## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submis	sion Identification Number (SID)		<u>'</u>		
Taxpayer'	's name	Social securit	y number		
CHAI	TANYA PUPPALA	142-87-	-7840		
Spouse's	name	Spouse's soc	ial securit	y number	
NYMI	SHA MAMIDALA	697-11-	-1559		
Part I	Tax Return Information — Tax Year Ending December 31, 2023	Enter year you a	re autho	orizing.)	
Enter w	hole dollars only on lines 1 through 5.				
Note: F	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
1 /	Adjusted gross income		1	164,	845.
	Total tax		2	13,	280.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	13,	375.
4	Amount you want refunded to you		4		95.
	Amount you owe		5		
Part I	Taxpayer Declaration and Signature Authorization (Be sure you get	and keep a cop	y of you	ur returi	n)
to send for any of Agent to payment authorized payment business taxes to personal	original or amended) I am now authorizing. I consent to allow my intermediate service provider, if my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account of my federal taxes owed on this return and/or a payment of estimated tax, and the financial in ation is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to text, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellating adays prior to the payment (settlement) date. I also authorize the financial institutions involved a receive confidential information necessary to answer inquiries and resolve issues related to identification number (PIN) below is my signature for the income tax return (original or amend ic Funds Withdrawal Consent.	for rejection of the transition to the U.S. Treasury are untindicated in the tall stitution to debit the minate the authorization requests must be in the processing of the payment. I furt	ansmission its design of its d	on, (b) the signated Fation softwation softwathis accourevoke (cad no later tronic paymowledge t	reason inancial ware for int. This ancel) a than 2 ment of that the
	ver's PIN: check one box only				
X	l authorize GLOBAL TAXES LLC to enter or gen	orata my DIN	7 8	4 0	00 m)/
	ERO firm name	ř Ent	er five dig	jits, but	as my
	signature on the income tax return (original or amended) I am now authorizing.	doi	n't enter a	ii Zeros	
	I will enter my PIN as my signature on the income tax return (original or amended) if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN below.				
Your sig	gnature  Dat	e►			
Spouse	e's PIN: check one box only				
. 🖂	-	erate my PIN 1	1 5	5 9	as my
	ERO firm name	Ent	er five dig	jits, but	,
	signature on the income tax return (original or amended) I am now authorizing.	dor	n't enter a	II zeros	
	I will enter my PIN as my signature on the income tax return (original or amended) I if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN below.				
Spouse	e's signature ▶ Dat	e▶			
<u> </u>	Practitioner PIN Method Returns Only—continue k	elow			
Part II					
ERO's	EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2 2 2 4 9 Don't ente	6 0 8 er all zero		1
authorize	that the above numeric entry is my PIN, which is my signature for the electronic individual inced to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I aments of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Provide	submitting this retu	rn in acc	ordance v	
FRO's s	signature ▶ Dat	e <b>▶</b>			

ERO Must Retain This Form — See Instructions
Don't Submit This Form to the IRS Unless Requested To Do So

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>£104</b> (		artment of the Treasury-Internal Revenue Servi		urn 2	20 <b>2</b>	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	aple in this spa	ace.
For the year Ja	n. 1–Dec	c. 31, 2023, or other tax year beginning		1	, 2023, end	ling			, 20		See se	oarate i	instruction	s.
Your first name	and m	iddle initial	Last nar	me							Your so	cial sec	urity numb	er
CHAITAN	ΥA		PUPP	ALA							142	87	7840	
		s first name and middle initial	Last nar										security nu	ımber
NYMISHA			MAMI	DALA							697	11	1559	
	(numbe	er and street). If you have a P.O. box, see	instruction	ons.				A	Apt. no.			_	ction Cam	paign
854 ELL	ESME	RE DRIVE											ou, or your	
City, town, or	oost offi	ice. If you have a foreign address, also co	mplete s	paces below	٧.	Sta	te	ZIP c	ode			0	jointly, wan nd. Checkir	
DELAWAR	E					OH	I	430	15		•		not change	•
Foreign countr	y name		F	oreign prov	vince/state/	count	ry	Foreig	ın postal c	ode	your tax	or refu		ouse
Filing Status	s $\square$	Single	•				Head of he	ouseh	old (HOI	H)				
Check only		Married filing jointly (even if only o	ne had ir	ncome)										
one box.		Married filing separately (MFS)					☐ Qualifying	surviv	ing spo	use (C	QSS)			
	If y	you checked the MFS box, enter the	name o	of your spo	use. If you	u che	cked the HOF	or Q	SS box,	enter	the chi	ld's na	me if the	
	qu	ıalifying person is a child but not you	ır depen	ident:										
Digital	At a	ny time during 2023, did you: (a) rec	eive (as	a reward.	award. or	pavn	nent for prope	rtv or	services	): or (	b) sell.			
Assets		nange, or otherwise dispose of a digi										□ Ye	es 🗵 No	D
Standard		neone can claim: You as a de					a dependent	, .						
Deduction		 Spouse itemizes on a separate retur	•				•							
A /Diin da										0	1050			
		: Were born before January 2, 1	959 _	_ Are blind │	·	ouse		- 1					s blind	iono):
Dependent			(2) Social security Last name  (2) Social security number to you  (3) Relationship to you  Child tax credit						r other deper					
If more than four	(1)	Last name			u		10 you		0					
dependents,														
see instruction	s —													
and check here [	1									_			一一	
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see	e instructio	ons) .						1a		164,80	)7.
IIICOIIIE	b	Household employee wages not re	•		,						1b			
Attach Form(s) W-2 here. Also	C	Tip income not reported on line 1a	•	. ,							1c			
attach Forms	d	Medicaid waiver payments not rep	•	,		nstru	ctions)				1d			
W-2G and 1099-R if tax	е	Taxable dependent care benefits f									1e			
was withheld.	f	Employer-provided adoption bene									1f			
If you did not	g	Wages from Form 8919, line 6 .									1g			
get a Form W-2, see	h	Other earned income (see instructi	ions) .								1h			0.
instructions.	i	Nontaxable combat pay election (s	see instr	ructions) .			<u>1</u> i							
	z	Add lines 1a through 1h									1z		164,80	)7.
Attach Sch. B	2a	Tax-exempt interest	2a			b Ta	axable interest	t.			2b			
if required.	3a_	Qualified dividends	3a		2.	<b>b</b> 0	rdinary divider	nds .			3b			2.
N	4a	IRA distributions	4a				axable amoun				4b			
Standard Deduction for—	5a	Pensions and annuities	5a			b Ta	axable amoun	t			5b			
Single or	6a	Social security benefits	6a			b Ta	axable amoun	t			6b	$\perp$		
Married filing separately,	С	If you elect to use the lump-sum e				`	,			. [				
\$13,850 Married filing	7	Capital gain or (loss). Attach Sche									7			51.
jointly or	8	Additional income from Schedule	•								8		-11	
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,		•	ır total ind	come	e				9		164,84	15.
\$27,700 • Head of	10	Adjustments to income from Sche									10			
household,	11	Subtract line 10 from line 9. This is	•	-							11		164,84	
\$20,800 If you checked	12	Standard deduction or itemized									12		27,70	0.
any box under Standard	13	Qualified business income deducti									13			
Deduction, see instructions.	14	Add lines 12 and 13									14		27 <b>,</b> 70	
Joo moduciono.	15	Suptract line 1/1 from line 11 If zer	o or loce	ontor O	I hic ic v	Our t	avabla incom	•			1 45	1	1 2 / 1 /	15

Form 1040 (2023	3)								Page Z
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	з 🗌		16	20,780.
Credits	17	Amount from Schedule 2, lin	ne 3					17	
	18	Add lines 16 and 17						18	20,780.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lin	ne 8					20	7,500.
	21	Add lines 19 and 20						21	7,500.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	13,280.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	13,280.
<b>Payments</b>	25	Federal income tax withheld	l from:						
_	а	Form(s) W-2				<b>25a</b> 13	3,375.		
	b	Form(s) 1099				25b			
	С	Other forms (see instructions	s)			25c			
	d	Add lines 25a through 25c						25d	13,375.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	)22 return			26	
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from	m Schedule 8812	·		28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	ndable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				33	13,375.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amoun	nt you <b>overpaid</b>		34	95.
	35a	Amount of line 34 you want			is attached, chec	k here	. 🗆	35a	95.
Direct deposit?	b	Routing number 1 2 1				Checking	Savings		
See instructions.	d	Account number 3 2 5	0 5 9 2	0 9 5 9	9 5				
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party	Do	you want to allow another				See			
Designee		structions				. 🗌 Yes. C	omplete	below.	<b>⋈</b> No
		signee's		Phone			onal ident	ification	
<u></u>		me der penalties of perjury, I declare t	hat I hava avamina	no.			ber (PIN)	tha baat	of my lenguage and
Sign		lief, they are true, correct, and com			, , ,		,		, ,
Here	Vo	ur signature		Date	Your occupation		l If th	 e IRS se	nt you an Identity
	10	ui signature		Date	Tour occupation				PIN, enter it here
Joint return?					BUSINESS I	NTELLIGENO	CE (see	inst.)	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, I	<b>both</b> must sign.	Date	Spouse's occupation	on			nt your spouse an
your records.						ΠΤΝΙ <b>⊘ ΝΝΙΝΤ</b> ΙΙ	/	itity Prot inst.)	ection PIN, enter it here
			2	Empil address	DATA REPOR		) 1   ,		
		one no. (540) 613-088 eparer's name	ਤ Preparer's signat	Email address	CPUPPALA08	Date Date	PTIN		Check if:
Paid		•	'		רווסתו הארד איי	1		2702	Self-employed
Preparer		1 PRIYA RAM SAGAR GUPTA TALLAM		KAM SAGAR	GUPTA TALLAM	03/09/2024	P0208		
Use Only		m's name GLOBAL TA		INIOUT OUT 37	T 00016				(678) 965-9522
	Fir	m's address 245 ROONE	Y CT E BRU	INSWICK N	η ηαατρ		Firm	ı's EIN	84-3171965

## SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023
Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

CHAITANYA PUPPALA & NYMISHA MAMIDALA

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Sequence No. 01

Your social security number
142-87-7840

Par	t I Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxes			1	
2a	Alimony received			2a	
b	Date of original divorce or separation agreement (see instructions):				
3	Business income or (loss). Attach Schedule C			3	
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach S	Schedule E .	5	-13,340.
6	Farm income or (loss). Attach Schedule F			6	
7	Unemployment compensation			7	
8	Other income:				
а	Net operating loss	8a	( )		
b	Gambling	8b			
С	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d	( )		
е	Income from Form 8853	8e			
f	Income from Form 8889	8f			
g	Alaska Permanent Fund dividends	8g			
h	Jury duty pay	8h			
i	Prizes and awards	8i			
j	Activity not engaged in for profit income	8j			
k	Stock options	8k			
ı	Income from the rental of personal property if you engaged in the rental				
	for profit but were not in the business of renting such property	81			
m	Olympic and Paralympic medals and USOC prize money (see				
	instructions)	8m			
n	Section 951(a) inclusion (see instructions)	8n			
0	Section 951A(a) inclusion (see instructions)	80			
р	Section 461(I) excess business loss adjustment	8p			
q	Taxable distributions from an ABLE account (see instructions)	8q			
r	Scholarship and fellowship grants not reported on Form W-2	8r			
S	Nontaxable amount of Medicaid waiver payments included on Form				
	1040, line 1a or 1d	8s	( )		
t	Pension or annuity from a nonqualifed deferred compensation plan or				
	a nongovernmental section 457 plan	8t			
u	Wages earned while incarcerated	8u			
Z	Other income. List type and amount:				
	Nonemployee compensation from 1099-NEC 13,225.	8z			
9	Total other income. Add lines 8a through 8z			9	13,225.
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Ente 1040 1040-SR or 1040-NR line 8	r here	e and on Form	10	<b>–</b> 115

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-base	sis government		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903 .		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	a		
b	Deductible expenses related to income reported on line 8l from the			
	rental of personal property engaged in for profit	b		
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses	d		
е	Repayment of supplemental unemployment benefits under the Trade			
	Act of 1974		.	
f	Contributions to section 501(c)(18)(D) pension plans		.	
g	Contributions by certain chaplains to section 403(b) plans 24g	9		
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)	h	-	
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations		.	
j	Housing deduction from Form 2555	j _	-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)	K	.	
Z	Other adjustments. List type and amount:			
05			0-	
<b>25</b>	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . En	nter here and on		
	Form 1040, 1040-ŠR, or 1040-NR, line 10		26	

#### **SCHEDULE 3** (Form 1040)

**Additional Credits and Payments** 

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 Attachment Sequence No. **03** 

Your social security number

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Go to www.irs.gov/Form1040 for instructions and the latest information.

СНА	ITANYA PUPPALA & NYMISHA MAMIDALA	1	42-87-	7840
Par	t I Nonrefundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		. 1	
2	Credit for child and dependent care expenses from Form 2441, lir Form 2441	ne 11. Atta 	nch . <b>2</b>	
3	Education credits from Form 8863, line 19		. 3	
4	Retirement savings contributions credit. Attach Form 8880		. 4	
5a	Residential clean energy credit from Form 5695, line 15		. 5	3
b	Energy efficient home improvement credit from Form 5695, line 32		. 5k	)
6	Other nonrefundable credits:			1
а	General business credit. Attach Form 3800 6a			
b	Credit for prior year minimum tax. Attach Form 8801 6b			
С	Adoption credit. Attach Form 8839 6c			
d	Credit for the elderly or disabled. Attach Schedule R 6d			
е	Reserved for future use			
f	Clean vehicle credit. Attach Form 8936 6f	7,5	00.	
g	Mortgage interest credit. Attach Form 8396 6g			
h	District of Columbia first-time homebuyer credit. Attach Form 8859 6h			
i	Qualified electric vehicle credit. Attach Form 8834 6i			
j	Alternative fuel vehicle refueling property credit. Attach Form 8911 6j			
k	Credit to holders of tax credit bonds. Attach Form 8912 <b>6k</b>			
ı	Amount on Form 8978, line 14. See instructions			
m	Credit for previously owned clean vehicles. Attach Form 8936 . 6m			
Z	Other nonrefundable credits. List type and amount:			1
	6z			
7	Total other nonrefundable credits. Add lines 6a through 6z		. 7	7,500.
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1040, 1040-NR, line 20	1040-SR,	or . 8	7,500.
			(conti	nued on page 2)

Schedule 3 (Form 1040) 2023 Page **2** 

Par	Other Payments and Refundable Credits				
9	Net premium tax credit. Attach Form 8962			9	
10	Amount paid with request for extension to file (see instructions)			10	
11	Excess social security and tier 1 RRTA tax withheld			11	
12	Credit for federal tax on fuels. Attach Form 4136			12	
13	Other payments or refundable credits:				
а	Form 2439	13a			
b	Credit for repayment of amounts included in income from earlier years	13b			
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c			
d	Deferred amount of net 965 tax liability (see instructions)	13d			
Z	Other payments or refundable credits. List type and amount:	13z			
14	Total other payments or refundable credits. Add lines 13a through	13z		14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31	-	-	15	

#### SCHEDULE D (Form 1040)

Department of the Treasury

#### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

Internal Revenue Service Name(s) shown on return Your social security number 142-87-7840 CHAITANYA PUPPALA & NYMISHA MAMIDALA Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with 107. 53. 54. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . . 7 54. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 1,384. 1,481. 97. Totals for all transactions reported on Form(s) 8949 with **Box E** checked . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with

12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

11

12

13

14

15

Schedule D (Form 1040) 2023 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 151. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## <u>8949</u>

#### Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

Attachment Sequence No. 12A

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

CHAITANYA PUPPALA & NYMISHA MAMIDALA

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your

Social security number or taxpayer identification number Name(s) shown on return 142-87-7840 broker and may even tell you which box to check. Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (h) enter a code in column (f). (d) Cost or other basis Gain or (loss) (c) (a) (b) See the separate instructions. Date sold or Proceeds See the **Note** below Subtract column (e) Description of property Date acquired disposed of and see Column (e) (sales price) from column (d) and (Example: 100 sh. XYZ Co.) (Mo., day, yr.) (Mo., day, yr.) (see instructions) in the separate combine the result (g) Code(s) from Amount of adjustment instructions. with column (a). instructions 01/01/23 12/31/23 107. 53. 54.

ROBINHOOD SECURITIES LLC 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B 107. 53. above is checked), or line 3 (if Box C above is checked) . 54.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side CHAITANYA PUPPALA & NYMISHA MAMIDALA

Social security number or taxpayer identification number 142-87-7840

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>★ (D) Long-term transactions</li><li>(E) Long-term transactions</li><li>(F) Long-term transactions</li></ul>	reported on	Form(s) 1099	-B showing bas				e)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(c) (d) (e sold or Proceeds S	Cost or other basis See the <b>Note</b> below	Adjustment, if any, to gain or los If you enter an amount in column (g enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	1,481.	1,384.			97.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above	al here and inc	lude on your					

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

1,481.

1,384.

#### **SCHEDULE E** (Form 1040)

#### Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

CHA	ITANYA PUPPALA & NYMISHA MAMIDALA						142-8	37-7840	)
Par									
	Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	rty, use \$	Schedule	<b>c</b> . See	instru	ctions. If you	are an ind	ividual, rep	port farm
Α	Did you make any payments in 2023 that would require you		=orm(e) 1	10002 S	oo inc	tructions			es X No
	If "Yes," did you or will you file required Form(s) 1099?								es 🗌 No
								<u> </u>	<u> </u>
1a	1 1 3 ( ) 2								
A	1-6-176, M.G ROAD, PARKLANE OPP GANDHI S	STATU	E HYDE	ERABAI	D, TE	LANGANA	IN 500	003	
B									
C					ı				
1b	71				Fa	ir Rental		nal Use	QJV
	(from list below) above, report the number of fair personal use days. Check the Q			•		Days	Di	ays	+
_ <u>A</u>	jersonal use days. Check the Q			A		365		0	
B C	qualified joint venture. See instru			B C					
	of Dramorthy			C					
	of Property: Single Family Residence 3 Vacation/Short-Term Ren	atol.	5 Lanc	ı	7	Self-Rental			
	Multi-Family Residence 4 Commercial	ııaı	6 Roya				ribo)		
	Multi-Family nesidence 4 Commercial		o noya	airies	0	Other (desc	)		
						Propert	ies:		
Inco				Α		В			С
3	Rents received	3		7	50.				
4	Royalties received	4							
-	nses:								
5	Advertising	5							
6	Auto and travel (see instructions)	6		1 -					
7	Cleaning and maintenance	7		1,5	50.				
8	Commissions	8							
9	Insurance	9							
10	Legal and other professional fees	10		0 0	<u> </u>				
11	Management fees	11		2,2	60.				
12	Mortgage interest paid to banks, etc. (see instructions)	12							
13 14	Other interest	13		2,7	o n				
15	Repairs	15		3,6					
16	Taxes	16		3,0	50.				
17	Utilities	17		3,8	50				
18	Depreciation expense or depletion	18		3,0	<del>50.</del>				
19	Other (list)	19							
20	Total expenses. Add lines 5 through 19	20		14,0	90				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If			11,0	J				
	result is a (loss), see instructions to find out if you must								
	file <b>Form 6198</b>	21		<b>-13,</b> 3	40.				
22	Deductible rental real estate loss after limitation, if any,								
	on Form 8582 (see instructions)	22 (		13,34	0.)	(		)(	
<b>23</b> a	Total of all amounts reported on line 3 for all rental prope	erties			23a		750.		
b	Total of all amounts reported on line 4 for all royalty prop	perties			23b				
С	Total of all amounts reported on line 12 for all properties				23c				
d	Total of all amounts reported on line 18 for all properties				23d				
е	Total of all amounts reported on line 20 for all properties				23e	14	1,090.		
24	Income. Add positive amounts shown on line 21. Do no						. 24		
25	Losses. Add royalty losses from line 21 and rental real estat							(	13,340.
26	Total rental real estate and royalty income or (loss).								
	here. If Parts II, III, and IV, and line 40 on page 2 do no								100:
	Schedule 1 (Form 1040), line 5. Otherwise, include this a	rnount i	ırı tne to	tai on lii	ne 41	on page 2	. 26		-13,340.

## Form **8936**

#### **Clean Vehicle Credits**

OMB No. 1545-2137

Department of the Treasury Internal Revenue Service

Attach to your tax return. Attachment Sequence No. **69** Go to www.irs.gov/Form8936 for instructions and the latest information. Name(s) shown on return Identifying number CHAITANYA PUPPALA & NYMISHA MAMIDALA 142-87-7840

Notes	• Complete a separate Schedule A (Form 8936) for each clean vehicle placed in service during the tax	year.	
	• Individuals completing Parts II, III, or IV, must also complete Part I. See "Note" text below.		
Part	Modified Adjusted Gross Income Amount		
1a	Enter the amount from line 11 of your 2023 Form 1040, 1040-SR, or 1040-NR 1a 164, 845.		
b	Enter any income from Puerto Rico you excluded		
С	Enter any amount from Form 2555, line 45		
d	Enter any amount from Form 2555, line 50		
е	Enter any amount from Form 4563, line 15		
2	Add lines 1a through 1e	2	164,845.
3a	Enter the amount from line 11 of your 2022 Form 1040, 1040-SR, or 1040-NR   3a   122, 128.		,
b	Enter any income from Puerto Rico you excluded		
C	Enter any amount from Form 2555, line 45		
d	Enter any amount from Form 2555, line 50		
e	Enter any amount from Form 4563, line 15		
4	Add lines 3a through 3e	4	122,128.
5	Enter the <b>smaller</b> of line 2 or line 4	5	122,128.
Part			122/120.
	<b>Note:</b> Individuals can't claim a credit on line 6 if Part I, line 5, is more than \$150,000 (\$300,000 if qualifying surviving spouse; \$225,000 if head of household).	married	d filing jointly or a
6	Enter the total credit amount figured in Part II of Schedule(s) A (Form 8936)	6	0.
7	New clean vehicle credit from partnerships and S corporations (see instructions)	7	
8	Business/investment use part of credit. Add lines 6 and 7. Partnerships and S corporations, stop here		
	and report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 1y	8	0.
Part	<b>Note:</b> You can't claim the Part III credit if Part I, line 5, is more than \$150,000 (\$300,000 if m qualifying surviving spouse; \$225,000 if head of household).		
9	Enter the total credit amount figured in Part III of Schedule(s) A (Form 8936)	9	7,500.
10	Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18	10	20,780.
11	Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions)	11	
12	Subtract line 11 from line 10. If zero or less, enter -0- and stop here. You can't claim the personal use		
40	part of the credit	12	20,780.
13	Personal use part of credit. Enter the smaller of line 9 or line 12 here and on Schedule 3 (Form		
	1040), line 6f. If line 12 is smaller than line 9, see instructions	13	7,500.
Part	Credit for Previously Owned Clean Vehicles  Note: You can't claim the Part IV credit if Part I, line 5, is more than \$75,000 (\$150,000 if m qualifying surviving spouse; \$112,500 if head of household).	arried	filing jointly or a
14	Enter the total credit amount figured in Part IV of Schedule(s) A (Form 8936)	14	
15	Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18	15	
16	Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions)	16	
17	Subtract line 16 from line 15. If zero or less, enter -0- and stop here. You can't claim the Part IV credit	17	
18	Enter the <b>smaller</b> of line 14 or line 17 here and on Schedule 3 (Form 1040), line 6m. If line 17 is smaller than line 14, see instructions	18	
Part			
19	Enter the total credit amount figured in Part V of Schedule(s) A (Form 8936)	19	
20	Qualified commercial clean vehicle credit from partnerships and S corporations (see instructions)	20	
21	Add lines 19 and 20. Partnerships and S corporations, stop here and report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 1aa	21	

#### SCHEDULE A (Form 8936)

### **Clean Vehicle Credit Amount**

OMB No. 1545-2137

Attachment Sequence No. **69A** 

Department of the Treasury Internal Revenue Service

Attach to your tax return. Go to www.irs.gov/Form8936 for instructions and the latest information.

Name(s	shown on return	Identifying number				
CHA	ITANYA PUPPALA & NYMISHA MAMIDALA	142-87-7840				
Part	Vehicle Details					
1a	Year	2023				
b	Make	TESLA				
С	Model	_M	ODEL	Y		
2	Vehicle identification number (VIN) (see instructions) 7 S A Y G D E E 5	5 .	P F	7 5	9 2	5 2
3	Enter date vehicle was placed in service (MM/DD/YYYY)	_0	4/16,	/2023		
4	Was the vehicle used primarily outside the United States? Answer "No" if it was but an excepti ☐ <b>Yes. Stop here.</b> You can't claim a credit amount for a vehicle used primarily outside the Ur ☒ <b>No.</b>					
5	Does the VIN entered on line 2 belong to a <b>new clean vehicle</b> placed in service during the tax definitions.  ☑ <b>Yes.</b> Go to Part II.  ☐ <b>No.</b> Go to line 6.	yea	ır? See	instruct	ions for	
6	Does the VIN entered on line 2 belong to a <b>previously owned clean vehicle</b> acquired after 202 the tax year? See instructions for definitions.          Yes. Go to Part IV.     No. Go to line 7.	22 a	and pla	ced in se	ervice d	uring
7 Part	Does the VIN entered on line 2 belong to a qualified commercial clean vehicle acquired after during the tax year? See instructions for definitions.  Yes. Go to Part V.  No. Stop here. You can't use this schedule to figure a credit amount for a vehicle not descent commercial clean vehicle.  Credit Amount for Business/Investment Use Part of New Clean Vehicle					e
8	Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you another person.  ☑ Yes.  ☐ No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to resale.					
9	Tentative credit amount (see instructions)	9	9		7,50	0.
10	Business/investment use percentage (see instructions)	10	0			%
11 Dord	Multiply line 9 by line 10. Include this credit amount on line 6 in Part II of Form 8936. If you entered 100% on line 10, stop here. Otherwise, go to Part III below	1	1			0.
Part	Credit Amount for Personal Use Part of New Clean Vehicle	_				
12	Subtract line 11 from line 9 in Part II. Stop here and include this credit amount on line 9 in Part III of Form 8936	1:	2		7 <b>,</b> 50	00.

Schedu	e A (Form 8936) 2023		Page 2
Part			
13a	Is the sales price of the vehicle more than \$25,000?		
	Yes. Stop here. The vehicle doesn't qualify for the Part IV credit.		
	□ No.		
b	Did you acquire the vehicle for use and not for resale? Answer "No" if you are leasing the vehicle	e fron	n another person.
	Yes.		
	No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or a	cquire	ed for resale.
С	Can you be claimed as a dependent on another person's tax return, such as your parent's retu	rn?	
	Yes. Stop here. You can't claim a credit amount if you can be claimed as a dependent.		
	☐ No.		
d	Is the vehicle a qualified fuel cell motor vehicle? See instructions.		
	Yes.		
	□ No.		
14	Enter the sales price of the vehicle	14	
15	Multiply line 14 by 30% (0.30)	15	
16	Maximum vehicle credit amount	16	4,000.
			1,000
17	Enter the smaller of line 15 or line 16. Stop here and include this credit amount on line		
	14 in Part IV of Form 8936	17	
Part			
18a	Is the vehicle of a character subject to the allowance for depreciation? Answer "Yes" if the excellent the instructions applies	eption	for certain tax-exempt
	entities discussed in the instructions applies.  Yes.		
	No. Stop here. The vehicle is not a qualified commercial clean vehicle unless the exception	appli	es.
L	Did you conside the vehicle for you and lease to athour and not for your 100 America (MI-) if you		and a state of the
b	Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you another person.	are ie	easing the vehicle from
	Yes.		
	No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to	o leas	e to others, or acquired fo
	resale.		
С	Is the vehicle also powered by gas or diesel? See instructions.		
_	☐ Yes.		
19	Enter the cost or other basis of the vehicle. See instructions	19	
20	Section 179 expense deduction (see instructions)	20	
21	Subtract line 20 from line 19	21	
21	Subtract line 20 from line 19	21	
22	Multiply line 21 by 15% (0.15) [30% (0.30) if the answer on line 18c above is "No"]	22	
23	Enter the incremental cost of the vehicle. See instructions	23	
24	Enter the smaller of line 22 or line 23	24	
25	Maximum credit. Enter \$7,500 (\$40,000 if the vehicle's gross vehicle weight rating (GVWR) is		
	14,000 pounds or more)	25	
26	Enter the smaller of line 24 or line 25. Include this credit amount on line 19 in Part V		

26

Mortgage Interest Statement

► Not a required statement - Use for import purposes

► Data will not transfer year to year if imported in prior year

► Keep for your records

Name(s) Shown on Return CHAITANYA PUPPALA & NYMISHA MAMIDALA			Your Social Security No. 142-87-7840		
Ownership					
Owned by (check one):	Spouse X Joint				
Statement Information					
RECIPIENT'S/LENDER'S Nan THIRD FEDERAL SAVINGS	S AND LOAN	1	Mortgage interest rec	eived from payer(s)	
ASSOCIATION OF CLEVEI Street address 7007 BROADWAY AVENUE		2	Outstanding mortgage	e principal 452,000.00	
City         State         ZIP code           CLEVELAND         OH         44105           Telephone number         OH         44105			Mortgage origination	date 04/05/2023	
RECIPIENT'S federal	PAYER'S social	4	Refund of overpaid in	terest	
identification number 34-0573493	security number 142-87-7840	5	Mortgage insurance p	premiums	
PAYER'S/BORROWER'S nam CHAITANYA PUPPALA Street address	ne	6	Points paid on purcha	ase of principal residence	
854 ELLESMERE DRIVE City DELAWARE	State         ZIP code           OH         43015		Address of the proper (if different than your set address	rty securing this mortgage mailing address shown)	
7 The address above is the same as the address of the property securing the mortgage			ELLESMERE DR JAWARE	State ZIP code OH 43015	
9 If the property securing the	mortgage has no address, p	provide	e a description of the p	property below	
Account number			Property tax	2,670.	
0722044429			Mortgage Acquisition	Date	
Mortgage Use		ı			
Note: For an office in home deduction, manually enter Form 1098 expenses on Form 8829.  1					
Rental of Owner-Occupie	d or Vacation Home				
If mortgage was used to finance a rental activity, was the rental an owner-occupied or a vacation home?					
Mortgage Insurance Prem	iums Information				
1 Did the home loan close	after December 31, 2006?				



#### 2023 Ohio IT 1040

#### **Individual Income Tax Return**



23000198

Sequence No. 1

Use only black ink/UPPERCASE letters. Use whole dollars only.

AMENDED RETURN - Check here and include Ohio IT RE.

142 87 7840

Primary taxpayer's SSN (required)

✓ If deceased

Spouse's SSN (if filing jointly) 697 11 1559

✓ If deceased

NOL CARRYBACK - Check here and include Schedule IT NOL.

School district # 2514

First name

CHAITANYA

M.I. Last name PUPPALA

Spouse's first name (if filing jointly)

NYMISHA

M.I. Last name

MAMIDALA

\*Indicate state

Address line 1 (number and street) or P.O. Box

854 ELLESMERE DRIVE

Address line 2 (apartment number, suite number, etc.)

State

ZIP code

Ohio county (first four letters)

DELAWARE

City

ОН

43015

DELA

Filing Status - Check one (as reported on federal income tax return)

Foreign country (if the mailing address is outside the U.S.)

Residency Status - Check only one for primary

Foreign postal code

	×	Resident	Part-year resident*	Nonresident*	•		Single, head of household or qual	ifying surviving spouse
	Che X	eck only one for spo Resident	ouse (if filing jointly) Part-year resident*	Nonresident*	*Indicate state	×	Married filing jointly  Married filing separately	Spouse's SSN
.0	<u>Oh</u>	Primary meets the	t Statement - Softive criteria for irrebu	uttable presumpt	tion as nonresident.		Federal extension filers - check h  If someone can claim you (or your s dependent, check here.	
Do not staple or paper clip	if negative						1. 2a.	164845
Do not	3. Ohio adjusted gross income (line 1 plus line 2a minus line 2b). Place a "-" in th				the bo	x if negative3.	164845	
	4. Exemption amount ( <b>include Schedule of Dependents</b> if applicable)Number of exemptions including you and your spouse/dependents, if applicable:					4.	3800	
	5. Ohio income tax base (line 3 minus line 4; if negative, enter zero)				,			161045
					•		:hedule)6.	161045



MM-DD-YY

REV 02/23/24 PRO

### 2023 Ohio IT 1040

#### **Individual Income Tax Return**



142 87 7840

Non-paid preparer

Authorize your preparer to

discuss this return

SSN:

23000298 Sequence No. 2

7a.Amount from line 7 on page 1	7	7a.	161045
8a. Nonbusiness income tax liability on line 7a (see instructions for	or tax tables)	8a.	4674
8b.Business income tax liability – Ohio Schedule of Business Inc	come, line 16 (include schedule)	8b.	
8c. Income tax liability before credits (line 8a plus line 8b)		8c.	4674
9. Ohio nonrefundable credits – Ohio Schedule of Credits, line 3	88 (include schedule)	9.	234
10. Tax liability after nonrefundable credits (line 8c minus line 9; it	f negative, enter zero)	10.	4440
11. Interest penalty on underpayment of estimated tax (include 0	Ohio IT/SD 2210)	11.	
12.Unpaid use tax (see instructions)		12.	
13. Total Ohio tax liability before withholding or estimated paym	nents (add lines 10, 11 and 12)	13.	4440
14.Ohio income tax withheld – Schedule of Ohio Withholding, pa income statements)	rt A, line 1 (include schedule and	14.	4848
15.Estimated and extension payments, and credit carryforward for	rom last year's return	15.	
16.Refundable credits – Ohio Schedule of Credits, line 44 ( <b>inclu</b>	de schedule)	16.	
17. Amended return only – amount previously paid with original	and/or amended return	17.	
18. Total Ohio tax payments (add lines 14, 15, 16 and 17)		18.	4848
19. <u>Amended return only</u> – overpayment previously requested of	on original and/or amended return	19.	
20. Line 18 minus line 19. Place a "-" in the box if negative		20.	4848
21. Tax due (line 13 minus line 20). If line 20 is negative, ignore the		21.	
22. Interest due on late payment of tax (see instructions)		22.	
23.TOTAL AMOUNT DUE (line 21 plus line 22). Include the C Coupon (OUPC) and make check payable to "Ohio Treasur	er of State"AMOUNT I	<b>DUE</b> ▶ 23.	
24. Overpayment (line 20 minus line 13)		24.	408
25. Original return only – portion of line 24 carried forward to new 26. Original return only – portion of line 24 you wish to donate:  a. Wishes for Sick Children b. Wildlife Species	c. Military Injury Relief	25.	
d. Ohio History Fund e. Nature Preserves/Scenic Rivers	r f. Breast/Cervical Cancer	otal26g.	
27. REFUND (line 24 minus lines 25 and 26g)	YOUR REFU	JND ▶ 27.	408
Sign Here (required): I have read this return. Under penalties of pe and belief, the return and all enclosures are true, correct and complete.	rjury, I declare that, to the best of my knowledge		ss, no refund will be issued. no payment is necessary.
Primary signature	NO Payment In Ohio Departm	cluded – Mail to: ent of Taxation	
Spouse's signature			ox 2679 H 43270-2679
Preparer's printed name SYAM PRIYA RAM SAGAR GUP	Ohio Departm	uded – Mail to: ent of Taxation ox 2057	

PTIN: P 02082703

Columbus, OH 43270-2057

REV 02/23/24 PRO



#### 2023 Ohio Schedule of Credits

Use only black ink. Use whole dollars only. Primary taxpayer's SSN  $142\ \ 87\ \ 7840$ 



23280198

Sequence No. 7

Many of these credits <u>must</u> be calculated using a worksheet and/or be supported by additional required documentation. See the instructions for worksheets and information on supporting documentation.

#### **Nonrefundable Credits**

1.	Tax liability before credits (from Ohio IT 1040, line 8c)	1.	4674
2.	Retirement income credit (include 1099-R forms)	2.	
3.	Lump sum retirement credit (include a copy of the worksheet and 1099-R forms)	3.	
4.	Senior citizen credit (must be 65 or older to claim this credit)	4.	
5.	Lump sum distribution credit (include a copy of the worksheet and 1099-R forms)	5.	
6.	Child care & dependent care credit (include a copy of the worksheet)	6.	
7.	Displaced worker training credit (include a copy of the worksheet and all required documentation)	7.	
8.	Campaign contribution credit for Ohio statewide office or General Assembly	8.	C
9.	Exemption credit	9.	C
10.	Total (add lines 2 through 9)	.10.	C
11.	Tax less credits (line 1 minus line 10; if negative, enter zero)	. 11.	4674
12.	Joint filling credit (see instructions for table). 5 % times line 11, up to \$650	12.	234
13.	Earned income credit	13.	
14.	Home school expenses credit (include copies of all required documentation)	.14.	
15.	Scholarship donation credit (include copies of all required documentation)	.15.	
16.	Nonchartered, nonpublic school tuition credit (include copies of all required documentation)	.16.	
17.	Credit for work-based learning experiences (include a copy of the credit certificate)	.17.	
18.	Ohio adoption credit carryforward	.18.	
19.	Nonrefundable job retention credit (include a copy of the credit certificate)	.19.	
20.	Credit for eligible new employees in an enterprise zone (include a copy of the credit certificate)	.20.	
21.	Credit for the beginning farmers financial management program (include a copy of the credit certificate)	.21.	
22.	Welcome Home Ohio credit (include a copy of the credit certificate)	.22.	
23.	Credit for sale/rental of agricultural assets to beginning farmers (include a copy of the credit certificate)	. 23.	



#### 2023 Ohio Schedule of Credits

Primary taxpayer's SSN 142 87 7840



27. Opportunity zone investment credit (include a copy of the credit certificate) .......27. 234 4440 **Residency Credits** 234 **Refundable Credits** 40. Refundable job creation credit & job retention credit (include a copy of the credit certificate) .......40. 41. Pass-through entity credit (include a copy of all Ohio IT K-1s) .......41. 



## 2023 Schedule of Ohio Withholding

Use only black ink/UPPERCASE letters. Use whole dollars only.



23350198

Sequence No. 11

Primary taxpayer's SSN

142 87 7840

List your and your spouse's (if filing jointly) income statements **only if they have Ohio withholding**. In the "P/S" box, if the income statement belongs to the primary taxpayer, enter "P"; if the income statement belongs to the spouse, enter "S". If the Ohio ID number on a statement has 9 digits, enter only the first 8 digits. Complete additional copies of this schedule if necessary. **Include state copies of your income statements**.

#### Part A - Total Withholding

Part B - W-2s							
1. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld				
P	541190879	89523	8123				
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax				
	52583542	89523	2684				
2. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld				
S	541190879	75284	5252				
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax				
	52583542	75284	2164				
	32303342	73204	2104				
3. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld				
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax				
	Box 13 - Employer's Office ID Humber	Box 10 - Offic wages, tips, etc.	Box 17 - Office frictine tax				
4. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld				
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax				
5. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld				
0 , c	2012 2						
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax				
6. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld				
b. F/3	DOX D - EIIN	Box 1 - Wages, ups, other compensation	Box 2 - 1 ederal medine tax withheld				
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax				
	5 . 5	David Warrandina all an arrangements	Day O. Fadaralia				
7. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld				
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax				



## 2023 Schedule of Ohio

Withholding Primary taxpayer's SSN 142 87 7840





	4000 B	142 87 7840		Sequence No. 12
	<u>· <b>1099-Rs</b></u> Payer's TIN	Box 1 - Gross distribution	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld		Box 14 - Ohio tax withheld
2. P/S	Payer's TIN	Box 1 - Gross distribution	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld		Box 14 - Ohio tax withheld
3. P/S	Payer's TIN	Box 1 - Gross distribution	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld		Box 14 - Ohio tax withheld
4. P/S	Payer's TIN	Box 1 - Gross distribution	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld		Box 14 - Ohio tax withheld
Bort D	W 260			
	· <u>W-2Gs</u> Payer's federal ID number	Box 1 - Reportable winnings	Box 4 -	- Federal income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings		Box 15 - Ohio income tax withheld
2. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 -	- Federal income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings		Box 15 - Ohio income tax withheld
3. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 -	- Federal income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings		Box 15 - Ohio income tax withheld
	1099-NECs Payer's TIN	Box 1 - Nonemployee compensation	Box 4 -	- Federal income tax withheld
	Box 6 - Payer's Ohio number	Box 7 - State income		Box 5 - Ohio tax withheld
2. P/S	Payer's TIN	Box 1 - Nonemployee compensation	Box 4 -	- Federal income tax withheld
	Box 6 - Payer's Ohio number	Box 7 - State income		Box 5 - Ohio tax withheld