Form <b>8879</b>
(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## **IRS e-file Signature Authorization**

ERO must obtain and retain completed Form 8879. ► Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Тахрау	/er's name	Social se	curity num	ber			
SAI	NANDINI KOGANTI	448-45-5285					
Spouse's name Spouse's social security numb							
Par	t I Tax Return Information – Tax Year Ending December 31, 2023 (Enter	r year yo	u are au	thorizing.)			
Enter	whole dollars only on lines 1 through 5.						
Note	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.						
1	Adjusted gross income		. 1	79,892.			
2	Total tax		. 2	9,833.			
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		. 3	12,131.			
4	Amount you want refunded to you		. 4	2,298.			
5	Amount you owe						
				· · · · · · · · · · · · · · · · · · ·			

#### Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) Part II

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

### Taxpayer's PIN: check one box only

				FBO firm name		Er
X	l authorize	GLOBAL	IAXES	DTTC.	to enter or generate my PIN	_
$\mathbf{\overline{x}}$	La calla a class			TTO	to out on an and out of the second	15

5	5	2	8	5	
Ent dor	er fiv n't er	/e di iter a	gits, all ze	but ros	as my

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Date

### Spouse's PIN: check one box only

I authorize

to enter or generate my PIN

as mv Enter five digits, but don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ►	Date 🕨
Practitioner PIN Me	thod Returns Only—continue below
Part III Certification and Authentication – Pra	ctitioner PIN Method Only
ERO's EFIN/PIN. Enter your six-digit EFIN followed by yo	ur five-digit self-selected PIN. 2 2 2 4 9 6 0 8 2 7 1 Don't enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature >	ERO's signature ► Date ►							
ERO Must Retain T Don't Submit This Form to								
For Paperwork Reduction Act Notice, see your tax return instruct	tions. BAA	REV 01/12/24 PRO	Form <b>8879</b> (Rev. 01-2021)					

<b>1040</b>		artment of the Treasury—Internal Revenue Servi <b>S. Individual Income Ta</b> >		turn	202	3	OMB No. 1545	-0074	IRS Use Only	–Do not w	vrite or sta	aple in this space.
For the year Jan	. 1-Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ing			, 20	See se	parate	instructions.
Your first name	and m	iddle initial	Last r	name						Your so	cial sec	urity number
SAI NANI	DINI		KOG	ANTI						448	45	5285
		s first name and middle initial	Last									security number
Home address	(numbe	er and street). If you have a P.O. box, see	instruc	ctions.				A	pt. no.	Preside	ntial Ele	ection Campaigr
1453 SPI	CE 1	TREE CIRCLE						1	.04			ou, or your
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete	spaces be	low.	Sta	ite	ZIP co	ode		0	jointly, want \$3 nd. Checking a
FAIRBORN	1					OF	ł	453	24			not change
Foreign country	/ name			Foreign p	rovince/state/c	count	ty	Foreig	n postal code	your tax		•
											V Yo	ou 🗌 Spouse
Filing Status	; 🛛	Single					Head of he	ouseh	old (HOH)			
Check only		] Married filing jointly (even if only o	ne hao	d income)								
one box.		] Married filing separately (MFS)					Qualifying		- ·			
		you checked the MFS box, enter the			pouse. If you	ı che	ecked the HOF	l or Q	SS box, ente	er the ch	ild's na	me if the
	qu	alifying person is a child but not you	ır dep	endent:								
Digital	At ar	ny time during 2023, did you: (a) rece	eive (a	s a reward	d. award. or	pavr	ment for prope	rtv or	services): or	(b) sell.		
Assets		hange, or otherwise dispose of a digi										es 🛛 No
Standard	Som	neone can claim: 🗌 You as a de	pende	ent 🗌	Your spouse	e as	a dependent			-		
Deduction		Spouse itemizes on a separate retur	n or yo	ou were a	dual-status a	alien	1					
Age/Blindness	S You	: Were born before January 2, 1	959	Are b	lind Spo	ouse	: 🗌 Was bor	n befc	ore January	2, 1959		s blind
Dependents					Social security		(3) Relationsh	14	,			(see instructions):
•		irst name Last name		(2)	number		to you		Child tax c			or other dependents
lf more than four	<u>.,</u>											$\Box$
dependents,												$\square$
see instructions and check	s —											
here												
Income	1a	Total amount from Form(s) W-2, be	ox 1 (s	see instruc	ctions)					. 1a	1	88,164.
	b	Household employee wages not re	eporte	d on Form	n(s) W-2					. 1b	)	
Attach Form(s) W-2 here. Also	с	Tip income not reported on line 1a	ı (see i	instruction	ns)					. 10	;	
attach Forms	d	Medicaid waiver payments not rep	orted	on Form(s	s) W-2 (see ir	nstru	uctions)			. 1d		
W-2G and 1099-R if tax	е	Taxable dependent care benefits f	rom F	orm 2441,	, line 26 .					. 1e		
was withheld.	f	Employer-provided adoption bene		-						. 1f		
If you did not	g	Wages from Form 8919, line 6 .								. 1g		
get a Form W-2, see	h	Other earned income (see instruction				•		· ·		. 1h		0.
instructions.	i	Nontaxable combat pay election (s	see ins	structions)		•	<b>1</b> i					
	Z	Add lines 1a through 1h	• 7			•				. 1z		88,164.
Attach Sch. B	2a	· · -	2a				axable interest			. 2b		
if required.	3a		3a				Ordinary divide			. <b>3</b> b		
Standard	4a		4a				axable amoun			. 4b		
Deduction for –	5a		5a				axable amoun			. 5b		
<ul> <li>Single or Married filing</li> </ul>	6a	,	6a				axable amoun	t	 r	. 6b		
separately, \$13,850	c -	If you elect to use the lump-sum e				•	,	• •	l	╡╿╺		
<ul> <li>Married filing</li> </ul>	7	Capital gain or (loss). Attach Scher					, ,	• •	l		_	0 171
jointly or Qualifying	8	Additional income from Schedule	,					• •	• • •	. 8		<u>-8,272.</u> 79,892.
surviving spouse, \$27,700	9 10	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,					e	• •	• • •	. 9		19,092.
<ul> <li>Head of</li> </ul>	10 11	Adjustments to income from Sche						• •		. 10		70 000
household, [ \$20,800	<u>11</u> 12	Subtract line 10 from line 9. This is Standard deduction or itemized						• •		. <u>11</u> . 12		79,892.
If you checked any box under	13	Qualified business income deduction				'	····	• •		· 12		13,850.
Standard	13 14	Add lines 12 and 13	01110			099	σπ	• •	· · ·	. 14		13,850.
Deduction, see instructions.	14	Subtract line 14 from line 11. If zer	••••••••••••••••••••••••••••••••••••••		 -0- This is w	our f	taxable incom	 1e	· · ·	. 15		66,042.
			5 51 16	555, ontor	5 . 1113 13 y	Jui				. 15	· .	00,012.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

Form 1040 (2023	3)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3		16	9,833.
Credits	17	Amount from Schedule 2, lin	e3					17	
	18	Add lines 16 and 17						18	9,833.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lin	e8					20	
	21	Add lines 19 and 20					🗔	21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	9,833.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .		🗔	23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>				[	24	9,833.
Payments	25	Federal income tax withheld							
-	а	Form(s) W-2				<b>25a</b> 12	,131.		
	b	Form(s) 1099				25b			
	с	Other forms (see instructions	s)			25c			
	d	Add lines 25a through 25c					2	25d	12,131.
If you have a	26	2023 estimated tax payment	s and amount a	pplied from 20	22 return .		[	26	
qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit fror	n Schedule 8812			28			
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin	e15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and ref	undable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				33	12,131.
Refund	34	If line 33 is more than line 24	, subtract line 24	4 from line 33.	This is the amou	nt you <b>overpaid</b>		34	2,298.
	35a	Amount of line 34 you want			is attached, che	ck here	. 🗌 3	5a	2,298.
Direct deposit?	b	Routing number 2 4 2	Savings						
See instructions.	d	Account number 1 9 0	0 0 0 7	0 0 5 !	5 1 8				
	36	Amount of line 34 you want a	applied to your :	2024 estimate	edtax	36			
Amount	37	Subtract line 33 from line 24							
You Owe		For details on how to pay, ge	o to <i>www.irs.go</i> v	//Payments or	see instructions			37	
	38	Estimated tax penalty (see in	structions) .			38			
Third Party	Do	you want to allow another	person to disc	uss this retu	rn with the IRS?	See			
Designee	ins	tructions					mplete belo	-	X No
	De nai	signee's		Phone no.			onal identifica er (PIN)	tion	
Cian		der penalties of perjury, I declare th	nat I have examined		accompanying sche		( )	nest of	my knowledge and
Sign		ief, they are true, correct, and com			1 2 0		,		, ,
Here	Yo	ur signature		Date	Your occupation		If the IR	S sent v	you an Identity
		5							enter it here
Joint return?						AIN MANAGER		,	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, <b>k</b>	ooth must sign.	Date	Spouse's occupat	ion			your spouse an ion PIN, enter it here
your records.							(see inst		ION FIN, enter it here
	Ph	one no. (937)993-774	1	Email address	KOCANTT 1	6@WRIGHT.ED			
		eparer's name	⊥ Preparer's signat	I	NOGANIT.I	Date	PTIN	С	Check if:
Paid		PRIYA RAM SAGAR GUPTA TALLAM			СПРТА ТАТ.Т.АМ		P020827	r	Self-employed
Preparer		n's name GLOBAL TAX		ITTU DAGAN	COLIA IAUDAM	01/1/2024			78)965-9522
Use Only			Y CT E BRU	NSWICK N	J 08816		Firm's E	-	84-3171965
Go to www.irs.cr		1040 for instructions and the late		TIONICIC IN					Form <b>1040</b> (2023)
		noto for instructions and the late	st mornation.		BAA	REV 01/12/24 PRO			1 0mm 10-TU (2023)

REV 01/12/24 PRO

SCHEDULE	1
(Form 1040)	

## Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074 2023

Department of the Treasury Attachment Sequence No. **01** Internal Revenue Service Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number

SAI	NANDINI KOGANTI		448-4	5-528	5
Pa					
1	Taxable refunds, credits, or offsets of state and local income taxes			1	
2a	Alimony received			2a	
b	Date of original divorce or separation agreement (see instructions):				
3	Business income or (loss). Attach Schedule C	[	3		
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta			5	-8,272.
6	Farm income or (loss). Attach Schedule F.			6	
7	Unemployment compensation			7	
8	Other income:				
а	Net operating loss	8a (	)		
b		8b			
с	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d (	)		
e	Income from Form 8853	8e			
f	Income from Form 8889	8f			
g	Alaska Permanent Fund dividends	8g			
ĥ	Jury duty pay	8h			
i	Prizes and awards	8i			
j	Activity not engaged in for profit income	8j			
k	Stock options	8k			
I	Income from the rental of personal property if you engaged in the rental				
	for profit but were not in the business of renting such property	81			
m	Olympic and Paralympic medals and USOC prize money (see				
	instructions)	8m			
n	Section 951(a) inclusion (see instructions)	8n			
0	Section 951A(a) inclusion (see instructions)	80			
р	Section 461(I) excess business loss adjustment	8p			
q	Taxable distributions from an ABLE account (see instructions)	8q			
r	Scholarship and fellowship grants not reported on Form W-2	8r			
S	Nontaxable amount of Medicaid waiver payments included on Form				
	1040, line 1a or 1d	<b>8s</b> (	)		
t	Pension or annuity from a nonqualifed deferred compensation plan or				
	a nongovernmental section 457 plan	8t			
u	Wages earned while incarcerated	8u			
Z	Other income. List type and amount:				
		8z			
9	Total other income. Add lines 8a through 8z			9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Enter 1040, 1040-SR, or 1040-NR, line 8	r here and on	Form	10	-8,272.
For Pa	perwork Reduction Act Notice, see your tax return instructions.			chedule	1 (Form 1040) 2023

ar	t II Adjustments to Income					
1	Educator expenses				. 11	
2	Certain business expenses of reservists, performing artists, and fee	-basis	s gov	ernmei	nt	
	officials. Attach Form 2106				. 12	
3	Health savings account deduction. Attach Form 8889				. 13	
4	Moving expenses for members of the Armed Forces. Attach Form 3903				. 14	
5	Deductible part of self-employment tax. Attach Schedule SE					
6	Self-employed SEP, SIMPLE, and qualified plans					
7	Self-employed health insurance deduction					
8	Penalty on early withdrawal of savings					
9a	Alimony paid					
b	Recipient's SSN					
c	Date of original divorce or separation agreement (see instructions):				-	
0	IRA deduction				. 20	
1	Student loan interest deduction					
2	Reserved for future use					
3	Archer MSA deduction				. 23	
4	Other adjustments:	l i	• •	• •		
а		24a				
b	Deductible expenses related to income reported on line 81 from the	2-74			_	
D		24b				
с	Nontaxable amount of the value of Olympic and Paralympic medals	240			_	
C	and USOC prize money reported on line 8m	24c				
А		240 24d			-	
u	Repayment of supplemental unemployment benefits under the Trade	24u			_	
е		24e				
	Act of 1974				_	
f	Contributions to section 501(c)(18)(D) pension plans	24f			-	
g		24g			_	
h	Attorney fees and court costs for actions involving certain unlawful					
		24h			_	
i	Attorney fees and court costs you paid in connection with an award					
	from the IRS for information you provided that helped the IRS detect					
	tax law violations	24i				
j	Housing deduction from Form 2555	24j				
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form					
	,	24k			_	
z	Other adjustments. List type and amount:					
		24z				
5	Total other adjustments. Add lines 24a through 24z				. 25	
6	Add lines 11 through 23 and 25. These are your adjustments to income	. Ente	er here	e and c	n	
	Form 1040, 1040-SR, or 1040-NR, line 10				. 26	

(Form 1040) (From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)							91	772					
	Attach to Form 1040, 1040-SR, 1040-NR, or 1041.       Go to www.irs.gov/ScheduleE for instructions and the latest information.										Attachr Sequer	nent nce No. 13	
Name(s	) shown on return									Your soci	al security	number	
SAI	NANDINI KO	GANTI	-							448-4	5-5285		
Part	Income	or Lo	ss Fr	rom Rental Real Estate an	d Ro	valties							
	Note: If yo rental inco	ou are in ome or lo	the bioss fro	usiness of renting personal proper om <b>Form 4835</b> on page 2, line 40.	rty, use	Schedule			-				
Α	Did you make ar	iy payn	nents	in 2023 that would require you	to file	Form(s)	1099? \$	See ins	structions .		. 🗌 Ye	es 🛛 No	
BI	f "Yes," did you	or will	you f	ile required Form(s) 1099? .							. 🗌 Ye	es 🗌 No	
1a	Physical add	ress of	each	property (street, city, state, ZII									
Α	GAYATHRI :	NAGAR	VI.	JAYAWADA ANDHRA PRADI	ESH :	IN 5200	008						
В													
С													
1b	Type of Prope (from list below			or each rental real estate prope pove, report the number of fair				Fa	ir Rental Days		nal Use	QJV	
A	3	~		ersonal use days. Check the Q			Α		365	<b>Days</b>		+ $-$	
	3			you meet the requirements to f			B		305		0		
- C			qu	alified joint venture. See instru	uctions	s.	C						
	of Property:						C						
	Single Family R	ocidon	~~	3 Vacation/Short-Term Ren	tal	5 Lano	4	7	Self-Rental				
	Multi-Family Re			4 Commercial	llai	6 Roya				vribo)			
	Multi-r army ne	SILLEIIC	C	4 Commercial		0 HOya	anies	0	Other (desc				
									Propert	ies:			
Incon	ne:						Α		В			С	
3					3		4	50.					
4	Royalties rece	ived.			4								
Exper	ises:												
5	-				5								
6	Auto and trave	el (see i	nstruc	ctions)	6								
7					7		8	50.					
8	Commissions				8								
9					9								
10	•			al fees	10								
11	Management f	ees .			11		5	50.					
12				oanks, etc. (see instructions)	12								
13	Other interest				13								
14	Repairs				14		2,1	60.					
15	Supplies .				15		2,3	40.					
16					16								
17					17		2,8	22.					
18	•	xpense	e or de	epletion	18								
19	Other (list)				19								
20	Total expense	s. Add	lines !	5 through 19	20		8,7	22.					
21	result is a (los	s), see	instru	B (rents) and/or 4 (royalties). If inctions to find out if you must	21		-8,2	72.					
22				te loss after limitation, if any, tions)	22	(	8,2	72.)	(	)	(		
23a				ed on line 3 for all rental prope				23a	x	450.			
b				ed on line 4 for all royalty prop				23b					
C				ed on line 12 for all properties				23c					
d			-	ed on line 18 for all properties				23d					

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

SCHEDULE E

(Form 1040)

**Income.** Add positive amounts shown on line 21. **Do not** include any losses

Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here

Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

Total of all amounts reported on line 20 for all properties

е

24

25

26

8,272.

-8,272.

OMB No. 1545-0074

. .

. . . .

23e

. . . . . . .

8,722.

24

25

26

888 Form Department of the Treasury

## Health Savings Accounts (HSAs)

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

2023
Attachment Sequence No. <b>52</b>
ber of HSA beneficiary.

Internal	Revenue Service	Go to www.irs.gov/Form8889 for instructions and the latest information of the latest information	tion.	S	Sequence No. <b>52</b>
Name(s	) shown on Form 104	0, 1040-SR, or 1040-NR		umber o	of HSA beneficiary.
SAI	NANDINI KO	GANTI	If both spouses h 448-45		As, see instructions. 35
Befo	re you begin: (	Complete Form 8853, Archer MSAs and Long-Term Care Insurance	Contracts, if	requ	ired.
Par		<b>tributions and Deduction.</b> See the instructions before completing you and your spouse each have separate HSAs, complete a separate			
1		to indicate your coverage under a high-deductible health plan (HDHP) cs		🗙 Se	lf-only 🗌 Family
2	unextended du	ons you made for 2023 (or those made on your behalf), including those nee date of your tax return that were for 2023. <b>Do not</b> include employer control a cafeteria plan, or rollovers. See instructions	ontributions,	2	0.
3	were, or were	der age 55 at the end of 2023 and, on the first day of <b>every</b> month during considered, an eligible individual with the <b>same</b> coverage, enter \$3,850 e). <b>All others</b> , see the instructions for the amount to enter	(\$7,750 for	3	3,850.
4	lines 1 and 2. If	nt you and your employer contributed to your Archer MSAs for 2023 from you or your spouse had family coverage under an HDHP at any time during ount contributed to your spouse's Archer MSAs	g 2023, also	4	0.
5	Subtract line 4	from line 3. If zero or less, enter -0		5	3,850.
6	Enter the amou	int from line 5. But if you and your spouse each have separate HSAs and	d had family		
_	-	r an HDHP at any time during 2023, see the instructions for the amount to e		6	3,850.
7		55 or older at the end of 2023, married, and you or your spouse had fam P at any time during 2023, enter your additional contribution amount. See in		7	0.
8			structions.	8	3,850.
9		ibutions made to your HSAs for 2023	510.	0	5,050.
10			510.		
11				11	510.
12		from line 8. If zero or less, enter -0		12	3,340.
13		Lenter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), P		13	0.
		2 is more than line 13, you may have to pay an additional tax. See instructional			
Part	II HSA Dis	tributions. If you are filing jointly and both you and your spouse each te Part II for each spouse.		irate I	HSAs, complete
14a		ns you received in 2023 from all HSAs (see instructions)		14a	
b	Distributions in contributions (	cluded on line 14a that you rolled over to another HSA. Also include and the earnings on those excess contributions) included on line 14a	any excess a that were		
_		he due date of your return. See instructions		14b	
C		Ib from line 14a		14c 15	
15 16	Taxable HSA o	<b>listributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, otal on Schedule 1 (Form 1040), Part I, line 8f	include this	15	
17a	If any of the dis	stributions included on line 16 meet any of the Exceptions to the Addition	nal 20%	10	
b	Additional 20% are subject to	ctions), check here	line 16 that ule 2 (Form	17b	
Part		and Additional Tax for Failure To Maintain HDHP Coverage. See		L 1	efore
	completi	ng this part. If you are filing jointly and both you and your spouse ea a separate Part III for each spouse.			
18	Last-month rule	)		18	
19		unding distribution		19	
20		Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I		20	
21		. Multiply line 20 by 10% (0.10). Include this amount in the total on Sched ne 17d		21	

For Paperwork Reduction Act Notice, see your tax return instructions.

BAA REV 01/12/24 PRO

Do not staple or paper clip. 2023 Ohio IT 1040 **Department of** Taxation Individual Income Tax Return Use only black ink/UPPERCASE letters. Use whole dollars only. 23000198 01 19 24 Sequence No. 1 AMENDED RETURN - Check here and include Ohio IT RE. NOL CARRYBACK - Check here and include Schedule IT NOL. Primary taxpayer's SSN (required) If deceased Spouse's SSN (if filing jointly) ✓ If deceased School district # 448 45 5285 2903 First name M.I. Last name SAI NANDINI KOGANTI Spouse's first name (if filing jointly) M.I. Last name Address line 1 (number and street) or P.O. Box 1453 SPICE TREE CIRCLE Address line 2 (apartment number, suite number, etc.) APT 104 Ohio county (first four letters) City State ZIP code FAIRBORN OH 45324 GREE Foreign country (if the mailing address is outside the U.S.) Foreign postal code Residency Status - Check only one for primary Filing Status – Check one (as reported on federal income tax return) \*Indicate state Resident Part-year Nonresident\* X Single, head of household or qualifying surviving spouse × resident\* \*Indicate state Married filing jointly Check only one for spouse (if filing jointly) Spouse's SSN Nonresident\* Resident Part-vear resident\* Married filing separately **Ohio Nonresident Statement** - See instructions for required criteria Federal extension filers - check here. Primary meets the five criteria for irrebuttable presumption as nonresident. Spouse meets the five criteria for irrebuttable presumption as nonresident. If someone can claim you (or your spouse if filing jointly) as a dependent, check here. Do not staple or paper clip 1. Federal adjusted gross income (federal 1040 or 1040-SR, line 11). Place a "-" in the box 79892 if negative..... ....1. 2a. Additions - Ohio Schedule of Adjustments, line 11 (include schedule)......2a. 2b. Deductions – Ohio Schedule of Adjustments, line 44 (include schedule)......2b. 79892 3. Ohio adjusted gross income (line 1 plus line 2a minus line 2b). Place a "-" in the box if negative ... ....3. 2150 4. Exemption amount (include Schedule of Dependents if applicable) ..... .....4. 1 Number of exemptions including you and your spouse/dependents, if applicable: 77742 5. Ohio income tax base (line 3 minus line 4; if negative, enter zero)......5. 6. Taxable business income – Ohio Schedule of Business Income, line 15 (include schedule).....6. 77742 7. Taxable nonbusiness income (line 5 minus line 6; if negative, enter zero)......7. MM-DD-YY

## 2023 Ohio IT 1040



SSN: 448 45 5285 Individual Income Tax Return	
7a. Amount from line 7 on page 1	23000298 Sequence No. 2 7a. 77742
8a.Nonbusiness income tax liability on line 7a (see instructions for tax tables)	
8b.Business income tax liability – Ohio Schedule of Business Income, line 16 (include schedule)	8b.
8c. Income tax liability before credits (line 8a plus line 8b)	8c. 1782
9. Ohio nonrefundable credits – Ohio Schedule of Credits, line 38 (include schedule)	9. 0
10. Tax liability after nonrefundable credits (line 8c minus line 9; if negative, enter zero)	
11. Interest penalty on underpayment of estimated tax (include Ohio IT/SD 2210)	
12. Unpaid use tax (see instructions)	12.
13. Total Ohio tax liability before withholding or estimated payments (add lines 10, 11 and 12)	
14. Ohio income tax withheld – Schedule of Ohio Withholding, part A, line 1 (include schedule and income statements)	
15. Estimated and extension payments, and credit carryforward from last year's return	15.
16. Refundable credits – Ohio Schedule of Credits, line 44 (include schedule)	
17. Amended return only – amount previously paid with original and/or amended return	17.
18. Total Ohio tax payments (add lines 14, 15, 16 and 17)	
19. Amended return only – overpayment previously requested on original and/or amended return	
20. Line 18 minus line 19. Place a "-" in the box if negative If line 20 is MORE THAN line 13, skip to line 24. OTHERWISE, continue to line 21.	20. 2684
21. Tax due (line 13 minus line 20). If line 20 is negative, ignore the "-" and add line 20 to line 13	
22. Interest due on late payment of tax (see instructions)	
23. TOTAL AMOUNT DUE (line 21 plus line 22). Include the Ohio Universal Payment Coupon (OUPC) and make check payable to "Ohio Treasurer of State" AMOUNT I	DUE ▶ 23.
24. Overpayment (line 20 minus line 13)	
25. Original return only       – portion of line 24 carried forward to next year's tax liability         26. Original return only       – portion of line 24 you wish to donate:         a. Wishes for Sick Children       b. Wildlife Species       c. Military Injury Relief	25.
d. Ohio History Fund e. Nature Preserves/Scenic Rivers f. Breast/Cervical Cancer	otal26g.
27. REFUND (line 24 minus lines 25 and 26g)YOUR REFU	JND ▶ 27. 902
Sign Here (required): I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, the return and all enclosures are true, correct and complete.	If your refund is \$1.00 or less, no refund will be issued. If you owe \$1.00 or less, no payment is necessary.
Primary signature Phone number Pho	NO Payment Included – Mail to: Ohio Department of Taxation P.O. Box 2679
Spouse's signature Date	Columbus, OH 43270-2679
Preparer's printed name Phone number (678)965-9522	Payment Included – Mail to: Ohio Department of Taxation P.O. Box 2057
Authorize your preparer to Non-paid preparer PTIN: P 02082703 discuss this return	Columbus, OH 43270-2057



## 2023 Schedule of Ohio Withholding



23350198

Use only black ink/UPPERCASE letters. Use whole dollars only.

Primary taxpayer's SSN

Sequence No. 11

### 448 45 5285

List your and your spouse's (if filing jointly) income statements **only if they have Ohio withholding**. In the "P/S" box, if the income statement belongs to the primary taxpayer, enter "P"; if the income statement belongs to the spouse, enter "S". If the Ohio ID number on a statement has 9 digits, enter only the first 8 digits. Complete additional copies of this schedule if necessary. **Include state copies of your income statements**.

### Part A - Total Withholding

 1. Total of all Ohio state tax withheld on pages 1 and 2 as well as any additional pages. Enter here

 and on line 14 of your Ohio IT 1040

<u>Part B -</u> 1. P/S P	<u>- W-2s</u> Box b - EIN 203246696	Box 1 - Wages, tips, other compensation 88164	Box 2 - Federal income tax withheld 12131
	Box 15 - Employer's Ohio ID number 52683116	Box 16 - Ohio wages, tips, etc. 88164	Box 17 - Ohio income tax 2684
2. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
3. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
4. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
5. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
6. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
7. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax



|--|

# 2023 Schedule of Ohio Withholding Primary taxpayer's SSN

448 45 5285



23350298 ~ No. 12

Dout C	1000 Bo	448 45 5285		Sequence No.
<u>Part C -</u> 1. P/S	<u>1099-Rs</u> Payer's TIN	Box 1 - Gross distribution	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	Box 14	- Ohio tax withheld
2. P/S	Payer's TIN	Box 1 - Gross distribution	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	Box 14	- Ohio tax withheld
3. P/S	Payer's TIN	Box 1 - Gross distribution	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	Box 14	- Ohio tax withheld
4. P/S	Payer's TIN	Box 1 - Gross distribution	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	Box 14	- Ohio tax withheld
<u>Part D -</u> 1. P/S	<u>W-2Gs</u> Payer's federal ID number	Box 1 - Reportable winnings	Box 4 - Federa	I income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings	Box 15	5 - Ohio income tax withheld
2. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 - Federa	I income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings	Box 15	5 - Ohio income tax withheld
3. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 - Federa	I income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings	Box 15	- Ohio income tax withheld
<u>Part E -</u> 1. P/S	<u>1099-NECs</u> Payer's TIN	Box 1 - Nonemployee compensation	Box 4 - Federa	I income tax withheld
	Box 6 - Payer's Ohio number	Box 7 - State income	Box 5 -	- Ohio tax withheld
2. P/S	Payer's TIN	Box 1 - Nonemployee compensation	Box 4 - Federa	I income tax withheld
	Box 6 - Payer's Ohio number	Box 7 - State income	Box 5 -	- Ohio tax withheld



Taxation Scho	2023 Ohio SD 100 ool District Income Tax Retunk/UPPERCASE letters. Use whol	
AMENDED RETURN - Check here and include Ohic	SD RE. NOL CARE	<b>RYBACK</b> - Check here and include Schedule IT NOL.
Primary taxpayer's SSN (required) ✓ If deceased 448 45 5285	Spouse's SSN (if filing jointly)	✓ If deceased
First name	M.I. Last name	
SAI NANDINI	KOGANTI	
Spouse's first name (if filing jointly)	M.I. Last name	
Address line 1 (number and street) or P.O. Box 1453 SPICE TREE CIRCLE		
Address line 2 (apartment number, suite number, etc.) APT 104		
City	State ZIP	code Ohio county (first four letters)
FAIRBORN	ОН 45	324 GREE
Foreign country (if the mailing address is outside the U.S.)	Foreign postal	code

Federal extension filers - check here.	Filing Status – Check one (as re X Single, head of household or q	. ,
	Married filing jointly Married filing separately	Spouse's SSN

### Schedule of School District Residency

Enter the school district number of each school district in which you and/or your spouse (if filing jointly) resided during the year as well as the dates that you were a resident. If you and your spouse were both residents of a school district for the same time period, check both boxes. Use 9999 as the school district number for any portion of the year you were a nonresident of Ohio.

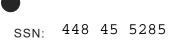
School district #	Non-taxing	Dates of residency 01 01 23	to 12 31 23	Primary X	Spouse
School district #	Non-taxing	Dates of residency		Primary	Spouse
			to		
School district #	Non-taxing	Dates of residency		Primary	Spouse
			to		
School district #	Non-taxing	Dates of residency		Primary	Spouse
			to		
School district #	Non-taxing	Dates of residency		Primary	Spouse
			to		



Do not staple or paper clip.

MM-DD-YY





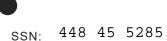
## 2023 Ohio SD 100

School District Income Tax Return



23020298

1. Ohio adjusted gross income (from Ohio IT 1040, line 3)	1. 79892
2. Business income deduction add-back (from the Ohio Schedule of Adjustments, line 12)	2.
3. Modified adjusted gross income (line 1 plus line 2; if negative enter zero)	3. 79892
4. Exemption amount (from Ohio IT 1040, line 4)	.4. 2150
5. Modified adjusted gross income less exemptions (line 3 minus line 4; if negative, enter zero)	5. 77742
Residents of taxing school districts: Complete the applicable schedule(s) on page 3 to determine th and/or line 7 amounts. Full-year nonresidents of taxing school districts: Skip to line 11.	e line 6
6. Total tax from traditional tax base districts (from line 29)	6. 0
7. Total tax from earned income tax base districts (from line 41)	7.
8. School district income tax liability after credits (line 6 plus line 7)	
9. Interest penalty on underpayment of estimated tax (include Ohio IT/SD 2210)	9.
10. Total school district income tax liability before withholding or estimated payments (line 8 plus line 9)	
<ol> <li>School district income tax withheld – Schedule of School District Withholding, part A, line 1 (include schedule and income statements)</li> </ol>	
12. Estimated and extension payments, and credit carryforward from last year's returns	12.
13. Amended return only – amount previously paid with original and/or amended return	13.
14. Total school district income tax payments (add lines 11, 12, and 13)	
15. Amended return only – overpayment previously requested on original and/or amended return	15.
16. Line 14 minus line 15. Place a "-" in the box if negative	16. 441
If line 16 is MORE THAN line 10, go to line 20. OTHERWISE, continue to line 17.	
17. Tax due (line 10 minus line 16). If line 16 is negative, ignore the "-" and add line 16 to line 10	17.
18. Interest due on late payment of tax (see instructions)	
19. TOTAL AMOUNT DUE (line 17 plus line 18). Include the Ohio Universal Payment Coupon (OUPC) and make check payable to "School District Income Tax"AMOUN	<b>IT DUE ▶</b> 19.
20. Overpayment (line 16 minus line 10)	
21. Original return only – amount of line 20 to be credited toward next year's school district income tax li	iability21.
22. REFUND (line 20 minus line 21)	<b>FUND ▶</b> 22. 441
Sign Here (required): I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, the return and all enclosures are true, correct and complete.	If your refund is \$1.00 or less, no refund will be issued. If you owe \$1.00 or less, no payment is necessary.
▶ Primary signature Phone number (937)993-7741	NO Payment Included – Mail to: Ohio Department of Taxation
Spouse's signature Date	P.Ò. Box 182197 Columbus, OH 43218-2197
Preparer's printed name <u>SYAM PRIYA RAM SAGAR GUPT</u> Phone number (678)965-9522 Authorize your preparer to Non-paid preparer PTIN: P 02082703 discuss this return	Payment Included – Mail to: Ohio Department of Taxation P.O. Box 182389 Columbus, OH 43218-2389
	REV 01/16/24 PRO



## 2023 Ohio SD 100

**School District Income Tax Return** 



### **Traditional Tax Base Schedule**

Complete this schedule for each traditional tax base school district in which you resided during the year, starting with Column A. If you resided in more than two traditional tax base school districts, complete additional copies of this page.

		(A)	(B)
		School district #	School district #
		2903	
<ol> <li>Enter the portion of line 5 received while a resident of the school district above. If negative, enter zero23.</li> </ol>		0	
24. Enter the lesser of line 5 or line 2324.		0	
25. Enter the tax rate for the school district above (see instructions)	25.	.0050	
26. School district tax (line 24 times line 25)	26.	0	
27. Senior citizen credit (you must be 65 or older to claim this credit; limit \$50 per district)	27.	0	
28. Tax after credits (line 26 minus line 27; if less than zero, enter zero)	28.	0	
29. Sum of all line 28 amounts above as well as any additional Traditional Tax Base Schedules. Enter here and on line 6			0

### Earned Income Tax Base Schedule

Complete this schedule for each earned income tax base school district in which you resided during the year, starting with Column A. If you resided in more than two earned income tax base school districts, complete additional copies of this page.

(A)	
School district #	ŧ

(B)
School district #

30. Enter wages reported on your federal return and received while a resident of the school district above	30.
31. Enter self-employment income reported on your federal return and received while a resident of the school district above. Place a "-" in the box if negative	.31.
32. Line 30 plus line 31. If negative, enter zero	32.
33. Enter your federal deductions used in the calculation of federal adjusted gross income incurred while a resident of the school district above	
34. Enter your Ohio Schedule of Adjustments deduction (excluding the Business Income Deduction) incurre while a resident of the school district above	d
35. Line 32 minus lines 33 and 34. If negative, enter zero	35.
36. Enter the lesser of line 3 or line 35	36.
37. Enter the tax rate for the school district above (see instructions)	
38. School district tax (line 36 times line 37)	
39. Senior citizen credit (you must be 65 or older to cla this credit; limit \$50 per district)	im 39.
40. Tax after credits (line 38 minus line 39; if negative,	zero)40.
41. Sum of all line 40 amounts above as well as any ac Earned Income Tax Base Schedules. Enter here ar	





## 2023 Schedule of School District Withholding



Use only black ink/UPPERCASE letters. Use whole dollars only.

Primary taxpayer's SSN

448 45 5285

List your and your spouse's (if filing jointly) W-2 and 1099-R forms **only if they have school district withholding**. In the "P/S" box, if the income statement belongs to the primary taxpayer, enter "P"; if the income statement belongs to the spouse, enter "S". If the Ohio ID number on a statement has 9 digits, enter only the first 8 digits. Complete additional copies of this schedule if necessary. Include copies of your income statements that show the school district withholding information. **Note:** On occasion, employers will report school district withholding in box 14 of the W-2 instead of the "local" boxes.

### Part A - Total Withholding

### Part B - W-2s

1. P/S P	School district # 2903	Box b - EIN 203246696	Box 1 - vvages, tips, etc. 88164	Box 2 - Federal Income tax withheld 12131		
	Box 15 - Employer's 52683116	Ohio ID number	Box 18 - School district wages 88164	Box 19 - School district tax 441		
2. P/S	School district #	Box b - EIN	Box 1 - Wages, tips, etc.	Box 2 - Federal income tax withheld		
	Box 15 - Employer's	Ohio ID number	Box 18 - School district wages	Box 19 - School district tax		
3. P/S	School district #	Box b - EIN	Box 1 - Wages, tips, etc.	Box 2 - Federal income tax withheld		
	Box 15 - Employer's	Ohio ID number	Box 18 - School district wages	Box 19 - School district tax		
4. P/S	School district #	Box b - EIN	Box 1 - Wages, tips, etc.	Box 2 - Federal income tax withheld		
	Box 15 - Employer's	Ohio ID number	Box 18 - School district wages	Box 19 - School district tax		
5. P/S	School district #	Box b - EIN	Box 1 - Wages, tips, etc.	Box 2 - Federal income tax withheld		
	Box 15 - Employer's	Ohio ID number	Box 18 - School district wages	Box 19 - School district tax		
<u>Part C - 1099-Rs</u>						
1. P/S	School district #	Payer's TIN	Box 1 - Gross distribution	Box 4 - Federal income tax withheld		
	Box 15 - Payer's Ohi	io number	Box 19 - School district distribution	Box 17 - School district tax		

