Department of the Treasury Internal Revenue Service

Calendar Year — Due **04/15/2024** 

## 2024 Form 1040-ES Payment Voucher 1

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the "United States Treasury.' Write your social security number and '2024 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

2,351.

REV 03/07/24 PRO

1555

786-56-9128 AKHILA GOVINDASWAMY PICHAND

635 W 42ND STREET APT 30K NEW YORK NY 10036

Department of the Treasury Internal Revenue Service

Calendar Year — Due **06/17/2024** 

## 2024 Form 1040-ES Payment Voucher 2

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the "United States Treasury.' Write your social security number and '2024 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

2,351.

REV 03/07/24 PRO

1555

786-56-9128 AKHILA GOVINDASWAMY PICHAND

635 W 42ND STREET APT 30K NEW YORK NY 10036

Department of the Treasury Internal Revenue Service

Calendar Year — Due **09/16/2024** 

## 2024 Form 1040-ES Payment Voucher 3

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2024 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

2,351.

REV 03/07/24 PRO

1555

786-56-9128 AKHILA GOVINDASWAMY PICHAND

635 W 42ND STREET APT 30K NEW YORK NY 10036

Department of the Treasury Internal Revenue Service

Calendar Year — Due **01/15/2025** 

## 2024 Form 1040-ES Payment Voucher 4

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2024 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

2,351.

REV 03/07/24 PRO

1555

786-56-9128 AKHILA GOVINDASWAMY PICHAND

635 W 42ND STREET APT 30K NEW YORK NY 10036

## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

	515.135 55.135				
Submis	ssion Identification Number (SID)				
Taxpayer	's name	Social secur	ty numl	ber	
AKHI	LA GOVINDASWAMY PICHAND	786-56	-912	8	
Spouse's	name	Spouse's so			•
Part	Tax Return Information — Tax Year Ending December 31, 2023 (Enter	voor vou	ro ou	thorizing	<u> </u>
	Tax Return Information — Tax Year Ending December 31, 2023 (Enter /hole dollars only on lines 1 through 5.	year you a	ire au	monzing.	)
	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
	Adjusted gross income		1 1	320	,561.
	Total tax		2		,267.
	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	<b>+</b>	,993.
	Amount you want refunded to you		4	19	,993.
	Amount you owe		5	1	,274.
Part		eep a cor		⊥ <u>+</u> ∕our retu	<u>,                                    </u>
my know return (of to send for any of Agent to paymen authoriz paymen business taxes to persona Electron	enalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) wledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above original or amended) I am now authorizing. I consent to allow my intermediate service provider, transminy return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejected in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U. initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indict of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution ation is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate to the transmining transmining to the payment (settlement) date. I also authorize the financial institutions involved in the payment confidential information necessary to answer inquiries and resolve issues related to the payment (PIN) below is my signature for the income tax return (original or amended) I and its FINS ENCHORAGE (ENCHORAGE).  I authorize GLOBAL TAXES LLC to enter or generate reform the income tax return (original or amended) I and the payment of the income tax return (original or amended) I and the payment of the income tax return (original or amended) I and the payment of the income tax return (original or amended) I and the payment of the income tax return (original or amended) I and the payment of the income tax return (original or amended) I and the payment of the income tax return (original or amended) I and the payment of the income tax return (original or amended) I amended to the payment of the income tax return (original or amended) I amended to the payment of the income tax return (original or amended) I amended to the payment of the income tax return (original or amended) I amended to the income tax return (original or amended) I amended to the income tax re	e are the ameter, or electrication of the test. Treasury a cated in the test the authorizests must be processing of ayment. I furn now authorizests must be approximately for the authorizests must be processing of ayment. I furn now authorizests must be approximately for the first form of the first f	ounts onic re ransmired its ax prepared entry ation. The receiff the entry arizing a street function of the entry arizing a street five	from the inc turn original ssion, (b) the designated paration soff to this according To revoke ( ived no late lectronic paracknowledge	come tax tor (ERO) ne reason Financial tware for bunt. This cancel) a er than 2 syment of that the
	I will enter my PIN as my signature on the income tax return (original or amended) I am not if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN methodelow.				
Your si	gnature ▶ Date ▶				
Spous	e's PIN: check one box only				
	I authorize to enter or generate r	nv PIN			as my
	ERO firm name	_	ter five	digits, but	ao my
	signature on the income tax return (original or amended) I am now authorizing. I will enter my PIN as my signature on the income tax return (original or amended) I am not if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN method below.	w authoriz	ng. Cl		
Spouse	2's signature ▶ Date ▶				
	Practitioner PIN Method Returns Only—continue below				
Part I	Certification and Authentication — Practitioner PIN Method Only				
ERO's	<b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2	2 4 9 Don't en	6 0 ter all ze	8 2 7 eros	1
authoriz	that the above numeric entry is my PIN, which is my signature for the electronic individual income ta ed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subminents of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers of In	tting this ret	urn in a	accordance	
ERO's	signature ▶ Date ▶				
	ERO Must Retain This Form — See Instructions				
	Don't Submit This Form to the IRS Unless Requested To D	o So			

Form 1040-V (2022) 2023 Page **2** 

IF you live in	THEN use this address to send in your payment
Alabama, Florida, Georgia, Louisiana, Mississippi, North Carolina, South Carolina, Tennessee, Texas	Internal Revenue Service P.O. Box 1214 Charlotte, NC 28201-1214
Arkansas, Connecticut, Delaware, District of Columbia, Illinois, Indiana, Iowa, Kentucky, Maine, Maryland, Massachusetts, Minnesota, Missouri, New Hampshire, New Jersey, New York, Oklahoma, Rhode Island, Vermont, Virginia, West Virginia, Wisconsin	Internal Revenue Service P.O. Box 931000 Louisville, KY 40293-1000
Alaska, Arizona, California, Colorado, Hawaii, Idaho, Kansas, Michigan, Montana, Nebraska, Nevada, New Mexico, North Dakota, Ohio, Oregon, Pennsylvania, South Dakota, Utah, Washington, Wyoming	Internal Revenue Service P.O. Box 802501 Cincinnati, OH 45280-2501
A foreign country, American Samoa, or Puerto Rico (or are excluding income under Internal Revenue Code section 933), or use an APO or FPO address, or file Form 2555 or 4563, or are a dual-status alien or nonpermanent resident of Guam or the U.S. Virgin Islands	Internal Revenue Service P.O. Box 1303 Charlotte, NC 28201-1303

MAIL FORM 1040-V TO THE INTERNAL REVENUE SERVICE CENTER AT THE ADDRESS LISTED BELOW.

Form **1040-V 2023** 

▼ Detach Here and Mail With Your Payment and Return ▼

Department of the Treasury Internal Revenue Service 2023

## Form 1040-V Payment Voucher

▶ Use this voucher when making a payment with Form 1040.

► Do not staple this voucher or your payment to Form 1040.

► Make your check or money order payable to the 'United States Treasury.'

Write your social security number (SSN) on your check or money order.

Enter the amount of your payment . . . . . ▶ 1.¬274 • REV 03/07/24 PRO 1555

AKHILA GOVINDASWAMY PICHAND

635 W 42ND STREET 30K NEW YORK NY 10036

# E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

2023

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space

For the year Jan	. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023, end	ling			, 20		See se	parate ins	structions.
Your first name	and m	iddle initial	Last na	ame						Your so	cial secur	rity number
AKHILA			GOVI	INDASWAMY PIC	'A H	ЛD				786	56	9128
	oouse's	s first name and middle initial	Last na									ecurity number
										- 783	11   7	7935
Home address	(numbe	er and street). If you have a P.O. box, see	instruct	ions.				Apt. no.				tion Campaign
635 W 42	ND :	STREET						30K	İ		here if you	
		ce. If you have a foreign address, also co	mplete	spaces below.	Sta	ite	ZIP			•	0,	intly, want \$3
NEW YORK					N N	7	100	136			o this fund Iow will no	I. Checking a
Foreign country				Foreign province/state/				gn postal o	code		x or refund	
								- '			You	Spouse
Filing Status		Single				☐ Head of he	ousel	nold (HOI	H)			
•		Married filing jointly (even if only o	ne had	income)		_			,			
Check only one box.	×	Married filing separately (MFS)		<b>,</b>		☐ Qualifying	survi	vina spo	use (	QSS)		
One box.		you checked the MFS box, enter the	name	of vour spouse. If voi	ı che						ild's nam	e if the
		ialifying person is a child but not you						,				
Digital		ny time during 2023, did you: (a) rec	•				•		,	. ,	_	<b>▽</b> N -
Assets		nange, or otherwise dispose of a digi		_ <u>`</u>			et)? (S	ee instru	ction	is.)	∐ Yes	⊠ No
Standard		neone can claim: You as a de	•	•		•						
Deduction		Spouse itemizes on a separate retur	n or you	u were a dual-status	alien	1						
Age/Blindness	You	: Were born before January 2, 1	959 [	Are blind Spo	ouse	: Was bor	rn bef	ore Janu	ary 2	, 1959	☐ Is t	olind
Dependents	s (see	instructions):		(2) Social security	,	(3) Relationsh	nip (	<b>4)</b> Check t	the bo	x if qual	ifies for (se	ee instructions):
If more		irst name Last name		number		to you		Child 1	tax cr	edit	Credit for c	other dependents
than four												
dependents,												
see instructions and check	5											
here												
Income	1a	Total amount from Form(s) W-2, b	ox 1 (se	ee instructions) .						. 1a	<b>a</b> 3	338,889.
Attach Form(s)	b	Household employee wages not re	eported	on Form(s) W-2 .						. 1b	)	
W-2 here. Also	С	Tip income not reported on line 1a	a (see in	structions)						. 1c	;	
attach Forms	d	Medicaid waiver payments not rep	orted c	on Form(s) W-2 (see i	nstru	ıctions)				. 1d	i	
W-2G and 1099-R if tax	е	Taxable dependent care benefits f	rom Fo	rm 2441, line 26						. 1e	<b>)</b>	
was withheld.	f	Employer-provided adoption bene	fits fror	m Form 8839, line 29						. 1f	i	
If you did not	g	Wages from Form 8919, line 6 .								. 1g	j	
get a Form W-2, see	h	Other earned income (see instruction	ions)				٠, .			. 1h	1	0.
instructions.	i	Nontaxable combat pay election (s	see inst	ructions)		<u>1</u> i						
	Z	Add lines 1a through 1h								. 1z	<u>,</u> 3	338,889.
Attach Sch. B	<b>2</b> a	Tax-exempt interest	2a		<b>b</b> T	axable interest	t.			. 2b	<b>)</b>	
if required.	3a	Qualified dividends	3a		<b>b</b> C	Ordinary divider	nds .			. 3b	<b>)</b>	
Standard	4a	IRA distributions	4a			axable amoun				. 4b	)	
Standard Deduction for—	5a	Pensions and annuities	5a		<b>b</b> T	axable amoun	t			. 5b	<b>)</b>	
Single or	6a	Social security benefits	6a		<b>b</b> T	axable amoun	t			. 6b	)	
Married filing separately,	С	If you elect to use the lump-sum e	lection	method, check here	(see	instructions)				]		
\$13,850 Married filing	7	Capital gain or (loss). Attach Sche	dule D i	f required. If not requ	uired	, check here			. [	]   7		<del>-1,500.</del>
jointly or	8	Additional income from Schedule	1, line 1	0						. 8		-16 <b>,</b> 828.
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	, and 8.	This is your total inc	omo	e				. 9	3	320,561.
\$27,700 Head of	10	Adjustments to income from Sche	dule 1,	line 26						. 10	)	
household,	11	Subtract line 10 from line 9. This is	•	-						. 11	1 3	320,561.
\$20,800 If you checked T	12	Standard deduction or itemized		•	,					. 12	2	13,850.
any box under Standard	13	Qualified business income deducti	ion fron	n Form 8995 or Form	899	5-A				. 13	3	
Deduction,	14	Add lines 12 and 13								. 14		13,850.
see instructions.	15	Subtract line 14 from line 11. If zer	o or les	s enter-0- This is v	our t	taxable incom	ne .			. 15	<b>:</b>   3	306.711.

Form 1040 (202)	3)								Page Z
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	з 🗌		16	79,243.
Credits	17	Amount from Schedule 2, lin	ie 3					17	
	18	Add lines 16 and 17						18	79,243.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lin	ie 8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	79,243.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23	2,024.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	81,267.
<b>Payments</b>	25	Federal income tax withheld	from:						
_	а	Form(s) W-2				<b>25a</b> 78	3,644.		
	b	Form(s) 1099				25b			
	С	Other forms (see instructions	s)			25c	.,349.		
	d	Add lines 25a through 25c						25d	79,993.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	122 return			26	
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)				27			
allacii Scii. Eic.	28	Additional child tax credit from	m Schedule 8812			28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin	ie 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	ndable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				33	79,993.
Refund	34	If line 33 is more than line 24	l, subtract line 2	4 from line 33.	This is the amour	nt you <b>overpaid</b>		34	
	35a	Amount of line 34 you want			is attached, chec	k here	. 🗆	35a	
Direct deposit?	b	Routing number X X X		<del></del>			Savings		
See instructions.	d	Account number X X X	X X X X	X X X X	X X X X	XX			
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37	1,274.
roa o we	38	Estimated tax penalty (see in	=	-		38		31	1,2/1.
Third Party		you want to allow another							
Designee		,	•			_	omplete	below.	X No
Doolgilloo	De	esignee's		Phone			onal ident		
	na	me		no.		num	ber (PIN)		
Sign		ider penalties of perjury, I declare the lief, they are true, correct, and com							
Here	Yo	ur signature		Date	Your occupation		l If th	e IRS se	nt you an Identity
		ar organicaro			Tour occupation		Prot	ection P	IN, enter it here
Joint return?				IT				inst.)	
See instructions. Keep a copy for your records.		ouse's signature. If a joint return, I	ooth must sign.	Date	Spouse's occupation	on	Ider		nt your spouse an ection PIN, enter it here
	———Ph	one no. (206) 638-095	1	Email address	AKHILAPICHA	NDI@GMAII.C	MC		
		eparer's name	Preparer's signat			Date	PTIN		Check if:
Paid	SYA	M PRIYA RAM SAGAR GUPTA	SYAM PRIY	A RAM SAC	GAR GUPTA	04/05/2024	P0208	2703	Self-employed
Preparer		m's name GLOBAL TA				, , , , , , , , , , , , , , , , , , , ,			(678) 965-9522
Use Only								ı's EIN	84-3171965
	- "				<u> </u>		1		<u> </u>

## SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023

Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

AKHILA GOVINDASWAMY PICHAND

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Sequence No. <b>01</b>
Your soc	ial security number
786-56	-9128

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E .	5	-16,828.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
- 1	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
s	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	)	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income. Enter			
	1040, 1040-SR, or 1040-NR, line 8		10	-16 <b>,</b> 828.

Page **2** Schedule 1 (Form 1040) 2023

Par	Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee	e-basis	government		
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d		_	
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e		_	
f	Contributions to section 501(c)(18)(D) pension plans	24f		-	
g	Contributions by certain chaplains to section 403(b) plans	24g		-	
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h		-	
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect tax law violations	04:			
		24i		-	
j	Housing deduction from Form 2555	24j		-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	041-			
_	1041)	24k			
Z	Other adjustments. List type and amount:	24z			
25				25	
25 26	Total other adjustments. Add lines 24a through 24z			25	_
20	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> Form 1040, 1040-SR, or 1040-NR, line 10	. ⊏nter	nere and on	26	
					le 1 (Form 1040) 2023
	BAA	KEV 03/0	07/24 PRO	JUNEUU	ie i (Fulli 1040) 2023

## SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

### **Additional Taxes**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR AKHILA GOVINDASWAMY PICHAND

Your social security number 786-56-9128

			-
Pai	tl Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17.	3	
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income.  Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	2,024.
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(cc	ontinu	ued on page 2)

Schedule 2 (Form 1040) 2023 Page **2** 

### Part II Other Taxes (continued)

7	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:			
		17a		
b	Recapture of federal mortgage subsidy, if you sold your home			
	see instructions	17b	-	
	Additional tax on HSA distributions. Attach Form 8889	17c	-	
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d		
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i		
j	Section 72(m)(5) excess benefits tax	<b>17</b> j		
k	Golden parachute payments	17k		
ı	Tax on accumulation distribution of trusts	171		
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n		
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170		
p	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p		
q	Any interest from Form 8621, line 24	17q		
z	Any other taxes. List type and amount:			
		17z		
8	Total additional taxes. Add lines 17a through 17z		18	
9	Reserved for future use		19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your <b>total other taxe</b>	es. Enter here and	0.4	
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b		21	2,024.

#### SCHEDULE D (Form 1040)

Department of the Treasury

#### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

Internal Revenue Service Name(s) shown on return Your social security number 786-56-9128 AKHILA GOVINDASWAMY PICHAND Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with **Box A** checked . . . . . . . . . . . . . . . . Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with 2,500. -2,500.Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 -2,500.Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with **Box E** checked . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

15

Schedule D (Form 1040) 2023 Page 2

#### Part III **Summary** -2,500. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 1,500.) • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## 8949

### Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service

Social security number or taxpayer identification number

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your

Name(s) shown on return GOVINDASWAMY PICHAND 786-56-9128 broker and may even tell you which box to check. Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS X (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (h) enter a code in column (f). (d) Cost or other basis Gain or (loss) (c) (a) (b) See the separate instructions. Date sold or Proceeds See the **Note** below Subtract column (e) Description of property Date acquired disposed of and see Column (e) (sales price) from column (d) and (Example: 100 sh. XYZ Co.) (Mo., day, yr.) (Mo., day, yr.) combine the result (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions. with column (a). instructions 06/17/23 12/31/23 0. 2,500. -2,500.

KALAIYARASI KANNAN - bad debt statement attached 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B 2,500. -2,500.above is checked), or line 3 (if Box C above is checked) .

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E** (Form 1040)

Name(s) shown on return

#### Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041,

Your social security number

Department of the Treasury Go to www.irs.gov/ScheduleE for instructions and the latest information. Internal Revenue Service

Attachment Sequence No. 13

OMB No. 1545-0074

AKHILA 786-56-9128 GOVINDASWAMY PICHAND Part I Income or Loss From Rental Real Estate and Royalties **Note:** If you are in the business of renting personal property, use **Schedule C**. See instructions. If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40. Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions . . . . . 1a Physical address of each property (street, city, state, ZIP code) 61ST STREET, 10TH SECTOR, KK NAGAR CHENNAI IN 600078 Α В C 1b Type of Property **Fair Rental Personal Use** For each rental real estate property listed QJV (from list below) above, report the number of fair rental and **Davs Davs** personal use days. Check the QJV box only Α Α 310 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. С C Type of Property: 3 Vacation/Short-Term Rental 1 Single Family Residence 5 Land 7 Self-Rental 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** Α В C Income: 3 Rents received . 3 750. 4 4 Royalties received . **Expenses:** 5 5 Advertising 6 Auto and travel (see instructions) 6 1,025. 7 Cleaning and maintenance . . . 7 8 Commissions . . . . . 8 9 9 Insurance . . . 10 10 Legal and other professional fees 11 11 1,854. 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 14 14 4,100. Repairs . . . . 5,500. 15 Supplies 15 16 16 Taxes 17 Utilities . . . . . . . 17 1,790. 18 3,309. 18 Depreciation expense or depletion . . . . . . Other (list) 19 19 20 20 Total expenses. Add lines 5 through 19 . . . . . 17,578. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 . . . . . . . . . . . . . . . . . 21 -16,828. 22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) . . . . . . . . 22 16,828.) 750. Total of all amounts reported on line 3 for all rental properties 23a Total of all amounts reported on line 4 for all royalty properties 23b Total of all amounts reported on line 12 for all properties 23c 3,309. 23d Total of all amounts reported on line 18 for all properties 23e 17,578. Total of all amounts reported on line 20 for all properties 24 Income. Add positive amounts shown on line 21. Do not include any losses 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here 25 16,828. Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result 26 here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 26 -16**,**828.

## Form **8959**

Department of the Treasury Internal Revenue Service

### **Additional Medicare Tax**

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 71

Name(s) shown on return

AKHILA GOVINDASWAMY PICHAND

786-56-9128

<ul> <li>Withholding Reconciliation</li> <li>Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6</li></ul>					
Form W-2, enter the total of the amounts from box 5		Additional Medicare Tax on Medicare Wages			
Form W-2, enter the total of the amounts from box 5	1	Medicare wages and tips from Form W-2, box 5. If you have more than one			
3 Wages from Form 8919, line 6 4 Add lines 1 through 3 5 Enter the following amount for your filing status: Married filing jointly S125,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Single, Head of household, or Qualifying status: Married filing separately Single, Head of household, or Qualifying surviving spouse \$200,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Single, Head of household, or Qualifying surviving spouse \$250,000 Single, Head of household, or Qualifying surviving spouse \$250,000 Single, Head of household, or Qualifying surviving spouse \$250,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Single, Head of household, or Qualifying surviving spouse S200,000 S200 S200 S200 S200 S2			349,869.		
4 349,869.  Enter the following amount for your filing status:  Married filing jointly . \$250,000  Married filing separately . \$125,000  Single, Head of household, or Qualifying surviving spouse . \$200,000  Enter the following amount for your filing status:  Married filing separately . \$125,000  Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to Part III	2	Unreported tips from Form 4137, line 6			
4 349,869.  5 Enter the following amount for your filing status: Married filing jointly . \$250,000 Married filing separately . \$125,000 Single, Head of household, or Qualifying surviving spouse . \$200,000  6 Subtract line 5 from line 4. If zero or less, enter -0	3				
5 Enter the following amount for your filing status: Married filing separately \$125,000 Single, Head of household, or Qualifying surviving spouse \$200,000 \$125,000. \$	4		349,869.		
Married filing jointly Married filing separately Single, Head of household, or Qualifying surviving spouse Subtract line 5 from line 4. If zero or less, enter -0- Additional Medicare Tax on Medicare Me	5		,		
Married filing separately Single, Head of household, or Qualifying surviving spouse Subtract line 5 from line 4. If zero or less, enter -0. 6 Subtract line 5 from line 4. If zero or less, enter -0. 7 Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to Part II  Part III Additional Medicare Tax on Self-Employment Income  8 Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0. 9 Enter the following amount for your filing status:  Married filing siparately Single, Head of household, or Qualifying surviving spouse Single, Head of household, or Qualifying surviving spouse Subtract line 10 from line 9. If zero or less, enter -0. 11 Subtract line 11 from line 8. If zero or less, enter -0. 12 Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and go to Part III  Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation  14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 (see instructions) Single, Head of household, or Qualifying surviving spouse Single, Head of household, or Qualifying survivi					
Single, Head of household, or Qualifying surviving spouse.  \$\frac{9}{2}\$ Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to Part II					
6 Subtract line 5 from line 4. If zero or less, enter -0- 7 Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to Part III			125,000.		
Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to Part III  Additional Medicare Tax on Self-Employment Income  8 Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0-  Enter the following amount for your filing status:  Married filing jointly.  Married filing separately Single, Head of household, or Qualifying surviving spouse.  Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you have more than one Form W-2, box 14 (See instructions) and go to Part IV  Part III  Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and go to Part IV  Withholding Reconciliation  14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 (see instructions)  Subtract line 15 from line 14. If zero or less, enter -0-  Additional Medicare Tax on railroad retirement Tax Act (RRTA) Compensation  15 Enter the following amount for your filing status:  Married filing jointly  Married filing jointly  Married filing separately Single, Head of household, or Qualifying surviving spouse.  Self-employment income  Self-employment income  16 Subtract line 15 from line 14. If zero or less, enter -0-  17 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). Enter here and go to Part IV  Total Additional Medicare Tax  Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS filers, see instructions), and go to Part V.  Withholding Reconciliation  19 Medicare tax withhold from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6  Enter the amount from line 1  Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax withholding on Medicare wages  21 5,073.  22 Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicare Tax withholding on Medicare Tax withholding on railroad retirement (RRTA) compensation f	6				224 869
Part II Additional Medicare Tax on Self-Employment Income  8 Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0- 9 Enter the following amount for your filing status: Married filing separately Subtract line 10 from line 9. If zero or less, enter -0- 12 Subtract line 10 from line 9. If zero or less, enter -0- 13 Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and go to Part II 14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 (see instructions) 15 Enter the following amount for your filing status: Married filing separately Single, Head of household, or Qualifying surviving spouse \$200,000  10 Enter the amount from line 8. If zero or less, enter -0- 11 Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and go to Part III  Part III Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation  14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 (see instructions) 15 Enter the following amount for your filing status: Married filing separately Single, Head of household, or Qualifying surviving spouse \$200,000  16 Subtract line 15 from line 1. If zero or less, enter -0- 17 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). Enter here and go to Part IV  18 Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS filers, see instructions), and go to Part V					221,003.
8 Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0- 9 Enter the following amount for your filing status: Married filing jointly. Salf-employment filing separately Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Subtract line 11 from line 8. If zero or less, enter -0- Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and go to Part III Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 (see instructions) Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000	'			7	2.024
8 Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0-  9 Enter the following amount for your filing status:  Married filing jointly. \$250,000 Single, Head of household, or Qualifying surviving spouse. \$200,000 10 Enter the amount from line 4	Part	Additional Medicare Tax on Self-Employment Income			2,021.
had a loss, enter -0-  Enter the following amount for your filing status:  Married filing jointly.  Married filing separately  Single, Head of household, or Qualifying surviving spouse.  S200,000  10 Enter the amount from line 4  11 Subtract line 10 from line 9. If zero or less, enter -0-  Subtract line 11 from line 8. If zero or less, enter -0-  Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and go to Part III  Part III Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation  14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 (see instructions).  Enter the following amount for your filing status:  Married filing jointly.  S250,000  Single, Head of household, or Qualifying surviving spouse.  Subtract line 15 from line 14. If zero or less, enter -0-  Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009).  Enter here and go to Part IV.  Part IV Total Additional Medicare Tax  Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS filers, see instructions), and go to Part V.  Part V Withholding Reconciliation  W-2, enter the total of the amounts from box 6  Enter the amount from line 1  Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax withholding on Medicare wages  20 Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicare Tax withholding on Medicare wages  21 5,073.  Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicare Tax withholding on Medicare wages  Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box  Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box					
### State ### St	0				
Married filing jointly.  Married filing separately Single, Head of household, or Qualifying surviving spouse Single, Head of household, or Option line 1 (See instructions)  Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009)  Better the following amount form line 3. If zero or less, enter -0.  Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation  Married filing jointly.  Subtract line 15 from line 8. If zero or less, enter -0.  Better the following amount for your filling status:  Married filing jointly.  Subtract line 15 from line 14. If zero or less, enter -0.  Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009).  Married filing separately.  Subtract line 15 from line 14. If zero or less, enter -0.  Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009).  There here and go to Part IV.  Part IV Total Additional Medicare Tax  Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6.  Enter the amount from line 1. If zero or less, enter -0. This is your Additional Medicare Tax withholding on Medicare wages  Subtract line 21 from line 19. If zero or less, enter -0. This is your Additional Medicare Tax withholding on Medicare wages  Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box  Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax withholding on Medicare wages  Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box	۵			-	
Married filing separately \$125,000 single, Head of household, or Qualifying surviving spouse \$200,000 9  10 Enter the amount from line 4 10 10 11 1	9				
Single, Head of household, or Qualifying surviving spouse . \$200,000					
10 Enter the amount from line 4 11 Subtract line 10 from line 9. If zero or less, enter -0- 12 Subtract line 11 from line 8. If zero or less, enter -0- 13 Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and go to Part III 14 Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation 15 Enter the following amount for your filing status:  Married filing separately Single, Head of household, or Qualifying surviving spouse Subtract line 15 from line 14. If zero or less, enter -0- 16 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). Enter here and go to Part IV  Total Additional Medicare Tax  Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS filers, see instructions), and go to Part V  Part IV Withholding Reconciliation  19 Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6  Enter the amount from line 1  Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax withholding on Medicare wages  20 349,869  21 Multiply line 21 from line 19. If zero or less, enter -0- This is your Additional Medicare Tax withholding on Medicare wages  22 1,349.					
11 Subtract line 10 from line 9. If zero or less, enter -0	40			-	
12 Subtract line 11 from line 8. If zero or less, enter -0				-	
Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and go to Part III  Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation  Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 (see instructions)  Enter the following amount for your filing status:  Married filing jointly  Married filing separately  Single, Head of household, or Qualifying surviving spouse . \$200,000  Single, Head of household, or Qualifying surviving spouse . \$200,000  If  Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). Enter here and go to Part IV  Total Additional Medicare Tax  Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS filers, see instructions), and go to Part V  Withholding Reconciliation  Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6  Enter the amount from line 1  Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax withholding on Medicare wages  Multiply line 21 from line 19. If zero or less, enter -0 This is your Additional Medicare Tax withholding on Medicare wages  Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box  Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box				10	
go to Part III Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation  14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 (see instructions)				12	
Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation  14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 (see instructions)  15 Enter the following amount for your filing status: Married filing jointly Married filing separately Single, Head of household, or Qualifying surviving spouse . \$200,000  16 Subtract line 15 from line 14. If zero or less, enter -0- Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). Enter here and go to Part IV  Total Additional Medicare Tax  Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS filers, see instructions), and go to Part V  Withholding Reconciliation  19 Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6 Enter the amount from line 1  Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax withholding on Medicare wages  20 Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicare Tax withholding on Medicare wages  21 5,073.  22 Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicare Tax withholding on Medicare wages  21 5,073.  22 Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box	13			40	
14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 (see instructions)	Dort	go to Part III	nnoncotion	13	
(see instructions)			npensation		
15 Enter the following amount for your filing status:  Married filing jointly  Married filing separately  Single, Head of household, or Qualifying surviving spouse . \$200,000  Single, Head of household, or Qualifying surviving spouse . \$200,000  15  16 Subtract line 15 from line 14. If zero or less, enter -0	14				
Married filing jointly	4-	•		-	
Married filing separately	15				
Single, Head of household, or Qualifying surviving spouse \$200,000					
Subtract line 15 from line 14. If zero or less, enter -0					
Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009).  Enter here and go to Part IV		Married filing separately \$125,000			
Enter here and go to Part IV	40	Married filing separately			
Total Additional Medicare Tax  18 Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS filers, see instructions), and go to Part V		Married filing separately		16	
Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS filers, see instructions), and go to Part V		Married filing separately	by 0.9% (0.009).		
filers, see instructions), and go to Part V	17	Married filing separately	by 0.9% (0.009).		
<ul> <li>Withholding Reconciliation</li> <li>Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6</li></ul>	17 Part	Married filing separately	by 0.9% (0.009).		
Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6	17 Part	Married filing separately	by 0.9% (0.009). 	17	
W-2, enter the total of the amounts from box 6	17 Part 18	Married filing separately	by 0.9% (0.009). 	17	2,024.
<ul> <li>Enter the amount from line 1</li></ul>	17 Part 18 Part	Married filing separately	by 0.9% (0.009). 	17	2,024.
<ul> <li>Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax withholding on Medicare wages</li></ul>	17 Part 18 Part	Married filing separately	by 0.9% (0.009)	17	2,024.
withholding on Medicare wages	17 Part 18 Part 19	Married filing separately	by 0.9% (0.009).  1 (Form 1040-SS  6,422.	17	2,024.
<ul> <li>Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicare Tax withholding on Medicare wages</li></ul>	17 Part 18 Part 19 20	Married filing separately	by 0.9% (0.009).  1 (Form 1040-SS  6,422.	17	2,024.
withholding on Medicare wages	17 Part 18 Part 19 20	Married filing separately	by 0.9% (0.009).  I (Form 1040-SS).  6,422.  349,869.	17	2,024.
23 Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box	17 Part 18 Part 19 20 21	Married filing separately	by 0.9% (0.009).  I (Form 1040-SS).  6,422. 349,869.  5,073.	17	2,024.
	17 Part 18 Part 19 20 21	Married filing separately	6,422. 349,869. 5,073. by 0.9% (0.009). 6,422. 349,869.	18	
1/4 (one instructions)	17 Part 18 Part 19 20 21	Married filing separately \$125,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Subtract line 15 from line 14. If zero or less, enter -0- \$200,000 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 Enter here and go to Part IV \$\$100.500  Total Additional Medicare Tax  Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 16 filers, see instructions), and go to Part V \$\$100.500  Withholding Reconciliation  Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6 \$\$190 Enter the amount from line 1 \$\$20  Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax withholding on Medicare wages \$\$200,000  Sample Reconciliation Returned to the service of	6,422. 349,869. 5,073. al Medicare Tax	18	2,024.
	17 Part 18 Part 19 20 21	Married filing separately \$125,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Subtract line 15 from line 14. If zero or less, enter -0- \$200,000 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 Enter here and go to Part IV \$\$  Total Additional Medicare Tax  Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 1 filers, see instructions), and go to Part V \$\$  Withholding Reconciliation  Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6 \$\$ Enter the amount from line 1 \$\$ Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax withholding on Medicare wages \$\$ Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional withholding on Medicare Tax withholding on railroad retirement (RRTA) compensation from the subtract line 21 from line 10 or railroad retirement (RRTA) compensation from the subtract line 21 withholding on railroad retirement (RRTA) compensation from the subtract line 21 from line 19. If zero or all retirement (RRTA) compensation from the subtract line 21 withholding on railroad retirement (RRTA) compensation from the subtract line 21 withholding on railroad retirement (RRTA) compensation from the subtract line 21 withholding on railroad retirement (RRTA) compensation from the subtract line 21 withholding on railroad retirement (RRTA) compensation from the subtract line 21 withholding on railroad retirement (RRTA) compensation from the subtract line 21 withholding on railroad retirement (RRTA) compensation from the subtract line 21 withholding on railroad retirement (RRTA) compensation from the subtract line 21 withholding on railroad retirement (RRTA) compensation from the subtract line 21 withholding on railroad retirement (RRTA) compensation from the subtract line 21 withholding on railroad retirement (RRTA) compensation from the subtract line 21 withholding on the subtract line 21 withholding on the su	6,422. 349,869. 5,073. al Medicare Tax	18	
Of Table Additional Madicage Taggerial Indian Add lines OO and OO Alex include this amount with	17 Part 18 Part 19 20 21	Married filing separately \$125,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Subtract line 15 from line 14. If zero or less, enter -0- \$200,000 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 Enter here and go to Part IV.  Total Additional Medicare Tax  Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 1 filers, see instructions), and go to Part V.  Withholding Reconciliation  Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6 19 Enter the amount from line 1 20 Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax withholding on Medicare wages 21 Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional withholding on Medicare wages	6,422. 349,869.  5,073.  al Medicare Tax n Form W-2, box	18	
federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS filers,	17 Part 18 Part 19 20 21	Married filing separately \$125,000 Single, Head of household, or Qualifying surviving spouse . \$200,000 Subtract line 15 from line 14. If zero or less, enter -0	6,422. 349,869.  5,073.  al Medicare Tax n Form W-2, box his amount with	18	
24 I otal Additional Medicare Lax Withholding. Add lines 22 and 23. Also include this amount with 1 1	17 Part 18 Part 19 20 21 22 23	Married filing separately \$125,000 Single, Head of household, or Qualifying surviving spouse \$200,000 Subtract line 15 from line 14. If zero or less, enter -0- \$200,000 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 Enter here and go to Part IV.  Total Additional Medicare Tax  Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 1 filers, see instructions), and go to Part V.  Withholding Reconciliation  Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6 19 Enter the amount from line 1 20 Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax withholding on Medicare wages 21 Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional withholding on Medicare wages	6,422. 349,869.  5,073.  al Medicare Tax n Form W-2, box	18	

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## Form **8960**

### Net Investment Income Tax— Individuals, Estates, and Trusts

Department of the Treasury Internal Revenue Service

Attach to your tax return.

Go to www.irs.gov/Form8960 for instructions and the latest information.

OMB No. 1545-2227

2023
Attachment Sequence No. 72

	Shown on your tax return					inty number or Env
AKH:				786-	-56-91	L28
Part						
	☐ Section 6013(h) election (see instructions)					
	☐ Regulations section 1.1411-10(g) election (see in	nstruc	tions)			
1	Taxable interest (see instructions)				1	
2	Ordinary dividends (see instructions)				2	
3	Annuities (see instructions)				3	
4a	Rental real estate, royalties, partnerships, S corporations, trusts, trades or					
	businesses, etc. (see instructions)	4a	-16	,828.		
b	Adjustment for net income or loss derived in the ordinary course of a non-			,		
	section 1411 trade or business (see instructions)	4b				
С	Combine lines 4a and 4b	1.0			4c	-16,828.
5a	Net gain or loss from disposition of property (see instructions)	5a	i .	,500.	10	10,020.
_		- Ou	1	, 500.		
b	Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions)	5b				
С	Adjustment from disposition of partnership interest or S corporation stock (see					
	instructions)	5с				
d	Combine lines 5a through 5c				5d	-1,500.
6	Adjustments to investment income for certain CFCs and PFICs (see instructions)				6	
7	Other modifications to investment income (see instructions)				7	
8	Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7				8	-18,328.
Part						
9a	Investment interest expenses (see instructions)	9a				
b	State, local, and foreign income tax (see instructions)	9b				
C	Miscellaneous investment expenses (see instructions)	9c				
d	Add lines 9a, 9b, and 9c				9d	
10	Additional modifications (see instructions)				10	
11	Total deductions and modifications. Add lines 9d and 10				11	
Part		-			•••	
12	Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals,	oomn	loto lingo 1	12 17		
12	Estates and trusts, complete lines 18a–21. If zero or less, enter -0				12	0.
	Individuals:	•			12	0.
10		13	320	E <i>C</i> 1		
13	3 ,			<u>,561.</u>		
14	Threshold based on filing status (see instructions)	14		,000.		
15	Subtract line 14 from line 13. If zero or less, enter -0	15	195	<b>,</b> 561.	4.0	0
16	Enter the smaller of line 12 or line 15			: :	16	0.
17	Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). En			clude		•
	on your tax return (see instructions)				17	0.
	Estates and Trusts:	1 .	ı			
18a	Net investment income (line 12 above)	18a				
b	Deductions for distributions of net investment income and charitable deductions (see instructions)	18b				
С	Undistributed net investment income. Subtract line 18b from line 18a (see					
-	instructions). If zero or less, enter -0	18c				
19a	Adjusted gross income (see instructions)	19a				
b	Highest tax bracket for estates and trusts for the year (see instructions)	19b				
C	Subtract line 19b from line 19a. If zero or less, enter -0	19c				
20	Enter the smaller of line 18c or line 19c			_	20	
21	Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.			e and		
-1	include on your tax return (see instructions)		Litter Her	anu	21	

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### Nonbusiness Bad Debt Explanation Statement

2	Λ	2	2
_	U	Z	J

Name(s) AKHILA GOVINDASWAMY PICHAND	Social Security Number 786-56-9128					
Form/Line: Form 8949 Lin	ne 1					
Explanation of: Nonbusiness Bad Debt						
Description of debt: LOAN TO KALAIYARASI KANNAN Amount: \$2,500 Date debt became due: 08/15/2023						
Name of debtor: KALAIYARASI KANNAN	<u> </u>					
Relationship to debtor: FRIEND  Efforts to collect:						
EFFORTS MADE TO COLLECT THE DEBT						
Why decided debt was worthless:						
KALAIYARASI KANNAN DECLARED THAT SHE IS UNABLE TO PAY TH	HE DEBT					





### New York State E-File Signature Authorization for Tax Year 2023 For Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210

**Electronic return originator (ERO):** Do **not** mail this form to the Tax Department. Keep it for your records.

Taxpayer's name	Spouse's name (jointly filed return only)
AKHILA GOVINDASWAMY PICHAND	

#### **Purpose**

Form TR-579-IT must be completed to authorize an ERO to e-file a personal income tax return and to transmit bank account information for the electronic funds withdrawal.

#### General instructions

Taxpayers must complete Part B before the ERO transmits the taxpayer's electronically filed Forms IT-201, Resident Income Tax Return, IT-201-X, Amended Resident Income Tax Return, IT-203, Nonresident and Part-Year Resident Income Tax Return, IT-203-X. Amended Nonresident and Part-Year Resident Income Tax Return, IT-214, Claim for Real Property Tax Credit, and NYC-210, Claim for New York City School Tax Credit. Note that an electronic signature can be used as described in TSB-M-20(1)C, (2)I, E-File Authorizations (TR-579 forms) for Taxpayers Using a Paid Preparer for Electronically Filed Tax Returns.

For returns filed jointly, both spouses must complete and sign Form TR-579-IT.

EROs must complete Part C prior to transmitting electronically filed income tax returns (Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210).

Both the paid preparer and the ERO are required to sign Part C. However, an individual performing as both the paid preparer and the ERO is only required to sign as the paid preparer. It is not necessary to include the ERO signature in this case. Note that an alternative signature can be used as described in Publication 58, Information for Income Tax Return Preparers, available on our website.

This form is not required for electronically filed Form IT-370, Application for Automatic Six-Month Extension of Time to File for Individuals. See Form TR-579.1-IT, New York State Taxpayer Authorization for Electronic Funds Withdrawal for Tax Year 2023 Form IT-370 and Tax Year 2024 Form IT-2105.

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Pari /	4 -	IAX	remini	IIIICH	manon

1	Federal adjusted gross income (from applicable line)	1.	320561.
2	Refund	2.	3452.
	Amount you owe	3.	
	Financial institution routing number	4.	021000322
5	Financial institution account number	5.	483097735044

6 Account type: ☒ Personal checking ☐ Personal savings ☐ Business checking ☐ Business savings

#### Part B – Declaration of taxpayer and authorizations for Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210

Under penalty of perjury, I declare that I have examined the information on my 2023 New York State electronic personal income tax return, including any accompanying schedules, attachments, and statements, and certify that my electronic return is true, correct, and complete. The ERO has my consent to send my 2023 New York State electronic return to New York State through the Internal Revenue Service (IRS). In addition, by using a computer system and software to prepare and transmit my form electronically, I consent to the disclosure to New York State of all information pertaining to the transmission of my tax form electronically. I understand that by executing this Form TR-579-IT, I am authorizing the ERO to sign and file this return on my behalf and agree that the ERO's submission of my personal income tax return to the

IRS, together with this authorization, will serve as the electronic signature for the return and any authorized payment transaction. If I am paying my New York State personal income taxes due by electronic funds withdrawal, I certify that the account holder has authorized the New York State Tax Department and its designat financial agents to initiate an electronic funds withdrawal from the financial institution account indicated on my 2023 electronic return, and authorized the financial institution to withdraw the amount from that account. As New York does not support International ACH Transactions (IAT), I attest the source for these funds is within the United States. I understand and agree that I may revoke this authorization for payment only by contacting the Tax Department no later than two (2) business days prior to the payment date.

Taxpayer's signature	Date
Spouse's signature (jointly filed return only)	Date

#### Part C – Declaration of electronic return originator (ERO) and paid preparer

Under penalty of perjury, I declare that the information contained in this 2023 New York State electronic personal income tax return is the information furnished to me by the taxpayer. If the taxpayer furnished me a completed paper 2023 New York State return signed by a paid preparer, I declare that the information contained in the taxpayer's 2023 New York State electronic return is identical to that contained in the paper copy of the return. If I am the paid preparer, under penalty of perjury I declare that I have examined this 2023 New York State electronic personal income tax return, and, to the best of my knowledge and belief, the return is true, correct, and complete. I have based this declaration on all information available to me.

#### Do not mail Form TR-579-IT to the Tax Department:

EROs must keep this form for three years and present it to the Tax Department upon request.

ERO's signature	Print name GLOBAL TAXES LLC	Date
Paid preparer's signature	Print name SYAM PRIYA RAM SAGAR GUPTA	Date 04052024



Department of Taxation and Finance

### **Resident Income Tax Return**

IT-201

New York State • New York City • Yonkers • MCTMT

			For the full year January 1,	, 2023, thro	ugh	Decem	ber 31, 2023, or fiscal ye	_		2	
	<del></del>	_	ırn, see the instructions,					and endi			
Your first name	MI	Y	our last name (for a joint return, enter	spouse's name	on li	ne below)	Your date of birth (mmddyyyy)	Your Soc	ial Security number		
AKHILA		_	GOVINDASWAMY PICHA	ND				786569128			
Spouse's first name	MI	S	Spouse's last name				Spouse's date of birth (mmddyyy	/) Spouse's	Social Security no		
Mailing address (see inst	tructions) (	umh	har and street or PO Pax)				Apartment number	Now York	783117935 State county of re		
Mailing address (see inst		IUIIIL	oer and street or PO Box)				Apartment number		·		
635 W 42ND ST City, village, or post office			State ZIP code	e.	Co	untry	30K		YORK COUNT istrict name	Y (MA	
NEW YORK				0036			STATES	MANHA			
	home addı	ess	(see instructions) (number and stre			.,	Apartment number				
								School d	istrict nber	369	
City, village, or post office	Э		State ZIP code	е		aadant	Taxpayer's date of death (mmd		ouse's date of death	(mmddyyy	
			NY			cedent ormation					
A Filing ①	Singl	е			D1		ou have a financial accour		Yes	No	
status (mark an ② X in one box):	(enter	<i>spo</i> ed f	filing joint return puse's Social Security number abo filing separate return puse's Social Security number abo	ve)	D2	(1) Di qu If	d you or your spouse <b>mai</b> uarters in Yonkers for any Yes: umber of months <b>you</b> live	ntain living part of 202	23? Yes	No [	
4	Head	of	household (with qualifying person	n)		(3) N	umber of months <b>your sp</b>	ouse lived in	use lived in Yonkers in 2023		
(3)	Quali	fyin	ng surviving spouse				No:				
<b>©</b> [		. ,	ig our viving opodos	ise (4			d you or your spouse worl ot living in Yonkers for any			No	
B Did you itemize your deductions on your 2023 federal income tax return?				×	E	(1) Di	d you or your spouse maint	rou or your spouse <b>maintain living quarters in</b> (this includes the Bronx, Brooklyn, Manhattan,			
on another taxpay			endent return? Yes No	×		Q	Yes	es No			
					F	(а	nter the number of days s ny part of a day spent in NYC residents and NYC part-	is considere	d a day)		
III Kasimotyaidust politikistiks I							umber of months <b>you</b> live			. 12	
					G		umber of months <b>your spo</b> your <b>2-character special</b>		NYC in 2023		
Dependent info	rmation						s) if applicable				
First name	ı	ΛI	Last name	Relati	onsl	hip	Social Security nu	mber	Date of birth (	mmddyyyy	
f more than 7 deper	ndents, n	narl	k an <b>X</b> in the box.								
20100123355			For	office use o	nly						

Your Social Security number

312561.00

312561.00

000.00

35

36

37

Federal income and adjustments Whole dollars only 1 Wages, salaries, tips, etc. 1 338889.00 2 2 Taxable interest income ...... .00 Ordinary dividends ..... 3 .00 Taxable refunds, credits, or offsets of state and local income taxes (also enter on line 25) 4 .00 5 Alimony received ..... 5 .00 6 Business income or loss (submit a copy of federal Schedule C, Form 1040) ..... 6 .00 -1500.00 7 7 Capital gain or loss (if required, submit a copy of federal Schedule D, Form 1040) ...... Other gains or losses (submit a copy of federal Form 4797) 8 Taxable amount of IRA distributions. If received as a beneficiary, mark an  $\boldsymbol{X}$  in the box .. 9 .00 Taxable amount of pensions and annuities. If received as a beneficiary, mark an **X** in the box 10 .00 -16828**.00** Rental real estate, royalties, partnerships, S corporations, trusts, etc. (submit copy of federal Schedule E, Form 1040) 11 Farm income or loss (submit a copy of federal Schedule F, Form 1040) ..... 13 .00 Unemployment compensation ..... 14 .00 Taxable amount of Social Security benefits (also enter on line 27) 15 15 .00 Other income | Identify: 16 16 .00 320561.00 17 Add lines 1 through 11 and 13 through 16 ..... 17 Total federal adjustments to income | Identify: 18 320561.00 19 Federal adjusted gross income (subtract line 18 from line 17) 19 **New York additions** 20 Interest income on state and local bonds and obligations (but not those of NYS or its local governments) 20 .00 21 Public employee 414(h) retirement contributions from your wage and tax statements ...... .00 21 22 New York's 529 college savings program distributions ..... 22 .00 Other (Form IT-225, line 9) 23 .00 320561.00 24 Add lines 19 through 23 ..... **New York subtractions 25** Taxable refunds, credits, or offsets of state and local income taxes (from line 4) 25 .00 **26** Pensions of NYS and local governments and the federal government 26 .00 Taxable amount of Social Security benefits (from line 15) ... 27 .00 28 Interest income on U.S. government bonds ..... 28 .00 29 29 Pension and annuity income exclusion ...... .00 **30 New York's** 529 college savings program deduction/earnings 30 .00 Other (Form IT-225, line 18) ..... 31 .00 .00 Add lines 25 through 31 ..... 32 320561.00 33 New York adjusted gross income (subtract line 32 from line 24) ...... Standard deduction or itemized deduction 34 Enter your standard deduction or your itemized deduction (from Form IT-196) 8000.00 Mark an **X** in the appropriate box: X Standard Itemized 34



35 Subtract line 34 from line 33 (if line 34 is more than line 33, leave blank) ......

36 Dependent exemptions (enter the number of dependents listed in item H) .....

37 Taxable income (subtract line 36 from line 35)

Name(s) as shown on page 1	Your Social Security number		IT-201 (2023)	<b>Page 3</b> of 4
AKHILA GOVINDASWAMY PICHAND	786569128		REV 01/17/24 PRO	
Tax computation, credits, and other taxes				
38 Taxable income (from line 37 on page 2)		38		312561.00
39 NYS tax on line 38 amount		39		21411.00
40 NYS household credit	.00			
41 Resident credit	.00			
42 Other NYS nonrefundable credits (Form IT-201-ATT, line 7)	.00			
<b>43</b> Add lines 40, 41, and 42				.00
44 Subtract line 43 from line 39 (if line 43 is more than line 39, leave	e blank)	44		21411.00

New York City	v and Yonkers taxes	, credits, and surcharges	and MCTMT
I NEW TOLK OIL	y and ronkers takes,	, crearis, and surcharges	, and worth

45 Net other NYS taxes (Form IT-201-ATT, line 30)

46 Total New York State taxes (add lines 44 and 45)

$\overline{}$			
47	NYC taxable income	47	312561.00
47a	NYC resident tax on line 47 amount	47a	11990.00
48	NYC household credit	48	.00
49	Subtract line 48 from line 47a (if line 48 is more than		
	line 47a, leave blank)	49	11990.00
50	Part-year NYC resident tax (Form IT-360.1)	50	.00
51	Other NYC taxes (Form IT-201-ATT, line 34)	51	.00
52	Add lines 49, 50, and 51	52	11990.00
53	NYC nonrefundable credits (Form IT-201-ATT, line 10)	53	.00
54	Subtract line 53 from line 52 (if line 53 is more than		
	line 52, leave blank)	54	11990.00
54a	MCTMT net earnings		
	base for Zone 1 54a .00		
54b	MCTMT net earnings	-	
	base for Zone 2 <b>54b</b> .00		
54c	MCTMT for Zone 1	54c	.00

See instructions to compute New York City and Yonkers taxes, credits, and surcharges.

21411.00

45

46



See instructions to compute the MCTMT for each zone.

58	Total New York City and Venkers taxes / surcharges and M	CTM	(add lines 54 and 54e through 57)	50
57	Part-year Yonkers resident income tax surcharge (Form IT-360.1)	57	.00	
56	Yonkers nonresident earnings tax (Form Y-203)	56	.00	]
55	Yonkers resident income tax surcharge	55	.00	
54e	Total MCTMT (add lines 54c and 54d)	54e	.00	
54d	MCTMT for Zone 2	54d	.00	
340	WCTWT 101 Zone 1	340	<b>.</b> 00	1

8 Total New York City and Yonkers taxes / surcharges and MCTMT (add lines 54 and 54e through 57) .. 58 11990.00

59	Sales or use tax (do not leave blank)	59	0.00	l
60	Voluntary contributions (Form IT-227, Part 2, line 1)	60	.00	,



Pag	<b>e 4</b> of 4 <b>IT-201</b> (2023) REV 01/17/24 PRO	Your Social Se	curity i	number					
62	Enter amount from line 61	780	6569	)128			62		33401.00
Pay	ments and refundable credits					·			
63	Empire State child credit		63			.00			
	NYS/NYC child and dependent care credit		64			.00			
65	NYS earned income credit (EIC)		65			.00			
	NYS noncustodial parent EIC		66			.00			
67	Real property tax credit		67			.00			
68	College tuition credit		68			.00		III MACARDRAARM	8263 (Sychology arbye vanye mili
69	NYC school tax credit (fixed amount) (also complete	e F on page 1)	69			.00			
69a	NYC school tax credit (rate reduction amount)	) <u></u>	69a			706.00			
70	NYC earned income credit		70			.00			
70a	This line intentionally left blank		70a						
71	, , , , , , , , , , , , , , , , , , , ,		71			.00			mplete Form(s) IT-2
72	Total <b>New York State</b> tax withheld		72			23157.00		your return	-R and submit them
73	Total <b>New York City</b> tax withheld		73		1	.2990 <b>.00</b>		•	deral Form W-2
74	Total <b>Yonkers</b> tax withheld		74			.00		n your retui	
75	Total estimated tax payments and amount paid with	Form IT-370	75			.00			
76	Total payments (add lines 63 through 75)						76		36853 <b>.</b> 00
You	ır refund, amount you owe, and account inf	ormation				,			
$\overline{}$	Amount overpaid (if line 76 is more than line 62		e 62 fr	om line 76)			77		3452.00
	Amount of line 77 <b>available for refund</b> (subtra <b>TIP</b> : Use this amount to check your refund s	act line 79 fron	n line				78		3452.00
78a	Amount of line 78 that you want to deposit into a NYS		IT-195, line 4)	(also submit	Form IT-195)	78a		.00	
78b	Total refund after NYS 529 account deposit (se	ubtract line 78	Ba fror	m line 78)			78b		3452.00
79	Mark one refund choice: X direct saving Amount of line 77 that you want applied to you		aper heck		iest, fastest	deposit is the way to get your			
80	estimated tax (see instructions)	subtract line 76	6 from					instruction ions.	ns for payment
	or money order you <b>must</b> complete Form IT					-	80		.00
81	Estimated tax penalty (include this amount in line reduce the overpayment on line 77)		81			.00	See	instruction	ns for the proper
82	Other penalties and interest					.00		embly of ye	
	Account information for direct deposit or electrif the funds for your payment (or refund) would	ronic funds v	vithdı		count outs			ark an <b>X</b> in	this box
	, , ,		`	,				_	
	<ul> <li>83a Account type: X Personal checking - or</li> <li>83b Routing number 021000322</li> </ul>	¬ —		savings - o		Business ch		9773504	Business savings
	Electronic funds withdrawal	_				Amoun			.00
	Third-party Print designee's name			Des	ignee's phon				Personal identification
des	ignee? (see instr.)			(	) )	o nambor			number (PIN)
Yes	No X Email:								
	Preparer must complete ▼ Preparer's NYTPF see instructions)	▼ Taxpayer(s) must sign here ▼							
Prep	arer's signature Preparer's prir		cl. cod		Your signa	ture			
	s name (or yours, if self-employed)	Preparer's PT			Your occupation				
GL	DBAL TAXES LLC	P02082			IT Spouse's signature and occupation (if joint return)				
Addr		Employer iden 843171			Spouse's s	signature and	occup	auon <i>(it joint re</i>	eturn)
1	5 ROONEY CT	Da	ite		Date			Daytime pho	
	BRUNSWICK NJ 08816		040	52024	F 2		0117		38 0951
Email: SYAM@GTAXFILE.COM						Email: AKHILAPICHANDI@GMAIL.COM			





Department of Taxation and Finance

# Summary of W-2 Statements New York State • New York City • Yonkers

Do not detach or separate the W-2 Records below. File Form IT-2 as an entire page with your return. See instructions on the back.

M 2 December 4		Employer's information								
W-2 Record 1	Emplo	yer's name								
Box a Employee's Social Security numbe	r MET	'A PLATFORMS, IN	IC.							
or this W-2 Record	Emplo	Employer's address (number and street)								
786569128	1 H	ACKER WAY ATTN:	PAYRO	OLL DE	EPARTME					
Box b Employer identification number (EIN	) City			State	ZIP code	Country				
201665019	MEN	ILO PARK		CA	94025					
Box 1 Wages, tips, other compensation	Box 12a /	Amount	Code	Вох	14a Amount		Description			
338889.00		506 <b>.00</b>	C			399.00	NY PFL			
Box 8 Allocated tips	Box 12b	Amount	Code	Вох	14b Amount		Description			
.00		10980.00	D			31.00	NY SDI			
Box 10 Dependent care benefits	Box 12c /	Amount	Code	Вох	14c Amount		Description			
.00		372.00	AA		33	579 <b>.00</b>	RSU			
Box 11 Nonqualified plans	Box 12d /	Amount	Code	Вох	14d Amount		Description			
.00		10966.00	DD			.00				
, , ,	ement plan	X Third-party sick pay Box 16a NYS wages, tips,		Box 1	7a NYS income tax with	held	Corrected (W-2c)			
NY State information: Box 15a NY State	NIY	338	889.00		231	57 <b>.00</b>				
		Box 16b Other state wages	s, tips, etc.	Box 1	7b Other state income tax	withheld				
Other state information: Box 15b other state			.00			.00				
NYC and Yonkers Information (see instr.):  Locality a Locality b	18 Local w		Box ocality a	<b>x 19</b> Loca	l income tax withheld	1 '				
Do not detach. W-2 Record 2  Box a Employee's Social Security number or this W-2 Record	<b>Emplo</b>	Employer's information yer's name								
	1 1	yer's address (number and stre	eet)							
		yer's address (number and stre	eet)							
Box b Employer identification number (EIN	) City	yer's address (number and stre	eet)	State	ZIP code	Country				
<b>Box b</b> Employer identification number (EIN	) City	yer's address (number and str	eet)	State	ZIP code	Country				
	City Box 12a		Code		ZIP code	Country	Description			
			,			Country	Description			
Box 1 Wages, tips, other compensation		Amount .00	,	Вох			Description Description			
3ox 1 Wages, tips, other compensation .00 3ox 8 Allocated tips .00	Box 12a /	Amount .00 Amount .00	Code	Box	t <b>14a</b> Amount		Description			
3ox 1 Wages, tips, other compensation .00 3ox 8 Allocated tips .00 3ox 10 Dependent care benefits	Box 12a /	Amount .00 Amount .00	Code	Box	t <b>14a</b> Amount	.00				
3ox 1 Wages, tips, other compensation .00 3ox 8 Allocated tips .00 3ox 10 Dependent care benefits .00	Box 12a /	Amount .00 Amount .00 Amount .00	Code Code Code	Box	t 14a Amount t 14b Amount t 14c Amount	.00	Description			
3ox 1 Wages, tips, other compensation .00 3ox 8 Allocated tips .00 3ox 10 Dependent care benefits .00	Box 12a /	Amount .00 Amount .00 Amount .00	Code	Box	t <b>14a</b> Amount	.00	Description			
3ox 1 Wages, tips, other compensation .00 3ox 8 Allocated tips .00 3ox 10 Dependent care benefits .00	Box 12a /	Amount .00 Amount .00 Amount .00	Code Code Code	Box	t 14a Amount t 14b Amount t 14c Amount	.00	Description Description			
30x 1 Wages, tips, other compensation .00 30x 8 Allocated tips .00 30x 10 Dependent care benefits .00 30x 11 Nonqualified plans .00	Box 12a /	Amount .00 Amount .00 Amount .00 Amount .00 Third-party sick pay	Code Code Code Code	Box Box	a 14a Amount a 14b Amount a 14c Amount a 14d Amount	.00	Description Description			
30x 1 Wages, tips, other compensation .00 30x 8 Allocated tips .00 30x 10 Dependent care benefits .00 30x 11 Nonqualified plans .00 30x 13 Statutory employee Retire NY State information: Box 15a	Box 12a / Box 12b / Box 12c / Box 12d /	Amount .00 Amount .00 Amount .00 Amount .00 Amount .00	Code Code Code Code code code	Box 1	t 14a Amount t 14b Amount t 14c Amount	.00 .00 .00 .00	Description  Description  Description			
30x 1 Wages, tips, other compensation .00 30x 8 Allocated tips .00 30x 10 Dependent care benefits .00 30x 11 Nonqualified plans .00 30x 13 Statutory employee Retire	Box 12b / Box 12c / Box 12d /	Amount .00 Amount .00 Amount .00 Amount .00 Third-party sick pay Box 16a NYS wages, tips,	Code Code Code Code code Code code	Box 1	a 14a Amount a 14b Amount a 14c Amount a 14d Amount a 14d Amount	.00 .00 .00 .00	Description  Description  Description			
30x 1 Wages, tips, other compensation .00 30x 8 Allocated tips .00 30x 10 Dependent care benefits .00 30x 11 Nonqualified plans .00 30x 13 Statutory employee Retire NY State information: Box 15a NY State	Box 12a / Box 12b / Box 12c / Box 12d /	Amount .00 Amount .00 Amount .00 Amount .00 Third-party sick pay	Code Code Code Code code Code code	Box 1 Box 1	a 14a Amount a 14b Amount a 14c Amount a 14d Amount	.00 .00 .00 .00	Description  Description  Description			
30x 8 Allocated tips .00 30x 10 Dependent care benefits .00 30x 11 Nonqualified plans .00 30x 13 Statutory employee Retire NY State information: Box 15a NY State Other state information: Box 15b other state	Box 12a // Box 12b // Box 12c // Box 12d //	Amount .00 Amount .00 Amount .00 Amount .00 Third-party sick pay Box 16a NYS wages, tips,	Code Code Code Code Code Code Code Code	Box 1 Box 1	a 14a Amount a 14b Amount a 14c Amount a 14d Amount a 14d Amount	.00 .00 .00 .00 .00 .00 .00	Description  Description  Description			
30x 1 Wages, tips, other compensation .00 30x 8 Allocated tips .00 30x 10 Dependent care benefits .00 30x 11 Nonqualified plans .00 30x 13 Statutory employee Retire NY State information: Box 15a NY State Other state information: Box 15b other state	Box 12a // Box 12b // Box 12c // Box 12d //	Amount .00 Amount .00 Amount .00 Amount .00 Third-party sick pay Box 16a NYS wages, tips, Box 16b Other state wages	Code Code Code Code Code Code Code Code	Box 1 Box 1	14a Amount 14b Amount 14c Amount 14d Amount 7a NYS income tax with	.00 .00 .00 .00 .00 .00 .00 .00 .00 .00	Description  Description  Corrected (W-2c)  Box 20 Locality name			



