| Form <b>8879</b>           |
|----------------------------|
| (Rev. January 2021)        |
| Department of the Treesury |

#### Department of the Treasury Internal Revenue Service

## **IRS e-file Signature Authorization**

OMB No. 1545-0074

ERO must obtain and retain completed Form 8879. ► Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

| Taxpay | er's name  | Social security nu | umber            |
|--------|--|--------------------|------------------|
| KOU    | SHIK REDDY ROKKAM  | 446-51-32          | 105              |
| Spouse | s's name   | Spouse's social s  | security number  |
| Par    | Tax Return Information – Tax Year Ending December 31, 2023 (Enter      | er year you are a  | authorizing.)    |
| Enter  | whole dollars only on lines 1 through 5.                               |                    |                  |
| Note:  | Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. |                    |                  |
| 1      | Adjusted gross income  | •                  | 95,111.          |
| 2      | Total tax  | 2                  | 2 13,188.        |
| 3      | Federal income tax withheld from Form(s) W-2 and Form(s) 1099          |                    | <b>3</b> 16,530. |
| 4      | Amount you want refunded to you  | 4                  | <b>1</b> 3,342.  |
| 5      |  |                    | 5                |

#### Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

### Taxpayer's PIN: check one box only

| X | I authorize | GLOBAL TAXES LLC    | to enter or generate my PIN |
|---|-------------|---------------------|-----------------------------|
|   | I ddffolizo | 0202112 1111120 220 |                             |

| 1          | 3                | 1               | 0               | 5          |    |
|------------|------------------|-----------------|-----------------|------------|----|
| Ent<br>don | er fiv<br>i't er | ve di<br>nter a | gits,<br>all ze | but<br>ros | as |

my

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Date 🕨

#### Spouse's PIN: check one box only

I authorize

| to | enter | or | generate | my | PIN |
|----|-------|----|----------|----|-----|

as mv Enter five digits, but

don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

| Spouse's signature ►                      | Da   | ate 🕨 | • |      |   |                   | <br> |   |   |  |
|---|--|-------|---|------|---|-------------------|------|---|---|--|
| Practi                                    | tioner PIN Method Returns Only—continue        | bel   | w |      |   |                   |      |   |   |  |
| Part III Certification and Authentie      | cation — Practitioner PIN Method Only          |       |   |      |   |                   |      |   |   |  |
| ERO's EFIN/PIN. Enter your six-digit EFIN | followed by your five-digit self-selected PIN. | 2     | 2 | <br> | _ | 6 0<br>ter all ze | <br> | 7 | 1 |  |

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

| ERO's signature >                              |   | Date 🕨         |                          |
|--|---|----------------|--------------------------|
| _  | lust Retain This Form — See Instru<br>This Form to the IRS Unless Reque |                |                          |
| For Denerwork Reduction Act Nation and your to |   | V 01/27/24 BBO | Earm 8879 (Pov. 01 2021) |

For Paperwork Reduction Act Notice, see your tax return instructions. BAA REV 01/27/24 PRO

| <b>1040</b>   |          | artment of the Treasury—Internal Revenue Servi<br>S. Individual Income Tax |            | urn         | 202                             | 3            | OMB No. 1545     | -0074   | IRS Use Only  | —Do not w | rite or staple in this space. |
|---|----------|--|------------|-------------|---------------------------------|--------------|------------------|---------|---------------|-----------|-------------------------------|
| For the year Jan  | . 1–Dec  | 2. 31, 2023, or other tax year beginning                                   |            |             | , 2023, endi                    | ing          |                  |         | , 20          | See se    | parate instructions.          |
| Your first name   | and mi   | iddle initial  | Last nar   | me          |                                 |              |                  |         |               | Your so   | cial security number          |
| KOUSHIK   | REDI     | DY   | ROKK       | АМ          |                                 |              |                  |         |               | 446       | 51 3105                       |
|   |          | s first name and middle initial  | Last nar   |             |                                 |              |                  |         |               |           | s social security number      |
|   |          |  |            |             |                                 |              |                  |         |               | 168       | 61 6222                       |
| Home address  | (numbe   | er and street). If you have a P.O. box, see                                | instructio | ons.        |                                 |              |                  | A       | pt. no.       |           | ntial Election Campaign       |
| 1559 KIN  | INAII    | RD TERRACE   |            |             |                                 |              |                  |         |               |           | nere if you, or your          |
| City, town, or p  | ost offi | ce. If you have a foreign address, also co                                 | omplete sp | paces bel   | ow.                             | Sta          | te               | ZIP c   | ode           |           | if filing jointly, want \$3   |
| LEESBURG  | r<br>t   |  |            |             |                                 | VA           | 4                | 201     | 76            | 0         | 0                             |
| Foreign country   | name     |  | F          | oreign pr   | ovince/state/c                  | count        | У                | Foreig  | n postal code | your tax  | or refund.                    |
|   |          |  |            |             |                                 |              |                  |         |               |           | You Spouse                    |
| Filing Status   | ; [      | Single   |            |             |                                 |              | Head of h        | ouseh   | old (HOH)     |           |                               |
| Check only  |          | Married filing jointly (even if only o                                     | ne had ir  | ncome)      |                                 |              |                  |         |               |           |                               |
| one box.  |          |  |            |             |                                 |              |                  |         | •             | . ,       |                               |
|   | -        |  |            | •           | •                               |              |                  | l or Q  | SS box, ente  | r the ch  | ld's name if the              |
|   | qu       | alifying person is a child but not you                                     | ur depen   | ident: V    | ARSHA RED                       | DY I         | KAMREDDY         |         |               |           |                               |
| Digital   | At ar    | ny time during 2023, did you: (a) rec                                      | eive (as a | a rewarc    | l, award, or p                  | payn         | nent for prope   | rty or  | services); or | (b) sell, |                               |
| Assets  | exch     | ange, or otherwise dispose of a dig  | ital asset | t (or a fir | nancial intere                  | est ir       | n a digital asse | t)? (Se | e instruction | าร.)      | 🗌 Yes 🛛 No                    |
| Standard  | Som      | eone can claim: 🗌 You as a de  | pendent    | t 🗌         | Your spouse                     | e as         | a dependent      |         |               |           |                               |
| Deduction   |          | Spouse itemizes on a separate retur  | n or you   | were a      | dual-status a                   | alien        |                  |         |               |           |                               |
| Age/Blindness   | You:     | : Were born before January 2. 1  | 959        | Are bl      | ind <b>Spo</b>                  | use          | : 🗌 Was bor      | n befo  | ore January 2 | 2, 1959   | Is blind                      |
|   |          |  |            |             | •                               |              |                  | 14      |               |           |                               |
| •   |          |  |            | (2)         | number                          |              | to you           |         | Child tax c   | redit     | Credit for other dependents   |
| than four   |          |  |            |             |                                 |              |                  |         |               |           | $\square$                     |
| dependents,   |          |  |            |             |                                 |              |                  |         |               |           |                               |
|   | s ——     |  |            |             |                                 |              |                  |         |               |           |                               |
| here  |          |  |            |             |                                 |              |                  |         |               |           |                               |
| Income  | 1a       | Total amount from Form(s) W-2, b   | ox 1 (see  | e instruc   | tions)                          |              |                  |         |               | . 1a      | 110,367.                      |
| Attach Form(s)  | b        | Household employee wages not re  | eported o  | on Form     | (s) W-2                         |              |                  |         |               | . 1b      |                               |
| W-2 here. Also  | С        | Tip income not reported on line 1a   | a (see ins | struction   | s)                              |              |                  |         |               | . 1c      |                               |
| attach Forms  | d        | Medicaid waiver payments not rep   | ported or  | n Form(s    | ) W-2 (see ir                   | nstru        | ctions)          |         |               | . 1d      |                               |
| 1099-R if tax   | е        | •  |            |             |                                 |              |                  |         |               | . 1e      |                               |
| was withheld.   | f        |  |            |             |                                 | •            |                  |         |               | . 1f      |                               |
|   | g        |  |            |             |                                 | •            |                  | • •     |               |           |                               |
| City, town or post office. If you have a breign address, also complete spaces below.       State       ZP eode       spaces effiling bindy.         City, town or post office. If you have a breign address, also complete spaces below.       VA       2017 6       to go to this fund. City to go t | 0.       |  |            |             |                                 |              |                  |         |               |           |                               |
| instructions.   |          |  | see instru | uctions)    |                                 | •            | · · 1i           |         |               |           | 110 267                       |
|   |          | -  | · · ·      |             | $\cdot \cdot \cdot \cdot \cdot$ |              |                  |         |               |           |                               |
|   |          |  |            |             |                                 |              |                  |         |               |           |                               |
|   |          |  |            |             |                                 |              |                  |         |               |           |                               |
| Standard  |          |  |            |             |                                 |              |                  |         | · · ·         |           |                               |
| Deduction for—  |          |  |            |             |                                 |              |                  |         |               |           |                               |
| Married filing  |          |  |            | nothod      |                                 |              |                  |         | · · ·         |           |                               |
|   |          |  |            |             |                                 |              | ,                | • •     | · · · L       |           |                               |
| <ul> <li>Married filing</li> </ul>  |          |  |            | •           | •                               |              |                  | • •     | · · · L       |           | -15,256.                      |
| Qualifying  |          |  |            |             |                                 |              |                  |         |               |           | 95,111.                       |
|   |          |  |            |             |                                 |              |                  |         |               |           |                               |
| <ul> <li>Head of</li> </ul>   |          | •  |            |             |                                 | ne .         |                  |         |               |           |                               |
| \$20,800  |          |  | •          | -           | -                               |              |                  |         |               |           |                               |
| any box under   |          |  |            | •           |                                 | '            | 5-A.             |         |               |           |                               |
|   |          |  |            |             |                                 |              |                  |         |               |           |                               |
|   | 15       | Subtract line 14 from line 11. If zer                                      | ro or less | s, enter -  | 0 This is yo                    | our <b>t</b> | axable incom     | e.      |               | . 15      |                               |
|   |          |  |            |             |                                 |              |                  |         |               |           |                               |

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

| Form 1040 (2023   | 5)      |  |   |                           |                       |                   | Page <b>2</b>           |
|-------------------|---------|--|---|---------------------------|-----------------------|-------------------|-------------------------|
| Tax and           | 16      | Tax (see instructions). Check if any from Form(s):             | <b>1</b> 8814   | <b>2</b> 4972             | 3 🗌                   | 16                | 13,188.                 |
| Credits           | 17      | Amount from Schedule 2, line 3                                 |   |                           |                       | 17                |                         |
|                   | 18      | Add lines 16 and 17  |   |                           |                       | 18                | 13,188.                 |
|                   | 19      | Child tax credit or credit for other dependents fr             | rom Schedu  | le 8812                   |                       | 19                |                         |
|                   | 20      | Amount from Schedule 3, line 8                                 |   |                           |                       | 20                |                         |
|                   | 21      | Add lines 19 and 20  |   |                           |                       | 21                |                         |
|                   | 22      | Subtract line 21 from line 18. If zero or less, enter          | er-0  |                           |                       | 22                | 13,188.                 |
|                   | 23      | Other taxes, including self-employment tax, fror               | m Schedule  | 2, line 21                |                       | 23                | 0.                      |
|                   | 24      | Add lines 22 and 23. This is your total tax .                  |   |                           |                       | 24                | 13,188.                 |
| Payments          | 25      | Federal income tax withheld from:                              |   |                           |                       |                   |                         |
| , <b>,</b>        | а       | Form(s) W-2  |   |                           | <b>25a</b> 16,        | 530.              |                         |
|                   | b       | Form(s) 1099   |   |                           | 25b                   |                   |                         |
|                   | с       | Other forms (see instructions)                                 |   |                           | 25c                   |                   |                         |
|                   | d       | Add lines 25a through 25c                                      |   |                           |                       | 25d               | 16,530.                 |
| If you have a     | 26      | 2023 estimated tax payments and amount appli                   | lied from 202   | 22 return                 |                       | 26                |                         |
| qualifying child, | 27      |  |   |                           | 27                    |                   |                         |
| attach Sch. EIC.  | 28      |  |   |                           | 28                    |                   |                         |
|                   | 29      |  | ne8   |                           | 29                    |                   |                         |
|                   | 30      |  |   |                           | 30                    |                   |                         |
|                   | 31      |  |   |                           | 31                    |                   |                         |
|                   | 32      |  |   |                           | -                     | 32                |                         |
|                   | 33      | · · · · ·  | -   | -                         |                       |                   | 16,530.                 |
| Refund            | 34      |  |   |                           |                       | 34                | 3,342.                  |
| noruna            | 35a     | -  |   |                           | , .                   | . 🗌 35a           | 3,342.                  |
| Direct deposit?   | b       | Routing number 0 5 1 0 0 0 0 1                                 |   |                           |                       |                   |                         |
| See instructions. | d       |  |   |                           |                       |                   |                         |
|                   | 36      |  |   |                           | 36                    |                   |                         |
| Amount            | 37      | Subtract line 33 from line 24. This is the <b>amoun</b>        | nt vou owe  |                           | I I                   |                   | 1                       |
| You Owe           | 0.      |  |   | see instructions .        |                       | 37                |                         |
|                   | 38      |  |   |                           | 38                    | -                 |                         |
| Third Party       | Do      |  |   |                           | See                   |                   |                         |
| Designee          |         |  |   |                           |                       | nplete below.     | 🗙 No                    |
| <b>J</b>          | De      | ignee's  | Phone   |                           | Person                | al identification |                         |
|                   | nai     |  | no.   |                           |                       | . ,               |                         |
| Sign              |         |  |   |                           |                       |                   |                         |
| Here              |         |  | · 、   | ,                         | sed on an information |                   | , 0                     |
|                   | Yo      | ir signature Da  | ate   | Your occupation           |                       |                   |                         |
| Joint return?     |         |  |   | NETWORK EN                | GINEER                | (see inst.)       |                         |
| See instructions. | Sp      | puse's signature. If a joint return, <b>both</b> must sign. Da | ate   |                           |                       | If the IRS se     | nt your spouse an       |
| Keep a copy for   |         |  | Schedule 2, line 3       17         and 17       18         and 17       19         Schedule 3, line 8       20         and 20       21         21 from line 18. If zero or less, enter -0-       22         and 20.       21         and 21 from line 18. If zero or less, enter -0-       22         and 23. This is your total tax       24         and 23. This is your total tax       24         and 23. This is your total tax       24         see instructions)       25c         it hrough 25c       25c         et ax withheld from       25c         28       29         future use       30         Schedule 3, line 15       31         28, 29, and 31. These are your total payments       33         ore than line 24, subtract line 24 from line 33. This is the amount you overpaid       34         34       34         28, 4y ou want refunded to you. If Form 8888 is attached, check here       33         er 0       1       1       6         43 you want refunded to you. If Form 888 is attached, check here       33         a1 4 3 5       1       4       6         a1 4 you want applied to you 2024 estimated tax       36 | ection PIN, enter it here |                       |                   |                         |
| your records.     |         |  |   |                           |                       | (see inst.)       |                         |
|                   |         |  |   | KOUSHIK.VR8               |                       |                   |                         |
| Paid              | Pre     | parer's name Preparer's signature                              | 1   |                           | Date                  | PTIN              | Check if:               |
| Preparer          | SYAM    | PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM                    | M SAGAR (   | GUPTA TALLAM              | 02/02/2024 F          | 02082703          | Self-employed           |
| Use Only          | Fir     | n's name GLOBAL TAXES LLC                                      |   |                           |                       | Phone no.         | (678)965-9522           |
|                   | Fir     | n's address 245 ROONEY CT E BRUNS                              | WICK NJ   | 08816                     |                       | Firm's EIN        | 84-3171965              |
| Go to www.irs.go  | ov/Form | 1040 for instructions and the latest information.              |   | BAA                       | REV 01/27/24 PRO      |                   | Form <b>1040</b> (2023) |

| SCHEDULE    | 1 |
|-------------|---|
| (Form 1040) |   |

Department of the Treasury

## Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074 2023

Attachment Sequence No. **01** Internal Revenue Service Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number KOUSHIK REDDY ROKKAM 446-51-3105

| Par    | t I Additional Income  |                    |         |                      |
|--------|--|--------------------|---------|----------------------|
| 1      | Taxable refunds, credits, or offsets of state and local income taxes           |                    | 1       |                      |
| 2a     | Alimony received   |                    | 2a      |                      |
| b      | Date of original divorce or separation agreement (see instructions):           |                    |         |                      |
| 3      | Business income or (loss). Attach Schedule C                                   |                    | 3       |                      |
| 4      | Other gains or (losses). Attach Form 4797                                      |                    | 4       |                      |
| 5      | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta |                    | 5       | -15,256.             |
| 6      | Farm income or (loss). Attach Schedule F                                       |                    | 6       |                      |
| 7      | Unemployment compensation  |                    | 7       |                      |
| 8      | Other income:  |                    |         |                      |
| а      | Net operating loss   | 8a (               | )       |                      |
| b      | Gambling   | 8b                 |         |                      |
| С      | Cancellation of debt   | 8c                 |         |                      |
| d      | Foreign earned income exclusion from Form 2555                                 | 8d (               | )       |                      |
| е      | Income from Form 8853  | 8e                 |         |                      |
| f      | Income from Form 8889  | 8f                 |         |                      |
| g      | Alaska Permanent Fund dividends  | 8g                 |         |                      |
| h      | Jury duty pay  | 8h                 | _       |                      |
| i      | Prizes and awards  | 8i                 | _       |                      |
| j      | Activity not engaged in for profit income                                      | 8j                 | _       |                      |
| k      | Stock options  | 8k                 | _       |                      |
| I      | Income from the rental of personal property if you engaged in the rental       |                    |         |                      |
|        | for profit but were not in the business of renting such property               | 81                 | _       |                      |
| m      | Olympic and Paralympic medals and USOC prize money (see                        | 0                  |         |                      |
|        | instructions)  | 8m                 | _       |                      |
| n      | Section 951(a) inclusion (see instructions)                                    | 8n<br>8o           | -       |                      |
| 0      | Section 951A(a) inclusion (see instructions)                                   | 8p                 | -       |                      |
| p      | Taxable distributions from an ABLE account (see instructions)                  | 8g                 | -       |                      |
| q<br>r | Scholarship and fellowship grants not reported on Form W-2                     | 8r                 | -       |                      |
| s      | Nontaxable amount of Medicaid waiver payments included on Form                 |                    | -       |                      |
| 5      | 1040, line 1a or 1d  | 8s (               |         |                      |
| t      | Pension or annuity from a nonqualifed deferred compensation plan or            |                    | 4       |                      |
| -      | a nongovernmental section 457 plan   | 8t                 |         |                      |
| u      | Wages earned while incarcerated  | 8u                 |         |                      |
| z      | Other income. List type and amount:  |                    |         |                      |
|        |  | 8z                 |         |                      |
| 9      | Total other income. Add lines 8a through 8z                                    |                    | 9       |                      |
| 10     | Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Enter | r here and on Form |         | 15 256               |
|        | 1040, 1040-SR, or 1040-NR, line 8  | <u></u>            | 10      | -15,256.             |
| For Pa | perwork Reduction Act Notice, see your tax return instructions.                |                    | Schedul | e 1 (Form 1040) 2023 |

| ar       | Adjustments to Income  |            |       |       |     |     |  |
|----------|--|------------|-------|-------|-----|-----|--|
| 1        | Educator expenses  |            |       |       |     | 11  |  |
| 2        | Certain business expenses of reservists, performing artists, and fee | -basi      | s gov | vernm | ent |     |  |
|          | officials. Attach Form 2106  |            |       |       |     | 12  |  |
| 3        | Health savings account deduction. Attach Form 8889                   |            |       |       |     | 13  |  |
| 4        | Moving expenses for members of the Armed Forces. Attach Form 3903    |            |       |       | . [ | 14  |  |
| 5        | Deductible part of self-employment tax. Attach Schedule SE           |            |       |       | . [ | 15  |  |
| 6        | Self-employed SEP, SIMPLE, and qualified plans                       |            |       |       |     | 16  |  |
| 7        | Self-employed health insurance deduction                             |            |       |       |     | 17  |  |
| 8        | Penalty on early withdrawal of savings                               |            |       |       |     | 18  |  |
| 9a       | Alimony paid   |            |       |       |     | 19a |  |
| b        | Recipient's SSN  |            |       |       |     |     |  |
| c        | Date of original divorce or separation agreement (see instructions): |            |       |       | _   |     |  |
| <u>כ</u> | IRA deduction  |            |       |       |     | 20  |  |
| 1        | Student loan interest deduction                                      |            |       |       |     | 21  |  |
| 2        | Reserved for future use  |            |       |       |     | 22  |  |
| 3        | Archer MSA deduction   |            |       |       |     | 23  |  |
| 4        | Other adjustments:   | · ·        | • •   | • •   | · • |     |  |
| a        |  | 24a        |       |       |     |     |  |
|          |  | 24a        |       |       | -   |     |  |
| D        |  | 24b        |       |       |     |     |  |
| -        | Nontaxable amount of the value of Olympic and Paralympic medals      | 240        |       |       | -   |     |  |
| С        | and USOC prize money reported on line 8m                             | 24c        |       |       |     |     |  |
|          |  | 24C<br>24d |       |       | -   |     |  |
| a        |  | 240        |       |       | -   |     |  |
| е        | Repayment of supplemental unemployment benefits under the Trade      | ~          |       |       |     |     |  |
|          | Act of 1974  | 24e        |       |       |     |     |  |
| f        | Contributions to section 501(c)(18)(D) pension plans                 | 24f        |       |       | _   |     |  |
| g        | Contributions by certain chaplains to section 403(b) plans           | 24g        |       |       | _   |     |  |
| h        | Attorney fees and court costs for actions involving certain unlawful |            |       |       |     |     |  |
|          | discrimination claims (see instructions)                             | 24h        |       |       | _   |     |  |
| i        | Attorney fees and court costs you paid in connection with an award   |            |       |       |     |     |  |
|          | from the IRS for information you provided that helped the IRS detect |            |       |       |     |     |  |
|          | tax law violations   | 24i        |       |       |     |     |  |
| j        | Housing deduction from Form 2555                                     | 24j        |       |       |     |     |  |
| k        | Excess deductions of section 67(e) expenses from Schedule K-1 (Form  |            |       |       |     |     |  |
|          | 1041)  | 24k        |       |       |     |     |  |
| z        | Other adjustments. List type and amount:                             |            |       |       |     |     |  |
|          |  | 24z        |       |       |     |     |  |
| 5        | Total other adjustments. Add lines 24a through 24z                   |            |       |       | .   | 25  |  |
| 6        | Add lines 11 through 23 and 25. These are your adjustments to income |            |       |       |     |     |  |
|          | Form 1040, 1040-SR, or 1040-NR, line 10                              |            |       |       |     | 26  |  |

| SCHEDULE    | Ε |
|-------------|---|
| (Form 1040) |   |

Department of the Treasury Internal Revenue Service

## **Supplemental Income and Loss**

OMB No. 1545-0074

9**9**7

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

1040 1040 SP 1040 NP 4 . F Attach Go to www.irs.go

| h to Form 1040, 1040-SR, 1040-NR, or 1041.               |  |
|--|--|
| V/ScheduleE for instructions and the latest information. |  |

| Attachment      |                                      |
|-----------------|--------------------------------------|
| Sequence No. 10 | Attachment<br>Sequence No. <b>13</b> |

| . ,        |  |            |              |                |            |  |              | al security<br>1-3105 |          |
|------------|--|------------|--------------|----------------|------------|--|--------------|-----------------------|----------|
| -          | CHIK REDDY ROKKAM  | and Da     |              |                |            |  | 440-5        | 1-3105                |          |
| Part       | Income or Loss From Rental Real Estate<br>Note: If you are in the business of renting personal pro   | and Ko     | yaities      |                | inetru     | tions If you a                         | aro an indi  | vidual rep            | ort farm |
|            | rental income or loss from <b>Form 4835</b> on page 2, line 4  | 40.        | Scheuuk      | <b>0</b> . 000 | instruc    |  |              | viuuai, rep           | ortiann  |
| Α          | Did you make any payments in 2023 that would require y   | ou to file | Form(s)      | 1099? 5        | See ins    | tructions .                            |              | . 🗌 Ye                | es 🛛 No  |
| B li       | f "Yes," did you or will you file required Form(s) 1099?   |            |              |                |            |  |              | . 🗌 Ye                | es 🗌 No  |
| 1a         | Physical address of each property (street, city, state,  |            |              |                |            |  |              |                       |          |
| A          | 5-33/115 ; CHENGICHERLA MEDCHAL TEI  |            |              | 5000           | <u>a</u> 2 |  |              |                       |          |
| <br>       | 5-55/115 / CHENGICHERIA MEDCHALI IEI   | JANAGAI    |              | 5000.          | 92         |  |              |                       |          |
|            |  |            |              |                |            |  |              |                       |          |
| <br>1b     | Type of Property 2 For each rental real estate pro   | porty list | tod          |                | Fa         | ir Rental                              | Person       |                       |          |
| 10         | (from list below) above, report the number of f  |            |              |                | 10         | Days                                   | Da           |                       | QJV      |
| Α          | personal use days. Check the   | QJV bo     | x only       | Α              |            | 365                                    |              | 0                     |          |
| В          | if you meet the requirements   |            |              | B              |            |  |              | -                     |          |
| С          | qualified joint venture. See ins   | structions | 3.           | С              |            |  |              |                       |          |
|            | of Property:   |            |              |                |            |  |              |                       |          |
|            | Single Family Residence 3 Vacation/Short-Term F  | Rental     | 5 Land       | ł              | 7          | Self-Rental                            |              |                       |          |
|            | Multi-Family Residence 4 Commercial  |            | 6 Roya       | alties         | 8          | Other (desci                           | ribe)        |                       |          |
|            | •  |            |              |                |            |  |              |                       |          |
|            |  |            |              | •              |            | Properti                               | es:          |                       | •        |
| Incom      |  | 2          |              | A 6            | 20.        | В                                      |              |                       | С        |
| 3<br>4     |  | 3          |              | 6              | 20.        |  |              |                       |          |
|            | Royalties received   | 4          |              |                |            |  |              |                       |          |
| Expen<br>5 |  | 5          |              |                |            |  |              |                       |          |
| 6          | Advertising  | 6          |              |                |            |  |              |                       |          |
| 7          | Cleaning and maintenance   | 7          |              | 1,9            | 23         |  |              |                       |          |
| 8          | Commissions  | 8          |              |                | 20.        |  |              |                       |          |
| 9          |  | 9          |              | 1              | 20.        |  |              |                       |          |
| 10         | Legal and other professional fees  | 10         |              |                |            |  |              |                       |          |
| 11         | Management fees  | 11         |              | 1,7            | 74         |  |              |                       |          |
| 12         | Mortgage interest paid to banks, etc. (see instructions  |            |              | - / ·          |            |  |              |                       |          |
| 13         | Other interest   | 13         |              |                |            |  |              |                       |          |
| 14         | Repairs  | 14         |              | 3,6            | 25.        |  |              |                       |          |
| 15         | Supplies   | 15         |              | 3,3            |            |  |              |                       |          |
| 16         | Taxes  | 16         |              |                |            |  |              |                       |          |
| 17         | Utilities  | 17         |              | 4,5            | 20.        |  |              |                       |          |
| 18         | Depreciation expense or depletion  | 18         |              |                |            |  |              |                       |          |
| 19         | Other (list)   | 19         |              |                |            |  |              |                       |          |
| 20         | Total expenses. Add lines 5 through 19   | 20         |              | 15,8           | 76.        |  |              |                       |          |
| 21         | Subtract line 20 from line 3 (rents) and/or 4 (royalties).   | lf         |              |                |            |  |              |                       |          |
|            | result is a (loss), see instructions to find out if you mu   |            |              | <b>.</b> –     |            |  |              |                       |          |
|            | file Form 6198   | 21         |              | -15,2          | 56.        |  |              |                       |          |
| 22         | Deductible rental real estate loss after limitation, if an   |            |              |                |            | ,                                      |              | ,                     |          |
|            | on Form 8582 (see instructions)  | 22         | (            | 15,25          |            |  | )            | (                     |          |
| 23a        | Total of all amounts reported on line 3 for all rental pro   | -          |              | •              | 23a        |  | 620.         |                       |          |
| b          | Total of all amounts reported on line 4 for all royalty pr   | •          |              |                | 23b        |  |              |                       |          |
| C<br>d     | Total of all amounts reported on line 12 for all properti  |            |              |                | 23c        |  |              |                       |          |
| d          | Total of all amounts reported on line 18 for all properti  |            |              |                | 23d        | 1 -                                    | 076          |                       |          |
| е<br>24    | Total of all amounts reported on line 20 for all properti  |            | <br>do opylo |                | 23e        | 15                                     | ,876.        |                       |          |
| 24<br>25   | <b>Income.</b> Add positive amounts shown on line 21. <b>Do</b> In <b>Losses.</b> Add royalty losses from line 21 and rental real estimates and real estimates and rental real estimates and |            |              |                | · ·        | •••••••••••••••••••••••••••••••••••••• | . 24<br>e 25 | (                     | 15 256   |
|            |  |            |              |                |            |  |              | (                     | 15,256.  |
| 26         | Total rental real estate and royalty income or (loss<br>here. If Parts II, III, and IV, and line 40 on page 2 do   |            |              |                |            |  |              |                       |          |
|            | Schedule 1 (Form 1040), line 5. Otherwise, include this  |            |              |                |            |  | . 26         |                       | -15,256  |

8 Form Department of the Treasury

# Health Savings Accounts (HSAs)

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information

|             | Sequence No. 52           |
|-------------|---------------------------|
|             | ber of HSA beneficiary.   |
| Spouses nav | e HSAs, see instructions. |

2

| Internal | Revenue Service  |              | S          | equence No. <b>32</b>                       |
|----------|--|--------------|------------|---|
|          |  |              | have HS    | f HSA beneficiary.<br>As, see instructions. |
|          | re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance (   |              |            |   |
| Part     |  |              | -          |   |
|          | and both you and your spouse each have separate HSAs, complete a separate  |              |            |   |
| 1        | Check the box to indicate your coverage under a high-deductible health plan (HDHP) de  | uring 2023.  |            |   |
| _        |  |              | ⊠ Se       | If-only 🗌 Family                            |
| 2        | HSA contributions you made for 2023 (or those made on your behalf), including those m<br>unextended due date of your tax return that were for 2023. <b>Do not</b> include employer co<br>contributions through a cafeteria plan, or rollovers. See instructions  | ntributions, | 2          | 0.  |
| 3        | If you were under age 55 at the end of 2023 and, on the first day of <b>every</b> month during were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,850 family coverage). <b>All others</b> , see the instructions for the amount to enter  | (\$7,750 for | 3          | 3,850.                                      |
| 4        | Enter the amount you and your employer contributed to your Archer MSAs for 2023 from I lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during include any amount contributed to your spouse's Archer MSAs   | 2023, also   | 4          |   |
| 5        | Subtract line 4 from line 3. If zero or less, enter -0   |              | 5          | 3,850.                                      |
| 6        | Enter the amount from line 5. But if you and your spouse each have separate HSAs and coverage under an HDHP at any time during 2023, see the instructions for the amount to en   |              | 6          | 3,850.                                      |
| 7        | If you were age 55 or older at the end of 2023, married, and you or your spouse had famil under an HDHP at any time during 2023, enter your additional contribution amount. See ins  |              | 7          | 0.  |
| 8        | Add lines 6 and 7  |              | 8          | 3,850.                                      |
| 9        | Employer contributions made to your HSAs for 2023  | 1,176.       | _          |   |
| 10       | Qualified HSA funding distributions   10   |              |            | 1 1 9 6                                     |
| 11<br>12 | Add lines 9 and 10         . |              | 11<br>12   | 1,176.<br>2,674.                            |
| 13       | <b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Pa   |              | 13         | 2,074.                                      |
|          | <b>Caution:</b> If line 2 is more than line 13, you may have to pay an additional tax. See instructio  |              |            | 0.  |
| Part     | II HSA Distributions. If you are filing jointly and both you and your spouse each<br>a separate Part II for each spouse.   | h have sepa  | arate I    | HSAs, complete                              |
| 14a      | Total distributions you received in 2023 from all HSAs (see instructions)  |              | 14a        |   |
| b        | Distributions included on line 14a that you rolled over to another HSA. Also include a contributions (and the earnings on those excess contributions) included on line 14a   |              |            |   |
| •        | withdrawn by the due date of your return. See instructions   |              | 14b<br>14c |   |
| с<br>15  | Subtract line 14b from line 14a  |              | 140        |   |
| 16       | <b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, i amount in the total on Schedule 1 (Form 1040), Part I, line 8f   | include this | 16         |   |
| 17a      | If any of the distributions included on line 16 meet any of the <b>Exceptions to the Addition</b><br><b>Tax</b> (see instructions), check here   | al 20%       |            |   |
| b        | Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on I are subject to the additional 20% tax. Also, include this amount in the total on Schedu 1040), Part II, line 17c .  | le 2 (Form   | 17b        |   |
| Part     | III Income and Additional Tax for Failure To Maintain HDHP Coverage. See a completing this part. If you are filing jointly and both you and your spouse eac complete a separate Part III for each spouse.  |              |            |   |
| 18       | Last-month rule  |              | 18         |   |
| 19       | Qualified HSA funding distribution   |              | 19         |   |
| 20       | <b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, <b>Additional tax</b> Multiply line 20 by 10% (0.10) Include this amount in the total on Schedule   |              | 20         |   |
| 21       | Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedu 1040), Part II, line 17d  | •            | 21         |   |

For Paperwork Reduction Act Notice, see your tax return instructions.

| 2       | <b>582</b>  | Pa  | ssive Activ         | ity Loss Lin        | nitations            |                   | 0   | MB No. 1545-1008       |
|---------|---|---|---------------------|---------------------|----------------------|-------------------|---|------------------------|
| Departm | See separate instructions.         Attach to Form 1040, 1040-SR, or 1041.         Go to www.irs.gov/Form8582 for instructions and the latest information. |   |                     |                     |                      | Δ                 | 20 <b>23</b><br>Attachment<br>Sequence No. <b>858</b> |                        |
|         | shown on return   | Go to www.h   | rs.gov/F01110502 10 |                     | the latest mornau    |                   |   | umber                  |
| .,      | HIK REDDY   | ROKKAM  |                     |                     |                      | 446               | 5-51-   | -3105                  |
| Par     | 2023  | Passive Activity Loss                                 | 6                   |                     |                      |                   |   |                        |
|         | Cautio  | n: Complete Parts IV an                               | d V before comple   | eting Part I.       |                      |                   |   |                        |
|         |   | Activities With Active Pa<br>I Real Estate Activities | • •                 |                     | ive participation, s | ee <b>Special</b> |   |                        |
| 1a      | Activities with   | net income (enter the a                               | mount from Part I   | / column (a))       | <b>1</b> a           |                   |   |                        |
| b       |   | net loss (enter the amou                              |                     |                     |                      | )                 |   |                        |
| c       |   | allowed losses (enter th                              |                     |                     |                      | <u> </u>          |   |                        |
| d       | -   | 1a, 1b, and 1c  |                     |                     |                      | , ,               | 1d  |                        |
| All Oth | ner Passive Ac  |   |                     |                     |                      |                   |   |                        |
|         |   | net income (enter the a                               | mount from Part V   | ( column (a))       | 2a                   | 0.                |   |                        |
| 2a<br>b |   | net loss (enter the amou                              |                     |                     |                      | 0.)               |   |                        |
| c       |   | allowed losses (enter th                              |                     |                     |                      | -9,750.)          |   |                        |
| d       | -   | 2a, 2b, and 2c  |                     |                     |                      | ,                 | 2d  | -9,750.                |
| 3       |   | 1d and 2d and subtra                                  |                     |                     |                      |                   |   | -,                     |
| 0       |   | stop here and include                                 |                     |                     |                      |                   |   |                        |
|         |   | llowed losses entered of                              |                     |                     |                      |                   |   |                        |
|         | normally used   |   |                     |                     |                      |                   | 3   | -9,750.                |
|         | If line 3 is a los  | ss and: • Line 1d is a l                              | oss, go to Part II. |                     |                      |                   |   |                        |
|         |   |   | -                   | -                   | ip Part II and go to |                   |   |                        |
|         |   | status is married filing                              | separately and yo   | ou lived with your  | spouse at any tim    | e during the      | year,   | do not complete        |
| -       | Instead, go to  |   | tal Deal Estate     | A ativitia a \A/ith | Active Derticies     | otion             |   |                        |
| Part    |   | al Allowance for Rer<br>Enter all numbers in Part     |                     |                     | -                    |                   |   |                        |
| 4       |   | Iler of the loss on line 1                            | •                   |                     |                      | ne.               | 4   |                        |
| 5       |   | 0. If married filing separa                           |                     |                     | 5                    |                   |   |                        |
| 6       |   | adjusted gross income                                 | -                   |                     |                      |                   | -   |                        |
| •       |   | is greater than or equal                              |                     |                     |                      |                   |   |                        |
|         |   | erwise, go to line 7.                                 |                     |                     |                      |                   |   |                        |
| 7       | Subtract line 6   | 6 from line 5   |                     |                     | 7                    |                   |   |                        |
| 8       |   | by 50% (0.50). <b>Do not</b> er                       |                     |                     |                      |                   | 8   |                        |
| 9       | Enter the sma   | ller of line 4 or line 8. If                          | line 3 includes any | / CRD, see instruc  | ctions               |                   | 9   | 0.                     |
| Part    |   | Losses Allowed  |                     |                     |                      |                   |   |                        |
| 10      |   | ne, if any, on lines 1a and                           |                     |                     |                      |                   | 10  | 0.                     |
| 11      |   | allowed from all passiv                               |                     | 23. Add lines 9 ar  | nd 10. See instructi | ions to find      |   |                        |
| Devt    |   | ort the losses on your ta                             |                     |                     | · · · · · · ·        |                   | 11  | 0.                     |
| Part    | W Comp  | lete This Part Before                                 | e Part I, Lines I   | a, ib, and ic. S    | see instructions.    |                   |   |                        |
|         |   |   | Currer              | nt year             | Prior years          | Ove               | rall ga   | in or loss             |
|         | Name  | of activity   | (a) Net income      | (b) Net loss        | (c) Unallowed        |                   |   |                        |
|         |   |   | (line 1a)           | (line 1b)           | loss (line 1c)       | <b>(d)</b> Gair   | ו ו   | <b>(e)</b> Loss        |
|         |   |   | x -7                | -/                  | /                    |                   |   |                        |
|         |   |   |                     |                     |                      |                   |   |                        |
|         |   |   |                     |                     |                      |                   |   |                        |
|         |   |   |                     |                     |                      |                   |   |                        |
|         |   |   |                     |                     |                      |                   |   |                        |
|         |   |   |                     |                     |                      |                   |   |                        |
|         |   | , lines 1a, 1b, and 1c                                |                     |                     |                      |                   |   |                        |
| For Pa  | perwork Reduct  | tion Act Notice, see instru                           | ictions.            |                     | REV 01/27            | 7/24 PRO          |   | Form <b>8582</b> (2023 |

| Form 8582 (2023    | )                               |             |  |                                  |            |                               |               |                                  |       | Page <b>2</b>   |
|--------------------|---------------------------------|-------------|--|----------------------------------|------------|-------------------------------|---------------|----------------------------------|-------|---|
| Part V             | <b>Complete This Part Befor</b> | e P         | art I, Lines 2   | a, 2b,                           | and 2c. S  | ee instruc                    | tions.        |                                  |       |   |
|                    |                                 | Current yea |  |                                  | r Prior ye |                               | ears Overall  |                                  | ll ga | ain or loss   |
| Name of activity   |                                 | (a          | I) Net income<br>(line 2a)   | <b>(b)</b> Net loss<br>(line 2b) |            | <b>(c)</b> Unall<br>loss (lin | owed<br>e 2c) | <b>(d)</b> Gain                  |       | (e) Loss  |
| 5-33/115           | ; CHENGICHERLA                  |             | 0.   |                                  | 0.         | 9,                            | 750.          |                                  |       | 9,750.  |
|                    |                                 |             |  |                                  |            |                               |               |                                  |       |   |
|                    | on Part I, lines 2a, 2b, and 2c |             | 0.   |                                  | 0.         |                               | 750.          |                                  |       |   |
| Part VI            | Use This Part if an Amou        | nt Is       | s Shown on F   | Part II,                         | Line 9. S  | ee instruc                    | tions.        |                                  |       |   |
|                    | Name of activity                | ar<br>to    | rm or schedule<br>ad line number<br>be reported on<br>ee instructions) | <b>(a)</b> Loss                  |            |                               |               | tio <b>(c)</b> Special allowance |       | <b>(d)</b> Subtract<br>column (c) from<br>column (a). |
|                    |                                 |             |  |                                  |            |                               |               |                                  |       |   |
|                    |                                 |             |  |                                  |            |                               |               |                                  |       |   |
| Total              |                                 | <br>        |  |                                  |            | 1.00                          | )             |                                  |       |   |
| Part VII           | Allocation of Unallowed L       | _oss        | <b>ses.</b> See instr  | uction                           | s.         | •                             |               |                                  |       | •   |
|                    | Name of activity                |             | Form or sche<br>and line nun<br>to be reporte<br>(see instruct         | nber<br>ed on                    | (a) l      | _OSS                          |               | <b>b)</b> Ratio                  | (c    | ) Unallowed loss                                      |
| 5-33/115           | ; CHENGICHERLA                  |             | E Ln 2   | 2                                |            | 9,750.                        | 1.0           | 0000000                          |       | 9,750.  |
|                    |                                 |             |  |                                  |            |                               |               |                                  |       |   |
|                    |                                 |             |  |                                  |            | 0.750                         |               | 1.00                             |       | 0.750   |
| Total<br>Part VIII | Allowed Losses. See instr       | ucti        | <br>ons  |                                  |            | 9,750.                        |               | 1.00                             |       | 9,750.  |
|                    | Name of activity                |             | Form or sche<br>and line nun<br>to be reporte<br>(see instruct         | nber<br>ed on                    | (a) L      | _OSS                          | <b>(b)</b> Ur | nallowed loss                    | (     | ( <b>c)</b> Allowed loss                              |
| 5-33/115           | ; CHENGICHERLA                  |             | E Ln 22  | 2                                |            | 9,750.                        |               | 9,750.                           |       | 0.  |
|                    |                                 |             |  |                                  |            |                               |               |                                  |       |   |
|                    |                                 |             |  |                                  |            |                               |               |                                  |       |   |
| Total              |                                 |             |  |                                  |            | 9,750.                        |               | 9,750.                           |       | 0.  |

REV 01/27/24 PRO

Form **8582** (2023)





| KOUSHIK     | REDD | ROKKAM      |
|-------------|------|-------------|
| TCOODITITIC |      | 10010101111 |

### 1559 KINNAIRD TERRACE

| LEESBURG                               | VA 20176  |  |                      |              |
|--|-----------|--|----------------------|--------------|
| SSN - You ROKK                         | 446513105 | Vendor ID 1555                                 | XXXXX                | ٦            |
| SSN - Spouse                           | 168616222 |  |                      |              |
| Fed Adj Gross Income (FAGI) 1.         | 95111.    | Withholding (VA) - You                         | 19A. 557             | 2.           |
| Additions 2.                           |           | Withholding (VA) - Spouse                      | 19B.                 |              |
| Subtotal 3.                            | 95111.    | Estimated Payments                             | 20.                  |              |
| Age Deduction - You 4A.                |           | 2022 Overpayment                               | 21.                  |              |
| Age Deduction - Spouse 4B.             |           | Extension Payments                             | 22.                  |              |
| Soc Sec & Tier 1 Railroad 5.           |           | Credit - Low-Income or EIC                     | 23.                  |              |
| State Income Tax Overpayment 6.        |           | Credit - Schedule OSC                          | 24.                  |              |
| Subtractions 7.                        |           | Credits - Schedule CR                          | 25.                  |              |
| Subtotal Subtractions 8.               |           | Total Payments / Credits                       | 26. 557              | 2.           |
| Total VA Adj Gross Income (VAGI) 9.    | 95111.    | Tax You Owe                                    | 27.                  |              |
| Itemized Deductions - VA Sch A 10.     |           | Tax Overpayment                                | 28. 87               | 4.           |
| Standard Deduction 11.                 | 8000.     | Overpayment Credited to Next Year              | 29.                  |              |
| Exemptions 12.                         | 930.      | VAC - Virginia 529 / ABLE                      | 30.                  |              |
| Deductions 13.                         |           | VAC - Other Contributions                      | 31.                  |              |
| Subtotal (Deductions & Exemptions) 14. | 8930.     | Addition to Tax, Penalty & Interest            | 32.                  |              |
| VA Taxable Income 15.                  | 86181.    | Sales and Use Tax                              | 33.                  |              |
| Amount of Tax 16.                      | 4698.     | Amount You Owe Will Pay by Credit/Debit Card N |                      |              |
| Spouse Tax Adjustment (STA) 17.        |           | Your Refund                                    | 87                   | 4.           |
| VAGI - Spouse 17A.                     |           | Bank Routing #                                 | <b>—</b><br>C 051000 | 017          |
| Net Amount of Tax 18.                  | 4698.     | Bank Account #                                 | 435014667282         | Ο <b>Τ</b> / |
| L                                      |           |  | 133011007202         |              |

\_\_\_LAR \_\_\_DLAR \_\_\_DTD \_\_\_LTD \$\_\_\_\_\_

Г

446513105





| l<br>Filing Status, Age a | & License    | e Information                  |          | Additional Filing Information  | _                 |
|---------------------------|--------------|--------------------------------|----------|--|-------------------|
| Filing Status             |              |                                | 3        | Locality   | 107               |
| Federal Head of H         | lousehold    |                                |          | Uninsured & Authorize DMAS   |                   |
| DOB - You                 |              |                                | 03191993 | Name or Filing Status Change   |                   |
| VA Driver's Licens        | se ID - You  | C                              | 66039481 | Address Change   |                   |
| VA Driver's Licens        | se - Iss. Da | te - You                       | 01092024 | VA Return Not Filed Last Year  |                   |
| Spouse Name (Fil          | •            | • /                            |          | Dependent on Another's Return  |                   |
| VARSHA R                  | EDDY         | KAMREDDY                       |          | Farmer / Fisherman / Merchant Seaman   |                   |
| DOB - Spouse              |              |                                |          | Amended  |                   |
| VA Driver's Licens        | -            |                                |          | Reason Code  |                   |
| VA Driver's Licens        | se - Iss. Da |                                |          | Overseas on Due Date   |                   |
| Exemptions (A)<br>You     | 1            | Exemptions (B<br>65 & Over - Y |          | Federal EIC & Amount   |                   |
| Spouse                    |              | 65 & Over - S                  | pouse    | Deceased Indicator   |                   |
| Dependents                |              | Blind - You                    |          | Form 760C or 760F  |                   |
| Total (A)                 | 1            | Blind - Spous                  | e        | No Sales & Use Tax Due Indicator   | Х                 |
|                           |              | Total (B)                      |          | Obtain Electronic 1099G  |                   |
|                           |              |                                |          | ID Theft PIN   |                   |
| L(Ma) the undersigned     | مروام ما     | Contact Informa                |          | the best of my (our) knowledge, it is a true, correct & complete return. If you are re | augusting diseast |

I (We), the undersigned, declare under penalty of law that I (we) have examined this return & to the best of my (our) knowledge, it is a true, correct & complete return. If you are requesting direct deposit of your refund by providing bank information on your return, you are certifying that the information provided is for a domestic account within the territorial jurisdiction of the United States.

| Signature - You  | _ Date    |        | Phone - You          |    | 4257  | 484089      |
|--|-----------|--------|----------------------|----|-------|-------------|
| Signature - Spouse   | _ Date    |        | Phone - Spouse       |    |       |             |
| Signature - Preparer <u>SYAM PRIYA RAM SAGAR GUPTA TALLA</u>   | M Date    | 020224 | Phone - Preparer     |    | 6789  | 659522      |
| The Tax Department may discuss my/our return with my/our   | preparer. | GLOBA  | Preparer Information | 7  | P02   | 082703      |
| File by May 1, 2024<br>Include Page 1, Page 2 and all<br>supporting 760CG documents. 1555 REV 01/25/24 PRO |           | -      | ROONEY CT<br>INSWICK | NJ | 08816 | Page 2 of 2 |

## **2023 Schedule INC/CG** 446513105

Report all W-2s, 1099s & VK-1s with VA Withholding

KOUSHIK REDD ROKKAM



| Your/<br>Spouse SSN | Withholding<br>Type | VA<br>Withholding | Employer<br>FEIN | VA<br>Account Number | VA Wages, tips,<br>other comp. |
|---------------------|---------------------|-------------------|------------------|----------------------|--------------------------------|
| Г                   |                     |                   |                  |                      | Г                              |
| 446513105           | W                   | 5572.             | 113735091        | 0021871559           | 110367.                        |

| Total VA Withholding          | SSN       | VA Withholding |
|-------------------------------|-----------|----------------|
| You                           | 446513105 | 5572.          |
| Spouse                        |           |                |
| Total # of W-2s,1099s & VK-1s | 01        |                |

To avoid delays - be sure to enter all information, including the Employer's FEIN.

| VIRGINIA |
|----------|
|----------|

8582

Department of the Treasury

### **Passive Activity Loss Limitations**

See separate instructions.

Attach to Form 1040, 1040-SR, or 1041,

Go to www.irs.gov/Form8582 for instructions and the latest information.

OMB No. 1545-1008 Attachment Sequence No. 858

Internal Revenue Service Name(s) shown on return Identifying number KOUSHIK REDDY ROKKAM 446513105 2023 Passive Activity Loss Part I Caution: Complete Parts IV and V before completing Part I. Rental Real Estate Activities With Active Participation (For the definition of active participation, see Special Allowance for Rental Real Estate Activities in the instructions.) **1a** Activities with net income (enter the amount from Part IV, column (a)) . . . 1a Activities with net loss (enter the amount from Part IV, column (b)) . . . . 1b b c Prior years' unallowed losses (enter the amount from Part IV, column (c)) . . 1c 1d All Other Passive Activities 2a Activities with net income (enter the amount from Part V, column (a)) . . . 2a 0 **b** Activities with net loss (enter the amount from Part V, column (b)) . . . . 2b 0. c Prior years' unallowed losses (enter the amount from Part V, column (c)) . . 2c ( 750 -9 2d -9,750Combine lines 1d and 2d and subtract any prior year unallowed CRD. See instructions. If this line is 3 zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c or 2c. Report the losses on the forms and schedules 3 -9,750. If line 3 is a loss and: • Line 1d is a loss, go to Part II. • Line 2d is a loss (and line 1d is zero or more), skip Part II and go to line 10. Caution: If your filing status is married filing separately and you lived with your spouse at any time during the year, do not complete Part II. Instead, go to line 10. Special Allowance for Rental Real Estate Activities With Active Participation Part II Note: Enter all numbers in Part II as positive amounts. See instructions for an example. 4 Enter the **smaller** of the loss on line 1d or the loss on line 3 . . . . . . . 4 5 Enter \$150,000. If married filing separately, see instructions 5 6 Enter modified adjusted gross income, but not less than zero. See instructions 6 Note: If line 6 is greater than or equal to line 5, skip lines 7 and 8 and enter -0on line 9. Otherwise, go to line 7. 7 7 8 Multiply line 7 by 50% (0.50). Do not enter more than \$25,000. If married filing separately, see instructions 8 9 9 Ο Part III **Total Losses Allowed** 10 10 Total losses allowed from all passive activities for 2023. Add lines 9 and 10. See instructions to find 11 11 0 Complete This Part Before Part I, Lines 1a, 1b, and 1c. See instructions. Part IV Current year Prior years Overall gain or loss Name of activity (a) Net income (b) Net loss (c) Unallowed (d) Gain (e) Loss (line 1a) (line 1b) loss (line 1c)

For Paperwork Reduction Act Notice, see instructions.

Total. Enter on Part I, lines 1a, 1b, and 1c

REV 01/25/24 PRO

Form 8582 (2023)

| Form 8582 (2023)                          | VIRGINIA                         |  | art Llines 2   | a 9h                   | and 20 S                                    | oo instruc           | otione             |                      |                 | Page <b>2</b>                                  |  |
|---|----------------------------------|--|--|------------------------|---|----------------------|--------------------|----------------------|-----------------|--|--|
|   |                                  | re Part I, Lines 2a, 2b, and 2c. S<br>Current year                             |  | Prior years            |   | Overall gain or loss |                    |                      |                 |  |  |
| Name of activity                          |                                  |  |  |                        | ) Net loss (c) Unall<br>(line 2b) loss (lin |                      | owed (d) Gain      |                      | _               | (e) Loss                                       |  |
| 5-33/115 ;                                | CHENGICHERLA                     |  | 0.   |                        | 0.  |                      | ,750.              |                      |                 | 9,750.   |  |
|   | Part I, lines 2a, 2b, and 2c     |  | Shown on [   |                        |   |                      |                    |                      |                 |  |  |
|   | Art VI Use This Part if an Amoun |  | Form or schedule<br>and line number<br>to be reported on<br>(see instructions) |                        |   |                      | atio               | c) Special allowance |                 | (d) Subtract<br>column (c) from<br>column (a). |  |
|   |                                  |  |  |                        |   |                      |                    |                      |                 |  |  |
| Total<br>Part VII A                       | llocation of Unallowed L         |  |  | uction                 | <u> </u>                                    | 1.00                 | D                  |                      |                 |  |  |
|   | Name of activity                 | 033  | Form or sche<br>and line nur<br>to be reporte<br>(see instruct                 | edule<br>nber<br>ed on |   | _OSS                 | (                  | <b>b)</b> Ratio      | (c)             | Unallowed loss                                 |  |
| 5-33/115 ;                                | CHENGICHERLA                     |  | E Ln 2   | 2                      |   | 9,750.               | 1.0                | 000000               |                 | 9,750.   |  |
|   |                                  |  |  |                        |   |                      |                    | 1.00                 |                 |  |  |
| Part VIII Allowed Losses. See instruction |                                  | Form or schedule<br>and line number<br>to be reported on<br>(see instructions) |  | (a) L                  | <b>(a)</b> Loss                             |                      | (b) Unallowed loss |                      | c) Allowed loss |  |  |
| 5-33/115 ;                                | CHENGICHERLA                     |  | E Ln 2:  | 2                      |   | 9,750.               |                    | 9,750.               |                 | 0.   |  |
|   |                                  |  |  |                        |   |                      |                    |                      |                 |  |  |
| Total                                     |                                  |  |  |                        |   |                      |                    |                      |                 | - 0500   |  |

REV 01/25/24 PRO

Form **8582** (2023)

# Virginia Individual Income Tax e-File Signature Authorization

### DO NOT SEND THIS VA-8879 TO THE VIRGINIA DEPARTMENT OF TAXATION OR THE IRS. IT MUST BE MAINTAINED IN YOUR FILES!

| Virginia Submission Identification Number (SID)  |                   |               |  |  |  |  |
|--|-------------------|---------------|--|--|--|--|
|  |                   |               |  |  |  |  |
| Your Name  | B Your Social Sec | ourity Number |  |  |  |  |
| KOUSHIK REDDY ROKKAM   | 446-51-31         |               |  |  |  |  |
| Spouse's Name  | A Spouse's Socia  |               |  |  |  |  |
|  |                   |               |  |  |  |  |
| Part I Tax Return Information  | A Spouse          | B Yourself    |  |  |  |  |
| 1. Federal Adjusted Gross Income (Form 760CG, Line 1; 760PY, Line 1, columns A & B; Form 763, Line 1)  |                   | 95111.        |  |  |  |  |
| 2. Virginia Adjusted Gross Income (Form 760CG, Line 9; 760PY, Line 10, columns A & B; Form 763, Line 9)  |                   | 95111.        |  |  |  |  |
| 3. Taxable Income (Form 760CG, Line 15; 760PY, Line 16, columns A & B; Form 763, Line 17)  |                   | 86181.        |  |  |  |  |
| 4. Virginia Income Tax (Form 760CG, Line 18; 760PY, Line 17, columns A & B; Form 763 Line 18)  |                   | 4698.         |  |  |  |  |
| 5. Withholding (Form 760CG, Line 19a & 19b; 760PY, Lines 19a & 19b; Form 763, Lines 19a & 19b)   |                   | 5572.         |  |  |  |  |
| 6. Amount you Owe (Form 760CG, Line 35; Form 760PY, Line 35; Form 763, Line 35)  |                   |               |  |  |  |  |
| 7. Refund (Form 760CG, Line 36; 760PY, Line 36; Form 763, Line 36)   |                   | 874.          |  |  |  |  |
| Part II         Declaration of Taxpayer and Signature Authorization           Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying  |                   |               |  |  |  |  |
| December 31, 2023, and to the best of my knowledge and belief, it is true, correct and complete. I further declare that the information I provided to my Electronic Return Originator (ERO), Transmitter, or Intermediate Service Provider (including my name, address and social security number or individual tax identification number) and the amount shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If I am filing a balance due return, I understand that if the Virginia Department of Taxation (Virginia Tax) does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I authorize my ERO, Transmitter or Intermediate Service Provider to transmit my complete return to Virginia Tax. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, the direct deposit of my refund or direct debit of my tax due. In choosing either direct deposit or direct debit, I certify that the transaction does not directly involve a financial institution outside of the territorial jurisdiction of the United States at any point in the process. Taxpayers may sign the form using a rubber stamp, mechanical device, such as a signature pen, or computer software program. |                   |               |  |  |  |  |
| I authorize the ERO named below to enter my e-File PIN 1 3 1 0 5 as my signature on my 2023 e-filed Virginia individual income tax return.   |                   |               |  |  |  |  |
| Do not enter all zeros GLOBAL TAXES LLC  |                   |               |  |  |  |  |
| ERO Firm Name  |                   |               |  |  |  |  |
| I will enter my e-File PIN as my signature on my 2023 e-filed Virginia individual income tax return. Check this box only if you are entering your own e-File PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.   |                   |               |  |  |  |  |
| Your Signature Date  |                   |               |  |  |  |  |
| Spouse's e-File PIN: check one box only  |                   |               |  |  |  |  |
| I authorize the ERO named below to enter my e-File PIN as my signature on my 2023 e-filed Virginia individual income tax return.<br>Do not enter all zeros   |                   |               |  |  |  |  |
| ERO Firm Name  |                   |               |  |  |  |  |
| I will enter my e-File PIN as my signature on my 2023 e-filed Virginia individual income tax return. Check this box only if you are entering your own e-File PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.   |                   |               |  |  |  |  |
| Spouse's Signature Date  |                   |               |  |  |  |  |
| Part III Certification and Authentication – Practitioner PIN Method Only   |                   |               |  |  |  |  |
| ERO's EFIN/PIN: Enter your six-digit EFIN followed by your five digit self-selected PIN. 2 2 2 4 9 6 0   | 8271              |               |  |  |  |  |
| Do not enter all zeros<br>I certify that the above numeric entry is my ERO EFIN/PIN, which is my signature for the 2023 Virginia individual income tax return for the taxpayer(s)<br>indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Virginia's publication<br>Handbook for Electronic Filers of Individual Income Tax Returns (Tax Year 2023). EROs may sign the form using a rubber stamp, mechanical device, such as<br>a signature pen, or computer software program.   |                   |               |  |  |  |  |
| ERO's Signature            Date  | 02-24             |               |  |  |  |  |
|  |                   |               |  |  |  |  |