

Account No:	54833947
Account Name:	TARUN MAHESWARAM
E*TRADE SECURITIES LLC PO BOX 484 JERSEY CITY, NJ 07303-0484	Recipient's TIN: ***_**-7528
Account Executive No:	ET1
ORIGINAL:	12/31/2023

CONSOLIDATED 2023 FORMS 1099 AND DETAILS

TARUN MAHESWARAM
418 J CANAL COURT SOUTH DRIVE
INDIANAPOLIS, IN 46202-4616

YEAR-END MESSAGES

Certain events may result in an amended 1099 for current and/or prior tax years. Please visit etrade.com/tax for access to details and FAQs found in the "Understanding your Form 1099" guide.

Important: If your E*TRADE account transitioned to Morgan Stanley in 2023, you may receive two tax forms: One for your original E*TRADE account, and a second for your converted account. You may need to reference both forms in order to file your tax return. Please note there may be a slight timing difference in the availability of the two forms.

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Your Account did not receive the following Forms:

- 1099-DIV
- 1099-INT
- 1099-OID
- 1099-MISC

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 MORGAN STANLEY CAPITAL MANAGEMENT LLC Recipient's TIN: ***_**-7528
 E*TRADE SECURITIES LLC
 PO BOX 484
 JERSEY CITY, NJ 07303-0484
 Account Executive No: ET1
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FORM 1099-B TOTALS SUMMARY

REALIZED GAIN / LOSS SUMMARY

Refer to Proceeds from Broker and Barter Exchange Transactions for detailed information regarding these summary values. The amounts shown below are for informational purposes only.

SHORT-TERM GAINS OR (LOSSES) – REPORT ON FORM 8949, PART I	PROCEEDS	COST BASIS	MARKET DISCOUNT	WASH SALE LOSS DISALLOWED	REALIZED GAIN OR (LOSS)
Box A (basis reported to IRS)	\$36.47	\$61.63	\$0.00	\$1.72	(\$25.16)
Box A – Ordinary – (basis reported to IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Box B (basis not reported to IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Box B – Ordinary – (basis not reported to IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total Short-Term	\$36.47	\$61.63	\$0.00	\$1.72	(\$25.16)
LONG-TERM GAINS OR (LOSSES) – REPORT ON FORM 8949, PART II					
Box D (basis reported to IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Box D – Ordinary – (basis reported to IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Box E (basis not reported to IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Box E – Ordinary – (basis not reported to IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total Long-Term	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
UNKNOWN TERM – CODE (X) REPORT ON FORM 8949 PART I OR PART II					
Box B or Box E (basis not reported to IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Box B or Box E – Ordinary – (basis not reported to IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total Unknown Term	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

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Account Executive No: ET1
 ORIGINAL: 12/31/2023

RECIPIENT'S Name, Street Address, City, State, and Zip Code
 TARUN MAHESWARAM
 418 J CANAL COURT SOUTH DRIVE
 INDIANAPOLIS, IN 46202-4616

FATCA Filing Requirement
 JERSEY CITY, NJ 07303-0484
 Telephone Number: 800 387 2331

PAYER'S TIN: 11-3658445
 PAYER'S Name, Street, City, State, Zip Code:
 MORGAN STANLEY CAPITAL MANAGEMENT LLC
 E*TRADE SECURITIES LLC
 PO BOX 484

2023 FORM 1099-B: PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS OMB NO. 1545-0715

The information provided below is in accordance with Federal tax regulations and the IRS instructions that govern our reporting requirements. You should review this information carefully when completing your Form 8949 and Schedule D. There may be instances where our reporting requirements will not be consistent with your particular tax accounting position or elections. For these reasons, the IRS requires us to provide you with this reminder: **Taxpayers are ultimately responsible for the accuracy of their tax returns.**

Covered Short-Term Gains or Losses on Gross Proceeds
 Report on Form 8949, Part I with Box A checked

Box 6: Gross Proceeds Box 5: Box Not Checked (Covered Security)

Box 12: Basis Reported to the IRS

Box 2: Type of Gain or Loss - Short-Term

The 1099-B data referenced by a Box Number is reported to the IRS. The additional information not referenced by a Box Number is not reported to the IRS, but may be helpful to complete your return.

Description of property CUSIP (Box 1a)	Quantity Sold	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Accrued Market Discount (Box 1f)	Wash Sale Loss Disallowed (Box 1g)	Gain/Loss Amount Additional Information
***INFOSYS LIMITED SPONS ADR REPSTG 1 ORD SHRS CUSIP: 456788108	1.00000	04/11/2023	04/13/2023	\$15.51	\$17.23	\$0.00	\$1.72	(\$1.72)
	1.00000	04/11/2023	04/20/2023	\$14.97	\$17.10	\$0.00	\$0.00	(\$2.13)
Subtotals	2.00000			\$30.48	\$34.33	\$0.00	\$1.72	(\$3.85)
CALLINFY 04/21/23 18 CUSIP: 8KFEZNF3	1.00000	04/13/2023	04/20/2023	\$1.33	\$5.66	\$0.00	\$0.00	(\$4.33)
CALLINFY 05/19/23 16 CUSIP: 8KXCKG2	1.00000	04/20/2023	05/19/2023	\$0.00	\$9.66	\$0.00	\$0.00	(\$9.66) EXPIRATION
CALLINFY 05/19/23 17 CUSIP: 8KXCKG4	1.00000	04/20/2023	05/19/2023	\$0.00	\$5.66	\$0.00	\$0.00	(\$5.66) EXPIRATION
CALLAAPL 04/14/23 167.5 CUSIP: 8NCNXR4	1.00000	04/12/2023	04/13/2023	\$3.33	\$2.66	\$0.00	\$0.00	\$0.67

THIS IS YOUR FORM 1099 (COPY B FOR RECIPIENT). KEEP FOR YOUR RECORDS.
 This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

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2023 FORM 1099-B: PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS, CONTINUED OMB NO. 1545-0715

Covered Short-Term Gains or Losses on Gross Proceeds
 Report on Form 8949, Part I with Box A checked
 Box 6: Gross Proceeds Box 5: Box Not Checked (Covered Security) Box 12: Basis Reported to the IRS Box 2: Type of Gain or Loss - Short-Term

The 1099-B data referenced by a Box Number is reported to the IRS. The additional information not referenced by a Box Number is not reported to the IRS, but may be helpful to complete your return.

Description of property CUSIP (Box 1a)	Quantity Sold	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Accrued Market Discount (Box 1f)	Wash Sale Loss Disallowed (Box 1g)	Gain/Loss Amount Additional Information
CALL AAPL 04/14/23 170 CUSIP: 8NCHXS3	1.00000	04/11/2023	04/13/2023	\$1.33	\$3.66	\$0.00	\$0.00	(\$2.33)
7 ITEMS - TOTAL				\$36.47	\$61.63	\$0.00	\$1.72	(\$25.16)

FOOTNOTES
SHORT SALE - Short sales covered in December that settle in January will be reported on your Form 1099-B in the year they are settled.

END OF 2023 FORM 1099-B

THIS IS YOUR FORM 1099 (COPY B FOR RECIPIENT). KEEP FOR YOUR RECORDS.
 This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.