## **IRS e-file Signature Authorization**

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpay	er's name	Social security nu	umber				
DEV	I PRIYA PONUGOTI	665-75-25	554				
Spouse	's name	Spouse's social security number					
Par	Tax Return Information — Tax Year Ending December 31, 2023 (Ente	r year you are a	authorizing.)				
Enter	whole dollars only on lines 1 through 5.						
Note:	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.						
1	Adjusted gross income	1	124,602.				
2	Total tax	2	<b>2</b> 19,584.				
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099	3	<b>3</b> 22,119.				
4	Amount you want refunded to you	4	<b>4</b> 2,535.				
5	Amount you owe	5	5				

#### Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Тахрау	er's PIN: che	ck one box only					[	5 2	5 5 4	]
X	I authorize	GLOBAL TAXES	LLC		to enter or g	enerate n	וy PIN <sup> </sup>			as my
	signature or	the income tax retu	ERO firm name urn (original or ameno	ded) I am now	authorizing.				ve digits, but nter all zeros	
			ure on the income ta N <b>and</b> your return is							
Your sig	nature	Per			C	Date 🕨	وم	04	24	
Spouse	's PIN: chec	k one box only					1			1
	I authorize				to enter or g	enerate n	וא PIN			as my
			ERO firm name						ve digits, but	
	signature or	the income tax retu	urn (original or amene	ded) I am now	authorizing.			don't er	nter all zeros	
			ure on the income ta N <b>and</b> your return is							

Spouse's s	ignature 🕨 🛛 🖸	ate									
Practitioner PIN Method Returns Only—continue below											
Part III	Certification and Authentication – Practitioner PIN Method Only										
ERO's EFI	N/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2	2					2	7	1	
Don't enter all zeros											

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature ►	D's signature ► Date ►							
ERO Must Retain This Form — See Instructions Don't Submit This Form to the IRS Unless Requested To Do So								
For Denominarily Deduction Act Nation				Earm 8879 (Bay, 01 2021)				

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

<b>1040</b>		artment of the Treasury—Internal Revenue Servi <b>S. Individual Income Ta</b>		turn	202	3	OMB No. 1545	-0074	IRS Use Or	nly—Do not v	vrite or st	aple in this space.
For the year Jan	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ding			, 20	See se	parate	instructions.
Your first name	and m	iddle initial	Last r	name						Your se	ocial se	curity number
DEVI PRI	ΓYΑ		PON	UGOTI						665	75	2554
		s first name and middle initial	Last r									I security number
Home address	(numbe	er and street). If you have a P.O. box, see	instruc	tions.				A	Apt. no.	Preside	ential El	ection Campaign
2051 WHI		NGTON PL						2	2200			/ou, or your
		ce. If you have a foreign address, also co	mplete	spaces be	low.	Sta	ate	ZIP co				jointly, want \$3
FARMERS						TX	x	752	34			nd. Checking a not change
Foreign country	y name			Foreign p	rovince/state/	count	ty	Foreig	n postal cod			
											<b>Y</b>	ou 🗌 Spouse
Filing Status	; 🛛	Single					Head of he	ouseh	old (HOH)			
Check only		] Married filing jointly (even if only or	ne hac	l income)								
one box.		Married filing separately (MFS)					Qualifying	surviv	ing spouse	e (QSS)		
	lf y	you checked the MFS box, enter the	name	of your s	pouse. If yo	u che	ecked the HOH	l or QS	SS box, en	ter the ch	ild's na	ame if the
	qu	alifying person is a child but not you	ır depe	endent:								
Digital	Δt 21	ny time during 2023, did you: (a) rec	aivo (a	e a rewar	d award or	navr	ment for prope	rtv or i	services):	or (b) coll		
Digital Assets		hange, or otherwise dispose of a dig						-			ΠY	es 🛛 No
Standard		neone can claim:  You as a de					a dependent	/ (		,		
Deduction	_	Spouse itemizes on a separate retur	•		•		•					
		: Were born before January 2, 1		Are b		ouse	_	n hofe	ore January	1050		s blind
<u> </u>			333	<u> </u>	•			14				(see instructions):
Dependent		irst name Last name		(2) :	Social security number	/	(3) Relationsh to you	ip (	Child tax		1	or other dependents
lf more than four	(1)	Lasthane					,					
dependents,												
see instructions	s —											
and check here	ייין 💴											
Income	1a	Total amount from Form(s) W-2, b	ox 1 (s	ee instruc	ctions) .					. 1a		134,390.
	b	Household employee wages not re			,						_	,
Attach Form(s) W-2 here. Also	с	Tip income not reported on line 1a	•		.,						;	
attach Forms	d	Medicaid waiver payments not rep								. 10	ł	
W-2G and 1099-R if tax	е	Taxable dependent care benefits f					, , , , , ,			. 10	•	
was withheld.	f	Employer-provided adoption bene	fits fro	m Form 8	3839, line 29					. 11	F	
lf you did not	g	Wages from Form 8919, line 6 .								. 19	3	
get a Form W-2, see	h	Other earned income (see instruct								. 11	ו I	0.
instructions.	i	Nontaxable combat pay election (s	see ins	structions)	)		<b>1</b> i					
	z	Add lines 1a through 1h	. <u>.</u>		<u>.</u>					. 12	2	134,390.
Attach Sch. B	2a	Tax-exempt interest	2a			bΤ	axable interest	t.		. 2ł	<b>)</b>	11.
if required.	3a	Qualified dividends	3a		25.	bС	Ordinary divider	nds .		. 3ł	<b>)</b>	26.
Standard	4a	-	4a			b⊺	axable amount	t		. 41	>	
Standard Deduction for—	5a	Pensions and annuities	5a				axable amount			. 5ł	>	
<ul> <li>Single or</li> </ul>	6a	,	6a				axable amount	t		. 61	>	
Married filing separately,	С	If you elect to use the lump-sum e		,		`	,					
\$13,850 • Married filing	7	Capital gain or (loss). Attach Sche									_	4,381.
jointly or Qualifying	8	Additional income from Schedule								. 8		-14,206.
surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,			our total in	com	<b>e</b>			. 9	_	124,602.
\$27,700 • Head of	10	Adjustments to income from Sche								. 10		
household, \$20,800	11	Subtract line 10 from line 9. This is	-					• •		. 1	_	124,602.
If you checked	12	Standard deduction or itemized						• •		. 12	-	13,850.
any box under Standard	13	Qualified business income deduct		m Form 8	995 or Form	ı 899	95-A	· ·		. 10		10 050
Deduction, see instructions.	14		 		· · ·		· · · ·			. 14		13,850.
	15	Subtract line 14 from line 11. If zer	o or le	ss, enter	-U This is y	our 1	taxable incom	e.		. 1		110,752.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

Form 1040 (2023	3)					Page <b>2</b>
Tax and	16	Tax (see instructions). Check if any from Forn	n(s): <b>1</b> 🗌 8814 <b>2</b> 🗌 49	72 3 🗌	. 16	19,584.
Credits	17	Amount from Schedule 2, line 3			. 17	
	18	Add lines 16 and 17			. 18	19 <b>,</b> 584.
	19	Child tax credit or credit for other depender	ts from Schedule 8812 .		. 19	
	20	Amount from Schedule 3, line 8			. 20	
	21	Add lines 19 and 20			. 21	
	22	Subtract line 21 from line 18. If zero or less,	enter -0		. 22	19,584.
	23	Other taxes, including self-employment tax,	from Schedule 2, line 21		. 23	0.
	24	Add lines 22 and 23. This is your total tax				19,584.
Payments	25	Federal income tax withheld from:				
·	а	Form(s) W-2		. <b>25a</b> 22,1	.19.	
	b	Form(s) 1099		. 25b		
	с	Other forms (see instructions)		. 25c		
	d	Add lines 25a through 25c			. 25d	22,119.
If you have a	26	2023 estimated tax payments and amount a			. 26	
qualifying child,	27	Earned income credit (EIC)	••			
attach Sch. EIC.	28	Additional child tax credit from Schedule 881				
	29	American opportunity credit from Form 886				
	30	Reserved for future use				
	31	Amount from Schedule 3, line 15			_	
	32	Add lines 27, 28, 29, and 31. These are you			. 32	
	33	Add lines 25d, 26, and 32. These are your to				22,119.
Refund	34	If line 33 is more than line 24, subtract line 2			. 34	2,535.
neiuliu	35a	Amount of line 34 you want <b>refunded to yo</b>		•		2,535.
Direct deposit?	b	Routing number         0         2         1         0         0         3	2 2 2 <b>c</b> Type:			_,
See instructions.	ď	Account number 4 8 3 0 6 2 5			////90	
	36	Amount of line 34 you want <b>applied to your</b>		. 36		
Amount				. 50		
You Owe	37	Subtract line 33 from line 24. This is the <b>am</b> For details on how to pay, go to <i>www.irs.go</i>		ns	. 37	
Tou Owe	38	Estimated tax penalty (see instructions)			. 31	
Third Dorth						
Third Party Designee		you want to allow another person to dis			plete below.	× No
Designee		signee's	Phone		l identification	
	nai		no.	number		
Sign		der penalties of perjury, I declare that I have examine				
Here	bel	ief, they are true, correct, and complete. Declaration	of preparer (other than taxpayer)	is based on all information of	of which prepare	er has any knowledge.
	Yo	ur signature	Date Your occupat	ion		nt you an Identity
		Uppy	03 04 24 DATA EN	CINEED	(see inst.)	IN, enter it here
Joint return? See instructions.		ouse's signature. If a pint return, <b>both</b> must sign.	Date DATA EN		· /	nt your spouse an
Keep a copy for	зþ	ouse's signature. It a joint return, <b>bour</b> must sign.	Date Spouse's occ	upation		ection PIN, enter it here
your records.					(see inst.)	
	Ph	one no. (618) 319-5889	Email address DEVIPRIYA	PONUGOTI@GMAIL.COM		
Deid	Pre	eparer's name Preparer's signa			TIN	Check if:
Paid	SYAM	PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA	RAM SAGAR GUPTA TAL	LAM 02/27/2024 PC	02082703	Self-employed
Preparer		n's name GLOBAL TAXES LLC				(678)965-9522
Use Only		n's address 245 ROONEY CT E BRU	JNSWICK NJ 08816		Firm's EIN	84-3171965
Go to www.irs.or		1040 for instructions and the latest information.	BAA			Form <b>1040</b> (2023)
	0.11		BAA	REV 02/16/24 PRO		

Department of the Treasury

# Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

20 23 Attachment Sequence No. **01** rity number

Internal Revenue Service	Go to www.irs.gov/Form1040 for instructions and the latest information.		Sequer
Name(s) shown on Fo	orm 1040, 1040-SR, or 1040-NR	Your soc	ial secur
DEVI PRIYA PON	UGOTI	665-75	-2554

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E .	5	-14,638.
6	Farm income or (loss). Attach Schedule F.		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ( )		
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ( )		
е	Income from Form 8853	8e		
f	Income from Form 8889	<b>8f</b> 430.		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n		8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s ( )		
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
z	Other income. List type and amount: Substitute Payment from 1099-Misc 2.			
		<b>8z</b> 2.		
9	Total other income. Add lines 8a through 8z		9	432.
10	Combine lines 1 through 7 and 9. This is your additional income. Enter			
	1040, 1040-SR, or 1040-NR, line 8		10	-14,206.

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2023

1	Adjustments to Income           Educator expenses				. 11	
	•					
2	Certain business expenses of reservists, performing artists, and fee	-pasis	s gov	ernme	nt . <b>12</b>	
<b>`</b>	officials. Attach Form 2106	• •	• •	• •	· 12	
3	Moving expenses for members of the Armed Forces. Attach Form 3903					
4						
5	Deductible part of self-employment tax. Attach Schedule SE					
6	Self-employed SEP, SIMPLE, and qualified plans					
7	Self-employed health insurance deduction					
8	Penalty on early withdrawal of savings					
9a	Alimony paid					a
b	Recipient's SSN	·			_	
С	Date of original divorce or separation agreement (see instructions):				_	
0	IRA deduction					
21	Student loan interest deduction					
22	Reserved for future use					
.3	Archer MSA deduction				. 23	3
24	Other adjustments:					
а	Jury duty pay (see instructions)	24a				
b	Deductible expenses related to income reported on line 8l from the					
	rental of personal property engaged in for profit	24b				
С	Nontaxable amount of the value of Olympic and Paralympic medals					
	and USOC prize money reported on line 8m	24c				
d	Reforestation amortization and expenses	24d				
е	Repayment of supplemental unemployment benefits under the Trade					
-	Act of 1974	24e				
f	Contributions to section 501(c)(18)(D) pension plans	24f				
g	Contributions by certain chaplains to section 403(b) plans	24g				
•	Attorney fees and court costs for actions involving certain unlawful	9			_	
••	discrimination claims (see instructions)	24h				
i	Attorney fees and court costs you paid in connection with an award				_	
•	from the IRS for information you provided that helped the IRS detect					
	tax law violations	24i				
	Housing deduction from Form 2555	24i 24i				
۲ ا	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	<b>2</b> 4j			_	
ĸ		24k				
-		24K				
z	Other adjustments. List type and amount:	24z				
F	Total athen adjustments Add lines 04- through 04-					
25	Total other adjustments. Add lines 24a through 24z				. 25	)
6	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b>					
	Form 1040, 1040-SR, or 1040-NR, line 10	• •			. 26	<b>i</b>

SCHE	DULE	2
(Form	1040)	

14

## **Additional Taxes**

OMB No. 1545-0074

20

Attach to Form 1040, 1040-SR, or 1040-NR.

Depart Interna		Attachment Sequence No. <b>02</b>	
			al security number
	I PRIYA PONUGOTI	665-75-	-2554
Fa			
1	Alternative minimum tax. Attach Form 6251	· ·   '	1
2		2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17	;	3
Pa	rt II Other Taxes		
4	Self-employment tax. Attach Schedule SE		1
5	Social security and Medicare tax on unreported tip income.Attach Form 4137 <b>5</b>		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6 $\ldots$ .	[	7
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if requi	red.	
	If not required, check here		<b>B</b> 0.
9	Household employment taxes. Attach Schedule H		9
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	1	0
11	Additional Medicare Tax. Attach Form 8959	1	1
12	Net investment income tax. Attach Form 8960	1	2
13	Uncollected social security and Medicare or RRTA tax on tips or group-term insurance from Form W-2, box 12		3

For Paperwork Reduction Act Notice, see your tax return instructions.

(continued on page 2)

14

15

16

Schedule 2 (Form 1040) 2023

Par	t II Other Taxes (continued)				
17	Other additional taxes:				
а	Recapture of other credits. List type, form number, and amount:	17a			
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b			
С	Additional tax on HSA distributions. Attach Form 8889	17c			
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d			
е	Additional tax on Archer MSA distributions. Attach Form 8853 .	17e			
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f			
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g			
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h			
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i			
j	Section 72(m)(5) excess benefits tax	17j			
k	Golden parachute payments	17k			
I	Tax on accumulation distribution of trusts	171			
m	Excise tax on insider stock compensation from an expatriated corporation	17m			
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n			
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170			
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p			
q	Any interest from Form 8621, line 24	17q			
z	Any other taxes. List type and amount:				
		17z			
18	Total additional taxes. Add lines 17a through 17z		18		_
19	Reserved for future use		19		
20	Section 965 net tax liability installment from Form 965-A	20			
21	Add lines 4, 7 through 16, and 18. These are your <b>total other taxe</b> on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b.	es. Enter here and	21	0.	<u>.</u>
	BAA	REV 02/16/24 PRO	Schedu	ule 2 (Form 1040) 202	23

### SCHEDULE D (Form 1040)

# **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

20 Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service Name(s) shown on return

DEVI PRIYA PONUGOTI

Your social security number 665-75-2554

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? Yes × No If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	<b>(e)</b> Cost (or other basis)	<b>(g)</b> Adjustments to gain or loss f Form(s) 8949, P line 2, column	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)	
<b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
<b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked					
2 Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3 Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4 Short-term gain from Form 6252 and short-term gain or (lo	oss) from Forms 4	684, 6781, and 88	324	4	
5 Net short-term gain or (loss) from partnerships, S Schedule(s) K-1				5	
6 Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions		-	-	6	( )
7 Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise		7			

#### Part II Long-Term Capital Gains and Losses-Generally Assets Held More Than One Year (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	(g) Adjustmen to gain or loss Form(s) 8949, line 2, colum	s from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	135.	465.			-330.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked	11,894.	7,183.			4,711.
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
12	Net long-term gain or (loss) from partnerships, S corporat				12	
13	Capital gain distributions. See the instructions		13			
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	-	14	( )		
15	Net long-term capital gain or (loss). Combine lines 8a on the back .	15	4,381.			

Part	Summary		
16	Combine lines 7 and 15 and enter the result	16	4,381.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.		
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.		
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.		
17	Are lines 15 and 16 <b>both</b> gains? X <b>Yes.</b> Go to line 18.		
	$\Box$ No. Skip lines 18 through 21, and go to line 22.		
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18	
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19	
20	<ul> <li>Are lines 18 and 19 both zero or blank and you are not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.</li> </ul>		
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:		
	<ul> <li>The loss on line 16; or</li> <li>(\$3,000), or if married filing separately, (\$1,500)</li> </ul>	21 (	)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?		
	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.		
	□ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.		
	<b>BAA</b> REV 02/16/24 PRO	Sche	dule D (Form 1040) 2023

Form 8949 (2023)	
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Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side DEVI PRIYA PONUGOTI

Social security number or taxpayer identification number 665-75-2554

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

**(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	<b>(c)</b> Date sold or	<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	<b>(h)</b> Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see <i>Column</i> (e) in the separate instructions.	<b>(f)</b> Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).	
Robinhood Securities LLC	01/01/23	12/31/23	135.	465.			-330.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	I here and inc is checked), <b>lir</b>	lude on your ne 9 (if Box E	135.	465.			-330.	

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2	2023)
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Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side DEVI PRIYA PONUGOTI

Social security number or taxpayer identification number 665-75-2554

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

**(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

**(E)** Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

(a)	Description of property Date acquired			<b>(e)</b> Cost or other basis See the <b>Note</b> below	Adjustment, i If you enter an enter a c See the sep	<b>(h)</b> Gain or (loss) Subtract column (e)		
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see <i>Column (e)</i> in the separate instructions.	<b>(f)</b> Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).	
Robinhood Crypto LLC	01/01/23	12/31/23	11,894.	7,183.			4,711.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	I here and inclusion in the inclusion of the interval in the inclusion of the interval in the interval interval in the interval interval in the interval interva interval	lude on your le 9 (if Box E	11,894.	7,183.			4,711.	

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

	DULE E			Supplementa	l Inc	ome an	d Los	SS			OMB No	. 1545-	-0074
(Form	orm 1040) (From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)									2023			
	expartment of the Treasury Attach to Form 1040, 1040-SR, 1040-NR, or 1041.											nent ce No.	13
Name(s)	shown on return									Your socia	al security		
DEVI	VI PRIYA PONUGOTI 665-75-2554												
Part	Income	or L	oss	From Rental Real Estate an	d Ro	valties							
	Note: If yo	ou are	in th	e business of renting personal proper			C. See	instru	ctions. If you a	are an indiv	/idual, rep	ort farı	m
				s from <b>Form 4835</b> on page 2, line 40.									
				nts in 2023 that would require you									
B If	"Yes," did you	or wi	ll yc	ou file required Form(s) 1099? .							. 🗌 Ye	s 🗌	No
1a	Physical addr	ess o	f ea	ch property (street, city, state, ZIF	code	e)							
Α	1-8-81/1 2	ASTR	AL	GARDENIA A ALWAL SECUN	IDERA	ABAD IN	500	010					
В		-											
C													
1b	Type of Prope	rtv	2	For each rental real estate prope	rtv list	ted		Fa	ir Rental	Person	al Hse		
	(from list below		-	above, report the number of fair	rental	and		10	Days	Da		Q	JV
Α	3	,		personal use days. Check the Q	JV bo>	k only 🛛	Α		365		0	[	
В				if you meet the requirements to f			B				<u> </u>	C	-
C				qualified joint venture. See instru	ictions	S	C					C	-
Type	of Property:	I					-	1					
	Single Family R	eside	nce	3 Vacation/Short-Term Ren	tal	5 Land		7	Self-Rental				
	Multi-Family Re			4 Commercial		6 Roya			Other (desc	ribe)			
		olaon	00			- o noya		0					
									Properti	es:			
Incom							Α		В			С	
3					3		6	32.					
4		ived.			4								
Expen	ses:												
5	Advertising .				5								
6				tructions)	6								
7				nce	7		1,7	84.					
8	Commissions				8								
9					9								
10				sional fees	10								
11	Management f	ees .			11		2,5	14.					
12				to banks, etc. (see instructions)	12								
13	Other interest				13								
14	Repairs				14			57.					
15					15		2,6	50.					
16					16								
17	Utilities				17			47.					
18	Depreciation e	xpens	se o	r depletion	18		3,4	18.					
19	Other (list)				19								
20	Total expenses	s. Ado	l lin	es 5 through 19	20		15,2	70.					
21	Subtract line 2	0 fron	n lir	ne 3 (rents) and/or 4 (royalties). If									
				structions to find out if you must									
	file <b>Form 6198</b>				21	-	-14,6	38.					
22				state loss after limitation, if any,									
				ructions)	22	(	14,63	38.)	(	)	(		
23a			-	orted on line 3 for all rental prope				23a		632.			
b			-	orted on line 4 for all royalty prop				23b					
С			-	orted on line 12 for all properties				23c					
d			-	orted on line 18 for all properties				23d		,418.			
е			-	orted on line 20 for all properties				23e	15	,270.			
24				mounts shown on line 21. Do not		-				. 24			
25				es from line 21 and rental real estate							(	14,6	38.
26				e and royalty income or (loss).									
	here. If Parts I	I, III, á	and	IV, and line 40 on page 2 do no	t appl	y to you,	also e	nter th	nis amount c	n			

For Paperwork Reduction Act Notice, see the separate instructions.

SCHEDULE E

Schedule E (Form 1040) 2023

26

-14,638.

OMB No. 1545-0074

NPA

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 .

Form **5329** Departi Interna

### Additional Taxes on Qualified Plans (Includin od Accounto

OMB No. 1545-0074 

	nent of the Treasury Revenue Service	(Including IRAS) and Othe Attach to Form 1040, 104 Go to www.irs.gov/Form5329 for inst	0-SR, 1040-NR, or 1041.	At Sr	20 <b>23</b> ttachment equence No. <b>29</b>
Name o	of individual subject to additi	onal tax. If married filing jointly, see instructions.		Your soc	cial security number
DEV	I PRIYA PONUGOT	I		665-7	75-2554
		Home address (number and street), or P.O. box in	if mail is not delivered to your home		Apt. no.
if You Form	Your Address Only Are Filing This by Itself and Not Your Tax Return	City, town or post office, state, and ZIP code. If y below. See instructions.	you have a foreign address, also complete the spa	If this is return, c	an amended check here
		nal 10% tax on the full amount of the 8, without filing Form 5329. See instruc		o report th	is tax directly on
Part	<b>Additional Ta</b> disaster distrib endowment co have to complete	<b>tx on Early Distributions.</b> Complete ution) before you reached age 59½ f ntract (unless you are reporting this tax te this part to indicate that you qualify A distributions. See instructions.	e this part if you took a taxable distrib from a qualified retirement plan (incl x directly on Schedule 2 (Form 1040)-	uding an l -see above	IRA) or modified e). You may also
1 2 3 4	Early distributions in Enter the appropriate Amount subject to a Additional tax. Enter Caution: If any part	cludible in income (see instructions). For cluded on line 1 that are not subject to the exception number from the instructions diditional tax. Subtract line 2 from line 1 r 10% (0.10) of line 3. Include this amount of the amount on line 3 was a distribution amount on line 4 instead of 10%. See inst	he additional tax (see instructions). s: · · · · · · · · · · · · · · ·	· 2 · 3 · 4	
Part	if you included (ESA) or a quali	x on Certain Distributions From E an amount in income, on Schedule 1 fied tuition program (QTP), or on Schedu	(Form 1040), line 8z, from a Coverdell ule 1 (Form 1040), line 8q, from an ABL	education E account.	
5 6 7	Distributions include	d in income from a Coverdell ESA, a QTI d on line 5 that are not subject to the ad dditional tax. Subtract line 6 from line 5	ditional tax (see instructions)	. 6	
8	•	10% (0.10) of line 7. Include this amou			
Part	Additional Ta	x on Excess Contributions to Trac for 2023 than is allowable or you had ar	ditional IRAs. Complete this part if y	ou contribu	ited more to your
9		ntributions from line 16 of your 2022 Form			
9 10	If your traditional IF	A contributions for 2023 are less than n, see instructions. Otherwise, enter -0-	an your maximum	13 9	
11		distributions included in income (see ins			
12		prior year excess contributions (see inst			
13		12			
14 Prior year excess contributions. Subtract line 13 from line 9. If zero or less, enter -0					
15Excess contributions for 2023 (see instructions)<					
16					
17	31, 2023 (including 20	6% (0.06) of the <b>smaller</b> of line 16 <b>or</b> the 23 contributions made in 2024). Include this	s amount on Schedule 2 (Form 1040), line	8 17	
Part		x on Excess Contributions to Rot nan is allowable or you had an amount o		ntributed m	nore to your Roth
18	•	ntributions from line 24 of your 2022 Form		23 <b>18</b>	
10	If your Both IBA con	tributions for 2023 are less than your m	aximum allowable		

18	Enter your excess contributions from line 24 of your 2022 Form 5329. See instructions. If zero, go to line 23 18						
19	If your Roth IRA contributions for 2023 are less than your maximum allowable						
	contribution, see instructions. Otherwise, enter -0						
20	2023 distributions from your Roth IRAs (see instructions)						
21	Add lines 19 and 20	21					
22	2 Prior year excess contributions. Subtract line 21 from line 18. If zero or less, enter -0						
23	Excess contributions for 2023 (see instructions)	23					
24	Total excess contributions. Add lines 22 and 23	24					
25	Additional tax. Enter 6% (0.06) of the smaller of line 24 or the value of your Roth IRAs on December 31,						
	2023 (including 2023 contributions made in 2024). Include this amount on Schedule 2 (Form 1040), line 8	25					
			E200 (0000)				

For Privacy Act and Paperwork Reduction Act Notice, see your tax return instructions.

Form 53	329 (2023	3)						Page <b>2</b>
Part				tributions to Coverdell ESAs. C han is allowable or you had an amount				
26				f your 2022 Form 5329. See instruction			26	
27				SAs for 2023 were less than the				
				uctions. Otherwise, enter -0	27			
28			-	As (see instructions)	28			
29							29	
30				ne 29 from line 26. If zero or less, ente			30	
31				ions)			31	
32				nd 31			32	
33			. ,	er of line 32 or the value of your Coverde in 2024). Include this amount on Schedu			33	
Part				ibutions to Archer MSAs. Comple	•			•
		-		nan is allowable or you had an amount		-	2 Form	1 5329.
34	Enter	the excess c	contributions from line 40 c	of your 2022 Form 5329. See instruction	s. If zero, g	o to line 39	34	
35	If the	contribution	ns to your Archer MSAs f	or 2023 are less than the maximum				
	allowa	able contribu	ution, see instructions. Ot	herwise, enter -0	35			
36	2023	distributions	from your Archer MSAs	from Form 8853, line 8	36			
37	Add li	nes 35 and 3	36				37	
38	Prior	year excess	contributions. Subtract lin	ne 37 from line 34. If zero or less, ente	r-0		38	
39			·	ions)			39	
40	Total	excess cont	ributions. Add lines 38 ar	nd 39			40	
41	Addit	ional tax. E	Enter 6% (0.06) of the <b>s</b>	smaller of line 40 or the value of y	our Archer	MSAs on		
				butions made in 2024). Include this a				
							41	
Part				tributions to Health Savings Ac	•	•	•	• •
				nployer contributed more to your HS	As for 202	23 than is al	lowab	le or you had an
			ne 49 of your 2022 Form					
42	Enter	the excess of	contributions from line 48	of your 2022 Form 5329. If zero, go to	p line 47		42	0.
43				2023 are less than the maximum				
				herwise, enter -0	43			
44			5	rm 8889, line 16 .......	44			
45							45	
46				ne 45 from line 42. If zero or less, ente			46	
47			-	ions)			47	430.
48				nd 47			48	430.
49				aller of line 48 or the value of your HS				
				2024). Include this amount on Schedule			49	0.
Part \			Tax on Excess Contr 2023 were more than is a	ibutions to an ABLE Account. Co	omplete th	is part if con	tributi	ons to your ABLE
50							50	
50			ons for 2023 (see instruct				50	
51				maller of line 50 or the value of young of the value of young of the second of the sec			51	
Part				mulation in Qualified Retirement			-	
Part				quired distribution from your qualified			<b>45).</b> (	omplete this part
50		3					50	
52 53		•	· ·				52 53	
			•	(see instructions)				
54			rom line 52. If zero or less				54	
55				o calculate the additional tax. If you q	-	ie 10% tax		
				ne qualified retirement plan, check this			55	
				040), line 8 or Form 1041, Schedule G	-			t of my knowledge and
		nly if You	belief, it is true, correct, and com	clare that I have examined this form, including accouplete. Declaration of preparer (other than taxpayer) is	s based on all i	nformation of whi	ch prepa	arer has any knowledge.
		nis Form Not With						
	Tax Re		Your signature			Date		
		Print/Type pre		Preparer's signature	Date			PTIN
Paid		i iiiiv iype pre	parer s hame		2410	Check self-emp		1 (11)
Prep		Fiumate				· · ·		
Use Only Firm's name						Firm's EIN		
		Firm's address	>			Phone no.		

Form 5329 (2023)

Form **8889** Department of the Treasury Internal Revenue Service

## Health Savings Accounts (HSAs)

OMB No. 1545-0074

23

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

tion.	Attachment Sequence No. <b>52</b>
	ber of HSA beneficiary. The HSAs, see instructions

665-75-2554

20

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required.

Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions	× Se	lf-only 🗌 Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of <b>every</b> month during 2023, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,850 (\$7,750 for family coverage). <b>All others</b> , see the instructions for the amount to enter	3	3,850.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	3,850.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	3,850.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions .	7	0.
8	Add lines 6 and 7	8	3,850.
9	Employer contributions made to your HSAs for 2023    9    4,280.		
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	4,280.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	0.
13	<b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
Part	<b>Caution:</b> If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		
Fari	II HSA Distributions. If you are filing jointly and both you and your spouse each have sepa a separate Part II for each spouse.	arate i	HSAS, complete
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess		
5	contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b	
с	Subtract line 14b from line 14a	14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
16	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	
17a	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20% Tax</b> (see instructions), check here		
	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruction completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.		
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040). Part II, line 17d .	21	

For Paperwork Reduction Act Notice, see your tax return instructions.

BAA REV 02/16/24 PRO