: If you made a gift and got a benefit for it, see instructions.	12 13	Gifts by cash or check. If you made any gift of \$250 or more, see instructions	11 12 13			14	
Casualty and		Casualty and theft loss(es) from a federally declared disaster (other	tha	an net qualifie			
Theft Losses		disaster losses). Attach Form 4684 and enter the amount from line 1 instructions				15	
Other	16	Other—from list in instructions. List type and amount:					
Itemized Deductions						16	
Total	17	Add the amounts in the far right column for lines 4 through 16. Also, e	nter	this amount of		10	
Itemized		Form 1040 or 1040-SR, line 12				17	24,906.
Deductions	18	If you elect to itemize deductions even though they are less than your	stan	dard deductio	n,		

#### **SCHEDULE D** (Form 1040)

## **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

	al Revenue Service Go to www.irs.gov/ScheduleD fo	or instructions and	the latest informat	ion.		3	Sequence No. <b>12</b>
	(s) shown on return						curity number
	JIV ADUSUMALLI	fund during the to	V VOORO Voo		032- <b>No</b>	13-	1950
	you dispose of any investment(s) in a qualified opportunity es," attach Form 8949 and see its instructions for additiona			_			
Pa	Short-Term Capital Gains and Losses—Ge	nerally Assets I	Held One Year	or Les	s (se	e ins	tructions)
lines	instructions for how to figure the amounts to enter on the below.	<b>(d)</b> Proceeds	(e) Cost		(g) justment n or loss		(h) Gain or (loss) Subtract column (e) from column (d) and
	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)		8) 8949, F P., column		combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.						
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	36,064.	37,160.		1	10.	-986.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked						
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked						
4	Short-term gain from Form 6252 and short-term gain or (le	•				4	-2,435.
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1					5	
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions					6	( 30,576.)
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise			-	•	7	-33,997.
Pai	t II Long-Term Capital Gains and Losses – Ger	nerally Assets I	leld More Than	One	Year (	see i	nstructions)
lines	instructions for how to figure the amounts to enter on the below.	(d) Proceeds	(e) Cost		(g) justment n or loss		(h) Gain or (loss) Subtract column (e) from column (d) and
	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	Form(s	) 8949, F 2, column	Part II,	combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.						
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked						
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked						
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked						
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824					11	-3,652.
	Net long-term gain or (loss) from partnerships, S corporat	ions, estates, and	trusts from Scheo	dule(s)	K-1	12	
13	Capital gain distributions. See the instructions					13	I

14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

14

15

4,056.)

-7,708.

Schedule D (Form 1040) 2023 Page 2

## Part III **Summary** -41,705. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# Form **8949**

## **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

2023 Attachment Sequence No. 12A

OMB No. 1545-0074

Name(s) shown on return
RAJIV ADUSUMALLI

Department of the Treasury

Internal Revenue Service

Social security number or taxpayer identification number

032-13-1950

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

	3) Short-term transactions C) Short-term transactions				sis <b>wasn't</b> report	ed to the IF	RS	,	
1	(a) Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis See the <b>Note</b> below	If you enter an enter a co	amy, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)	
	(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).	
APEX	CLEARING	01/01/23	12/31/23	8,355.	8,839.	W	40.	-444.	
WEBUL	L FINANCIAL LLC	01/01/23	12/31/23	27,709.	28,321.	W	70.	-542.	
nega Sche	Is. Add the amounts in columns tive amounts). Enter each total adule D, line 1b (if Box A above to is checked), or line 3 (if Box ).	al here and inc e is checked), <b>li</b> i	clude on your ne 2 (if Box B	36.064.	37.160.		110.	-986.	

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E** (Form 1040)

### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

RAJ.	IV ADUSUMALLI						032-1	3-1950	
Par	Income or Loss From Rental Real Estate an Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.			<b>C</b> . See	e instru	ections. If you	are an indi	vidual, rep	ort farm
Α	Did you make any payments in 2023 that would require you	to file	Form(s) 1	099? 5	See in	structions .		. <u> </u>	s 🛛 No
В	If "Yes," did you or will you file required Form(s) 1099? .							. 🗌 Ye	es 🗌 No
1a	Physical address of each property (street, city, state, ZII								
Α	SINGARAYAKONDA MANDALAM PRAKASAM ANDI	TRA I	PRADESH	TN	5231	0.1			
В		11(21 1			<u> </u>	.01			
C									
1b	Type of Property (from list below)  2 For each rental real estate properabove, report the number of fair				Fa	air Rental Days	Person		QJV
Α	personal use days. Check the Q			Α		365		0	П
В	if you meet the requirements to t			В					
С	qualified joint venture. See instru	ictions	S.	С					
Гуре	of Property:		ı						
1	Single Family Residence 3 Vacation/Short-Term Ren Multi-Family Residence 4 Commercial	ital	5 Land 6 Roya			Self-Rental Other (desc	ribe)		
						Propert	ies:		
ncor	ne:			Α		В			С
3	Rents received	3		6	50.				
4	Royalties received	4							
Ехре	nses:								
5	Advertising	5							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7		1,6	28.				
8	Commissions	8							
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11		1,2	50.				
12	Mortgage interest paid to banks, etc. (see instructions)	12							
13	Other interest	13							
14	Repairs	14		2,4	31.				
15	Supplies	15		2,9	63.				
16	Taxes	16							
17	Utilities	17		2,6	41.				
18	Depreciation expense or depletion	18							
19	Other (list)	19							
20	Total expenses. Add lines 5 through 19	20		10,9	13.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file <b>Form 6198</b>	21	_	-10,2					
22	Deductible rental real estate loss after limitation, if any, on <b>Form 8582</b> (see instructions)	22	(	10,26	53.)	(	)	(	
<b>23</b> a	Total of all amounts reported on line 3 for all rental prope	erties			23a		650.		
b	Total of all amounts reported on line 4 for all royalty prop				23b				
С	Total of all amounts reported on line 12 for all properties				23c				
d	Total of all amounts reported on line 18 for all properties				23d				
е	Total of all amounts reported on line 20 for all properties				23e	10	),913.		
24	Income. Add positive amounts shown on line 21. Do not				·		. 24		
25	Losses. Add royalty losses from line 21 and rental real estat		-		nter to	otal losses he	-	(	10,263.
26	Total rental real estate and royalty income or (loss).							`	
_•	here. If Parts II, III, and IV, and line 40 on page 2 do no Schedule 1 (Form 1040), line 5. Otherwise, include this all	t app	ly to you,	also e	nter t	his amount o			-10,263.

**Gains and Losses From Section 1256** Contracts and Straddles

Attachment

OMB No. 1545-0644

Attach to your tax return. Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form6781 for the latest information. Sequence No. 82 Name(s) shown on tax return Identifying number RAJIV ADUSUMALLI 032-13-1950 Check all applicable boxes. **A** ☐ Mixed straddle election C Mixed straddle account election See instructions. **B** Straddle-by-straddle identification election **D** ☐ Net section 1256 contracts loss election **Section 1256 Contracts Marked to Market** Part I (a) Identification of account (b) (Loss) (c) Gain Form 1099-B APEX CLEARING -4,611. Form 1099-B WEBULL FINANCIAL LLC -1,476. 2 Add the amounts on line 1 in columns (b) and (c) . . . . . . -6,087. 3 3 4 Form 1099-B adjustments. See instructions and attach statement . . . . . 4 5 5 -6,087. Note: If line 5 shows a net gain, skip line 6 and enter the gain on line 7. Partnerships and S corporations, see instructions. If you have a net section 1256 contracts loss and checked box D above, enter the amount of loss to 6 be carried back. Enter the loss as a positive number. If you didn't check box D, enter -0- . . . . 6 7 7 -6,087. Short-term capital gain or (loss). Multiply line 7 by 40% (0.40). Enter here and include on line 4 of 8 -2,435. Long-term capital gain or (loss). Multiply line 7 by 60% (0.60). Enter here and include on line 11 of -3.652.Gains and Losses From Straddles. Attach a separate statement listing each straddle and its components. Part II Section A-Losses From Straddles (f) Loss. (a) Description of property (b) Date (c) Date (d) Gross (e) Cost or (h) Recognized loss. (g) If column (e) is entered into closed out sales price other basis Unrecognized If column (f) is more than (d), or acquired or sold plus expense gain on more than (g), enter difference. of sale offsetting enter difference. Otherwise, Otherwise, enter -0-. positions enter -0-. 10 Enter the short-term portion of losses from line 10, column (h), here and include on line 4 of Schedule 11a Enter the long-term portion of losses from line 10, column (h), here and include on line 11 of Schedule 11b Section B—Gains From Straddles (f) Gain. (a) Description of property (b) Date (c) Date (d) Gross (e) Cost or If column (d) is entered into closed out sales price other basis more than (e), or acquired or sold plus expense enter difference. of sale Otherwise, enter -0-. 12 Enter the short-term portion of gains from line 12, column (f), here and include on line 4 of Schedule D 13a Enter the long-term portion of gains from line 12, column (f), here and include on line 11 of Schedule Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo entry only (see instructions) Part III (e) Unrecognized (a) Description of property (b) Date (c) Fair market (d) Cost or gain. If column (c) acquired value on last other basis is more than (d),

enter difference.

Otherwise, enter -0-.

14

business day

of tax year

as adjusted