Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

	5					
Submis	ssion Identification Number (SID)					
Taxpayer	r's name		Social securit	ty numb	er	
AJAY	Y BABU KORITALA		726-93-	-257	7	
Spouse's	s name		Spouse's soc	ial secu	rity numbe	r
SOWM	MANNUV AYI		749-32	-496	9	
Part	Tax Return Information — Tax Year Ending December 31,	2023 (Enter	year you a	re aut	thorizing	.)
Enter w	vhole dollars only on lines 1 through 5.					
Note: F	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.					
	Adjusted gross income			1		627.
	Total tax			2		2,893.
	Federal income tax withheld from Form(s) W-2 and Form(s) 1099			3		721.
	Amount you want refunded to you			4	12	2,828.
	Amount you owe			5 x of x	OUR ROTU	ırın)
Part I	penalties of perjury, I declare that I have examined a copy of the income tax return (or					
return (o to send for any o Agent to paymen authoriz paymen business taxes to persona	wledge and belief, it is true, correct, and complete. I further declare that the amou original or amended) I am now authorizing. I consent to allow my intermediate service my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt delay in processing the return or refund, and (c) the date of any refund. If applicable, or initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institut of my federal taxes owed on this return and/or a payment of estimated tax, and the teation is to remain in full force and effect until I notify the U.S. Treasury Financial Agent at 1-888-353-4537. Payment is days prior to the payment (settlement) date. I also authorize the financial institution or receive confidential information necessary to answer inquiries and resolve issues al identification number (PIN) below is my signature for the income tax return (original).	e provider, transmitt t or reason for reject, I authorize the U.S ution account indic e financial institution Agent to terminate cancellation requens involved in the passinvolved in the passing related to the passing to related to the passing to result to result to the passing to result to the passing to result to the p	ter, or electro tion of the tr 3. Treasury a ated in the ta to debit the the authoriza ests must be processing of yment. I furt	onic ret ransmis nd its c ax prep entry t ation. T e receive the elector	curn original sion, (b) the designated paration so to this according to revoke (oved no late ectronic parknowledge	ator (ERO) the reason Financial ftware for ount. This (cancel) a er than 2 ayment of the that the
	nic Funds Withdrawal Consent. yer's PIN: check one box only					
X		nter or generate m	N PINI 3	2 5	5 7 7	as my
	ERO firm name signature on the income tax return (original or amended) I am now authori	· ·	Ent		digits, but r all zeros	asiny
	I will enter my PIN as my signature on the income tax return (original or a if you are entering your own PIN and your return is filed using the Practibelow.	mended) I am no				
Your sig	ignature ▶	Date ▶				
Spouse	e's PIN: check one box only					
X		nter or generate m	ıv PIN 2	4 9	6 9	as my
	ERO firm name	iter or generate in	,		digits, but	asiny
	signature on the income tax return (original or amended) I am now authori	izing.	do	n't ente	r all zeros	
	I will enter my PIN as my signature on the income tax return (original or a if you are entering your own PIN and your return is filed using the Practibelow.					
Spouse	e's signature ▶	Date ►				
	Practitioner PIN Method Returns Only—c	ontinue below				
Part I	Certification and Authentication — Practitioner PIN Method	l Only				
ERO's	EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected	I PIN. 2 2	2 4 9 Don't enter	6 0 er all ze		7 1
authoriz	that the above numeric entry is my PIN, which is my signature for the electronic incred to file for tax year indicated above for the taxpayer(s) indicated above. I confirments of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-	m that I am submit	ting this retu	ırn in a	ccordance	
ERO's	signature ▶	Date ►				
	ERO Must Retain This Form — See In					
	Don't Submit This Form to the IRS Unless Re	equested To Do	o So			

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

£1040		artment of the Treasury—Internal Revenue Servi S. Individual Income Tax		rn 20	23	OMB No. 1545-	-0074	IRS Use O	nly—Do no	t write or	staple in	this space.
For the year Ja	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023,	ending	<u> </u>	,	20	See	separat	e instr	uctions.
Your first name	e and m	iddle initial	Last nam	ne					Your	social s	ecurity	number
AJAY BA	BU		KORIT	TALA					72	6 93	3 25	577
-		s first name and middle initial	Last nam						Spou			urity numbe
SOWMYA			VUNNA	M					74	9 32	2 49	69
	(numbe	er and street). If you have a P.O. box, see					Ap	t. no.	Presi	•		n Campaig
916 MEA	DOW (GUST DR							Chec	k here i	f you, c	or your
		ce. If you have a foreign address, also co	mplete spa	aces below.	Sta	ate	ZIP cod	de			.	ly, want \$3
HASLET					T	X	7605	52	"	to this below w		Checking a
Foreign counti	ry name		Fo	preign province/sta	ate/coun	ty	Foreign	postal coc		tax or re		Spouse
Filing Statu	e [Single				Head of ho	ouseho	ld (HOH)				
-	_	Married filing jointly (even if only o	ne had in	come)			3400110	ia (i ioi i)				
Check only one box.	Ē	Married filing separately (MFS)		· · · · · · · · · · · · · · · · · · ·		☐ Qualifying	survivii	na spous	e (OSS)			
OHE BOX.	If v	you checked the MFS box, enter the	name of	vour spouse. If	vou che				, ,	child's r	name i	f the
		alifying person is a child but not you			,			,				
	A		/						(1-)			
Digital Assets		ny time during 2023, did you: (a) reconange, or otherwise dispose of a dig									Yes	⊠ No
Standard		neone can claim: You as a de				a dependent	, (/			
Deduction		Spouse itemizes on a separate retur	•	-		•						
A /DI'					_				0.405		1. 1.1.	1
		: Were born before January 2, 1	959 🗀	Are blind	Spouse	e: ∐ Was bor			<u> </u>		ls blir	
Dependent	•	•		(2) Social sec number	urity	(3) Relationshi	ip (4)	Child tax		1	•	nstructions) er dependent
If more		irst name Last name			0.41	to you		X		Orean		л аерепаеті П
than four dependents,	ABI	HAY S KORITALA		718-63-0	041	Son			<u>]</u>]			
see instruction	ns								<u>]</u>]			
and check here	1 —]		 -	┪
-	 1a	Total amount from Form(s) W-2, b	ox 1 (see	instructions)						1a	19	
Income	b	Household employee wages not re	`	,						1b		<u> </u>
Attach Form(s)	1	Tip income not reported on line 1a		. ,						1c		
W-2 here. Also attach Forms	d	Medicaid waiver payments not rep	•	·						1d		
W-2G and	e	Taxable dependent care benefits f								1e		
1099-R if tax was withheld.	f	Employer-provided adoption bene								1f		
If you did not	g g	Wages from Form 8919, line 6.		. 61111 6666, 11116					_	 1g		
get a Form	э h	Other earned income (see instruct	ions)							1h		0.
W-2, see instructions.	i	Nontaxable combat pay election (s	,			1i						
	z	Add lines 1a through 1h					' .			1z	19	9,226.
Attach Sch. B	<u>-</u> 2a	1	2a		ь . b Т	axable interest				2b		792.
if required.	3a	· —	3a	373.		Ordinary divider			_	3b		640.
	4a		4a			axable amount			_	4b		
Standard	5a		5a			axable amount				5b		
Deduction for— Single or	6a		6a			axable amount				6b		
Married filing separately,	С	If you elect to use the lump-sum e		ethod, check he								
\$13,850	7	Capital gain or (loss). Attach Sche		•	•	,				7	-	3,000.
 Married filing jointly or 	8	Additional income from Schedule		•	•	-				8		4,031.
Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7							.	9		3,627.
surviving spouse, \$27,700	10	Adjustments to income from Sche							.	10		
 Head of household, 	11	Subtract line 10 from line 9. This is	•							11	18	3,627.
\$20,800	12	Standard deduction or itemized	•	_						12		7,700.
If you checked any box under	13	Qualified business income deduct				95-A				13		1.
Standard Deduction,	14									14	2	7,701.
see instructions.	15	Subtract line 1/1 from line 11. If zer	o or loce	ontor O This	io vour	tavabla inaam			_	15		5 926

Form 1040 (2023	3)								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 4972	3 🗌		16	24,893.
Credits	17	Amount from Schedule 2, lir	ne 3					17	
	18	Add lines 16 and 17						18	24,893.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	2,000.
	20	Amount from Schedule 3, lir	ne 8					20	
	21	Add lines 19 and 20						21	2,000.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	22,893.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is	your total tax					24	22,893.
Payments	25	Federal income tax withheld							
-	а	Form(s) W-2				25a 3.	5,721.		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	35,721.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20)22 return			26	
qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from	m Schedule 8812			28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	indable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments				33	35,721.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amour	nt you overpaid		34	12,828.
	35a	Amount of line 34 you want			is attached, chec	ck here	🗆	35a	12,828.
Direct deposit?	b	Routing number 1 1 1				Checking	Savings		
See instructions.	d	Account number 5 8 6	0 3 4 2	5 5 9 6	5 3				
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24	. This is the amo	ount you owe.					
You Owe		For details on how to pay, g	o to <i>www.irs.go</i> u	//Payments or	see instructions .			37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party		you want to allow another	person to disc	cuss this retu	rn with the IRS?	_			
Designee	ins	structions				. Yes. C	omplete	below.	⋉ No
		signee's me		Phone no.			sonal ident ber (PIN)	ification	
Ciana		ider penalties of perjury, I declare t	hat I have examined		accompanying sche			the hest	of my knowledge and
Sign		lief, they are true, correct, and com							,
Here	Yo	ur signature		Date	Your occupation		If th	e IRS se	nt you an Identity
		g					Prof	tection P	IN, enter it here
Joint return?					SOFTWARE E		(see	e inst.)	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return,	both must sign.	Date	Spouse's occupati	on			nt your spouse an ection PIN, enter it here
your records.					SOFTWARE E	MCTNEED		inst.)	ection Film, enter it here
		one no. (469)354-413	6	Email address	AJAYBABUKORI		OM		
		eparer's name	Preparer's signat		TYNYNGRGIANA	Date	PTIN		Check if:
Paid		M PRIYA RAM SAGAR GUPTA TALLAM	'		מווסדם דמו.ו.או	02/15/2024	P0208	2703	Self-employed
Preparer		m's name GLOBAL TA		אאטאט ויואזו	OUTIA TALLIAM	102/13/2024	<u> </u>		(678)965-9522
Use Only			AES LLC Y CT E BRU	MCWTCK M	J 08816			n's EIN	84-3171965
	1 11	III 3 GUUICOO ZIJ IVOUNE		TANATON IN	5 00010		1 1 1/11	13 LIIV	0-1-21/1302

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

2023	
Attachment Sequence No. 01	

Your social security number

AJAY BABU KORITALA & SOWMYA VUNNAM 726-93-2577 Part Additional Income Taxable refunds, credits, or offsets of state and local income taxes 1 1 2a Date of original divorce or separation agreement (see instructions): 3 3 4 4 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E -14,105. 5 5 6 6 7 7 8 Other income: а 8a 8b 8c Foreign earned income exclusion from Form 2555 8d 8e 8f Alaska Permanent Fund dividends 8g 8i Activity not engaged in for profit income 8i 8k Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property . . . 81 m Olympic and Paralympic medals and USOC prize money (see 8m 8n Section 951A(a) inclusion (see instructions) 80 Section 461(I) excess business loss adjustment 8p Taxable distributions from an ABLE account (see instructions) . . . 8q Scholarship and fellowship grants not reported on Form W-2 . . . 8r Nontaxable amount of Medicaid waiver payments included on Form 8s Pension or annuity from a nonqualifed deferred compensation plan or 8t **u** Wages earned while incarcerated 8u **z** Other income. List type and amount: See Stmt 8z 9 74. 9 10 Combine lines 1 through 7 and 9. This is your additional income. Enter here and on Form

-14,031.

10

Schedule 1 (Form 1040) 2023 Page **2**

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee-				
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	,	24a		_	
b	Deductible expenses related to income reported on line 8l from the				
		24b		_	
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	· · · · · · · · · · · · · · · · · · ·	24c		_	
d		24d		_	
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f			
g		24g			
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i			
j	Housing deduction from Form 2555	24j			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k			
Z	Other adjustments. List type and amount:				
		24z			
25	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your adjustments to income Form 1040, 1040-SR, or 1040-NR, line 10	e. Enter	here and on	26	
	·				

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Go to www.irs.gov/ScheduleD for instructions and the latest information. Internal Revenue Service Name(s) shown on return Your social security number AJAY BABU KORITALA & SOWMYA VUNNAM

726-93-2577 Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. line 2. column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked 164. 251. -87. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 -87. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b 8b Totals for all transactions reported on Form(s) 8949 with 6,873. 1,175. 1. -5,697. Totals for all transactions reported on Form(s) 8949 with Box E checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III 15 -5,697.

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** -5,784. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment

Sequence No. 12A

Internal Revenue Service Name(s) shown on return

Department of the Treasury

AJAY BABU KORITALA & SOWMYA VUNNAM

Social security number or taxpayer identification number

726-93-2577

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

□ (C) Short-term transactions	s not reported	to you on F	orm 1099-B				
1	(a) Description of property (Example: 100 sh. XYZ Co.)	scription of property Date acquired disposed of disposed of	Date sold or	Proceeds S	Cost or other basis See the Note below	Adjustment, i If you enter an enter a c See the sep		
			(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment		
APEX	CLEARING	01/01/23	12/31/23	164.	251.			-87.
neg Sch	als. Add the amounts in column ative amounts). Enter each tot edule D, line 1b (if Box A above	al here and ince is checked), lir	lude on your ne 2 (if Box B	164	251			_87

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. 12A Page

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side AJAY BABU KORITALA & SOWMYA VUNNAM

Social security number or taxpayer identification number

726-93-2577

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

 X (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) ☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS ☐ (F) Long-term transactions not reported to you on Form 1099-B 										
(a) Description of property	(b) Date acquired	(c)	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, i If you enter an enter a c See the sep	(h) Gain or (loss) Subtract column (e)				
(Example: 100 sh. XYZ Ćo.)			(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).			
APEX CLEARING	01/01/22	12/31/23	435.	1,090.	W	1.	-654.			
Robinhood Securities LLC	01/01/22	12/31/23	740.	5,783.			-5,043.			
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	al here and inc is checked), lir	lude on your ne 9 (if Box E	1,175.	6,873.		1.	-5,697.			

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

AJAY	BABU KORITALA & SOWMYA VUNNAM						726-9	3-2577	
Part	Income or Loss From Rental Real Estate an Note: If you are in the business of renting personal proper			C See	instru	ctions If you	are an indi	vidual ren	ort farm
	rental income or loss from Form 4835 on page 2, line 40.	ty, doc	Concaul	0 . 000	motra	otiono. Il you t	are arr irrar	viadai, rep	OIT IGITTI
	Did you make any payments in 2023 that would require you	to file	Form(s) 1	099? S	See ins	structions .		. \(\subseteq \text{Ye} \)	s 🛚 No
ΒΙ	f "Yes," did you or will you file required Form(s) 1099? .							. <u> </u>	s No
1a	Physical address of each property (street, city, state, ZIF	ode	e)						
Α	RAMJINAGAR ONGOLE ANDHRA PRADESH IN 52	23002	l						
В									
С									
1b	Type of Property (from list below) 2 For each rental real estate properabove, report the number of fair	rty list rental	ted and		Fa	ir Rental Days	Person Da		QJV
Α	personal use days. Check the Qu	JV box	x only	Α		365		0	
В	if you meet the requirements to f			В					
С	qualified joint venture. See instru	ictions	S.	С					
Гуре	of Property:								<u> </u>
	Single Family Residence 3 Vacation/Short-Term Ren	tal	5 Land		7	Self-Rental			
	Multi-Family Residence 4 Commercial		6 Roya	ılties	8	Other (desc	ribe)		
	·		1						
				Α		Properti B	es:		С
ncon 3		3			01.	В			C
4	Rents received	4			01.				
Exper		-							
-xpei 5	Advertising	5							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7		1,4	85				
8	Commissions	8			00.				
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11		1,0	18.				
12	Mortgage interest paid to banks, etc. (see instructions)	12							
13	Other interest	13							
14	Repairs	14		1,8	75.				
15	Supplies	15		2,1					
16	Taxes	16							
17	Utilities	17		2,8	70.				
18	Depreciation expense or depletion	18		5,4	55.				
19	Other (list)	19							
20	Total expenses. Add lines 5 through 19	20		14,8	06.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If								
	result is a (loss), see instructions to find out if you must				_				
	file Form 6198	21	-	-14,1	05.				
22	Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)	22	(14,10)5.)	()	(
23a	Total of all amounts reported on line 3 for all rental prope	rties			23a		701.		
b	Total of all amounts reported on line 4 for all royalty prop				23b				
С	Total of all amounts reported on line 12 for all properties				23c				
d	Total of all amounts reported on line 18 for all properties				23d	5	,455.		
е	Total of all amounts reported on line 20 for all properties				23e	14	,806.		
24	Income. Add positive amounts shown on line 21. Do not	inclu	de any los	sses			. 24		
25	Losses. Add royalty losses from line 21 and rental real estate	e losse	es from lin	e 22. Er	nter to	tal losses her	e 25	(14,105.
26	Total rental real estate and royalty income or (loss).								
	here. If Parts II, III, and IV, and line 40 on page 2 do no						1		
	Schedule 1 (Form 1040), line 5. Otherwise, include this ar	mount	r in the tot	rat on li	ne 41	on page 2	. 26		-14.105

SCHEDULE 8812 (Form 1040)

Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

2023

OMB No. 1545-0074

Attachment Sequence No. **47**

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Name(s) shown on return Your social security number 726-93-2577 AJAY BABU KORITALA & SOWMYA VUNNAM Part I Child Tax Credit and Credit for Other Dependents 1 Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR . 1 183,627. Enter income from Puerto Rico that you excluded 2a Enter the amounts from lines 45 and 50 of your Form 2555 . . . b 2b 0 c Enter the amount from line 15 of your Form 4563 Add lines 2a through 2c 2d 3 3 183,627. 4 Number of qualifying children under age 17 with the required social security number 5 5 2,000. Number of other dependents, including any qualifying children who are not under age 6 17 or who do not have the required social security number Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4. 7 7 8 Add lines 5 and 7 8 2,000. Enter the amount shown below for your filing status. • Married filing jointly—\$400,000 • All other filing statuses—\$200,000 9 400,000. Subtract line 9 from line 3. 10 • If zero or less, enter -0-. • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc. 10 0. 11 11 0. Is the amount on line 8 more than the amount on line 11? . . . 12 2,000. No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27. **X** Yes. Subtract line 11 from line 8. Enter the result. 13 Enter the amount from Credit Limit Worksheet A 13 24,893. Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents 2,000. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19. If the amount on line 12 is more than the amount on line 14, you may be able to take the additional child tax credit on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27

(also complete Schedule 3, line 11) before completing Part II-A.

BAA

Schedule 8812 (Form 1040) 2023

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	27 .	
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	TIP: The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result	20	
	Next. On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	s of F	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions		
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
22	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	-	
23	Add lines 21 and 22	-	
24	1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,		
	and Schedule 3 (Form 1040), line 11.		
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
26	Enter the larger of line 20 or line 25	26	
-0	Next, enter the smaller of line 17 or line 26 on line 27.	20	
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28.	27	
	, , , , , , , , , , , , , , , , , , , ,		

Form **8889**

Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

AJAY BABU KORITALA

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 726-93-2577

Befor	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, it	f requi	red.
Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023.		
	See instructions	☐ Sel	f-only 🗵 Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for family coverage). All others , see the instructions for the amount to enter	3	7,750.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	7,750.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family		.,,
	coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	7,750.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7	
8	Add lines 6 and 7	8	7,750.
9	Employer contributions made to your HSAs for 2023		
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	2,183.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	5,567.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		<u> </u>
Part		arate F	ISAs, complete
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here		
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part			
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 17d	21	

BAA

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8995**

Department of the Treasury

Internal Revenue Service

Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 1545-2294

2023

Attachment Sequence No. **55**

Name(s) shown on return

AJAY BABU KORITALA & SOWMYA VUNNAM

Your taxpayer identification number 726-93-2577

Note. You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	(b) Taxpayer identification number	, ,	Qualified business income or (loss)
i				
ii				
iii				
iv				
v				
3 4	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	3 (
5	Qualified business income component. Multiply line 4 by 20% (0.20)		5	
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions)	6 3.		
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year	7 (
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0	8 3.		
9	· · · · · · · · · · · · · · · · · · ·		9	1.
10	Qualified business income deduction before the income limitation. Add lines 5 an	1	10	1.
11 12	Taxable income before qualified business income deduction (see instructions) Enter your net capital gain, if any, increased by any qualified dividends	11 155,927.	_	
12	(see instructions)	12 373.		
13	Subtract line 12 from line 11. If zero or less, enter -0	13 155,554.	-	
14	Income limitation. Multiply line 13 by 20% (0.20)		14	31,111.
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also			_
16	the applicable line of your return (see instructions)		15	1.
16 17	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a		16	(0.)
	zero, enter -0		17	(0.)

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23

Sequence No. 70

Attachment

Taxpaye	er name(s) shown on return	Taxpayer identification	n number		
AJA?	Y BABU KORITALA & SOWMYA VUNNAM	726-93-257	7		
Prepare	r's name	Preparer tax identifica	tion num	ber	
SYAI	M PRIYA RAM SAGAR GUPTA TALLAM	P02082703			
Part	·				
	e check the appropriate box for the credit(s) and/or HOH filing status claimed on the return the check all that apply).		the rel		arts I–V HOH
1	Did you complete the return based on information for the applicable tax year provided or reasonably obtained by you?	by the taxpayer	Yes	No	N/A
2	If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sched 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed?	ule 8812 (Form s, or your own	X		
3	 Did you satisfy the knowledge requirement? To meet the knowledge requirement, you in the following. Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status. Review information to determine that the taxpayer is eligible to claim the credit(s) an status and to figure the amount(s) of any credit(s)	's responses to d/or HOH filing	X		
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsis answer questions 4a and 4b. If " No ," go to question 5.)	the return, or tent? (If "Yes,"		×	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent inf				
b	Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	the questions the impact the			
5	Did you satisfy the record retention requirement? To meet the record retention requirer keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) processes that you relied on to determine eligibility for the credit(s) and/or HOH filling states.	7, a copy of any o prepare Form provided by the atus or to figure			
	the amount(s) of the credit(s)		X		
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?	return if his/her	×		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous			×	
а	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.) Did you complete the required recertification Form 8862?				
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a correct Schedule C (Form 1040)?				

orm 8	867 (Rev. 11-2023)			Page 2
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a		Yes	No	N/A
	claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC			
	and does not have a qualifying child, go to question 10.)			
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
_	has supported the child the entire year?			
C	more than one person (tiebreaker rules)?			
Part	1 (claim C	TC, A	CTC.
	or ODC, go to Part IV.)		•	,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is	Yes	No	N/A
	a citizen, national, or resident of the United States?	×		
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with			
	the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's			
	custodial parent has released a claim to exemption for the child?	×		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or			
	separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	×		
Part			 Part \	/\
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu		Yes	No
	tuition and related expenses for the claimed AOTC?			П
Part	Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu	s, go to	D Part	VI.)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax	x year	Yes	No
	and provided more than half of the cost of keeping up a home for the year for a qualifying person?			
Part	VI Eligibility Certification			
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	H filing	status
	 A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s); 	nses on s) and/c	the ref or HOH	turn or filing
	 B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed; 	ist for a	ny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instr	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	3. Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).	"s eligib	ility for	the
	A record of how, when, and from whom the information used to prepare this form and the applica obtained.	ble worl	ksheet(s) was
	A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount	payer's unt(s) of	respon the cre	ses, to edit(s).
	If you have not complied with all due diligence requirements, you may have to pay a penalty for each related to a claim of an applicable credit or HOH filing status (see instructions for more information	h failur).	e to co	mply
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct	t. and	Yes	No
	complete?		×	

Additional Information From 2023 Federal Tax Return

Schedule 1: Additional Income and Adjustments to Income Other Income

Continuation Statement

Description	Amount
Substitute Payment from 1099-Misc	70.
Other Income from box 3 of 1099-Misc	4.
Total	74.