Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		
Taxpayer's name	Social securit	ty number
PRANAY KUMAR BALANKA	067-91	-9078
Spouse's name	Spouse's soc	cial security number
SHREYAA DHATRIKA	814-83	-7747
Part I Tax Return Information — Tax Year Ending December 31, 20	23 (Enter year you a	re authorizing.)
Enter whole dollars only on lines 1 through 5.		
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		1 1
1 Adjusted gross income		1 127,820.
2 Total tax		2 12,632.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3 21,990.
4 Amount you want refunded to you		4 9,358.
5 Amount you owe	get and keep a con	-
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original		
return (original or amended) I am now authorizing. I consent to allow my intermediate service proves send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or refor any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorized to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution payment of my federal taxes owed on this return and/or a payment of estimated tax, and the finar authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment can business days prior to the payment (settlement) date. I also authorize the financial institutions in taxes to receive confidential information necessary to answer inquiries and resolve issues relapersonal identification number (PIN) below is my signature for the income tax return (original or a Electronic Funds Withdrawal Consent.	eason for rejection of the tr horize the U.S. Treasury a account indicated in the tra- ncial institution to debit the to terminate the authoriza cellation requests must be volved in the processing of ted to the payment. I furt	ransmission, (b) the reason nd its designated Financial ax preparation software for entry to this account. This ation. To revoke (cancel) a e received no later than 2 f the electronic payment of ther acknowledge that the
Taxpayer's PIN: check one box only		
▼ I authorize GLOBAL TAXES LLC to enter of the second se	r generate my PIN	9 0 7 8 as my
ERO firm name signature on the income tax return (original or amended) I am now authorizing.	En do	ter five digits, but n't enter all zeros
, , ,		na Chaol thia hay anh
I will enter my PIN as my signature on the income tax return (original or amenify you are entering your own PIN and your return is filed using the Practitione below.		
Your signature ►	Date ►	
Spouse's PIN: check one box only		
	r generate my PIN 3	
ERO firm name signature on the income tax return (original or amended) I am now authorizing.		ter five digits, but n't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amendant return).	ded) I am now authorizi	ng Check this boy only
if you are entering your own PIN and your return is filed using the Practitione below.		
Spouse's signature ▶	Date ►	
Practitioner PIN Method Returns Only—conti	nue below	
Part III Certification and Authentication — Practitioner PIN Method On	ly	
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN		6 0 8 2 7 1 er all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic individu authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS <i>e-file</i> P	t I am submitting this retu	urn in accordance with the
ERO's signature ▶	Date ►	
ERO Must Retain This Form — See Instru		

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

2023

						OND 140. 10 10	007 1	o, D		no or otapio in timo opaco.
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023, end	ding		, 20	Se	e sep	parate instructions.
Your first name	and m	iddle initial	Last na	ame				Yo	ur so	cial security number
PRANAY I	KUMA:	R	BAL	ANKA				0	67	91 9078
If joint return, s	pouse's	s first name and middle initial	Last na	ame				Sp	ouse's	s social security number
SHREYAA			DHA'	TRIKA				8	14	83 7747
Home address	(numbe	er and street). If you have a P.O. box, see	instruct	ions.			Apt. no.	Pr	esider	ntial Election Campaign
_410 BIG	CRE	EK WAY						- 1		ere if you, or your
City, town, or p	ost offi	ice. If you have a foreign address, also co	mplete :	spaces below.	Sta		ZIP code			if filing jointly, want \$3 this fund. Checking a
ALPHARET					G <i>P</i>		30004	bo	x belo	ow will not change
Foreign country	y name			Foreign province/state/	count	ty	Foreign postal co	ode yo	ur tax	or refund. You Spouse
Filing Status	,	Single				☐ Head of h	l ousehold (HOH	\ \		
Check only one box. Married filing jointly (even if only one had income) Married filing separately (MFS) Qualifying surviving spouse (QS)				,						
				se (QS	S)					
one box.	lf v	you checked the MFS box, enter the	name	of your spouse. If you	u che					d's name if the
	qu	ialifying person is a child but not you	ır depe	ndent:						
 Digital	At a	ny time during 2023, did you: (a) rece	eive (as	s a reward award or	navr	ment for prope	rty or services)	or (b)	sell	
Assets		nange, or otherwise dispose of a digi								☐ Yes 🗵 No
Standard	Som	neone can claim:	pender	nt	e as	a dependent				
Deduction		Spouse itemizes on a separate retur	n or yo	u were a dual-status	alien	l				
Age/Blindness	s You	: Were born before January 2, 1	959	Are blind Spo	ouse	: Was bor	n before Janua	rv 2. 19	959	s blind
Dependent				(2) Social security		(3) Relationsh	(A) Observation			ies for (see instructions):
If more	•	First name Last name		number	,	to you	Child ta	x credit	:	Credit for other dependents
than four										
dependents, see instruction	. —									
and check	. —									
here L]									
Income	1a	Total amount from Form(s) W-2, be	•	•					1a	139,713.
Attach Form(s)	b	Household employee wages not re	•	, ,					1b	
W-2 here. Also attach Forms	C	Tip income not reported on line 1a		*					1c	
W-2G and	d e	Medicaid waiver payments not rep Taxable dependent care benefits f		` ,	nstru	ictions)			1d 1e	
1099-R if tax was withheld.	f	Employer-provided adoption bene		*					1f	
If you did not	g g	Wages from Form 8919, line 6.							1g	
get a Form	h	Other earned income (see instructi							1h	0.
W-2, see instructions.	i	Nontaxable combat pay election (s	,			1i				
	z	Add lines 1a through 1h							1z	139,713.
Attach Sch. B	2a	Tax-exempt interest	2a		b T	axable interest	t		2b	372.
if required.	3a	Qualified dividends	3a	144.	b 0	ordinary divide	nds		3b	150.
Standard	4a	IRA distributions	4a		b T	axable amoun	t		4b	
Deduction for—	5a	-	5a			axable amoun			5b	
Single or Married filing	6a	,	6a			axable amoun	t		6b	_
separately, \$13,850	c	If you elect to use the lump-sum e		•	•	,		. 📙	_	401
Married filing	7	Capital gain or (loss). Attach Schedule:				-		. Ш	7	-491. -11,924.
jointly or Qualifying	8 9	Additional income from Schedule Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,							9	127,820.
surviving spouse, \$27,700	10	Add lines 12, 20, 30, 40, 50, 60, 7, Adjustments to income from Sche				e 			10	127,020.
Head of household,	11	Subtract line 10 from line 9. This is							11	127,820.
\$20,800	12	Standard deduction or itemized	-	-					12	27,700.
If you checked any box under	13	Qualified business income deducti				5-A			13	0.
Standard Deduction,	14								14	27,700.
see instructions.	15	Subtract line 14 from line 11. If zer	o or les	ss, enter -0 This is y	our t	taxable incom	ne		15	100,120.

Form 1040 (2023	3)							_	Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 🗌 4972	з 🗌		16	12,632.
Credits	17	Amount from Schedule 2, lin	ne 3					17	
	18	Add lines 16 and 17						18	12,632.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lin	ne 8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	12,632.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23	0.
	24	Add lines 22 and 23. This is	your total tax				[24	12,632.
Payments	25	Federal income tax withheld							
•	а	Form(s) W-2				25a 21	,990.		
	b	Form(s) 1099				25b			
	С	Other forms (see instructions	s)			25c			
	d	Add lines 25a through 25c						25d	21,990.
If you have a	26	2023 estimated tax payment					<u> </u>	26	<u> </u>
qualifying child,	27	Earned income credit (EIC)		• •		27			
attach Sch. EIC.	28	Additional child tax credit from				28			
	29	American opportunity credit	from Form 8863	8. line 8		29			
	30	Reserved for future use .		-		30			
	31	Amount from Schedule 3. lin	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are vour	total other pa	avments and ref	<u> </u>		32	
	33	Add lines 25d, 26, and 32. T	•		-		-	33	21,990.
Refund	34	If line 33 is more than line 24						34	9,358.
riciana	35a	Amount of line 34 you want				•		35a	9,358.
Direct deposit?	b	Routing number 1 0 1			c Type:		Savings		
See instructions.		Account number 5 1 8				, ccc	Jargo		
	36	Amount of line 34 you want				36			
Amount	37	Subtract line 33 from line 24				1 00			
You Owe	31	For details on how to pay, g						37	
	38	Estimated tax penalty (see in	•	•		38		<u>.</u>	
Third Party		you want to allow another							
Designee		• .				_	omplete be	low.	X No
_ co.gcc	De	signee's		Phone			nal identific		_
	naı	me		no.		numl	oer (PIN)		
Sign		der penalties of perjury, I declare the lief, they are true, correct, and com							, ,
Here		ur signature	p.010. 200.a.a	Date	Your occupation	acca on an imeniman		•	nt you an Identity
	10	ui signature		Date	Tour occupation				N, enter it here
Joint return?					SYSTEMS E	NGINEER	(see ins		
See instructions.	Sp	ouse's signature. If a joint return, I	ooth must sign.	Date	Spouse's occupat	ion			nt your spouse an
Keep a copy for your records.							Identity (see ins		ection PIN, enter it here
, ca. 1000.ac.					STUDENT			51.)	
		one no. (618)305-933		Email address	PRANAYKUMAR	0504@GMAIL.CO		-	01 1 1
Paid		eparer's name	Preparer's signat			Date	PTIN		Check if:
Preparer	SYAM	M PRIYA RAM SAGAR GUPTA TALLAM		RAM SAGAR	GUPTA TALLAM	02/28/2024	P020827		Self-employed
Use Only		m's name GLOBAL TA					Phone		678)965-9522
			Y CT E BRU	NSWICK N	J 08816		Firm's	EIN	84-3171965
Go to www.irs.g	ov/Forn	m1040 for instructions and the late	st information.		BAA	REV 02/16/24 PRO			Form 1040 (2023)

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023
Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

PRANAY KUMAR BALANKA & SHREYAA DHATRIKA

Sequence No. 01

Your social security number

067-91-9078

Par	Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule E .	5	-11,924.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (<u>)</u>	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
_	Tall the face of All Free College 1 C	8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income . Ente			11 004
	1040, 1040-SR, or 1040-NR, line 8		10	-11,924.

Page **2** Schedule 1 (Form 1040) 2023

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee	e-basis	government		
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN	· <u> </u>			
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d			
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f			
g	Contributions by certain chaplains to section 403(b) plans	24g			
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i		_	
j	Housing deduction from Form 2555	24j		-	
K	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	041			
	1041)	24k			
Z	Other adjustments. List type and amount:				
05		24z		0.5	
25 06	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your adjustments to income Form 1040, 1040-SR, or 1040-NR, line 10			06	
				26	
	BAA	REV 02/	16/24 PRO	Scnedu	ile 1 (Form 1040) 2023

SCHEDULE D (Form 1040)

Department of the Treasury

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12**

Interna	al Revenue Service	Go to www.irs.gov/ScheduleD fo	or instructions and	the latest informati	ion.		8	Sequence No. 12
	(s) shown on return							ecurity number
		BALANKA & SHREYAA DHATRIKA y investment(s) in a qualified opportunity	fund during the to	x vear?		067- No	-91-	9078
-	•	8949 and see its instructions for additiona	•	•		-		
Pa	rt I Short-To	erm Capital Gains and Losses—Ge	nerally Assets I	Held One Year o	or Le	ss (se	e ins	tructions)
lines	below.	ow to figure the amounts to enter on the	(d) Proceeds	(e) Cost		(g) djustmen in or loss		(h) Gain or (loss) Subtract column (e) from column (d) and
This whol	form may be eas e dollars.	ier to complete if you round off cents to	(sales price)	(or other basis)	Form((s) 8949, 2, colum	Part I,	combine the result with column (g)
1a	1099-B for which which you have However, if you	ort-term transactions reported on Form h basis was reported to the IRS and for e no adjustments (see instructions). choose to report all these transactions eave this line blank and go to line 1b.						
1b	Totals for all tran	nsactions reported on Form(s) 8949 with	0.	0.				0.
2	Totals for all tran	nsactions reported on Form(s) 8949 with						
3	Totals for all tran	nsactions reported on Form(s) 8949 with						
4	Short-term gain	from Form 6252 and short-term gain or (lo	oss) from Forms 4	684, 6781, and 88	324		4	
5		gain or (loss) from partnerships, S	•	estates, and tr	usts 	from 	5	
6	` ,	al loss carryover. Enter the amount, if an	y, from line 8 of y			over/	6	(
7	Net short-term	capital gain or (loss). Combine lines 1a s or losses, go to Part II below. Otherwise	through 6 in colu	mn (h). If you have	e any	_	7	0.
Par		erm Capital Gains and Losses – Ger						
	instructions for he below.	ow to figure the amounts to enter on the	(d)	(e)	Ad	(g) djustmen	ts	(h) Gain or (loss) Subtract column (e)
This		ier to complete if you round off cents to	Proceeds (sales price)	Cost (or other basis)	to ga	in or loss s) 8949, f 2, colum	from Part II,	from column (d) and combine the result with column (g)
8a	1099-B for which which you have However, if you	ng-term transactions reported on Form h basis was reported to the IRS and for e no adjustments (see instructions). choose to report all these transactions eave this line blank and go to line 8b.						
8b	Totals for all tran	nsactions reported on Form(s) 8949 with	133.	624.				-491.
9	Totals for all tran	nsactions reported on Form(s) 8949 with						
10	Totals for all tran	nsactions reported on Form(s) 8949 with						
11	Gain from Form	4797, Part I; long-term gain from Forms					11	
12		ain or (loss) from partnerships, S corporati					12	
13							13	
14		al loss carryover. Enter the amount, if any e instructions					14	(

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

-491.

15

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** -491. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 491.) 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

PRANAY KUMAR BALANKA & SHREYAA DHATRIKA

Social security number or taxpayer identification number

067-91-9078

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was

Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on

☐ (B) Short-term transactions☐ (C) Short-term transactions				sis wasn't report	ed to the IF	RS			
1 (a) Description of property	(b)	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	See the separate instructions.		If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	Date acquired (Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).		
Robinhood Securities LLC	01/01/23	12/31/23	0.	0.			0.		
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 1b (if Box A above	al here and inc	lude on your							

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 3 (if Box C above is checked) .

Form 8949 (2023) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side PRANAY KUMAR BALANKA & SHREYAA DHATRIKA

Social security number or taxpayer identification number 067-91-9078

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

✓ (D) Long-term transactions☐ (E) Long-term transactions☐ (F) Long-term transactions	reported on I	Form(s) 1099	-B showing bas	•	•	·)
1 (a)	(b)	(c)	(d)	(e) Cost or other basis	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f).	(h Gain or

1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	See the separate instructions.		If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.			from column (d) and combine the result with column (g).			
Webull Financial LLC	01/01/22	12/31/23	15.	207.			-192.			
Apex Clearing	01/01/22	12/31/23	11.	0.			11.			
Robinhood Securities LLC	01/01/22	12/31/23	107.	417.			-310.			
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above	al here and inc	lude on your								
above is checked), or line 10 (if Box			133.	624.			-491.			

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE E (Form 1040)

Department of the Treasury

Name(s) shown on return

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041,

Attachment

Your social security number

Internal Revenue Service Go to www.irs.gov/ScheduleE for instructions and the latest information. Sequence No. 13

OMB No. 1545-0074

PRANAY KUMAR BALANKA & SHREYAA DHATRIKA 067-91-9078 Part I Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions 1a Physical address of each property (street, city, state, ZIP code) SAKET KAPRA VILLAGE, ECIL HYDERABAD TELANGANA IN 500062 Α В C 1b Type of Property **Fair Rental Personal Use** For each rental real estate property listed QJV (from list below) above, report the number of fair rental and **Davs Davs** personal use days. Check the QJV box only Α Α 365 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. С C Type of Property: 3 Vacation/Short-Term Rental 1 Single Family Residence 7 Self-Rental 5 Land 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** Α В C Income: 3 Rents received . 3 581. 4 4 Royalties received . **Expenses:** 5 5 Advertising 6 Auto and travel (see instructions) 6 7 Cleaning and maintenance . . . 7 1,348. 8 Commissions 8 9 9 Insurance . . . 10 10 Legal and other professional fees 11 Management fees 11 1,015. 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 14 1,842. 14 Repairs 2,013. 15 Supplies 15 16 16 Taxes 17 Utilities 17 2,651. 18 3,636. 18 Depreciation expense or depletion 19 Other (list) 19 20 20 Total expenses. Add lines 5 through 19 12,505. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 21 -11,924. 22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) 22 11,924.) 581. 23a Total of all amounts reported on line 3 for all rental properties 23a Total of all amounts reported on line 4 for all royalty properties 23b Total of all amounts reported on line 12 for all properties 23c 3,636. 23d Total of all amounts reported on line 18 for all properties 23e 12,505. Total of all amounts reported on line 20 for all properties 24 Income. Add positive amounts shown on line 21. Do not include any losses 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here 25 11,924. Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result 26 here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 ... -11,924.

Health Savings Accounts (HSAs)

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information.

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required.

OMB No. 1545-0074 Attachment Sequence No. **52**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

PRANAY KUMAR BALANKA

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions.

067-91-9078

Part	HSA Contributions and Deduction. See the instructions before completing this part. If y	/OLL 01	o filing jointly
rait	and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023.		
	See instructions	∐ Se	If-only X Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the		
	unextended due date of your tax return that were for 2023. Do not include employer contributions,	_	
	contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you		
	were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for		
	family coverage). All others , see the instructions for the amount to enter	3	7,750.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also		
	include any amount contributed to your spouse's Archer MSAs	4	0
5	Subtract line 4 from line 3. If zero or less, enter -0	5	7,750.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family		7,750.
Ü	coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	7,750.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage		<u> </u>
	under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7	
8	Add lines 6 and 7	8	7,750.
9	Employer contributions made to your HSAs for 2023		
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	3,754.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	3,996.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
Dout	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		10.4
Part	HSA Distributions. If you are filing jointly and both you and your spouse each have sepa a separate Part II for each spouse.	irate i	HSAS, complete
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess		
	contributions (and the earnings on those excess contributions) included on line 14a that were		
	withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this	4.	
170	amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	
17a	Tax (see instructions), check here		
h	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that		
	are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form		
	1040), Part II, line 17c	17b	
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructi		
	completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.	arate	HSAs,
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form		
	1040), Part II, line 17d	21	

Form **8995**

Department of the Treasury

Internal Revenue Service

Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 1545-2294

2023

Attachment Sequence No. **55**

Name(s) shown on return
PRANAY KUMAR BALANKA & SHREYAA DHATRIKA

O67-91-9078

Note. You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	, ,	(c) Qualified business income or (loss)		
i					
ii					
iii					
iv					
v					
3 4	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	3 (
5 6	Qualified business income component. Multiply line 4 by 20% (0.20)	6 1.	5		
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year	7 (
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0-	8 1.			
9 10	REIT and PTP component. Multiply line 8 by 20% (0.20)		10	0.	
11	Taxable income before qualified business income deduction (see instructions)	11 100,120.	10	0.	
12	Enter your net capital gain, if any, increased by any qualified dividends (see instructions)	12 144.			
13	Subtract line 12 from line 11. If zero or less, enter -0	13 99,976.		10.005	
14 15	Income limitation. Multiply line 13 by 20% (0.20)		14	19,995.	
13	the applicable line of your return (see instructions)		15	0.	
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than	zero, enter -0	16	(0.)	
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a zero, enter -0		17	(0.)	