(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information. OMB No. 1545-0074

Submission Identification Number (SID)	
Taxpayer's name	Social accounts
SREENATH CHOWDARY TELLA	Social security number
Spouse's name	331-83-2975 Spouse's social security number
HEMALATHA MEDARAMETLA	888-62-7280
Part I Tax Return Information — Tax Year Ending December 31, 2023 (Enter	year you are authorizing.)
Enter whole dollars only on lines 1 through 5.	year you are authorizing.)
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
1 Adjusted gross income	1 179,197.
= Idialiax	
Form(s) 1099	
Throate you want refunded to you	20/200:
Amount you owe	7,521.
respayer beclaration and Signature Authorization (Be sure you get and k	2000
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmit to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for reject or any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indic payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requestions to receive confidential information necessary to answer inquiries and resolve issues related to the payment electronic Funds Withdrawal Consent.	the amounts from the income taxter, or electronic return originator (EROstion of the transmission, (b) the reasor and the transmission, (c) the reasor and the tax preparation software for to debit the entry to this account. This the authorization. To revoke (cancel) a sets must be received no later than 2 rocessing of the electronic payment of
Taxpayer's PIN: check one box only	now authorizing and, if applicable, my
X I authorize GLOBAL TAXES LLC to enter or generate m	y PIN 3 2 9 7 5 as my
signature on the income tax return (original or amended) I am now authorizing.	don't enter all zeros
will enter my PIN as my signature on the income tax return (original or amended) I am now if you are entering your own PIN and your return is filed using the Practitioner PIN method below.	w authorizing. Check this box only d. The ERO must complete Part III
Your signature ▶	04/09/2024
Spouse's PIN: check one box only	
X lauthorize GLOBAL TAXES LLC to enter or generate my	y PIN 2 7 2 8 0 as my
signature on the income tax return (original or amended) I am now authorizing. I will enter my PIN as my signature on the income tax return (original or amended) I am now if you are entering your own PIN and your return is filed using the Practitioner PIN method below.	Enter five digits, but don't enter all zeros
Spouse's signature ► M. Howal atta	1 1 -
Date	04/09/8024
Practitioner PIN Method Returns Only—continue below Part III Certification and Authentication — Practitioner PIN Method Only	
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	Don't enter all zeros
certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax i uthorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitti equirements of the Practitioner PIN method and Pub. 1345. Handbook for Authorized IBS entire Providers of India	return (original or amended) I am now nog this return in accordance with the

ERO's signature ▶

Date ▶

ERO Must Retain This Form — See Instructions Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



1040		artment of the Treasury-Internal Revenue Servi		urn 2	<u>2</u> 02	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	aple in this sp	oace.
For the year Ja	n. 1–Dec	c. 31, 2023, or other tax year beginning		, ;	2023, end	ing			, 20		See se	parate	instruction	ns.
Your first name	e and m	iddle initial	Last na	me							Your so	cial sec	urity numb	ber
SREENAT	н Сн	OWDARY	TELL	ıΑ							331	83	2975	
If joint return, s	spouse's	s first name and middle initial	Last na	me							Spouse'	s social	security n	umber
_HEMALAT:	HA		MEDA	RAMETLA							888	62	7280	
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.				A	Apt. no.		Preside	ntial Ele	ection Cam	npaign
4444 FE	LIX	WAY						1	L236				ou, or you	
City, town, or p	oost offi	ice. If you have a foreign address, also co	mplete s	paces below.		Sta	te	ZIP c	ode			•	jointly, wa nd. Checki	
FRISCO						TX	ζ	750	33		•		not change	_
Foreign countr	y name		F	Foreign provin	ce/state/o	count	ту	Foreig	n postal c	ode	your tax	or refu		pouse
Filing Status	s	Single					☐ Head of h	ouseh	old (HOI	- 1)				
Check only	_	Married filing jointly (even if only o	ne had i	ncome)										
one box.		Married filing separately (MFS)					☐ Qualifying	surviv	ing spo	use (QSS)			
	lf y	you checked the MFS box, enter the	name c	of your spous	se. If you	ı che	cked the HOF	or Q	SS box,	enter	the chi	ld's na	me if the	
	qu	ıalifying person is a child but not you	ır deper	ndent:										
Distribut	Λ+ o	ny time during 2023, did you: (a) rec	oivo (oc	a roward av										
Digital Assets		nange, or otherwise dispose of a dig						-				□ Ye	es 🗵 N	lo
		neone can claim: You as a de					a dependent	.,.,		011011	···			
Standard Deduction		Spouse itemizes on a separate retur	•				•							
Deddollon	<u> </u>		11 O1 you		i Status i	ancri								
Age/Blindnes	s You	: Were born before January 2, 1	959	_ Are blind	Spo	use	: Was bor				-		s blind	
Dependent	s (see	instructions):			al security		(3) Relationsh	ip (4			1		(see instruc	
If more	(1) F	irst name Last name		nun	nber		to you		Child t		edit	Credit fo	or other depe	ndents
than four	HAl	NISH TELLA		725-86	6-317	9	Son			×				
dependents, see instruction	ıs ——													
and check	- —													
here L														
Income	1a	Total amount from Form(s) W-2, b	ox 1 (se	e instruction	ıs)						1a		181,5	05.
Attach Form(s)	b	Household employee wages not re	eported	on Form(s) V	N-2						1b			
W-2 here. Also	С	Tip income not reported on line 1a	•	,							1c			
attach Forms W-2G and	d	Medicaid waiver payments not rep				nstru	ctions)				1d	4		
1099-R if tax	е	Taxable dependent care benefits f									1e			
was withheld.	f	Employer-provided adoption bene	fits fron	n Form 8839	, line 29	•					1f			
If you did not	g	Wages from Form 8919, line 6 .									1g			
get a Form W-2, see	h	Other earned income (see instruct	,					· ·			1h	\bot		0.
instructions.	i	Nontaxable combat pay election (s	see instr	ructions) .			<u>1</u> i						101 5	0.5
	<u>z</u>	Add lines 1a through 1h									1z		181,5	
Attach Sch. B	2a	· –	2a	Λ.	_		axable interest							48.
if required.	<u>3a</u> _		3a	4			rdinary divide				-			44.
Standard	4a		4a				axable amoun							
Deduction for—	5a	_	5a				axable amoun							
Single or Married filing	6a	,	6a				axable amoun	t			6b	-		
separately,	_ c	If you elect to use the lump-sum e		•		`	,				-		2 2	0.0
\$13,850 Married filing	7	Capital gain or (loss). Attach Sche								. L	J 7	-	-3,0	υυ.
jointly or Qualifying	8	Additional income from Schedule	•								8		170 1	07
surviving spouse,	9		z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income							9	-	179,1	9/.	
\$27,700 • Head of	10	Adjustments to income from Schedule 1, line 26								10		100 1		
household, \$20,800	11	Subtract line 10 from line 9. This is	-								11		179,1	
If you checked	12	Standard deduction or itemized									12		27,7	υυ.
any box under Standard	13	Qualified business income deduct									13		07.7	0.0
Deduction, see instructions.	14	Add lines 12 and 13									14		27 , 7	
	7 1 15	SUBTRACT LING 1/1 from ling 11 It zon	O Or loc	c ontor ()	I DIC IC V	alir 🖠	TOTAL PROPERTY				1 45		151/	u /

Form 1040 (202	23)								
Tax and	16	Tax (see instructions). Che	ck if any from Fo	rm(s): 1 3	814 2 7 407	2 9 🗆			Page
Credits	17	Amount from Schedule 2,	line 3	(5) 0.	2 - 49/	2 3 🗌	_ · ·	10	
	18	Add lines 16 and 17 .						1	
	19	Child tax credit or credit f	or other depende	ents from Sch	dulo 9910			10	20/3111
	20	Amount from Schedule 3,	line 8	orito il Orii Ocile	duie 00 12			19	27000.
	21	Add lines 19 and 20						20)
	22	Subtract line 21 from line	18 If zero or less	e enter O				2	2,000.
	23	Other taxes, including self	-employment to	y from School				22	21,941.
	24	Add lines 22 and 23. This	is your total tax	k, Hom Sched	ile 2, line 21 .			23	0.
Payments	25	Federal income tax withhe	eld from:	· · · · ·	· · · · ·	· · · · ·	· · ·	24	21,941.
_	а	Form(s) W-2				1 1			
	b	Form(s) 1099				25a	26,268	•	
	C	Other forms (see instruction	nel			25b			
	d	Add lines 25a through 25c	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			25c			
If you have a	26	Add lines 25a through 25c 2023 estimated tax payme	nte and amount					25	d 26,268.
qualifying child,	27	2023 estimated tax payme	nis and amount	applied from 2	2022 return			26	
attach Sch. EIC.	28	Earned income credit (EIC Additional child tax credit fr	om Cohodula Dod		· · No .	27			
	29	American opportunity cree	lit from Form 000			28			
	30	American opportunity cred	11 110111 FORTH 886	os, line 8		29			
	31	Reserved for future use .				30			
	32	Amount from Schedule 3, I	There			31			
	33	Add lines 27, 28, 29, and 3	Those are you	ir total other p	payments and re	efundable credit	s	32	
Refund	34	Add lines 25d, 26, and 32.	These are your t	otal payment	S			33	26,268.
	35a	If line 33 is more than line 2	4, subtract line	24 from line 33	I. This is the amo	ount you overpaid	i	34	4,327.
Direct deposit?	b	Amount of line 34 you wan Routing number 1 2 1	35a	4,327.					
See instructions.	d	Account number 3 2 5			c Type:	X Checking	Savings		
	36								
Amount	37	Amount of line 34 you want	applied to your	2024 estimat	ed tax	36			
You Owe	31	Subtract line 33 from line 2	4. This is the am	ount you owe).				
	38	For details on how to pay,	go to www.irs.go	v/Payments or	see instructions	s.,.,		37	
Third Party		Estimated tax penalty (see	instructions) .	· · · ·		38			
Designee	inst	you want to allow anothe	r person to dis	cuss this retu	rn with the IRS				
	Des	ignee's					Complete		
News	nam			Phone no.			sonal ident		
Sign	Und	er penalties of perjury, I declare a of, they are true, correct, and con	that I have examine	d this return and	accompanying sch		nber (PIN)	Waa la a d	
Here			nplete. Declaration	of preparer (othe	r than taxpayer) is	based on all informat	ion of whic	ine best h prepai	of my knowledge and rer has any knowledge
	You	r signature		Date	Your occupation		1		ent you an Identity
Joint return?	7	Laipatt Chur		04/09/2024			Prot	ection F	PIN, enter it here
See instructions.	Spor	use's signature. If a joint return,	h - At		SOFTWARE	ENGINEER		inst.)	,
Keep a copy for			both must sign.	Date	Spouse's occupa	ation	if the	IRS se	ent your spouse an
your records.	Ç.	1. Hemakatia			COEMMAD E	ENGTARES	Iden	tity Prot	tection PIN, enter it here
	Phor	ne no. (510) 458-987	9	Email address	SOFTWARE		(866	inst.)	
Paid	Prep	arer's name	Preparer's signat		TULLANADO	GMAIL.COM Date	DTIN		
Preparer -	SYAM	PRIYA RAM SAGAR GUPTA			ZAD CIIDMA		PTIN		Check if:
Use Only	Firm	's name GLOBAL TA	XES LLC	TUTT DAG	AL GUPTA	04/09/2024	P0208		Self-employed
————	Firm		Y CT E BRU	NSWICK M	T 00016		Phor	ne no.	(678) 965-9522
0-1-	-			TINITON MC	00010		Firm	's EIN	84-3171065

BAA

Go to www.irs.gov/Form1040 for instructions and the latest information.

84-3171965

Form 1040 (2023)

Firm's EIN

REV 03/07/24 PRO

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 9040 to list your transactions for lines 1h 2 2 9h 0 and 10

OMB No. 1545-0074

	tment of the Treasury al Revenue Service Go to www.irs.gov/ScheduleD f					Attachment Sequence No. 12
	(s) shown on return	2340000				ecurity number
	EENATH CHOWDARY TELLA & HEMALATHA MEDAR you dispose of any investment(s) in a qualified opportunity		x vear?		1-83-	2975
	es," attach Form 8949 and see its instructions for additiona	•	•	_		
Pa	Short-Term Capital Gains and Losses—Ge	nerally Assets I	Held One Year	or Less (s	see ins	structions)
lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustm to gain or lo Form(s) 894	ss from	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result
who	e dollars.			line 2, colu	mn (g)	with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with Box A checked	49,514.	52 , 797.		523.	-2,760.
2	Totals for all transactions reported on Form(s) 8949 with Box B checked	81.	78.			3.
3	Totals for all transactions reported on Form(s) 8949 with Box C checked	217.	229.			-12.
4	Short-term gain from Form 6252 and short-term gain or (I	=			4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	•		usts from	5	
6	Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions				6	()
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwis			e any long-	7	-2,769.
Pai	t II Long-Term Capital Gains and Losses—Ge	nerally Assets H	Held More Than	One Yea	r (see	instructions)
lines	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustm to gain or lo Form(s) 8949	ss from	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result
who	e dollars.	(Sales price)	(or other basis)	line 2, colu		with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked	626.	1,264.			-638.
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with Box F checked	231.	1,059.			-828.
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
	Net long-term gain or (loss) from partnerships, S corporat Capital gain distributions. See the instructions				12 13	

14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

-1,466.

14

15

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -4,235.• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form **8949**

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

2023
Attachment
Sequence No. 12A

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name(s) shown on return

SREENATH CHOWDARY TELLA & HEMALATHA MEDARAMETLA

Social security number or taxpayer identification number

331-83-2975

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B										
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	If you enter an enter a co	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)			
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).			
Webull Financial LLC	01/01/23	12/31/23	437.	419.			18.			
Robinhood Securities LLC	01/01/23	12/31/23	49,077.	52,378.	W	523.	-2 , 778.			
CHARLES SCHWAB & CO., INC.	01/01/23	12/31/23	0.	0.			0.			
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked) or line 3 (if Box A)	al here and inc e is checked), lir	lude on your ne 2 (if Box B	49 514	52 797		523	-2 760			

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side ${\tt SREENATH\ CHOWDARY\ TELLA\ \&\ HEMALATHA\ MEDARAMETLA}$

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked).

Social security number or taxpayer identification number 331-83-2975

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

🗵 (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

 ☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS ☐ (F) Long-term transactions not reported to you on Form 1099-B 									
1 (a) Description of property	(b) Date acquired	(c) Date sold or disposed of (Mo., day, yr.)		Cost or other basis See the Note below and see <i>Column</i> (e)	Adjustment, i If you enter an enter a c See the sep	(h) Gain or (loss) Subtract column (e)			
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)				(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).		
Robinhood Securities LLC	01/01/23	12/31/23	626.	1,263.			-637.		
CHARLES SCHWAB & CO., INC.	01/01/23	12/31/23	0.	1.			-1.		

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

-638.

626.

1,264.

8949

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment

Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

SREENATH CHOWDARY TELLA & HEMALATHA MEDARAMETLA

Social security number or taxpayer identification number

331-83-2975

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

	B) Short-term transactionsC) Short-term transactions	•		-	sis wasn't report	ed to the IF	RS	
1	(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, i If you enter an enter a co	(h) Gain or (loss) Subtract column (e)	
	(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
Robir	hood Securities LLC	01/01/23	12/31/23	81.	78.			3.
neg Sch	als. Add the amounts in columns ative amounts). Enter each totaledule D, line 1b (if Box A above we is checked), or line 3 (if Box 6)	lude on your ne 2 (if Box B	81.	78.			3.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side ${\tt SREENATH\ CHOWDARY\ TELLA\ \&\ HEMALATHA\ MEDARAMETLA}$

Social security number or taxpayer identification number 331-83-2975

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
- (F) Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	If you enter an enter a co	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
USDC	01/02/21	07/18/23	10.	10.			0.
SKL	03/07/22	07/27/23	0.	1.			-1.
AMP	06/13/21	07/27/23	0.	4.			-4.
FORTH	05/23/21	07/27/23	1.	3.			-2.
MATIC	05/30/21	07/27/23	1.	3.			-2.
GRT	03/30/22	07/27/23	2.	3.			-1.
OXT	05/30/21	07/27/23	2.	20.			-18.
ICP	05/30/21	07/27/23	14.	400.			-386.
SHIB	11/09/21	07/27/23	33.	200.			-167.
DOGE	06/03/21	07/27/23	39.	200.			-161.
MKR	12/09/20	07/27/23	14.	6.			8.
ETH	05/18/21	07/31/23	115.	209.			-94.
2 Totals. Add the amounts in column negative amounts). Enter each to	tal here and inc	lude on your					
Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box			231.	1,059.			-828.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form **8949**

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

331-83-2975

SREENATH CHOWDARY TELLA & HEMALATHA MEDARAMETLA

instructions). For long-term transactions, see page 2.

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ (B) Short-term transaction☒ (C) Short-term transaction				sis wasn't report	ed to the IR	S	•
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	If you enter an a enter a co	any, to gain or loss amount in column (g), de in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
ALEPH	08/08/22	07/27/23	1.	3.			-2.
GAL	08/08/22	07/27/23	1.	3.			-2.
HOPR	08/08/22	07/27/23	2.	3.			-1.
FLR	04/12/23	07/27/23	4.	11.			-7.
ETH2	04/25/23	07/31/23	209.	209.			0.
2 Totals. Add the amounts in colum negative amounts). Enter each to Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box A above is checked).	otal here and inc ve is checked), li i	lude on your ne 2 (if Box B	217.	229.			-12.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE 8812 (Form 1040)

Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

2023

OMB No. 1545-0074

Attachment Sequence No. 47

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Name(s) shown on return Your social security number SREENATH CHOWDARY TELLA & HEMALATHA MEDARAMETLA 331-83-2975 Child Tax Credit and Credit for Other Dependents 1 Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR . 1 179,197. Enter income from Puerto Rico that you excluded 2a Enter the amounts from lines 45 and 50 of your Form 2555 . . . b 2b 0. c Enter the amount from line 15 of your Form 4563 2c 2d3 3 179,197. 4 Number of qualifying children under age 17 with the required social security number 5 5 2,000. 6 Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4. 7 7 8 Add lines 5 and 7 8 2,000. Enter the amount shown below for your filing status. • Married filing jointly—\$400,000 • All other filing statuses—\$200,000 9 400,000. 10 Subtract line 9 from line 3. • If zero or less, enter -0-. • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc. 10 0. 11 11 0. Is the amount on line 8 more than the amount on line 11? . . . 12 2,000. No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27. **Yes.** Subtract line 11 from line 8. Enter the result. 13 Enter the amount from Credit Limit Worksheet A 13 23,941. Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents 2,000. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.

If the amount on line 12 is more than the amount on line 14, you may be able to take the **additional child tax credit** on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27 (also complete Schedule 3, line 11) before completing Part II-A.

BAA

Schedule 8812 (Form 1040) 2023

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	e 27 .	
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here ; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	TIP: The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\dots \dots \dots \dots \dots \dots \dots \dots \dots$	20	
	Next. On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.	()	. 5:
	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	S Of P	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions	-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
22	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	-	
23	Add lines 21 and 22	-	
24	1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,		
	and Schedule 3 (Form 1040), line 11.		
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
25 26	Enter the larger of line 20 or line 25	26	
20	Next, enter the smaller of line 26 on line 27.	20	
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	
	This is your manifolds client that create. Effect this unfount on Point 1979, 1979-1979, or 1979-1979, fille 20.	-/	

Form **8889**

Health Savings Accounts (HSAs)

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

HEMALATHA MEDARAMETLA

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 888-62-7280

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. ☐ Self-only X Family HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, 2 0. If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you 3 were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for 3 7,750. Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also 4 0. 5 7,750. 5 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter . . . 6 7,750. If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2023, enter your additional contribution amount. See instructions. 7 8 8 7,750. 9 Employer contributions made to your HSAs for 2023 10 3,638. 11 11 12 12 4,112. HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 13 0. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. Part II HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse. Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c 15 15 Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 16 If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% b Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form Part III Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 20 **Total income.** Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f 20 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 21

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment

Sequence No. 70

Taxpayer identification number

SREI	ENATH CHOWDARY TELLA & HEMALATHA MEDARAMETLA	331-83-2975	5		
repare	's name	Preparer tax identifica	tion numl	oer	
	M PRIYA RAM SAGAR GUPTA	P02082703			
Part	Due Diligence Requirements				
Please or the	check the appropriate box for the credit(s) and/or HOH filing status claimed on the retubenefit(s) claimed (check all that apply). \square EIC \square CTC/AC		the rel		arts I–V HOH
1	Did you complete the return based on information for the applicable tax year provided by	by the taxpayer	Yes	No	N/A
	or reasonably obtained by you?		×		
2	If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Schedu 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed?	ule 8812 (Form s, or your own	×		
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you meet the following.	nust do both of			
	• Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.	's responses to			
	• Review information to determine that the taxpayer is eligible to claim the credit(s) and status and to figure the amount(s) of any credit(s)		X		
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsist answer questions 4a and 4b. If " No ," go to question 5.)	tent? (If "Yes,"		×	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent inf	ormation? .			
b	Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	the impact the			
5	Did you satisfy the record retention requirement? To meet the record retention requirement keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) p taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing state the amount(s) of the credit(s)	, a copy of any prepare Form provided by the tus or to figure	×		
	List those documents provided by the taxpayer, if any, that you relied on:				
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate e credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?	0 ,	×		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous (If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)	year?	X		
а	Did you complete the required recertification Form 8862?				
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a correct Schedule C (Form 1040)?	complete and			

orm 88	867 (Rev. 11-2023)			Page 2
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Part	Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.)	claim C	CTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	×		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	×		
Part			 Part \	/\
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qui	alified	Yes	No
D	tuition and related expenses for the claimed AOTC?			
Part	· · · · · · · · · · · · · · · · · · ·			
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person?	x year	Yes	No
Part	VI Eligibility Certification			
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	H filing	status
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s);	nses on s) and/c	the ret or HOH	urn or filing
	 B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed; 	list for a	ny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instr	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).	's eligib	ility for	the
	A record of how, when, and from whom the information used to prepare this form and the applica obtained.	ble worl	ksheet(s) was
	A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount	payer's ınt(s) of	respon the cre	ses, to dit(s).
	If you have not complied with all due diligence requirements, you may have to pay a penalty for each related to a claim of an applicable credit or HOH filing status (see instructions for more information	:h failur).	e to co	mply
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct complete?	t, and	Yes	No
	complete?	· · · Form 88 0		11-2023