#### Department of the Treasury Internal Revenue Service

### **IRS e-file Signature Authorization**

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpay	/er's name		Socia	I securit	y numb	er
ANI	IL KUMAR ANUSURU		75	5-04-	-5766	5
Spouse	o's name		Spou	se's soci	ial secu	rity number
Par	t I Tax Return Information – Tax Year Ending December 31, 2023 (	Enter	year	you a	re aut	horizing.)
Enter	whole dollars only on lines 1 through 5.					
Note	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.					
1	Adjusted gross income				1	160,720.
2	Total tax				2	24,865.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099				3	32,345.
4	Amount you want refunded to you				4	7,480.
5	Amount you owe				5	
Part	Taxpayer Declaration and Signature Authorization (Be sure you get a	and k	eep	a cop	v of v	our return)

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpayer's PIN: check one box only

				FBO firm name		En
X	l authorize	GLOBAL	TAXES	LLC	to enter or generate my PIN	4

Ent	as my				
4	5	7	6	6	

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Date

Spouse's	PIN:	check	one	box	only	
----------	------	-------	-----	-----	------	--

I authorize

to enter or generate my PIN

as mv Enter five digits, but don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ►												
Practitioner PIN Method Returns Only—continue below												
Part III Certification and Authentication – P	ractitioner PIN Method Only											
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.							6			9	8	9
					υon	τen	nter a	II ze	ros			

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature >		Date 🕨	
	O Must Retain This Form — Se nit This Form to the IRS Unless		
For Deperture Reduction Act Nation and you	r tox roturn instructions	BEV 02/07/24 BBO	Form 8879 (Pov. 01 2021)

<b>1040</b>		artment of the Treasury—Internal Revenue Servi <b>S. Individual Income Tax</b>		turn	202	3	OMB No. 1545-	-0074	IRS Use	Only-	Do not w	rite or sta	aple in this space.
For the year Jan	. 1-Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ding			, 20		See se	oarate	instructions.
Your first name	and m	iddle initial	Last r	name						,	Your so	cial sec	urity number
ANIL KUM	1AR		ANU	SURU							755	04	5766
		s first name and middle initial	Last r	name						:	Spouse'	s social	security number
Home address	(numbe	er and street). If you have a P.O. box, see	instruc	tions.				A	pt. no.		Preside	ntial Ele	ection Campaigr
<u>13154 AF</u>													ou, or your
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete	spaces be	low.	Sta	ite	ZIP co	ode				jointly, want \$3 nd. Checking a
FRISCO						TΣ		750		I	box bel	ow will	not change
Foreign country	/ name			Foreign pi	rovince/state/	count	ty	Foreig	n postal c	ode	your tax	_	_
		<b>1 .</b> .										∐ Yo	ou Spouse
Filing Status	;			、			Head of ho	ouseho	old (HOF	H)			
Check only		Married filing jointly (even if only o	ne hac	l income)									
one box.	L	Married filing separately (MFS)		of your o			Qualifying					ld'a na	maa if tha
		you checked the MFS box, enter the alifying person is a child but not you			pouse. Il yo	u che	ecked the HUH	I OF Q3	55 DOX, 0	enter	the chi	ia s na	me ii the
Digital		ny time during 2023, did you: (a) rec	•						,		, .	<b>—</b>	
Assets		hange, or otherwise dispose of a dig					-	t)? (Se	e instruc	ctions	5.)		es 🛛 No
Standard		neone can claim: 🗌 You as a de	•		•		a dependent						
Deduction		Spouse itemizes on a separate retur	n or yo	bu were a	dual-status	alien	1						
Age/Blindness	You	: 🗌 Were born before January 2, 1	959	Are bl	ind <b>Sp</b>	ouse	: 🗌 Was bor	n befc	re Janua	ary 2,	1959		s blind
Dependents	s (see	instructions):		(2) S	Social security	/	(3) Relationshi	ip <b>(4</b>	(4) Check the bo		· · · ·		
If more	<b>(1)</b> F	irst name Last name			number		to you		Child t	ax cre	dit	Credit fo	or other dependents
than four dependents,	AME	EYA SREE ANUSURU		948	-92-795	2	Daughter		[				×
see instructions	s ——								[	<u> </u>			
and check									[				
here	10	Total amount from Form(a) W/ 2 h	ov 1 (c		tiono)				L		1a		186,600.
Income	1a b	Total amount from Form(s) W-2, b			-				• •	• •	1b	-	100,000.
Attach Form(s)	c	Household employee wages not reported on Form(s) W-2						10	-				
W-2 here. Also attach Forms	d	Medicaid waiver payments not rep	•								1d	-	
W-2G and	e	Taxable dependent care benefits f									1e	-	
1099-R if tax was withheld.	f	Employer-provided adoption bene									1f		
lf you did not	g	Wages from Form 8919, line 6									1g		
get a Form W-2, see	h	Other earned income (see instruct	ions)								1h		0.
instructions.	i	Nontaxable combat pay election (	see ins	structions)			<b>1</b> i						
	z	Add lines 1a through 1h	• 7		· · ;						1z	_	186,600.
Attach Sch. B	2a	· · -	2a		110		axable interest				2b	-	12.
if required.	<u>3a</u>		3a		117.		Ordinary divider				3b	-	117.
Standard	4a		4a				axable amount		• •		4b	-	
Deduction for—	5a Sa		5a				axable amount				5b	-	
<ul> <li>Single or Married filing</li> </ul>	6a	,	6a	mothed	obook harr		axable amount	ι	• •	· ·	6b		
separately, \$13,850	с 7	If you elect to use the lump-sum e Capital gain or (loss). Attach Sche				`	,	• •	• •	· Ц	7		-3,000.
<ul> <li>Married filing</li> </ul>	8	Additional income from Schedule		•	•		-	• •	• •	• 🗆	8		-23,000.
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7								· ·	9		160,720.
surviving spouse, \$27,700	10	Adjustments to income from Sche		-							10		,.20.
<ul> <li>Head of household,</li> </ul>	11	Subtract line 10 from line 9. This is				ne .					11		160,720.
\$20,800	12	Standard deduction or itemized	-								12	-	20,800.
<ul> <li>If you checked any box under</li> </ul>	13	Qualified business income deduct		•		'	5-A				13		<u> </u>
Standard Deduction,	14	Add lines 12 and 13									14		20,800.
see instructions.	15	Subtract line 14 from line 11. If zer	o or le	ss, enter	-0 This is y	our t	taxable incom	е.			15		139,920.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

Form 1040 (2023	3)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3		16	25 <b>,</b> 365.
Credits	17	Amount from Schedule 2, lin	ie3					17	
	18	Add lines 16 and 17						18	25,365.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	500.
	20	Amount from Schedule 3, lir	ie8					20	
	21	Add lines 19 and 20						21	500.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	24,865.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	24,865.
Payments	25	Federal income tax withheld							
•	а	Form(s) W-2				<b>25a</b> 32	2,345.		
	b	Form(s) 1099				25b			
	с	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	32,345.
If you have a	26	2023 estimated tax payment	ts and amount a	pplied from 20	)22 return			26	
qualifying child,	27	Earned income credit (EIC)			No	27			
attach Sch. EIC.	28	Additional child tax credit from	n Schedule 8812			28			
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ie 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and ref	undable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				33	32,345.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amou	nt you <b>overpaid</b>		34	7,480.
	35a	Amount of line 34 you want	refunded to you	J. If Form 8888	3 is attached, che	ck here	. 🗆	35a	7,480.
Direct deposit?	b	Routing number 0 6 1	0 9 2 3	8 7	c Type: 🛛 🗙	Checking	Savings		
See instructions.	d	Account number 2 5 8	2229	7 2					
	36	Amount of line 34 you want	applied to your	2024 estimate	edtax	36			
Amount	37	Subtract line 33 from line 24	. This is the <b>am</b>	ount you owe					
You Owe		For details on how to pay, g	o to www.irs.gov	//Payments or	see instructions			37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party	Do	you want to allow another	person to disc	cuss this retu	rn with the IRS?	See			_
Designee	ins	tructions				🗌 <b>Yes.</b> C	omplete b	elow.	X No
	De nai	signee's		Phone no.			onal identifi ber (PIN)	cation	
0:000		der penalties of perjury, I declare t	hat I have examined		accompanying sch		. ,	o host	of my knowledge and
Sign		ief, they are true, correct, and com							
Here	Yo	ur signature	I	Date	Your occupation		If the	IRS ser	nt you an Identity
				2410			Prote	ction P	IN, enter it here
Joint return?					SENIOR ENTE	RPRISE ARCHI	re (see ir	nst.)	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, I	ooth must sign.	Date	Spouse's occupat	ion			nt your spouse an
your records.							(see ir		ection PIN, enter it here
		200.00		Email address					
		one no. parer's name	Preparer's signat	Email address	ANIL.ANUSU	URU@GMAIL.CO	PTIN		Check if:
Paid					דיזגמיזמות מגו			022	Self-employed
Preparer		ATA SAI PAVAN KUMAR DUDIPALLI		PAVAN KUM	IAR DUDIPALLI		P02470		
Use Only		n's name GLOBAL TAX			T 0001C				678) 965-9522
			Y CT E BRU	NSWICK N			Firm's		88-2145487 Form <b>1040</b> (2023)
GO TO WWW.Irs.go	ov/Forn	1040 for instructions and the late	st information.		BAA	REV 03/07/24 PRO			Form <b>1040</b> (2023)

SCHEDULE	1
(Form 1040)	

Department of the Treasury

# Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information

OMB No. 1545-0074 20 6

Attachment

Internal Revenue Service	Go to www.irs.gov/Form1040 for instructions and the latest information.		Sequence No. 01
Name(s) shown on Fo	rm 1040, 1040-SR, or 1040-NR	Your soc	ial security number
ANIL KUMAR ANU	SURU	755-04	-5766

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach S	Schedule E .	5	-23,009.
6	Farm income or (loss). Attach Schedule F.		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	(	)	
b	Gambling			
С	Cancellation of debt			
d	Foreign earned income exclusion from Form 2555	(	)	
е	Income from Form 8853			
f	Income from Form 8889			
g	Alaska Permanent Fund dividends			
h	Jury duty pay			
i	Prizes and awards			
j	Activity not engaged in for profit income			
k	Stock options			
1	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property 81		_	
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)		- 1	
n	Section 951(a) inclusion (see instructions)		- 1	
ο	Section 951A(a) inclusion (see instructions)         80		_	
р	Section 461(I) excess business loss adjustment		_	
q	Taxable distributions from an ABLE account (see instructions)       8q		-	
r	Scholarship and fellowship grants not reported on Form W-2		-	
S	Nontaxable amount of Medicaid waiver payments included on Form	1		
	1040, line 1a or 1d	(	4	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan		- 1	
u	Wages earned while incarcerated		-	
z	Other income. List type and amount:			
9	Total other income. Add lines 8a through 8z		9	
9 10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Enter here		3	
10	1040, 1040-SR, or 1040-NR, line 8		10	-23,009.
For Pa	perwork Reduction Act Notice, see your tax return instructions.			le 1 (Form 1040) 2023

Par	t II Adjustments to Income		
11	Educator expenses	11	
12	Certain business expenses of reservists, performing artists, and fee-basis government		
	officials. Attach Form 2106	12	
13	Health savings account deduction. Attach Form 8889	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE	15	
16	Self-employed SEP, SIMPLE, and qualified plans	16	
17	Self-employed health insurance deduction	17	
18	Penalty on early withdrawal of savings	18	
19a	Alimony paid	19a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions):		
20	IRA deduction	20	
21	Student loan interest deduction	21	
22	Reserved for future use	22	
23	Archer MSA deduction	23	
24	Other adjustments:		
а	Jury duty pay (see instructions)		
b	Deductible expenses related to income reported on line 8I from the		
	rental of personal property engaged in for profit		
С	Nontaxable amount of the value of Olympic and Paralympic medals		
	and USOC prize money reported on line 8m	_	
d	Reforestation amortization and expenses    24d		
е	Repayment of supplemental unemployment benefits under the Trade		
	Act of 1974	_	
f	Contributions to section 501(c)(18)(D) pension plans	-	
g	Contributions by certain chaplains to section 403(b) plans 24g		
h	Attorney fees and court costs for actions involving certain unlawful		
	discrimination claims (see instructions)	_	
i	Attorney fees and court costs you paid in connection with an award		
	from the IRS for information you provided that helped the IRS detect		
	tax law violations	-	
j	Housing deduction from Form 2555	-	
K	Excess deductions of section 67(e) expenses from Schedule K-1 (Form		
	1041)	-	
Z	Other adjustments. List type and amount:		
05	Tatal athen adjustments. Add lines 04a through 04a	05	
25 06	Total other adjustments. Add lines 24a through 24z	25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10	06	
		26	
	<b>BAA</b> REV 03/07/24 PRO	Schedule	1 (Form 1040) 2023

#### SCHEDULE D (Form 1040)

# **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

2023 Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service Name(s) shown on return

ANIL KUMAR ANUSURU

Your social security number

755-04-5766

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? 
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

	instructions for how to figure the amounts to enter on the below.	<b>(d)</b> Proceeds	(e) Cost	(g) Adjustments		(h) Gain or (loss) Subtract column (e) from column (d) and
	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	to gain or loss fr Form(s) 8949, Pa line 2, column (	art I,	combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	444,234.	460,137.	2,06	4.	-13,839.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1			usts from	5	
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions		•	-	6	( 37,905.)
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise		7	-51,744.		

#### Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

	instructions for how to figure the amounts to enter on the below.	<b>(d)</b> Proceeds	(e) Cost	<b>(g)</b> Adjustmen to gain or loss		(h) Gain or (loss) Subtract column (e) from column (d) and
This who	form may be easier to complete if you round off cents to e dollars.	Part II, n (g)	combine the result with column (g)			
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	6,243.	7,207.	4	156.	-508.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824		• •	. ,	11	
12	Net long-term gain or (loss) from partnerships, S corporat	ions, estates, and	trusts from Scheo	dule(s) K-1	12	
13	Capital gain distributions. See the instructions				13	
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	/, from line 13 of y 	•	-	14	( 5,591.)
15	Net long-term capital gain or (loss). Combine lines 8a on the back .				15	-6,099.

Part	III Summary			
16	Combine lines 7 and 15 and enter the result	16		-57,843.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.			
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.			
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.			
17	Are lines 15 and 16 <b>both</b> gains?			
	<ul> <li>Yes. Go to line 18.</li> <li>No. Skip lines 18 through 21, and go to line 22.</li> </ul>			
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18		
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19		
20	<ul> <li>Are lines 18 and 19 both zero or blank and you are not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.</li> </ul>			
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.			
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:			
	The loss on line 16; or     (\$3,000), or if married filing separately, (\$1,500)	21	(	3,000.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.			
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?			
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.			
	□ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.			

BAA REV 03/07/24 PRO

Schedule D (Form 1040) 2023

Form **8949** 

Department of the Treasury

Internal Revenue Service

# Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



Sequence No. 12A

Go to www.irs.gov/Form8949 for instructions and the latest information.

Name(s) shown on returnSocial security number or taxpayer identification numberANIL KUMAR ANUSURU755-04-5766

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property	(b) (c) Date acquired		<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	<b>(f)</b> Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).	
AMERITRADE	01/01/23	12/31/23	444,234.	460,137.	W	2,064.	-13,839.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C	444,234.	460,137.		2,064.	-13,839.			

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023)	Attachment Sequence No. <b>12A</b>
------------------	------------------------------------

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side ANIL KUMAR ANUSURU

le Social security number or taxpayer identification number 755-04-5766

Page 2

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

**(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	(b) (c) Date sold or		<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	Adjustment, i If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	<b>(f)</b> Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
AMERITRADE	01/01/22	12/31/23	6,243.	7,207.	W	456.	-508.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	lude on your ne 9 (if Box E	6,243.	7,207.		456.	-508.	

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

(Form	(Form 1040) (From rental real estate, royalties, partners						hips, S corporations, estates, trusts, REMICs, etc.)						
	ient of the Treasury Revenue Service		1040-SR, 1040-NR, or 1041. instructions and the latest information.						Attachment Sequence No. <b>13</b>				
	shown on return									Your soci	al security r		
.,		CIIDII	ſ								4-5766	lumber	
_	ANIL KUMAR ANUSURU Part I Income or Loss From Rental Real Estate and									155 0	4 3700		
Fart	Note: If yo	ou are	in the busin	ess of renting personal properties of renting personal properties of the second properties of the second personal properties of the second personal person	erty, use		e C. See	e instruc	ctions. If you a	are an indiv	vidual, repo	ort farm	
A D	id you make any payments in 2023 that would require you to file Form(s) 1099? See instructions										. 🗌 Ye	s 🛛 No	
B I	f "Yes," did you	or wi	ll you file r	equired Form(s) 1099?									
1a	-		•	perty (street, city, state, Z		,							
A	REVENUE W	ARD	5 VISAK	KHAPATNAM ANDHRA P	RADES	SH IN 5	3004	8					
C		.								_			
1b	Type of Prope (from list below		above	ach rental real estate prop e, report the number of fair	r rental	and		Fa	ir Rental Days	Person Da		QJV	
Α	3			nal use days. Check the G			Α		365		0		
В				meet the requirements to ied joint venture. See instr			В						
C			quain		aotioni	5.	С						
1	<b>of Property:</b> Single Family R Multi-Family Re			Vacation/Short-Term Re Commercial	ntal	5 Land 6 Roya			Self-Rental Other (desc	ribe)			
									Propert				
Incom							Α		B	1031		С	
3		4			3			80.				<u> </u>	
4					4								
Expen		iveu .											
5					5								
6	•			ns)	6								
7					7		1.8	95.					
8	-				8		1/0						
9					9								
10				ees	10								
11	•	•			11		1.2	54.					
12				ks, etc. (see instructions)	12		-12						
13					13		1.2	25.					
14					14			56.					
15					15			63.					
16	••				16								
17	Utilities				17		6,2	53.					
18				etion	18								
19	Other (list)				19								
20	Total expenses	s. Add	d lines 5 th	rough 19	20		22,8	46.					
21	result is a (loss	s), see	e instructio	nts) and/or 4 (royalties). If ons to find out if you must		-	-22,2	66.					
22	Deductible ren	ntal re	al estate lo	oss after limitation, if any, s)			22,26		(	)	(	)	
23a				on line 3 for all rental prop				23a	<b>\</b>	580.		/	
b			-	on line 4 for all royalty pro				23b					
c			-	on line 12 for all properties				23c					
d			-	on line 18 for all properties				23d					
e			-	on line 20 for all properties				23e	22	2,846.			
24			-	s shown on line 21. Do no						. 24			
25				n line 21 and rental real esta							( 2	22,266.)	

**Supplemental Income and Loss** 

26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 -22,266. NPA For Paperwork Reduction Act Notice, see the separate instructions.

Schedule E (Form 1040) 2023

26

-22,266.

Department of the Treasu
Internal Revenue Service

SCHEDULE E

Part	II Income or Loss From Note: If you report a loss, re the box in column (e) on line amount is not at risk, you m	ceive a dis 28 and at	tribution, di tach the req	spose uired	of stock, basis com	or rece putatic	ive a loa on. If you	report	a loss from an a	t-risk ac			
27	Are you reporting any loss not passive activity (if that loss wa	as not rep	ported on								you ans	wered	"Yes,"
28	see instructions before comple (a) Name	eting this	section .	parti	Enter <b>P</b> for nership; <b>S</b>	(c) C for	heck if eign	(4	d) Employer	(e) ( basis co	Check if omputation		
A	PATTERSON WALKER APT	TIT.TI T.T.	C	tor S o	corporation P	partn	iership		-4044101	is re	equired	not a	at risk
B	ISHAA TECH LLC		0		P				-3243156				
С	FINCON VANSVALLEY LT	'D			P				-3473144				
D								-					
	Passive Income	and Los	s	•			N	onpas	sive Income a	and Los	ss		
	(g) Passive loss allowed (attach Form 8582 if required)		assive income Schedule K-	1		assive lo <b>Schedu</b>	oss allowe I <b>le K-1</b> )		(j) Section 179 ex leduction from <b>For</b>		(k) Nonp from S	assive i chedule	
			3	93.									
							1,266	5.					
<u> </u>			1	30.									
D 29a	Totals		F	23.									
29a b	Totals		5	23.			1,266	:					
30	Add columns (h) and (k) of line	29a					1,200	•		30			523.
31	Add columns (g), (i), and (j) of li									31	(		266.)
32	Total partnership and S corp									32			743.
Part											1		
33			(a) N	lame							<b>(b)</b> Em		
A			(-)							_	identificatio	n numb	ber
B													
	Passive	Income a	nd Loss					1	Nonpassive In	come a	and Loss		
	(c) Passive deduction or loss allo	owed	(d)	d) Passive income (e) Deduction or loss			iction or loss	(f) Other income from					
-	(attach <b>Form 8582</b> if required	(k	fron	from Schedule K-1 from			from Sc	hedule K-1		Schedu	le K-1		
34a	Totals												
b	Totals									_			
35	Add columns (d) and (f) of line	34a .								35			
36	Add columns (c) and (e) of line									36	(		)
37	Total estate and trust income	e or (loss	). Combine	e line	s 35 and	36.				37			
Part											al Holde	r	
38	<b>(a)</b> Name		(b) i identific	Employ ation n		Sched	ss inclusio Iules Q, li instructio	ne 2c	(d) Taxable in (net loss) fr Schedules Q,	om	(e) In Schedu	come fr les Q, li	
	<b>0</b> 11 1 (1) (1)		<u> </u>										
39 Dort	Combine columns (d) and (e) o	only. Enter	r the result	nere	and inclu	ide in	the tota	ai on Iir	ne 41 below .	39			
Part	-	) from <b>F</b> e	uma 400E	Alee	aamalata	line 1	0 holou	.,		40			
40 41	Net farm rental income or (loss Total income or (loss). Combi	,											
41	1 (Form 1040), line 5							iere ar		41		-23,	009.
42	Reconciliation of farming a farming and fishing income rep (Form 1065), box 14, code B; S AN; and Schedule K-1 (Form 10	oorted on Schedule I 041), box	Form 4835 K-1 (Form 14, code F	5, line 1120- 5. See	7; Scheo S), box 1 instructio	lule K- 7, cod ons	·1 le . <b>42</b>						
43	<b>Reconciliation for real estate</b> professional (see instructions reported anywhere on Form from all rental real estate activ under the passive activity loss	s), enter 1040, For /ities in w	the net in m 1040-S vhich you r	ncom R, or nater	e or (los Form 1 ially parti	ss) yo 040-N cipate	nu R ed						

Attachment Sequence No. 13

Schedule E (Form 1040) 2023

ANIL KUMAR ANUSURU

Name(s) shown on return. Do not enter name and social security number if shown on other side.

Caution: The IRS compares amounts reported on your tax return with amounts shown on Schedule(s) K-1.

Page 2

Your social security number 755-04-5766

SCHEDULE 8812 (Form 1040)

## Credits for Qualifying Children and Other Dependents

OMB No. 1545-0074

Attach to	Form	10/0	10/0_SP	or 1040-NR.
Attach to	rorm	1040,	1040-36,	or 1040-NR.

Department of the Treasury Internal Revenue Service

2023	
Attachment Sequence No. <b>47</b>	

Name(s)	) shown on return	Your s	social s	ecurity number
ANIL	KUMAR ANUSURU	755-	-04-5	5766
Par				
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR		1	160,720.
2a	Enter income from Puerto Rico that you excluded			
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.		
c	Enter the amount from line 15 of your Form 4563			
d	Add lines 2a through 2c		2d	0.
3	Add lines 1 and 2d	. [	3	160,720.
4	Number of qualifying children under age 17 with the required social security number 4	0		
5	Multiply line 4 by \$2,000		5	
6	Number of other dependents, including any qualifying children who are not under age       6         17 or who do not have the required social security number       6	1		
	<b>Caution:</b> Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resid alien. Also, do not include anyone you included on line 4.	lent		
7	Multiply line 6 by \$500		7	500.
8	Add lines 5 and 7		8	500.
9	Enter the amount shown below for your filing status.			
	• Married filing jointly—\$400,000			
	• All other filing statuses— $$200,000 \int \dots $	•	9	200,000.
10	Subtract line 9 from line 3.			
	• If zero or less, enter -0			
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For			
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.	•	10	0.
11	Multiply line 10 by 5% (0.05)		11	0.
12	Is the amount on line 8 more than the amount on line 11?		12	500.
	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.	edit.		
	Yes. Subtract line 11 from line 8. Enter the result.			
13	Enter the amount from Credit Limit Worksheet A		13	25,365.
14	Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents	. [	14	500.
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.			
	If the amount on line 12 is more than the amount on line 14, you may be able to take the <b>addition</b> on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-N			

(also complete Schedule 3, line 11) before completing Part II-A.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA REV 03/07/24 PRO Schedule 8812 (Form 1040) 2023

Schedu	le 8812 (Form 1040) 2023		Page <b>2</b>
Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	e 27	🔲
16a	Subtract line 14 from line 12. If zero, <b>stop here</b> ; you cannot take the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line 27	16a	0
b 17 18a b 19	Number of qualifying children under 17 with the required social security number:       x \$1,600.         Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.         Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.         Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.         Enter the on line 27       .         TIP: The number of children you use for this line is the same as the number of children you used for line 4.         Enter the smaller of line 16a or line 16b       .         Earned income (see instructions)       .         Nontaxable combat pay (see instructions).       18b         Is the amount on line 18a more than \$2,500?       .         No.       Leave line 19 blank and enter -0- on line 20.	16b 17	
20	<ul> <li>❑ Yes. Subtract \$2,500 from the amount on line 18a. Enter the result</li></ul>	20	
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	s of I	Puerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2, boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or if you are a bona fide resident of Puerto Rico, see instructions.21		
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22		
23	Add lines 21 and 22		
24 25	1040 and         1040-SR filers:       Enter the total of the amounts from Form 1040 or 1040-SR, line 27, and Schedule 3 (Form 1040), line 11.         1040-NR filers:       Enter the amount from Schedule 3 (Form 1040), line 11.         Subtract line 24 from line 23. If zero or less, enter -0-       .	25	
26	Enter the <b>larger</b> of line 20 or line 25	26	
	Next, enter the smaller of line 17 or line 26 on line 27.		
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	
	BAA REV 03/07/24 PRO Sch	edule 8	812 (Form 1040) 2023

Form **8889** Department of the Treasury

Internal Revenue Service

# Health Savings Accounts (HSAs)

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

tion.	Attachment Sequence No. <b>52</b>
	ber of HSA beneficiary. The HSAs, see instructions.

755-04-5766

ANTT.	KIIMAR	ANUSURU
читп	NONAN	ANOSOINO

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required.

Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023.		-
		X Se	If-only 🗌 Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the		
	unextended due date of your tax return that were for 2023. Do not include employer contributions,		
	contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you		
	were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,850 (\$7,750 for family accurace) All ethers, and the instructions for the amount to enter		
	family coverage). <b>All others</b> , see the instructions for the amount to enter	3	3,850.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also		
	include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	3,850.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family		
Ū	coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	3,850.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage		
	under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7	0.
8	Add lines 6 and 7	8	3,850.
9	Employer contributions made to your HSAs for 202392,000.		
10	Qualified HSA funding distributions   10		
11	Add lines 9 and 10	11	2,000.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	1,850.
13	<b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 <b>Caution:</b> If line 2 is more than line 13, you may have to pay an additional tax. See instructions.	13	0.
Part		roto	
Tart	a separate Part II for each spouse.	later	13As, complete
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess		
	contributions (and the earnings on those excess contributions) included on line 14a that were		
	withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this		
	amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	
17a	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20%</b> <b>Tax</b> (see instructions), check here		
h	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that		
D	are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form		
	1040), Part II, line 17c	17b	
Part			efore
	completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.		
18		18	
19	Qualified HSA funding distribution	19	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form		
	1040), Part II, line 17d	21	

For Paperwork Reduction Act Notice, see your tax return instructions.

8867 Form

#### (Rev. November 2023)

### **Paid Preparer's Due Diligence Checklist**

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC), Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status Department of the Treasury To be completed by preparer and filed with Form 1040. 1040-SR. 1040-SR. 1040-PR. or 1040-SS. OMB No. 1545-0074 For tax year

20 \_23

Department of the Treasury Internal Revenue Service	To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 104 Go to www.irs.gov/Form8867 for instructions and the latest inform		Attachment Sequence No. <b>70</b>
Taxpayer name(s) shown or	return	Taxpayer identification	n number
ANIL KUMAR ANU	JSURU	755-04-5766	õ
Preparer's name		Preparer tax identifica	tion number
VENKATA SAT PA	VAN KUMAR DUDIPALIT	P02470833	

#### Part I **Due Diligence Requirements**

For Paperwork Reduction Act Notice, see separate instructions.

Please check the appropriate box for the credit(s) and/or HOH filing status claimed on the return and complete the related Parts I-V for the benefit(s) claimed (check all that apply). EIC X CTC/ACTC/ODC × HOH

1	Did you complete the return based on information for the applicable tax year provided by the taxpayer	Yes	No	N/A
	or reasonably obtained by you?	×		
2	If credits are claimed on the return, did you complete the applicable EIC and/or CTC/ACTC/ODC worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Schedule 8812 (Form 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions, or your own			
	worksheet(s) that provides the same information, and all related forms and schedules for each credit claimed?	X		
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following.			
	• Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's responses to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.			
	• Review information to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status and to figure the amount(s) of any credit(s)	X		
4	Did any information provided by the taxpayer or a third party for use in preparing the return, or information reasonably known to you, appear to be incorrect, incomplete, or inconsistent? (If "Yes,"			
	answer questions 4a and 4b. If " <b>No</b> ," go to question 5.)		X	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent information? .			
b	Did you contemporaneously document your inquiries? (Documentation should include the questions you asked, whom you asked, when you asked, the information that was provided, and the impact the information had on your preparation of the return.)			
5	Did you satisfy the record retention requirement? To meet the record retention requirement, you must keep a copy of your documentation referenced in question 4b, a copy of this Form 8867, a copy of any applicable worksheet(s), a record of how, when, and from whom the information used to prepare Form 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) provided by the taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status or to figure			
	the amount(s) of the credit(s)	×		
	List those documents provided by the taxpayer, if any, that you relied on:			
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibility for the credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audit?			
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?	X		
'	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)			
а	Did you complete the required recertification Form 8862?			
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete and			
	correct Schedule C (Form 1040)?			

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Form 88	367 (Rev. 11-2023)			Page <b>2</b>
Part	II Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children	Yes	No	N/A
	claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC			
	and does not have a qualifying child, go to question 10.)			
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Part	<b>Due Diligence Questions for Returns Claiming CTC/ACTC/ODC</b> (If the return does not or ODC, go to Part IV.)	claim C	CTĊ, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes X	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's			
	custodial parent has released a claim to exemption for the child?	×		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or			
	separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar			
Part	statement to the return?		Dort \	
	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu		Yes	/.) No
13	tuition and related expenses for the claimed AOTC?			
Part			o Part	VI.)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the ta and provided more than half of the cost of keeping up a home for the year for a gualifying person?	x year	Yes X	No
Part				
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	l/or HO	H filing	status
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's responsion your notes, review adequate information to determine if the taxpayer is eligible to claim the credit status and to figure the amount(s) of the credit(s);	onses or (s) and/c	the ret or HOH	urn or filing
	B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed;	list for a	iny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instr	uctions	under

- 1. A copy of this Form 8867.
- 2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.
- 3. Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).
- 4. A record of how, when, and from whom the information used to prepare this form and the applicable worksheet(s) was obtained.
- 5. A record of any additional information you relied upon, including questions you asked and the taxpayer's responses, to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).

# If you have not complied with all due diligence requirements, you may have to pay a penalty for each failure to comply related to a claim of an applicable credit or HOH filing status (see instructions for more information).

15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct, and	Yes	No
	complete?	×	

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Form 8867 (Rev. 11-2023)

Form <b>8582</b>
Department of the Treasury Internal Revenue Service

Name(s) shown on return

ANIL KUMAR ANUSURU

### **Passive Activity Loss Limitations**

See separate instructions.

Attach to Form 1040, 1040-SR, or 1041.

Go to www.irs.gov/Form8582 for instructions and the latest information.

OMB No. 1545-1008 2 Attachment Sequence No. 858

Identifying number 755-04-5766

1d

3

523.

Par	t I 2023 Passive Activity Loss		· · · ·
	Caution: Complete Parts IV and V before completing Part I.		
	I Real Estate Activities With Active Participation (For the definition of active par ance for Rental Real Estate Activities in the instructions.)	ticipation, s	see <b>Special</b>
1a	Activities with net income (enter the amount from Part IV, column (a))	1a	
b	Activities with net loss (enter the amount from Part IV, column (b))	1b (	
С	Prior years' unallowed losses (enter the amount from Part IV, column (c))	1c (	
-	Combine lines 1a, 1b, and 1c		

#### **All Other Passive Activities**

2a	Activities with net income (enter the amount from Part V, column (a))	2a		523.		
b	Activities with net loss (enter the amount from Part V, column (b))	2b	(	0.)		1
С	Prior years' unallowed losses (enter the amount from Part V, column (c))	2c	(	)		
d	Combine lines 2a, 2b, and 2c				2d	523.
3	Combine lines 1d and 2d and subtract any prior year unallowed CRD. See instructions. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any					

prior year unallowed losses entered on line 1c or 2c. Report the losses on the forms and schedules 

If line 3 is a loss and: • Line 1d is a loss, go to Part II.

• Line 2d is a loss (and line 1d is zero or more), skip Part II and go to line 10.

Caution: If your filing status is married filing separately and you lived with your spouse at any time during the year, do not complete Part II. Instead, go to line 10.

Part II Special Allowance for Rental Real Estate Activities With Active Participation	tion			
Note: Enter all numbers in Part II as positive amounts. See instructions for an example	e.			
4 Enter the smaller of the loss on line 1d or the loss on line 3	4			
5 Enter \$150,000. If married filing separately, see instructions 5				
6 Enter modified adjusted gross income, but not less than zero. See instructions 6				
<b>Note:</b> If line 6 is greater than or equal to line 5, skip lines 7 and 8 and enter -0- on line 9. Otherwise, go to line 7.				
7 Subtract line 6 from line 5				
8 Multiply line 7 by 50% (0.50). Do not enter more than \$25,000. If married filing separately, see in	nstructions 8			
9 Enter the smaller of line 4 or line 8. If line 3 includes any CRD, see instructions	9	0.		
Part III Total Losses Allowed				
10 Add the income, if any, on lines 1a and 2a and enter the total	10			
11 Total losses allowed from all passive activities for 2023. Add lines 9 and 10. See instructio	ons to find			
out how to report the losses on your tax return	11			
Part IV Complete This Part Before Part I, Lines 1a, 1b, and 1c. See instructions.				

	Currer	nt year	Prior years	Overall gain or loss		
Name of activity	(a) Net income (line 1a)	<b>(b)</b> Net loss (line 1b)	(c) Unallowed loss (line 1c)	<b>(d)</b> Gain	(e) Loss	
Total. Enter on Part I, lines 1a, 1b, and 1c						

For Paperwork Reduction Act Notice, see instructions.

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Part V Complete This Part Befo	re Part I, Lines 2	a, 2b,	and 2c. S	ee instru	ctions.	1		
Nome of activity	Current year Prior years		Overall g		n or loss			
Name of activity	(a) Net income (line 2a)	<b>(b)</b> (li	Net loss ne 2b)	(c) Unallowed loss (line 2c)		(d) Gain		(e) Loss
PATTERSON WALKER APTULU LLC	393.		0.			39	3.	
FINCON VANSVALLEY LTD	130.	0.				13	0.	
Total Enter on Part L lines 20, 2h, and 2a	523.		0.					
Total. Enter on Part I, lines 2a, 2b, and 2c           Part VI         Use This Part if an Amou		Dart II		ee instru	rtions			
		art II,	, <b>L</b> ine <b>5</b> . 0		5110115.			
Name of activity	Form or schedule and line number to be reported on (see instructions)	(a	) Loss	<b>(b)</b> Ratio		<b>(c)</b> Special allowance		(d) Subtract column (c) from column (a).
Total	<u></u>			1.0	0			
Part VII Allocation of Unallowed	Losses. See instr	uction	S.					
Name of activity	Form or sche and line nur to be reporte (see instruct	nber ed on	(a) l	_OSS	<b>(b)</b> Ratio		(c) Unallowed loss	
Total Allowed Losses. See inst						1.00		
Name of activity	Form or sche and line nur to be reporte (see instruct	nber ed on	(a) l	Loss (b) Unallowed lo		nallowed loss	(c) Allowed loss	
Total								

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