Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)			
Taxpayer's name	Social securit	y number	
NITESH P DUBAL	516-71-	-3689	
Spouse's name	Spouse's soc	ial security n	umber
JYOTIKA GIRDHAR	182-93		
·	r year you a	re authori:	zing.)
Enter whole dollars only on lines 1 through 5.			
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		4	111 460
1 Adjusted gross income		2	$\frac{111,460.}{9,523.}$
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	13,730.
4 Amount you want refunded to you		4	$\frac{13,730.}{4,207.}$
5 Amount you owe		5	1,207.
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and	keep a cop	y of your	return)
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I aboreturn (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmost of send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for refor any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account incompayment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation recompayment, I must contact the payment (settlement) date. I also authorize the financial institutions involved in the taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended) I at Electronic Funds Withdrawal Consent. Taxpayer's PIN: check one box only	nitter, or electro- iection of the tr J.S. Treasury and dicated in the ta- ion to debit the te the authoriza- quests must be e processing of payment. I furt	onic return o ansmission, and its design ax preparation entry to this ation. To rever received in the electror her acknow	riginator (ERO) (b) the reason nated Financial on software for account. This roke (cancel) a lot later than 2 nic payment of ledge that the applicable, my
X I authorize GLOBAL TAXES LLC to enter or generate	mv PIN 🗀		└── as mv
ERO firm name		er five digits, 1't enter all ze	
signature on the income tax return (original or amended) I am now authorizing.		01 1	
I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN and your return is filed using the Practitioner PIN methodow.			
Your signature ► Date ►			
Spouse's PIN: check one box only			
I authorize GLOBAL TAXES LLC to enter or generate signature on the income tax return (original or amended) I am now authorizing.	Ent	0 1 8 er five digits, n't enter all ze	but
I will enter my PIN as my signature on the income tax return (original or amended) I am I	now authorizii	na. Check	this box only
if you are entering your own PIN and your return is filed using the Practitioner PIN methodolow.		•	_
Spouse's signature ▶ Date ▶			
Practitioner PIN Method Returns Only—continue below	/		
Part III Certification and Authentication — Practitioner PIN Method Only			
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2		6 0 8 er all zeros	2 7 1
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tauthorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subrequirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Providers of I	nitting this retu	rn in accord	dance with the
ERO's signature ▶ Date ▶			
ERO Must Retain This Form — See Instructions			

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



1040		artment of the Treasury-Internal Revenue Servi		ırn	202	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	ple in this	space.
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, enc	ling			, 20		See ser	oarate i	nstruction	ons.
Your first name	and m	iddle initial	Last nar	ne							Your so	cial sec	urity nun	nber
NITESH	P		DUBA	L							516	71	3689	
		s first name and middle initial	Last nar										security	
JYOTIKA	•		GIRD:	HAR							182	93	0183	
	(numbe	er and street). If you have a P.O. box, see						A	Apt. no.				ction Ca	
44 W WA	ידווא.	ST UNIT D								- 1			ou, or yo	
		ce. If you have a foreign address, also co	mplete sp	paces belo	OW.	Sta	te	ZIP c	ode			Ο,	ointly, w	-
MILFORD						MA	4	017	57		•		id. Chec not chan	•
Foreign countr	y name		F	oreign pro	ovince/state/	count	ty		n postal c		your tax			ge
											-	☐ Yo	u 🔲	Spouse
Filing Status	s [Single					Head of h	ouseh	old (HOH	 ∃)				
Check only	$\overline{\mathbf{x}}$	Married filing jointly (even if only o	ne had ir	ncome)					•	•				
one box.		Married filing separately (MFS)					☐ Qualifying	surviv	ing spou	use (0	QSS)			
	If y	you checked the MFS box, enter the	name o	f your sp	ouse. If you	u che	ecked the HOF	or Q	SS box,	enter	the chi	ld's nar	ne if the	Э
	qu	alifying person is a child but not you	ır depen	dent:										
Digital	Δt au	ny time during 2023, did you: (a) rec	oive (as a	a roward	l award or	navr	ment for prope	rty or	convices): or (h) call			
Digital Assets		nange, or otherwise dispose of a dig										∏Ye	s X	No
Standard		neone can claim: You as a de					a dependent	-,- (-			,			
Deduction		Spouse itemizes on a separate retur	•		•		•							
		: Were born before January 2, 1	959 _	」Are bli	nd Spo	ouse	: U Was bor						blind	
Dependent					ocial security	′	(3) Relationsh	ip (4	Check t		1			
If more	<u>(1)</u> ⊢	irst name Last name			number		to you		Child t	ax cre	eait	Credit to	r other dep	pendents
than four dependents,									l	<u> </u>			屵	
see instruction	s								l	<u> </u>			屵	
and check	ı —								[<u> </u>			 	
here L	<u>.</u>	Tatal analysis from Farma(a) M.O. b.	1 /		t: \				l		4-		125 (0.5.0
Income	1a	Total amount from Form(s) W-2, b	,		,						1a		125,9	959.
Attach Form(s)	b	Household employee wages not re	•								1b			
W-2 here. Also attach Forms	d	Tip income not reported on line 1a	•		•						1c 1d			
W-2G and	-	Medicaid waiver payments not rep Taxable dependent care benefits f				HSHU	ictions)				1e			
1099-R if tax was withheld.	e f	Employer-provided adoption bene									1f			
If you did not		Wages from Form 8919, line 6.	1110111	11 01111 00	559, III le 29	•								
get a Form	g h	Other earned income (see instruct)	ions) .			• •					1g 1h			0.
W-2, see instructions.	i	Nontaxable combat pay election (s	,											
monucions.	z	Add lines 1a through 1h					· · <u> </u>			_	1z		125,9	959.
Attach Sch. B	<u>-</u> _	1	2a		· · i	Ь Т	axable interes				2b			563.
if required.	3a		3a		21.		ordinary divide				3b			21.
	4a		4a				axable amoun				4b			
Standard	5a		5a				axable amoun				5b			
Deduction for— Single or	6a		6a				axable amoun				6b			
Married filing separately,	С	If you elect to use the lump-sum e	lection n	nethod, o	check here					. \square				
\$13,850	7	Capital gain or (loss). Attach Sche		-		•	,			. 🗀	7		3	385.
 Married filing jointly or 	8	Additional income from Schedule		•							8		-15,4	468.
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	•								9		111,4	
\$27,700	10	Adjustments to income from Sche		-							10			
 Head of household, 	11	Subtract line 10 from line 9. This is			gross incor	ne					11		111,4	460.
\$20,800 If you checked	12	Standard deduction or itemized	deducti	ons (fror	m Schedule	A)					12			050.
any box under	13	Qualified business income deduct	ion from	Form 89	995 or Form	899	5-A				13			
Standard Deduction,	14	Add lines 12 and 13									14		28,0	050.
see instructions.	15	Subtract line 1/1 from line 11. If zer	o or less	ontor	O Thio io v	01 IF 1	avabla incom				15		83 /	/11 n

Form 1040 (2023	3)								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 4972	3 🗌		16	9,523.
Credits	17	Amount from Schedule 2, lin	ne 3				[17	
	18	Add lines 16 and 17					[18	9,523.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812		[19	
	20	Amount from Schedule 3, lin	ne 8				[20	
	21	Add lines 19 and 20					[21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0			[22	9,523.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .		[23	0.
	24	Add lines 22 and 23. This is	your total tax				[24	9,523.
Payments	25	Federal income tax withheld							
	а	Form(s) W-2				25a 13	3,730.		
	b	Form(s) 1099				25b			
	С	Other forms (see instructions	s)			25c			
	d	Add lines 25a through 25c						25d	13,730.
If you have a	26	2023 estimated tax payment					T t	26	
qualifying child,	27	Earned income credit (EIC)		• •		27	İ		
attach Sch. EIC.	28	Additional child tax credit from				28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin	ne 15			31			
	32	Add lines 27, 28, 29, and 31						32	
	33	Add lines 25d, 26, and 32. T	,	•	-			33	13,730.
Refund	34	If line 33 is more than line 24						34	4,207.
11010111	35a	Amount of line 34 you want				•	†	35a	4,207.
Direct deposit?	b	Routing number 2 1 1					Savings		
See instructions.	d	Account number 4 3 7					ĭ		
	36	Amount of line 34 you want			ed tax	36			
Amount	37	Subtract line 33 from line 24	This is the amo	ount vou owe					
You Owe	٥.	For details on how to pay, g						37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party	Do	you want to allow another				? See			
Designee		structions	•			_	omplete be	elow.	⋈ No
3	De	signee's		Phone			onal identific	cation	
	naı			no.			ber (PIN)		
Sign		der penalties of perjury, I declare to ief, they are true, correct, and com							, ,
Here			piete. Deciaration (· · · · ·		ased on an imormat			, ,
	Yo	ur signature		Date	Your occupation				nt you an Identity IN, enter it here
Joint return?					LOGISTICS	ANALYSTS	(see in		iiv, cittor it norc
See instructions.	Sp	ouse's signature. If a joint return, I	ooth must sign.	Date	Spouse's occupa		If the I	RS ser	nt your spouse an
Keep a copy for		,					Identit	y Prote	ection PIN, enter it here
your records.					HOME MAKE	R	(see in	ıst.)	
	Ph	one no. (469)318-928	6	Email address	NITESH.DU	BS@GMAIL.CO	MC		
Paid	Pre	eparer's name	Preparer's signat	ure		Date	PTIN		Check if:
Preparer	SYAM	PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAN	02/21/2024	P02082	703	Self-employed
Use Only	Fir	m's name GLOBAL TA	XES LLC				Phone	no. (678)965-9522
————	Fir	m's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816		Firm's	EIN	84-3171965
Go to www.irs.g	ov/Forn	n1040 for instructions and the late	st information.		BAA	REV 02/11/24 PRO			Form 1040 (2023)

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023
Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

NITESH P DUBAL & JYOTIKA GIRDHAR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Sequence No. 01
Your social security number
516-71-3689

Par	t I Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxes			1	
2a	Alimony received			2a	
b	Date of original divorce or separation agreement (see instructions):				
3	Business income or (loss). Attach Schedule C			3	
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach S	chedule E .	5	-18,116.
6	Farm income or (loss). Attach Schedule F			6	
7	Unemployment compensation			7	
8	Other income:				
а	Net operating loss	8a	()		
b	Gambling	8b			
С	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d	()		
е	Income from Form 8853	8e			
f	Income from Form 8889	8f			
g	Alaska Permanent Fund dividends	8g			
h	Jury duty pay	8h			
i	Prizes and awards	8i			
j	Activity not engaged in for profit income	8j			
k	Stock options	8k			
I	Income from the rental of personal property if you engaged in the rental				
	for profit but were not in the business of renting such property	81			
m	Olympic and Paralympic medals and USOC prize money (see				
	instructions)	8m			
n	Section 951(a) inclusion (see instructions)	8n			
0	Section 951A(a) inclusion (see instructions)	80			
р	Section 461(I) excess business loss adjustment	8р			
q	Taxable distributions from an ABLE account (see instructions)	8q			
r	Scholarship and fellowship grants not reported on Form W-2	8r			
s	Nontaxable amount of Medicaid waiver payments included on Form				
	1040, line 1a or 1d	8s	()		
t	Pension or annuity from a nonqualifed deferred compensation plan or				
	a nongovernmental section 457 plan	8t			
u	Wages earned while incarcerated	8u			
Z	Other income. List type and amount:				
	See Stmt 2,648.	8z	2,648.		
9	Total other income. Add lines 8a through 8z			9	2,648.
10	Combine lines 1 through 7 and 9. This is your additional income. Ente	r here	and on Form		
	1040 1040-SR or 1040-NR line 8			10	-15 468

Page **2** Schedule 1 (Form 1040) 2023

Par	Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee				
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN	·			
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d			
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e		_	
f	Contributions to section 501(c)(18)(D) pension plans	24f		-	
g	Contributions by certain chaplains to section 403(b) plans	24g		-	
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h		-	
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i		-	
J	Housing deduction from Form 2555	24j		-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k		-	
Z	Other adjustments. List type and amount:				
05	Tatal allows allow to some Add lines Of allows only Of	24z		-	
25	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your adjustments to income Form 1040, 1040-SR, or 1040-NR, line 10	. ∟nter	nere and on		
				26	I. 4 (F 1010) 0000
	BAA	REV 02/	11/24 PRO	Schedu	le 1 (Form 1040) 2023

SCHEDULE A (Form 1040)

Itemized Deductions

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/ScheduleA for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment Sequence No. 07

Department of the Treasury Internal Revenue Service

Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

Name(s) shown on	Form	1040 or 1040-SR				cial security number
NITESH P	DU	BAL & JYOTIKA GIRDHAR		516	6-7	71-3689
Medical and Dental Expenses	2 3	Caution: Do not include expenses reimbursed or paid by others. Medical and dental expenses (see instructions) Enter amount from Form 1040 or 1040-SR, line 11 2 Multiply line 2 by 7.5% (0.075) Subtract line 3 from line 1. If line 3 is more than line 1, enter -0	3		4	
Taxes You Paid	b c c e	State and local taxes. State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If you elect to include general sales taxes instead of income taxes, check this box	5a 5,85 5b 5c 5d 5,85 5e 5,85	6.	7	F 056
	7	Add lines 5e and 6			7	5,856.
Interest You Paid Caution: Your mortgage interest deduction may be limited. See instructions.	a b	Home mortgage interest and points. If you didn't use all of your home mortgage loan(s) to buy, build, or improve your home, see instructions and check this box	8a 22,19 8b 8c 8d 8e 22,19 9	4.	10	22,194.
Gifts to		Gifts by cash or check. If you made any gift of \$250 or more, see			10	22,171.
Charity Caution: If you made a gift and got a benefit for it, see instructions.	12 13	Other than by cash or check. If you made any gift of \$250 or more, see instructions. Other than by cash or check. If you made any gift of \$250 or more, see instructions. You must attach Form 8283 if over \$500 Carryover from prior year Add lines 11 through 13	11 12 13		14	
Casualty and		Casualty and theft loss(es) from a federally declared disaster (other		_		
Theft Losses		disaster losses). Attach Form 4684 and enter the amount from line 1 instructions	8 of that form. Se	ee	15	
Other Itemized Deductions	16	Other—from list in instructions. List type and amount:			16	
Total	17	Add the amounts in the far right column for lines 4 through 16. Also, e		on		
Itemized		Form 1040 or 1040-SR, line 12		Ŀ	17	28,050.
Deductions	18	If you elect to itemize deductions even though they are less than your scheck this box		n,		

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

Attachment

Department of the Treasury Internal Revenue Service

Sequence No. 12 Go to www.irs.gov/ScheduleD for instructions and the latest information. Name(s) shown on return Your social security number 516-71-3689 NITESH P DUBAL & JYOTIKA GIRDHAR Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) Form(s) 8949, Part I, combine the result (or other basis) whole dollars. line 2. column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked Totals for all transactions reported on Form(s) 8949 with Box B checked 492. 492. 0. 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 0. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 38. 74. -36. Totals for all transactions reported on Form(s) 8949 with 421. 1,381. 960. 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

385.

14

15

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 385. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074 Attachment

Social security number or taxpayer identification number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Form8949 for instructions and the latest information.

Sequence No. 12A

NITESH P DUBAL & JYOT	IKA GIRDH	IAR		516-71	-3689		
Before you check Box A, B, or C belo statement will have the same informa broker and may even tell you which b	tion as Form 1						
Part I Short-Term. Transainstructions). For lo				eld 1 year or le	ss are ger	nerally short-te	rm (see
Note: You may agg reported to the IRS Schedule D, line 1a	regate all s	hort-term tr ich no adjus	ansactions rep stments or cod	les are required	d. Enter th	e totals directly	/ on
You must check Box A, B, or C to complete a separate Form 8949, profer one or more of the boxes, com	pelow. Chec page 1, for ea	k only one bach applicabl	oox. If more than e box. If you ha	one box applies	s for your s	hort-term transa	ctions,
☐ (A) Short-term transactions☒ (B) Short-term transactions☐ (C) Short-term transactions	reported on	Form(s) 1099	9-B showing bas	•		•	9)
1 (a)	(b)	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	If you enter an enter a c	if any, to gain or loss amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss) Subtract column (e)
Description of property (Example: 100 sh. XYZ Co.)	Date acquired (Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD CRYPTO LLC	01/01/23	12/31/23	492.	492.			0.
2 Totals. Add the amounts in columns negative amounts). Enter each total School of Pow Ashara	al here and inc	lude on your					

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 3 (if Box C above is checked).

492.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side $\mbox{NITESH} \ \ \mbox{P} \ \mbox{DUBAL} \ \& \ \mbox{JYOTIKA} \ \mbox{GIRDHAR}$

Social security number or taxpayer identification number 516-71-3689

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

∑ (D) Long-term transactions☐ (E) Long-term transactions☐ (F) Long-term transactions	reported on	Form(s) 1099	-B showing bas	•	,	•	·)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, i If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	38.	74.			-36.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 8b (if Box D above	al here and inc	lude on your					

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

38.

74.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side NITESH P DUBAL & JYOTIKA GIRDHAR

Social security number or taxpayer identification number 516-71-3689

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

	(D)	Long-term transactions reported on Form(s)	1099-B showing basis was reported to the IRS (see Note above)
X	(E)	Long-term transactions reported on Form(s)	1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

(F) Long-term transactions	not reported	to you on Fc	JIII 1099-D				
(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	If you enter an a	any, to gain or loss amount in column (g), ande in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	ate (f) (g)		from column (d) and combine the result with column (g).
ROBINHOOD CRYPTO LLC	01/01/23	12/31/23	91.	163.			-72.
MERRILL	12/31/21	07/10/23	1,290.	797.			493.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box D	I here and inc is checked), lir	lude on your ne 9 (if Box E	1,381.	960.			421.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

NITE	ESH P DUBAL & JYOTIKA GIRDHAR						516-71	1-3689	,	
Part	Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	rty, use	Schedule							
	Did you make any payments in 2023 that would require you f "Yes," did you or will you file required Form(s) 1099?								es ⊠ N es □ N	
1a	Physical address of each property (street, city, state, ZII			· ·				· _ · ·	<u> </u>	<u> </u>
			00053							
A	MHADA, VERSOVA ANDHERI WEST MUMBAI I	IN 40	00053							
В										
C 1b	Type of Property (from list below) 2 For each rental real estate properabove, report the number of fair				Fa	ir Rental Days	Person Day		QJV	
Α	personal use days. Check the Q			Α		365		0	T	
В	if you meet the requirements to f			В						
С	qualified joint venture. See instru	uctions	3.	С					$\vdash \vdash \vdash$	
Гуре	of Property:		ı		<u>I</u>					
1	Single Family Residence 3 Vacation/Short-Term Ren Multi-Family Residence 4 Commercial	ntal	5 Land 6 Roya			Self-Rental Other (descri	be)			
						Propertie	s:			
ncon	ne:			Α		В			С	
3	Rents received	3		6	00.					
4	Royalties received	4								
Exper										
5	Advertising	5								
6	Auto and travel (see instructions)	6								
7	Cleaning and maintenance	7		1,3	25.					
8	Commissions	8								
9	Insurance	9								
10	Legal and other professional fees	10								
11	Management fees	11		1,0	00.					
12	Mortgage interest paid to banks, etc. (see instructions)	12								
13	Other interest	13								
14	Repairs	14		4,3	25.					
15	Supplies	15		3,8						
16	Taxes	16								
17	Utilities	17		4,7	29.					
18	Depreciation expense or depletion	18		3,4						
19	Other (list)	19								
20	Total expenses. Add lines 5 through 19	20		18,7	16.					
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If									
	result is a (loss), see instructions to find out if you must file Form 6198	21	-	-18,1	16.					
22	Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)	22	(18,11	6.)	()((
23 a	Total of all amounts reported on line 3 for all rental prope	erties			23a		600.			
b	Total of all amounts reported on line 4 for all royalty prop	erties			23b					
С	Total of all amounts reported on line 12 for all properties				23c					
d	Total of all amounts reported on line 18 for all properties				23d	3	441.			
е	Total of all amounts reported on line 20 for all properties				23e	18	716.			
24	Income. Add positive amounts shown on line 21. Do not	t inclu	de any los	sses			24			
25	Losses. Add royalty losses from line 21 and rental real estate	te losse	es from lin	e 22. Eı	nter to	tal losses here	25	(18,116	· .
26	Total rental real estate and royalty income or (loss).	Comb	ine lines 2	24 and	25. E	nter the resul	t			
	here. If Parts II, III, and IV, and line 40 on page 2 do no Schedule 1 (Form 1040), line 5. Otherwise, include this at	ot appl	ly to you,	also e	nter tl	his amount or			-18,11	6.

Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information.

Attachment Sequence No. 52

OMB No. 1545-0074

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

NITESH P DUBAL

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions.

516-71-3689 Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. ☐ Self-only X Family 2 HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions 2 0. If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you 3 were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for 3 7,750. Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also 4 0. 5 5 7,750. 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter . . . 6 7,750. If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2023, enter your additional contribution amount. See instructions . 7 7,750. 8 8 9 Employer contributions made to your HSAs for 2023 10 2,710. 11 11 12 12 5,040. HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 13 13 0. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete Part II a separate Part II for each spouse. 14a 627. Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c 627. Qualified medical expenses paid using HSA distributions (see instructions) 15 15 627. Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 16 0. If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before Part III completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18

19

20

21

Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .

Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form

19

20

21

Additional Information From 2023 Federal Tax Return

Schedule 1: Additional Income and Adjustments to Income Other Income

Continuation Statement

Description	Amount
Other Income from box 3 of 1099-Misc	2.
Other Income from Form 1099-K	2,646.
Total	2,648.