# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>1040</b>		artment of the Treasury-Internal Revenue Servi		urn	20 <b>2</b>	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	aple in this spa	ıce.
For the year Jai	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ling			, 20		See se	oarate i	instructions	 s.
Your first name	and m	iddle initial	Last nar	ne							Your so	cial sec	urity numbe	er
MARUTHI	MAN	OJ	MADH.	AVAPED	DY						013	75	8814	
		s first name and middle initial	Last nar										security nu	mber
BHAVANA			KANU	MALLA							836	72	3860	
	(numbe	er and street). If you have a P.O. box, see						A	Apt. no.				ection Camp	oaign
1628 HO	MEST	EAD TRL									Check h	nere if y	ou, or your	_
		ce. If you have a foreign address, also co	mplete sp	caces belov	N.	Sta	te	ZIP c	ode	- 1		0.	jointly, want	
ALPHARE'	ΓΤΑ					GA	7	300	04853	$\sim$ 1	•		nd. Checkin not change	•
Foreign countr	y name		F	oreign pro	vince/state/o	count	у	Foreig	n postal c	- 1	your tax		nd.	
Filing Status	s [	Single					Head of h	useh	old (HOH	<del></del> -				
Check only		Married filing jointly (even if only o	ne had ir	ncome)					`	,				
one box.		Married filing separately (MFS)		,			☐ Qualifying	surviv	/ing spou	use (C	QSS)			
00 20	If y	you checked the MFS box, enter the	name o	f your spo	ouse. If you	ı che	ecked the HOF	or Q	SS box,	enter	the chi	ld's na	me if the	
		alifying person is a child but not you												
Digital	Δt aı	ny time during 2023, did you: (a) rec	eive (as a	a reward										
Assets		nange, or otherwise dispose of a dig											es 🗵 No	)
Standard	Som	neone can claim:	pendent	Y	our spous	e as	a dependent							
<b>Deduction</b>		Spouse itemizes on a separate retur	n or you	were a du	ual-status	alien								
Age/Blindnes	s You	: Were born before January 2, 1	959	Are blin	d <b>Spc</b>	ouse	: Was bor	n befo	ore Janua	arv 2.	1959		s blind	
Dependent					cial security		(3) Relationsh	- 1					see instructi	ons):
If more		(1) First name Last name			umber		to you		Child t	ax cre	dit	Credit fo	r other depen	dents
than four														
dependents,									[					
see instruction and check	s —													
here	]													
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see	e instructi	ons)						1a		107,00	7.
Attach Form(s)	b	Household employee wages not re	eported o	on Form(s	) W-2						1b			
W-2 here. Also	С	Tip income not reported on line 1a	a (see ins	structions)							1c			
attach Forms	d	Medicaid waiver payments not rep	orted or	n Form(s)	W-2 (see ir	nstru	ctions)				1d			
W-2G and 1099-R if tax	е	Taxable dependent care benefits f	rom For	m 2441, li	ne 26 .						1e			
was withheld.	f	Employer-provided adoption bene	fits from	Form 883	39, line 29						1f			
If you did not	g	Wages from Form 8919, line 6 .									1g			
get a Form W-2, see	h	Other earned income (see instruct	ions) .					· ·			1h			0.
instructions.	i	Nontaxable combat pay election (s	see instr	uctions)			<u>1</u> i							
	z	Add lines 1a through 1h									1z		107,00	7.
Attach Sch. B	2a	Tax-exempt interest	2a			b Ta	axable interest	t.			2b			
if required.	3a_	Qualified dividends	3a				rdinary divide				3b			
Standard	4a	IRA distributions	4a				axable amoun				4b			
Deduction for—	5a	Pensions and annuities	5a			b Ta	axable amoun	t			5b			
Single or	6a	,	6a				axable amoun	t			6b			
Married filing separately,	С	If you elect to use the lump-sum e		•		`	,			. <u>L</u>			_	
\$13,850 <b>7</b> Capital gain or (loss). Attach Schedule D if red										. L	7		5,67	
jointly or	8	Additional income from Schedule	•								8		-18,50	
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7		•	ur <b>total inc</b>	ome	9				9		94,17	
\$27,700 • Head of	10	Adjustments to income from Sche									10			9.
household,	11	Subtract line 10 from line 9. This is	•	-							11		93,72	
\$20,800 If you checked	12	Standard deduction or itemized									12		27 <b>,</b> 70	0.
any box under Standard	13	Qualified business income deduct	ion from	Form 899	5 or Form	899	5-A				13			
Deduction,	14										14		27,70	
see instructions.	15	Subtract line 1/1 from line 11 If zer	n or lace	ontor O	Thic ic v	OUR !	avabla incom				15	1	66 02	Q

Form 1040 (2023	3)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 4972	3 🗌		16	7,453.
Credits	17	Amount from Schedule 2, lin	e3				]	17	
	18	Add lines 16 and 17						18	7,453.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lin	e8					20	2,000.
	21	Add lines 19 and 20						21	2,000.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	5,453.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	5,453.
Payments	25	Federal income tax withheld							
-	а	Form(s) W-2				<b>25a</b>	950.		
	b	Form(s) 1099				25b			
	С	Other forms (see instructions	s)			25c			
	d	Add lines 25a through 25c						25d	9,950.
If you have a	26	2023 estimated tax payment	s and amount a	pplied from 20	22 return			26	
qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from	n Schedule 8812			28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin							
	32	Add lines 27, 28, 29, and 31.	32						
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				33	9,950.
Refund	34	If line 33 is more than line 24						34	4,497.
	35a	Amount of line 34 you want				•		35a	4,497.
Direct deposit?	b	Routing number 2 1 1					Savings		
See instructions.	d	Account number 4 7 7							
	36	Amount of line 34 you want a			ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, go						37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party Designee		you want to allow another structions	•				omplete b	elow.	⊠ No
		signee's		Phone			onal identifi	cation	
	nar			no.			ber (PIN)		
Sign Here	bel	der penalties of perjury, I declare the ief, they are true, correct, and com		of preparer (other	than taxpayer) is t	pased on all informati	on of which	prepare	er has any knowledge.
	Yo	ur signature		Date	Your occupation			ction P	nt you an Identity IN, enter it here
Joint return? See instructions.		augala aiguatura. If a iaint raturus. I	adle mount sing	Date	SOFTWARE ENGINEER				***************************************
Keep a copy for your records.	Sp	Spouse's signature. If a joint return, <b>both</b> must sign.			Spouse's occupa		ty Prote	nt your spouse an ection PIN, enter it here	
		000 00		Email address		A DEDDAGONA TI O			
		one no. (470) 533-950. eparer's name	Preparer's signat	Email address	MANOJ.MADHAV	'APEDDY@GMAIL.C Date	PTIN		Check if:
Paid		•	, ,		מתיום מגי			702	Self-employed
Preparer		M PRIYA RAM SAGAR GUPTA		A KAM SAC	JAK GUPTA	03/23/2024	P02082		
Use Only		m's name GLOBAL TAX		INICIAT OIZ NI	T 00016		Phone		678) 965-9522
			Y CT E BRU	INSWICK N			Firm's	EIN	- 4040
Go to www.irs.go	ov/Forn	n1040 for instructions and the late	st information.		BAA	REV 03/07/24 PRO			Form <b>1040</b> (2023)

### SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

2023
Attachment
Sequence No. 01

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

MARUTHI MANOJ MADHAVAPEDDY & BHAVANA KANUMALLA

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Attachment Sequence No. <b>01</b>
Your soc	ial security number
013-75	-8814

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ch Schedule E .	5	-18,503.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (		
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (		
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
s	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (		
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income. Enter			
	1040, 1040-SR, or 1040-NR, line 8		10	-18 <b>,</b> 503.

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income		
11	Educator expenses	11	
12	Certain business expenses of reservists, performing artists, and fee-basis government		
	officials. Attach Form 2106	12	
13	Health savings account deduction. Attach Form 8889	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE	15	
16	Self-employed SEP, SIMPLE, and qualified plans	16	
17	Self-employed health insurance deduction	17	
18	Penalty on early withdrawal of savings	18	
19a	Alimony paid	19a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions):		
20	IRA deduction	20	
21	Student loan interest deduction	21	449.
22	Reserved for future use	22	
23	Archer MSA deduction	23	
24	Other adjustments:		
а	Jury duty pay (see instructions)		
b	Deductible expenses related to income reported on line 8l from the		
	rental of personal property engaged in for profit	_	
С	Nontaxable amount of the value of Olympic and Paralympic medals		
	and USOC prize money reported on line 8m	-	
d	Reforestation amortization and expenses	-	
е	Repayment of supplemental unemployment benefits under the Trade		
	Act of 1974	-	
f	Contributions to section 501(c)(18)(D) pension plans	-	
g	Contributions by certain chaplains to section 403(b) plans	-	
h	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)		
	,	-	
- 1	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect		
	tax law violations		
	Housing deduction from Form 2555	-	
ј k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form		
ĸ	1041)		
z	Other adjustments. List type and amount:		
_	04-		
25	Total other adjustments. Add lines 24a through 24z	25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . Enter here and on		
	Form 1040, 1040-SR, or 1040-NR, line 10	26	449.
	, , , , , , , , , , , , , , , , , , , ,		

#### **SCHEDULE 3** (Form 1040)

**Additional Credits and Payments** 

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. 03

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number MARUTHI MANOJ MADHAVAPEDDY & BHAVANA KANUMALLA 013-75-8814 **Nonrefundable Credits** Part I 1 Foreign tax credit. Attach Form 1116 if required 1 2 Credit for child and dependent care expenses from Form 2441, line 11. Attach Form 2441 2 3 3 2,000. 4 Retirement savings contributions credit. Attach Form 8880 . . . . . . . . . . . . . . 4 **5a** Residential clean energy credit from Form 5695, line 15 5a **b** Energy efficient home improvement credit from Form 5695, line 32 5b Other nonrefundable credits: a General business credit. Attach Form 3800 . . . . . . . . 6a **b** Credit for prior year minimum tax. Attach Form 8801 . . . . 6b 6c **d** Credit for the elderly or disabled. Attach Schedule R . . . . . 6d 6e Clean vehicle credit. Attach Form 8936 . . . . . . . . . . . . . . 6f Mortgage interest credit. Attach Form 8396 . . . . . . . . . 6g District of Columbia first-time homebuyer credit. Attach Form 8859 6h Qualified electric vehicle credit. Attach Form 8834 6i Alternative fuel vehicle refueling property credit. Attach Form 8911 6j **k** Credit to holders of tax credit bonds. Attach Form 8912 . . . 6k Amount on Form 8978, line 14. See instructions . . . . . . 61 m Credit for previously owned clean vehicles. Attach Form 8936. **z** Other nonrefundable credits. List type and amount: 6z 7 7 Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1040, 1040-SR, or 8 2,000.

Schedule 3 (Form 1040) 2023 Page **2** 

Par	t II Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions)		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
Z	Other payments or refundable credits. List type and amount:	13z		
14	Total other payments or refundable credits. Add lines 13a through	n 13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		15	

#### SCHEDULE D (Form 1040)

Department of the Treasury

#### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

Internal Revenue Service Name(s) shown on return Your social security number 013-75-8814 MARUTHI MANOJ MADHAVAPEDDY & BHAVANA KANUMALLA Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with **Box A** checked . . . . . . . . . . . . . . . . . 741. 137,716. 124,404. 14,053. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 9,898. 9,897. 1. 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 18,533.) 6 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 5,417. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. (d) (e) Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 1,325. 255. 1,580. Totals for all transactions reported on Form(s) 8949 with **Box E** checked . . . . . . . . . . . . . . . . 0. 1. 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

256.

14

15

Schedule D (Form 1040) 2023 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 5,673. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

### Form **8949**

#### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

013-75-8814

MARUTHI MANOJ MADHAVAPEDDY & BHAVANA KANUMALLA

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>☒ (A) Short-term transactions</li><li>☐ (B) Short-term transactions</li><li>☐ (C) Short-term transactions</li></ul>	reported on	Form(s) 1099	9-B showing bas	•		•	<del>?</del> )	
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). parate instructions.	Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).	
APEX CLEARING	01/01/23	12/31/23	47,407.	44,152.			3 <b>,</b> 255.	
ROBINHOOD SECURITIES LLC	01/02/33	12/31/23	53,943.	49,766.	W	614.	4,791.	
WEBULL FINANCIAL LLC	01/01/23	12/31/23	36,366.	30,486.	W	127.	6 <b>,</b> 007.	
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6).	al here and inc e is checked), <b>lir</b>	lude on your ne 2 (if Box B	137.716.	124.404.		741.	14.053.	

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side MARUTHI MANOJ MADHAVAPEDDY & BHAVANA KANUMALLA

Social security number or taxpayer identification number 013-75-8814

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

-	-			-		
(D) Long-term transactions	reported on	Form(s) 1099	-B showing basi	is was reported	to the IRS (see <b>Note</b> above	э)
(E) Long-term transactions	reported on I	Form(s) 1099	-B showing basi	s <b>wasn't</b> reporte	ed to the IRS	
(F) Long-term transactions	not reported	to you on Fo	rm 1099-B			
						$\overline{}$

1  (a)  Description of property	(b) Date acquired	(c) Date sold or	(d) ld or Proceeds	(e) Cost or other basis See the <b>Note</b> below	Adjustment, i If you enter an enter a c See the sep	Gain or (loss) Subtract column (e) from column (d) and		
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).	
AMERITRADE	01/01/23	12/31/23	1,572.	1,318.			254.	
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	8.	7.			1.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	al here and inc is checked), <b>lir</b>	lude on your ne 9 (if Box E	1,580.	1,325.			255.	

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Form8949 for instructions and the latest information.

Sequence No. 12A Social security number or taxpayer identification number

MARUTHI MANOJ MADHAVAPI	EDDY & BH	IAVANA KA	NUMALLA	013-75	-8814			
Before you check Box A, B, or C belo statement will have the same informa broker and may even tell you which b	tion as Form	er you receive 1099-B. Either	ed any Form(s) 109 will show whether	99-B or substitute er your basis (usua	statement(s lly your cos	t) from your broke t) was reported to	r. A substitute the IRS by your	
Part I Short-Term. Trans instructions). For lo Note: You may agg reported to the IRS Schedule D, line 1a	ng-term tra gregate all s and for wh	nsactions, s hort-term tr ich no adjus	see page 2. ansactions rep stments or cod	oorted on Form les are required	(s) 1099-E d. Enter th	showing basi e totals directly	s was y on	
You must check Box A, B, or C complete a separate Form 8949, pfor one or more of the boxes, com  (A) Short-term transactions (B) Short-term transactions (C) Short-term transactions	page 1, for ean plete as man reported on reported on	ach applicabl ny forms with Form(s) 1099 Form(s) 1099	le box. If you have the same box of B-B showing bas B-B showing bas	ve more short-te checked as you r sis was reported	rm transac need. to the IRS	tions than will fit (see <b>Note</b> above	on this page	
(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of	(d) Proceeds (sales price)	(e) Cost or other basis See the <b>Note</b> below and see <i>Column</i> (e)	If you enter an enter a c	if any, to gain or loss amount in column (g), ode in column (f). parate instructions.	Gain or (loss) Subtract column (e) from column (d) and	
		(Mo., day, yr.)	(see instructions)	in the separate instructions.	Code(s) from instructions	(g) Amount of adjustment	combine the result with column (g).	
ROBINHOOD CRYPTO LLC	01/01/23	12/31/23	9,897.	0.			9,897.	
OKCOIN USA INC	01/01/23	12/31/23	1.	1.			0.	
	1	-						

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

9,898.

9,897.

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) .

Attachment Sequence No. 12A Page 2 Form 8949 (2023)

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side MARUTHI MANOJ MADHAVAPEDDY & BHAVANA KANUMALLA

Social security number or taxpayer identification number 013-75-8814

Before you check Box D. E. or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker, A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D)	Long-term transactions	reported on Form(s)	1099-B s	showing basis w	as reported to th	e IRS (see I	Note above)
 <b>/</b> -\	The second second second second second		4000 D -	La anno de la		41 IDO	

(E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F)	Long-term	transactions	not reported	l to you on	Form 1099-B

(F) Long-term transactions	not reported	to you on Fo	rm 1099-B				
1 (a) Description of property	of property Date acquired		(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	Adjustment, i If you enter an enter a c See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Ćo.)	(Mo., day, yr.)		(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
OKCOIN USA INC	01/01/23	12/31/23	1.	0.			1.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	al here and inc is checked), <b>lir</b>	lude on your ne 9 (if Box E	1.	0.			1.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E** (Form 1040)

13

14

Other interest

Repairs .

#### Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. 13

Department of the Treasury Internal Revenue Service Name(s) shown on return

Your social security number

MARU	JTHI MANOJ MAI	DHAVAPEDDY & BHAVANA KANUMA	ALLA				013-75-8814	
Part	Part I Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use Schedule C. See instructions. If you are an individual, report farm							
	rental income or loss from <b>Form 4835</b> on page 2, line 40.							
Α [	Did you make any p	ayments in 2023 that would require you	to file	Form(s)	1099? S	ee instructions .	🗌 <b>Y</b> e	s 🛛 No
ВІ								
1a								
Α	5-4-437, AND	HRAKESARI NAGAR ROAD 1, PLO	T 12	B VAI	NASTH	LIPURAM, HYD	ERABAD IN 500	070
В								
С								
1b	Type of Property (from list below)	2 For each rental real estate prope above, report the number of fair	rental	and		Fair Rental Days	Personal Use Days	QJV
Α	3	personal use days. Check the Q			Α	365	0	
В		if you meet the requirements to find the qualified joint venture. See instru			В			
С		quaimed joint venture. See instru	CLIONS	•	С			
Туре	of Property:							
1	Single Family Resid	dence 3 Vacation/Short-Term Ren	tal	5 Land	t	7 Self-Renta		
2	Multi-Family Reside	ence 4 Commercial		6 Roya	alties	8 Other (des	cribe)	
						Proper		
Incon	ne:				Α	В		С
3	Rents received .		3		6	31.		
4	Royalties received	1	4					
Exper	ises:							
5	Advertising		5					
6	Auto and travel (se	ee instructions)	6					
7	7 Cleaning and maintenance				2,5	41.		
8	Commissions .		8					
9			9					
10		rofessional fees	10					
11	-		11		2,6	96.		
12	Mortgage interest	paid to banks, etc. (see instructions)	12					

17	Пораволи	1.7	J J J J J J J J J J J J J J J J J J J		
15	Supplies	15	3,310.		
16	Taxes	16			
17	Utilities	17	3,020.		
18	Depreciation expense or depletion	18	3,599.		
19	Other (list)	19			
20	Total expenses. Add lines 5 through 19	20	19,134.		
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file <b>Form 6198</b>	04	-18,503.		
		21	-10,303.		
22	Deductible rental real estate loss after limitation, if any, on <b>Form 8582</b> (see instructions)	22	( 18,503.)(	)(	

13 14

23a	Total of all amounts reported on line 3 for all rental properties	23a	631.	
b	Total of all amounts reported on line 4 for all royalty properties	23b		
С	Total of all amounts reported on line 12 for all properties	23c		
d	Total of all amounts reported on line 18 for all properties	23d	3,599.	
е	Total of all amounts reported on line 20 for all properties	23e	19,134.	

BAA

24 **Income.** Add positive amounts shown on line 21. **Do not** include any losses 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here 25

Total rental real estate and royalty income or (loss). Combine lines 24 and 25. E 26 here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter the Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41

-18 <b>,</b> 503.	Sc	hedule E (Form 1040) 2023
on page 2 .	26	-18,503.
nis amount on		
nter the result		

18,503.

NPA

3,968.

### Form **8863**

## Education Credits (American Opportunity and Lifetime Learning Credits)

Department of the Treasury Internal Revenue Service

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/Form8863 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 50

Name(s) shown on return

MARUTHI MANOJ MADHAVAPEDDY & BHAVANA KANUMALLA

1013 75 8814

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<u> </u>	Ē	
CA	UT	ION

Complete a separate Part III on page 2 for each student for whom you're claiming either credit before you complete Parts I and II.

Part	Refundable American Opportunity Credit					
1	After completing Part III for each student, enter the total of all amounts from all Part III for each student, enter the total of all amounts from all Part III for each student, enter the total of all amounts from all Part III for each student, enter the total of all amounts from all Part III for each student, enter the total of all amounts from all Part III for each student, enter the total of all amounts from all Part III for each student, enter the total of all amounts from all Part III for each student, enter the total of all amounts from all Part III for each student, enter the total of all amounts from all Part III for each student, enter the total of all amounts from all Part III for each student, enter the total of all amounts from all Part III for each student, enter the total of all amounts from all Part III for each student, enter the total of all amounts from all Part III for each student, enter the total of all amounts from all Part III for each student, enter the total of all amounts from all Part III for each student from the total of all amounts from the	arts II	I, line	30	1	
2	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying surviving spouse	2				
3	Enter the amount from Form 1040 or 1040-SR, line 11. But if you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for the amount to enter instead	3				
4	Subtract line 3 from line 2. If zero or less, <b>stop</b> ; you can't take any education credit	4				
5	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying surviving spouse	5			-	
6	If line 4 is:					
	• Equal to or more than line 5, enter 1.000 on line 6					
	• Less than line 5, divide line 4 by line 5. Enter the result as a decimal (round)			}	6	
7	at least three places)	e yea	r <b>and</b>			
	skip line 8, enter the amount from line 7 on line 9, and check this box				7	
8	Refundable American opportunity credit. Multiply line 7 by 40% (0.40). Enter					
	on Form 1040 or 1040-SR, line 29. Then go to line 9 below				8	
Part	Nonrefundable Education Credits					
9	Subtract line 8 from line 7. Enter here and on line 2 of the Credit Limit Worksheet	(see i	nstru	ctions) .	9	
10	After completing Part III for each student, enter the total of all amounts from a zero, skip lines 11 through 17, enter -0- on line 18, and go to line 19				10	15 <b>,</b> 387.
11	Enter the smaller of line 10 or \$10,000				11	10,000.
12	Multiply line 11 by 20% (0.20)				12	2,000.
13	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying surviving spouse	13	1	180,000.		
14	Enter the amount from Form 1040 or 1040-SR, line 11. But if you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for					
	the amount to enter instead	14		93,728.		
15	Subtract line 14 from line 13. If zero or less, skip lines 16 and 17, enter -0- on line 18, and go to line 19	15		86,272.		
16	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying surviving spouse	16		20,000.		
17	If line 15 is:					
	• Equal to or more than line 16, enter 1.000 on line 17 and go to line 18			)		
	• Less than line 16, divide line 15 by line 16. Enter the result as a decimal (round least three places)			}	17	1.000
18	Multiply line 12 by line 17. Enter here and on line 1 of the Credit Limit Worksheet	(see i	nstruc	ctions) .	18	2,000.
19	Nonrefundable education credits. Enter the amount from line 7 of the Credit	Limit	Work	sheet (see		
	instructions) here and on Schedule 3 (Form 1040), line 3			<u> </u>	19	2,000.

REV 03/07/24 PRO

• •		
Name(s) shown on return	Your social security r	number
A TIAMINAY ANANYAY COUNTAINAY TONAY TONAY	013   75	0011



Complete Part III for each student for whom you're claiming either the American opportunity credit or lifetime learning credit. Use additional copies of page 2 as needed for each student.

Par	Student and Educational Institution Information	n. See instructions.				
20	Student name (as shown on page 1 of your tax return)  21 Student social security number (as shown on page 1 of					
	BHAVANA	your tax return)				
	KANUMALLA	836-72-3860				
	Educational institution information (see instructions)					
a	Name of first educational institution	<b>b.</b> Name of second educational institut	ion (if ar	ny)		
	AUBURN UNIVERSITY MONTGOMERY  1) Address. Number and street (or P.O. box). City, town or	(1) Address. Number and street (or P.	O box)	City town or		
,	post office, state, and ZIP code. If a foreign address, see instructions.	post office, state, and ZIP code. If instructions.				
	PO BOX 244023					
	MONTGOMERY AL 361244023					
(	2) Did the student receive Form 1098-T	(2) Did the student receive Form 1098 from this institution for 2023?	в-т	Yes 🗌 No		
(	Did the student receive Form 1098-T from this institution for 2022 with box ☐ Yes ☒ No 7 checked?	(3) Did the student receive Form 1098 from this institution for 2022 with b 7 checked?		Yes 🗌 No		
(	4) Enter the institution's employer identification number (EIN) if you're claiming the American opportunity credit or if you checked "Yes" in (2) or (3). You can get the EIN from Form 1098-T or from the institution.	if you're claiming the American opportunity credit or if you				
	63-6000724					
23	Has the American opportunity credit been claimed for this student for any 4 prior tax years?	Yes — <b>Stop!</b> Go to line 31 for this student.   No	– Go to	line 24.		
24	Was the student enrolled at least half-time for at least one academic period that began or is treated as having begun in 2023 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, or other recognized postsecondary educational credential? See instructions.		– <b>Stop</b> this stud	! Go to line 31 lent.		
25	Did the student complete the first 4 years of postsecondary education before 2023? See instructions.	X Yes − Stop!     Go to line 31 for this student.    No	– Go to	line 26.		
26	Was the student convicted, before the end of 2023, of a felony for possession or distribution of a controlled substance?	· · · · · · · · · · · · · · · · · · ·		olete lines 27 for this student.		
CAUT	You <b>can't</b> take the American opportunity credit and the layou complete lines 27 through 30 for this student, don't don'		t in the s	same year. If		
	American Opportunity Credit					
27	Adjusted qualified education expenses (see instructions). Dor		27			
28	Subtract \$2,000 from line 27. If zero or less, enter -0		28			
29	. ,		29			
30	If line 28 is zero, enter the amount from line 27. Otherwise, a					
	enter the result. Skip line 31. Include the total of all amounts f <b>Lifetime Learning Credit</b>	rom an Parts III, line 30, on Part I, line 1.	30			
31	Adjusted qualified education expenses (see instructions). Incl	ude the total of all amounts from all Ports				
υı	III, line 31, on Part II, line 10		31	15 <b>,</b> 387.		