## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Subm	ission Identification Number (SID)				
Taxpaye	er's name	Social securit	y number		
BAL	AJI PENTELA VENKATA	891-28-	-4891		
Spouse	's name	Spouse's soc	ial security	number	
SRI	VALLI VUDATHA	987-90	-5320		
Part	Tax Return Information — Tax Year Ending December 31, 2023 (	Enter year you a	re autho	rizing.)	
Enter	whole dollars only on lines 1 through 5.				
Note:	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
1	Adjusted gross income		1	79,	334.
2	Total tax		2	5,	255.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	6,	479.
4	Amount you want refunded to you		4	1,	224.
5	Amount you owe		5		
Part	II Taxpayer Declaration and Signature Authorization (Be sure you get a	and keep a cop	y of you	r returi	n)
return to send for any Agent to payme authori payme busines taxes to person	owledge and belief, it is true, correct, and complete. I further declare that the amounts in Part (original or amended) I am now authorizing. I consent to allow my intermediate service provider, to my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason of delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account of my federal taxes owed on this return and/or a payment of estimated tax, and the financial instation is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terms, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellations adays prior to the payment (settlement) date. I also authorize the financial institutions involved to receive confidential information necessary to answer inquiries and resolve issues related to all identification number (PIN) below is my signature for the income tax return (original or amendence in the content of the payment (settlement) and the financial income tax return (original or amendence in the content of the payment (PIN) below is my signature for the income tax return (original or amendence in the content of the payment (PIN) below is my signature for the income tax return (original or amendence in the payment (PIN) below is my signature for the income tax return (original or amendence in the payment of the pay	ransmitter, or electro or rejection of the transmitter. Treasury and tindicated in the tastitution to debit the minate the authorizan requests must be in the processing of the payment. I furt	enic return ansmission its design preparate entry to the ition. To represent the electroner acknown in the electroner ackn	originaton, (b) the gnated F g	or (ERO) reason inancial ware for int. This ancel) a than 2 ment of that the
	yer's PIN: check one box only				
×		erate my PIN	4 8 9		as my
	ERO firm name signature on the income tax return (original or amended) I am now authorizing.	⊑nu	er five digit n't enter all	s, but	ao my
	I will enter my PIN as my signature on the income tax return (original or amended) I if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN below.				
Yours	signature ▶ Date	e <b>&gt;</b>			
0	and a DINI almost a mark and a				
	se's PIN: check one box only				
×	I authorize GLOBAL TAXES LLC to enter or general signature on the income tax return (original or amended) I am now authorizing.	Ent	5 3 2 er five digit n't enter all	s, but	as my
	I will enter my PIN as my signature on the income tax return (original or amended) I if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN below.				
Spous	e's signature ▶ Date	e <b>&gt;</b>			
	Practitioner PIN Method Returns Only—continue b	elow			
Part	Certification and Authentication — Practitioner PIN Method Only				
ERO's	<b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.		6 0 8 er all zeros	2 7	1
authori	that the above numeric entry is my PIN, which is my signature for the electronic individual incomed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I amount and Pub. 1345, Handbook for Authorized IRS e-file Provider	submitting this retu	rn in acco	rdanće v	
ERO's	signature ► Date	<b>.</b>			
	ERO Must Retain This Form — See Instruction	ns			

Don't Submit This Form to the IRS Unless Requested To Do So

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>1040</b>		artment of the Treasury-Internal Revenue Servi		urn	202	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	aple in this space.
For the year Jan	ı. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ling			, 20		See sep	oarate i	instructions.
Your first name	and m	iddle initial	Last na	me						,	Your so	cial sec	curity number
BALAJI			PENT	ELA V	ENKATA						891	28	4891
	pouse's	s first name and middle initial	Last na								Spouse's		security number
SRIVALLI	Ε		VUDA	THA							987	90	5320
		er and street). If you have a P.O. box, see						A	Apt. no.				ection Campaign
350 PARS	SIPP	ANY RD						3	34		Check h	ere if y	ou, or your
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete s	paces belo	ow.	Sta	te	ZIP c	ode		•	<b>.</b>	jointly, want \$3
PARSIPPA	ANY					NJ	Г	070	54		•		nd. Checking a not change
Foreign country	/ name		F	Foreign pro	ovince/state/	count	у	Foreig	ın postal c		your tax		ınd.
Filing Status	<u>.                                     </u>	Single					Head of he	ouseh	old (HOF	<del></del>			
Check only	×	Married filing jointly (even if only o	ne had i	ncome)					•	•			
one box.		Married filing separately (MFS)					☐ Qualifying	surviv	ing spou	use (C	QSS)		
	If y	you checked the MFS box, enter the	name c	of your sp	ouse. If you	ı che	cked the HOF	or Q	SS box,	enter	the chi	ld's na	me if the
	qu	alifying person is a child but not you	ır deper	ndent:									
Distrib	Λ <del>+</del> αι	ny time during 2023, did you: (a) rec	oivo (ac	a roward									
Digital Assets		nange, or otherwise dispose of a dig											es 🛛 No
Standard		neone can claim: You as a de					a dependent				,		
Deduction		Spouse itemizes on a separate retur	n or you	were a	dual-status	alien	•						
Age/Blindness	s You	: Were born before January 2, 1	959 [	Are bli	nd <b>Spc</b>	ouse	: Was bor	rn befo	ore Janua	arv 2.	1959		s blind
	ts (see instructions):			(2) Social security (3) Relationship		(4) Chaak tha h					see instructions):		
-		irst name Last name		number to you			· I			1		r other dependents	
If more than four	VENI	KATA HANVITH PENTELA		APPI	LIED FO	R	Son						X
dependents,													
see instructions and check	s —												
here	]								[				
Income	1a	Total amount from Form(s) W-2, b	ox 1 (se	e instruct	tions) .						1a		79,034.
	b	Household employee wages not re	eported	on Form	(s) W-2 .						1b		
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a	(see ins	structions	s)						1c		
attach Forms	d	Medicaid waiver payments not rep	orted o	n Form(s)	) W-2 (see ii	nstru	ctions)				1d		
W-2G and 1099-R if tax	е	Taxable dependent care benefits f	Taxable dependent care benefits from Form 2441, line 26						1e				
was withheld.	f	Employer-provided adoption bene	fits from	r Form 88	839, line 29						1f		
If you did not	g	Wages from Form 8919, line 6 .									1g		
get a Form W-2, see	h	Other earned income (see instruct	ions)								1h		0.
instructions.	i	Nontaxable combat pay election (s	see instr	ructions)			<u>1</u> i						
	Z	Add lines 1a through 1h									1z	1	79,034.
Attach Sch. B	<b>2</b> a	Tax-exempt interest	2a				axable interest				2b		300.
if required.	<u>3a</u>	Qualified dividends	3a				rdinary divide				3b		
Standard	4a		4a				axable amoun				4b		
Deduction for—	5a	<del>-</del>	5a				axable amoun				5b		
Single or Married filing	6a	,	6a				axable amoun	t			6b	$\perp$	
separately,	С	7 Capital gain or (loss). Attach Schedule D if required. If not required, check here											
\$13,850 Married filing	7							7					
jointly or Qualifying	8		onal income from Schedule 1, line 10							8	1		
surviving spouse,	9								9	+	79,334.		
\$27,700 • Head of	10	Adjustments to income from Sche									10		
household, \$20,800	11	Subtract line 10 from line 9. This is	•		_						11	+	79,334.
If you checked	12	Standard deduction or itemized				,					12		27,700.
any box under Standard	13	Qualified business income deduct									13		
Deduction, see instructions.	14										14	-	27,700.
coo monuciono.	15	Subtract line 1/1 from line 11. If zer	o or loca	contor	u Thio io v	OUR 1	avable incom	•			15	1	51 634

Form 1040 (202)	3)								Page 2
Tax and	16	Tax (see instructions). Check	f any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	з 🗌		16	5,755.
Credits	17	Amount from Schedule 2, line	e3					17	
	18	Add lines 16 and 17						18	5,755.
	19	Child tax credit or credit for o	other dependen	ts from Sched	ule 8812			19	500.
	20	Amount from Schedule 3, line	∍8					20	
	21	Add lines 19 and 20						21	500.
	22	Subtract line 21 from line 18.	If zero or less,	enter -0				22	5,255.
	23	Other taxes, including self-er	mployment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is y	our <b>total tax</b>					24	5,255.
Payments	25	Federal income tax withheld	from:						
-	а	Form(s) W-2				25a	5,479.		
	b	Form(s) 1099				25b			
	С	Other forms (see instructions	)			25c			
	d	Add lines 25a through 25c .						25d	6,479.
If you have a	26	2023 estimated tax payments	s and amount a	pplied from 20	)22 return			26	
qualifying child,	27	Earned income credit (EIC) .				27			
attach Sch. EIC.	28	Additional child tax credit from	n Schedule 8812			28			
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Reserved for future use				30			
	31	Amount from Schedule 3, line	e 15			31			
	32	Add lines 27, 28, 29, and 31.	These are your	total other pa	ayments and refu	ndable credits		32	
	33	Add lines 25d, 26, and 32. Th	nese are your <b>to</b>	tal payments				33	6,479.
Refund	34	If line 33 is more than line 24	, subtract line 2	4 from line 33.	This is the amour	nt you <b>overpaid</b>		34	1,224.
	35a	Amount of line 34 you want r	efunded to you	ı. If Form 8888	3 is attached, ched	ck here	🗆	35a	1,224.
Direct deposit?	b	Routing number 0 2 1			<b>c</b> Type: 🛛	Checking	Savings		
See instructions.	d	Account number 3 9 6	1 3 1 2	2 0 8					
	36	Amount of line 34 you want a	pplied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24.	This is the amo	ount you owe					
You Owe		For details on how to pay, go	_	-				37	
	38	Estimated tax penalty (see in	structions) .			38			
<b>Third Party</b>		you want to allow another	•						
Designee		structions					omplete		⊠ No
		signee's me		Phone no.			sonal ident ber (PIN)	ification	
Sign	Un	der penalties of perjury, I declare th	at I have examined	d this return and	accompanying sche	dules and statemer	its, and to	the best	of my knowledge and
Here	be	belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which							er has any knowledge.
пеге	Yo	Your signature Date Your occupation If th						nt you an Identity	
								tection P inst.)	IN, enter it here
Joint return? See instructions.		BOTTWAKE CONSULTANT V							
Keep a copy for								nt your spouse an ection PIN, enter it here	
your records.					HOME MAKER	2	- 1	inst.)	
	Ph	one no. (630)965-1739	)	Email address	BALAJI.PENTE		COM		
Daid	Pre	eparer's name	Preparer's signat	ure	· · · · · ·	Date	PTIN		Check if:
Paid	SYAM	M PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	03/01/2024	P0208	2703	Self-employed
Preparer	Fir	m's name GLOBAL TAX	KES LLC						678)965-9522
Use Only	Fir	m's address 245 ROONEY		NSWICK N	J 08816			n's EIN	84-3171965
_ · ·		10106 : 1 1: 111 11							- 1040

#### SCHEDULE 8812 (Form 1040)

### **Credits for Qualifying Children** and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Attachment Sequence No. **47** 

Your social security number

BALA	JI PENTELA VENKATA & SRIVALLI VUDATHA	891-	28-4	1891
Par	Child Tax Credit and Credit for Other Dependents			
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR		1	79,334.
2a	Enter income from Puerto Rico that you excluded			
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.		
c	Enter the amount from line 15 of your Form 4563			
d	Add lines 2a through 2c		2d	0.
3	Add lines 1 and 2d		3	79,334.
4	Number of qualifying children under age 17 with the required social security number  4	0		
5	Multiply line 4 by \$2,000		5	
6	Number of other dependents, including any qualifying children who are not under age			
	17 or who do not have the required social security number	1		
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. residues to the control of the con	dent		
	alien. Also, do not include anyone you included on line 4.			
7	Multiply line 6 by \$500	-	7	500.
8	Add lines 5 and 7	.	8	500.
9	Enter the amount shown below for your filing status.			
	• Married filing jointly—\$400,000			
	• All other filing statuses—\$200,000 \int \cdot	.	9	400,000.
10	Subtract line 9 from line 3.			
	• If zero or less, enter -0			
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For		10	_
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.		10	0.
11	Multiply line 10 by 5% (0.05)		11	0.
12	Is the amount on line 8 more than the amount on line 11?	-	12	500.
	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit.	edit.		
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.			
13	Yes. Subtract line 11 from line 8. Enter the result.  Enter the amount from Credit Limit Worksheet A		13	F 7FF
14	Enter the amount from Credit Limit Worksheet A  Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents	_	14	5,755. 500.
14	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.	• [	14	500.
	If the amount on line 12 is more than the amount on line 14, you may be able to take the <b>addition</b>	nal chi	ld to	v cradit
	on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-N			
	(also complete Schedule 3, line 11) before completing Part II-A.	ix uno	ugii i	IIIC 21
	(also complete senerate 3, fine 11) before completing 1 art 11-A.			

BAA

Schedule 8812 (Form 1040) 2023

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	27 .	
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	<b>TIP:</b> The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the <b>smaller</b> of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\dots \dots \dots \dots \dots \dots \dots \dots \dots$	20	
	<b>Next.</b> On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	s of F	Puerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions	-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	-	
23	Add lines 21 and 22	-	
24	1040 and		
	1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27, and Schedule 3 (Form 1040), line 11.		
25		25	
25 26	Subtract line 24 from line 23. If zero or less, enter -0	25	
20	Next, enter the smaller of line 17 or line 26 on line 27.	20	
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28.	27	
41	This is your additional child tax cicuit. Effect this amount on Polin 1040, 1040-58, or 1040-58, fille 20	41	

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment

Sequence No. 70

Taxpayer identification number

BALA	AJI PENTELA VENKATA & SRIVALLI VUDATHA	891-28-4893	1		
Prepare	's name	Preparer tax identifica	ation numb	oer	
SYAN	M PRIYA RAM SAGAR GUPTA TALLAM	P02082703			
Part	Due Diligence Requirements				
	check the appropriate box for the credit(s) and/or HOH filing status claimed on the retubenefit(s) claimed (check all that apply).		the rela		arts I–V HOH
1	Did you complete the return based on information for the applicable tax year provided I	by the taxpayer	Yes	No	N/A
	or reasonably obtained by you?		×		
2	If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sched 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed?	ule 8812 (Form s, or your own	×		
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you nather following.				
	<ul> <li>Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.</li> </ul>	•			
	• Review information to determine that the taxpayer is eligible to claim the credit(s) an status and to figure the amount(s) of any credit(s)		X		
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsis answer questions 4a and 4b. If "No," go to question 5.)	tent? (If "Yes,"		X	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent int	formation? .			
b	Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	the questions the impact the			
5	Did you satisfy the record retention requirement? To meet the record retention requirer keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing states.	7, a copy of any or prepare Form provided by the			
	the amount(s) of the credit(s)		×		
	List those documents provided by the taxpayer, if any, that you relied on:				
•	Did you call the term was that have be felter and down it is downward if the control of the cont	- 11 - 11 - 11 to			
Ö	Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?	eturn if his/her	×		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous		X		
-	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)	, · ·	۰		
а	Did you complete the required recertification Form 8862?				
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a	a complete and			
	correct Schedule C (Form 1040)?				

orm 8	867 (Rev. 11-2023)			Page 2
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a		Yes	No	N/A
	claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC			
	and does not have a qualifying child, go to question 10.)			
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
_	has supported the child the entire year?			
C	more than one person (tiebreaker rules)?			
Part	1 (	claim C	TC, A	CTC.
	or ODC, go to Part IV.)		•	,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is	Yes	No	N/A
	a citizen, national, or resident of the United States?	×		
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with			
	the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's			
	custodial parent has released a claim to exemption for the child?	×		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or			
	separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	×		
Part			 Part \	/\
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu		Yes	No
	tuition and related expenses for the claimed AOTC?			П
Part	Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu	s, go to	D Part	VI.)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax	x year	Yes	No
	and provided more than half of the cost of keeping up a home for the year for a qualifying person?			
Part	VI Eligibility Certification			
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	H filing	status
	<ul> <li>A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit( status and to figure the amount(s) of the credit(s);</li> </ul>	nses on s) and/c	the ref or HOH	turn or filing
	<ul> <li>B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed;</li> </ul>	ist for a	ny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instr	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	3. Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).	"s eligib	ility for	the
	<ol><li>A record of how, when, and from whom the information used to prepare this form and the applica obtained.</li></ol>	ble worl	ksheet(	s) was
	<ol><li>A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount</li></ol>	payer's unt(s) of	respon the cre	ses, to edit(s).
	If you have not complied with all due diligence requirements, you may have to pay a penalty for each related to a claim of an applicable credit or HOH filing status (see instructions for more information	h failur ).	e to co	mply
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct	t. and	Yes	No
	complete?		×	

REV 02/23/24 PRO



## Application for IRS Individual Taxpayer Identification Number

► For use by individuals who are not U.S. citizens or permanent residents.

► See separate instructions.

OMB No. 1545-0074

An IRS individual taxpayer identification number (ITIN) is for U.S. federal tax purposes only. Application type (check one box): Apply for a new ITIN Renew an existing ITIN Don't submit this form if you have, or are eligible to get, a U.S. social security number (SSN). Reason vou're submitting Form W-7. Read the instructions for the box you check. Caution: If you check box b, c, d, e, f, or g, you must file a U.S. federal tax return with Form W-7 unless you meet one of the exceptions (see instructions). a Nonresident alien required to get an ITIN to claim tax treaty benefit **b** Nonresident alien filing a U.S. federal tax return c U.S. resident alien (based on days present in the United States) filing a U.S. federal tax return d Dependent of U.S. citizen/resident alien If d, enter relationship to U.S. citizen/resident alien (see instructions) ▶ SON If d or e, enter name and SSN/ITIN of U.S. citizen/resident alien (see instructions) ▶ e Spouse of U.S. citizen/resident alien BALAJI PENTELA VENKATA f Union Nonresident alien student, professor, or researcher filing a U.S. federal tax return or claiming an exception g Dependent/spouse of a nonresident alien holding a U.S. visa h ☐ Other (see instructions) ▶ Additional information for a and f: Enter treaty country ▶ and treaty article number ▶ 1a First name Last name Middle name Name VENKATA HANVITH PENTELA (see instructions) 1b First name Middle name Last name Name at birth if different . . > 2 Street address, apartment number, or rural route number. If you have a P.O. box, see separate instructions. Applicant's 350 PARSIPPANY RD Apt 34 Mailing City or town, state or province, and country. Include ZIP code or postal code where appropriate. **Address** 07054 PARSTPPANY USA Street address, apartment number, or rural route number. Don't use a P.O. box number. Foreign (non-**U.S.) Address** City or town, state or province, and country. Include postal code where appropriate. (see instructions) 4 Date of birth (month / day / year) Country of birth City and state or province (optional) **Birth** X Male Information 08/16/2020 TNDTA Female 6a Country(ies) of citizenship **6b** Foreign tax I.D. number (if any) 6c Type of U.S. visa (if any), number, and expiration date Other INDIA R6964613 09/30/2024 Information 6d Identification document(s) submitted (see instructions) X Passport Driver's license/State I.D. Other USCIS documentation Date of entry into the United States No.: V5079989 Exp. date: 12/28/2026 Issued by: INDIA (MM/DD/YYYY): 11/08/2022 6e Have you previously received an ITIN or an Internal Revenue Service Number (IRSN)? No/Don't know. Skip line 6f. Yes. Complete line 6f. If more than one, list on a sheet and attach to this form (see instructions). 6f Enter ITIN and/or IRSN ▶ ITIN **IRSN** and name under which it was issued ▶ First name Middle name Last name 6g Name of college/university or company (see instructions) ▶ City and state ▶ Length of stay ▶ Under penalties of perjury, I (applicant/delegate/acceptance agent) declare that I have examined this application, including accompanying Sign documentation and statements, and to the best of my knowledge and belief, it is true, correct, and complete. I authorize the IRS to share information with my acceptance agent in order to perfect this Form W-7, Application for IRS Individual Taxpayer Identification Number. Here Signature of applicant (if delegate, see instructions) Date (month / day / year) Phone number Keep a copy for your records. Name of delegate, if applicable (type or print) Delegate's relationship Parent Court-appointed guardian to applicant BALAJI PENTELA VENKATA Power of attorney Date (month / day / year) Signature Phone **Acceptance** Fax Agent's Name and title (type or print) Name of company PTIN **Use ONLY** Office code