Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| Submission Identification Number (SID) | | |
|--|---|---|
| Taxpayer's name | Social security | y number |
| SANKEERNA KORLA | 742-07- | 9340 |
| Spouse's name | Spouse's soci | al security number |
| Part I Tax Return Information — Tax Year Ending December 31, 2023 (En | nter year you aı | re authorizing.) |
| Enter whole dollars only on lines 1 through 5. | | |
| Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | |
| 1 Adjusted gross income | | 1 137,185. |
| 2 Total tax | | 2 23,000. |
| 3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099 | | 3 26,380. |
| 4 Amount you want refunded to you | | 4 3,380. |
| 5 Amount you owe | | 5 |
| Part II Taxpayer Declaration and Signature Authorization (Be sure you get a | nd keep a copy | of your return) |
| my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, trato send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial inst authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to term payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation business days prior to the payment (settlement) date. I also authorize the financial institutions involved in taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended Electronic Funds Withdrawal Consent. | insmitter, or electrons rejection of the trans U.S. Treasury are tindicated in the tall itution to debit the inate the authorizar requests must be the processing of the payment. I furtile | nic return originator (ERO) ansmission, (b) the reason its designated Financial x preparation software for entry to this account. This tion. To revoke (cancel) a received no later than 2 the electronic payment of her acknowledge that the |
| Taxpayer's PIN: check one box only | | |
| ▼ I authorize GLOBAL TAXES LLC to enter or gener | ate my PIN | 9 3 4 0 as my |
| ERO firm name signature on the income tax return (original or amended) I am now authorizing. | Ent | er five digits, but 't enter all zeros |
| I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN and your return is filed using the Practitioner PIN m below. | | |
| Your signature ▶ Date | | |
| Chausa'a DIN ahaak ana hay anh | | |
| Spouse's PIN: check one box only | onto most DINI | |
| I authorize to enter or gener | _ | er five digits, but |
| signature on the income tax return (original or amended) I am now authorizing. | | 't enter all zeros |
| I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN and your return is filed using the Practitioner PIN m below. | | |
| Spouse's signature ▶ Date I | • | |
| Practitioner PIN Method Returns Only—continue be | low | |
| Part III Certification and Authentication — Practitioner PIN Method Only | | |
| ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. | | 6 0 8 2 7 1 er all zeros |
| I certify that the above numeric entry is my PIN, which is my signature for the electronic individual incon authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am s requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS <i>e-file</i> Providers | submitting this retu | rn in accordance with the |
| ERO's signature ▶ Date I | • | |
| ERO Must Retain This Form — See Instructions | | |

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



| 1040 | | artment of the Treasury—Internal Revenue Serv | | urn 2 | 023 | OMB No. 1545 | 5-0074 | IRS Use | Only- | -Do not w | rite or sta | aple in this space. |
|---|-----------------|--|------------------|------------------|-------------|---------------------|-------------|-------------|-------------|------------|-------------|-------------------------------|
| For the year Ja | n. 1–Dec | c. 31, 2023, or other tax year beginning | | , 20 | 023, ending | - I | | , 20 | | See se | parate | instructions. |
| Your first name | e and m | iddle initial | Last nar | me | | | | | | Your so | cial sec | curity number |
| SANKEER | NA | | KORL | A | | | | | | 742 | 07 | 9340 |
| | | s first name and middle initial | Last nar | | | | | | | | | security number |
| | | | | | | | | | | | | |
| Home address | (numbe | er and street). If you have a P.O. box, see | instruction | ons. | | | , | Apt. no. | - 1 | | | ection Campaign |
| | | CKMAN PKWY | | | | | | 122 | | | | ou, or your jointly, want \$3 |
| - | post offi | ice. If you have a foreign address, also co | omplete sp | paces below. | | tate | ZIP c | | | • | _ | nd. Checking a |
| FRISCO | | | | | | <u>'X</u> | 750 | | | | | not change |
| Foreign countr | y name | | | Foreign province | e/state/cou | nty | Foreig | gn postal c | ode | your tax | or refu | |
| Filing Status | c X | Single | | | | ☐ Head of h | ⊥ nouseh | old (HOH | | | | |
| - | | Married filing jointly (even if only o | ne had ir | ncome) | | | | (, , , | -, | | | |
| Check only one box. | | Married filing separately (MFS) | | , | | Qualifying | survi | ving spou | use (C | QSS) | | |
| 00 20 | lf y | you checked the MFS box, enter the | e name o | of your spouse | . If you ch | necked the HOI | , H or Q | SS box, | enter | the chi | ld's na | me if the |
| | | ialifying person is a child but not you | | | | | | | | | | |
| Digital | At a | ny time during 2023, did you: (a) rec | eive (as | a reward, awa | ard, or pay | ment for prope | erty or | services |); or (| b) sell, | | |
| Assets | | nange, or otherwise dispose of a dig | | | | | | | | | □ Ye | es 🗵 No |
| Standard | Som | neone can claim: You as a de | pendent | Your | spouse as | s a dependent | | | | | | |
| Deduction | | Spouse itemizes on a separate retur | n or you | were a dual-s | status alie | n | | | | | | |
| Age/Blindnes | s You | : Were born before January 2, 1 | 959 | Are blind | Spous | e: Was bo | rn bef | ore Janua | ary 2, | 1959 | | s blind |
| Dependent | : s (see | instructions): | | (2) Social s | security | (3) Relationsl | hip (4 | 1) Check t | he bo | x if quali | fies for (| (see instructions): |
| If more | | irst name Last name | | number to you | | | | Child tax c | | edit | Credit fo | or other dependents |
| than four | | | | | | | | [| | | | |
| dependents, see instruction | ıe —— | | | | | | | | | | | |
| and check | | | | | | | | | | | | |
| here L | | | | | | | | | | | _ | |
| Income | 1a | Total amount from Form(s) W-2, b | • | , | | | | | | 1a | | 152,986. |
| Attach Form(s) | | Household employee wages not re | • | | | | | | | 1b | | |
| W-2 here. Also attach Forms | C | Tip income not reported on line 1a | • | | | | | | | 1c | | |
| W-2G and | d | Medicaid waiver payments not rep | | | | ructions) | | | | 1d | | |
| 1099-R if tax | e • | Taxable dependent care benefits the Employer-provided adoption benefits to the Employer provided adoption benefits the Employer provided adoption benefit adoption be | | | | | | | | 1e 1f | | |
| was withheld. If you did not | f | Wages from Form 8919, line 6. | ents iron | 1 FUIII 0039, 1 | 1116 29 | | | | | - | | |
| get a Form | g | Other earned income (see instruct | ions) | | | | | | | 1g 1h | | 0. |
| W-2, see instructions. | h i | Nontaxable combat pay election (| , | | | | . . | | | - 111 | | |
| instructions. | z | Add lines 1a through 1h | 300 111311 | uctions, | | · · · <u> </u> | • | | | 1z | | 152,986. |
| Attach Sch. B | <u></u> 2a | | 2a | | Ь. | Taxable interes | st | | | 2b | | |
| if required. | 3a | . – | 3a | 2 | | Ordinary divide | | | | 3b | | 4. |
| | 4a | | 4a | | _ ~ | Taxable amour | | | | 4b | | |
| Standard | 5a | _ | 5a | | | Taxable amour | | | | 5b | | |
| Deduction for— Single or | 6a | | 6a | | | Taxable amour | | | | 6b | | |
| Married filing separately, | C | If you elect to use the lump-sum e | | nethod, check | | | | | . [| | | |
| \$13,850 | 7 | Capital gain or (loss). Attach Sche | | · · | , | , | | | . 🗖 | 7 | | 17. |
| Married filing jointly or | 8 | Additional income from Schedule | | | | | | | | 8 | | -15,822. |
| Qualifying surviving spouse, | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7 | • | | | | | | | 9 | | 137,185. |
| \$27,700 | 10 | Adjustments to income from Sche | | - | | | | | | 10 | | |
| Head of household, | 11 | Subtract line 10 from line 9. This is | s your ac | djusted gross | sincome | | | | | 11 | | 137,185. |
| \$20,800 If you checked | 12 | Standard deduction or itemized | - | | | | | | | 12 | | 13,850. |
| any box under | 13 | Qualified business income deduct | ion from | Form 8995 o | r Form 89 | 95-A | | | | 13 | | |
| Standard Deduction, | 14 | Add lines 12 and 13 | | | | | | | | 14 | | 13,850. |
| see instructions. | 15 | Subtract line 1/1 from line 11. If zer | ro or loca | ontor O Ti | aia ia varu | tavabla incon | 20 | | | 15 | | 123 335 |

| Form 1040 (202) | 3) | | | | | | | | Page 2 |
|------------------------------------|------|--|-------------------------|-------------------|---------------------|-----------------------|-----------------------|---------------------------|--------------------|
| Tax and | 16 | Tax (see instructions). Check | if any from Form | (s): 1 881 | 4 2 🗌 4972 | з 🗌 | | 16 | 23,000. |
| Credits | 17 | Amount from Schedule 2, lir | ne 3 | | | | | 17 | |
| | 18 | Add lines 16 and 17 | | | | | | 18 | 23,000. |
| | 19 | Child tax credit or credit for | other dependen | ts from Sched | ule 8812 | | | 19 | |
| | 20 | Amount from Schedule 3, lir | ne 8 | | | | | 20 | |
| | 21 | Add lines 19 and 20 | | | | | | 21 | |
| | 22 | Subtract line 21 from line 18 | 3. If zero or less, | enter -0 | | | | 22 | 23,000. |
| | 23 | Other taxes, including self-e | mployment tax, | from Schedule | e 2, line 21 | | | 23 | 0. |
| | 24 | Add lines 22 and 23. This is | your total tax | | | | | 24 | 23,000. |
| Payments | 25 | Federal income tax withheld | I from: | | | | | | |
| _ | а | Form(s) W-2 | | | | 25a 26 | 5 , 380. | | |
| | b | Form(s) 1099 | | | | 25b | | | |
| | С | Other forms (see instruction | s) | | | 25c | | | |
| | d | Add lines 25a through 25c | | | | | | 25d | 26,380. |
| If you have a | 26 | 2023 estimated tax paymen | ts and amount a | pplied from 20 | 22 return | | | 26 | |
| qualifying child, attach Sch. EIC. | 27 | Earned income credit (EIC) | | | No . | 27 | | | |
| attach Sch. ElC. | 28 | Additional child tax credit from | m Schedule 8812 | | | 28 | | | |
| | 29 | American opportunity credit | from Form 8863 | 3, line 8 | | 29 | | | |
| | 30 | Reserved for future use . | | | | 30 | | | |
| | 31 | Amount from Schedule 3, lir | | | | | | | |
| | 32 | Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits | | | | | | | |
| | 33 | Add lines 25d, 26, and 32. T | hese are your to | tal payments | | | | 33 | 26,380. |
| Refund | 34 | If line 33 is more than line 24 | 4, subtract line 2 | 4 from line 33. | This is the amour | t you overpaid | | 34 | 3,380. |
| | 35a | Amount of line 34 you want refunded to you . If Form 8888 is attached, check here | | | | | | 35a | 3,380. |
| Direct deposit? | b | Routing number 0 2 1 2 0 2 3 3 7 c Type: X Checking Savings | | | | | | | |
| See instructions. | d | Account number 2 3 1 2 9 5 2 3 6 | | | | | | | |
| | 36 | Amount of line 34 you want | applied to your | 2024 estimate | ed tax | 36 | | | |
| Amount You Owe | 37 | Subtract line 33 from line 24 For details on how to pay, g | | | | | | 37 | |
| | 38 | Estimated tax penalty (see in | nstructions) . | | | 38 | | | |
| Third Party | Do | you want to allow another | | | | See | | | |
| Designee | | structions | | | | . 🗌 Yes. C | omplete | below. | ⋈ No |
| | | esignee's | | Phone | | | onal iden | tification | |
| | | me | | no. | | | ber (PIN) | | |
| Sign | | der penalties of perjury, I declare t lief, they are true, correct, and com | | | | | | | |
| Here | | ur signature | • | Date | Your occupation | | | | nt you an Identity |
| | 10 | ur signature | | Date | Your occupation | | | | IN, enter it here |
| Joint return? | | | | | FRONT-END | ENGINEER | (see | e inst.) | |
| See instructions. | | ouse's signature. If a joint return, | both must sign. | Date | Spouse's occupation | on | | | nt your spouse an |
| Keep a copy for your records. | | | | | | | ntity Prote inst.) | ection PIN, enter it here | |
| | Ph | one no. (848) 207-838 | 1 | Email address | SANKEERNA.REI | DY14@GMAIL.C | OM | | |
| Paid | Pre | eparer's name | Preparer's signat | ure | | Date | PTIN | | Check if: |
| | SYAN | M PRIYA RAM SAGAR GUPTA TALLAM | SYAM PRIYA | RAM SAGAR | GUPTA TALLAM | 02/24/2024 | P0208 | 32703 | Self-employed |
| Preparer Use Only | Fir | m's name GLOBAL TA | XES LLC | | | | Pho | one no. | (678) 965-9522 |
| ———— | Fir | Firm's address 245 ROONEY CT E BRUNSWICK NJ 08816 Firm's | | | | | Firr | n's EIN | 84-3171965 |
| | | | | | | | | | |

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment
Seguence No. 01

Department of the Treasury Internal Revenue Service

SANKEERNA KORLA

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

| • | | Sequence No. 01 |
|---|----------|------------------------|
| | Your soc | ial security number |
| | 7/2-07 | -0310 |

| Par | t I Additional Income | | | |
|-----|--|------------------|----|----------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | |
| 2a | Alimony received | | 2a | |
| b | Date of original divorce or separation agreement (see instructions): | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta | ich Schedule E . | 5 | -15,822. |
| 6 | Farm income or (loss). Attach Schedule F | | 6 | |
| 7 | Unemployment compensation | | 7 | |
| 8 | Other income: | | | |
| а | Net operating loss | 8a (| | |
| b | Gambling | 8b | | |
| С | Cancellation of debt | 8c | | |
| d | Foreign earned income exclusion from Form 2555 | 8d (| | |
| е | Income from Form 8853 | 8e | | |
| f | Income from Form 8889 | 8f | | |
| g | Alaska Permanent Fund dividends | 8g | | |
| h | Jury duty pay | 8h | | |
| i | Prizes and awards | 8i | | |
| j | Activity not engaged in for profit income | 8j | | |
| k | Stock options | 8k | | |
| ı | Income from the rental of personal property if you engaged in the rental | | | |
| | for profit but were not in the business of renting such property | 81 | | |
| m | Olympic and Paralympic medals and USOC prize money (see | | | |
| | instructions) | 8m | | |
| n | Section 951(a) inclusion (see instructions) | 8n | | |
| 0 | Section 951A(a) inclusion (see instructions) | 80 | | |
| р | Section 461(I) excess business loss adjustment | 8p | | |
| q | Taxable distributions from an ABLE account (see instructions) | 8q | | |
| r | Scholarship and fellowship grants not reported on Form W-2 | 8r | | |
| S | Nontaxable amount of Medicaid waiver payments included on Form | | | |
| | 1040, line 1a or 1d | 8s (| | |
| t | Pension or annuity from a nonqualifed deferred compensation plan or | | | |
| | a nongovernmental section 457 plan | 8t | | |
| u | Wages earned while incarcerated | 8u | | |
| Z | Other income. List type and amount: | | | |
| | | 8z | | |
| 9 | Total other income. Add lines 8a through 8z | | 9 | |
| 10 | Combine lines 1 through 7 and 9. This is your additional income . Enter | | | |
| | 1040, 1040-SR, or 1040-NR, line 8 | | 10 | -15,822. |

Schedule 1 (Form 1040) 2023 Page **2**

| Par | t II Adjustments to Income | | | | |
|-----|---|---------|-------------|-----|--|
| 11 | Educator expenses | | | 11 | |
| 12 | Certain business expenses of reservists, performing artists, and fee- | | | | |
| | officials. Attach Form 2106 | | | 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | | | 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 | | | 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | | | 15 | |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | | | 16 | |
| 17 | Self-employed health insurance deduction | | | 17 | |
| 18 | Penalty on early withdrawal of savings | | | 18 | |
| 19a | Alimony paid | | | 19a | |
| b | Recipient's SSN | | | | |
| С | Date of original divorce or separation agreement (see instructions): | | | | |
| 20 | IRA deduction | | | 20 | |
| 21 | Student loan interest deduction | | | 21 | |
| 22 | Reserved for future use | | | 22 | |
| 23 | Archer MSA deduction | | | 23 | |
| 24 | Other adjustments: | | | | |
| а | , , , , , , , , , , , , , , , , , , , | 24a | | | |
| b | Deductible expenses related to income reported on line 8l from the | | | | |
| | | 24b | | | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals | 04 | | | |
| _1 | · · · · · · · · · · · · · · · · · · · | 24c | | _ | |
| d | | 24d | | - | |
| е | Repayment of supplemental unemployment benefits under the Trade Act of 1974 | 24e | | | |
| f | | 24f | | | |
| g | Contributions by certain chaplains to section 403(b) plans | 24g | | | |
| h | Attorney fees and court costs for actions involving certain unlawful | | | | |
| | discrimination claims (see instructions) | 24h | | | |
| i | Attorney fees and court costs you paid in connection with an award | | | | |
| | from the IRS for information you provided that helped the IRS detect | | | | |
| | - | 24i | | | |
| j | | 24j | | | |
| k | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | | | | |
| | | 24k | | | |
| Z | Other adjustments. List type and amount: | 24z | | | |
| | | | | - | |
| 25 | Total other adjustments. Add lines 24a through 24z | | | 25 | |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to income . | . Enter | nere and on | | |
| | Form 1040, 1040-SR, or 1040-NR, line 10 | | | 26 | |

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12**

Department of the Treasury Internal Revenue Service

Name(s) shown on return
SANKEERNA KORLA
Your social security number
742-07-9340

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2. column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with 807. 782. 26. 1. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 26. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 280. 257. 14. -9. Totals for all transactions reported on Form(s) 8949 with **Box E** checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

-9.

15

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 17. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form **8949**

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

2023
Attachment
Sequence No. 12A

OMB No. 1545-0074

Name(s) shown on return
SANKEERNA KORLA

Department of the Treasury

Internal Revenue Service

Social security number or taxpayer identification number 742-07-9340

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

| - | ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS ☐ (C) Short-term transactions not reported to you on Form 1099-B | | | | | | | | | | |
|------------|---|---|--------------------------------|-------------------------------------|--|-------------------------------------|--|---|--|--|--|
| 1 | (a) Description of property | (b) Date acquired | (c) Date sold or | (d) Proceeds | (e) Cost or other basis See the Note below | If you enter an enter a co | f any, to gain or loss amount in column (g), ode in column (f). arate instructions. | (h) Gain or (loss) Subtract column (e) | | | |
| | (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) | disposed of (Mo., day, yr.) | (sales price) (see instructions) | and see Column (e) in the separate instructions. | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g). | | | |
| ACORI | NS SECURITIES LLC | 01/01/23 | 12/31/23 | 807. | 782. | W | 1. | 26. | | | |
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| neg Sch | als. Add the amounts in column: ative amounts). Enter each totaled by line 1b (if Box A above | al here and inc e is checked), li i | lude on your ne 2 (if Box B | 807 | 782 | | 1 | 26 | | | |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side ${\tt SANKEERNA} \quad {\tt KORLA}$

Social security number or taxpayer identification number 742-07-9340

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

| (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) | | | | | | | | | |
|---|--|--|--|--|-------------------------------------|--|--|--|--|
| ☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS ☐ (F) Long-term transactions not reported to you on Form 1099-B | | | | | | | | | |
| 1 | | | | | Adjustment, if any, to gain or loss | | | | |

| (a) Description of property | (b) Date acquired | (c) Date sold or | (d) Proceeds | (e) Cost or other basis See the Note below | If you enter an enter a c | if any, to gain or loss amount in column (g), ode in column (f). parate instructions. | Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g). | |
|---|-------------------|-----------------------------|-------------------------------------|--|-------------------------------------|--|--|--|
| (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) | disposed of (Mo., day, yr.) | (sales price) (see instructions) | and see Column (e) in the separate instructions. | (f) Code(s) from instructions | (g) Amount of adjustment | | |
| ACORNS SECURITIES LLC | 01/01/22 | 12/31/23 | 257. | 280. | W | 14. | -9. | |
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| 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked). | | | 257. | 280. | | 14. | -9. | |

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041,

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Your social security number

742-07-9340 SANKEERNA KORLA Part I Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions . 1a Physical address of each property (street, city, state, ZIP code) KESHAVAPURI COLONY HYDERABAD IN 500079 Α В C 1b Type of Property **Fair Rental Personal Use** For each rental real estate property listed QJV (from list below) above, report the number of fair rental and **Davs Davs** personal use days. Check the QJV box only Α Α 365 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. С C Type of Property: 3 Vacation/Short-Term Rental 1 Single Family Residence 5 Land 7 Self-Rental 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** Α В C Income: 3 Rents received . 3 600. 4 4 Royalties received . **Expenses:** 5 5 Advertising 6 Auto and travel (see instructions) 6 7 Cleaning and maintenance . . . 7 1,425. 8 Commissions 8 9 9 Insurance . . . 10 10 Legal and other professional fees 11 Management fees 11 1,236. 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 14 3,896. 14 Repairs 15 Supplies 15 2,687. 16 16 Taxes 17 Utilities 17 4,269. 18 2,909. 18 Depreciation expense or depletion Other (list) 19 19 20 20 Total expenses. Add lines 5 through 19 16,422. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 21 -15,822. 22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) 22 15,822.) 600. Total of all amounts reported on line 3 for all rental properties 23a Total of all amounts reported on line 4 for all royalty properties 23b Total of all amounts reported on line 12 for all properties 23c 2,909. 23d Total of all amounts reported on line 18 for all properties 23e 16,422. Total of all amounts reported on line 20 for all properties

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15,822.

-15,822.

Income. Add positive amounts shown on line 21. Do not include any losses

Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here

Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result

here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 .

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