Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

	1				
Submi	ssion Identification Number (SID)				
Taxpaye	or's name	Social securi	ty numl	ber	
TEJA	ASWI THATIKAYALA	287-35	-900	0	
Spouse'	s name	Spouse's soo	ial sec	urity number	r
Part	Tax Return Information — Tax Year Ending December 31, 2023 (Enter	vear vou a	re au	thorizina.	.)
	whole dollars only on lines 1 through 5.	<i>y</i> • • • • • • • • • • • • • • • • • • •	0 0.0.		·/
	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
1	Adjusted gross income		1	148	,598.
2	Total tax		2	25	,732.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	23	,938.
4	Amount you want refunded to you		4		
_ 5	Amount you owe		5	1	,794.
Part	Taxpayer Declaration and Signature Authorization (Be sure you get and k	еер а сор	y of y	our retu	rn)
return (to send for any Agent t paymen authoriz paymen busines taxes t persona	oviledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmart my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejectled in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U or initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the interval of the interval of estimated tax, and the financial institution action is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the transfer of the payment (settlement) date. I also authorize the financial institutions involved in the oreceive confidential information necessary to answer inquiries and resolve issues related to the pall identification number (PIN) below is my signature for the income tax return (original or amended) I are a fundational contents.	tter, or electriction of the ties. Treasury a cated in the ties to debit the authorizates must be processing or ayment. I fur	onic reransmind its of ax preparently entry ation. The receif the elather action.	turn origina ssion, (b) the designated caration soft to this according for revoke (ved no late lectronic packnowledge	tor (ERO) ne reason Financial ftware for bunt. This (cancel) a er than 2 ayment of that the
	nic Funds Withdrawal Consent. yer's PIN: check one box only				
X		ny PIN 5	9 (0 0 0	as my
	ERO firm name signature on the income tax return (original or amended) I am now authorizing.	En		digits, but er all zeros	asiny
	I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN and your return is filed using the Practitioner PIN meth below.				
Your s	ignature ▶ Date ▶				
Spous	se's PIN: check one box only				
	I authorize to enter or generate	nv PIN			as my
	ERO firm name	En		digits, but	ao my
	signature on the income tax return (original or amended) I am now authorizing.	do	n't ente	er all zeros	
	I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN and your return is filed using the Practitioner PIN meth below.				
Spous	e's signature ► Date ►				
	Practitioner PIN Method Returns Only—continue below				
Part	Certification and Authentication — Practitioner PIN Method Only				
ERO's	EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2	2 4 9 Don't ent	6 0 er all ze	8 2 7	1
authori	that the above numeric entry is my PIN, which is my signature for the electronic individual income to zed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subments of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Providers of Ir	x return (origitting this retu	nal or urn in a	amended) accordance	
ERO's	signature ▶ Date ▶				
	ERO Must Retain This Form — See Instructions				
	Don't Submit This Form to the IRS Unless Requested To D	o So			

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



£1040	•	artment of the Treasury-Internal Revenue Servi		rn 202	23	OMB No. 1545-	-0074	IRS Use	Only—	Do not w	rite or sta	ple in this spa	ace.
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023, e	nding	<u>'</u>		, 20		See se	oarate i	nstruction	ıs.
Your first name	and m	iddle initial	Last nam	ne					,	Your so	cial sec	urity numb	er
TEJASWI			THAT	IKAYALA						287	35	9000	
	pouse's	s first name and middle initial	Last nam						:	Spouse'		security nu	ımbeı
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ns.			Δ	pt. no.		Preside	ntial Ele	ction Cam	paign
246 ACAI							7	,				ou, or your	
		ce. If you have a foreign address, also co	mplete sp	aces below.	Sta	te	ZIP co	ode		•	٠,	ointly, war	
SUNNYVA	LE				CF	A .	940	86	- 1	•		nd. Checkir not change	_
Foreign countr	y name		Fo	oreign province/stat	e/coun	ty	Foreig	n postal co	- 1		or refu	nd	oouse
Filing Status Check only one box.	s 🗵	Single Married filing jointly (even if only o Married filing separately (MFS)	ne had in	come)		Head of ho)SS)			
	qu	you checked the MFS box, enter the alifying person is a child but not you	ır depend	dent:							ld's nar	ne if the	
Digital Assets		ny time during 2023, did you: (a) rec nange, or otherwise dispose of a dig									☐ Ye	es 🗵 No	0
Standard Deduction	_	neone can claim:	•	•									
Age/Blindnes	s You	: Were born before January 2, 1	959	Are blind S	pouse	: Was bor	n befo	re Janua	ary 2,	1959	☐ Is	blind	
Dependent	s (see	instructions):		(2) Social secur	ity	(3) Relationsh	_{ip} (4) Check th	ne box	if quali	fies for (s	see instruct	ions):
If more	(1) F	irst name Last name		number		to you		Child ta	ax cre	dit	Credit for	r other deper	ndents
than four													
dependents, see instruction	s												
and check here	· 1						+					-	
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see	instructions) .					<u></u>	1a		145,13	37.
IIICOIIIE	b	Household employee wages not re	•	,						1b			
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a								1c			
attach Forms	d	Medicaid waiver payments not rep		•						1d			
W-2G and	е	Taxable dependent care benefits f		` '						1e			
1099-R if tax was withheld.	f	Employer-provided adoption bene			9 .					1f			
If you did not	g	Wages from Form 8919, line 6.								1g			
get a Form	h	Other earned income (see instruct	ions) .							1h			0.
W-2, see instructions.	i	Nontaxable combat pay election (s	,			1i							
	z	Add lines 1a through 1h					. .			1z		145,13	37.
Attach Sch. B	2a		2a	ĺ	b T	axable interest				2b			
if required.	3a	· -	3a	85.		ordinary divider				3b			35.
	4a		4a			axable amount				4b			
Standard	5a	Pensions and annuities	5a			axable amount				5b			
Deduction for— Single or	6a	_	6a			axable amount				6b			
Married filing separately,	С	If you elect to use the lump-sum e		ethod, check her					. 🗆				
\$13,850	7	Capital gain or (loss). Attach Sche		•	•	,			. 🗖	7		3,37	76.
 Married filing jointly or 	8	Additional income from Schedule		•	•	•				8			0.
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	-							9		148,59	
\$27,700	10	Adjustments to income from Sche		· ·						10			
 Head of household, 	11	Subtract line 10 from line 9. This is			ome					11		148,59	98.
\$20,800	12	Standard deduction or itemized	•	_						12		13,85	
If you checked any box under	13	Qualified business income deduct		,	•	5-A				13			
Standard Deduction,	14									14		13,85	50.
see instructions.	15	Subtract line 1/1 from line 11. If zer					_			15		134 74	

Form 1040 (202	3)								Page 2
Tax and	16	Tax (see instructions). Check if a	ny from Form	(s): 1 8814	4 2 4972	3 🗌		16	25,732.
Credits	17	Amount from Schedule 2, line 3						17	
	18	Add lines 16 and 17						18	25,732.
	19	Child tax credit or credit for oth	er dependent	s from Schedu	ule 8812			19	
	20	Amount from Schedule 3, line 8	·					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18. If	zero or less, e	enter -0				22	25,732.
	23	Other taxes, including self-emp	olovment tax,	from Schedule	2, line 21			23	0.
	24	Add lines 22 and 23. This is you			•			24	25,732.
Payments	25	Federal income tax withheld fro							
,	а	Form(s) W-2				25a 23	,938.		
	b	Form(s) 1099				25b			
	С	Other forms (see instructions)				25c			
	d	Add lines 25a through 25c .						25d	23,938.
If you have a	26	2023 estimated tax payments a						26	•
If you have a qualifying child,	27	Earned income credit (EIC) .	•	•		27			
attach Sch. EIC.	28	Additional child tax credit from S			_	28			
	29	American opportunity credit fro				29			
	30	Reserved for future use				30			
	31	Amount from Schedule 3, line 1				31			
	32	Add lines 27, 28, 29, and 31. Th						32	
	33	Add lines 25d, 26, and 32. Thes						33	23,938.
Refund	34	If line 33 is more than line 24, so						34	
rioraria	35a	Amount of line 34 you want refu				•	. 🗆	35a	
Direct deposit?	b	Routing number X X X X					Savings		
See instructions.		Account number X X X X			,, <u> </u>		J -		
	36	Amount of line 34 you want app				36			
Amount	37	Subtract line 33 from line 24. Th	his is the amo	unt vou owe		1			
You Owe	٠.	For details on how to pay, go to			see instructions .			37	1,794.
	38	Estimated tax penalty (see instr	ructions) .			38			
Third Party Designee		you want to allow another pe	erson to disc	uss this retur			omplete b	elow.	⊠ No
3	De	signee's		Phone			onal identif	ication	
-	na			no.			per (PIN)		
Sign Here		der penalties of perjury, I declare that I ief, they are true, correct, and complet			, , ,		•		,
11010	Yo	ur signature		Date	Your occupation		l l		nt you an Identity
					DECICN ENC	TMEED	(see i		IN, enter it here
Joint return? See instructions.	Sn	ouse's signature. If a joint return, both	h must sian	Date	DESIGN ENG				nt your spouse an
Keep a copy for your records.		ouse a signature. If a joint return, bot	i must sign.	Duic	ороизе з оссиран	on.		ity Prote	ection PIN, enter it here
	Ph	one no. (408)412-4584		Email address	TEJASWIT10	@GMAIL.COM	[
Doid	Pre	eparer's name Pr	eparer's signat	ure		Date	PTIN		Check if:
Paid	SYAN	PRIYA RAM SAGAR GUPTA TALLAM SY	YAM PRIYA	RAM SAGAR	GUPTA TALLAM	03/14/2024	P02082	2703	Self-employed
Preparer	Fir	m's name GLOBAL TAXE	S LLC				Phon	e no. (678)965-9522
Use Only	Fir	m's address 245 ROONEY	CT E BRU	NSWICK NO	J 08816		Firm'	s EIN	84-3171965
Go to www irs o	ov/Forr	21040 for instructions and the latest in	nformation		DAA	DEV 02/04/24 DDO			Form 1040 (2023)

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023
Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

TEJASWI THATIKAYALA

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number 287-35-9000

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule E .	5	0.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r	_	
S	Nontaxable amount of Medicaid waiver payments included on Form			
_	1040, line 1a or 1d	8s ()	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t	_	
u	Wages earned while incarcerated	8u	_	
Z	Other income. List type and amount:			
_	T. I.	8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income . Ente 1040, 1040-SR, or 1040-NR, line 8		10	0.
				0.

Page **2** Schedule 1 (Form 1040) 2023

Par	Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee				
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN	·			
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d			
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f		-	
g	Contributions by certain chaplains to section 403(b) plans	24g		-	
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h		-	
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i		-	
j	Housing deduction from Form 2555	24j		-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k			
Z	Other adjustments. List type and amount:				
0E	Total ather adjustments Add lines 04s through 04s	24z		0-	
25 06	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your adjustments to income Form 1040, 1040-SR, or 1040-NR, line 10	. Enter	nere and on	06	
				26	I- 4 (F 4040) 2222
	BAA	REV 03/	04/24 PRO	ocnedu	le 1 (Form 1040) 2023

SCHEDULE D (Form 1040)

Department of the Treasury

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12**

Internal Revenue Service Name(s) shown on return Your social security number 287-35-9000 TEJASWI THATIKAYALA Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. line 2. column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked 12,250. 8,874. 3,376. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 3,376. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with

12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

11

12

13

14

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 3,376. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

8949

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074 Attachment

Social security number or taxpayer identification number

287-35-9000

Department of the Treasury Internal Revenue Service Name(s) shown on return

TEJASWI THATIKAYALA

Go to www.irs.gov/Form8949 for instructions and the latest information.

Sequence No. 12A

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check. Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss) (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired disposed of (sales price) from column (d) and and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions. with column (a). instructions MORGAN STANLEY 01/01/23 12/31/23 12,250. 8,874. 3,376. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

12,250.

3,376.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) .

8,874.

Passive Activity Loss Limitations

See separate instructions. Attach to Form 1040, 1040-SR, or 1041.

OMB No. 1545-1008 Attachment Sequence No. **858**

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form8582 for instructions and the latest information.

a Crat mita mita a stata						
				287	-35-	9000
		ation of Double				
·						
	• •		ive participation, se	e Special		
Activities with net income (enter the a	mount from Part IV	/. column (a)) .	1a			
)		
)		
		. ,,			1d	
ther Passive Activities						
Activities with net income (enter the a	mount from Part V	, column (a)) .	2a	0.		
				12,010.)		
)		
Combine lines 2a, 2b, and 2c					2d	-12,010.
zero or more, stop here and include	this form with you	ır return; all losse	es are allowed, incl	uding any		
normally used					3	-12,010.
on: If your filing status is married filing I. Instead, go to line 10.	separately and yo	ou lived with your	spouse at any time	e during the	year, o	do not complete
			-			
	<u> </u>				4	
			5			
			tions 6			
on line 9. Otherwise, go to line 7.	•					
Subtract line 6 from line 5			7			
Multiply line 7 by 50% (0.50). Do not e	nter more than \$25	,000. If married fili	ng separately, see ir	nstructions	8	
Enter the smaller of line 4 or line 8. If	line 3 includes any	CRD, see instruc	ctions		9	0.
t III Total Losses Allowed						
Add the income, if any, on lines 1a an	d 2a and enter the	total			10	0.
	e activities for 20	23. Add lines 9 ar	d 10. See instruction	ons to find		
out now to report the losses on your t	ax return				11	0.
out how to report the losses on your t	 a, 1b, and 1c. S			11	0.
t IV Complete This Part Before	e Part I, Lines 1	· ·	ee instructions.			
t IV Complete This Part Before		· ·				0.
	e Part I, Lines 1	· ·	ee instructions.		rall gair	
t IV Complete This Part Before	Currer (a) Net income	t year (b) Net loss	ee instructions. Prior years (c) Unallowed	Ove	rall gair	n or loss
t IV Complete This Part Before	Currer (a) Net income	t year (b) Net loss	ee instructions. Prior years (c) Unallowed	Ove	rall gair	n or loss
t IV Complete This Part Before	Currer (a) Net income	t year (b) Net loss	ee instructions. Prior years (c) Unallowed	Ove	rall gair	n or loss
	2023 Passive Activity Lose Caution: Complete Parts IV and Real Estate Activities With Active Prance for Rental Real Estate Activities Activities with net income (enter the and Activities with net loss (enter the amo Prior years' unallowed losses (enter the Combine lines 1a, 1b, and 1c ther Passive Activities Activities with net income (enter the and Activities with net loss (enter the amo Prior years' unallowed losses (enter the Combine lines 2a, 2b, and 2c Combine lines 1d and 2d and subtrate zero or more, stop here and include prior year unallowed losses entered anormally used If line 3 is a loss and: If your filing status is married filing Instead, go to line 10. Therefore The Special Allowance for Real Note: Enter all numbers in Particular Enter the smaller of the loss on line 1 Enter \$150,000. If married filing separe Enter modified adjusted gross income Note: If line 6 is greater than or equal on line 9. Otherwise, go to line 7. Subtract line 6 from line 5 Multiply line 7 by 50% (0.50). Do not enter the smaller of line 4 or line 8. If Ill Total Losses Allowed Add the income, if any, on lines 1a and the signal of the loss on lines 1.	ASWI THATIKAYALA 2023 Passive Activity Loss Caution: Complete Parts IV and V before Y ance for Rental Real Estate Activities in the instructions Activities with net income (enter the amount from Part IV, or Prior years' unallowed losses (enter the amount from Part V Activities with net income (enter the amount from Part V Activities with net loss (enter the amount from Part V, or Prior years' unallowed losses (enter the amount from Part V, or Prior years' unallowed losses (enter the amount from Part V, or Prior years' unallowed losses (enter the amount from Part V, or Prior years' unallowed losses (enter the amount from Part V, or Prior years' unallowed losses (enter the amount from Part V, or Prior years' unallowed losses (enter the amount from Part V, or Prior years' unallowed losses (enter the amount from Part V, or Prior years' unallowed losses (enter the amount from Part V, or Prior years' unallowed losses (enter the amount from Part V, or Prior years' unallowed losses (enter the form with you prior year unallowed losses entered on line 1 c or 2c. For normally used	ASWI THATIKAYALA 2023 Passive Activity Loss Caution: Complete Parts IV and V before completing Part I. Al Real Estate Activities With Active Participation (For the definition of activance for Rental Real Estate Activities in the instructions.) Activities with net income (enter the amount from Part IV, column (a)) . Activities with net loss (enter the amount from Part IV, column (b)) . Prior years' unallowed losses (enter the amount from Part IV, column (c)) . Combine lines 1a, 1b, and 1c	Caution: Complete Parts IV and V before completing Part I. Al Real Estate Activities With Active Participation (For the definition of active participation, se fance for Rental Real Estate Activities in the instructions.) Activities with net income (enter the amount from Part IV, column (a))	ASWI THATIKAYALA 2023 Passive Activity Loss Caution: Complete Parts IV and V before completing Part I. al Real Estate Activities With Active Participation (For the definition of active participation, see Special ance for Rental Real Estate Activities in the instructions.) Activities with net income (enter the amount from Part IV, column (a))	ACTIVITIES WITH THATIKAYALA 2023 Passive Activity Loss Caution: Complete Parts IV and V before completing Part I. 2023 Real Estate Activities With Active Participation (For the definition of active participation, see Special ance for Rental Real Estate Activities in the instructions.) Activities with net income (enter the amount from Part IV, column (a))

Total. Enter on Part I, lines 1a, 1b, and 1c

Form 8582 (2023) Page **2**

Part V C	Complete This Part Before	e P	art I, Lines 2	a, 2b,	and 2c. S	ee instruc	tions.			. age =
			Currer	nt year		Prior ye	ears	Overa	ll ga	ain or loss
N	lame of activity	(a	Net income (line 2a)		Net loss ne 2b)	(c) Unalle		(d) Gain		(e) Loss
THIRMALAPU	R,NARSAPUR(MDL)		0.		12,010.					12,010.
Total. Enter on	Part I, lines 2a, 2b, and 2c		0.	-	12,010.					
Part VI U	Ise This Part if an Amoun	it Is	Shown on F	Part II,	Line 9. S	ee instruc	tions.			
N	lame of activity	an to I	rm or schedule ad line number be reported on se instructions)	(a) Loss	(b) Ra	tio	(c) Special allowance		(d) Subtract column (c) from column (a).
Total						1.00)			
Part VII A	Illocation of Unallowed L	oss	ses. See instr	uction	S.					
	Name of activity		Form or sche and line nun to be reporte (see instruct	nber ed on	(a) l	_oss	(b) Ratio	(c) Unallowed loss
THIRMALAPU	R,NARSAPUR(MDL)		E Ln 2	2	-	12,010.	1.0	0000000		12,010.
Total					-	12,010.		1.00		12,010.
Part VIII A	Illowed Losses. See instru	ucti	ons.							
	Name of activity		Form or sche and line nun to be reporte (see instruct	nber ed on	(a) l	_oss	(b) Ur	nallowed loss	(c) Allowed loss
THIRMALAPU	R,NARSAPUR(MDL)		E Ln 2	2	-	12,010.		12,010.		0.
Total					-	12,010.		12,010.		0.

175 DO NOT MAIL THIS FORM TO THE FTB TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** Your SSN or ITIN Your name TEJASWI THATIKAYALA 287-35-9000 Spouse's/RDP's name Spouse's/RDP's SSN or ITIN Part I Tax Return Information (whole dollars only) Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filing a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpaver's PIN: check one box only ▼ | Authorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. _____ Date **>** __ Your signature > ___ Spouse's/RDP's PIN: check one box only **ERO** firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature > ____ Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2023 Handbook for Authorized e-file Providers.

TAXABLE YEAR

FORM

2023 California Resident Income Tax Return

540

API

APT

7

ATTACH FEDERAL RETURN

23

287-35-9000 THAT

TEJASWI

THATIKAYALA

246 ACALANES DR

SUNNYVALE

CA 94086

04-10-1996

		Enter yo	er your county at time of filing (see instructions)	
e	\odot		ANTA CLARA	
lenc		If your	our address above is the same as your principal/physical residence address at the time of filing, ch	eck this box 🏵 🔀
esic		If not, e	ot, enter below your principal/physical residence address at the time of filing.	
Ē.		Street a	et address (number and street) (If foreign address, see instructions.)	Apt. no/ste. no.
Principal Residence	\odot			
Pri		City		State ZIP code
	•			
		If you	your California filing status is different from your federal filing status, check the box here	
atus	1	×	Single 4 Head of household (with qualifying person). S	See instructions.
y Sta	2		Married/RDP filing jointly (even if 5 Qualifying surviving spouse/RDP. Enter year s	spouse/RDP died.
Filing Status			only one spouse/RDP had income). See instructions. See instructions.	
	3		Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.	
	6	If som	someone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr	● 6
_	. Fo	r line 7,	e 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amou	unt for that line.
SL	7	Perso	rsonal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked	Whole dollars only
Exemptions	•		x 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions. 7 1 X \$144 =	= ● \$144
emp	8		ind: If you (or your spouse/RDP) are visually impaired, enter 1; both are visually impaired, enter 2. See instructions	= () \$
Ж	9	Senio	enior: If you (or your spouse/RDP) are 65 or older, enter 1;	
		if both	ooth are 65 or older, enter 2. See instructions	= • \$
			REV 02/02/24 PRO	

You	r nar	ne: T	HA'	TIF	(AYAI	ιA		Your S	SN or	ITIN:	287-	35-900	00						
	10 [Depende	ıts:		ot includ Depende	-	elf or yo	our spous	e/RDP.	Donor	dent 2				Dei	oendent 3			
		First Na	me	•	Берение						ugiit 2					Jenuent o			
s		Last Na	me	•															
Exemptions		SSN. Se																	
Ехеш		instruct Depend relation	ent's	•											\ \				
		to you																	
	Total	depende	nt e	xemp	otions							10	X \$	6446 = (\$				
	11	Exempt	ion a	amou	ı nt: Add	line 7 th	rough li	ne 10. Tra	ınsfer th	is amo	unt to lir	ie 32		• 1	1 \$		1	44	
	12	State w	ages	fron	your fe	deral			• 10			145	137	00					
																	148598]
	13 14							n federal F ter the an						• 13			110370		7
	15							zero, ente						• 14				_ <u>- 00</u>	1
ome	16	See inst	ruct	ions				the amou						15			148598	00	
e Inc	10													16				00	
axable Income	17	Californ	ia ad	ljuste	d gross	income.	Combi	ne line 15	and line	e 16				• 17			148598	_ 00	1
Ë	18	Enter th	~ 					luctions f			, ,			R)					
		larger (<					luction sh Ig separat			-	-		5,363					
			l					nd of house or the box						,			5363	. 00	
	19			18 f	rom line	17. This	s is you	r taxable	income		,						143235	- — - —	7
		IT IESS T	ian z	zero,	enter -U	•								9 19				_ = [00	_
	31	Tax Ch	eck t	he ho	x if fron	ı. [Tax	Table	>	Tax	Rate Scl	nedule							
	٠.	Tax. On	, 011 1		,,, ii ii oii	•	FTB	3800	•	FTB	3803			• 31			9974	. 00)
¥	32							n line 11. 	-					32			144	. 00	
Тах	33							zero, ento									9830		7
																			7
	34				ons. Che					dule G-			870A	_			0020] <u>.</u> [00	7
	35	Add line	33	and I	ine 34									35			9830	_ 00	<u> </u>
its	40	Nonrefu	ndal	ole C	hild and	Depende	ent Care	Expense	s Credit	. See in	struction	IS		40				. 00	
Special Credits	43	Enter cr				ρ		,		ode			ount					.00	7
ecial																		1 [1
ઌૢૼ	44	Enter cr	edit	nam	e L				C	ode		and am	ount	• 44	RE	V 02/02/24 PRO)	<u> </u>	1

You	r nar	ne: THATIKAYALA	Your SSN or ITIN:	287-35-9000				
S	45	To claim more than two credits, see instr	ructions. Attach Schedule	P (540)	45			. 00
Special Credits	46	Nonrefundable Renter's Credit. See instru	uctions		• 46			. 00
ecial	47	Add line 40 through line 46. These are yo	our total credits		47			. 00
Sp	48	Subtract line 47 from line 35. If less than	zero, enter -0		48		9830	_ 00
	61	Alternative Minimum Tay Attach Cabadu	Io D (540)		6 61			. 00
axes	61 62	Alternative Minimum Tax. Attach Schedu Mental Health Services Tax. See instructi	, ,					. 00
Other Taxes								. 00
ō	63	Other taxes and credit recapture. See ins					9830	
	64	Add line 48, line 61, line 62, and line 63.	This is your total tax		● 64			<u>.</u> 00
	71	California income tax withheld. See instru	uctions		• 71		10379	. 00
	72	2023 California estimated tax and other p	payments. See instruction	ıs	• 72			. 00
	73	Withholding (Form 592-B and/or Form 5	93). See instructions		• 73			. 00
Payments	74	Excess SDI (or VPDI) withheld. See instr	uctions		• 74			. 00
Payn	75	Earned Income Tax Credit (EITC). See ins	structions		• 75			. 00
	76	Young Child Tax Credit (YCTC). See instr	uctions		• 76			. 00
	77 78	Foster Youth Tax Credit (FYTC). See instr Add line 71 through line 77. These are yo See instructions	our total payments.				10379	. 00
Use Tax	91	Use Tax. Do not leave blank. See instruction of the second	tionsuse tax is owed.		x obligatio	O _00		
ISR Penalty	92	If you and your household had full-year See instructions. Medicare Part A or C co If you did not check the box, see instructions. Individual Shared Responsibility (ISR) Po	overage is qualifying heal tions.	th care coverage	• ×	.00		
an (93	Payments balance. If line 78 is more than	n line 91, subtract line 91	from line 78	93		10379	• 00
Лах 🗅	94 95	Use Tax balance. If line 91 is more than Payments after Individual Shared Respon			94			. 00
Overpaid Tax/Tax Due	96	subtract line 92 from line 93 Individual Shared Responsibility Penalty subtract line 93 from line 92	Balance. If line 92 is mor	e than line 93,	9596		10379	. 00
õ	97	Overpaid tax. If line 95 is more than line	64, subtract line 64 from	line 95	97		549	. 00
		REV 02/02/24 PRO						

175 3103234

Form 540 2023 **Side 3**

our nai	me:	THATIKAYALA	Your SSN or ITIN:	287-35-9000			
ള 98	Amo	unt of line 97 you want applied to yo	ur 2024 estimated tax		98	0	. 00
Za 99	Over	runt of line 97 you want applied to you paid tax available this year. Subtract due. If line 95 is less than line 64, subtract ornia Seniors Special Fund. See instru	line 98 from line 97		99	549	. 00
``` 100 ⊐	Tax o	due. If line 95 is less than line 64, sub	otract line 95 from line 64		<b>100</b>		. 00
					<u>Code</u>	Amount	
	Califo	ornia Seniors Special Fund. See instr	uctions		400		_ 00
		eimer's Disease and Related Dementia					<b>.</b> 00
	Rare	and Endangered Species Preservation	n Voluntary Tax Contribu	tion Program	403		<b>.</b> 00
	Califo	ornia Breast Cancer Research Volunta	ary Tax Contribution Fund	l	<b>405</b>		<b>.</b> 00
	Califo	ornia Firefighters' Memorial Voluntary	/ Tax Contribution Fund .		<b>406</b>		<b>.</b> 00
	Emer	rgency Food for Families Voluntary Ta	x Contribution Fund		<b>407</b>		<b>.</b> 00
	Califo	ornia Peace Officer Memorial Founda	tion Voluntary Tax Contril	bution Fund	<b>408</b>		<b>.</b> 00
	Califo	ornia Sea Otter Voluntary Tax Contrib	ution Fund		<b>410</b>		.00
	Califo	ornia Cancer Research Voluntary Tax	Contribution Fund		• 413		<b>.</b> 00
	Scho	ool Supplies for Homeless Children Vo	oluntary Tax Contribution	Fund	• 422		<b>.</b> 00
8	State	Parks Protection Fund/Parks Pass P	urchase		<b>423</b>		<b>.</b> 00
	Prote	ect Our Coast and Oceans Voluntary 1	ax Contribution Fund		• 424		<b>.</b> 00
	Keep	Arts in Schools Voluntary Tax Contri	bution Fund		<b>425</b>		- 00
	Califo	ornia Senior Citizen Advocacy Volunta	ary Tax Contribution Fund	l (	<b>438</b>		_ 00
	Nativ	ve California Wildlife Rehabilitation Vo	luntary Tax Contribution	Fund	• 439		. 00
	Rape	Kit Backlog Voluntary Tax Contributi	on Fund	(	• 440		. 00
	Suici	de Prevention Voluntary Tax Contribu	ition Fund	(	• 444		. 00
	Ment	tal Health Crisis Prevention Voluntary	Tax Contribution Fund	(	• 445		<b>.</b> 00
110	Add	amounts in code 400 through code 4	45. This is your total con	tribution	<b>110</b>		<b>.</b> 00

	r nan	ne: THATIKAYALA Your SSN or ITIN: 287-35-9000
Amount You Owe	111	AMOUNT YOU OWE. If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructions. Do not send cash.  Mail to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001 • 111  Pay Online – Go to ftb.ca.gov/pay for more information.
Interest and Penalties		Interest, late return penalties, and late payment penalties
Intere Pen		Check the box: ● FTB 5805 attached ● FTB 5805F attached
	114	Total amount due. See instructions. Enclose, but <b>do not</b> staple, any payment
	115	REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See instructions.
		Mail to: <b>Franchise Tax Board, Po Box 942840, Sacramento Ca 94240-0001 ● 115</b> 549 .00
Refund and Direct Deposit		Fill in the information to authorize direct deposit of your refund into one or two accounts. <b>Do not</b> attach a voided check or a deposit slip. See instructions. <b>Have you verified the routing and account numbers?</b> Use whole dollars only.  All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below:  Type  Routing number  Account number  Account number  116 Direct deposit amount
nd aı		121000358 325114384384 549 .00
Refu		The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:
		● Routing number Checking
Voter Info.		For voter registration information, check the box and go to sos.ca.gov/elections. See instructions
Health Care Coverage Info.	,	Do you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize the FTB to share limited information from your tax return with Covered California. See instructions

Sign your tax return on Side 6

175 3105234 Form 540 2023 **Side 5** 

Your name:

THATIKAYALA

Your SSN or ITIN:

287-35-9000

IMPORTANT:	See the instructions to find out if you should atta	ach a copy of your complet	e federal tax return.	
Our privacy notice to locate FTB 113	can be found in annual tax booklets or online. Go to <b>ftt</b> 1 EN-SP, Franchise Tax Board Privacy Notice on Collecti	on. To request this notice by ma	our privacy policy statement, or go to <b>ft</b> l ail, call 800.338.0505 and enter form cod	b.ca.gov/forms and search for 113 de 948 when instructed.
Under penalties of is true, correct, a	of perjury, I declare that I have examined this tax retu nd complete.	rn, including accompanying s	chedules and statements, and to the b	est of my knowledge and belief, i
Your signature		Date	Spouse's/RDP's signature (if a join	nt tax return, both must sign)
	Vous and it address Estantials and an arrival address			
	Your email address. Enter only one email address.	SS.	(0)	Preferred phone number
Sign				4084124584
_	Paid preparer's signature (declaration of preparer	r is based on all information	of which preparer has any knowledg	e)
Here	SYAM PRIYA RAM SAGAR G	GUPTA TALLAM		
It is unlawful to forge a	Firm's name (or yours, if self-employed)		● PTIN	
spouse's/ RDP's	GLOBAL TAXES LLC		P02082703	
signature.	Firm's address			● Firm's FEIN
Joint tax return?	245 ROONEY CT E BRUNSW	VICK NJ 08816		843171965
See instructions.	Do you want to allow another person to discu	uss this tax return with us?	See instructions	Yes X No
	Print Third Party Designee's Name		Т	elephone Number

## **2023 California Adjustments — Residents**

**CA (540)** 

_	Important: Attach this schedule behind Form 540, Side 6 as a supporting California schedule.  Name(s) as shown on tax return  SSN or ITIN								
	me(s) as snown on tax return  EJASWI THATIKAYALA			287359000					
_		Federal Assessed	O blooding						
<b>P</b> a Se	art I Income Adjustment Schedule ction A – Income from federal Form 1040 or 1040-SR	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	<b>C</b> Additions See instructions					
1	a Total amount from federal Form(s) W-2, box 1. See instructions 1a	_	•	•					
	b Household employee wages not reported on federal Form(s) W-2	•	•	•					
	c Tip income not reported on line 1a 1c	•	•	•					
	<ul><li>d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d</li></ul>	•	•	•					
	e Taxable dependent care benefits from federal Form 2441, line 26 1e	•	•	•					
	f Employer-provided adoption benefits from federal Form 8839, line 29	•	•	•					
	g Wages from federal Form 8919, line 61g	•	•	•					
	h Other earned income. See instructions 1h	<ul><li>0</li></ul>	•	•					
	i Nontaxable combat pay election. See instructions1i			•					
	<b>z</b> Add line 1a through line 1i <b>1</b> z	<ul><li>145137</li></ul>	•	•					
		•	•	•					
	Ordinary dividends. See instructions. <b>a</b> 85  3b	<ul><li>85</li></ul>	•	•					
4	IRA distributions. See instructions. a • 4b	•	•	•					
5	Pensions and annuities. See instructions. a   5b	•	•	•					
6	Social security benefits. a • 6b	•	•						
	Capital gain or (loss). See instructions		•	•					
	ction B – Additional Income from federal Schedule 1	(Form 1040)	T						
1	Taxable refunds, credits, or offsets of state and local income taxes	•	•						
2	a Alimony received. See instructions 2a	•		•					
3	Business income or (loss). See instructions 3	•	•	•					
	Other gains or (losses)	•	•	•					
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc	<ul><li>0</li></ul>	•	•					
6	Farm income or (loss)	•	•	•					
7	Unemployment compensation	•	•						

tion B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Other income: a Federal net operating loss8a			•
b Gambling81	•	•	
c Cancellation of debt		•	•
d Foreign earned income exclusion from federal Form 2555	<b>(</b> )		•
e Income from federal Form 8853 8e	•		•
f Income from federal Form 88898f	•	•	
g Alaska Permanent Fund dividends8g	•		
h Jury duty pay8h	•		
i Prizes and awards8i	•		
j Activity not engaged in for profit income 8j	•		
k Stock options8k	•		•
I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	•		
m Olympic and Paralympic medals and USOC prize money	n •		
n IRC Section 951(a) inclusion8n	•	•	
o IRC Section 951A(a) inclusion80	•	•	
p IRC Section 461(I) excess business loss adjustment 8p	•	•	•
q Taxable distributions from an ABLE account 8q			
r Scholarship and fellowship grants not reported on federal Form(s) W-28r	•		
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	• ( )		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	•		
u Wages earned while incarcerated8u	•		
z Other income. List type and amount.			
<b>●</b> 8z	•	•	•

Section B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
9 a Total other income. Add lines 8a through 8z 9a	•	•	•
<b>b1</b> Disaster loss deduction from form FTB 3805V <b>9b1</b>		•	
<b>b2</b> NOL deduction from form FTB 3805V 9b2		•	
<b>b3</b> NOL deduction from form FTB 3805Z, 3807, or 3809		•	
10 Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions		•	•
Section C – Adjustments to Income rom federal Schedule 1 (Form 1040)			
1 Educator expenses	•	•	
2 Certain business expenses of reservists, performing artists, and fee-basis government officials	•	•	•
3 Health savings account deduction	•	•	
4 Moving expenses. Attach form FTB 3913. See instructions	•		•
5 Deductible part of self-employment tax. See instructions	•	•	
6 Self-employed SEP, SIMPLE, and qualified plans16	•		
7 Self-employed health insurance deduction. See instructions	•	•	
8 Penalty on early withdrawal of savings 18	•		
<b>9 a</b> Alimony paid	•		•
<b>b</b> Recipient's: SSN ●			
Last Name			
<b>0</b> IRA deduction	•	•	•
21 Student loan interest deduction21	•		•
2 Reserved for future use			
3 Archer MSA deduction23	•		

Section C – Adjustments to Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions	<b>C</b> Additions See instructions
24 Other adjustments: a Jury duty pay	•	·			
<ul> <li>b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit</li></ul>	•		•		•
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	•		•		
d Reforestation amortization and expenses24d	<ul><li>•</li></ul>		•		
<b>e</b> Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 <b>24e</b>	<u> </u>				
f Contributions to IRC Section 501(c)(18)(D) pension plans	•		•		•
g Contributions by certain chaplains to IRC Section 403(b) plans	•		•		•
h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h	•				
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•		•		
j Housing deduction from federal Form 2555 <b>24</b> j	•		•		
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•				
z Other adjustments. List type and amount.					
<ul><li>●24z</li></ul>	•		•		•
Total other adjustments. Add line 24a through line 24z	•		•		•
Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	•		•		•
7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions	•	148598	•		•

#### Part II Adjustments to Federal Itemized Deductions

Check the box if you did NOT itemize for federal but will itemize for California . . . . . . . . . . . . . Federal Amounts (from federal Schedule A (Form 1040)) Subtractions Additions See instructions See instructions Medical and Dental Expenses See instructions. Medical and dental expenses . . . . • 2 Enter amount from federal Form 1040 148598 **2** or 1040-SR, line 11.. 3 Multiply line 2 11145 **3** by 7.5% (0.075).... Subtract line 3 from line 1. **Taxes You Paid** 11733 11733 • **5** a State and local income tax or general sales taxes. .**5a** 11733 e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, 10000 11733 1733 (**•**) (**•**) 6 Other taxes. List type 

6 10000 11733 1733 (**•**) (**•**) Interest You Paid a Home mortgage interest and points reported to  $\odot$ **b** Home mortgage interest not reported to you  $\odot$ c Points not reported to you on federal Form 1098. .8c  $\odot$  $\odot$  $\odot$ 

REV 02/02/24 PRO

**10** Add line 8e and line 9......**10** 

(**•**)

 $\odot$ 

(**•**)

(**•**)

Part II	Adjustments to Federal Itemized Deductions Continued	A	Federal Amounts (from federal Schedule A (Form 1040))		<b>Subtractions</b> See instructions		C Additions See instructions
Gifts to							
<b>11</b> Gifts	s by cash or check	•		•		•	
<b>12</b> Oth	er than by cash or check12	•		•		•	
<b>13</b> Carr	yover from prior year13	•		•		•	
<b>14</b> Add	line 11 through line 13	•		•		•	
<b>15</b> Casi	r and Theft Losses ualty or theft loss(es) (other than net qualified disaster es). Attach federal Form 4684. See instructions15	•		•		•	
Other Ite	mized Deductions						
<b>16</b> Othe	er—from list in federal instructions <b>16</b>	•		•		•	
17 Add colu	lines 4, 7, 10, 14, 15, and 16 in mns A, B, and C	•	10000	•	11733	•	1733
18 Tota	ıl. Combine line 17 column A less column B plus co	lumn	C			18	0
Job Exp	enses and Certain Miscellaneous Deductions						
Atta	eimbursed employee expenses: job travel, union due ch federal Form 2106 if required. See instructions .			19			
	preparation fees			20			
21 Othe box,	er expenses: investment, safe deposit , etc. List type			21	0		
<b>22</b> Add	line 19 through line 21			22	0		
23 Ente or 1	er amount from federal Form 1040 040-SR, line 11		148598				
<b>24</b> Mul	tiply line 23 by $2\%$ (0.02). If less than zero, enter 0.			24	2972		
<b>25</b> Sub	tract line 24 from line 22. If line 24 is more than line	22, 6	enter O			25	0
26 Tota	Il Itemized Deductions. Add line 18 and line 25					26	0
<b>27</b> Oth	er adjustments. See instructions. Specify.					27	
<b>28</b> Com	nbine line 26 and line 27					28	0
-	our federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately Head of household Married/RDP filing jointly or qualifying surviving s Transfer the amount on line 28 to line 29.			. \$237,035 . \$355,558	s?		
	. Complete the Itemized Deductions Worksheet in th	e inst	tructions for Schedule CA	(540), line 2	29	29	0
30 Ente	er the larger of the amount on line 29 or your stand						
	Single or married/RDP filing separately. See instru Married/RDP filing jointly, head of household, or qu	ıalifyiı	ng surviving spouse/RDP	\$10,726	_		
Tran	isfer the amount on line 30 to Form 540, line 18 $\scriptstyle .$					30	5363
					REV 02/02/24 PRO		

TAXABLE YEAR

CALIFORNIA FORM

## **2023 Passive Activity Loss Limitations**

	ach to Form 540, Form 540NR, Form 541, or Form 100S.			100	NI ITIN	EEIN or CA comparation	no
	e(s) as shown on tax return					, FEIN, or CA corporation	110.
ΙЦ	JASWI THATIKAYALA			28	0/35	9000	
Pa	rt I 2023 Passive Activity Loss See the instructions for Part IV and Part VI for federal Form 8582, Pa Be sure to use California amounts.	ssive A	ctivity Loss Limitations	, befo	re com	pleting Part I.	
Ren	tal Real Estate Activities with Active Participation		I				
1a	Activities with net income from Part IV, column (a)	1 <u>a</u>		00			
1b	Activities with net loss from Part IV, column (b)	1b	( )	00			
1c	Prior year unallowed losses from Part IV, column (c)	1c	( )	00			
1d	Combine line 1a, line 1b, and line 1c			•	1d		00
AII (	Other Passive Activities		I				
2a	Activities with net income from Part V, column (a)	2a	0	00			
2b	Activities with net loss from Part V, column (b)	2b	( -12010)	00			
2c	Prior year unallowed losses from Part V, column (c)	2c	( )	00			
	Combine line 2a, line 2b, and line 2c			•	2d	-12010	00
3	Combine line 1d and line 2d. If the result is net income or zero, see the instru line 1d are losses, go to line 4. Otherwise, enter -0- on line 9 and go to line 1				3	-12010	00
	rt II Special Allowance for Rental Real Estate Activities with Acti Enter all numbers in Part II as positive amounts. See instructions.  Enter the smaller of losses from line 1d or line 3		•		4		00
•			<u> </u>		-		00
	Enter \$150,000. If married/RDP filing a separate tax return, see instructions.  Enter federal modified adjusted gross income, but not less than zero.  See instructions.  If line 6 is greater than or equal to line 5, skip line 7 and line 8, enter -0-			00			
	on line 9, and then go to line 10. Otherwise, go to line 7	9 6		00			
7	Subtract line 6 from line 5	7		00			
8	Multiply line 7 by 50% (.50). <b>Do not</b> enter more than \$25,000			•	8		00
9	Enter the <b>smaller</b> of line 4 or line 8			•	9	0	00
Pa	rt III Total Losses Allowed						
10	Add the income, if any, from line 1a and line 2a and enter the total			•	10	0	00
11	<b>Total losses allowed from all passive activities for 2023.</b> Add line 9 and line See the instructions on Page 2 to find out how to report the losses on your ta			•	11	0	00
	REV 02/02/24 PRO	in rulul	11.				

#### California Passive Activity Worksheet (See General Instructions for Step 1.)

Use this worksheet to figure California income (loss) from passive activities **before** application of passive activity loss (PAL) rules.

(a) Passive Activity Enter a description of the activity	(b) Federal Schedule Enter the name of the federal form or schedule on which you reported the activity	(c) California Schedule Enter the name of the California form or schedule, if any, used to calculate the California adjustment	(d) Federal Amount Enter your current year federal net income (loss) before application of the PAL rules	(e) California Adjustment Enter any adjustment resulting from differences in federal and California law	(f) California Amount Combine column (d) and column (e)
THIRMALAPUR, NARSAPUR (MDL)	SCH E	N/A	-12010	0	-12010

#### California Adjustment Worksheets (See General Instructions for Step 4.)

Use these worksheets to figure your California adjustments after application of the PAL rules.

(a) Activities Enter a description of the activity. Group activities by the federal schedules on which they were reported	(b) Passive or Nonpassive Enter the character of the activity as passive or nonpassive for California purposes	Enter the California net income (loss) from the	Federal Amount Enter the federal net income (loss) from the activity after application of the PAL rules	(e) California Adjustment Subtract the Total amount of column (d) from the Total amount of column (c) and enter the difference in column (e) below. Individuals should transfer this amount to Schedule CA (540 or 540NR) as follows:
(a) Schedule C Activities	(b) Passive or Nonpassive	(c) California Amount	(d) Federal Amount	(e) California Adjustment
	I	I		If the energy wat heless is manifely a transfer the

Schedule C Activities	Passive or Nonpassive	California Amount	Federal Ámount	California Adjustment
				If the amount below is <b>positive</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 3, column C.
				If the amount below is <b>negative</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II,
				Section B, (as a positive amount) line 3, column B.
Total		1(c)	1(d)*	1(e)

(a) Schedule E Activities	(b) Passive or Nonpassive	(c) California Amount	(d) Federal Amount	(e) California Adjustment
				If the amount below is <b>positive</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA
				(540NR), Part II, Section B, line 5, column C.
				If the amount below is <b>negative</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II,
Total		2(c)	2(d)**	Section B, (as a positive amount) line 5, column B. 2(e)

(a) Schedule F Activities	(b) Passive or Nonpassive	(c) California Amount	(d) Federal Amount	(e) California Adjustment
				If the amount below is <b>positive</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 6, column C.
				If the amount below is <b>negative</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, (as a positive amount) line 6, column B.
Total		3(c)	3(d)***	3(e)

^{*} This amount should be the same as the amount reported on Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 3, column A.

REV 02/02/24 PRO

**Side 2** FTB 3801 2023 175 7452234

^{**} This amount should be the same as the amount reported on Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 5, column A.

^{***} This amount should be the same as the amount reported on Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 6, column A.