Department of the Treasury Internal Revenue Service

Calendar Year — Due **04/15/2024**

2024 Form 1040-ES Payment Voucher 1

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2024 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

1,699.

REV 02/11/24 PRO

1555

317-39-3068 POOJITHA GOUNDLA

4077 BROAD PORCH RUN LAND O LAKES FL 34638

Department of the Treasury Internal Revenue Service

Calendar Year — Due **06/17/2024**

2024 Form 1040-ES Payment Voucher 2

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the "United States Treasury.' Write your social security number and '2024 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

1,699.

REV 02/11/24 PRO

1555

317-39-3068 POOJITHA GOUNDLA

4077 BROAD PORCH RUN LAND O LAKES FL 34638

Department of the Treasury Internal Revenue Service

Calendar Year — Due **09/16/2024**

2024 Form 1040-ES Payment Voucher 3

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2024 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

1,699.

REV 02/11/24 PRO

1555

317-39-3068 POOJITHA GOUNDLA

4077 BROAD PORCH RUN LAND O LAKES FL 34638

Department of the Treasury Internal Revenue Service

Calendar Year — Due **01/15/2025**

2024 Form 1040-ES Payment Voucher 4

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the "United States Treasury.' Write your social security number and '2024 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

1,699.

REV 02/11/24 PRO

1555

317-39-3068 POOJITHA GOUNDLA

4077 BROAD PORCH RUN LAND O LAKES FL 34638

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| | 1.01.01.00 | | | | |
|--|--|---|--|---|---|
| Submi | ssion Identification Number (SID) | | | | |
| Taxpaye | r's name | Social secur | ity numl | ber | |
| POO | JITHA GOUNDLA | 317-39 | -306 | 8 | |
| Spouse' | s name | Spouse's so | cial sec | urity number | |
| Part | Tax Return Information — Tax Year Ending December 31, 2023 (Ente | r vear vou s | are all | thorizina | <u> </u> |
| | whole dollars only on lines 1 through 5. | year you a | ai e au | illolizillg. |) |
| | Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | | | |
| 1 | Adjusted gross income | | 1 1 | 114 | ,157. |
| 2 | Total tax | | 2 | | ,648. |
| 3 | Federal income tax withheld from Form(s) W-2 and Form(s) 1099 | | 3 | | ,617. |
| 4 | Amount you want refunded to you | | 4 | | , 01, |
| 5 | Amount you owe | | 5 | 5 | ,199. |
| Part | | keep a cop | y of y | our retu | rn) |
| return (to send for any Agent t paymer authoriz paymer busines taxes to persona | wledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I aborderiginal or amended) I am now authorizing. I consent to allow my intermediate service provider, transming return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejudelay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U or initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account independent of the processing the return and/or a payment of estimated tax, and the financial institution action is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the transport of the payment (settlement) date. I also authorize the financial institutions involved in the processing receive confidential information necessary to answer inquiries and resolve issues related to the path of the payment (PIN) below is my signature for the income tax return (original or amended) I as a support of the payment (original or amended) I as a support of the payment (original or amended) I as a support of the payment (original or amended) I as a support or the payment (original or amended) I as a support or the payment (original or amended) I as a support or the payment (original or amended) I as a support or the payment (original or amended) I as a support or the payment of the payment of the payment or the payment of the | itter, or electroction of the faction of the faction of the faction on to debit the entre the authorization of the faction of | ronic recrease ransminand its cax preparation. The receipt the earth of the earth of the range rans range ra | turn origina ssion, (b) th designated paration sof to this acco To revoke (o ved no late lectronic pa cknowledge | tor (ERO) ne reason Financial tware for bunt. This cancel) a er than 2 syment of that the |
| | nic Funds Withdrawal Consent. yer's PIN: check one box only | | | | |
| X | | my PIN | 3 | 0 6 8 | as my |
| | ERO firm name signature on the income tax return (original or amended) I am now authorizing. | ´ Er | | digits, but er all zeros | asiny |
| | I will enter my PIN as my signature on the income tax return (original or amended) I am r if you are entering your own PIN and your return is filed using the Practitioner PIN metholow. | | | | |
| Your s | ignature ▶ Date ▶ _ | | | | |
| Snous | e's PIN: check one box only | _ | | | |
| Opous | I authorize to enter or generate | my PINI | | | as my |
| | ERO firm name | _ | nter five | digits, but | asiny |
| | signature on the income tax return (original or amended) I am now authorizing. | de | n't ente | er all zeros | |
| | I will enter my PIN as my signature on the income tax return (original or amended) I am r if you are entering your own PIN and your return is filed using the Practitioner PIN meth below. | | | | |
| Spous | e's signature ▶ Date ▶ | | | | |
| | Practitioner PIN Method Returns Only—continue below | 1 | | | |
| Part | Certification and Authentication — Practitioner PIN Method Only | | | | |
| ERO's | EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2 | 2 4 9 Don't en | 6 0 | 8 2 7 | 1 |
| | | Don ten | an Z | | |
| authoriz | that the above numeric entry is my PIN, which is my signature for the electronic individual income to the tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subments of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Providers of Indicated IRS e-file I | nitting this ret | urn in a | accordance | |
| ERO's | signature ▶ Date ▶ | | | | |
| | ERO Must Retain This Form — See Instructions | | | | |
| | Don't Submit This Form to the IRS Unless Requested To I | Do So | | | |

Form 1040-V (2022) 2023 Page 2

| IF you live in | THEN use this address to send in your payment |
|--|--|
| Alabama, Florida, Georgia, Louisiana, Mississippi, North Carolina, South Carolina, Tennessee, Texas | Internal Revenue Service P.O. Box 1214 Charlotte, NC 28201-1214 |
| Arkansas, Connecticut, Delaware, District of Columbia, Illinois, Indiana, Iowa, Kentucky, Maine, Maryland, Massachusetts, Minnesota, Missouri, New Hampshire, New Jersey, New York, Oklahoma, Rhode Island, Vermont, Virginia, West Virginia, Wisconsin | Internal Revenue Service P.O. Box 931000 Louisville, KY 40293-1000 |
| Alaska, Arizona, California, Colorado, Hawaii, Idaho, Kansas, Michigan, Montana, Nebraska, Nevada, New Mexico, North Dakota, Ohio, Oregon, Pennsylvania, South Dakota, Utah, Washington, Wyoming | Internal Revenue Service P.O. Box 802501 Cincinnati, OH 45280-2501 |
| A foreign country, American Samoa, or Puerto Rico (or are excluding income under Internal Revenue Code section 933), or use an APO or FPO address, or file Form 2555 or 4563, or are a dual-status alien or nonpermanent resident of Guam or the U.S. Virgin Islands | Internal Revenue Service P.O. Box 1303 Charlotte, NC 28201-1303 |

MAIL FORM 1040-V TO THE INTERNAL REVENUE SERVICE CENTER AT THE ADDRESS LISTED BELOW.

Form **1040-V 2023**

▼ Detach Here and Mail With Your Payment and Return ▼

Department of the Treasury Internal Revenue Service

Form 1040-V Payment Voucher

► Use this voucher when making a payment with Form 1040.

▶ Do not staple this voucher or your payment to Form 1040.

► Make your check or money order payable to the 'United States Treasury.'

► Write your social security number (SSN) on your check or money order.

of your payment . . .

5,199.

REV 02/11/24 PRO

Enter the amount

1555

AHTILOO9 GOUNDLA

4077 BROAD PORCH RUN LAND O LAKES FL 34638

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



| #1040 | | artment of the Treasury—Internal Revenue Servi | | urn 2 | 202 | 3 | OMB No. 1545 | -0074 | IRS Use | e Only- | -Do not w | rite or sta | aple in this sp | oace. |
|----------------------------------|------------|--|-------------|----------------|-------------|-------|------------------|--------|-------------|---------|-----------|-------------|--------------------------|---------|
| For the year Jar | n. 1–Dec | c. 31, 2023, or other tax year beginning | | , | 2023, endi | ng | | | , 20 | | See se | parate i | instruction | ns. |
| Your first name | and m | iddle initial | Last na | me | | | | | | | Your so | cial sec | urity numb | ber |
| POOJITH | A | | GOUN | IDLA | | | | | | | 317 | 39 | 3068 | |
| | | s first name and middle initial | Last na | | | | | | | | | | security nu | umber |
| | | | | | | | | | | | 835 | 16 | 0811 | |
| Home address | (numbe | er and street). If you have a P.O. box, see | instruction | ons. | | | | A | pt. no. | | | | ction Cam | npaign |
| 4077 BRO | DAD : | PORCH RUN | | | | | | | | | Check h | nere if y | ou, or you | r |
| | | ce. If you have a foreign address, also co | mplete s | paces below. | | Stat | te | ZIP c | ode | | | 0. | jointly, war | |
| LAND O I | LAKE | S | | | | FL | ı | 346 | 38 | | • | | nd. Checki not change | _ |
| Foreign country | y name | | F | Foreign provir | nce/state/c | ount | у | Foreig | ın postal c | | your tax | | nd. | pouse |
| Filing Status | . [| Single | | | | | Head of he | ouseh | old (HOI | H) | | | | |
| - | , <u> </u> | Married filing jointly (even if only o | ne had i | ncome) | | | | 0 0.00 | | -, | | | | |
| Check only one box. | × | Married filing separately (MFS) | | , | | | ☐ Qualifying | surviv | ing spoi | use (0 | QSS) | | | |
| 0110 20% | | you checked the MFS box, enter the | name o | of your spou | se. If you | che | cked the HOF | l or Q | SS box, | enter | the chi | ld's na | me if the | |
| | | ialifying person is a child but not you | | | | | | | | | | | | |
| Digital | Δ+ 21 | ny time during 2023, did you: (a) rec | oivo (ac | a roward a | ward or r | 22Vm | nent for prope | rty or | convicac |): or (| h) call | | | |
| Digital Assets | | nange, or otherwise dispose of a digi | | | | - | | - | | | | X Ye | es 🗌 N | lo |
| Standard | Som | neone can claim: You as a de | pendent | t No | ur spouse | as a | a dependent | | | | - | | | |
| Deduction | | Spouse itemizes on a separate retur | n or you | ı were a dua | al-status a | alien | | | | | | | | |
| Age/Blindness | s You | : Were born before January 2, 1 | 959 F | Are blind | Spo | use: | : Was bor | n hefo | re Janu | arv 2 | 1959 | | s blind | |
| Dependent | _ | | | T | al security | | (3) Relationsh | 14 | | | | | see instruct | tions): |
| = | | irst name Last name | | | mber | | to you | ib (| Child t | | | | r other depe | |
| If more than four | | | | | | | | | | | | | | |
| dependents, | | | | | | | | | | | | | | |
| see instructions and check | s — | | | | | | | | | | | | | |
| here \square |] | | | | | | | | | | | | | |
| Income | 1a | Total amount from Form(s) W-2, b | ox 1 (se | e instructior | ns) | | | | | | 1a | | 127,33 | 35. |
| | b | Household employee wages not re | eported | on Form(s) | W-2 | | | | | | 1b | | | |
| Attach Form(s) W-2 here. Also | С | Tip income not reported on line 1a | a (see ins | structions) | | | | | | | 1c | : | | |
| attach Forms | d | Medicaid waiver payments not rep | orted or | n Form(s) W | /-2 (see in | stru | ctions) | | | | 1d | | | |
| W-2G and 1099-R if tax | е | Taxable dependent care benefits f | from For | m 2441, line | e 26 . | | | | | | 1e | | | |
| was withheld. | f | Employer-provided adoption bene | fits from | n Form 8839 | 9, line 29 | | | | | | 1f | | | |
| If you did not | g | Wages from Form 8919, line 6 . | | | | | | | | | 1g | | | |
| get a Form W-2, see | h | Other earned income (see instruct | ions) . | | | | | , . | | | 1h | | | 0. |
| instructions. | i | Nontaxable combat pay election (s | see instr | ructions) . | | | <u>1</u> i | | | | | | | |
| | Z | Add lines 1a through 1h | . , . | | | | | | | | 1z | | 127,33 | |
| Attach Sch. B | 2 a | Tax-exempt interest | 2a | | | | axable interest | | | | 2b | | 2,35 | |
| if required. | <u>3a</u> | Qualified dividends | 3a | 13 | | | rdinary divider | | | | 3b | _ | 13 | 32. |
| Standard | 4a | | 4a | | | | axable amoun | | | | 4b | | | |
| Deduction for— | 5a | | 5a | | | | axable amoun | | | | 5b | _ | | |
| Single or Married filing | 6a | , | 6a | | | | axable amoun | t | | ٠ _ | 6b | | | |
| separately, | C | If you elect to use the lump-sum e | | - | , | | , | | | |] | | | |
| \$13,850 Married filing | 7 | Capital gain or (loss). Attach Sche | | | | | | | | . L | 7 | | 1 | |
| jointly or Qualifying | 8 | Additional income from Schedule | • | | | | | | | | 8 | | -15 , 66 | |
| surviving spouse, | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, | | - | | | | | | | 9 | | 114,15 | 5/. |
| \$27,700 Head of | 10 | Adjustments to income from Sche | | | | | | | | | 10 | | 11 / 1 | |
| household, \$20,800 | 11 | Subtract line 10 from line 9. This is | - | | | | | | | | 11 | | 114,15 | |
| If you checked | 12 | Standard deduction or itemized | | | | | | | | | 12 | | 13,85 | |
| any box under Standard | 13 | Qualified business income deducti | | | | | | | | | 13 | | 10.01 | 0. |
| Deduction, see instructions. | 14 | Add lines 12 and 13 | | | | | avable incom | | | | 14 | | 13,85 | |

| Form 1040 (2023 | 3) | | | | | | | | Page Z |
|---|-----|--|----------------------|-------------------|--------------------|----------------|-------------------------|------------|---|
| Tax and | 16 | Tax (see instructions). Check if ar | ny from Form(| (s): 1 881 | 4 2 🗌 4972 | з 🗌 | | 16 | 17,462. |
| Credits | 17 | Amount from Schedule 2, line 3 | | | | | | 17 | |
| | 18 | Add lines 16 and 17 | | | | | | 18 | 17,462. |
| | 19 | Child tax credit or credit for other | er dependent | s from Sched | ule 8812 | | | 19 | |
| | 20 | Amount from Schedule 3, line 8 | | | | | | 20 | |
| | 21 | Add lines 19 and 20 | | | | | | 21 | |
| | 22 | Subtract line 21 from line 18. If z | zero or less, e | enter -0 | | | | 22 | 17,462. |
| | 23 | Other taxes, including self-emple | oyment tax, f | rom Schedule | e 2, line 21 | | | 23 | 186. |
| | 24 | Add lines 22 and 23. This is you | r total tax | | | | | 24 | 17,648. |
| Payments | 25 | Federal income tax withheld from | m: | | | | | | |
| • | а | Form(s) W-2 | | | | 25a 12 | 2,617. | | |
| | b | Form(s) 1099 | | | | 25b | | | |
| | С | Other forms (see instructions) . | | | | 25c | 0. | | |
| | d | Add lines 25a through 25c | | | | | | 25d | 12,617. |
| If you have a | 26 | 2023 estimated tax payments ar | nd amount ap | oplied from 20 | 22 return | | | 26 | |
| qualifying child, | 27 | Earned income credit (EIC) | | | | 27 | | | |
| attach Sch. EIC. | 28 | Additional child tax credit from So | chedule 8812 | | | 28 | | | |
| | 29 | American opportunity credit from | m Form 8863 | , line 8 . . | | 29 | | | |
| | 30 | Reserved for future use | | | | 30 | | | |
| | 31 | Amount from Schedule 3, line 15 | 5 | | | 31 | | | |
| | 32 | Add lines 27, 28, 29, and 31. The | ese are your | total other pa | ayments and refu | ndable credits | | 32 | |
| | 33 | Add lines 25d, 26, and 32. These | e are your to | tal payments | | | | 33 | 12,617. |
| Refund | 34 | If line 33 is more than line 24, su | | | | | | 34 | |
| | 35a | Amount of line 34 you want refu | ınded to you | . If Form 8888 | is attached, chec | k here | . 🗆 | 35a | |
| Direct deposit? | b | Routing number X X X X | XXXX | XX | c Type: | Checking | Savings | | |
| See instructions. | d | Account number X X X X | XXXX | X X X X | X X X X | XX | | | |
| | 36 | Amount of line 34 you want appl | lied to your 2 | 2024 estimate | ed tax | 36 | | | |
| Amount | 37 | Subtract line 33 from line 24. Th | is is the amo | unt you owe. | | | | | |
| You Owe | | For details on how to pay, go to | www.irs.gov | /Payments or | see instructions . | | | 37 | 5,199. |
| | 38 | Estimated tax penalty (see instru | uctions) . | | | 38 | 168. | | |
| Third Party | | you want to allow another per | | | | | | | |
| Designee | | structions | | | | | • | | ⊠ No |
| | | signee's me | | Phone no. | | | onal ident ber (PIN) | tification | |
| Cian | | der penalties of perjury, I declare that I | have examined | | accompanying sche | | . , | the best | of my knowledge and |
| Sign | | lief, they are true, correct, and complete | | | | | | | |
| Here | Yo | ur signature | | Date | Your occupation | | lf th | e IRS se | nt you an Identity |
| | | G | | | · | | | | IN, enter it here |
| Joint return? | | | | | IT | | | e inst.) | |
| See instructions. Keep a copy for your records. | | ouse's signature. If a joint return, both | must sign. | Date | Spouse's occupati | on | Ide | | nt your spouse an ection PIN, enter it here |
| , | | | | F9 - 11 | | | | , | |
| | | one no. (614) 787-0027 eparer's name Pre | parer's signatu | Email address | GOUNDLAPOOJIT | HA30@GMAIL.C | OM PTIN | | Check if: |
| Paid | | | | | מיידייי מחחוות | | | 2772 | Self-employed |
| Preparer | | M PRIYA RAM SAGAR GUPTA TALLAM SYZ | | KAM SAGAR | GUPTA TALLAM | 02/19/2024 | P0208 | | |
| Use Only | | m's name GLOBAL TAXES | | NICETT CIZ NI | T 0001 <i>C</i> | | | | (678) 965-9522 |
| | Fir | m's address 245 ROONEY C | JI E BKU | NOWICK NO | η ΠΩΩΙρ | | Firn | n's EIN | 84-3171965 |

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment

Department of the Treasury Internal Revenue Service

POOJITHA GOUNDLA

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. 01 Your social security number

317-39-3068

| Par | t I Additional Income | | | |
|-----|--|------------------|----------|-------------------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | |
| 2a | Alimony received | | 2a | |
| b | Date of original divorce or separation agreement (see instructions): | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta | | 5 | -15,660. |
| 6 | Farm income or (loss). Attach Schedule F | | 6 | |
| 7 | Unemployment compensation | | 7 | |
| 8 | Other income: | | | |
| а | Net operating loss | 8a (|) | |
| b | Gambling | 8b | | |
| С | Cancellation of debt | 8c | | |
| d | Foreign earned income exclusion from Form 2555 | 8d (|) | |
| е | Income from Form 8853 | 8e | | |
| f | Income from Form 8889 | 8f | | |
| g | Alaska Permanent Fund dividends | 8g | | |
| h | Jury duty pay | 8h | | |
| i | Prizes and awards | 8i | | |
| j | Activity not engaged in for profit income | 8j | | |
| k | Stock options | 8k | | |
| 1 | Income from the rental of personal property if you engaged in the rental | | | |
| | for profit but were not in the business of renting such property | 81 | | |
| m | Olympic and Paralympic medals and USOC prize money (see | | | |
| | instructions) | 8m | | |
| n | Section 951(a) inclusion (see instructions) | 8n | | |
| 0 | Section 951A(a) inclusion (see instructions) | 80 | | |
| р | Section 461(I) excess business loss adjustment | 8p | | |
| q | Taxable distributions from an ABLE account (see instructions) | 8q | | |
| r | Scholarship and fellowship grants not reported on Form W-2 | 8r | | |
| s | Nontaxable amount of Medicaid waiver payments included on Form | | | |
| | 1040, line 1a or 1d | 8s (| <u>)</u> | |
| t | Pension or annuity from a nonqualifed deferred compensation plan or | | | |
| | a nongovernmental section 457 plan | 8t | | |
| u | Wages earned while incarcerated | 8u | | |
| Z | Other income. List type and amount: | | | |
| | | 8z | | |
| 9 | Total other income. Add lines 8a through 8z | | 9 | |
| 10 | Combine lines 1 through 7 and 9. This is your additional income. Enter | here and on Form | | |
| | 1040, 1040-SR, or 1040-NR, line 8 | | 10 | -15 , 660. |

Schedule 1 (Form 1040) 2023 Page **2**

| Par | t II Adjustments to Income | | | |
|-----|---|------|----|-------|
| 11 | Educator expenses | | 11 | _ |
| 12 | Certain business expenses of reservists, performing artists, and fee-basis government | nent | | _ |
| | officials. Attach Form 2106 | 🗠 | 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | 🗀 | 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 | | 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | | 15 | _ |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | | 16 | _ |
| 17 | Self-employed health insurance deduction | 🗠 | 17 | _ |
| 18 | Penalty on early withdrawal of savings | | 18 | _ |
| 19a | Alimony paid | | 9a | _ |
| b | Recipient's SSN | | | |
| С | Date of original divorce or separation agreement (see instructions): | | | |
| 20 | IRA deduction | | 20 | _ |
| 21 | Student loan interest deduction | | 21 | _ |
| 22 | Reserved for future use | | 22 | |
| 23 | Archer MSA deduction | 🛂 | 23 | _ |
| 24 | Other adjustments: | | | |
| а | Jury duty pay (see instructions) | | | |
| b | Deductible expenses related to income reported on line 8l from the | | | |
| | rental of personal property engaged in for profit | | | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals | | | |
| | and USOC prize money reported on line 8m | | | |
| d | Reforestation amortization and expenses | | | |
| е | Repayment of supplemental unemployment benefits under the Trade Act of 1974 | | | |
| f | Contributions to section 501(c)(18)(D) pension plans | | | |
| g | Contributions by certain chaplains to section 403(b) plans 24g | | | |
| _ | Attorney fees and court costs for actions involving certain unlawful | | | |
| | discrimination claims (see instructions) | | | |
| i | Attorney fees and court costs you paid in connection with an award | | | |
| | from the IRS for information you provided that helped the IRS detect | | | |
| | tax law violations | | | |
| j | Housing deduction from Form 2555 | | | |
| k | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | | | |
| | 1041) | | | |
| Z | Other adjustments. List type and amount: | | | |
| | 24z | | | |
| 25 | Total other adjustments. Add lines 24a through 24z | | 25 | |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to income. Enter here and | | | |
| | Form 1040, 1040-SR, or 1040-NR, line 10 | 1 | 26 | _ |

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR POOJITHA GOUNDLA

Your social security number 317-39-3068

| | · · · · · · · · · · · · · · · · · · · | | |
|-----|---|--------|----------------|
| Pai | tl Tax | | |
| 1 | Alternative minimum tax. Attach Form 6251 | 1 | |
| 2 | Excess advance premium tax credit repayment. Attach Form 8962 | 2 | |
| 3 | Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17. | 3 | |
| Par | t Other Taxes | | |
| 4 | Self-employment tax. Attach Schedule SE | 4 | |
| 5 | Social security and Medicare tax on unreported tip income. Attach Form 4137 | | |
| 6 | Uncollected social security and Medicare tax on wages. Attach Form 8919 | | |
| 7 | Total additional social security and Medicare tax. Add lines 5 and 6 | 7 | |
| 8 | Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required. | | |
| | If not required, check here | 8 | |
| 9 | Household employment taxes. Attach Schedule H | 9 | |
| 10 | Repayment of first-time homebuyer credit. Attach Form 5405 if required | 10 | |
| 11 | Additional Medicare Tax. Attach Form 8959 | 11 | 186. |
| 12 | Net investment income tax. Attach Form 8960 | 12 | |
| 13 | Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12 | 13 | |
| 14 | Interest on tax due on installment income from the sale of certain residential lots and timeshares | 14 | |
| 15 | Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000 | 15 | |
| 16 | Recapture of low-income housing credit. Attach Form 8611 | 16 | |
| | (co | ontinu | ued on page 2) |

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2023

Schedule 2 (Form 1040) 2023 Page **2**

Part II Other Taxes (continued)

| 7 | Other additional taxes: | | | |
|----|--|-------------|----|------|
| а | Recapture of other credits. List type, form number, and amount: | | | |
| | | 17a | | |
| b | Recapture of federal mortgage subsidy, if you sold your home see instructions | 17b | | |
| С | Additional tax on HSA distributions. Attach Form 8889 | 17c | | |
| d | Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889 | 17d | | |
| е | Additional tax on Archer MSA distributions. Attach Form 8853. | 17e | | |
| f | Additional tax on Medicare Advantage MSA distributions. Attach Form 8853 | 17f | | |
| g | Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property | 17g | | |
| h | • | 17h | | |
| i | Compensation you received from a nonqualified deferred compensation plan described in section 457A | 17 i | | |
| j | Section 72(m)(5) excess benefits tax | 17j | | |
| k | Golden parachute payments | 17k | | |
| I | Tax on accumulation distribution of trusts | 171 | | |
| m | Excise tax on insider stock compensation from an expatriated corporation | 17m | | |
| n | Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866 | 17n | | |
| 0 | Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR | 170 | | |
| р | Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund | 17p | | |
| q | Any interest from Form 8621, line 24 | 17q | | |
| z | Any other taxes. List type and amount: | | | |
| | | 17z | | |
| 8 | Total additional taxes. Add lines 17a through 17z | | 18 | |
| 9 | Reserved for future use | | 19 | |
| 20 | Section 965 net tax liability installment from Form 965-A | 20 | | |
| 21 | Add lines 4, 7 through 16, and 18. These are your total other taxe | | 04 | 465 |
| | on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b | | 21 | 186. |

SCHEDULE B (Form 1040)

Part I

Interest

Interest and Ordinary Dividends

List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see the instructions and list this

Attach to Form 1040 or 1040-SR.

OMB No. 1545-0074

Attachment Sequence No. **08**

Amount

Internal Revenue Service Name(s) shown on return POOJITHA GOUNDLA

Department of the Treasury

Go to www.irs.gov/ScheduleB for instructions and the latest information. Your social security number 317-39-3068

| Interest | | interest first. Also, show that buyer's social security number and address: | | | | |
|--|-------|--|--------|---------------------|--------|-------|
| (See instructions | | CAPITAL ONE | | | 9. | 53. |
| and the | | Citibank | | | | 97. |
| Instructions for Form 1040, | | | | | | |
| line 2b.) | | | | | | |
| Note: If you | | | | | | |
| received a | | | | | | |
| Form 1099-INT, Form 1099-OID, | | | 1 | | | |
| or substitute | | | | | | |
| statement from | | | | | | |
| a brokerage firm, list the firm's | | | | | | |
| name as the | | | | | | |
| payer and enter the total interest | | | | | | |
| shown on that | | | | | | |
| form. | | | | | | |
| | 2 | Add the amounts on line 1 | 2 | | 2,3 | 50. |
| | 3 | Excludable interest on series EE and I U.S. savings bonds issued after 1989. | | | | |
| | | Attach Form 8815 | 3 | | | |
| | 4 | Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b | 4 | | 2,3 | 50. |
| | Note: | If line 4 is over \$1,500, you must complete Part III. | | Am | ount | |
| Part II | 5 | List name of payer: ROBINHOOD SECURITIES LLC | | | | 92. |
| _ | | CHARLES SCHWAB & CO., INC. | | | | 40. |
| Ordinary | | | | | | |
| Dividends | | | | | | |
| (See instructions | | | | | | |
| and the Instructions for | | | | | | |
| Form 1040, | | | _ | | | |
| line 3b.) | | | 5 | | | |
| Note: If you | | | | | | |
| received a Form 1099-DIV | | | | | | |
| or substitute | | | | | | |
| statement from | | | | | | |
| a brokerage firm, list the firm's | | | | | | |
| name as the | | | | | | |
| payer and enter the ordinary | | | | | | |
| dividends shown | 6 | Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b | 6 | | 1 | 32. |
| on that form. | Note: | If line 6 is over \$1,500, you must complete Part III. | | | | |
| Part III | You m | nust complete this part if you (a) had over \$1,500 of taxable interest or ordinary d | ividen | ds: (b) ha | d a fo | reiar |
| Foreign | | nt; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign | | | | J |
| Accounts | | | | | V | NI. |
| and Trusts | | | | | Yes | No |
| | 7a | At any time during 2023, did you have a financial interest in or signature authority of | | | | |
| Caution: If required, failure to | 0 | account (such as a bank account, securities account, or brokerage account) locate | | a foreign | | |
| file FinCEN Form | | country? See instructions | | · · · | | × |
| 114 may result in substantial | | If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank | | | | |
| penalties. | | Accounts (FBAR), to report that financial interest or signature authority? See Fin0 and its instructions for filing requirements and exceptions to those requirements. | | | | |
| Additionally, you | h | | | | | |
| may be required to file Form 8938, | b | If you are required to file FinCEN Form 114, list the name(s) of the foreign country(- | | | | |
| Statement of | | financial account(s) is (are) located: | | | | |
| Specified Foreign Financial Assets. | 8 | During 2023, did you receive a distribution from, or were you the grantor of, or t | | | | |
| i ilialiciai Assets. | 0 | foreign trust? If "Yes," you may have to file Form 3520. See instructions | | | | × |

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

Internal Revenue Service Name(s) shown on return

Department of the Treasury

Your social security number

| P00 | VITHA GOUNDLA | | | | | | 317-3 | 9-3068 | |
|-------|--|---------|---------------|----------------|--------|------------------|-------------|-------------|-------------------|
| Par | | d Ro | yalties | | | | | | |
| | Note: If you are in the business of renting personal proper | ty, use | Schedule | C . See | instru | ctions. If you a | are an indi | vidual, rep | ort farm |
| • | rental income or loss from Form 4835 on page 2, line 40. | | - () 4 | 2222 | | | | | 571.1 |
| | Did you make any payments in 2023 that would require you | | | | | | | | |
| В | f "Yes," did you or will you file required Form(s) 1099? . | | | | | | | Үе | s No |
| 1a | Physical address of each property (street, city, state, ZIF | code | e) | | | | | | |
| Α | 4-96/2 NEAR SHI Flat No 104,1ST FLOOR | SATI | CENAPAL | LE, | ANDH | RA PRADES | SH IN | 522403 | 3 |
| В | | | | | | | | | |
| С | | | | | | | | | |
| 1b | Type of Property 2 For each rental real estate prope | rty lis | ted | | Fa | ir Rental | Persor | nal Use | 0.11/ |
| | (from list below) above, report the number of fair i | rental | and | | | Days | Da | ıys | QJV |
| Α | personal use days. Check the Q | | | Α | | 281 | | 0 | |
| В | if you meet the requirements to fi qualified joint venture. See instru | | | В | | | | | |
| С | quaimed joint venture. See instru | Ctions | o. | С | | | | | |
| Туре | of Property: | | | | | | | | |
| 1 | Single Family Residence 3 Vacation/Short-Term Rent | tal | 5 Land | | - | Self-Rental | | | |
| 2 | Multi-Family Residence 4 Commercial | | 6 Roya | lties | 8 | Other (desci | ribe) | | |
| | | | | | | Properti | | | |
| Incor | יפי | | | Α | | В | | | С |
| 3 | Rents received | 3 | | | 39. | | | | |
| 4 | Royalties received | 4 | | | 55. | | | | |
| Expe | | | | | | | | | |
| 5 | Advertising | 5 | | | | | | | |
| 6 | Auto and travel (see instructions) | 6 | | 3 | 50. | | | | |
| 7 | Cleaning and maintenance | 7 | | | 25. | | | | |
| 8 | Commissions | 8 | | | | | | | |
| 9 | Insurance | 9 | | | | | | | |
| 10 | Legal and other professional fees | 10 | | | | | | | |
| 11 | Management fees | 11 | | 2,1 | 54. | | | | |
| 12 | Mortgage interest paid to banks, etc. (see instructions) | 12 | | | | | | | |
| 13 | Other interest | 13 | | | | | | | |
| 14 | Repairs | 14 | | 4,5 | 80. | | | | |
| 15 | Supplies | 15 | | 5,2 | 45. | | | | |
| 16 | Taxes | 16 | | | | | | | |
| 17 | Utilities | 17 | | 3,1 | 45. | | | | |
| 18 | Depreciation expense or depletion | 18 | | | | | | | |
| 19 | Other (list) | 19 | | | | | | | |
| 20 | Total expenses. Add lines 5 through 19 | 20 | | 16,3 | 99. | | | | |
| 21 | Subtract line 20 from line 3 (rents) and/or 4 (royalties). If | | | | | | | | |
| | result is a (loss), see instructions to find out if you must | | | | | | | | |
| | file Form 6198 | 21 | - | -15 , 6 | 60. | | | | |
| 22 | Deductible rental real estate loss after limitation, if any, | | | | | | | | |
| | on Form 8582 (see instructions) | 22 | (| 15,66 | | (|) | (|) |
| 23a | Total of all amounts reported on line 3 for all rental proper | | | | 23a | | 739. | | |
| b | Total of all amounts reported on line 4 for all royalty properties | | | | 23b | | | | |
| С | Total of all amounts reported on line 12 for all properties | | | | 23c | | | | |
| d | Total of all amounts reported on line 18 for all properties | | | | 23d | | | | |
| е | Total of all amounts reported on line 20 for all properties | | | | 23e | 16 | ,399. | | |
| 24 | Income. Add positive amounts shown on line 21. Do not | | - | | | | . 24 | , | |
| 25 | Losses. Add royalty losses from line 21 and rental real estate | | | | | | | (| 15 , 660.) |
| 26 | Total rental real estate and royalty income or (loss). | | | | | | | | |
| | here. If Parts II, III, and IV, and line 40 on page 2 do not schedule 1 (Form 1040), line 5. Otherwise include this ar | | | | | | on | | _15 660 |

Health Savings Accounts (HSAs)

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

POOJITHA GOUNDLA

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 317-39-3068

| Befo | re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if | f requ | ired. |
|------|--|--------|------------------|
| Part | HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for | | |
| 1 | Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions | ☐ Se | lf-only ⊠ Family |
| 2 | HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions | 2 | 0. |
| 3 | If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for family coverage). All others , see the instructions for the amount to enter | 3 | 7,750. |
| 4 | Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs | 4 | 0. |
| 5 | Subtract line 4 from line 3. If zero or less, enter -0 | 5 | 7,750. |
| 6 | Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family | | , |
| | coverage under an HDHP at any time during 2023, see the instructions for the amount to enter | 6 | 7,750. |
| 7 | If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions. | 7 | |
| 8 | Add lines 6 and 7 | 8 | 7,750. |
| 9 | Employer contributions made to your HSAs for 2023 | | |
| 10 | Qualified HSA funding distributions | | |
| 11 | Add lines 9 and 10 | 11 | 2,000. |
| 12 | Subtract line 11 from line 8. If zero or less, enter -0 | 12 | 5,750. |
| 13 | HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 | 13 | 0. |
| | Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. | | |
| Part | a separate Part II for each spouse. | | HSAs, complete |
| 14a | Total distributions you received in 2023 from all HSAs (see instructions) | 14a | |
| b | Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions | 14b | |
| С | Subtract line 14b from line 14a | 14c | |
| 15 | Qualified medical expenses paid using HSA distributions (see instructions) | 15 | |
| 16 | Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this | | |
| | amount in the total on Schedule 1 (Form 1040), Part I, line 8f | 16 | |
| 17a | If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here | | |
| b | Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c | 17b | |
| Part | Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruction completing this part. If you are filing jointly and both you and your spouse each have septomplete a separate Part III for each spouse. | ions b | |
| 18 | Last-month rule | 18 | |
| 19 | Qualified HSA funding distribution | 19 | |
| 20 | Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f . | 20 | |
| 21 | Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 17d | 21 | |

BAA

Department of the Treasury

Internal Revenue Service

Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 1545-2294

2023

Attachment Sequence No. **55**

| Name(s) shown on return Your tax | payer identification number |
|----------------------------------|-----------------------------|
| POOJITHA GOUNDLA 317- | 39-3068 |

Note. You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

| 1 | (a) Trade, business, or aggregation name | (b) Taxpayer identification number | (c) Qualified business income or (loss) | |
|-----|---|------------------------------------|---|---------|
| i | | | | |
| | | | | |
| ii | | | | |
| | | | | |
| iii | | | | |
| | | | | |
| iv | | | | |
| | | | | |
| V | | | | |
| 2 | Total qualified business income or (loss). Combine lines 1i through 1v, | | | |
| | column (c) | 2 | | |
| 3 | Qualified business net (loss) carryforward from the prior year | 3 (| | |
| 4 | Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0- | 4 | | |
| 5 | Qualified business income component. Multiply line 4 by 20% (0.20) | | 5 | |
| 6 | Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions) | 6 1. | | |
| 7 | Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year | 7 (| | |
| 8 | Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0 | 8 1. | | |
| 9 | ` | | 9 | 0. |
| 10 | Qualified business income deduction before the income limitation. Add lines 5 and | 19 | 10 | 0. |
| 11 | Taxable income before qualified business income deduction (see instructions) | 11 100,307. | | |
| 12 | Enter your net capital gain, if any, increased by any qualified dividends | | | |
| | (see instructions) | 12 130. | | |
| 13 | Subtract line 12 from line 11. If zero or less, enter -0 | 13 100,177. | | |
| 14 | Income limitation. Multiply line 13 by 20% (0.20) | | 14 | 20,035. |
| 15 | Qualified business income deduction. Enter the smaller of line 10 or line 14. Also enter this amount on | | | |
| | the applicable line of your return (see instructions) | | 15 | 0. |
| 16 | Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than | | 16 | (0. |
| 17 | Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a zero, enter -0 | | 17 | (0. |
| | | | | , |

Department of the Treasury Internal Revenue Service

Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 71

Name(s) shown on return
POOJITHA GOUNDLA

Your social security number
317-39-3068

| 1 Medicare wages and tips from Form W-2, box 5, if you have more than one Form W-2, enter the total of the amounts from box 5 2 Unreported tips from Form 4137, line 6 3 Wages from Form 8919, line 6 4 Add lines 1 through 3 5 Enter the following amount for your filing status: Married filing jointly 5 Single, Head of household, or Qualifying surviving spouse 8 250,000 Married filing separately 7 Additional Medicare Tax on Self-Employment Income 8 Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0. 9 Enter the following amount for your filing status: Married filing separately 10 Enter the mount from line 4. If zero or less, enter -0. 10 Enter the following amount for your filing status: Married filing separately 11 Subtract line 1 from line 8. If zero or less, enter -0. 12 Subtract line 1 from line 9. If zero or less, enter -0. 13 Additional Medicare Tax on Relifement Tax Act (RRTA) Compensation 14 Rallocad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 (see instructions) 15 Enter the following amount for your filing status: Married filing jointly Married filing separately 16 Subtract line 1 from line 4. If zero or less, enter -0. 17 Additional Medicare Tax on Ralifoad Retirement Tax Act (RRTA) Compensation 18 Ralicad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 (see instructions) 19 Inter the following amount for your filing status: Married filing separately 10 Subtract line 1 from line 1. If zero or less, enter -0. 11 Additional Medicare Tax on Ralifoad Retirement Tax Act (RRTA) Compensation 18 Additional Medicare Tax on Ralifoad Retirement Tax Act (RRTA) Compensation 19 Less the married filing separately 10 Letter the analysis of the following amount for your filing status: Married filing separately 10 Letter the analysis of the following amount for your filing status: Married filing polysis of the following amount for your filing status: Married filing polysis of the following amount for your filing st | Part | Additional Medicare Tax on Medicare Wages | | |
|--|------------|---|----|----------|
| 2 Unreported tips from Form 8191, line 6 | 1 | Medicare wages and tips from Form W-2, box 5. If you have more than one | | |
| 3 Add lines 1 through 3 Add lines 2 through 3 A 145, 641 | | Form W-2, enter the total of the amounts from box 5 | | |
| 4 Add lines 1 through 3 5 Enter the following amount for your filing status: Married filing jointly S250,000 Single, Head of household, or Qualifying surviving spouse S200,000 Single, Head of household, or Qualifying surviving spouse S200,000 Single, Head of household, or Qualifying surviving spouse S200,000 Single, Head of household, or Qualifying surviving spouse S200,000 Single, Head of household, or Qualifying surviving spouse S200,000 S125,000 | 2 | Unreported tips from Form 4137, line 6 | | |
| 5 Enter the following amount for your filing status: Married filing separately \$25,000 Single, Head of household, or Qualifying surviving spouse \$200,000 \$1 125,000. Single, Head of household, or Qualifying surviving spouse \$200,000 \$5 125,000. Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to Part II . Part III Additional Medicare Tax on Self-Employment Income 8 Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0- 9 Enter the following amount for your filing status: Married filing separately \$250,000 Single, Head of household, or Qualifying surviving spouse \$200,000 \$9 \$125,000 Single, Head of household, or Qualifying surviving spouse \$200,000 \$9 \$10 Enter the amount from line 4 \$11 Subtract line 10 from line 8. If zero or less, enter -0- 12 Subtract line 11 from line 8. If zero or less, enter -0- 13 Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and go to Part III \$13 \$13 \$14 \$14 \$14 \$14 \$14 \$14 \$14 \$14 \$14 \$14 | 3 | Wages from Form 8919, line 6 | | |
| Married filing separately Single, Head of household, or Qualifying surviving spouse. \$200,000 Single, Head of household, or Qualifying surviving spouse. \$200,000 Subtract line 5 from line 4. If zero or less, enter -0. Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to Part III Additional Medicare Tax on Self-Employment Income 8 Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0. Enter the following amount for your filing status: Married filing separately Single, Head of household, or Qualifying surviving spouse. \$200,000 Single, Head of household, or Qualifying surviving spouse. \$200,000 Single, Head of household, or Qualifying surviving spouse. \$200,000 Single, Head of household, or Qualifying surviving spouse. \$200,000 Single, Head of household, or Qualifying surviving spouse. \$200,000 Subtract line 11 from line 9. If zero or less, enter -0. 11 Subtract line 10 from line 9. If zero or less, enter -0. 12 Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and go to Part III. 13 Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation Additional Medicare Tax on trailing status: Married filing separately Single, Head of household, or Qualifying surviving spouse. \$200,000 Single, Head of household, or Qualifying surviving spouse. \$200,000 Single, Head of household, or Qualifying surviving spouse. \$200,000 Single, Head of household, or Qualifying surviving spouse. \$200,000 Single, Head of household, or Qualifying surviving spouse. \$200,000 Single, Head of household, or Qualifying surviving spouse. \$200,000 Single, Head of household, or Qualifying surviving spouse. \$200,000 Single, Head of household, or Qualifying surviving spouse. \$200,000 Single, Head of household, or Qualifying surviving spouse. \$200,000 Single, Head of household, or Qualifying surviving spouse. \$200,000 Single, Head of household, or Qualifying surviving spouse. \$200,000 Single, Head of hou | 4 | Add lines 1 through 3 | | |
| Married filing separately Single, Head of household, or Qualifying surviving spouse Subtract line 5 from line 4. If zero or less, enter -0. Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to Part II Additional Medicare Tax on Self-Employment Income Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0. Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0. Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0. Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0. Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0. Self-employment income Self-employment Income. Self-employment Income Self-employment Income Self-employment Income Self-employment Income Self-employment Income Multiply line 12 by 0.9% (0.009). Enter here and go to Part III. Subtract line 11 form line 8. If zero or less, enter -0. Additional Medicare Tax on self-employment income. Multiply line 12 by 0.99% (0.009). Enter here and go to Part III. Self-employment (RRTA) compensation and tips from Form(s) W-2, box 14 (see instructions). Additional Medicare Tax on railroad retirement (RRTA) compensation. Self-employment (RRTA) compensation Multiply line 16 by 0.9% (0.009). Enter here and go to Part I. Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). Enter here and go to Part I. Part IV Total Additional Medicare Tax Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS filers, see instructions), and go to Part V. Part IV Withholding Reconciliation Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax withholding on mailroad retirement (RRTA) compensation from Form W-2, box 14 (see instructions). Additional Medicare Tax withholding on Form 1040, 1040-NR, line 256 (Form 1040-SS | 5 | Enter the following amount for your filing status: | | |
| Single, Head of household, or Qualifying surviving spouse. \$200,000 | | Married filing jointly | | |
| 6 Subtract line 5 from line 4. If zero or less, enter -0- 7 Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to Part II | | Married filing separately \$125,000 | | |
| 7 Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to Part II | | Single, Head of household, or Qualifying surviving spouse \$200,000 5 125,000. | | |
| Part III Additional Medicare Tax on Self-Employment Income 8 Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0- 9 Enter the following amount for your filing status: Married filing separately \$125,000 Single, Head of household, or Qualifying surviving spouse \$200,000 9 10 Enter the amount from line 4 11 Subtract line 10 from line 9. If zero or less, enter -0- 12 Subtract line 11 from line 8. If zero or less, enter -0- 13 Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and go to Part III . Part III Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation 14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 (see instructions) 15 Enter the following amount for your filing status: Married filing spearately \$125,000 Single, Head of household, or Qualifying surviving spouse \$200,000 15 Subtract line 15 from line 14. If zero or less, enter -0- 16 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). Enter here and go to Part IV . Part IV Total Additional Medicare Tax 18 Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS filers, see instructions), and go to Part V. 19 Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6 19 Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6 20 Enter the amount from line 19. If zero or less, enter -0- This is your Additional Medicare Tax withholding on Medicare wages 21 Q. Additional Medicare Tax withholding Add lines 22 and 23. Also include this amount with federal income tax withholding on Form 1040, 1040-SR, for 1040-NR, line 25c (Form 1040-SR filers, box | 6 | Subtract line 5 from line 4. If zero or less, enter -0 | 6 | 20,641. |
| 8 Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0 . 9 Enter the following amount for your filing status: Married filing jointly. S250,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. Subtract line 10 from line 9. If zero or less, enter -0 . Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and go to Part III. Part III Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation 13 Part III Self-employment (RRTA) compensation and tips from Form(s) W-2, box 14 (see instructions) In the filing separately single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, or Qualifying surviving spouse. S200,000 Single, Head of household, o | 7 | Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to | | |
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| 9 Enter the following amount for your filing status: Married filing jointly. \$250,000 Single, Head of household, or Qualifying surviving spouse. \$200,000 10 Enter the amount from line 9. If zero or less, enter -0- 11 11 Subtract line 10 from line 8. If zero or less, enter -0- 11 12 Subtract line 11 from line 8. If zero or less, enter -0- 11 13 Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and go to Part III | 8 | | | |
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| Married filing separately \$125,000 \$ Single, Head of household, or Qualifying surviving spouse \$200,000 \$ 10 Enter the amount from line 4 | 9 | | | |
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| Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS filers, see instructions), and go to Part V | В | Enter here and go to Part IV | 17 | |
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| Part V Withholding Reconciliation 19 Medicare tax withhold from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6 | 18 | | 40 | |
| Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6 | Dort | | 18 | 186. |
| W-2, enter the total of the amounts from box 6 | | | | |
| 20 145,641. 21 Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax withholding on Medicare wages | 19 | | | |
| Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax withholding on Medicare wages | 20 | | _ | |
| withholding on Medicare wages | | | | |
| Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicare Tax withholding on Medicare wages | 21 | | | |
| withholding on Medicare wages | 22 | | - | |
| Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box 14 (see instructions) | 22 | · · · · · · · · · · · · · · · · · · · | 22 | _ |
| 14 (see instructions) | 22 | | | <u> </u> |
| Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS filers, | 20 | , , , | 23 | |
| federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS filers, | 24 | , | 25 | |
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