IRS e-file Signature Authorization

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

ERO must obtain and retain completed Form 8879. ► Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpa	yer's name	Soci	ial securit	ty numbe	er
VIS	SHNU BATTULA	28	86-21-	-5923	
Spous	e's name	Spou	use's soc	ial secur	ity number
Par	t I Tax Return Information – Tax Year Ending December 31, 2023 (Enter	er yea	r you a	re auth	norizing.)
Enter	whole dollars only on lines 1 through 5.				
Note	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
1	Adjusted gross income			1	185,655.
2	Total tax			2	34,754.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099			3	37,287.
4	Amount you want refunded to you			4	2,533.
5	Amount you owe			5	
Par	t II Taxpayer Declaration and Signature Authorization (Be sure you get and	keep	a cop	y of yo	our return)

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's	PIN:	check	one	box	only
------------	------	-------	-----	-----	------

l authorize GLOBAL TAXES LLC to enter or generate my PIN

1	5	9	2	3	00 001
Ent don	er fiv i't er	/e di nter a	gits, all ze	but ros	as my

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

X

Spouse's	ΡΙΝ·	check	one	hox	only	
Spouse s	FIN.	CHECK	Olie	DUA	UIIIY	

I authorize

to enter or generate my PIN

Date

as mv Enter five digits, but don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ►	Date								
Practitioner PIN Method Returns Only—cont	nue be	low							
Part III Certification and Authentication – Practitioner PIN Method Or	ly								
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN	. 2	2	2		6 nter a		2	7 1	

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature 🕨	Date 🕨	
	ist Retain This Form — See Instructions his Form to the IRS Unless Requested To Do So	
For Denominary Deduction Act Nation and Vous to	Example and Exampl	8870 (Pov. 01.2021)

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

1040		artment of the Treasury—Internal Revenue Servi S. Individual Income Tax		turn	202	3	OMB No. 1545	-0074	IRS Use Or	ly—Do not	write or st	aple in this space.
For the year Jan	. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ding			, 20	See se	eparate	instructions.
Your first name	and m	iddle initial	Last r	name						Your s	ocial se	curity number
VISHNU				TULA								5923
	oouse's	s first name and middle initial	Last r							-		I security number
												-
Home address	(numbe	er and street). If you have a P.O. box, see	instruc	tions.				A	pt. no.	Presid	ential El	ection Campaigr
72 ROUSS	SEAU	PL										/ou, or your
		ce. If you have a foreign address, also co	mplete	spaces be	low.	Sta	ate	ZIP co	ode			jointly, want \$3
SANTA CLARA						CF	A	950	50	· · ·		nd. Checking a not change
Foreign country	name			Foreign p	rovince/state/	coun	ty	Foreig	n postal cod		ix or refu	0
											Y	ou 🗌 Spouse
Filing Status		Single					Head of h	ouseh	old (HOH)			
Check only] Married filing jointly (even if only or	ne hac	l income)								
one box.] Married filing separately (MFS)					Qualifying	surviv	ing spouse	e (QSS)		
	lf y	you checked the MFS box, enter the	name	of your s	pouse. If you	u che	ecked the HOF	l or QS	SS box, en	ter the ch	nild's na	ame if the
	qu	alifying person is a child but not you	ır depe	endent:								
Digital	At ar	ny time during 2023, did you: (a) rece	eive (a	s a reward	d. award. or	pavr	ment for prope	rtv or	services): o	or (b) sell.		
Assets		hange, or otherwise dispose of a digi									ΠY	es 🛛 No
Standard		neone can claim: 🗌 You as a de					a dependent	, ,				
Deduction		Spouse itemizes on a separate return	•		dual-status	alien	1					
Ago/Blindnoss	Vou	: Were born before January 2, 1	050	Are bl	lind Sno			n hofe	ore January	2 1050		s blind
_ `			939	<u> </u>	•	ouse		14	,	-		(see instructions):
Dependents	•	instructions): irst name Last name		(2) 5	Social security number	/	(3) Relationsh to you	ip (+	Child tax		1	or other dependents
lf more than four	(1) -				number					orean		
dependents,												
see instructions	s ——											
and check here												
Income	1a	Total amount from Form(s) W-2, be	ox 1 (s	ee instruc	ctions) .				<u> </u>	. 1	a	196,653.
	b	Household employee wages not re								. 1	b	
Attach Form(s) W-2 here, Also	с	Tip income not reported on line 1a	(see i	nstruction	ns)					. 1	c	
attach Forms	d	Medicaid waiver payments not rep	orted	on Form(s	s) W-2 (see ii	nstru	uctions)			. 1	d	
W-2G and 1099-R if tax	е	Taxable dependent care benefits f	rom Fo	orm 2441,	, line 26					. 1	e	
was withheld.	f	Employer-provided adoption bene	fits fro	m Form 8	839, line 29					. 1	f	
If you did not	g	Wages from Form 8919, line 6 .								. 1	g	
get a Form W-2, see	h	Other earned income (see instructi								. 1	h	0.
instructions.	i	Nontaxable combat pay election (s	see ins	structions)			1 i					
	z	Add lines 1a through 1h	• •							. 1	z	196,653.
Attach Sch. B	2a	Tax-exempt interest	2a			bΤ	axable interest	t.		. 2	b	
if required.	3a		3a		126.		Ordinary divide			. 3		150.
Standard	4a		4a				axable amoun			. 4		
Deduction for –	5a		5a				axable amoun			. 5		
 Single or Married filing 	6a	, _	6a				axable amoun	t		. 6	b	
separately, \$13,850	_c	If you elect to use the lump-sum el				`	,	• •				1 200
 Married filing 	7	Capital gain or (loss). Attach Schee		•	•		, check here					4,286.
jointly or Qualifying	8	Additional income from Schedule						• •		. 8		-15,434.
surviving spouse, \$27,700	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,				com	e	• •		. 9		185,655.
 Head of 	10	Adjustments to income from Sche				 		• •		. 1		105 655
household, [\$20,800	11	Subtract line 10 from line 9. This is						• •	· · ·	. 1		185,655.
 If you checked any box under 	12	Standard deduction or itemized		•		,	 	• •	· · ·	· 1:	_	<u>13,850.</u> 1.
Standard	13 14	Qualified business income deducti Add lines 12 and 13			อออ or Form	1 999	ы-А	• •	· · ·	. 1:		13,851.
Deduction, see instructions.	14 15	Subtract line 14 from line 11. If zer	· ·		 _∩_ Thie ie v	 /01111	 taxahle incom	 10-		· <u>1</u>		171,804.
	15				0 1115 IS Y	our		. 5		. [];		1/1/004·

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

Form 1040 (2023	3)							Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 🗌 881	4 2 4972	3 🗌	1	6 34,622.
Credits	17	Amount from Schedule 2, lin	e3				1	7
	18	Add lines 16 and 17					1	8 34,622.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812		1	9
	20	Amount from Schedule 3, lin	e8				2	0
	21	Add lines 19 and 20					2	1
	22	Subtract line 21 from line 18	. If zero or less,	enter -0			2	2 34,622.
	23	Other taxes, including self-e					2	
	24	Add lines 22 and 23. This is	your total tax				2	
Payments	25	Federal income tax withheld						
· · · , · · · · · · · · · · · · · · · · · · ·	а	Form(s) W-2				25a 37	,155.	
	b	Form(s) 1099				25b		
	с	Other forms (see instructions	6)			25c	132.	
	d	Add lines 25a through 25c	<i>.</i>				25	id 37,287.
If you have a	26	2023 estimated tax payment					2	
qualifying child,	27	Earned income credit (EIC)			No .	27		
attach Sch. EIC.	28	Additional child tax credit fror				28		
	29	American opportunity credit	from Form 8863	, line 8		29		
	30	Reserved for future use .				30		
	31	Amount from Schedule 3, lin				31		
	32	Add lines 27, 28, 29, and 31				undable credits	3	2
	33	Add lines 25d, 26, and 32. T	,	•	•		3	3 37,287.
Refund	34	If line 33 is more than line 24					3	
norana	35a	Amount of line 34 you want	refunded to you	I. If Form 8888	is attached, che	ck here	. 35	ia 2,533.
Direct deposit?	b	Routing number 0 7 2					Savings	
See instructions.	d	Account number 8 9 1					J	
	36	Amount of line 34 you want a			ed tax	36		
Amount	37	Subtract line 33 from line 24						
You Owe	0.	For details on how to pay, ge					3	7
	38	Estimated tax penalty (see in				38		
Third Party	Do	you want to allow another				' See		
Designee		structions	•				omplete belov	w. 🗙 No
U	De	signee's		Phone			onal identificati	on
	nar			no.			ber (PIN)	
Sign		der penalties of perjury, I declare th ief, they are true, correct, and com						, ,
Here		· · · ·	piete. Decidiation					, ,
	YO	ur signature		Date	Your occupation			sent you an Identity n PIN, enter it here
Joint return?		Ko-		4/5/2024	QUALITY E	NGINEER	(see inst.)	
See instructions.	Sp	ouse's signature. If a joint return, k	ooth must sign.	Date	~ Spouse's occupat		If the IRS	sent your spouse an
Keep a copy for your records.							-	rotection PIN, enter it here
your records.							(see inst.)	
		one no. (269)779-430		Email address	VISHNUBATTULA	0078999@GMAIL.CO		
Paid		eparer's name	Preparer's signat			Date	PTIN	Check if:
Preparer	SYA	M PRIYA RAM SAGAR GUPTA		A RAM SAC	GAR GUPTA	03/30/2024	P0208270	
Use Only	Fin	m's name GLOBAL TAX					Phone no	o. (678)965-9522
			Y CT E BRU	NSWICK N	J 08816		Firm's Ell	
Go to www.irs.go	ov/Forn	n1040 for instructions and the late	st information.		BAA	REV 03/07/24 PRO		Form 1040 (2023)

SCHEDULE	1
(Form 1040)	

Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 20

Part I	Additio	nal Income		
VISHNU BA	ATTULA		286-21	-5923
Name(s) show	wn on Fori	n 1040, 1040-SR, or 1040-NR	Your soc	ial security number
Department of the Internal Revenue		Go to www.irs.gov/Form1040 for instructions and the latest information.		Attachment Sequence No. 01

Par	Additional income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule E .	5	-15,434.
6	Farm income or (loss). Attach Schedule F.		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s ()	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
_				
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income . Ente	r here and on Form		15 404
	1040, 1040-SR, or 1040-NR, line 8		10	-15,434.
For Pa	perwork Reduction Act Notice, see your tax return instructions.		Schedul	e 1 (Form 1040) 2023

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basis gove	rnment		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a			19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8I from the			
	rental of personal property engaged in for profit			
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses			
е	Repayment of supplemental unemployment benefits under the Trade			
	Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
g	Contributions by certain chaplains to section 403(b) plans 24g			
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)			
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations			
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
z	Other adjustments. List type and amount:			
	24z			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter here			
	Form 1040, 1040-SR, or 1040-NR, line 10		26	
	BAA REV 03/07/24 PR	0	Schedule 1 (F	orm 1040) 2023

SCHEDULE 2 (Form 1040)

Additional Taxes

OMB No. 1545-0074

20

Attach to Form 1040, 1040-SR, or 1040-NR,

Go to www.irs.gov/Form1040 for instructions and the latest information.

Department of the Treasury Attachment Internal Revenue Service Sequence No. 02 Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number VISHNU BATTULA 286-21-5923 Part I Tax 1 Alternative minimum tax. Attach Form 6251 1 2 2 Excess advance premium tax credit repayment. Attach Form 8962 3 Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17 . . 3 Part II **Other Taxes** 4 4 5 Social security and Medicare tax on unreported tip income. Attach Form 4137 5 Uncollected social security and Medicare tax on wages. Attach 6 6 Form 8919 . Total additional social security and Medicare tax. Add lines 5 and 6 7 7 Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required. 8 If not required, check here 8 9 9 Repayment of first-time homebuyer credit. Attach Form 5405 if required 10 10 Additional Medicare Tax. Attach Form 8959 11 11 132. 12 12 13 Uncollected social security and Medicare or RRTA tax on tips or group-term life 13 Interest on tax due on installment income from the sale of certain residential lots 14

14 Interest on the deferred tax on gain from certain installment sales with a sales price 15 15 Recapture of low-income housing credit. Attach Form 8611 16 16 (continued on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2023

Par	t II Other Taxes (continued)				
17	Other additional taxes:				_
а	Recapture of other credits. List type, form number, and amount:				
		17a			
b	Recapture of federal mortgage subsidy, if you sold your home				
		17b	-		
	Additional tax on HSA distributions. Attach Form 8889	17c	-		
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d			
е	Additional tax on Archer MSA distributions. Attach Form 8853 .	17e			
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f			
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g			
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h			
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i			
j	Section 72(m)(5) excess benefits tax	17j			
k	Golden parachute payments	17k			
I	Tax on accumulation distribution of trusts	171			
m	Excise tax on insider stock compensation from an expatriated				
	corporation \dots	17m	-		
	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n			
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170			
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p			
q	Any interest from Form 8621, line 24	17q			
z	Any other taxes. List type and amount:				
		17z			
18	Total additional taxes. Add lines 17a through 17z		18		_
19	Reserved for future use		19		
20	Section 965 net tax liability installment from Form 965-A	20			
21	Add lines 4, 7 through 16, and 18. These are your total other taxe				
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b BAA	REV 03/07/24 PRO	21	132 ule 2 (Form 1040) 20	

SCHEDULE	D
(Form 1040)	

Capital Gains and Losses

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

2023 Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service Name(s) shown on return

Your social security number 286-21-5923

VISHNU BATTULA

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

See instructions for how to figure the amounts to enter on the lines below.		(d) Proceeds	(e) Cost	(g) Adjustments		(h) Gain or (loss) Subtract column (e) from column (d) and	
	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	to gain or loss from Form(s) 8949, Part I, line 2, column (g)		combine the result with column (g)	
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.						
1b	Totals for all transactions reported on Form(s) 8949 with Box A checked	12,128.	7,664.			4,464.	
2	Totals for all transactions reported on Form(s) 8949 with Box B checked						
3	Totals for all transactions reported on Form(s) 8949 with Box C checked						
4	Short-term gain from Form 6252 and short-term gain or (oss) from Forms 4	684, 6781, and 88	324	4		
5	5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1						
6	6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover Worksheet in the instructions						
7	7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back						

Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.		(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked	1,237.	1,415.			-178.
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with Box F checked.					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824		11			
12 13	Net long-term gain or (loss) from partnerships, S corporat Capital gain distributions. See the instructions	lule(s) K-1	12 13			
	Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions	14	()			
15	15	-178.				

Part	III Summary	
16	Combine lines 7 and 15 and enter the result	16 4,286.
	• If line 16 is a gain , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.	
	• If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.	
	• If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.	
17	Are lines 15 and 16 both gains?	
	No. Skip lines 18 through 21, and go to line 22.	
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	18
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet	19
20	 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. 	
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.	
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:	
	The loss on line 16; or (\$3,000), or if married filing separately, (\$1,500)	21 ()
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.	
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?	
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.	
	No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.	

BAA REV 03/07/24 PRO

Schedule D (Form 1040) 2023

Form **8949**

Department of the Treasury

Internal Revenue Service

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



Sequence No. 12A

Attachment

Go to www.irs.gov/Form8949 for instructions and the latest information.

Name(s) shown on returnSocial security number or taxpayer identification numberVISHNU BATTULA286-21-5923

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property	(b) Date acquired	aguined Date sold of Floceeds See the Note below events of an and a set		(c) (d) Cost or other basis te sold or Proceeds See the Note below S		amount in column (g), ode in column (f).	g), (h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.) disposed of (Mo., day, yr.) (See instructions) and see Column ((Mo., day, yr.) (See instructions) in the separate instructions.		in the separate	(f) (g) Code(s) from instructions Amount of adjustment		from column (d) and combine the result with column (g).		
MORGAN STANLEY CAPITAL MANAGEMENT LLC	01/01/23	12/31/23	12,128.	7,664.			4,464.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C	al here and inc is checked), lir	lude on your 1e 2 (if Box B	12,128.	7,664.			4,464.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

Form 8949 (2023)	Attachment Sequence No. 12A	Page 2
Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side	Social security number or taxpayer identification num	ber

VISHNU BATTULA

286-21-5923

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

(a) Description of property	(b) Date acquired	(c) Date sold or disposed of	(d) Proceeds (sales price)	(e) Cost or other basis See the Note below and see <i>Column</i> (e)	Adjustment, i If you enter an enter a c See the sep		
(Example: 100 sh. XYZ Čo.)	(Mo., day, yr.)	(Mo., day, yr.)	(see instructions)	in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/22	12/31/23	1,237.	1,415.			-178.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked).			1,237.	1,415.			-178.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE	Ε
(Form 1040)	

Supplemental Income and Loss

OMB No. 1545-0074

🗌 Yes 🗵 No

🗌 Yes 🗌 No

QJV

tc.)	20 23						
	Sequence No. 13						
r social security number							

	EDULE E		Supplemental Inc	come ai	nd Los	is			OMB No	. 1545-00
(Form	1040)	(From r	om rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)							93
Department of the Treasury Internal Revenue Service Go to www.irs.gov/ScheduleE for in							nation.		Attachment Sequence No. 13	
Name(s) shown on return							Your soci	al security i	number
VISE	INU BATTULA							286-2	1-5923	
Part	Note: If your rental incom	u are in t me or los	s From Rental Real Estate and Ro he business of renting personal property, us s from Form 4835 on page 2, line 40. ents in 2023 that would require you to file	e Schedul			-			
			ou file required Form(s) 1099?							
1a			ach property (street, city, state, ZIP coc							
Α	REDDY COLC	NY MI	RYALGUDA IN 508207							
В										
С										
1b	Type of Proper (from list below		For each rental real estate property lis above, report the number of fair renta	l and		Fair R Da			nal Use iys	QJ
Α	3		personal use days. Check the QJV bo		Α		365		0	
В			if you meet the requirements to file as qualified joint venture. See instruction		В					
С			qualified joint venture. See instruction	15.	С					
Туре	of Property:									
1	Single Family Re	esidence	e 3 Vacation/Short-Term Rental	5 Land	k	7 Sel	f-Rental			
2 Multi-Family Residence 4 Commercial					6 Royalties 8 Other (des		ner (desc	ribe)		
						Propert	ies:			
Incon	ne:		Α		В			С		

			Properties:				
Incon	ne:		A		В		С
3	Rents received	3	6	32.			
4	Royalties received	4					
Exper	ISES:						
5	Advertising	5					
6	Auto and travel (see instructions)	6					
7	Cleaning and maintenance	7	2,0	41.			
8	Commissions	8					
9	Insurance	9					
10	Legal and other professional fees	10					
11	Management fees	11	1,5	62.			
12	Mortgage interest paid to banks, etc. (see instructions)	12					
13	Other interest	13					
14	Repairs	14	2,3	69.			
15	Supplies	15	2,9	41.			
16	Taxes	16					
17	Utilities	17	3,5	17.			
18	Depreciation expense or depletion	18	3,6	36.			
19	Other (list)	19					
20	Total expenses. Add lines 5 through 19	20	16,0	66.			
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If						
	result is a (loss), see instructions to find out if you must						
	file Form 6198	21	-15,4	34.			
22	Deductible rental real estate loss after limitation, if any,						
	on Form 8582 (see instructions)	22	(15,43	34.)	()	()
23a	Total of all amounts reported on line 3 for all rental proper	ties		23a	63	32.	
b	Total of all amounts reported on line 4 for all royalty prope	erties		23b			
С	Total of all amounts reported on line 12 for all properties			23c			
d	Total of all amounts reported on line 18 for all properties			23d	3,63	36.	
е	Total of all amounts reported on line 20 for all properties			23e	16,00	66.	
24	Income. Add positive amounts shown on line 21. Do not	inclu	de any losses			24	
25	Losses. Add royalty losses from line 21 and rental real estate	losse	es from line 22. E	nter to	tal losses here	25	(15,434.)
26	Total rental real estate and royalty income or (loss).						
	here. If Parts II, III, and IV, and line 40 on page 2 do not						
	Schedule 1 (Form 1040), line 5. Otherwise, include this an	nount	in the total on li	ine 41		26	-15,434.
For Pa	perwork Reduction Act Notice, see the separate instructions.		NPA		-15,434.	Sch	nedule E (Form 1040) 2023

8 Form Department of the Treasury Internal Revenue Service

Health Savings Accounts (HSAs)

OMB No. 1545-0074

3

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

	Sequence No. 52
	ber of HSA beneficiary.
spouses hav	ve HSAs, see instructions.
06 21	E022

2

Name(s)			r of HSA beneficiary. ISAs, see instructions.
VISE		86–21–59	
Befor	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contra	acts, if req	uired.
Part	HSA Contributions and Deduction. See the instructions before completing this para and both you and your spouse each have separate HSAs, complete a separate Para		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2 See instructions		Self-only 🗌 Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made b unextended due date of your tax return that were for 2023. Do not include employer contribu- contributions through a cafeteria plan, or rollovers. See instructions	tions,	0.
3	If you were under age 55 at the end of 2023 and, on the first day of every month during 2023 were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,75 family coverage). All others , see the instructions for the amount to enter	0 for	3,850.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8 lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023 include any amount contributed to your spouse's Archer MSAs	, also	0.
5	Subtract line 4 from line 3. If zero or less, enter -0-	5	3,850.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had f coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	amily 6	3,850.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family cove under an HDHP at any time during 2023, enter your additional contribution amount. See instruction		0.
8	Add lines 6 and 7	8	3,850.
9		750.	
10	Qualified HSA funding distributions		
11	Add lines 9 and 10		
12	Subtract line 11 from line 8. If zero or less, enter -0		
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, li	ne 13 13	0.
Dout	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		
Part	a separate Part II for each spouse.	·	
14a	Total distributions you received in 2023 from all HSAs (see instructions)		3
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excontributions (and the earnings on those excess contributions) included on line 14a that	were	
_	withdrawn by the due date of your return. See instructions		
	Subtract line 14b from line 14a		
15	Qualified medical expenses paid using HSA distributions (see instructions)		
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	_
	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20 ° Tax (see instructions), check here		
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (1040), Part II, line 17c	Form	5
Part		structions	
18	Last-month rule	18	
19	Qualified HSA funding distribution		
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8		
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (1040) Part II line 17d	Form	

For Paperwork Reduction Act Notice, see your tax return instructions.

Form 8995

Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 1545-2294

Name(s) shown on return	-
	-

Your taxpayer identification number 286-21-5923

VISHNU BATTULA

Note. You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name		(c) Qualified business income or (loss)		
		identification number			
_					
i					
ii					
iii					
iv					
<u>v</u>					
2	Total qualified business income or (loss). Combine lines 1i through 1v,				
3	column (c)	2 3 (-		
3 4	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-	4	2		
4 5	Qualified business income component. Multiply line 4 by 20% (0.20)	4	5		
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss)		5		
0	(see instructions)	6 7.			
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior		-		
'		7 (
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero				
	or less, enter -0	8 7.			
9	REIT and PTP component. Multiply line 8 by 20% (0.20)		9	1.	
10	Qualified business income deduction before the income limitation. Add lines 5 an		10	1.	
11	Taxable income before qualified business income deduction (see instructions)	11 171,805.	-		
12	Enter your net capital gain, if any, increased by any qualified dividends	10 100			
10	(see instructions)	12 126. 13 171,679.	-		
13 14	Income limitation. Multiply line 13 by 20% (0.20)		14	34,336.	
	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also		14	54,550.	
15	the applicable line of your return (see instructions)		15	1.	
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater that		16	(0.)	
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a			(0.)	
	zero, enter -0		17	(0.)	
For Pri		/07/24 PRO		Form 8995 (2023)	

Form **8959**

Department of the Treasury

Internal Revenue Service

Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

Name(s) shown on return VISHNU BATTULA

286-21-5923

Your social security number

Part	Additional Medicare Tax on Medicare Wages			
1	Medicare wages and tips from Form W-2, box 5. If you have more than one			
	Form W-2, enter the total of the amounts from box 5	1 214,637.		
2	Unreported tips from Form 4137, line 6	2		
3	Wages from Form 8919, line 6	3		
4	Add lines 1 through 3	4 214,637.		
5	Enter the following amount for your filing status:			
	Married filing jointly			
	Married filing separately			
•	Single, Head of household, or Qualifying surviving spouse \$200,000	5 200,000.		14 627
6	Subtract line 5 from line 4. If zero or less, enter -0		6	14,637.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009).		-	132.
Part	Part II Additional Medicare Tax on Self-Employment Income		7	152.
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0-	8		
9	Enter the following amount for your filing status:	0		
5	Married filing jointly			
	Married filing separately			
	Single, Head of household, or Qualifying surviving spouse \$200,000	9		
10	Enter the amount from line 4	10		
11	Subtract line 10 from line 9. If zero or less, enter -0	11		
12	Subtract line 11 from line 8. If zero or less, enter -0		12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0			
	go to Part III		13	
Part				
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14			
	(see instructions)	14		
15	Enter the following amount for your filing status:			
	Married filing jointly			
	Married filing separately			
		15		
16	Subtract line 15 from line 14. If zero or less, enter -0		16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line			
Dout	Enter here and go to Part IV		17	
Part		- 11 /F 1040 00		
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), lir filers, see instructions), and go to Part V	10 11 (Form 1040-55	18	1 2 2
Part	Withholding Reconciliation		10	132.
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form			
19	W-2, enter the total of the amounts from box 6	19 3,244.		
20	Enter the amount from line 1	20 214,637.		
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax			
	withholding on Medicare wages	21 3,112.		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Addi			
	withholding on Medicare wages		22	132.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation	from Form W-2, box		
	14 (see instructions)		23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also inclu	de this amount with		
	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (
	see instructions)		24	132.
For Pa	perwork Reduction Act Notice, see your tax return instructions.	REV 03/07/24 PRO		Form 8959 (2023)

TAXABLE YEAR	FORM
2023 California e-file Signature Authorization for	or Individuals 8879
Your name	Your SSN or ITIN
VISHNU BATTULA	286-21-5923
Spouse's/RDP's name	Spouse's/RDP's SSN or ITIN
Part I Tax Return Information (whole dollars only)	
1 California adjusted gross income (AGI). See instructions	
2 Amount you owe. See instructions	
3 Refund or no amount due. See instructions	32491_
Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and according to the sure you obtain a sure that the sure you obtain the sure you obtain a sur	
electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address identification number (ITIN), and the amounts shown in Part I above agree with the information and amount income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevo domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date whe return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included selected a personal identification number (PIN) as my signature for my electronic income tax return and, if a	s shown on the corresponding lines of my electronic e estimated tax payments as shown on my return I declare that direct deposit refund amount on line 3 cable appointment of the other spouse/registered e my ERO, transmitter, or intermediate service refund is delayed, I authorize the FTB to disclose n the refund was sent . If I am filing a balance due e for the tax liability and all applicable interest and on the copy of my electronic income tax return. I have
Taxpayer's PIN: check one box only	
I authorize GLOBAL TAXES LLC	to enter my PIN 1 5 9 2 3
ERO firm name	to enter my find
as my signature on my 2023 e-filed California individual income tax return.	
I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check the return is filed using the Practitioner PIN method. The ERO must complete Part III below.	nis box only if you are entering your own PIN and your
Your signature Date Date	
Spouse's/RDP's PIN: check one box only	
□ I authorize	to enter my PIN
ERO firm name	Do not enter all zeros
as my signature on my 2023 e-filed California individual income tax return.	
I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Ch and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.	neck this box only if you are entering your own PIN
Spouse's/RDP's signature	Date
Practitioner PIN Method Returns Only continue below Part III Certification and Authentication — Practitioner PIN Method Only	V
ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	4 9 6 0 8 2 7 1
I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual in confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN metho e-file Providers.	come tax return for the taxpayer(s) indicated above. I
ERO's signature Date	03/30/2024

DO NOT MAIL THIS FORM TO THE FTB

2023 California Resident Income Tax Return

					A	PE	ATTACH	FEDERAL	RETURN
28) VI		21-5923 NU	BATT BAJ	TULA			23		
		DUSSEAU I A CLARA	PL	CA 9!	5050				
05.	-22	2-1993							
	$oldsymbol{igodol}$	Enter your county		g (see instruct	ions)				
ence	-			same as you	ır principal/phys	 ical residence addr	ess at the time of filir	ıg, check this box	•×
esid		lf not, enter belo	ow your prin	cipal/physica	al residence addı	ress at the time of f	iling.		
Principal Residence	-	Street address (nu	mber and stre	et) (If foreign	address, see instru	ctions.)		Apt. no/ste.	. no.
incip	ullet								
Ţ		City						State	ZIP code
		lf your Californ	ia filing stat	us is differer	nt from your fede	eral filing status, ch	eck the box here		
sn	1	× Single			4	Head of household	(with qualifying pers	on). See instruct	ions.
Filing Statu	2	Married	'RDP filing jo	ointly (even	f 5	Qualifving survivin	g spouse/RDP. Enter	vear spouse/RDP	died.
iling		only one	spouse/RD ructions.			See instructions.	5 - F	,	
						l			
	3	Married/	'RDP filing s	eparately. Er	nter spouse's/RD	P's SSN or ITIN ab	ove and full name he	re.	
	6	If someone car	n claim you ((or your spo	use/RDP) as a d	ependent, check the	e box here. See instr.	• 6	
					•	•	the pre-printed dollar	amount for that l	ine. Whole dollars only
ons	7					n the box. If you ch 1 line 6, see instruct		144 = • \$	144
Exemptions	8	Blind: If you (o	r your spous	se/RDP) are	visually impaire	d, enter 1;		144 = • \$	
Exe	9				e 65 or older, en	ter 1;			
				r 2. See inst	ructions		●9 X \$	144 = • \$	
		REV 03/05/	24 PRO						
					175	3101234	I	Form	n 540 2023 Side 1

Υοι	ır na	ime: BAT	TUI	LA	Your SSN c	or ITIN:	286-2	1-5923						
	10	Dependents:		ot include yourself or Dependent 1	your spouse/RD	P. Depend	iont 2			Dependent 3				
		First Name	۲			•								
S		Last Name	۲			•								
Exemptions		SSN. See instructions.	•			•								
Exen		Dependent's relationship				•								
		to you	-											
				ptions					\$446 = (-	14			
	11	Exemption	amoı	unt: Add line 7 through	n line 10. Transfei	r this amou	int to line	32	• 1	1\$	14	.4		
	12	State wages Form(s) W-	fron 2, bo	n your federal x 16	• 1	2		198403	. 00					
	13			usted gross income fro			40-SR, li	ne 11	• 13		185655	. 00		
	14			ments – subtractions. blumn B					• 14			. 00		
ē	15	Subtract line	e 14 1	from line 13. If less th	an zero, enter the	e result in p	arenthes	es.			185655	. 00		
Taxable Income	16	California ad	ljustr	ments – additions. Ent blumn C	er the amount fro	om Schedul	le CA (54	0),			1750	. 00		
able I	17			ed gross income. Com							187405	. 00		
Тах	18	Enter the		r California itemized d					``			- []		
		larger of												
		l	• Ma		5363	. 00								
	19	If Married/RDP filing separately or the box on line 6 is checked, STOP . See instructions. • 18 9 Subtract line 18 from line 17. This is your taxable income . If less than zero, enter -0									182042	.00		
		If less than	zero,	enter -U					• 19			• <u>[UU</u>]		
	31	Tax. Check 1	he bo	ox if from:	ax Table	× Tax R	Rate Scho	edule						
					TB 3800 •				• 31		13583	- 00		
Тах	32			ts. Enter the amount fr structions.					32		144	- 00		
Ë	33	Subtract lin	e 32 1	from line 31. If less th	an zero, enter -0-	• • • • • • • • • •			• 33		13439	. 00		
	34	Tax. See ins	truct	ions. Check the box if	from: So	hedule G-1		FTB 5870A	• 34			- 00		
	35	5 Add line 33 and line 34 • 35									13439	. 00		
redits	40	Nonrefunda	ble C	hild and Dependent Ca	are Expenses Cre	dit. See ins	tructions	3	• 40			. 00		
Special Credits	43	Enter credit	nam	e		code ●		and amount	• 43			- 00		
Spe	44	Enter credit	nam	e		code		and amount	• 44			- 00		
		Side 2 Form	1 540) 2023	175	3102	234			REV 03/05/24 PRO				

You	r nar	me: BATTULA Your SSN or ITIN: 286-21-5923		
6	45	To claim more than two credits, see instructions. Attach Schedule P (540)	• 45	_ 00
redit	46	Nonrefundable Renter's Credit. See instructions	• 46	_ 00
Special Credits	47	Add line 40 through line 46. These are your total credits	• 47	_ 00
Spe	48	Subtract line 47 from line 35. If less than zero, enter -0		13439 .00
xes	61	Alternative Minimum Tax. Attach Schedule P (540)		- 00
Other Taxes	62	Mental Health Services Tax. See instructions		
Oth	63	Other taxes and credit recapture. See instructions	• 63	.00
	64	Add line 48, line 61, line 62, and line 63. This is your total tax	• 64	13439 .00
	71	California income tax withheld. See instructions	• 71	15930 .00
	72	2023 California estimated tax and other payments. See instructions	• 72	. 00
	73	Withholding (Form 592-B and/or Form 593). See instructions	• 73	.00
ents	74	Excess SDI (or VPDI) withheld. See instructions	• 74	
Payments	75	Earned Income Tax Credit (EITC). See instructions	• 75	
	76	Young Child Tax Credit (YCTC). See instructions	• 76	. 00
	77 78	Foster Youth Tax Credit (FYTC). See instructions	\sim	.00 15930.00
Use Tax	91	Use Tax. Do not leave blank. See instructions		0.00
Use		If line 91 is zero, check if: No use tax is owed. You paid your use	tax obligati	ion directly to CDTFA.
ISR Penaltv	92	If you and your household had full-year health care coverage, check the box. See instructions. Medicare Part A or C coverage is qualifying health care coverage If you did not check the box, see instructions.	• ×]
ے ا		Individual Shared Responsibility (ISR) Penalty. See instructions • 92		.00
oue	93	Payments balance. If line 78 is more than line 91, subtract line 91 from line 78	• 93	15930.00
Overpaid Tax/Tax Due	94 95	Use Tax balance. If line 91 is more than line 78, subtract line 78 from line 91 Payments after Individual Shared Responsibility Penalty. If line 93 is more than line 92,		.00
aid Ta	96	Individual Shared Responsibility Penalty Balance. If line 92 is more than line 93,	• 95	15930 .00
verp		subtract line 93 from line 92	96	.00
0	97	Overpaid tax. If line 95 is more than line 64, subtract line 64 from line 95	97	2491 .00
		REV 03/05/24 PRO 175 3103234		Form 540 2023 Side 3

our nai	ne:	BATTULA	Your SSN or ITIN:	286-21-5923		I	
<u>ම</u> 98	Amo	unt of line 97 you want applied to you	ur 2024 estimated tax		. • 98	0	. 00
D 89	Over	unt of line 97 you want applied to you paid tax available this year. Subtract I due. If line 95 is less than line 64, sub pornia Seniors Special Fund. See instru	ine 98 from line 97		. • 99	2491	. 00
Lax/ 100	Tax o	due. If line 95 is less than line 64, sub	otract line 95 from line 64	4	. 🖲 100		. 00
					<u>Code</u>	Amount	
	Califo	ornia Seniors Special Fund. See instru	uctions		. • 400		<u> 00 </u>
	Alzhe	eimer's Disease and Related Dementia	a Voluntary Tax Contribu	tion Fund	. • 401		. 00
	Rare	and Endangered Species Preservatio	n Voluntary Tax Contribu	ution Program	. • 403		<u> 00 </u>
	Califo	ornia Breast Cancer Research Volunta	ry Tax Contribution Fund	d	. • 405		<u> 00 </u>
	Califo	ornia Firefighters' Memorial Voluntary	/ Tax Contribution Fund .		. • 406		<u> 00 </u>
	Emer	rgency Food for Families Voluntary Ta	x Contribution Fund		. • 407		- 00
	Califo	ornia Peace Officer Memorial Foundat	ion Voluntary Tax Contri	ibution Fund	. • 408		. 00
	Califo	ornia Sea Otter Voluntary Tax Contrib	ution Fund		. • 410		. 00
	Califo	ornia Cancer Research Voluntary Tax	Contribution Fund		. • 413		. 00
COLICLIDUCIOUS	Scho	ol Supplies for Homeless Children Vo	oluntary Tax Contributior	n Fund	. • 422		. 00
5	State	Parks Protection Fund/Parks Pass P	urchase		. • 423		. 00
	Prote	ect Our Coast and Oceans Voluntary T	ax Contribution Fund		. • 424		. 00
	Кеер	Arts in Schools Voluntary Tax Contri	bution Fund		. • 425		. 00
	Califo	ornia Senior Citizen Advocacy Volunta	ary Tax Contribution Fun	d	. • 438		. 00
	Nativ	e California Wildlife Rehabilitation Vo	luntary Tax Contribution	ı Fund	. • 439		. 00
	Rape	Kit Backlog Voluntary Tax Contributi	on Fund		. • 440		. 00
	Suici	de Prevention Voluntary Tax Contribu	ition Fund		. • 444		. 00
	Ment	al Health Crisis Prevention Voluntary	Tax Contribution Fund		. ● 445		. 00
110	Add	amounts in code 400 through code 4	45. This is your total co	ntribution	. • 110		. 00

REV 03/05/24 PRO

Your	nan	ne: BATTULA		Your SSN or ITIN:	286-21-5923				
unt Dwe	111	AMOUNT YOU OWE.	If you do not have an	amount on line 99, add lii	ne 94, line 96, line 100,	and line 110. S	Gee instructions. Do not send cash.		
Amount You Owe		Mail to: FRANCHIS Pay Online – Go to ft		BOX 942867, SACRAMEN	NTO CA 94267-0001	••• • 111		. 00	
			u.ca.yov/pay for file						
þ.				yment penalties		· · · 112		. 00	
st ar alties	113	Underpayment of es	timated tax.						
Interest and Penalties		Check the box:	FTB 5805 attacl	hed • FTB 5805	Fattached	• 113		. 00	
	114	Total amount due. Se	ee instructions. Enclo	ose, but do not staple, an	y payment	114		.00	
	115	REFUND OR NO AM	OUNT DUE. Subtract	t the sum of line 110, line	e 112, and line 113 fro	m line 99. See	instructions.		
		Mail to: FRANCHISE	2491	. 00					
Refund and Direct Deposit		Fill in the information to authorize direct deposit of your refund into one or two accounts. Do not attach a voided check or a deposit slip. See instructions. Have you verified the routing and account numbers? Use whole dollars only. All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below:							
Direc		 Routing number 	• Type	 Account number 			• 116 Direct deposit amount		
and		072000326	Checking	891821238			2491	. 00	
pun			Savings					= <u>[00</u>]	
Ref		The remaining amou		115) is authorized for d	irect deposit into the a	ccount shown	below:		
		 Routing number 	• Type Checking	• Account number			• 117 Direct deposit amount	_	
								. 00	
			Savings						
Voter Info.		For voter registration	n information, check	the box and go to sos.ca	1.gov/elections. See in	structions			
Health Care Coverage Info.		•		ow-cost health care cove n your tax return with Co				No	

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Sign your tax return on Side 6

Γ

Your	name:	

BATTULA
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					-
Your	N22	٥r	ITI	N۱۰	2
TOUL		UI.		IV.	

286-21-5923



IMPORTANT:	See the instructions to find out if you should attach a copy of your complete federal tax return.		
	e can be found in annual tax booklets or online. Go to ftb.ca.gov/privacy to learn about our privacy policy statement, or go 1 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 and enter form		
Under penalties is true, correct, a	of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to th and complete.	1e best of m	y knowledge and belief, it
Your signature	Date Spouse's/RDP's signature (if a	a joint tax re	turn, both must sign)
	Your email address. Enter only one email address.	Prefe	erred phone number
Sign		2697	794305
Here	Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowl	edge)	
	SYAM PRIYA RAM SAGAR GUPTA		
It is unlawful to forge a	Firm's name (or yours, if self-employed)		
spouse's/ RDP's signature.	GLOBAL TAXES LLC		P02082703
0	Firm's address		Firm's FEIN
Joint tax return? See	245 ROONEY CT E BRUNSWICK NJ 08816		
instructions.	Do you want to allow another person to discuss this tax return with us? See instructions $\ldots \ldots lace$	Yes	× No
	Print Third Party Designee's Name	Telephor	ne Number

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CA (540)

2023 California Adjustments – Residents

Important: Attach this schedule behind Form 540, Side 6 as a supporting California schedule.

Name(s) as shown on tax return VISHNU BATTULA	<u> </u>		SSN or ITIN 286215923
Part I Income Adjustment Schedule Section A – Income from federal Form 1040 or 1040-SR	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
1 a Total amount from federal Form(s) W-2, box 1. See instructions 1a	• 196653	۲	1750
b Household employee wages not reported on federal Form(s) W-2 1b	۲	۲	۲
c Tip income not reported on line 1a	$\textcircled{\bullet}$	\odot	\odot
d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d	۲	۲	۲
e Taxable dependent care benefits from federal Form 2441, line 26 1e	\odot	۲	۲
f Employer-provided adoption benefits from federal Form 8839, line 29 1f	۲	۲	۲
g Wages from federal Form 8919, line 6 1 g	۲	۲	۲
\boldsymbol{h} Other earned income. See instructions $\ldots\ldots$. $\boldsymbol{1}\boldsymbol{h}$	• 0	\odot	۲
i Nontaxable combat pay election. See instructions1i			۲
z Add line 1a through line 1i 1 z	• 196653	۲	1750 1750
2 Taxable interest. a • 2b	۲	\odot	۲
3 Ordinary dividends. See instructions. a ● 126 3b	150	۲	۲
4 IRA distributions. See instructions. a • 4b	۲	۲	۲
 5 Pensions and annuities. See instructions. a 	۲	۲	۲
6 Social security benefits. a • 6b	۲	۲	
	• 4286	۲	۲
Section B – Additional Income from federal Schedule 1 1 Taxable refunds, credits, or offsets of state	(Form 1040)		
1 Taxable refunds, credits, or offsets of state and local income taxes1	۲	۲	
2 a Alimony received. See instructions 2a	۲		۲
3 Business income or (loss). See instructions 3	۲	۲	۲
4 Other gains or (losses)4	\odot	۲	\odot
5 Rental real estate, royalties, partnerships, S corporations, trusts, etc	• -15434	۲	۲
6 Farm income or (loss)6	۲	۲	۲
7 Unemployment compensation7		۲	
			REV 03/05/24 PRO

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Section B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
8 Other income: a Federal net operating loss8a	• ()		۲
b Gambling	۲	۲	
c Cancellation of debt 8c		۲	\odot
d Foreign earned income exclusion from federal Form 2555	• ()		۲
e Income from federal Form 8853 8e	۲		۲
f Income from federal Form 8889	۲	۲	
g Alaska Permanent Fund dividends	۲		
h Jury duty pay8h	۲		
i Prizes and awards8i	۲		
j Activity not engaged in for profit income 8j	۲		
k Stock options8k	\odot		\odot
I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	۲		
m Olympic and Paralympic medals and USOC prize money	$\textcircled{\textbf{O}}$		
n IRC Section 951(a) inclusion 8 n	۲	۲	
o IRC Section 951A(a) inclusion	\odot	۲	
p IRC Section 461(I) excess business loss adjustment 8p	۲	۲	۲
q Taxable distributions from an ABLE account 8q	\odot		
r Scholarship and fellowship grants not reported on federal Form(s) W-2 8r	۲		
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d 8s	• ()		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	۲		
u Wages earned while incarcerated 8 u	\odot		
z Other income. List type and amount.			
	۲	\odot	$\textcircled{\bullet}$

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Se	ction B – Additional Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions		C Additions See instructions
9	a Total other income. Add lines 8a through 8z 9a					۲	
	b1 Disaster loss deduction from form FTB 3805V 9b1			۲			
	b2 NOL deduction from form FTB 3805V 9b2			$ \mathbf{O} $			
	b3 NOL deduction from form FTB 3805Z, 3807, or 3809						
10	Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions	•	185655			۲	1750
	ction C – Adjustments to Income m federal Schedule 1 (Form 1040)						
11	Educator expenses	•		$ \mathbf{O} $			
12	Certain business expenses of reservists, performing artists, and fee-basis government officials 12	•		۲		۲	
13	Health savings account deduction			ullet			
14	Moving expenses. Attach form FTB 3913. See instructions					۲	
15	Deductible part of self-employment tax. See instructions	•		۲			
16	Self-employed SEP, SIMPLE, and qualified plans16						
17	Self-employed health insurance deduction. See instructions			۲			
18	Penalty on early withdrawal of savings	ullet					
19	a Alimony paid 19a 🤆	●				۲	
	b Recipient's: SSN •						
	Last Name 🖲						
20	IRA deduction			۲		۲	
21	Student loan interest deduction					۲	
22	Reserved for future use						
23	Archer MSA deduction						

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Section C – Adjustments to Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
24 Other adjustments: a Jury duty pay	۲		
 b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit	۲	۲	۲
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m24c	۲	۲	
d Reforestation amortization and expenses24d			
e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e	•		
f Contributions to IRC Section 501(c)(18)(D) pension plans24f	•	۲	۲
g Contributions by certain chaplains to IRC Section 403(b) plans	•	۲	•
 h Attorney fees and court costs for actions involving certain unlawful discrimination claims	\odot		
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations24i	۲	۲	
j Housing deduction from federal Form 2555 24 j			
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•		
z Other adjustments. List type and amount.			
۰24z	\odot	\odot	\odot
25 Total other adjustments. Add line 24a through line 24z	۲	۲	۲
26 Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	۲	۲	۲
27 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions27	• 185655	۲	1750 1750

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Part II	Adjustments	to	Federal	Itemized	Deductions
---------	-------------	----	---------	----------	------------

					7		
Che	ck the box if you did NOT itemize for federal but will itemi	ze fo	A Federal Amounts (from federal Schedule A		B Subtractions See instructions		C Additions See instructions
Me	dical and Dental Expenses See instructions.	+	(Form 1040))				
	Medical and dental expenses •	1					
2	Enter amount from federal Form 1040 or 1040-SR, line 11	2					
3	Multiply line 2 by 7.5% (0.075) (•) 13924						
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 0	4					
	a State and local income tax or general sales taxes	5a 🤇	15930	۲	15930		
	b State and local real estate taxes	5b					
	c State and local personal property taxes	5c 🤇					
	d Add line 5a through line 5c	5d 🤇	15930				
	e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e,						
	column A in line 5e, column C	5e 🤇	10000	۲	15930	۲	5930
6	Other taxes. List type •	6				۲	
7	Add line 5e and line 6	7 0	10000		15930	۲	5930
	 a Home mortgage interest and points reported to you on federal Form 1098 	Ba (۲	
	b Home mortgage interest not reported to you on federal Form 1098	8b (۲	
	c Points not reported to you on federal Form 1098.	Bc 🤇				۲	
	d Reserved for future use	8d					
	e Add line 8a through line 8c	Be 🤇		۲		۲	
9	Investment interest	9				۲	
10	Add line 8e and line 91			$ \mathbf{O} $		۲	

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Pa	rt II Adjustments to Federal Itemized Deductions Continued	A	Federal Amounts (from federal Schedule A (Form 1040))		B Subtractions See instructions	0	Additions See instructions
Gif	ts to Charity		· · · · ·				
	Gifts by cash or check					۲	
12	Other than by cash or check					۲	
13	Carryover from prior year			۲		۲	
_	Add line 11 through line 1314					۲	
	casualty and Theft Losses Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions 15					۲	
Oth	er Itemized Deductions						
16	Other—from list in federal instructions 16					۲	
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C 17		10000		15930		5930
18	Total. Combine line 17 column A less column B plus co	lumn	C) 18	0
Job	Expenses and Certain Miscellaneous Deductions						
19	Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions .	es, jo 	b education, etc.) 19 _			
20	Tax preparation fees			20			
	Other expenses: investment, safe deposit box, etc. List type			21	0		
	Add line 19 through line 21 Enter amount from federal Form 1040 or 1040-SR, line 11			22	0		
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0.			24	3713		
25	Subtract line 24 from line 22. If line 24 is more than line	22,	enter 0			25	0
26	Total Itemized Deductions. Add line 18 and line 25					26	0
27	Other adjustments. See instructions. Specify.					27	
	Combine line 26 and line 27					28	0
29	Is your federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately Head of household Married/RDP filing jointly or qualifying surviving s No. Transfer the amount on line 28 to line 29.			. \$237	,035		
	Yes. Complete the Itemized Deductions Worksheet in th	e ins	tructions for Schedule CA	(540)	, line 29	29	0
30	Enter the larger of the amount on line 29 or your stand Single or married/RDP filing separately. See instru- Married/RDP filing jointly, head of household, or que Transfer the amount on line 30 to Form 540, line 18	ictior ialifyi	ng surviving spouse/RDP	\$10	,726	30	5363
_				-	REV 03/05/24 PRO		
	Side 6 Schedule CA (540) 2023 175	I	7736234	I			

Name as Shown on Return VISHNU BATTULA

California Wage, IRA and Pension Adjustments

Attach to return (after all other FTB forms)

2023

Social Security No.
286-21-5923

Line 1a – Wages, Salaries, Tips, Etc.

		(B) Subtractions	(C) Additions
1 2	Excess reimbursements from Form 2106 included in wage income		
3	HSA employer contributions		1750
4	Paid Family Leave Insurance (PFL) benefits I confirm that the PFL amount above is accurate		
5	Excess moving reimbursements		
	Total adjustments to wages, salaries, tips, etc. Enter here and on Schedule CA (540/540NR), line 1a		1750

Line 1h – Wages, Salaries, Tips, Etc.

		(B) Subtractions	(C) Additions
1	Sick pay received under the Federal Insurance Contributions Act and Railroad Retirement Act		
2	Income exempted by U.S. tax treaties (unless specifically exempt for state purposes also)		
3	Exclusion for compensation from exercising a California Qualified Stock Option (CQSO)		
4	Ridesharing fringe benefit differences		
5 6	Employer-provided adoption benefits income exclusions Native American income (Form 3504)		
7	Clergy housing exclusion. This is the amount entered on W-2s		
а	as smallest of amount spent or fair rental value		
8 8	Enter the amount spent on qual. housing expenses		
a			
b			
С Д			
a	Total adjustments to wages, salaries, tips, etc. Enter here and on Schedule CA (540/540NR), line 1h		

Line 4 – IRA, Pensions, and Annuities

IRA's		(B) Subtractions	(C) Additions
1 a b c	Other (itemize):		
a Pen:	Total adjustments to IRA distributions. Enter here and on Schedule CA (540/540NR), line 4	(B) Subtractions	(C) Additions
1 2 b c d	Form 1099-R, Railroad Retirement Benefits		
	Total adjustments to pensions and annuities. Enter here and on Schedule CA (540/540NR), line 5		