<b>1040</b>		artment of the Treasury—Internal Revenue Servi <b>S. Individual Income Ta</b>		turn	202	3	OMB No. 1545	-0074	IRS Use On	ly—Do not v	vrite or stap	ble in this space.
For the year Jar	. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ding	1		, 20	See se	parate ir	nstructions.
Your first name	and m	iddle initial	Last n	ame						Your so	cial secu	urity number
SURYA MA				CHARLA	7						81	-
		s first name and middle initial	Last n		7							security number
NIKITHA			AKU							· ·	91	-
	(numbe	er and street). If you have a P.O. box, see						A	pt. no.			ction Campaign
2100 3RI									.301			ou, or your
		다. ce. If you have a foreign address, also co	mplete	spaces be	low	Sta	ite	ZIP c				ointly, want \$3
SEATTLE		,				WZ		981				d. Checking a
Foreign country	/ name			Foreian p	rovince/state/				n postal code		ow will n k or refur	iot change nd.
· • • • • • • • • • • • • •				· • • • • • • •			- ,				Υοι	
Filing Status		Single					Head of he	haeuc				
-		Married filing jointly (even if only o	na had	income)				Jusch				
Check only		Married filing separately (MFS)	ne nau	income)			Qualifying	surviv	ina snouse	(099)		
one box.	lf v	you checked the MFS box, enter the	name	of your s	nouse If vo	uche			•	• •	ild's nan	ne if the
	,	alifying person is a child but not you		, ,	pouse. Il ye							
Digital		ny time during 2023, did you: (a) rec							,.			5.4
Assets	exch	hange, or otherwise dispose of a dig		·			-	t)? (Se	e instructio	ons.)		s 🛛 No
Standard	_	eone can claim: 🗌 You as a de	•				a dependent					
Deduction		Spouse itemizes on a separate retur	n or yc	ou were a	dual-status	alien	1					
Age/Blindness	S You	: 🗌 Were born before January 2, 1	959	Are bl	lind Sp	ouse	: 🗌 Was bor	n befo	ore January	2, 1959	🗌 ls	blind
Dependent	s (see	instructions):		(2) 5	Social security	/	(3) Relationsh	ip (4	) Check the	box if qual	ifies for (s	ee instructions):
If more		(1) First name Last name			number		to you		Child tax	credit	Credit for	other dependents
than four												
dependents,												
see instructions and check	3											
here												
Income	1a	Total amount from Form(s) W-2, b	ox 1 (s	ee instruc	ctions) .					. 1a	1	309,968.
	b	Household employee wages not re	eported	d on Form	n(s) W-2 .					. 1t	)	
Attach Form(s) W-2 here. Also	с	Tip income not reported on line 1a	a (see ii	nstruction	ns)					. 10	;	
attach Forms	d	Medicaid waiver payments not rep	orted	on Form(s	s) W-2 (see i	nstru	ictions)			. 1c	1	
W-2G and 1099-R if tax	е	Taxable dependent care benefits f	from Fo	orm 2441,	rm 2441, line 26					. 1e	•	
was withheld.	f	Employer-provided adoption bene	fits fro	m Form 8	839, line 29					. 1f		
If you did not	g	Wages from Form 8919, line 6 .								. 1g	1	
get a Form W-2, see	h	Other earned income (see instruct	ions)				<sub>.</sub> .			. 1h	1	0.
instructions.	i	Nontaxable combat pay election (s	see ins	tructions)			<b>1</b> i					
	z	Add lines 1a through 1h	. <u>.</u>							. 1z	:	309,968.
Attach Sch. B	2a	Tax-exempt interest	2a			bΤ	axable interest			. 2t		
if required.	3a	Qualified dividends	3a		75.	b C	Ordinary divider	nds .		. 3b		80.
	4a	IRA distributions	4a			bΤ	axable amount	t		. 4b	)	
Standard Deduction for—	5a	Pensions and annuities	5a			bΤ	axable amount	t		. 5b	)	
<ul> <li>Single or</li> </ul>	6a	Social security benefits	6a			bТ	axable amount	t		. 6b		
Married filing separately,	с	If you elect to use the lump-sum e	lection	method,	check here	(see	instructions)					
\$13,850	7	Capital gain or (loss). Attach Sche	dule D	if require	d. If not req	uired	, check here			7		-2,099.
<ul> <li>Married filing jointly or</li> </ul>	8	Additional income from Schedule	1, line	10						. 8		-18,742.
Qualifying spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	, and 8	. This is y	our total in	com	e			. 9		289,207.
\$27,700	10	Adjustments to income from Sche	dule 1,	line 26						. 10		
<ul> <li>Head of household,</li> </ul>	11	Subtract line 10 from line 9. This is	s your a	adjusted	gross inco	me				. 11		289,207.
\$20,800 • If you checked	12	Standard deduction or itemized	deduc	tions (fro	m Schedule	e A)				. 12		27,700.
any box under	13	Qualified business income deduct	ion froi	m Form 8	995 or Form	1 899	5-A			. 13	;	1.
Standard Deduction,	14	Add lines 12 and 13								. 14		27,701.
see instructions.	15	Subtract line 14 from line 11. If zer	ro or le	ss, enter	-0 This is y	/our l	taxable incom	е.		. 15	5	261,506.
												1010

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

Form 1040 (2023	3)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3 🗌		. 16	49,554.
Credits	17	Amount from Schedule 2, lin	e3					. 17	
	18	Add lines 16 and 17						. 18	49,554.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			. 19	
	20	Amount from Schedule 3, lin	e8					. 20	
	21	Add lines 19 and 20						. 21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				. 22	49,554.
	23	Other taxes, including self-e						. 23	613.
	24	Add lines 22 and 23. This is						. 24	50,167.
Payments	25	Federal income tax withheld							,
. aymente	а	Form(s) W-2				25a	52,78	9.	
	b	Form(s) 1099				25b			
	С	Other forms (see instructions				25c	53	8.	
	d	Add lines 25a through 25c	,					. 25d	53,327.
	26	2023 estimated tax payment						. 26	
If you have a qualifying child,	27	Earned income credit (EIC)				27	• •		
attach Sch. EIC.	28	Additional child tax credit from				28		_	
	29	American opportunity credit				29		_	
	30	Reserved for future use .				30		_	
	31	Amount from Schedule 3, lin				31		_	
	32	Add lines 27, 28, 29, and 31				-	•	. 32	
	33	Add lines 25d, 26, and 32. T	,	-					53,327.
Defined	34	If line 33 is more than line 24						. 33	3,160.
Refund	34 35a	Amount of line 34 you want				, .		. <u>34</u>	3,160.
Direct deposit?	b 35a	Routing number 1 0 2		1.    FOIIII 0000			 ] Sovir		5,100.
See instructions.									
	d								
	36	Amount of line 34 you want a				36			
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g							
rou Owe	<b>0</b> 0					1 1	• •	. 37	
	38	Estimated tax penalty (see in				38			
Third Party		you want to allow another					Compl	ete below.	🗙 No
Designee							•		INO NO
	nai	signee's me		Phone no.			mber (P	dentification IN)	
Sign	Un	der penalties of perjury, I declare th	nat I have examined	d this return and	accompanying sche	edules and statem	ents, and	d to the best	of my knowledge and
Here	bel	ief, they are true, correct, and com	plete. Declaration of	of preparer (othe	r than taxpayer) is ba	ased on all inform	ation of v	which prepar	er has any knowledge.
пеге	Yo	ur signature		Date	Your occupation			If the IRS se	nt you an Identity
					-			Protection P (see inst.)	IN, enter it here
Joint return?					SOFTWARE ENGINEER (se				
See instructions. Keep a copy for	Sp	Spouse's signature. If a joint return, <b>both</b> must sign.			Spouse's occupat	ion			nt your spouse an ection PIN, enter it here
your records.				SOFTWARE (se					ection Fin, enter it here
	Ph	one no. (720)217-525	6	Email address	DEEPAKBUNNY	0070CMATT	COM		
		eparer's name	o Preparer's signat	1		Date		N	Check if:
Paid		I PRIYA RAM SAGAR GUPTA TALLAM						2082703	Self-employed
Preparer				IVARI SAGAR	GUEIA IALLAM	102/21/202			
Use Only		m's name GLOBAL TAX		NOWTOV N	J 08816				(678) 965-9522
Cataurin			Y CT E BRU	N AJIWAN				Firm's EIN	84-3171965 Form <b>1040</b> (2023)
GO LO WWW.Irs.go	v/rom	n1040 for instructions and the late	st information.		BAA	REV 02/11/24 PR	)		Form IU4U (2023)

SCHEDULE	1
(Form 1040)	

## Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. **01** 

Your social security number

082-81-4946

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Fo Name(s) shown on Form 1040, 1040-SR, or 1040-NR

B	A .I	-1141 I	I				
SURYA	MANI	DEEPAK	KANCHARLA	&	NIKITHA	AKULA	
	3110 1011		5+0, 10+0 011, 0				

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ch Schedule E .	5	-18,742.
6	Farm income or (loss). Attach Schedule F.		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	,	<u>8m</u>	_	
n	Section 951(a) inclusion (see instructions)	8n	_	
0	Section 951A(a) inclusion (see instructions)	80	_	
р	Section 461(I) excess business loss adjustment	8p	_	
q	Taxable distributions from an ABLE account (see instructions)	8q	-	
r	Scholarship and fellowship grants not reported on Form W-2	8r	-	
S	Nontaxable amount of Medicaid waiver payments included on Form 1040, line 1a or 1d	0- (		
	· · · · · · · · · · · · · · · · · · ·	<u>8s (</u>	4	
t	Pension or annuity from a nonqualifed deferred compensation plan or a nongovernmental section 457 plan	0+		
		8t 8u	-	
u 7		ou	-	
Z	Other income. List type and amount:	8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Enter	here and on Form		
	1040, 1040-SR, or 1040-NR, line 8	· · · · · · · · ·	10	-18,742.
For Pa	perwork Reduction Act Notice, see your tax return instructions.		Schedu	le 1 (Form 1040) 2023

Par	Adjustments to Income				
11	Educator expenses			. 11	
12	Certain business expenses of reservists, performing artists, and fee-officials. Attach Form 2106	basis	governmei	nt	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903				
15	Deductible part of self-employment tax. Attach Schedule SE				
16	Self-employed SEP, SIMPLE, and qualified plans				
17	Self-employed health insurance deduction				
18	Penalty on early withdrawal of savings				
19a	Alimony paid				
b	Recipient's SSN				
c	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction				1
21	Student loan interest deduction				
22	Reserved for future use				
23	Archer MSA deduction			. 23	
24	Other adjustments:				
a		24a			
b	Deductible expenses related to income reported on line 8I from the				
		24b			
с	Nontaxable amount of the value of Olympic and Paralympic medals				
		24c			
d	Reforestation amortization and expenses	24d			
е	Repayment of supplemental unemployment benefits under the Trade				
		24e			
f		24f			
g		24g			
ĥ	Attorney fees and court costs for actions involving certain unlawful				
		24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i			
j	Housing deduction from Form 2555	24j			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
		24k			
z	Other adjustments. List type and amount:				
		24z			
25	Total other adjustments. Add lines 24a through 24z			. 25	
26	Add lines 11 through 23 and 25. These are your adjustments to income.			n	
	Form 1040, 1040-SR, or 1040-NR, line 10		<u></u>	. 26	
	BAA	REV 02	/11/24 PRO	Sched	ule 1 (Form 1040) 202

SCHEDU	JLE :	2
(Form 10	)40)	

Department of the Treasury

## **Additional Taxes**

OMB No. 1545-0074

2

Attachment

1	Attach to	Form	1040,	104	0-SR, or <sup>-</sup>	1040-	NR.	
-				-				

Interna	n.	A S	ttachment equence No. <b>02</b>		
		orm 1040, 1040-SR, or 1040-NR			ecurity number
		PAK KANCHARLA & NIKITHA AKULA	082-81	L-49	46
Pa	rt I Tax				
1	Alternative r	minimum tax. Attach Form 6251		1	
2	Excess adva	ance premium tax credit repayment. Attach Form 8962		2	
3	Add lines 1	and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line	17	3	
Pa	rt II Other	Taxes			
4	Self-employ	ment tax. Attach Schedule SE		4	
5	Social secu Attach Form	rity and Medicare tax on unreported tip income.			
6	Uncollected Form 8919	social security and Medicare tax on wages. Attach			
7	Total addition	onal social security and Medicare tax. Add lines 5 and 6		7	
8	Additional ta	ax on IRAs or other tax-favored accounts. Attach Form 5329 if re	equired.		
	If not require	ed, check here ......................		8	
9	Household	employment taxes. Attach Schedule H	[	9	
10	Repayment	of first-time homebuyer credit. Attach Form 5405 if required	[	10	
11	Additional N	/edicare Tax. Attach Form 8959	[	11	613.
12		ent income tax. Attach Form 8960		12	
13		I social security and Medicare or RRTA tax on tips or group-tom Form W-2, box 12		13	
14		tax due on installment income from the sale of certain resider		14	
15		the deferred tax on gain from certain installment sales with a sal	-	15	
16	Recapture of	of low-income housing credit. Attach Form 8611		16	
			(coi	ntinu	ied on page 2

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2023

Par	t II Other Taxes (continued)				
17	Other additional taxes:				
а	Recapture of other credits. List type, form number, and amount:	17a			
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b			
С	Additional tax on HSA distributions. Attach Form 8889	17c			
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d	-		
е	Additional tax on Archer MSA distributions. Attach Form 8853 .	17e			
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f			
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g			
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h			
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i			
j	Section 72(m)(5) excess benefits tax	17j			
k	Golden parachute payments	17k			
I	Tax on accumulation distribution of trusts	171			
m	Excise tax on insider stock compensation from an expatriated corporation	17m			
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n			
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170			
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p			
q	Any interest from Form 8621, line 24	17q			
z	Any other taxes. List type and amount:				
		17z			
18	Total additional taxes. Add lines 17a through 17z		18		
19	Reserved for future use		19		
20	Section 965 net tax liability installment from Form 965-A	20			
21	Add lines 4, 7 through 16, and 18. These are your <b>total other taxe</b> on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b .		21		613.
	BAA	REV 02/11/24 PRO	Schedu	ule 2 (Form 104	40) 2023

SCHEDULE	D
(Form 1040)	

## **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

20**23** Attachment Sequence No. **12** 

Internal Revenue Service Name(s) shown on return

Department of the Treasury

SURYA MANI DEEPAK KANCHARLA & NIKITHA AKULA

Your social security number 082 - 81 - 4946

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? 
Yes V No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	13,421.	13,821.		-400.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked				
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked				
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324 <b>4</b>	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1			usts from <b>5</b>	
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions		-	-	( )
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise				-400.

#### Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

	instructions for how to figure the amounts to enter on the below.	<b>(d)</b> Proceeds	<b>(e)</b> Cost	(g) Adjustmen to gain or loss		(h) Gain or (loss) Subtract column (e) from column (d) and
This who	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	Form(s) 8949, Part II, line 2, column (g)		combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	1.	1,700.			-1,699.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824	. ,	11			
12	Net long-term gain or (loss) from partnerships, S corporat		12			
13	Capital gain distributions. See the instructions	13				
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	-	14	( )		
15	Net long-term capital gain or (loss). Combine lines 8a on the back	15	-1,699.			

Part	III Summary			
16	Combine lines 7 and 15 and enter the result	16		-2,099.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.			
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.			
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.			
17	Are lines 15 and 16 <b>both</b> gains?			
	$\Box$ No. Skip lines 18 through 21, and go to line 22.			
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18		
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19		
20	<ul> <li>Are lines 18 and 19 both zero or blank and you are not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.</li> </ul>			
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.			
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:			
	<ul> <li>The loss on line 16; or</li> <li>(\$3,000), or if married filing separately, (\$1,500)</li> </ul>	21	(	2,099.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.			
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?			
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.			
	□ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.			

BAA REV 02/11/24 PRO

Schedule D (Form 1040) 2023

Department of the Treasury

Internal Revenue Service

#### Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.



OMB No. 1545-0074

Name(s) shown on return

Social security number or taxpayer identification number

SURYA MANI DEEPAK KANCHARLA & NIKITHA AKULA

082-81-4946

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions not reported to you on Form 1099-B

1 (a)	(b)	<b>(c)</b> Date sold or	Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	Adjustment, if If you enter an a enter a co See the sepa	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).	
(Example: 100 sh. XYZ Co.)	escription of property   Date acquired   Date sold		(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions		
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	5,500.	5,890.			-390.
MORGAN STANLEY SMITH BARNEY, LLC	01/01/23	12/31/23	7,921.	7,931.			-10.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C	al here and inc is checked), <b>lin</b>	lude on your ne 2 (if Box B	13,421.	13,821.			-400.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

Form 8949 (2023)	Attachment Sequence No. 12A	Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side SURYA MANI DEEPAK KANCHARLA & NIKITHA AKULA

Social security number or taxpayer identification number 082-81-4946

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

**(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	(b) (c) Date acquired		<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	Adjustment, i If you enter an enter a c See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	<b>(f)</b> Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	1.	1,700.			-1,699.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box D	I here and inc is checked), <b>lir</b>	lude on your ne 9 (if Box E	1.	1,700.			-1,699.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE E Supplemental Income and Loss						OMB No	. 1545	-0074							
(Form 1040) (From rental real estate, royalties, partnerships, S c							-			trusts, REMI	2023				
Department of the Treasury         Attach to Form 1040, 1040-SR, 1040-NR, or 1041.           Internal Revenue Service         Go to www.irs.gov/ScheduleE for instructions and the latest information.									Attachment Sequence No. <b>13</b>						
	shown on return			GO 10 W	ww.iis.gov/3cm		mour			itest ii		Your soc	ial security		
.,	A MANI DEE	PAK	K K A	NCHART.A	& NIKITH	A AKIIT.Z	7						1-4946	lamb	
Part					ental Real E			valties				002 0	1910		
	Note: If yo	ou are	e in t	he business	of renting perso	nal proper			<b>C</b> . See	instru	ctions. If you a	are an indi	vidual, rep	ort fai	m
					n 4835 on page			- () (							7.8.9
	)id you make an														-
	"Yes," did you								• •	• •			re	5 _	No
1a Physical address of each property (street, city, state, ZIP code)															
Α	FLAT NO.	404	, L	ALITHAV	IHAR MADHU	JRAWADA	A VIS	SAKHAPA	TNAM	, AND	HRA PRADI	ESH IN	530048	3	
B															
<u>C</u>												_			
1b	Type of Prope (from list below		2		rental real esta port the numb					Fa	ir Rental		nal Use	C	λſ
	``	<i>w</i> )			use days. Che				•		Days	Da	ays		
 	3				et the requiren				A B		365		0		
<u> </u>		_		qualified	joint venture. S	See instru	ictions	6.	C						
	of Property:								•						
	Single Family R	esid	lence	e 3.Va	acation/Short-1	Ferm Ren <sup>.</sup>	tal	5 Land		7	Self-Rental				
	Multi-Family Re				ommercial			6 Roya	lties	8	Other (desc	ribe)			
	-							-			Properti				
Incom	<b>.</b>								Α		B	65.		С	
3	Rents received	4					3			21.				0	
4	Royalties recei						4		,	21.					
Expen							<u> </u>								
5							5								
6	Auto and trave						6								
7	Cleaning and r						7		2,4	44.					
8	Commissions						8								
9	Insurance						9								
10	Legal and othe						10								
11	Management f	ees					11		2,3	62.					
12	Mortgage inter						12								
13	Other interest						13								
14	Repairs						14		3,8	95.					
15	Supplies						15		3,1	24.					
16	Taxes						16								
17	Utilities						17			14.					
18	Depreciation e	expe	nse	or depletio	n	• •	18		3,1	24.					
19 20	Other (list)	o ^	dd I'	000 E +b			19 20		10 4	6.2					
20	•				0		20		19,4	63.					
21	Subtract line 2 result is a (loss														
	file Form 6198						21	-	-18,7	42.					
22	Deductible ren	ntal r	real e	estate loss	after limitation	n, if anv.			- /						
	on Form 8582						22	(	18,74	12.)	(	)	(		)
23a	Total of all amo			-						23a		721.			/
b	Total of all am									23b					
с	Total of all am				-	• • •				23c					
d	Total of all am	ount	ts rej	ported on l	ine 18 for all p	roperties				23d		3,724.			
е	Total of all amo					-				23e	19	,463.			
24	Income. Add p							-				. 24			
25	Losses. Add ro		-										(	18,7	42.)
26	Total rental re														
	here. If Parts I													1.0	740
	Schedule 1 (Fo			-						118 4 1	on page 2 -18,742	· 26			742.
For Pa	perwork Reduct	ion A	ACT N	iotice, see t	ne separate ins	structions.		NF	Ч		10,142	· Sc	hedule E (F	orm 10	<b>)40) 2023</b>

88 Form Department of the Treasury

## Health Savings Accounts (HSAs)

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

2 3 Attachment Sequence No. **52** 

Internal	Revenue Service	Go to www.irs.gov/Form8889 for instructions and the latest information of the latest information	tion.	ŝ	equence No. 52
	,	40, 1040-SR, or 1040-NR	If both spouses h	ave HS	f HSA beneficiary. As, see instructions.
SURY	YA MANI DEE	PAK KANCHARLA	082-81	-494	6
Befor	re you begin:	Complete Form 8853, Archer MSAs and Long-Term Care Insurance	Contracts, if	requi	red.
Part		ntributions and Deduction. See the instructions before completing n you and your spouse each have separate HSAs, complete a separate			
1	Check the bo	x to indicate your coverage under a high-deductible health plan (HDHP) o	luring 2023.		
		1S		🗌 Se	lf-only 🔀 Family
2	unextended d	ions you made for 2023 (or those made on your behalf), including those nue date of your tax return that were for 2023. <b>Do not</b> include employer control hrough a cafeteria plan, or rollovers. See instructions	ontributions,	2	0.
3	were, or were	Ider age 55 at the end of 2023 and, on the first day of <b>every</b> month durin considered, an eligible individual with the <b>same</b> coverage, enter \$3,850 I.e. <b>All others</b> , see the instructions for the amount to enter	(\$7,750 for	3	7,750.
4	lines 1 and 2.	unt you and your employer contributed to your Archer MSAs for 2023 from If you or your spouse had family coverage under an HDHP at any time during nount contributed to your spouse's Archer MSAs	g 2023, also	4	0.
5		from line 3. If zero or less, enter -0		5	7,750.
6		unt from line 5. But if you and your spouse each have separate HSAs and			,
		er an HDHP at any time during 2023, see the instructions for the amount to e		6	7,750.
7		e 55 or older at the end of 2023, married, and you or your spouse had fam P at any time during 2023, enter your additional contribution amount. See in		7	
8	Add lines 6 an	d7		8	7,750.
9		ributions made to your HSAs for 2023	1,001.		
10		funding distributions			1 0 0 1
11		d 10		11	1,001.
12 13		1 from line 8. If zero or less, enter -0		12 13	6,749. 0.
15		2 is more than line 13, you may have to pay an additional tax. See instruction		13	0.
Part		stributions. If you are filing jointly and both you and your spouse eac		rate F	ISAs complete
		ate Part II for each spouse.	in nave copa	ato i	
14a	Total distributi	ons you received in 2023 from all HSAs (see instructions)		14a	
b	Distributions i	ncluded on line 14a that you rolled over to another HSA. Also include	any excess		
		(and the earnings on those excess contributions) included on line 14a	a that were		
	-	the due date of your return. See instructions		14b	
		4b from line 14a		14c 15	
15		cal expenses paid using HSA distributions (see instructions)		15	
16		<b>distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, total on Schedule 1 (Form 1040), Part I, line 8f		16	
17a		istributions included on line 16 meet any of the <b>Exceptions to the Addition</b> included on line 16 meet any of the <b>Exceptions to the Addition</b>			
b	are subject to	% <b>tax</b> (see instructions). Enter 20% (0.20) of the distributions included on the additional 20% tax. Also, include this amount in the total on Sched ine 17c	ule 2 (Form	17b	
Part	complet	and Additional Tax for Failure To Maintain HDHP Coverage. See ing this part. If you are filing jointly and both you and your spouse ea e a separate Part III for each spouse.			
18	Last-month ru	le		18	
19		funding distribution		19	
20		Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I		20	
21		<b>x.</b> Multiply line 20 by 10% (0.10). Include this amount in the total on Schec ine 17d		21	

For Paperwork Reduction Act Notice, see your tax return instructions.

BAA REV 02/11/24 PRO

#### Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form8995 for instructions and the latest information

OMB No. 1545-2294

Your taxpayer identification number

082-81-4946

Name(s) shown on return

SURYA MANI DEEPAK KANCHARLA & NIKITHA AKULA

**Note.** You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	(c) Qualified business income or (loss)		
i				
ii				
iii				
iv				
V				
2	Total qualified business income or (loss). Combine lines 1i through 1v,			
•	column (c)	2		
3	Qualified business net (loss) carryforward from the prior year	3 ( )		
4	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-	4	_	
5	Qualified business income component. Multiply line 4 by 20% (0.20)	$\cdot$ $\cdot$ $\cdot$ $\cdot$ $\cdot$ $\cdot$ $\cdot$	5	
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss)			
_		<b>6</b> 4.		
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year	7 ( )		
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero			
	or less, enter -0	8 4.		
9	REIT and PTP component. Multiply line 8 by 20% (0.20)		9	1.
10	Qualified business income deduction before the income limitation. Add lines 5 and		10	1.
11	Taxable income before qualified business income deduction (see instructions)	<b>11</b> 261,507.		
12	Enter your net capital gain, if any, increased by any qualified dividends	40		
40		<b>12</b> 75.		
13		<b>13</b> 261,432.	44	
14	Income limitation. Multiply line 13 by 20% (0.20)		14	52,286.
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also the applicable line of your return (see instructions)		15	1.
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than		16	$\frac{1}{(0.)}$
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a		10	0.)
	zero, enter -0		17	( 0.)
For Priv		11/24 PRO		Form 8995 (2023)

_	8959
Form	

Department of the Treasury

#### **Additional Medicare Tax**

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074 2023 Attachment Sequence No. 71

Internal Revenue Se	
Name(s) shown on r	return

082-81-4946

Your social security number

SUR	YA MANI DEEPAK KANCHARLA & NIKITHA AKULA	082-81-	4946
Par	t I Additional Medicare Tax on Medicare Wages		
1	Medicare wages and tips from Form W-2, box 5. If you have more than one		
		18,125.	
2	Unreported tips from Form 4137, line 6		
3	Wages from Form 8919, line 6		
4	Add lines 1 through 3	18,125.	
5	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately		
	Single, Head of household, or Qualifying surviving spouse \$200,000 5 2	50,000.	
6	Subtract line 5 from line 4. If zero or less, enter -0	6	68,125.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here a	and go to	
	Part II		613.
Par	Additional Medicare Tax on Self-Employment Income	· · ·	ł
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you		
	had a loss, enter -0		
9	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately		
	Single, Head of household, or Qualifying surviving spouse \$200,000 9		
10	Enter the amount from line 4		
11	Subtract line 10 from line 9. If zero or less, enter -0		
12	Subtract line 11 from line 8. If zero or less, enter -0	12	2
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter		-
15	go to Part III		2
Part	Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compens	ation	
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14		
14			
15	Enter the following amount for your filing status:		
10	Married filing jointly		
	Married filing separately		
	Single, Head of household, or Qualifying surviving spouse \$200,000 <b>15</b>		
16	Subtract line 15 from line 14. If zero or less, enter -0	16	3
	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.99		
17			7
Part	Enter here and go to Part IV	14	
		1040.00	
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form filers, see instructions), and go to Part V		
Par		18	<b>B</b> 613.
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6	E 1 E 1	
20		<u>5,151.</u>	
20		18,125.	
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax withholding on Medicare wages       21	4,613.	
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medi		
	withholding on Medicare wages		<b>2</b> 538.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form 14 (see instructions)		3
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this am		
	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-		
	see instructions)		<b>1</b> 538.
For Pa	anomucel Reduction Act Nation and your tay return instructions	02/11/24 PRO	Form <b>8959</b> (2023)
			-

Form 8960

# Net Investment Income Tax— Individuals, Estates, and Trusts Attach to your tax return.

OMB No. 1545-2227 20

23

5, anu	TTUSLS	
x return.		

	Department of the Treasury         Attach to your tax return.           Internal Revenue Service         Go to www.irs.gov/Form8960 for instructions and the latest information.		Attachment Sequence No. 72				
				ur social security number or EIN			
						2-81-4	•
Part		<b>come</b> Section 6013(g) election (see ins	tructions)		002	. 01	1910
r ar c		$\Box$ Section 6013(h) election (see ins	,				
		$\square$ Regulations section 1.1411-10(g	,	ructions)			
1	Taxable interest (se			-		1	
2	•	see instructions)				2	80.
3	•	ctions)				3	00.
4a	•	royalties, partnerships, S corporations, tru	1			J	
_	businesses, etc. (se	e instructions)		4a –	18 <b>,</b> 742.	<u>.                                    </u>	
b	section 1411 trade of	income or loss derived in the ordinary cou or business (see instructions)		4b			
С		nd 4b				4c	-18,742.
5a	-	n disposition of property (see instructions)		5a -	-2,099.	<u> </u>	
b		rom disposition of property that is not s ax (see instructions)		5b			
С	Adjustment from dis	position of partnership interest or S corpora	tion stock (see				
	,			5c			
d		rough 5c				5d	-2,099.
6	-	stment income for certain CFCs and PFICs (				6	
7		to investment income (see instructions) .				7	
8	Total investment inc	ome. Combine lines 1, 2, 3, 4c, 5d, 6, and 7		 . <b>.</b>		8	-20,761.
Part		penses Allocable to Investment Inco					
9a		expenses (see instructions)		9a		_	
b		eign income tax (see instructions)		9b		_	
c		tment expenses (see instructions)		9c		_	
d		d 9c				9d	
10		ions (see instructions)				10	
11 Dout		d modifications. Add lines 9d and 10				11	
-	Tax Computa				- 10 17		
12	Estates and trusts, o	me. Subtract Part II, line 11, from Part I, line complete lines 18a-21. If zero or less, enter -				12	0.
	Individuals:		1	. 1			
13		ross income (see instructions)			89,207		
14		filing status (see instructions)			50,000	<u> </u>	
15		n line 13. If zero or less, enter -0			39,207	•	
16		line 12 or line 15				16	0.
17							0
	Estates and Trus	(see instructions)				17	0.
100		me (line 12 above)	1	8a			
18a				oa		_	
b	deductions (see inst	stributions of net investment income a ructions)	1	8b			
С	instructions). If zero	nvestment income. Subtract line 18b from	`. 🔤	8c			
19a		me (see instructions)		9a			
b	•	for estates and trusts for the year (see instru	· · ·	9b			
С		om line 19a. If zero or less, enter -0		9c			
20		line 18c or line 19c				20	
21		ome tax for estates and trusts. Multiply line a <b>return</b> (see instructions)				21	
For Pa		t Notice, see your tax return instructions.	BAA	REV 02/11/24			Form <b>8960</b> (2023)