



FIDELITY BROKERAGE SERVICES LLC
P.O. Box 28019
Albuquerque, NM 87125-8019

2023 TAX REPORTING STATEMENT

ARJUN GOVINDARAJU

Account No. **X69-577569** Customer Service: 800-544-6666
Recipient ID No. *****-**-8761** Payer's Fed ID Number: 04-3523567

eDelivered

ARJUN GOVINDARAJU
43010 PARIS GAP SQ
ASHBURN VA 20148-7547

Payer's Name and Address:
NATIONAL FINANCIAL SERVICES LLC
499 WASHINGTON BLVD
JERSEY CITY, NJ 07310

Form 1099-DIV *

2023 Dividends and Distributions

Copy B for Recipient
(OMB No. 1545-0110)

1a Total Ordinary Dividends	469.00	6 Investment Expenses	0.00
1b Qualified Dividends	469.00	7 Foreign Tax Paid.....	0.00
2a Total Capital Gain Distributions	0.00	8 Foreign Country or U.S. Possession.....	0.00
2b Unrecap. Sec 1250 Gain.....	0.00	9 Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	10 Non-Cash Liquidation Distributions.....	0.00
2d Collectibles (28%) Gain.....	0.00	12 Exempt Interest Dividends.....	0.00
2e Section 897 Ordinary Dividends	0.00	13 Specified Private Activity Bond Interest Dividends.....	0.00
2f Section 897 Capital Gain	0.00	14 State.....	
3 Nondividend Distributions	0.00	15 State Identification No.	
4 Federal Income Tax Withheld	0.00	16 State Tax Withheld.....	0.00
5 Section 199A Dividends	0.00		

Form 1099-INT *

2023 Interest Income

Copy B for Recipient
(OMB No. 1545-0112)

1 Interest Income	863.13	10 Market Discount	0.00
2 Early Withdrawal Penalty	0.00	11 Bond Premium	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations	0.00	12 Bond Premium on U.S. Treasury Obligations	0.00
4 Federal Income Tax Withheld	0.00	13 Bond Premium on Tax-Exempt Bond	0.00
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no.	
6 Foreign Tax Paid	0.00	15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest	0.00	17 State Tax Withheld	0.00
9 Specified Private Activity Bond Interest	0.00		

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Form 1099-MISC *

2023 Miscellaneous Information

Copy B for Recipient
(OMB No. 1545-0115)

2 Royalties	0.00	16 State Tax Withheld	0.00
3 Other Income	0.00	17 State/Payer's State No.	
4 Federal Income Tax Withheld	0.00	18 State Income	0.00
8 Substitute Payments in Lieu of Dividends or Interest	0.00		

Summary of 2023 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	27,080.83	19,546.08	0.00	0.00	7,534.75	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	4,524.96	12,100.00	0.00	0.00	-7,575.04	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	31,605.79	31,646.08	0.00	0.00	-40.29	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.
The disallowed loss is included in the cost basis; therefore, it is calculated into the realized gain/loss.

Summary of 2023 Original Issue Discount

Total Original Issue Discount	0.00	Total Original Issue Discount - REMIC	0.00
Total Original Issue Discount on U.S. Treasury Obligations	0.00		
Total Original Issue Discount on Tax-Exempt Obligations	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
 Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold type**)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
CALL AAPL \$185 EXP 10/13/2023, AAPL23101, 6719849QM										
Sale	2.000	09/28/23	09/29/23	130.58	0.00			130.58		
CALL AAPL \$190 EXP 11/17/2023, AAPL23111, 6433539GA										
Sale	2.000	11/02/23	11/03/23	166.62	0.00			166.62		
CALL MSFT \$332.5 EXP 10/20/2023, MSFT23102, 6759429MK										
Sale	1.000	10/20/23	10/23/23	138.30	0.00			138.30		
CALL MSFT \$345 EXP 10/13/2023, MSFT23101, 6721619NL										
Sale	1.000	09/25/23	09/26/23	131.29	0.00			131.29		
CALL MSFT \$355 EXP 11/17/2023, MSFT23111, 6434369MI										
Sale	1.000	10/30/23	10/31/23	-13.34	0.00			-13.34		
CALL MSFT \$360 EXP 07/21/2023, MSFT23072, 6260899XR										
Sale	1.000	07/17/23	07/18/23	62.29	0.00			62.29		
CALL NFLX \$430 EXP 10/13/2023, NFLX23101, 6721709SQ										
Sale	1.000	09/29/23	10/02/23	175.29	0.00			175.29		
CALL NFLX \$450 EXP 10/06/2023, NFLX23100, 6714309KI										
Sale	1.000	09/20/23	09/21/23	66.29	0.00			66.29		
CALL NFLX \$520 EXP 07/21/2023, NFLX23072, 6205109AY										
Sale	1.000	07/20/23	07/21/23	762.28	0.00			762.28		

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold type**)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
CALL OKTA \$90 EXP 11/17/2023, OKTA23111, 6445819LH										
Sale	1.000	08/31/23	09/01/23	114.63	0.00			114.63		
CALL OKTA \$95 EXP 11/17/2023, OKTA23111, 6445819GC										
Sale	1.000	10/25/23	10/26/23	128.30	0.00			128.30		
CHIPOTLE MEXICAN GRILL INC, CMG, 169656105										
Sale	10.000	07/31/23	12/01/23	21,999.82	19,546.08			2,453.74		
PUT COST \$515 EXP 12/15/2023, COST23121, 6784439BV										
Sale	1.000	11/15/23	11/16/23	294.31	0.00			294.31		
PUT META \$275 EXP 11/03/2023, META23110, 6764489JF										
Sale	1.000	10/27/23	10/30/23	286.66	0.00			286.66		
PUT META \$295 EXP 12/01/2023, META23120, 6789739KG										
Sale	1.000	11/15/23	11/16/23	151.31	0.00			151.31		
PUT NVDA \$395 EXP 10/13/2023, NVDA23101, 6725109CU										
Sale	1.000	10/02/23	10/03/23	310.30	0.00			310.30		
PUT NVDA \$400 EXP 11/17/2023, NVDA23111, 6489179IC										
Sale	1.000	11/06/23	11/07/23	974.30	0.00			974.30		
PUT NVDA \$400 EXP 12/01/2023, NVDA23120, 6789999RN										
Sale	1.000	11/22/23	11/24/23	519.30	0.00			519.30		

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
PUT NVDA \$460 EXP 12/22/2023, NVDA23122, 6828239FB										
Sale	1.000	12/18/23	12/19/23	682.30	0.00			682.30		
TOTALS				27,080.83	19,546.08	0.00	0.00		0.00	
								7,548.09		
								-13.34		

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
OKTA INC CL A, OKTA, 679295105										
Sale	50.000	06/23/21	12/28/23	4,524.96	12,100.00			-7,575.04		
TOTALS				4,524.96	12,100.00	0.00	0.00		0.00	
								0.00		
								-7,575.04		

For any transaction listed on Form 1099-B in a section indicating that "**basis is reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **2** type of gain or loss (i.e. short-term or long-term), **3** Proceeds from QOF (Qualified Opportunity Fund), **6** Gross or Net Proceeds, **12** basis reported to IRS, and columns **1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15** and **16**. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "**basis is not reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **3** Proceeds from QOF (Qualified Opportunity Fund), **5** Noncovered security, **6** Gross or Net Proceeds, and columns **1c, 1d, 4, 14, 15** and **16**. We are not reporting to the IRS: **2** type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns **1b, 1e, 1f, 1g, 2, 7** and **12** and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: **1a** Description of Property and totals for boxes **8, 9, 10** and **11**.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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Summary of 2023 Supplemental Information Not Reported to the IRS

Margin Interest Paid	0.00	Currency Realized Gain/Loss (USD)	0.00
Tax Exempt Investment Expense	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases	0.00	Addition to Basis	0.00
Proceeds Investment Expenses	0.00	Account Fees.....	0.00
Severance Tax	0.00	Short Dividends.....	0.00
Administrative Expenses	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses	0.00	Mortgage Pool Statement (MBS).....	0.00

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2023 SUPPLEMENTAL INFORMATION

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Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
APPLE INC, AAPL, 037833100									
02/16/23	46.00			46.00					
05/18/23	48.00			48.00					
08/17/23	48.00			48.00					
11/16/23	48.00			48.00					
Subtotals	190.00			190.00					

MICROSOFT CORP, MSFT, 594918104									
03/09/23	68.00			68.00					
06/08/23	68.00			68.00					
09/14/23	68.00			68.00					
12/14/23	75.00			75.00					
Subtotals	279.00			279.00					

TOTALS	469.00	0.00	0.00	469.00	0.00	0.00	0.00	0.00	0.00

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2023** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).





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Details of 1099-INT Transactions

Interest Income Details, Taxable Obligations

Description, Symbol, CUSIP	1 Interest Income	6 Foreign Tax Paid	11 Bond Premium	Noncovered Bond Premium	10 Market Discount	Noncovered Market Discount
CASH, FCASH, 315994103						
01/31/23	58.26					
02/28/23	55.67					
03/31/23	62.97					
04/28/23	63.40					
05/31/23	68.75					
06/30/23	67.65					
07/31/23	71.92					
08/31/23	34.39					
09/29/23	44.13					
10/31/23	91.48					
11/30/23	95.13					
12/29/23	149.38					
Subtotals	863.13					
TOTALS	863.13	0.00	0.00	0.00	0.00	0.00

Important Tax Return Document Enclosed.

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