E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



For the year Jan	. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023, end	ling		, 20		See se	parate inst	tructions.
Your first name	and m	iddle initial	Last na	ıme					Your so	cial securit	ty number
ARJUN			GOVI	NDARAJU					764	21 8	761
If joint return, s	pouse's	s first name and middle initial	Last na								curity number
SANDHYA	RAN	I	RATH	INAIAH SETTY					814	40 8	700
		er and street). If you have a P.O. box, see					Apt. no.				on Campaign
43010 PA	ARIS	GAP SO							Check I	here if you,	or your
		ce. If you have a foreign address, also co	mplete s	paces below.	State		ZIP code		•	0,	ntly, want \$3
ASHBURN					VA		20148		•	this fund. low will not	Checking a
Foreign country	/ name		F	Foreign province/state/o	county		Foreign postal		•		
										You	Spouse
Filing Status	; [Single			☐ He	ad of h	ousehold (HC)H)			
Check only		Married filing jointly (even if only or	ne had i	income)							
one box.		Married filing separately (MFS)			☐ Qu	alifying	surviving spo	ouse (0	QSS)		
	If y	ou checked the MFS box, enter the	name c	of your spouse. If you	ı checked t	he HOF	or QSS box	, enter	the ch	ild's name	if the
	qu	alifying person is a child but not you	ır deper	ndent:							
District	Λ+ o:	ny time during 2023, did you: (a) rece	oivo (oo								
Digital Assets		nange, or otherwise dispose of a digi					-			Yes	⊠ No
		eone can claim: You as a de		_ <u>`</u>			<i>i</i>): (OCC III3II)	uction	3.)		
Standard Deduction		Spouse itemizes on a separate return	•	•	•	HUEHL					
Age/Blindness	You	: Were born before January 2, 1	959	Are blind Spo	ouse: 🗌 \	Nas bor	n before Janı	uary 2	, 1959	Is bl	ind
Dependents	s (see	instructions):		(2) Social security		elationsh	iip · ·			1	instructions):
If more	(1) F	irst name Last name		number	t	o you	Child	tax cre	edit	Credit for otl	her dependents
than four	SAF	RAYU OLETY		034-95-662	2 Dauc	ghter		X		[
dependents, see instructions	SAZ	ANVI OLETY		008-02-108	1 Daug	ghter		X		[
and check	. —										
here L										<u> </u>	
Income	1a	Total amount from Form(s) W-2, be	ox 1 (se	e instructions)					1a	1 24	43,121.
Attach Form(s)	b	Household employee wages not re	eported	on Form(s) W-2					1b	,	
W-2 here. Also	С	Tip income not reported on line 1a	•	•					10	;	
attach Forms W-2G and	d	Medicaid waiver payments not rep		., .	nstructions)				10	1	
1099-R if tax	е	Taxable dependent care benefits f		•					1e		
was withheld.	f	Employer-provided adoption bene							1f		
If you did not get a Form	g	Wages from Form 8919, line 6 .							19		
W-2, see	h	Other earned income (see instructi	,			· . · .			1h	1	0.
instructions.	i	Nontaxable combat pay election (s	see instr	ructions)		1i					10 101
	<u>z</u>	<u> </u>	· · ·						1z		43,121.
Attach Sch. B if required.	2a	· -	2a	54.5	b Taxable				2b		3,388.
ii required.	3a_		3a	515.	b Ordinary				3b		515.
Standard	4a		4a		b Taxable				4b		
Deduction for—	5a		5a		b Taxable				5b		
Single or Married filing	6a	,	6a		b Taxable		τ		6b	,	
separately, \$13,850	c	If you elect to use the lump-sum e		•	•	,		• ⊨	\		2 165
Married filing	7	Capital gain or (loss). Attach Schedule:						. L	J 7		3,465.
jointly or Qualifying	8	Add lines 17, 2h, 3h, 4h, 5h, 6h, 7	•						9		16,763. 33,726.
surviving spouse, \$27,700	9 10	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,		•							10,120.
Head of	10	Adjustments to income from Sche			 me				10		33 726
household, [\$20,800	11 12	Subtract line 10 from line 9. This is Standard deduction or itemized							12		33,726. 27,700.
If you checked any box under	13	Qualified business income deducti		•	,				13		<u> </u>
Standard	14	Add lines 12 and 13			5555-A .				14		27,700.
Deduction, see instructions.	15	Subtract line 14 from line 11. If zer			 Our taxable	incom	 ne		15		06 , 026.
	. •		- 0. 100	-, J 10 y							,

Form 1040 (2023	<u> </u>								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 4972	3 🗌		16	36,200.
Credits	17	Amount from Schedule 2, lir	ne 3					17	
	18	Add lines 16 and 17						18	36,200.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	4,000.
	20	Amount from Schedule 3, lin	ne 8					20	
	21	Add lines 19 and 20						21	4,000.
	22	Subtract line 21 from line 18	I. If zero or less,	enter -0				22	32,200.
	23	Other taxes, including self-e	mployment tax,	from Schedule	2, line 21 .			23	141.
	24	Add lines 22 and 23. This is	your total tax					24	32,341.
Payments	25	Federal income tax withheld							
-	а	Form(s) W-2				25a 4	9,188	3.	
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c	590).	
	d	Add lines 25a through 25c						25d	49,778.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	22 return			26	
qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from	m Schedule 8812			28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	undable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments				33	49,778.
Refund	34	If line 33 is more than line 24							17,437.
	35a	Amount of line 34 you want	refunded to you	ı. If Form 8888	s is attached, che	ck here	[35a	17,437.
Direct deposit?	b	Routing number 0 5 1	0 0 0 0	1 7	c Type:		Saving		
See instructions.	d	Account number 4 3 5			2 5				
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24	. This is the amo	ount vou owe.					1
You Owe	•	For details on how to pay, g						37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party	Do	you want to allow another				See		_	
Designee	ins	structions				🗌 Yes. C	Complet	e below.	⋈ No
-		signee's		Phone				ntification	
	nai		h ak I h a	no.			nber (PIN	<u> </u>	
Sign		der penalties of perjury, I declare t ief, they are true, correct, and com							
Here			,	Date	Your occupation				ent you an Identity
	10	ur signature		Date	rour occupation				PIN, enter it here
Joint return?					PRINCIPAL T	ECH SECURITY		ee inst.)	
See instructions.	Sp	Spouse's signature. If a joint return, both must sign.		Date	Spouse's occupat	ion			ent your spouse an
Keep a copy for your records.						_		lentity Prot ee inst.)	tection PIN, enter it here
your rooordo.			_		HOME MAKE			ee mst.)	
		one no. (602) 418–270		Email address	ARJUNGOVINDA	RAJU@GMAIL.C			Ola a a la ife
Paid		eparer's name	Preparer's signat			Date	PTIN		Check if:
Preparer		I PRIYA RAM SAGAR GUPTA TALLAM		RAM SAGAR	GUPTA TALLAM	03/04/2024		82703	Self-employed
Use Only	Firm's name GLOBAL TAXES LLC							(678) 965-9522	
Firm's address 245 ROONEY CT E BRUNSWICK NJ 08816					rm's EIN	84-3171965			

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023
Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	s) shown on Form 1040, 1040-SR, or 1040-NR				ecurity number
ARJU	N GOVINDARAJU & SANDHYA RANI RATHNAIAH SETTY		764-	21-87	61
Par	Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxes			1	
2a	Alimony received			2a	
b	Date of original divorce or separation agreement (see instructions):				
3	Business income or (loss). Attach Schedule C			3	
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule	ŧΕ.	5	-16,763.
6	Farm income or (loss). Attach Schedule F			6	
7	Unemployment compensation			7	
8	Other income:				
а	Net operating loss	8a (<u>)</u>	
b	Gambling	8b			
С	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e			
f	Income from Form 8889	8f			
g	Alaska Permanent Fund dividends	8g			
h	Jury duty pay	8h			
į	Prizes and awards	8i			
j	Activity not engaged in for profit income	8j			
k	Stock options	8k			
ı	Income from the rental of personal property if you engaged in the rental				
	for profit but were not in the business of renting such property	81		_	
m	Olympic and Paralympic medals and USOC prize money (see				
	instructions)	8m			
	Section 951(a) inclusion (see instructions)	8n			
	Section 951A(a) inclusion (see instructions)	80			
р	Section 461(I) excess business loss adjustment	8p			
q	Taxable distributions from an ABLE account (see instructions)	8q			
r	Scholarship and fellowship grants not reported on Form W-2	8r			
S	Nontaxable amount of Medicaid waiver payments included on Form	0- (
	1040, line 1a or 1d	8s (/	

8t

8u

8z

u Wages earned while incarcerated

9

10

z Other income. List type and amount:

-16,763.

9

10

Page **2** Schedule 1 (Form 1040) 2023

Par	Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee	e-basis	government		
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d			
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f		-	
g	Contributions by certain chaplains to section 403(b) plans	24g		-	
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h		-	
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i		-	
J	Housing deduction from Form 2555	24j		-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k			
Z	Other adjustments. List type and amount:				
0E	Total ather adjustments Add lines 04s through 04s	24z			
25 06	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your adjustments to income Form 1040, 1040-SR, or 1040-NR, line 10	e. Enter	nere and on	06	
				26	I- 4 (F 4040) 2222
	BAA	REV 02/	23/24 PRO	ocnedu	le 1 (Form 1040) 2023

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number ARJUN GOVINDARAJU & SANDHYA RANI RATHNAIAH SETTY 764-21-8761 Part I Tax 1 Alternative minimum tax. Attach Form 6251 1 2 2 Excess advance premium tax credit repayment. Attach Form 8962 3 Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17... 3 Part II **Other Taxes** 4 Self-employment tax. Attach Schedule SE 4 5 Social security and Medicare tax on unreported tip income. 5 Attach Form 4137 Uncollected social security and Medicare tax on wages. Attach 6 6 7 Total additional social security and Medicare tax. Add lines 5 and 6 . . . 7 Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required. 8 8 9 Household employment taxes. Attach Schedule H 9 Repayment of first-time homebuyer credit. Attach Form 5405 if required 10 10 11 11 141. 12 Net investment income tax. Attach Form 8960 12 13 Uncollected social security and Medicare or RRTA tax on tips or group-term life 13 Interest on tax due on installment income from the sale of certain residential lots 14 14 Interest on the deferred tax on gain from certain installment sales with a sales price 15 15 Recapture of low-income housing credit. Attach Form 8611 16 16

For Paperwork Reduction Act Notice, see your tax return instructions.

(continued on page 2) Schedule 2 (Form 1040) 2023 Schedule 2 (Form 1040) 2023 Page **2**

Part II Other Taxes (continued)

7	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:			
		17a		
b	Recapture of federal mortgage subsidy, if you sold your home	476		
_	see instructions	17b		
	Additional tax on HSA distributions. Attach Form 8889	17c		
a	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d		
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i		
j	Section 72(m)(5) excess benefits tax	17j		
k	Golden parachute payments	17k		
I	Tax on accumulation distribution of trusts	171		
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n		
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	17 0		
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p		
q	Any interest from Form 8621, line 24	17q		
Z	Any other taxes. List type and amount:			
		17z		
8	Total additional taxes. Add lines 17a through 17z		18	
9	Reserved for future use		19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your total other taxe			
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b . $$.		21	141.

SCHEDULE B (Form 1040)

Interest and Ordinary Dividends

Attach to Form 1040 or 1040-SR.

Attachment Sequence No. **08**

Amount

Your social security number 764-21-8761

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

ARJUN GOVINDARAJU & SANDHYA RANI RATHNAIAH SETTY

Go to www.irs.gov/ScheduleB for instructions and the latest information.

Part I	1	List name of payer. If any interest is from a seller-financed mortgage and the		Amount
Interest		buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address:		
(See instructions		PENTAGON FEDERAL CREDIT UNION		1,241.
and the		FIDELITY BROKERAGE SERVICES LLC		863.
Instructions for Form 1040,		Debinband Committee IIC		1,273.
line 2b.)		DANK OF AMEDICA N. A		11.
Note: If you received a Form 1099-INT, Form 1099-OID, or substitute statement from		DANK OF AMERICA, N.A.	1	
a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.				
	2	Add the amounts on line 1	2	3,388.
	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815	3	
	4	Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b	4	3,388.
	Note:	If line 4 is over \$1,500, you must complete Part III.		Amount
Part II	5	List name of payer: FIDELITY BROKERAGE SERVICES LLC		469.
Ordinary Dividends		Robinhood Securities LLC		46.
(See instructions and the Instructions for Form 1040, line 3b.)			5	
Note: If you received a Form 1099-DIV or substitute				
statement from a brokerage firm, list the firm's				
name as the payer and enter				
the ordinary	6	Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b	6	515.
dividends shown on that form.		If line 6 is over \$1,500, you must complete Part III.		
Part III	You n	nust complete this part if you (a) had over \$1,500 of taxable interest or ordinary durit; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign		
Foreign				
Accounts				Yes No
and Trusts Caution: If required, failure to file FinCEN Form		At any time during 2023, did you have a financial interest in or signature authority of account (such as a bank account, securities account, or brokerage account) locat country? See instructions		
114 may result in substantial penalties.		If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank Accounts (FBAR), to report that financial interest or signature authority? See Find and its instructions for filing requirements and exceptions to those requirements.	CEN F	orm 114
Additionally, you may be required to file Form 8938, Statement of		financial account(s) is (are) located:		
Specified Foreign Financial Assets. See instructions.	8	During 2023, did you receive a distribution from, or were you the grantor of, or to foreign trust? If "Yes" you may have to file Form 3520. See instructions		

SCHEDULE D (Form 1040)

Department of the Treasury

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12**

Interna	al Revenue Service	Go to www.irs.gov/ScheduleD f	or instructions and	the latest informat	ion.		8	Sequence No. 12
	(s) shown on return JUN GOVINDAR	AJU & SANDHYA RANI RATHNAIA	H SETTY					ecurity number 8761
-		v investment(s) in a qualified opportunity and see its instructions for additional	•	•	_	No oss.		
		erm Capital Gains and Losses—Ge	•				e ins	tructions)
lines	below.	w to figure the amounts to enter on the	(d) Proceeds	(e) Cost	to gai	(g) ljustmen n or loss	from	(h) Gain or (loss) Subtract column (e) from column (d) and
whol	form may be easi e dollars.	er to complete if you round off cents to	(sales price)	(or other basis)		s) 8949, l 2, colum		combine the result with column (g)
1a 	1099-B for which which you have However, if you	ort-term transactions reported on Form to basis was reported to the IRS and for e no adjustments (see instructions). It is choose to report all these transactions ave this line blank and go to line 1b.						
1b	Totals for all tran Box A checked	sactions reported on Form(s) 8949 with	1,116,095.	1,105,685.		6	30.	11,040.
2	Totals for all tran Box B checked	sactions reported on Form(s) 8949 with						
3	Totals for all tran Box C checked	sactions reported on Form(s) 8949 with						
4	Short-term gain f	rom Form 6252 and short-term gain or (l	oss) from Forms 4	684, 6781, and 88	324		4	
5	Net short-term	gain or (loss) from partnerships,	S corporations,			from	5	
6	` '	al loss carryover. Enter the amount, if an	y, from line 8 of y	-	_	over	6	(
7	Net short-term	capital gain or (loss). Combine lines 1a s or losses, go to Part II below. Otherwise	through 6 in colu	ımn (h). If you have	e any l		7	11,040.
Par	t II Long-Te	rm Capital Gains and Losses—Ger	nerally Assets H	Held More Than	One	Year	(see i	instructions)
See lines	instructions for ho	w to figure the amounts to enter on the	(d)	(e)	Ac	(g) Ijustmen	ts	(h) Gain or (loss) Subtract column (e)
This whol	form may be easi e dollars.	er to complete if you round off cents to	Proceeds (sales price)	Cost (or other basis)	Form(s	n or loss s) 8949, f 2, colum	Part II,	from column (d) and combine the result with column (g)
8a	1099-B for which which you have However, if you	g-term transactions reported on Form basis was reported to the IRS and for e no adjustments (see instructions). choose to report all these transactions ave this line blank and go to line 8b.						
8b	Totals for all tran Box D checked	sactions reported on Form(s) 8949 with	4,525.	12,100.				-7, 575.
9	Totals for all tran Box E checked	sactions reported on Form(s) 8949 with						
10		sactions reported on Form(s) 8949 with						
11	Gain from Form	4797, Part I; long-term gain from Forms					11	
12		in or (loss) from partnerships, S corporat					12	
13							13	
14	Long-term capita	Il loss carryover. Enter the amount, if any	, from line 13 of y	our Capital Loss	Carry	over	14	(

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

-7,575.

15

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 3,465. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

8949

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service

Social security number or taxpayer identification number

764-21-8761

ARJUN GOVINDARAJU & SANDHYA RANI RATHNAIAH SETTY

statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (h) enter a code in column (f). (d) Cost or other basis Gain or (loss) (c) (a) (b) See the separate instructions. Date sold or Proceeds See the **Note** below Subtract column (e) Description of property Date acquired disposed of and see Column (e) (sales price) from column (d) and (Example: 100 sh. XYZ Co.) (Mo., day, yr.) (Mo., day, yr.) combine the result (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions. with column (a). instructions 01/01/23 |12/31/23|1,089,014. 1,086,139. 630. 3,505.

Robinhood Securities LLC 7,535. FIDELITY BROKERAGE SERVICES LLC 01/01/23 12/31/23 27,081. 19,546. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B 1,116,095. 1,105,685. 630. 11,040. above is checked), or line 3 (if Box C above is checked) .

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side ARJUN GOVINDARAJU & SANDHYA RANI RATHNAIAH SETTY

Social security number or taxpayer identification number 764-21-8761

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

★ (D) Long-term transactions(E) Long-term transactions(F) Long-term transactions	reported on I	Form(s) 1099	-B showing bas				e)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	Proceeds	(e) Cost or other basis See the Note below		(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
FIDELITY BROKERAGE SERVICES LLC	01/01/23	12/31/23	4,525.	12,100.			-7,575.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above	al here and incl	lude on your					

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

4,525.

-7,575.

12,100.

SCHEDULE E (Form 1040)

Department of the Treasury

Internal Revenue Service

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041,

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

Name(s) shown on return Your social security number ARJUN GOVINDARAJU & SANDHYA RANI RATHNAIAH SETTY 764-21-8761 Part I Income or Loss From Rental Real Estate and Royalties **Note:** If you are in the business of renting personal property, use **Schedule C**. See instructions. If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40. Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions 1a Physical address of each property (street, city, state, ZIP code) #4 SHREEDHAMA, OPPO JINGLE HORAMAVU BENGALURU IN 560044 Α В C 1b Type of Property **Fair Rental Personal Use** For each rental real estate property listed QJV (from list below) above, report the number of fair rental and **Davs Davs** personal use days. Check the QJV box only Α Α 365 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. С C Type of Property: 3 Vacation/Short-Term Rental 1 Single Family Residence 5 Land 7 Self-Rental 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** В C Income: 1,200. 3 Rents received . 3 4 4 Royalties received . **Expenses:** 5 5 Advertising 6 Auto and travel (see instructions) 6 2,470. 7 Cleaning and maintenance . . . 7 8 Commissions 8 9 9 Insurance . . . 10 10 Legal and other professional fees 2,700. 11 Management fees 11 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 14 14 3,490. Repairs 3,100. 15 Supplies 15 16 16 Taxes 17 Utilities 17 2,950. 18 3,253. 18 Depreciation expense or depletion Other (list) 19 19 20 20 Total expenses. Add lines 5 through 19 17,963. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 21 -16,763.22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) 22 16,763.) 1,200. Total of all amounts reported on line 3 for all rental properties 23a Total of all amounts reported on line 4 for all royalty properties 23b Total of all amounts reported on line 12 for all properties 23c 3,253. 23d Total of all amounts reported on line 18 for all properties 23e 17,963. Total of all amounts reported on line 20 for all properties 24 Income. Add positive amounts shown on line 21. Do not include any losses 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here 25 16,763. Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result 26 here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 . -16,763.

SCHEDULE 8812 (Form 1040)

Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Attachment Sequence No. **47** Your social security number

ARJUI	N GOVINDARAJU & SANDHYA RANI RATHNAIAH SETTY 7	64-21-	8761
Par	t I Child Tax Credit and Credit for Other Dependents		
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR	. 1	233,726.
2a	Enter income from Puerto Rico that you excluded 2a		
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.	
c	Enter the amount from line 15 of your Form 4563		
d	Add lines 2a through 2c	. 2d	0.
3	Add lines 1 and 2d	. 3	233,726.
4	Number of qualifying children under age 17 with the required social security number 4	2	
5	Multiply line 4 by \$2,000	. 5	4,000.
6	Number of other dependents, including any qualifying children who are not under age		
	17 or who do not have the required social security number	0	
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. residen	nt	
	alien. Also, do not include anyone you included on line 4.		
7	Multiply line 6 by \$500	. 7	
8	Add lines 5 and 7	. 8	4,000.
9	Enter the amount shown below for your filing status.		
	• Married filing jointly—\$400,000		
	• All other filing statuses—\$200,000 \int	. 9	400,000.
10	Subtract line 9 from line 3.		
	• If zero or less, enter -0		
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For		
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.	. 10	0.
11	Multiply line 10 by 5% (0.05)	. 11	0.
12	Is the amount on line 8 more than the amount on line 11?	. 12	4,000.
	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit	it.	
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.		
	Yes. Subtract line 11 from line 8. Enter the result.		
13	Enter the amount from Credit Limit Worksheet A	. 13	36 , 200.
14	Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents	. 14	4,000.
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.		
	If the amount on line 12 is more than the amount on line 14, you may be able to take the additional	ıl child ta	ax credit
	on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR	through	line 27
	(also complete Schedule 3, line 11) before completing Part II-A.	_	
For Pa	perwork Reduction Act Notice, see your tax return instructions. BAA REV 02/23/24 PRO	Schedule 8	3812 (Form 1040) 2023

Schedule 8812 (Form 1040) 2023

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	27 .	
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	TIP: The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result	20	
	Next. On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
Dank	Otherwise, go to line 21.	f D	t. Dian
	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	SOTP	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or if you are a bona fide resident of Puerto Rico, see instructions		
		-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 .		
23	Add lines 21 and 22	-	
	1040 and	-	
24	1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,		
	and Schedule 3 (Form 1040), line 11.		
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
26	Enter the larger of line 20 or line 25	26	
	Next, enter the smaller of line 17 or line 26 on line 27.		
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28.	27	

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment

Sequence No. 70

Taxpayer identification number

ARJ	JN GOVINDARAJU & SANDHYA RANI RATHNAIAH SETTY	764-21-876	1		
repare	r's name	Preparer tax identifica	ation numl	oer	
	M PRIYA RAM SAGAR GUPTA TALLAM	P02082703			
Part	Due Diligence Requirements				
	e check the appropriate box for the credit(s) and/or HOH filing status claimed on the return benefit(s) claimed (check all that apply).		the rel		arts I-V HOH
1	Did you complete the return based on information for the applicable tax year provided to reasonably obtained by you?	by the taxpayer	Yes	No	N/A
2	If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Schedu 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed?	ule 8812 (Form s, or your own	X		
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you meet the knowledge requirement, you meet the knowledge requirement.	nust do both of			
	• Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.	's responses to			
	• Review information to determine that the taxpayer is eligible to claim the credit(s) and status and to figure the amount(s) of any credit(s)		X		
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsist answer questions 4a and 4b. If " No ," go to question 5.)	tent? (If "Yes,"		×	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent inf	ormation? .			
b	Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	the questions the impact the			
5	Did you satisfy the record retention requirement? To meet the record retention requirer keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) p taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing sta	nent, you must f, a copy of any p prepare Form provided by the tus or to figure			
	the amount(s) of the credit(s)		×		
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?	eturn if his/her	X		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous (If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)	•	×		
а	Did you complete the required recertification Form 8862?				
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a correct Schedule C (Form 1040)?				

orm 88	867 (Rev. 11-2023)			Page 2
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Part	Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.)	claim C	CTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	×		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	×		
Part			 Part \	/\
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qua	alified	Yes	No
	tuition and related expenses for the claimed AOTC?			
Part	V Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu	s, go to	Part '	VI.)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person?	year	Yes	No
Part	VI Eligibility Certification			
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	H filing	status
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s);	nses on s) and/c	the ret or HOH	urn or filing
	 B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed; 	ist for a	ny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	37 instr	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).	's eligib	ility for	the
	A record of how, when, and from whom the information used to prepare this form and the applica obtained.	ble worl	ksheet(s) was
	A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount	oayer's ınt(s) of	respon the cre	ses, to dit(s).
	If you have not complied with all due diligence requirements, you may have to pay a penalty for each related to a claim of an applicable credit or HOH filing status (see instructions for more information	h failur).	e to co	mply
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct complete?	t, and	Yes	No
	1	· · · Form 88 0		11-2023

8959 Form

Department of the Treasury Internal Revenue Service

Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 71

Name(s) shown on return Your social security number 764-21-8761 ARJUN GOVINDARAJU & SANDHYA RANI RATHNAIAH SETTY Part I Additional Medicare Tax on Medicare Wages Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 5 1 265,621. 2 2 3 3 4 4 265,621. 5 Enter the following amount for your filing status: Single, Head of household, or Qualifying surviving spouse . . . \$200,000 250,000. 15,621. 6 6 Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to 7 141. Part II Additional Medicare Tax on Self-Employment Income 8 Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you 8 Enter the following amount for your filing status: Single, Head of household, or Qualifying surviving spouse . . . \$200,000 9 10 10 11 12 12 Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and 13 Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation 14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 15 Enter the following amount for your filing status: Single, Head of household, or Qualifying surviving spouse . . . \$200,000 15 16 16 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). 17 17 Total Additional Medicare Tax Part IV Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS 18 141 Withholding Reconciliation Part V Medicare tax withheld from Form W-2, box 6. If you have more than one Form 19 W-2, enter the total of the amounts from box 6 19 4,442. 20 20 265,621. Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax 21 21 22 Subtract line 21 from line 19. If zero or less, enter -0-. This is your Additional Medicare Tax 22 590. Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box 23 23 24 Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS filers,

BAA

24

590.

2023 VA760CG Page 1





ARJUN GOVINDARAJU SANDHYA RANI RATHNAIAH SETTY 43010 PARIS GAP SQ

ASHBURN		VA 20148					
SSN - You	OVI	764218761	Vendor ID 1555		XXXXXX		
SSN - Spouse	ATH	814408700					
Fed Adj Gross Income (FAG	l) 1.	233726.	Withholding (VA) - You	19A.	13138.		
Additions	2.		Withholding (VA) - Spouse	19B.			
Subtotal	3.	233726.	Estimated Payments	20.			
Age Deduction - You	4A.		2022 Overpayment	21.			
Age Deduction - Spouse	4B.		Extension Payments	22.			
Soc Sec & Tier 1 Railroad	5.		Credit - Low-Income or EIC	23.			
State Income Tax Overpaym	ent 6.		Credit - Schedule OSC	24.			
Subtractions	7.		Credits - Schedule CR	25.			
Subtotal Subtractions	8.		Total Payments / Credits	26.	13138.		
Total VA Adj Gross Income (VAGI) 9.	233726.	Tax You Owe	27.			
Itemized Deductions - VA Sc	h A 10.		Tax Overpayment	28.	1550.		
Standard Deduction	11.	16000.	Overpayment Credited to Next Yea	r 29.			
Exemptions	12.	3720.	VAC - Virginia 529 / ABLE	30.			
Deductions	13.	8000.	VAC - Other Contributions	31.			
Subtotal (Deductions & Exer	nptions) 14.	27720.	Addition to Tax, Penalty & Interest	32.			
VA Taxable Income	15.	206006.	Sales and Use Tax	33.			
Amount of Tax	16.	11588.	Amount You Owe				
Spouse Tax Adjustment (STA	A) 17.		Will Pay by Credit/Debit Card N Your Refund	1	1550.		
VAGI - Spouse	17A.		Deal Deafas #		051000017		
Net Amount of Tax	18.	11588.	Bank Routing #	S			
			Bank Account #	435048986625			

__LAR __DLAR __DTD __LTD \$____

Page 1 of 2





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Filing Status, Age & License Information

Additional Filing Information

Filing Status	2	Locality	10 /

Federal Head of Household Uninsured & Authorize DMAS

DOB - You 10291985 Name or Filing Status Change

VA Driver's License ID - You A28175627 Address Change

VA Driver's License - Iss. Date - You 02042022 VA Return Not Filed Last Year

Spouse Name (Filing Status 3 Only)

Dependent on Another's Return

DOB - Spouse Farmer / Fisherman / Merchant Seaman 03201987

VA Driver's License - Iss. Date - Spouse

1

VA Driver's License ID - Spouse

Exemptions (A)

Spouse

Overseas on Due Date

Amended

Reason Code

Deceased Indicator

You 1 65 & Over - You Federal EIC & Amount

Dependents 2 Blind - You Form 760C or 760F

Total (A) 4 Blind - Spouse No Sales & Use Tax Due Indicator X

Total (B) Obtain Electronic 1099G

ID Theft PIN

Contact Information

Exemptions (B)

65 & Over - Spouse

I (We), the undersigned, declare under penalty of law that I (we) have examined this return & to the best of my (our) knowledge, it is a true, correct & complete return. If you are requesting direct deposit of your refund by providing bank information on your return, you are certifying that the information provided is for a domestic account within the territorial jurisdiction of the United States.

 Signature - You
 Date
 Phone - You
 6024182703

Signature - Spouse _____ Date Phone - Spouse

Signature - Preparer SYAM PRIYA RAM SAGAR GUPTA TALLAM Date 030424 Phone - Preparer 6789659522

The Tax Department may discuss my/our return with my/our preparer.

Preparer Information 7 P02082703

GLOBAL TAXES LLC

File by May 1, 2024
Include Page 1, Page 2 and all 245 ROONEY CT supporting 760CG documents. E BRUNSWICK

E BRUNSWICK NJ 08816



Γ										_		
Additions Interest on obligations (other state) Other Additions			1.				Low-Income Credit or VA EIC (con't) Total Exemptions 11.					
Conformity Ad			2A.				# of Personal Exemptions	# of Personal Exemptions 12.				
	2B.						Total Exemptions Amount or \$0	Total Exemptions Amount or \$0 13.				
2C.							Federal EIC	14.				
Total Additions	;		3.				20% of Line 14					
Subtractions							Greater of Line 13 or Line 15	16a.				
Income (US of	oligations	/ securities)	4.				15% of Line 14	16b.				
Disability Incor	me (wage	s) - You	5A.							0.		
Disability Incor	Disability Income (wages) - Spouse											
Other Subtract	tions						Addition to Tax, Penalty & Int	erest				
Conformity Subtraction			6A.				Addition to Tax	18.				
6B. Code							Penalty	19.				
6C. Code				Late Filing Penalty								
6D.		Code					Extension Penalty					
Total Subtracti	ons		7.				Interest	20.				
Deductions	8A.	104			8000.		Total Adjustments	21.				
	8B.											
	8C.											
Total Deductio	ns		9.		8000.							
Claiming More A	.djustment	s - Schedule ADJS										
Low-Income C	Credit or	VA EIC										
Family		Name		SSN		VAGI						
You												
Spouse												
Dependent												
Dependent												
Total Family V				10.								

2023 Schedule INC/CG

764218761

Report all W-2s, 1099s & VK-1s with VA Withholding



SANDHYA RANI RATHNAIAH SETTY



Your/ Spouse SSN			Employer FEIN	VA Account Number	VA Wages, tips, other comp.
Г					⊣
764218761	M	13138.	813443155	30131675522F001	243121.

Total VA Withholding

You

764218761

Spouse

Total # of W-2s,1099s & VK-1s

01

VA-8879 Virginia Department of Taxation

Virginia Submission Identification Number (SID)

Virginia Individual Income Tax e-File Signature Authorization

Tax Year 2023

DO NOT SEND THIS VA-8879 TO THE VIRGINIA DEPARTMENT OF TAXATION OR THE IRS. IT MUST BE MAINTAINED IN YOUR FILES!

										<u> </u>									
You	Your Name B Your Social Security Number												curity Number						
ARJUN GOVINDARAJU 764-21-8761										61									
Spo	use	's Na	me														A Spous	e's Socia	al Security Number
SAN	DH	YA	RANI	RATH	INAI	AH S	SETTY										814	-40-87	00
Par	t I	Та	x Ret	urn Inf	orma	tion											A Sp	ouse	B Yourself
1.	F	edera	al Adjus	ted Gros	s Incon	ne (Fo	orm 760C	G, Li	ne 1; 76	0PY,	Line 1,	column	ns A & B	; Fo	orm 763, Lin	e 1)			233726.
2.	255720											233726.							
3.	3. Taxable Income (Form 760CG, Line 15; 760PY, Line 16, columns A & B; Form 763, Line 17)											206006.							
4.	٧	/irginia	a Incom	ne Tax (F	orm 76	OCG,	Line 18;	760P	Y, Line 1	7, col	lumns A	& B; F	orm 763	3 Li	ine 18)				11588.
5.	V	Vithho	olding (F	orm 760	CG, Li	ne 19a	a & 19b;	760P	Y, Lines	19a &	k 19b; F	orm 76	3, Lines	19	a & 19b)				13138.
6.	Δ	mour	it you C	we (For	n 760C	G, Lir	ne 35; Fo	rm 76	80PY, Lir	ie 35;	Form 7	63, Lin	ne 35)						
7.	F	Refund	d (Form	760CG,	Line 30	3; 760	PY, Line	36; F	orm 763	, Line	36)								1550.
Par	-						and S												
Retunum filing liable Virgi refur of the sign.	Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the year ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct and complete. I further declare that the information I provided to my Electronic Return Originator (ERO), Transmitter, or Intermediate Service Provider (including my name, address and social security number or individual tax identification number) and the amount shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If I am filing a balance due return, I understand that if the Virginia Department of Taxation (Virginia Tax) does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I authorize my ERO, Transmitter or Intermediate Service Provider to transmit my complete return to Virginia Tax. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, the direct deposit of my refund or direct debit of my tax due. In choosing either direct deposit or direct debit, I certify that the transaction does not directly involve a financial institution outside of the territorial jurisdiction of the United States at any point in the process. Taxpayers may sign the form using a rubber stamp, mechanical device, such as a signature pen, or computer software program.																		
	Taxpayer's e-File PIN: check one box only I authorize the ERO named below to enter my e-File PIN 1 8 7 6 1 as my signature on my 2023 e-filed Virginia individual income tax return. Do not enter all zeros																		
	-	СПО	DAL	TAXES	اللالل (E	RO Fir	rm Nam	e					·
											ginia ind	dividua	l income	tax	x return. Ch Part III below		conly if you a	re entering	your own e-File
Your Signature Date																			
Spo				: check			-		_				_						
X	I	autho	rize the	ERO na	med b	elow t	o enter n	ny e-F	ile PIN	0 8			as my ter all ze			ny 2023 e-fi	led Virginia in	dividual ind	come tax return.
	_	GLO	BAL	TAXES	S LL	<u> </u>						70 Fi-	Name						
	ERO Firm Name I will enter my e-File PIN as my signature on my 2023 e-filed Virginia individual income tax return. Check this box only if you are entering your own e-File PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.																		
Spouse's Signature Date																			
Par	t III	Ce	ertifica	ation a	nd Aı	ıther	nticatio	n – l	Practiti	one	r PIN I	Metho	od Onl	y					
ERC	's E	EFIN/F	PIN: Er	nter your	six-dig	it EFIN	N followe	d by y	our five	digit s	self-sele	cted PI	IN. [2	2	2 2 4	9 6 0	8 2 7	1	
indic Hand a sig	Do not enter all zeros I certify that the above numeric entry is my ERO EFIN/PIN, which is my signature for the 2023 Virginia individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Virginia's publication Handbook for Electronic Filers of Individual Income Tax Returns (Tax Year 2023). EROs may sign the form using a rubber stamp, mechanical device, such as a signature pen, or computer software program.																		
ERC	ERO's Signature Date																		