

Annual Tax and Interest Statement

Reporting Date 12/31/2023

HomeAmerican Mortgage Corporation
4350 S. Monaco St. Suite 100
Denver, CO 80237

Tax ID 84-0927358

Direct telephone no. of person to call with questions about this form: (800) 772-8024

Amrutha Yalavarthi
645 South Davidson Lane
Casa Grande AZ 85122

Loan ID 0009274003
Payer's/Borrower's TIN XXX-XX-5579

OMB No. 1545-1380 **Mortgage Interest**
Statement
For calendar year 2023 **Form 1098**
(Rev. January 2022)

Principal Balance Information	
Ending Principal Balance	\$412,364.00
Principal Applied	\$0.00
Negative Amortization	\$0.00
Assistance Amount	\$0.00

Escrow Information	
Beginning Balance	\$0.00
Deposits	\$2,150.50
Property Taxes	\$0.00
Insurance	\$0.00
Other Disbursements	\$2,150.50
Ending Balance	\$0.00
Escrow Int /Div Paid	\$0.00
Escrow Int /Div Withheld	\$0.00
Int /Div On Loss Draft Paid	\$0.00
Int /Div on Loss Draft Withheld	\$0.00

1098 Information	
1 Mortgage interest received from payer(s)/borrower(s) *	\$439.77
2 Outstanding mortgage principal	\$412,364.00
3 Mortgage origination date	08/11/2023
4 Refund of overpaid interest	\$0.00
5 Mortgage insurance premiums	
6 Points paid on purchase of principal residence	\$10,618.37
8 Address or description of property securing mortgage (see instructions) **	
9 Number of properties securing the mortgage	
10 Other - Real estate taxes paid	\$0.00
11 Mortgage acquisition date	

****Property:** 645 South Davidson Lane, , Casa Grande, AZ 85122

***Caution:** The amount shown may not be fully deductible by you. Limits based on the loan amount and the cost and value of the secured property may apply. Also, you may only deduct interest to the extent it was incurred by you, actually paid by you, and not reimbursed by another person.

Copy B For Payer/Borrower

The information in boxes 1 through 9 and 11 is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if the IRS determines that an underpayment of tax results because you overstated a deduction for this mortgage interest or for these points, reported in boxes 1 and 6; or because you didn't report the refund of interest (box 4); or because you claimed a nondeductible item.