## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

	5				
Submis	ssion Identification Number (SID)				
Taxpaye	r's name	Social securi	ty numl	per	
POOJ	TITHA VAGALE DUGGAPPA	843-28	-222	2	
Spouse's	s name	Spouse's soo			r
Dowl	Tou Detrum Information Tou Very Ending December 24 0000 /Enter			Ale e viei e e	
Part	, , ,	year you a	re au	tnorizing.	.)
	whole dollars only on lines 1 through 5.				
	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.  Adjusted gross income		1	115	,999.
	Total tax		2		,152.
_	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3		,884.
	Amount you want refunded to you		4		,732.
	Amount you owe		5	13	, / 52.
Part		еер а сор	y of y	our retu	rn)
my kno return (cto send for any Agent to paymer authoriz paymer business taxes to persona Electror <b>Taxpa</b>	penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) wledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmit my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejectleday in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated for my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution action is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate it, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requives adays prior to the payment (settlement) date. I also authorize the financial institutions involved in the payment confidential information necessary to answer inquiries and resolve issues related to the payor of the properties of the properties of the payment (PIN) below is my signature for the income tax return (original or amended) I and its Funds Withdrawal Consent.  **Yer's PIN: check one box only**	e are the ameter, or electron of the traction of the traction of the traction to debit the authorizeests must be processing of ayment. I furn now author	ounts for it is considered to the construction of the construction. The construction of the construction o	from the inturn original ssion, (b) the designated paration so to this according to the following part of the control of the c	come tax ttor (ERO) ne reason Financial ftware for bunt. This (cancel) a er than 2 ayment of e that the cable, my
×	I authorize GLOBAL TAXES LLC to enter or generate r	nv PIN 🗀			as my
	ERO firm name signature on the income tax return (original or amended) I am now authorizing.			digits, but er all zeros	
	I will enter my PIN as my signature on the income tax return (original or amended) I am not if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN method below.				
Your si	gnature ▶ Date ▶				
Spous	e's PIN: check one box only				
	I authorize to enter or generate r	ny PIN			as my
	ERO firm name	En		digits, but	ao my
	signature on the income tax return (original or amended) I am now authorizing.	do	n't ente	er all zeros	
	I will enter my PIN as my signature on the income tax return (original or amended) I am not if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN methodelow.				
Spouse	e's signature ▶ Date ▶				
	Practitioner PIN Method Returns Only—continue below				
Part I	Certification and Authentication — Practitioner PIN Method Only				
ERO's	<b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2	2 4 9 Don't ent	6 0 er all ze	8 2 7	1
authoriz	that the above numeric entry is my PIN, which is my signature for the electronic individual income taxed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subminents of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers of Incompanies.	tting this retu	ırn in a	accordance	
ERO's	signature ▶ Date ▶				
	ERO Must Retain This Form — See Instructions				
	Don't Submit This Form to the IRS Unless Requested To D	o So			

## E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



£1040		artment of the Treasury—Internal Revenue Servi <b>S. Individual Income Ta</b>		turn	202	3	OMB No. 1545	-0074	IRS Use Only	–Do not v	vrite or sta	aple in this space.
For the year Jar	ı. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ling			, 20	See se	parate i	instructions.
Your first name	and m	iddle initial	Last r	name						Your so	ocial sec	curity number
POOJITHA	A VA	GALE	DUG	GAPPA						843	28	2222
If joint return, s	pouse's	s first name and middle initial	Last r	name						Spouse	's social	security numbe
										724	48	3662
Home address	(numbe	er and street). If you have a P.O. box, see	instruc	tions.				Α	pt. no.	Preside	ential Ele	ection Campaigr
_5465 MEI	JISS	A LANE								ı	,	ou, or your
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete	spaces be	elow.	Sta	te	ZIP co	ode		0.	jointly, want \$3 nd. Checking a
DUBLIN						CF	Ą	945	68	, ,		not change
Foreign country	/ name			Foreign p	rovince/state/o	count	ty	Foreig	n postal code	your ta	x or refu	
											Yo	ou Spouse
Filing Status	; <u> </u>	Single					☐ Head of he	ouseh	old (HOH)			
Check only		Married filing jointly (even if only or	ne had	l income)								
one box.		Married filing separately (MFS)							ing spouse			
		you checked the MFS box, enter the						or QS	SS box, ente	er the ch	ild's na	me if the
	qu	ıalifying person is a child but not you	ır depe	endent: [	KAUSHIK NARAYAN	N BAL	ASUBRAMANIAN					
Digital	At ar	ny time during 2023, did you: (a) rec	eive (a	s a reward	d, award, or	payr	ment for prope	rty or :	services); or	(b) sell,		
Assets		nange, or otherwise dispose of a dig	•					-	,			es 🗵 No
Standard	Som	neone can claim:	pende	nt 🗌	Your spouse	e as	a dependent					
Deduction		Spouse itemizes on a separate retur	n or yo	ou were a	dual-status	alien	I					
Age/Blindness	You:	: Were born before January 2, 1	959	Are b	lind <b>Sp</b> o	ouse	: Was bor	n befo	ore January 2	2, 1959		s blind
Dependent	s (see	instructions):		(2) 5	Social security	,	(3) Relationsh	<sub>ip</sub> (4	) Check the b	ox if qual	ifies for (	(see instructions)
If more	•	irst name Last name		(-)	number		to you		Child tax c	redit	Credit fo	or other dependents
than four												
dependents,	_											
see instruction	s —											
here	]											
Income	1a	Total amount from Form(s) W-2, b	ox 1 (s	ee instruc	ctions)					. 1a	1	132,842.
	b	Household employee wages not re	eporte	d on Form	n(s) W-2					. 1b	<b>)</b>	
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a	a (see i	nstruction	ns)					. 10	;	
attach Forms	d	Medicaid waiver payments not rep	orted	on Form(s	s) W-2 (see ir	nstru	ıctions)			. 10	i	
W-2G and 1099-R if tax	е	Taxable dependent care benefits f	rom Fo	orm 2441,	, line 26 .					. 16	•	
was withheld.	f	Employer-provided adoption bene	fits fro	m Form 8	3839, line 29					. <u>1f</u>	•	
If you did not	g	Wages from Form 8919, line 6 .								. 10	,	
get a Form W-2, see	h	Other earned income (see instruct	ions)							. <u>1</u> h	- 1	0.
instructions.	i	Nontaxable combat pay election (s	see ins	tructions)	)		<u>1</u> i					
	Z	Add lines 1a through 1h								. 1z	<u>.                                    </u>	132,842.
Attach Sch. B	<b>2</b> a	Tax-exempt interest	2a			b T	axable interest	t.		. 2b	<b>)</b>	
if required.	3a	Qualified dividends	3a			<b>b</b> C	ordinary divider	nds .		. 3b	)	
Standard	4a	IRA distributions	4a			b T	axable amoun	t		. 4b	)	
Deduction for—	5a	Pensions and annuities	5a			b T	axable amoun	t		. 5b	)	
Single or     Married filing	6a	,	6a				axable amoun	t		. 6b	)	
Married filing separately,	С	If you elect to use the lump-sum e				•	,		[	╣ [2]		
\$13,850  Married filing	7	Capital gain or (loss). Attach Schee		•	•		•			_	_	
jointly or Qualifying	8	Additional income from Schedule								. 8		-16,843.
surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7								. 9	_	115,999.
\$27,700 • Head of	10	Adjustments to income from Sche								. 10		
household, \$20,800		Subtract line 10 from line 9. This is	-	-	-					. 11		115,999.
If you checked	12	Standard deduction or itemized								. 12		67,372.
any box under Standard	13	Qualified business income deduct					5-A			. 13		
Deduction, see instructions.	14									. 14		67,372.
JCC II ISII UCIIOI IS.	15	Subtract line 14 from line 11. If zer	o or le	ss, enter	-0 This is y	our t	taxable incom	ie .		. 15	5	48,627.

Form 1040 (2023	3)								Page Z
Tax and	16	Tax (see instructions). Check	if any from Form	ı(s): <b>1</b> 881	4 <b>2</b> 4972	з 🗌		16	6,005.
Credits	17	Amount from Schedule 2, lir	ne 3					17	
	18	Add lines 16 and 17						18	6,005.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lir	ne 8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	6,005.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23	147.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	6,152.
<b>Payments</b>	25	Federal income tax withheld	from:						
-	а	Form(s) W-2				<b>25a</b> 21	,884		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c	0		
	d	Add lines 25a through 25c						25d	21,884.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	022 return			26	
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)				27			
allacii Scii. Elc.	28	Additional child tax credit from	m Schedule 8812	2		28			
	29	American opportunity credit	from Form 8863	3, line 8 .     .		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	ndable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				33	21,884.
Refund	34	If line 33 is more than line 24	4, subtract line 2	4 from line 33.	This is the amoun	nt you <b>overpaid</b>		34	15,732.
	35a	Amount of line 34 you want			3 is attached, chec	k here	. 🗆	35a	15,732.
Direct deposit?	b	Routing number 0 7 1		<del></del>	<b>c</b> Type:	Checking	Savings	:	
See instructions.	d	Account number 7 9 1	9 9 2 3	6 0					
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37	
	38	Estimated tax penalty (see in	_	-		38			
Third Party		you want to allow another							
Designee		,	•				omplete	below.	<b>⋈</b> No
J		esignee's		Phone			onal iden	tification	
		me		no.			ber (PIN)		
Sign		ider penalties of perjury, I declare the lief, they are true, correct, and com							, ,
Here		•	protor Booka anon s						, ,
	YC	our signature		Date	Your occupation				nt you an Identity IN, enter it here
Joint return?					DATA ENGIN	IEER		e inst.)	,
See instructions.		ouse's signature. If a joint return, I	both must sign.	Date	Spouse's occupation	on			nt your spouse an
Keep a copy for your records.								ntity Prote e inst.)	ection PIN, enter it here
	Ph	one no. (312)838-891	9	Email address	POOJITHAVAG	ALE@GMAIL.C	OM		
Paid	Pr	eparer's name	Preparer's signat	ture		Date	PTIN		Check if:
Paid	SYA	M PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	01/27/2024	P0208	32703	Self-employed
Preparer	Fir	m's name GLOBAL TA	XES LLC				Pho	one no. (	(678)965-9522
Use Only	Fir	m's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816		Fire	n's EIN	84-3171965

## SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023

Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

POOJITHA VAGALE DUGGAPPA

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

_		Sequence No. <b>01</b>
	Your soc	ial security number
	843-28	-2222

Par	Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta		5	-16,843.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (		
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ( )		
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s ( )	<u> </u>	
t	Pension or annuity from a nonqualifed deferred compensation plan or	_		
	a nongovernmental section 457 plan	8t		
	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
_	Title in the second sec	8z		
9	Total other income. Add lines 8a through 8z		9	_
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Enter	nere and on Form	, ,	16 043
	1040, 1040-SR, or 1040-NR, line 8		10	-16,843.

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee-				
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	,	24a		_	
b	Deductible expenses related to income reported on line 8l from the				
		24b		_	
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	· · · · · · · · · · · · · · · · · · ·	24c		_	
d		24d		_	
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f			
g		24g			
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i			
j	Housing deduction from Form 2555	24j			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k			
Z	Other adjustments. List type and amount:				
		24z			
25	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> Form 1040, 1040-SR, or 1040-NR, line 10	e. Enter	here and on	26	
	·				

#### SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

### **Additional Taxes**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number 843-28-2222

- 50	SIIIA VAGALE DOGGAITA	10 222	
Pa	tl Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17.	3	
Par	till Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income.  Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	147.
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(co	ontinue	ed on page 2)

Schedule 2 (Form 1040) 2023 Page **2** 

### Part II Other Taxes (continued)

7	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:			
		17a		
b	Recapture of federal mortgage subsidy, if you sold your home			
	see instructions	17b	_	
	Additional tax on HSA distributions. Attach Form 8889	17c	_	
a	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d		
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach			
	Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a	47		
h	fractional interest in tangible personal property	17g	_	
"	plan that fails to meet the requirements of section 409A	17h		
i	Compensation you received from a nonqualified deferred			
	compensation plan described in section 457A	17i	_	
j	Section 72(m)(5) excess benefits tax	17j		
k	Golden parachute payments	17k	-	
I	Tax on accumulation distribution of trusts	171		
m	Excise tax on insider stock compensation from an expatriated	17m		
n	corporation		-	
	8697 or 8866	17n		
0	Tax on non-effectively connected income for any part of the			
	year you were a nonresident alien from Form 1040-NR	170	_	
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	170		
~	Any interest from Form 8621, line 24	17p 17q	_	
4	Any other taxes. List type and amount:	179	_	
Z	Any other taxes. List type and amount.	17z		
8	Total additional taxes. Add lines 17a through 17z		18	
9	Reserved for future use		19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your total other taxe	L		
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b		21	147.

#### **SCHEDULE A** (Form 1040)

**Theft Losses** 

Other Itemized **Deductions** 

Total

Itemized

**Itemized Deductions** 

Attach to Form 1040 or 1040-SR.

OMB No. 1545-0074

Department of the					Attachment
Internal Revenue S			instructions for line		Sequence No. 07
Name(s) shown on					social security number
	VAG.	ALE DUGGAPPA		843-	-28-2222
Medical and Dental Expenses	2	Caution: Do not include expenses reimbursed or paid by others.  Medical and dental expenses (see instructions)  Enter amount from Form 1040 or 1040-SR, line 11 2    Multiply line 2 by 7.5% (0.075)	3	4	
Taxes You		State and local taxes.			
Paid	b	State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If you elect to include general sales taxes instead of income taxes, check this box	5a 10,74 5b 5c		
		Add lines 5a through 5c	<b>5d</b> 10,74	9.	
		Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately)	<b>5e</b> 5,00	0.	
	7	Add lines 5e and 6		7	5,000.
Interest You Paid Caution: Your mortgage interest deduction may be limited. See instructions.	а	Home mortgage interest and points. If you didn't use all of your home mortgage loan(s) to buy, build, or improve your home, see instructions and check this box	8a 62,37 8b	2.	
	9	Points not reported to you on Form 1098. See instructions for special rules  Reserved for future use Add lines 8a through 8c Investment interest. Attach Form 4952 if required. See instructions Add lines 8e and 9.	8c 8d 8e 62,37	2.	62,372.
Gifts to	11	Gifts by cash or check. If you made any gift of \$250 or more, see			, , , , ,
Charity		instructions	11		
<b>Caution:</b> If you made a gift and got a benefit for it, see instructions.	13	Other than by cash or check. If you made any gift of \$250 or more, see instructions. You <b>must</b> attach Form 8283 if over \$500	12 13		
Cooughtord		Add lines 11 through 13		14	+
casualty and	13	Casualty and theft loss(es) from a federally declared disaster (other	ı ınan net qualific	tu 📗	

disaster losses). Attach Form 4684 and enter the amount from line 18 of that form. See 

16 Other—from list in instructions. List type and amount:

17 Add the amounts in the far right column for lines 4 through 16. Also, enter this amount on

**Deductions** 18 If you elect to itemize deductions even though they are less than your standard deduction,

check this box				
For Paperwork Reduction Act Notice, see the Instructions for	or Form 1040.	BAA	REV 01/21/24 PRO	Sc

67,372.

15

16

17

#### **SCHEDULE E** (Form 1040)

21

22

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041,

Attachment

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Sequence No. 13

OMB No. 1545-0074

POOJITHA VAGALE DUGGAPPA 843-28-2222 Part I **Income or Loss From Rental Real Estate and Royalties** Note: If you are in the business of renting personal property, use Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions . . . . . 1a Physical address of each property (street, city, state, ZIP code) BEHIND SBI ATTUR, YELAHANK BANGLORE KARNATAKA IN 560064 Α B C 1b Type of Property **Fair Rental Personal Use** For each rental real estate property listed QJV (from list below) above, report the number of fair rental and Davs **Davs** personal use days. Check the QJV box only Α Α 365 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. С C Type of Property: 3 Vacation/Short-Term Rental 1 Single Family Residence 7 Self-Rental 5 Land 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** Α В C Income: 3 Rents received . 3 685. 4 4 Royalties received . **Expenses:** 5 5 Advertising 6 Auto and travel (see instructions) 6 7 Cleaning and maintenance . . . . 7 2,425. 8 Commissions . . . . . 8 9 9 Insurance . . . 10 10 Legal and other professional fees 11 11 1,556. 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 14 3,010. 14 Repairs . . . . . . . . 3,684. 15 Supplies . . . . . . . . 15 16 16 Taxes 17 Utilities . . . . . . . . 17 3,124. 18 3,729. 18 Depreciation expense or depletion . . . . . . 19 Other (list) 19 20 20 Total expenses. Add lines 5 through 19 . . . . . 17,528.

23a	Total of all amounts reported on line 3 for all rental properties	23a	6	85.
b	Total of all amounts reported on line 4 for all royalty properties	23b		
С	Total of all amounts reported on line 12 for all properties	23c		
d	Total of all amounts reported on line 18 for all properties	23d	3,7	29.
е	Total of all amounts reported on line 20 for all properties	23e	17,5	28.
24	<b>Income.</b> Add positive amounts shown on line 21. <b>Do not</b> include any losses			24

21

22 (

25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here 26

Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

)(

Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 . . . . . . . . . . . . . . . . .

Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) . . . . . . . . .

-16,843.

16,843.)(

## Form **8959**

Department of the Treasury Internal Revenue Service Name(s) shown on return

### **Additional Medicare Tax**

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment

Attachment Sequence No. 71

Your social security number

POO	JITHA VAGALE DUGGAPPA		843	3-28-	22	22
Par	Additional Medicare Tax on Medicare Wages		•			
1	Medicare wages and tips from Form W-2, box 5. If you have more than one					
	Form W-2, enter the total of the amounts from box 5	1	141,32	1.		
2	Unreported tips from Form 4137, line 6	2				
3	Wages from Form 8919, line 6	3				
4	Add lines 1 through 3	4	141,32	1.		
5	Enter the following amount for your filing status:					
	Married filing jointly					
	Married filing separately \$125,000					
	Single, Head of household, or Qualifying surviving spouse \$200,000	5	125,00			
6	Subtract line 5 from line 4. If zero or less, enter -0				3	16,321.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009).					
	Part II			.   7	7	147.
Part			T	_	_	
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you	_				
_	had a loss, enter -0	8				
9	Enter the following amount for your filing status:					
	Married filing jointly					
	Married filing separately	_				
	Single, Head of household, or Qualifying surviving spouse \$200,000	9		_		
10	Enter the amount from line 4	10		_		
11	Subtract line 10 from line 9. If zero or less, enter -0	11				
12	Subtract line 11 from line 8. If zero or less, enter -0				2	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0				_	
Part	go to Part III	· ·	nnonostion	.   1	3	
		Coi	iiperisation		_	
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14	4.4				
45	(see instructions)	14				
15	Enter the following amount for your filing status:					
	Married filing jointly					
		15				
16	Subtract line 15 from line 14. If zero or less, enter -0				6	
	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line				+	
17	Enter here and go to Part IV				<b>,</b>	
Part	V Total Additional Medicare Tax			.   '		
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), lir	na 11	(Form 10/0-9	22	Т	
10	filers, see instructions), and go to Part V				8	147.
Part						117.
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form					
	W-2, enter the total of the amounts from box 6	19	2,04	9.		
20	Enter the amount from line 1	20	141,32			
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax					
	withholding on Medicare wages	21	2,04	9.		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Addi		•			
	withholding on Medicare wages				2	0.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation				$\top$	· ·
	14 (see instructions)				3	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also inclu				$\top$	
	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (					
	see instructions)				4	0.

BAA

175 DO NOT MAIL THIS FORM TO THE FTB TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** Your SSN or ITIN POOJITHA VAGALE DUGGAPPA 843-28-2222 Spouse's/RDP's name Spouse's/RDP's SSN or ITIN Part I Tax Return Information (whole dollars only) Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filing a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpaver's PIN: check one box only ▼ | Authorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. \_\_\_\_\_ Date **>** \_\_ Your signature > \_\_\_ Spouse's/RDP's PIN: check one box only **ERO** firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature 

\_\_\_\_ Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2023 Handbook for Authorized e-file Providers.

TAXABLE YEAR

FORM

## **2023 California Resident Income Tax Return**

540

AP1

ATTACH FEDERAL RETURN

843-28-2222 DUGG POOJITHAVAG DU 724-48-3662

DUGGAPPA

23

5465 MELISSA LANE

DUBLIN

CA 94568

06-03-1993

		Enter your county at time of filing (see instructions)
ě	ledow	ALAMEDA
enc		If your address above is the same as your principal/physical residence address at the time of filing, check this box • ×
sid		If not, enter below your principal/physical residence address at the time of filing.
Be		Street address (number and street) (If foreign address, see instructions.)  Apt. no/ste. no.
Principal Residence	•	•
rin		City State ZIP code
_	•	
		If your California filing status is different from your federal filing status, check the box here
ıtus	1	Single 4 Head of household (with qualifying person). See instructions.
Filing Status	2	Married/RDP filing jointly (even if 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died.
ling		only one spouse/RDP had income).
正		See instructions. See instructions.
	3	X Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here. KAUSHIK NARAYAN BALASUBRAMANIAN
	6	If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr
_	- Fo	or line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.
SI	7	Personal: If you checked box 1, 3, or 4 above, enter 1 in the box, If you checked
tior		box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions.   7 1 X \$144 = • \$ 144
Exemptions	8	Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2. See instructions
Exe	9	Senior: If you (or your spouse/RDP) are 65 or older, enter 1;
	J	if both are 65 or older, enter 2. See instructions
		REV 01/21/24 PRO

175

Υοι	ır nar	ne:	DUG	GAI	PPA				Your S	SN or	ITIN:	843-	-28-	-2222						
	10 I	Depen	dents:			-	ourself	or you	r spouse	e/RDP.	Dana							lonondont 2		
		First	Name	•	Depen	dent 1						ndent 2					Г	ependent 3		
S		Last	Name	•																
Exemptions			. See								, [						'L Γ			
xem		Dep	uctions. endent's								<b>'</b>					•	' L . г			
ш		relai to yo	ionship u	•							)						) [			
	Tota	depe	ndent e	xemp	tions								<b>1</b> 0		X \$4	446 = (	•	\$		
	11	Exen	nption a	imou	nt: Ac	d line	7 thro	ugh line	e 10. Tra	nsfer tl	nis amo	ount to li	ne 32			• 1	11	\$	14	14
	12	State	wages	from	ı your	federa	ıl						1	3284						
		Form	(s) W-2	2, bo	x 16 .				(	<b>●</b> 12				13204	<u>.</u>	00	Г		100010	
	13 14								ederal For the am						(	<ul><li>13</li></ul>	L		132842	<b>.</b> 00
		Part	I, line 2	7, co	lumn	В			ero, ente							<b>1</b> 4	L			<b>.</b> 00
me	15	See i	nstructi	ons												15			132842	<b>.</b> 00
luco	16								ne amour						(	<b>1</b> 6				<b>.</b> 00
axable Income	17	Califo	ornia ad	juste	d gro	ss inco	me. Co	ombine	line 15	and lin	e 16					<b>1</b> 7			132842	<b>.</b> 00
<u>e</u>	18	Enter							<b>ctions</b> fr			,			30; <b>OR</b>					
		large							ction sh separate						\$5,	363	}			
			l	• Ma	rried/F	DP filir	ng jointl	y, Head	of house	hold, or	Qualify	ing survi	ving sp	oouse/RD	)P. \$10,	726			62372	. 00
	19	Subt	ract line	18 f	rom li	ne 17.	This is	s your <b>t</b>	the box o	ncome	).						Г		70470	
		If les	s than z	zero,	enter	-0										<b>1</b> 9	L		70470	<b>.</b> 00
	0.1	-	01 1 1				×	Tax Ta	able		Tax	Rate So	chedu	le						
	31	lax.	Check t	ne bo	X IT Tr	om:		FTB 3	800	•	FTE	3 3803 .				31			3209	. 00
	32							t from	line 11. I		 federal	AGI is n	nore t	:han	·		Γ		144	. 00
Tax																<ul><li>32</li></ul>	Г		3065	
	33								ero, ente	7		Γ			(	<ul><li>33</li></ul>	L		3005	<u>00</u>
	34	Tax.	See inst	tructi	ons. (	check t	he box	if fron	n: •	Sche	edule G	-1 ● L	F	TB 5870	OA (	● 34	L			<b>.</b> 00
	35	Add	ine 33 a	and li	ine 34										(	<b>35</b>	L		3065	<b>.</b> 00
ts	40	None	ofundal	مام ۱۰	aild a	nd Don	ondor•	Cara	vnonosa	Cradia	Coole	otrustis	ne							. 00
Special Credits	40					и рер	endent	. Gare E	xpenses			istructio	7			● 40				
ecial	43	Enter	credit	name	e						ode •		」 an □	d amour	nt (	<b>4</b> 3	L			<b>.</b> 00
Spe	44	Enter	credit	name	e L_						code •		∐ an	d amour	nt (	• 44	L	DEV 01/24/24 PRO		<b>.</b> 00
																		REV 01/21/24 PRO		

You	r nar	ne:	DUGGAPPA	Your SSN or ITIN:	843-28-2222		_		
s	45	To cl	aim more than two credits, see instr	uctions. Attach Schedule	P (540)	. • 45			<b>.</b> 00
Credit	46	Nonr	refundable Renter's Credit. See instru	ctions		. • 46			<b>.</b> 00
Special Credits	47	Add	line 40 through line 46. These are yo	ur total credits		. • 47			<b>.</b> 00
Sp	48	Subt	ract line 47 from line 35. If less than	zero, enter -0		. • 48		3065	. 00
es	61	Alter	native Minimum Tax. Attach Schedul	e P (540)		. • 61			<b>.</b> 00
Other Taxes	62	Ment	tal Health Services Tax. See instruction	ons		. • 62			• 00
Othe	63	Othe	r taxes and credit recapture. See inst	ructions		. • 63			<b>.</b> 00
	64	Add	line 48, line 61, line 62, and line 63.	This is your total tax		. • 64		3065	. 00
	71	Califo	ornia income tax withheld. See instru	ctions		. • 71		9478	<b>.</b> 00
	72	2023	B California estimated tax and other p	ayments. See instruction	S	. • 72			. 00
	73	With	holding (Form 592-B and/or Form 59	93). See instructions		. • 73			. 00
ents	74	Exce	ss SDI (or VPDI) withheld. See instru	ictions		. • 74			. 00
Payments	75		ed Income Tax Credit (EITC). See ins						. 00
_									. 00
	76		ng Child Tax Credit (YCTC). See instru						
	77 78	Add	er Youth Tax Credit (FYTC). See instro line 71 through line 77. These are yo instructions	ur total payments.				9478	. 00
Use Tax	91		<b>Tax.</b> Do not leave blank. See instruct e 91 is zero, check if: <b>●</b> X No	ionsuse tax is owed.		tax obliga	0 .00 ation directly to CDTFA.		
ISR Penaltv	92	See	u and your household had full-year h instructions. Medicare Part A or C co u did not check the box, see instruct	verage is qualifying heal		. •	×		
<u> </u>		Indiv	vidual Shared Responsibility (ISR) Pe	nalty. See instructions	• 92		<b>.</b> 00		
one.	93	Payn	nents balance. If line 78 is more than	line 91, subtract line 91	from line 78	. • 93		9478	• 00
Overpaid Tax/Tax Due	94 95	Payn	<b>Tax balance.</b> If line 91 is more than nents after Individual Shared Respon ract line 92 from line 93	sibility Penalty. If line 93	is more than line 92,	. • 94 . • 95		9478	<b>.</b> 00
erpaid T	96	Indiv	ract line 93 from line 92	Balance. If line 92 is mor	e than line 93,	. • 96			. 00
Ó	97	Over	paid tax. If line 95 is more than line 6	64, subtract line 64 from	line 95	. • 97		6413	<b>.</b> 00
		RE\	/ 01/21/24 PRO						

175 3103234

Form 540 2023 **Side 3** 

Your	r nan	ne:	DUGGAPPA	Your SSN or ITIN:	843-28-2222			
ē	98	Amo	unt of line 97 you want applied to yo	ur <b>2024</b> estimated tax		• 98		. 00
Overpaid Tax/Tax Due	99	Over	paid tax available this year. Subtract	line 98 from line 97		• 99	6413	. 00
	100	Tax o	due. If line 95 is less than line 64, sub	otract line 95 from line 64	1	<ul><li>100</li></ul>		. 00
			· · · · · · · · · · · · · · · · · · ·				Amount	
		Califo	ornia Seniors Special Fund. See instr	uctions		• 400		. 00
		Alzhe	eimer's Disease and Related Dementi	a Voluntary Tax Contribut	tion Fund	• 401		. 00
		Rare	and Endangered Species Preservation	n Voluntary Tax Contribu	ition Program	• 403		. 00
		Califo	ornia Breast Cancer Research Volunta	ary Tax Contribution Fund	1	• 405		. 00
		Califo	ornia Firefighters' Memorial Voluntary	/ Tax Contribution Fund .		• 406		. 00
		Emei	rgency Food for Families Voluntary Ta	ax Contribution Fund		• 407		<b>.</b> 00
		Califo	ornia Peace Officer Memorial Founda	tion Voluntary Tax Contri	bution Fund	• 408		<b>.</b> 00
		Califo	ornia Sea Otter Voluntary Tax Contrib	ution Fund		• 410		<b>.</b> 00
tions		Califo	ornia Cancer Research Voluntary Tax	Contribution Fund		• 413		. 00
Contributions		Scho	ool Supplies for Homeless Children Vo	oluntary Tax Contribution	Fund	• 422		. 00
ပိ		State	Parks Protection Fund/Parks Pass P	urchase		• 423		. 00
		Prote	ect Our Coast and Oceans Voluntary	Fax Contribution Fund		• 424		. 00
		Keep	Arts in Schools Voluntary Tax Contri	bution Fund		• 425		. 00
		Califo	ornia Senior Citizen Advocacy Volunt	ary Tax Contribution Fund	d	• 438		. 00
		Nativ	ve California Wildlife Rehabilitation Vo	oluntary Tax Contribution	Fund	• 439		<b>.</b> 00
		Rape	Kit Backlog Voluntary Tax Contributi	on Fund		• 440		<b>.</b> 00
		Suici	de Prevention Voluntary Tax Contribu	ution Fund		• 444		<b>.</b> 00
		Ment	tal Health Crisis Prevention Voluntary	Tax Contribution Fund		• 445		<b>.</b> 00
	110	Add	amounts in code 400 through code 4	45. This is your total cor	ntribution	• 110		<b>.</b> 00

REV 01/21/24 PRO

You	r nan	ne: DUGGAPPA Your SSN or ITIN: 843-28-2222
Amount You Owe	111	AMOUNT YOU OWE. If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructions. Do not send cash.  Mail to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001 • 111  Pay Online – Go to ftb.ca.gov/pay for more information.
Interest and Penalties	112 113	Interest, late return penalties, and late payment penalties
nteres Penal		Check the box:   FTB 5805 attached   FTB 5805F attached
_	114	Total amount due. See instructions. Enclose, but <b>do not</b> staple, any payment
	115	REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See instructions.
		Mail to: <b>Franchise Tax Board</b> , <b>Po Box 942840</b> , <b>Sacramento ca 94240-0001</b> ● 115
ct Deposit		Fill in the information to authorize direct deposit of your refund into one or two accounts. <b>Do not</b> attach a voided check or a deposit slip. See instructions. <b>Have you verified the routing and account numbers?</b> Use whole dollars only.  All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below:
Refund and Direct Deposit		● Routing number    Type
Refi		The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:
		Routing number Checking Account number  Savings  Account number  Output  Direct deposit amount
Voter Info.		For voter registration information, check the box and go to sos.ca.gov/elections. See instructions
Health Care Coverage Info.	)	Do you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize the FTB to share limited information from your tax return with Covered California. See instructions

REV 01/21/24 PRO

Sign your tax return on Side 6

175 3105234 Form 540 2023 **Side 5** 

Valir	nama.	

DUGGAPPA	

Your SSN or ITIN:

843-28-2222

ILLD O DTANE			
	See the instructions to find out if you should attach a copy of your complete federal tax return.	mont or go to <b>th so g</b>	ou/forme and approb for 1121
to locate FTB 113	e can be found in annual tax booklets or online. Go to <b>ftb.ca.gov/privacy</b> to learn about our privacy policy state 1 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 ar	nd enter form code <b>948</b>	when instructed.
Under penalties o is true, correct, a	of perjury, I declare that I have examined this tax return, including accompanying schedules and statemer and complete.	nts, and to the best of	my knowledge and belief, it
Your signature	Date Spouse's/RDP's s	signature (if a joint tax r	eturn, both must sign)
	Your email address. Enter only one email address.	Pre	ferred phone number
Sign		312	8388919
_	Paid preparer's signature (declaration of preparer is based on all information of which preparer has	s anv knowledge)	
Here	SYAM PRIYA RAM SAGAR GUPTA TALLAM		
It is unlawful to forge a	Firm's name (or yours, if self-employed)		PTIN
spouse's/ RDP's signature.	GLOBAL TAXES LLC		P02082703
	Firm's address		Firm's FEIN
Joint tax return?	245 ROONEY CT E BRUNSWICK NJ 08816		843171965
See instructions.	Do you want to allow another person to discuss this tax return with us? See instructions	Yes	× No
	Print Third Party Designee's Name	Telepho	one Number

REV 01/21/24 PRO

TAXABLE YEAR

## **2023 California Adjustments — Residents**

**CA (540)** 

	portant: Attach this schedule behind Form 540,	Side 6 as a supporting Cali	fornia schedule.	
Na	me(s) as shown on tax return			SSN or ITIN
P	DOJITHA VAGALE DUGGAPPA			843282222
Se	art I Income Adjustment Schedule ction A – Income from federal Form 1040 or 1040-SR	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
1	a Total amount from federal Form(s) W-2, box 1. See instructions 1a	132842	•   V   <u>A</u>	<b>.</b>
	b Household employee wages not reported on federal Form(s) W-2	•	•	•
	c Tip income not reported on line 1a 1c	•	•	•
	<b>d</b> Medicaid waiver payments not reported on federal Form(s) W-2. See instructions <b>1d</b>	•	•	•
	e Taxable dependent care benefits from federal Form 2441, line 26 1e	•	•	•
	f Employer-provided adoption benefits from federal Form 8839, line 29	•	•	•
	g Wages from federal Form 8919, line 6 1g	•	•	•
	$\boldsymbol{h}$ Other earned income. See instructions $\ldots\ldots\boldsymbol{1}\boldsymbol{h}$	<ul><li>0</li></ul>	•	•
	i Nontaxable combat pay election. See instructions			•
	z Add line 1a through line 1i1z	<ul><li>132842</li></ul>	•	•
2	Taxable interest. a   2b	•	•	•
3	Ordinary dividends. See instructions. <b>a</b>	•	•	•
4	IRA distributions. See instructions. a • 4b			• F
5	Pensions and annuities. See instructions. <b>a</b> • <b>5b</b>	•	•	•
6	Social security benefits. <b>a</b> • <b>6b</b>	•	•	
7	Capital gain or (loss). See instructions	•	•	•
_		(Form 1040)		
1	Taxable refunds, credits, or offsets of state and local income taxes	•	•	
2	a Alimony received. See instructions 2a	•		•
3	Business income or (loss). See instructions 3	•	•	•
	Other gains or (losses)	•	•	•
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc	<ul><li>0</li></ul>	•	•
6	Farm income or (loss)			•
7	Unemployment compensation	•	•	

ction B – Additional Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)	В	<b>Subtractions</b> See instructions	C Additions See instructions
Other income: a Federal net operating loss	•	( )			•
<b>b</b> Gambling	0	OT	•		
c Cancellation of debt					•
d Foreign earned income exclusion from federal Form 2555	ı 💽	( )			•
e Income from federal Form 8853 8e					•
f Income from federal Form 88898f	•		•		
g Alaska Permanent Fund dividends8g					
h Jury duty pay8h					
i Prizes and awards	•				
j Activity not engaged in for profit income 8j	•				
k Stock options8k					•
I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 8I	•				
m Olympic and Paralympic medals and USOC prize money					
n IRC Section 951(a) inclusion8n			0		<b>■</b> F
o IRC Section 951A(a) inclusion80	•		•		
p IRC Section 461(I) excess business loss adjustment 8p	•		•		•
<b>q</b> Taxable distributions from an ABLE account <b>8q</b>					
r Scholarship and fellowship grants not reported on federal Form(s) W-28r	•				
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	•	( )			
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	•				
u Wages earned while incarcerated8u	•				
z Other income. List type and amount.					
<ul><li>● 8z</li></ul>	•		•		•

# DO NOT MAIL

ection B – Additional Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)	I	Subtractions See instructions	<b>C</b> Additions See instructions
a Total other income. Add lines 8a through 8z 9a	•		•		•
<b>b1</b> Disaster loss deduction from form FTB 3805V <b>9b1</b>		$\mathbf{O}$	•	$M\Delta$	
<b>b2</b> NOL deduction from form FTB 3805V 9b2			•		
<b>b3</b> NOL deduction from form FTB 3805Z, 3807, or 3809			•		
Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions	•	132842	•		•
ection C – Adjustments to Income om federal Schedule 1 (Form 1040)					
Educator expenses	•		•		
2 Certain business expenses of reservists, performing artists, and fee-basis government officials	•		•		•
B Health savings account deduction	•		•		
Moving expenses. Attach form FTB 3913. See instructions	•				•
Deductible part of self-employment tax. See instructions	•		0		
Self-employed SEP, SIMPLE, and qualified plans16	•	_		$\mathbb{N} \mathbb{L}$	
7 Self-employed health insurance deduction. See instructions	•		•		-
Penalty on early withdrawal of savings 18	•				
a Alimony paid	•				•
b Recipient's: SSN ●					
Last Name					
1 IRA deduction	•		•		•
Student loan interest deduction	•				•
Reserved for future use					
3 Archer MSA deduction	•				

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# DO NOT MAIL

ction C – Adjustments to Income Continued	A Federal Amounts (taxable amounts from y federal tax return)	our <b>B Subtractions</b> See instructions	<b>C</b> Additions See instructions
Other adjustments:  a Jury duty pay	•		
b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit			•
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	•	•	
d Reforestation amortization and expenses24d	•	•	
e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e	•		
f Contributions to IRC Section 501(c)(18)(D) pension plans	•	•	•
g Contributions by certain chaplains to IRC Section 403(b) plans	•	•	•
h Attorney fees and court costs for actions involving certain unlawful discrimination claims	•		
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•	•	
j Housing deduction from federal Form 2555 <b>24</b> j	•		
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•		
z Other adjustments. List type and amount.  24z	• F		•
Total other adjustments. Add line 24a through line 24z	•	•	F
	•	•	•
<b>Total.</b> Subtract line 26 from line 10 in columns A, B, and C. See instructions	<ul><li>1328</li></ul>	42 •	•

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# DO NOT MAIL

Pa	rt II Adjustments to Federal Itemized Deductions				
Che	ck the box if you did NOT itemize for federal but will iten	nize	for California		
	DO N		A Federal Amounts (from federal Schedule A (Form 1040))	B Subtractions See instructions	C Additions See instructions
	dical and Dental Expenses See instructions.	N			_
1	Medical and dental expenses •	1			
	Enter amount from federal Form 1040 or 1040-SR, line 11   132842	2			
3	Multiply line 2 by 7.5% (0.075) • 9963	3			
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 0	.4	•		•
	es You Paid		10740	10740	
5	a State and local income tax or general sales taxes.	.5a	• 10749	<ul><li>10749</li></ul>	
	<b>b</b> State and local real estate taxes	.5b	•		
	<b>c</b> State and local personal property taxes	.5c			
	<b>d</b> Add line 5a through line 5c	.5d	• 10749		
	e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A.  Enter the amount from line 5a, column B in line 5e, column B.  Enter the difference from line 5d and line 5e, column A in line 5e, column C	.5e	5000	10749	
6	Other taxes. List type	6	•	•	•
7	Add line 5e and line 6	.7	<ul><li>5000</li></ul>	<ul><li>10749</li></ul>	<ul><li>5749</li></ul>
	erest You Paid				
0	a Home mortgage interest and points reported to you on federal Form 1098	.8a	<ul><li>62372</li></ul>		•
	<b>b</b> Home mortgage interest not reported to you on federal Form 1098	.8b	•		•
	c Points not reported to you on federal Form 1098.	.8c	•		•
	<b>d</b> Reserved for future use	.8d			
	e Add line 8a through line 8c	.8e	<ul><li>62372</li></ul>	•	•
9	Investment interest	.9	•	•	•
10	Add line 8e and line 9	10	<ul><li>62372</li></ul>	•	•
			IOT	МАІ	REV 01/21/24 PRO

DO NO I WAIL

Pa	rt II Adjustments to Federal Itemized Deductions Continued	A	Federal Amounts (from federal Schedule A (Form 1040))	B Subtraction See instruction		С	Additions See instructions
Gif	s to Charity						
11	Gifts by cash or check	•				$\odot$	
12	Other than by cash or check	•	OT	•\\		•	
13	Carryover from prior year	•		• • •		•	
	Add line 11 through line 13	•		•		•	
	ualty and Theft Losses Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions15	•		•		•	
0th	er Itemized Deductions						
16	Other—from list in federal instructions <b>16</b>	•		•		•	
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	•	67372	<ul><li>10</li></ul>	0749	•	5749
18	<b>Total.</b> Combine line 17 column A less column B plus co	lumn	C		@	18	62372
Job	Expenses and Certain Miscellaneous Deductions						
19	Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions .	s, jol	education, etc.	<sup>)</sup> 19		-	
20	Tax preparation fees			20			
	Other expenses: investment, safe deposit box, etc. List type		_	21	0		
22	Add line 19 through line 21			22	0	Y	
	Enter amount from federal Form 1040				0	- F	
23	or 1040-SR, line 11		132842				
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0.			24	2657	-	
25	Subtract line 24 from line 22. If line 24 is more than line	22, 6	enter 0		@	25	0
26	<b>Total Itemized Deductions.</b> Add line 18 and line 25				@	26	62372
27	Other adjustments. See instructions. Specify.				•	27	
28	Combine line 26 and line 27				@	28	62372
29	Is your federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately	  pous	e/RDP	. \$237,035 . \$355,558 . \$474,075			
	Yes. Complete the Itemized Deductions Worksheet in th	e inst	tructions for Schedule CA	(540), line 29	@	29	62372
30	Enter the larger of the amount on line 29 or your stand Single or married/RDP filing separately. See instru Married/RDP filing jointly, head of household, or ou Transfer the amount on line 30 to Form 540, line 18.	ction alifyii	sng surviving spouse/RDP	\$10,726	@	30	62372

TAXABLE YEAR

CALIFORNIA FORM

## **2023 Passive Activity Loss Limitations**

3801

	e(s) as shown on tax return			100	N ITIN =	EIN, or CA corporation	no
	OJITHA VAGALE DUGGAPPA				432822	•	110.
	rt I 2023 Passive Activity Loss  See the instructions for Part IV and Part VI for federal Form 8582, Pa Be sure to use California amounts.	ssive A	ctivity Loss Limitations				
Ren	tal Real Estate Activities with Active Participation						
1a	Activities with net income from Part IV, column (a)	) <u>1a</u>		00			
1b	Activities with net loss from Part IV, column (b)	1b	( )	00			
1c	Prior year unallowed losses from Part IV, column (c)	10	( )	00			
1d	Combine line 1a, line 1b, and line 1c			•	1d		00
AII (	Other Passive Activities		1				
2a	Activities with net income from Part V, column (a)	2a	0	00			
2b	Activities with net loss from Part V, column (b)	2b	( -16843)	00			
2c	Prior year unallowed losses from Part V, column (c)	2c	( )	00			
	Combine line 2a, line 2b, and line 2c			•	2d	-16843	00
3	Combine line 1d and line 2d. If the result is net income or zero, see the instru line 1d are losses, go to line 4. Otherwise, enter -0- on line 9 and go to line 1				3	-16843	00
	rt II Special Allowance for Rental Real Estate Activities with Acti Enter all numbers in Part II as positive amounts. See instructions.  Enter the smaller of losses from line 1d or line 3			•	4		00
5	Enter \$150,000. If married/RDP filing a separate tax return, see instructions.	5		00			
6	Enter federal modified adjusted gross income, but not less than zero. See instructions. If line 6 is greater than or equal to line 5, skip line 7 and line 8, enter -0-						
	on line 9, and then go to line 10. Otherwise, go to line 7	6		00			
7	Subtract line 6 from line 5	7		00			
8	Multiply line 7 by 50% (.50). <b>Do not</b> enter more than \$25,000			•	8		00
9	Enter the <b>smaller</b> of line 4 or line 8			•	9	0	00
Pa	rt III Total Losses Allowed						
10	Add the income, if any, from line 1a and line 2a and enter the total			•	10	0	00
11	<b>Total losses allowed from all passive activities for 2023.</b> Add line 9 and line See the instructions on Page 2 to find out how to report the losses on your to			•	11	0	00
	REV 01/21/24 PRO						

#### California Passive Activity Worksheet (See General Instructions for Step 1.)

Use this worksheet to figure California income (loss) from passive activities **before** application of passive activity loss (PAL) rules.

(a) Passive Activity Enter a description of the activity	(b) Federal Schedule Enter the name of the federal form or schedule on which you reported the activity	(c) California Schedule Enter the name of the California form or schedule, if any, used to calculate the California adjustment	(d) Federal Amount Enter your current year federal net income (loss) before application of the PAL rules	(e) California Adjustment Enter any adjustment resulting from differences in federal and California law	(f) California Amount Combine column (d) and column (e)
BEHIND SBI ATTUR, YELAHANK	SCH E	N/A	-16843	0	-16843

#### California Adjustment Worksheets (See General Instructions for Step 4.)

Use these worksheets to figure your California adjustments after application of the PAL rules.

(a) Activities Enter a description of the activity. Group activities by the federal schedules on which they were reported	(b) Passive or Nonpassive Enter the character of the activity as passive or nonpassive for California purposes	Enter the California net income (loss) from the	Federal Amount Enter the federal net income (loss) from the activity after application of the PAL rules	(e) California Adjustment Subtract the Total amount of column (d) from the Total amount of column (c) and enter the difference in column (e) below. Individuals should transfer this amount to Schedule CA (540 or 540NR) as follows:
(a) Schedule C Activities	(b) Passive or Nonpassive	(c) California Amount	(d) Federal Amount	(e) California Adjustment
				If the emount heless is positive, transfer the

Schedule C Activities	Passive or Nonpassive	Californìa Amount	Federal Ámount	California Adjustment
				If the amount below is <b>positive</b> , transfer the
				amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 3, column C.
				(340NN), Fait II, Section B, line 3, Column C.
				If the amount below is <b>negative</b> , transfer the amount
				to Sch. CA (540), Part I or Sch. CA (540NR), Part II,
				Section B, (as a positive amount) line 3, column B.
Total		1(c)	1(d)*	1(e)

(a) Schedule E Activities	(b) Passive or Nonpassive	(c) California Amount	(d) Federal Amount	(e) California Adjustment
				If the amount below is <b>positive</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 5, column C.
				(540NR), Part II, Section B, line 5, column C.
				If the amount below is <b>negative</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, (as a positive amount) line 5, column B.
Total		2(c)	2(d)**	2(e)

(a) Schedule F Activities	(b) Passive or Nonpassive	(c) California Amount	(d) Federal Amount	(e) California Adjustment
				If the amount below is <b>positive</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 6, column C.
				If the amount below is <b>negative</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, (as a positive amount) line 6, column B.
Total		3(c)	3(d)***	3(e)

<sup>\*</sup> This amount should be the same as the amount reported on Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 3, column A.

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<sup>\*\*</sup> This amount should be the same as the amount reported on Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 5, column A.

<sup>\*\*\*</sup> This amount should be the same as the amount reported on Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 6, column A.